

# Reliance Industries (RELIANCE.NS) Stock Analysis Report

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## 1. Executive Summary:

This report provides a comprehensive analysis of Reliance Industries (RELIANCE.NS) based on current stock data, financial performance, and recent news. The stock is currently trading at 1407.0, showing an upward trend over the past month. Key financial metrics indicate a strong company performance. However, the lack of detailed news from reliable sources limits a thorough assessment of recent developments.

## 2. Stock Data Analysis:

- **Current Price:** 1407.0
- **P/E Ratio:** 19.58
- **EPS:** 51.18
- **Market Cap:** 19,04,022.76 Crore
- **Dividend Yield:** 0.36%
- **Day High:** 1420.8
- **Day Low:** 1398.0
- **Volume:** 16103651

## Historical Price Trend (Past Month):

The stock has shown a generally upward trend, increasing from approximately 1172.0 in early April to the current price of 1407.0. There have been fluctuations, but the overall direction is positive. The volume has been high in the last few days, indicating increased trading activity.

## 3. Financial Insights:

- **Revenue (FY2024):** 96,46,929.61 Crore
- **Debt to Equity Ratio:** 36.605

## Key Financial Highlights (Based on Annual Financials):

- **Revenue Growth:** Reliance Industries has demonstrated consistent revenue growth over the past few years.
- **Net Income:** Net income has shown a positive trend, with a significant increase in the latest fiscal year (FY2024).
- **EBITDA:** EBITDA has also shown a consistent increase, reflecting strong operational performance.
- **Debt:** The debt to equity ratio is a key indicator of financial leverage. A ratio of 36.605 suggests a moderate level of debt relative to equity.

## 4. News Analysis:

The available news sources provide limited information. The Economic Times and Business Standard are mentioned as sources, but the provided news snippets are not detailed. Key points from the news include:

- Upcoming Q4 FY2025 financial and operational performance.
- Q3 profit of Rs 21,804 crore, up 11.88% year-over-year.
- General market fluctuations.

## 5. Strengths:

- **Strong Financial Performance:** The company demonstrates robust revenue and profit growth.
- **Positive Price Trend:** The stock price has shown an upward trend over the past month.
- **Large Market Cap:** Reliance Industries has a significant market capitalization, indicating its size and influence.

## 6. Weaknesses:

- **Limited News Coverage:** The lack of detailed news from reliable sources hinders a comprehensive assessment of recent developments and potential risks.
- **Debt to Equity:** While moderate, the debt to equity ratio should be monitored.

## 7. Opportunities:

- **Upcoming Q4 Results:** The upcoming financial results could provide further insights into the company's performance and future prospects.
- **Strategic Ventures:** Any new strategic ventures or partnerships could drive future growth.

## 8. Threats:

- **Market Volatility:** The stock market is experiencing fluctuations, which could impact the stock price.
- **Sector-Specific Risks:** Reliance Industries operates in multiple sectors, and any downturn in these sectors could affect the company's performance.

## **9. Conclusion:**

Reliance Industries appears to be a fundamentally strong company based on the available data. The positive stock price trend, strong financial performance, and large market capitalization are encouraging signs. However, the lack of detailed news coverage limits the ability to fully assess recent developments and potential risks. Investors should monitor the upcoming Q4 results and any new strategic ventures for a more comprehensive understanding of the company's future prospects. Further research from reliable news sources is recommended to gain a more in-depth understanding of the company's current standing and future outlook.