

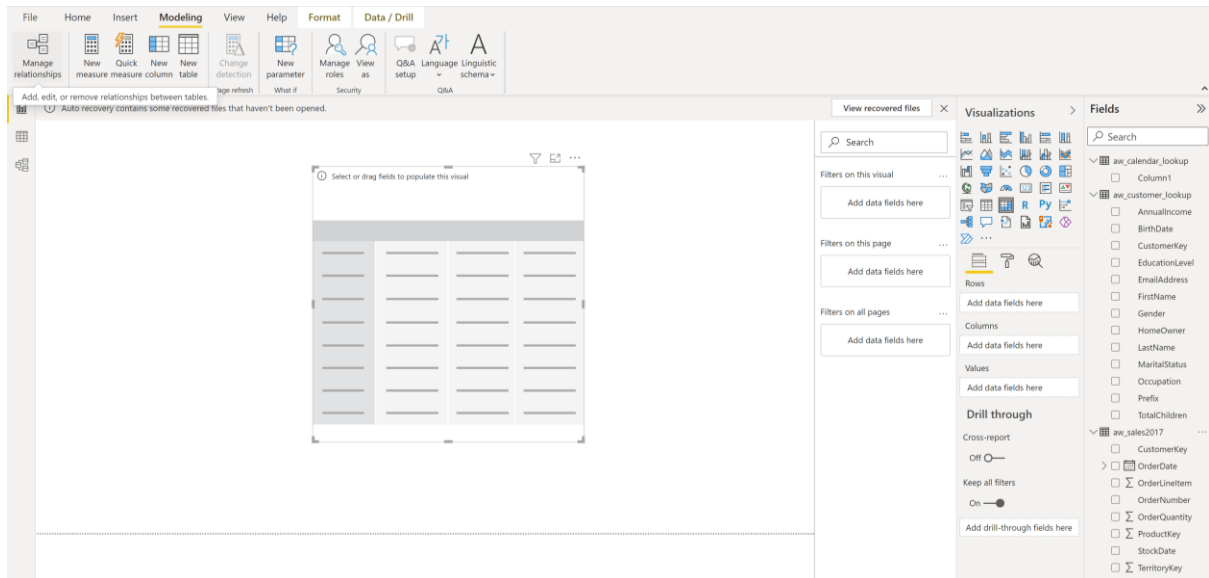
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Assignment 2

not sure about this! -maitha

Exercise 1

Loaded AW_Sales_2017, customer_lookup, and Calendar_lookup



All remaining relationships are deleted (unclicked)

Exercise 2

Creating a relationship with calendars and sale

Using cardinality of one-to-many and cross filter direction of single aka. One-way

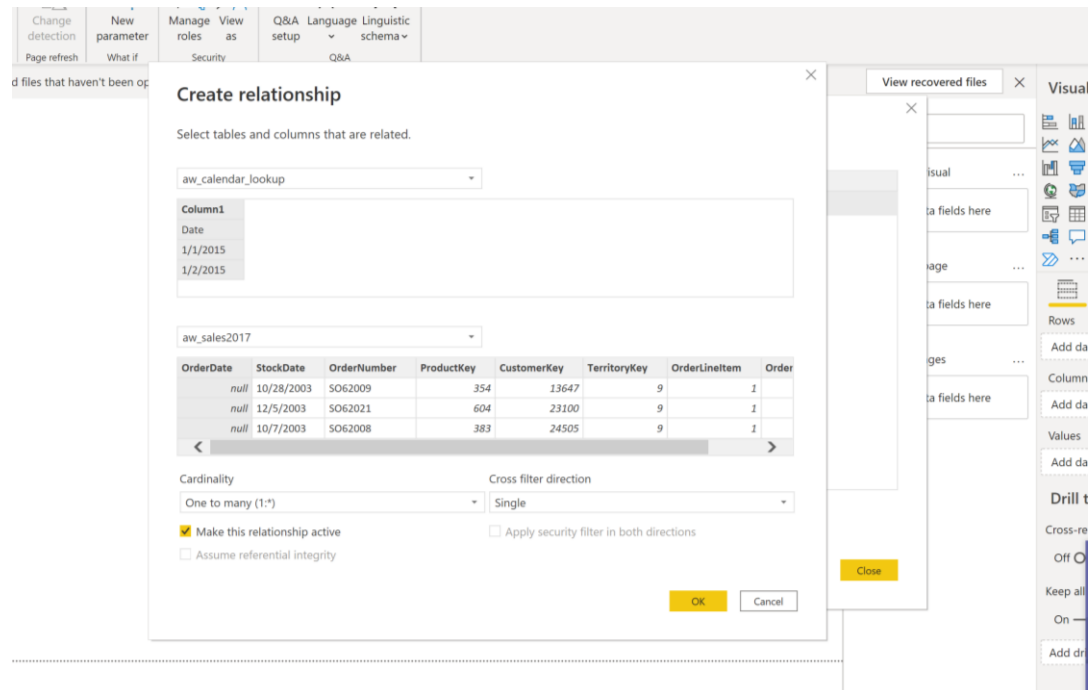
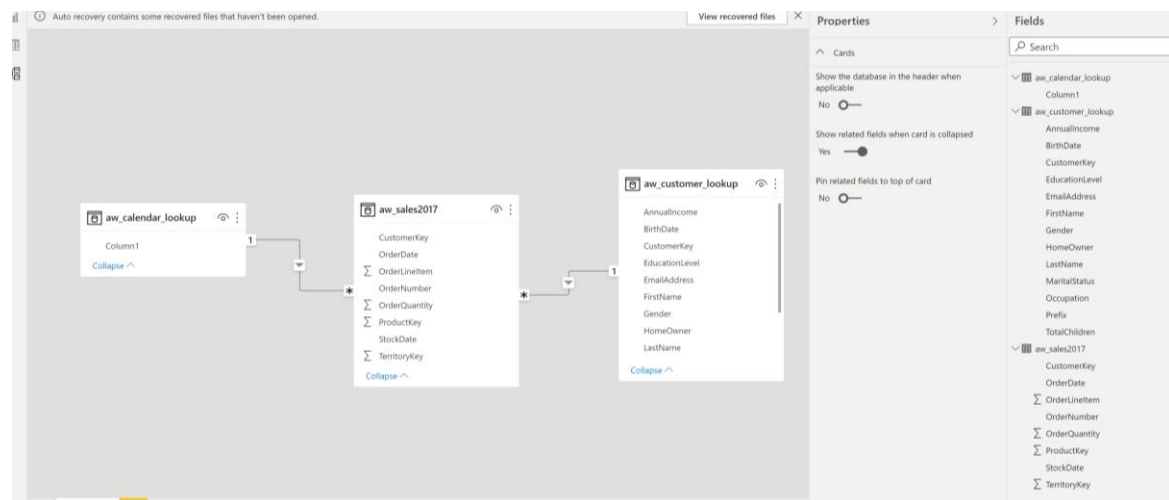
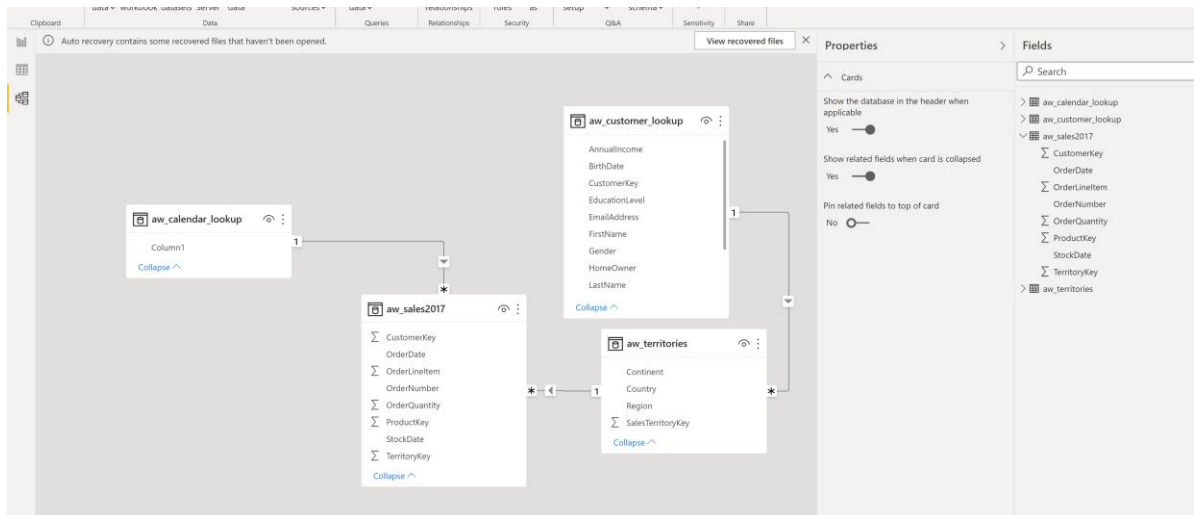


Table with filter one-way; star schema as the fact table is sales and dimension tables are calendar and customers



Snowflake schema; I have to add more workbook



Exercise 3

Matrix of category names and return quantity.

CategoryName	ReturnQuantity
Accessories	1828
Bikes	1828
Clothing	1828
Components	1828
Total	1828

The screenshot shows the Power BI interface with a matrix visualization. The matrix has two columns: 'CategoryName' and 'ReturnQuantity'. The 'ReturnQuantity' column is highlighted. The 'Filters on this page' pane is empty. The 'Filters on all pages' pane is also empty. The 'Visualizations' pane shows the 'Matrix' icon selected. The 'Fields' pane shows the 'aw_product_lookup' table with 'CategoryName' and 'ReturnQuantity' fields. The 'aw_returns' table is also visible with fields like 'ProductKey', 'ReturnDate', 'ReturnQuantity', and 'TerritoryKey'.

Replacing category name to Year

Change date in the calendar to year only

Apply in the matrix

The screenshot shows the Power BI interface with the matrix visualization updated. The 'Year' field from the 'aw_calendar' table is now on the rows of the matrix. The 'ReturnQuantity' field is still on the values. The 'Filters on this visual' pane shows 'Column1 - Day is (All)', 'Column1 - Month is (All)', 'Column1 - Quarter is (All)', and 'Column1 - Year is (All)'. The 'Visualizations' pane shows the 'Matrix' icon selected. The 'Fields' pane shows the 'aw_calendar' table with 'Column1' selected, and the 'aw_returns' table with 'ReturnQuantity' selected. The matrix now shows data for the years 2015, 2016, and 2017, with a total of 1828.

Merge firstname and lastname columns to a new column called fullname

FirstName	LastName	BirthDate	MaritalStatus	Gender
JON	YANG	08/04/1966	M	M
EUGENE	HUANG	14/05/1965	S	M
RUBEN	TORRES	12/08/1965	M	M
CHRISTY	ZHU	15/02/1968	S	F
ELIZABETH	JOHNSON	08/08/1968	S	F
JULIO	RUIZ	05/08/1965	S	M

Merge Columns

Choose how to merge the selected columns.

Separator
Space

New column name (optional)
FullName

OK Cancel

LUKE	LAL	07/03/1978	S	M
------	-----	------------	---	---

Matrix of fullname and returnquantity

FullName	ReturnQuantity
AARON ADAMS	1828
AARON ALEXANDER	1828
AARON ALLEN	1828
AARON BAKER	1828
AARON BRYANT	1828
AARON BUTLER	1828
AARON CAMPBELL	1828
AARON CARTER	1828
AARON CHEN	1828
AARON COLEMAN	1828
AARON COLLINS	1828
AARON DIAZ	1828
AARON EDWARDS	1828
AARON EVANS	1828
AARON FLORES	1828
AARON FOSTER	1828
AARON GONZALES	1828
AARON GONZALEZ	1828
AARON GREEN	1828
AARON GRIFFIN	1828
AARON HALL	1828
AARON HAYES	1828
AARON HENDERSON	1828
AARON HERNANDEZ	1828
AARON HILL	1828
AARON HUGHES	1828
AARON JAI	1828
AARON JENKINS	1828
AARON KING	1828
AARON KING	1828
Total	1828

Filters on this page

Add data fields here

Filters on all pages

Add data fields here

Values

Add data fields here

Drill through

Cross-report

Off

Keep all filters

On

Add drill-through fields here

Search

- aw_calendar
 - Column1
 - Year
- aw_product_lookup
 - CategoryName
 - ProductCategory...
- aw_returns
 - ProductKey
 - ReturnDate
 - ReturnQuantity
 - TerritoryKey
- Copy of Copy of Adven...
- cw_customer
 - AnnualIncome
- BirthDate
- CustomerKey
- EducationLevel
- EmailAddress
- FullName
- Gender
- HomeOwner
- MaritalStatus

Couldn't find orderquantity column

ProductKey	ReturnQuantity
214	70
215	52
220	66
223	46
226	12
229	15
232	15
235	10
310	4
311	7
312	8
313	5
314	5
320	3
322	2
324	3
326	3
328	4
330	6
332	2
334	2
336	1
340	1
342	1
346	2
347	1
348	1
349	1
Total	1828

Search

Filters on this page ...

Add data fields here

Filters on all pages ...

Add data fields here

Visualizations

Values

Add data fields here

Drill through

Cross-report

Off

Keep all filters

On

Add drill-through fields here

Search

aw_product_lookup

ModelName

ProductColor

ProductCost

ProductDescrip...

ProductKey

ProductName

ProductPrice

ProductSize

ProductSKU

ProductStyle

ProductSubcat...

aw_productcategory_l...

CategoryName

ProductCatego...

aw_returns

ProductKey

ReturnDate

ReturnQuantity

TerritoryKey

Copy of Copy of Adve...

AnnualIncome

Product 336 has 1 return quantity

Exercise 4

_From aw_Returns: ProductKey

The screenshot shows the Power BI Desktop interface. On the left, a data table displays 'ProductKey' and 'ReturnQuantity' for various products, with a total of 1828. The center pane shows filters for 'ProductKey is (All)' and 'ReturnQuantity is (All)'. The right pane shows the 'Fields' list with 'aw_returns' selected, and 'ProductKey' and 'ReturnQuantity' added to the 'Values' section. The 'Drill through' section is set to 'Off'.

ProductKey	ReturnQuantity
214	70
215	52
220	66
223	46
226	12
229	15
232	15
235	10
310	4
311	7
312	8
313	5
314	5
320	3
322	2
324	3
326	3
328	4
330	6
332	2
334	2
336	1
340	1
342	1
Total	1828

Done changing cross filter direction to Both

The screenshot shows the 'Cross filter direction' dialog box. The 'Cardinality' is set to 'Many to one (*:1)'. The 'Cross filter direction' is set to 'Both'. The 'Make this relationship active' checkbox is checked. The 'Assume referential integrity' checkbox is unchecked. The 'OK' button is highlighted.

ReturnDate	TerritoryKey	ProductKey	ReturnQuantity
7/3/2016	9	477	1
7/11/2016	4	477	1
7/22/2016	1	477	1

ProductKey	ProductSubcategoryKey	ProductSKU	ProductName	ModelName	Product
214	31	HL-U509-R	Sport-100 Helmet, Red	Sport-100	Universal fit, well-vent
215	31	HL-U509	Sport-100 Helmet, Black	Sport-100	Universal fit, well-vent
220	31	HL-U509-B	Sport-100 Helmet, Blue	Sport-100	Universal fit, well-vent

Cannot find orderquantity column

Exercise 5

Changed back to Single in cross filter direction

Edit relationship

Select tables and columns that are related.

aw_returns

ReturnDate	TerritoryKey	ProductKey	ReturnQuantity
7/3/2016	9	477	1
7/11/2016	4	477	1
7/22/2016	1	477	1

aw_product_lookup

ProductKey	ProductSubcategoryKey	ProductSKU	ProductName	ModelName	Product
214	31	HL-U509-R	Sport-100 Helmet, Red	Sport-100	Universal fit, well-vent...
215	31	HL-U509	Sport-100 Helmet, Black	Sport-100	Universal fit, well-vent...
220	31	HL-U509-B	Sport-100 Helmet, Blue	Sport-100	Universal fit, well-vent...

Cardinality: Many to one (*:1)

Cross filter direction: Single

☒ Make this relationship active

☐ Assume referential integrity

☐ Apply security filter in both directions

OK Cancel

Matrix with ProductKey from AW_Product_Lookup

ReturnQuantity	ProductKey
70	214
52	215
66	220
46	223
12	226
15	229
15	232
10	235
4	310
7	311
8	312
5	313
5	314
3	320
2	322
3	324
3	326
4	328
6	330
2	332
2	334
1	336
1	340
1	342

1828

ProductKey is (All)

ReturnQuantity is (All)

Add data fields here

Filters on this page ...

Add data fields here

Filters on all pages ...

Add data fields here

Values

ReturnQuantity

ProductKey

Drill through

Cross-report

Off

Keep all filters

On

Add drill-through fields here

- ☐ Year
- aw_product_lookup
 - ☐ ModelName
 - ☐ ProductColor
 - ☐ ProductCost
 - ☐ ProductDescrip...
 - ☒ ProductKey
 - ☐ ProductName
 - ☐ ProductPrice
 - ☐ ProductSize
 - ☐ ProductSKU
 - ☐ ProductStyle
 - ☐ ProductSubcat...
- aw_productcategory_l...
 - ☐ CategoryName
 - ☐ ProductCatego...
- aw_returns
 - ☐ ProductKey
 - ☐ ReturnDate
 - ☒ ReturnQuantity
 - ☐ TerritoryKey
- Copy of Copv of Adve...