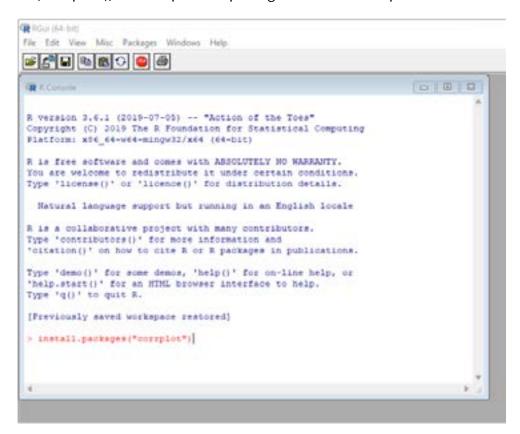
Power BI Weekly [Serial Planning Q2 2022]

with Helen Wall

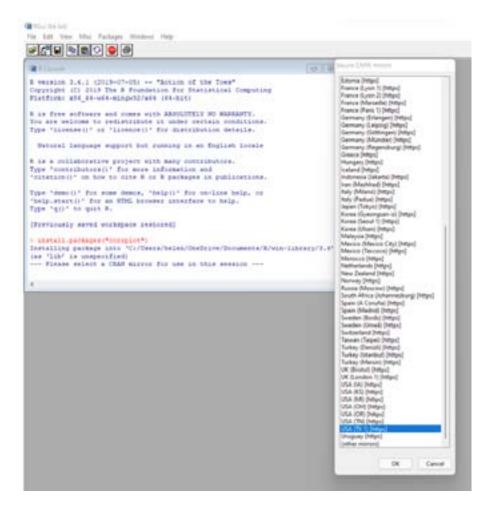


Setting Up R in Power BI Desktop

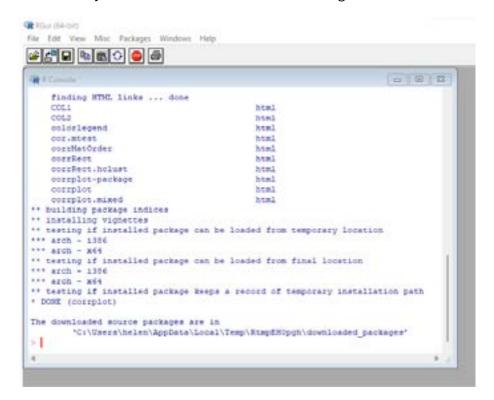
- First, install Power BI on your own computer. There are several websites online where you can download R from. As of the recording for Q2 2022 courses, Power BI Desktop used a 3.6 version. Here is one website to download R from: R: The R Project for Statistical Computing (r-project.org).
- 2. You may also need to install packages or libraries to run along with the base R code. You can find the names of some of the packages here: CRAN Packages By Name (r-project.org). You will then open up the RGui, type in the command install.packages ("corrplot"), for example. Your package name will be in quotation marks.



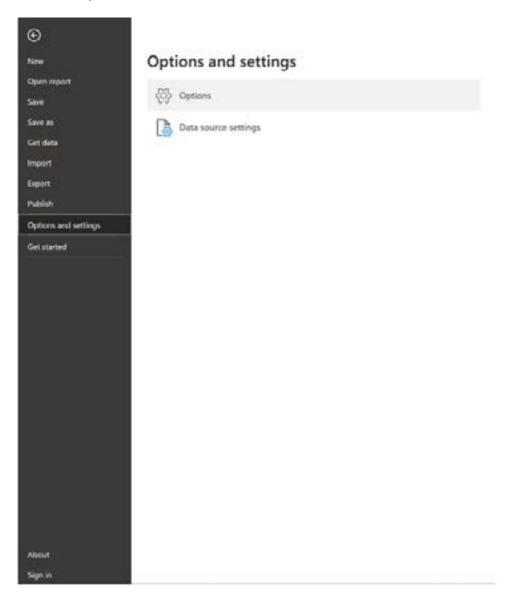
3. Next, select a CRAN mirror to run R from on your own computer, which is preferably the location closest to the place you live.



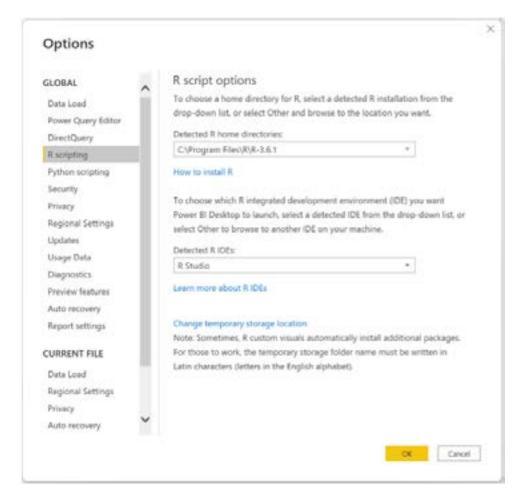
4. Select **OK** at the bottom of this location box, and the package installation will start. R will let you know when it finishes downloading.



- 5. You can also install RStudio on your computer if you would like to run R scripts in an IDE (integrated development environment). Here is the link to the free desktop version: RStudio.
- 6. Once you install R, open Power BI Desktop. Navigate to **Options and settings**, then select **Options**.



7. In the **Options** menu, select **R scripting**, then choose the version of R you want to use in Power BI Desktop. Note that you can have more than one instance of R installed on your own computer, but you will want to select the version that is compatible with Power BI from the **Detected R home directories** dropdown menu. Choose any other selections, then select **OK** to confirm these choices.



- 8. Once the Power BI Desktop report is published to Power BI service (Pro or Premium account). the R scripts will run through the cloud instead of off of your computer.
- 9. List of supported R packages in Power BI:

 <u>Create visuals by using R packages in the Power BI service</u>
- 10. Additional documentation from Microsoft: Create Power BI visuals using R

Setting Up Python in Power BI Desktop

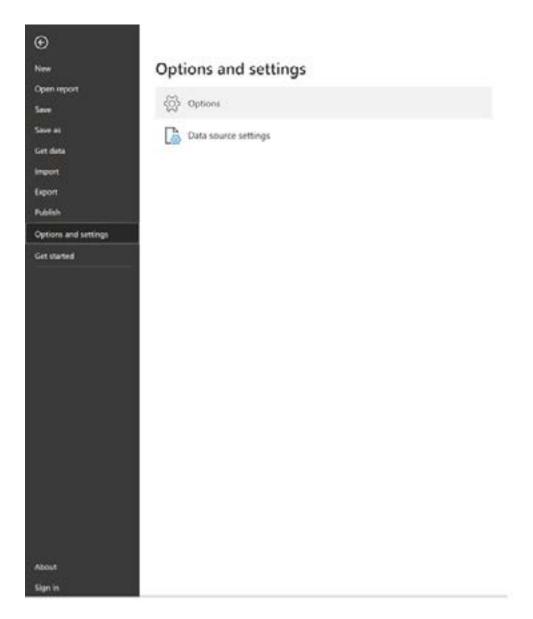
- 1. First, install Python on your computer. There are two common versions of Python: Python 2 and Python 3. Python 3 is newer and the version you will likely want to use in your modeling. Download Python directly from their website: Python.org.
- 2. If you want to use packages or libraries in your Python scripts, you will need to install packages on your computer. You can check out the packages on this overview page:

 <u>Installing Packages Python Packaging User Guide</u>. Typically, you will need to install the PIP first to install the packages if you have not already done so.
- 3. To download the packages for Python, open the Command Prompt on your computer, then type the command pip install, followed by the name of the package.

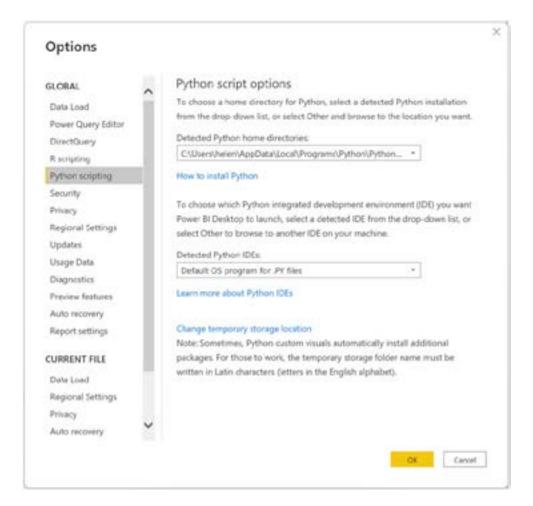


- 4. If you plan on writing and testing a lot of Python code, IDEs like Spyder (part of the Anaconda application) are worth installing on your own computer:

 Spyder Anaconda documentation
- 5. In Power BI Desktop, open the application, select **Options and settings** and then select **Options**.



6. In the **Options** menu, select **Python scripting**.



- 7. If you plan on sharing your work in the Power BI service, here are the supported Python packages in the cloud (far less than the packages supported by R):

 <u>Create visuals by using Python packages in the Power BI service.</u>
- 8. Here is more information on running Python scripts within Power BI from the Microsoft Power BI documentation: <u>Run Python scripts in Power BI Desktop.</u>