

**Part III Other Information for Preparation of Form 1116 or 1118****Section 1—R&E Expenses Apportionment Factors**

<b>Description</b>	<b>(a) U.S. source</b>	<b>Foreign Source</b>				<b>(f) Sourced by partner</b>	<b>(g) Total</b>
		<b>(b) Foreign branch category income</b>	<b>(c) Passive category income</b>	<b>(d) General category income</b>	<b>(e) Other (category code _____ ) (country code _____ )</b>		
<b>1</b> Gross receipts by SIC code							
<b>A</b> SIC code:							
<b>B</b> SIC code:							
<b>C</b> SIC code:							
<b>D</b> SIC code:							
<b>E</b> SIC code:							
<b>F</b> SIC code:							
<b>2</b> Exclusive apportionment with respect to total R&E expenses entered on Part II, line 32.							
<b>A</b> R&E expense with respect to activity performed in the United States							
(i) SIC code: _____						<b>2A(i)</b>	
(ii) SIC code: _____						<b>2A(ii)</b>	
(iii) SIC code: _____						<b>2A(iii)</b>	
<b>B</b> R&E expense with respect to activity performed outside the United States							
(i) SIC code: _____						<b>2B(i)</b>	
(ii) SIC code: _____						<b>2B(ii)</b>	
(iii) SIC code: _____						<b>2B(iii)</b>	

Name of partnership <b>AUDAX PRIVATE EQUITY FUND III, L.P.</b>	EIN 20-8833489	Name of partner <b>QS PEP LEGACY FUND SLP</b>	SSN or TIN 00-0000000
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**Part III Other Information for Preparation of Form 1116 or 1118 (continued)****Section 2—Interest Expense Apportionment Factors**

Description	(a) U.S. source	Foreign Source				(f) Sourced by partner	(g) Total
		(b) Foreign branch category income	(c) Passive category income	(d) General category income	(e) Other (category code _____) (country code _____)		
1 Total average value of assets . . .						250,959	250,959
2 Sections 734(b) and 743(b) adjustment to assets—average value .							
3 Assets attracting directly allocable interest expense under Regulations section 1.861-10(e) . . . . .							
4 Other assets attracting directly allocable interest expense under Regulations section 1.861-10T . . .							
5 Assets excluded from apportionment formula . . . . .							
6a Total assets used for apportionment (subtract the sum of lines 3, 4, and 5 from the sum of lines 1 and 2) . . .						250,959	250,959
b Assets attracting business interest expense . . . . .							
c Assets attracting investment interest expense . . . . .						250,959	250,959
d Assets attracting passive activity interest expense . . . . .							
7 Basis in stock of 10%-owned noncontrolled foreign corporations (see attachment) . . . . .							
8 Basis in stock of CFCs (see attachment)							

**Section 3—Foreign-Derived Intangible Income (FDII) Deduction Apportionment Factors**

Description	(a) U.S. source	Foreign Source			(e) Sourced by partner	(f) Total
		(b) Passive category income	(c) General category income	(d) Other (category code _____) (country code _____)		
1 Foreign-derived gross receipts . . . . .						
2 Cost of goods sold (COGS) . . . . .						
3 Partnership deductions allocable to foreign-derived gross receipts . . . . .						
4 Other partnership deductions apportioned to foreign-derived gross receipts . . . . .						

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Name of partnership

AUDAX PRIVATE EQUITY FUND III, L.P.

EIN

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QS PEP LEGACY FUND SLP

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**Part III Other Information for Preparation of Form 1116 or 1118 (continued)****Section 4—Foreign Taxes**

Description	(a) Type of tax	(b) Section 951A category income		(c) Foreign branch category income		
		U.S.	Foreign	U.S.	Foreign	Partner
1 Direct (section 901 or 903) foreign taxes: <input type="checkbox"/> Paid <input type="checkbox"/> Accrued						
A						
B						
C						
D						
E						
F						
2 Reduction of taxes (total)						
A Taxes on foreign mineral income . . . . .						
B Reserved for future use . . . . .						
C International boycott provisions . . . . .						
D Failure-to-file penalties . . . . .						
E Taxes with respect to splitter arrangements . .						
F Taxes on foreign corporate distributions . . .						
G Other . . . . .						
3 Foreign tax redeterminations						
A						
Related tax year: _____						
Date tax paid: _____						
Contested tax . . . . . <input type="checkbox"/>						
B						
Related tax year: _____						
Date tax paid: _____						
Contested tax . . . . . <input type="checkbox"/>						
C						
Related tax year: _____						
Date tax paid: _____						
Contested tax . . . . . <input type="checkbox"/>						
4 Reserved for future use . . . . .						
5 Reserved for future use . . . . .						
6 Reserved for future use . . . . .						

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## Part III Other Information for Preparation of Form 1116 or 1118 (continued)

## Section 4—Foreign Taxes (continued)

	(d) Passive category income			(e) General category income			(f) Other (category code _____)	(g) Total
	U.S.	Foreign	Partner	U.S.	Foreign	Partner		
1								
A								
B								
C								
D								
E								
F	Quilvest Operations (Quilvest Group)			07/16/2024 03:49 PM				
2								
A								
B								
C								
D								
E								
F								
G								
3								
A								
B								
C								
4								
5								
6								

## Section 5—Other Tax Information

Description	(a) U.S. source	Foreign Source					(g) Sourced by partner	(h) Total
		(b) Section 951A category income	(c) Foreign branch category income	(d) Passive category income	(e) General category income	(f) Other (category code _____) (country code _____)		
1 Section 743(b) positive income adjustment .								
2 Section 743(b) negative income adjustment .								
3 Reserved for future use . .								
4 Reserved for future use . .								

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Information on Partner's Section 250 Deduction With Respect to Foreign-Derived Income (FDI)