

- ① view of admitt. a grad class?
- ② how to get people who have taught one way for a long time to change?
- ③ advanced classes? teaching prob ~~the~~ basics?

ISBA Treasurer

- ① Can?
  - ② Docs?
  - ③ Wire transfer.
- Driver's license  
Passport  
Debit card/Credit card  
6-10

- email w/ picture of id
- eric.lopez@wellsfargo.com
  - Driver's license
  - Employee id
  - Phone #
- send wires online \$40/month + \$10/wire?

512-490-1122 Brandon Bunkhardt  
Branch 512-490-1120  
Business banker: Mike 512-774-9590  
Lancaster  
mikelancaster@wellsfargo.com

Business banking: 1-800-289-3557

More advanced acct: CEO CEO

online login, transferring money/ save, receive wires.  
Can do wire in foreign currency; exchange rate diff's  
lower

ACH: electronic transfer - \$25/month <sup>fee</sup> + per transaction } ~~0.50~~ \$2.50 per transaction  
Wire: \$35/transaction ; \$45  
CEO: \$11/ " ; \$25 } best?

Dual control?

① What should I monitor ? emails ? updates / dues ISBA  
TREASURER

② I write all checks ?

③ All money is in my account ? Transferring bank  
accounts ?  
Personal ?

④ paypal ? e-trade ?

manager.paypal.com :

Pay Pal  
ISBA 0810  
mharan  
-hkh-0114-

~~password~~ Jan 17 -  
murali

nearest relative: Meenakshi

1st pet Crofty  
1st school DPS

PayPal: Search Transactions  
Usually, Search By Comment 1 and use  
4-5 digit ~~ID~~ ISBA ID

Virtual Terminal

Single Transaction: can credit people's  
credit cards

PERSONAL ACCT!! March 25, 2014

~~Change pass~~  
Thangai March 79 #

Wells Fargo

We have business savings (checking account) : transferred to my name.

How to do wire transfers w/o going to bank?

1st step:

Business savings : \$230,000

invest through e-trade:

Business account on e-trade

Signature of all ISBA officers

on same sheet + my signature & notarized

Baydrian.org

CiviCRM top left

Caerful about what info is  
here - not always up to date

Contributions - membership / monies

If under Find Contributions

if it says "Pending" →  
~~Transaction~~ Click on ~~edit~~ : Look at "View",

~~Transaction ID~~ use this

Then go under the person's name, find CiviCRM Id. then  
search for that in PayPal. If done in PayPal,  
edit in

1440-510r credit card  
fees

If someone needs to cancel completed transaction,  
then get transaction ID. go to PayPal and credit  
things back to them. [Need their ID!]

Need to know policy for conference cancellation +  
2.5% cost

CEO

Company: ISBA 801

userid: mharan 01

pass: 32011 2 1021 XY

pin: Meera b'date (no year)