

**Naan Mudhalvan
Salesforce Developer (Course)
Assignment**

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Year and Dept: 4th year and CSE
Batch: 2024
Zone.no: Zone 8

1. Create a Master-Detail Relationship between two Custom objects and create a Roll Up Summary Field to Calculate total number of records.

Solution:

Step 1: Create Custom Object

The screenshot shows the Salesforce Object Manager interface. At the top, there's a navigation bar with icons for Setup, Home, and Object Manager. The Object Manager tab is selected. The main title is "Object Manager" with a "SETUP" button. Below it, the page title is "New Custom Object". A message bar at the top says: "Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)". The main form is titled "Custom Object Definition Edit". It contains sections for "Custom Object Information" and "Enter Record Name Label and Format".

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label	college	Example: Account
Plural Label	colleges	Example: Accounts
Starts with vowel sound	<input type="checkbox"/>	

The Object Name is used when referencing the object via the API.

Object Name	college	Example: Account
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Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

Object Manager | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FretURL%3D%2Fsetup%2Fobject%2Fmanager

Search Setup

Setup Home Object Manager

SETUP Object Manager

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information ! = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Enter Record Name, Label and Format

Search

04:20 PM 03-10-2023

Step 2: Create a Master-Detail Relationship

The screenshot shows the Salesforce Setup interface for creating a new custom field. The URL in the browser is <https://d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/new>. The page title is "New Custom Field" under the "department" object.

The left sidebar shows the "Fields & Relationships" tab is selected. The main content area is titled "Step 1. Choose the field type". It asks to "Specify the type of information that the custom field will contain." Below this, there is a "Data Type" section with several options:

- None Selected: Select one of the data types below.
- Auto Number: A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.
- Formula: A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.
- Roll-Up Summary: A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.
- Lookup Relationship: Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.
- Master-Detail Relationship: Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:
 - The relationship field is required on all detail records.
 - The ownership and sharing of a detail record are determined by the master record.
 - When a user deletes the master record, all detail records are deleted.
 - You can create rollup summary fields on the master record to summarize the detail records.The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

At the bottom right of the main content area, there are "Next" and "Cancel" buttons. The status bar at the bottom of the browser window shows the time as 04:21 PM and the date as 03-10-2023.

department | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01l5g000004TGst/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER

department

New Relationship

Help for this Page

Step 2 of 6

Step 2. Choose the related object

Select the other object to which this object is related.

Related To college

Previous Next Cancel

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
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- Related Lookup Filters
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- Scoping Rules
- Triggers
- Flow Triggers

Search

04:21 PM 03-10-2023

Setup | department | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/new

Search Setup

Cloud icon

Setup Home Object Manager

SETUP > OBJECT MANAGER
department

Details Fields & Relationships

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

Help for this Page

Step 3 of 6

New Relationship

Step 3. Enter the label and name for the lookup field

Field Label: college

Field Name: college

Description:

Help Text:

Child Relationship Name: departments

Sharing Setting:

- Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records.
- Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.

Select the minimum access level required on the Master record to create, edit, or delete related Detail records:

Allow reparenting: Child records can be reparented to other parent records after they are created

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Previous Next Cancel

Cloud icon Search icon File icon Google Sheets icon WhatsApp icon

ENG IN 04:22 PM 03-10-2023

Setup | department | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/0115g000004TGst/FieldsAndRelationships/new

Cloud Search Setup Object Manager

Setup Home Object Manager

SETUP > OBJECT MANAGER

department

Details

Field Label: college
Data Type: Master-Detail
Field Name: college
Description:

These are the field-level settings for a Master-Detail relationship. They cannot be changed.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Portal Manager Custom	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Portal Manager Standard	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Windows Search Google Chrome WhatsApp Settings

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department | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/new

Setup Home Object Manager

Search Setup

Cloud icon

Setup > OBJECT MANAGER department

Details

Field Label: college
Data Type: Master-Detail
Field Name: college
Description:

These are the field-level settings for a Master-Detail relationship. They cannot be changed.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Authenticated Website	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus Login User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community Plus User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Community User	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Portal Manager Custom	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Customer Portal Manager Standard	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Cloud icon

Search

File icon

Google icon

WhatsApp icon

Up arrow, ENG IN, WiFi, Volume, 04:22 PM, 03-10-2023

department | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER
department

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

Help for this Page ?

Step 5 of 6

Previous Next Cancel

Field Label: college
Data Type: Master-Detail
Field Name: college
Description:

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Field Page Layout Name
 department Layout

Previous Next Cancel

Search

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department | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER department

Help for this Page ?

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Fields & Relationships

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department New Relationship

Step 6. Add custom related lists Step 6 of 6

Field Label college
Data Type Master-Detail
Field Name college
Description

Specify the title that the related list will have in all of the layouts associated with the parent.
Related List Label

These are the page layouts that will include this field. Because this is a Master-Detail relationship, the field is required.

Add Related List	Page Layout Name
<input checked="" type="checkbox"/>	college Layout

Append related list to users' existing personal customizations

Previous Save & New Save Cancel

Search

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department | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGst/FieldsAndRelationships/view

Setup Home Object Manager

SETUP > OBJECT MANAGER department

Details Fields & Relationships

4 Items, Sorted by Field Label

Fields & Relationships

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
college	college_c	Master-Detail(college)		✓
Created By	CreatedById	Lookup(User)		
DE Name	Name	Text(80)		✓
Last Modified By	LastModifiedById	Lookup(User)		

Quick Find New Deleted Fields Field Dependencies Set History Tracking

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

Search

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Validation Rules

Details

Description

API Name

CDepartment_c

Custom



Singular Label

CDepartment

Plural Label

CDepartments

Edit

Delete

Enable Reports

Track Activities

Track Field History

Deployment Status

Deployed

Help Settings

Standard salesforce.com Help Window



Search Setup



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Validation Rules

CDepartment
New Relationship

Help for this Page

Step 3 of 6

Previous Next Cancel

Step 3. Enter the label and name for the lookup field

Field Label Field Name Description Help Text Child Relationship Name

Sharing Setting Select the minimum access level required on the Master record to create, edit, or delete related Detail records:

 Read Only: Allows users with at least Read access to the Master record to create, edit, or delete related Detail records. Read/Write: Allows users with at least Read/Write access to the Master record to create, edit, or delete related Detail records.Allow reparenting Child records can be reparented to other parent records after they are createdAuto add to custom report type Add this field to existing custom report types that contain this entity

Lookup Filter



Search Setup



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CDepartment
New Relationship

Help for this Page

Step 2. Choose the related object

Step 2 of 6

[Previous](#) [Next](#) [Cancel](#)

Select the other object to which this object is related.

Related To

college

[Previous](#) [Next](#) [Cancel](#)



Search Setup



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Restriction Rules

Scoping Rules

Triggers

Flow Triggers

Validation Rules

CDepartment
New Custom Field

Help for this Page

Step 1. Choose the field type

Next

Cancel

Specify the type of information that the custom field will contain.

Data Type

 None Selected

Select one of the data types below.

 Auto Number

A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

 Formula

A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

 Roll-Up Summary

A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

 Lookup Relationship

Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

 Master-Detail Relationship

Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

 External Lookup Relationship

Creates a relationship that links this object to an external object whose data is stored outside the Salesforce org.

 Boolean

Allows users to select a True (checked) or False (unchecked) value.

Step 3: Create the Roll-Up Summary Field

The screenshot shows the Salesforce Setup interface for creating a new custom field. The browser address bar displays the URL: `d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGso/FieldsAndRelationships/new`. The page title is "New Custom Field". The left sidebar, titled "college", lists various setup categories: Details, Fields & Relationships (selected), Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Restriction Rules, Scoping Rules, Triggers, and Flow Triggers. The main content area is titled "Step 1. Choose the field type". It asks to "Specify the type of information that the custom field will contain." A "Data Type" section contains several options: "None Selected" (disabled), "Auto Number" (disabled), "Formula" (disabled), "Roll-Up Summary" (selected), "Lookup Relationship" (disabled), and "Master-Detail Relationship" (disabled). The "Roll-Up Summary" option is described as a read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list. The "Master-Detail Relationship" option is described as creating a special type of parent-child relationship between the object and another object where the master object is the source of values. The "Lookup Relationship" option is described as creating a relationship that links the object to another object where the lookup icon allows users to select a value from a popup list. The "None Selected" option is described as selecting one of the data types below. The "Step 1" header includes "Next" and "Cancel" buttons.

college | Salesforce

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details

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Flow Triggers

college New Custom Field

Step 1. Choose the field type Step 1

Specify the type of information that the custom field will contain.

Data Type

None Selected Select one of the data types below.

Auto Number A system-generated sequence number that uses a display format you define. The number is automatically incremented for each new record.

Formula A read-only field that derives its value from a formula expression you define. The formula field is updated when any of the source fields change.

Roll-Up Summary A read-only field that displays the sum, minimum, or maximum value of a field in a related list or the record count of all records listed in a related list.

Lookup Relationship Creates a relationship that links this object to another object. The relationship field allows users to click on a lookup icon to select a value from a popup list. The other object is the source of the values in the list.

Master-Detail Relationship Creates a special type of parent-child relationship between this object (the child, or "detail") and another object (the parent, or "master") where:

- The relationship field is required on all detail records.
- The ownership and sharing of a detail record are determined by the master record.
- When a user deletes the master record, all detail records are deleted.
- You can create rollup summary fields on the master record to summarize the detail records.

The relationship field allows users to click on a lookup icon to select a value from a popup list. The master object is the source of the values in the list.

None Selected

Next Cancel

Help for this Page ?

ENG IN 04:23 PM 03-10-2023

college | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGso/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

college New Custom Field

Step 2. Enter the details Step 2 of 5

Field Label: total count

Field Name: total_count

Description:

Help Text:

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Previous Next Cancel

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college | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGso/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details Fields & Relationships Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

Help for this Page

college New Custom Field

Step 3. Define the summary calculation Step 3 of 5

Previous Next Cancel

Select Object to Summarize

Master Object: college
Summarized Object: departments

= Required Information

Select Roll-Up Type

COUNT
 SUM
 MIN
 MAX

Field to Aggregate: None

Filter Criteria

All records should be included in the calculation
 Only records meeting certain criteria should be included in the calculation

Previous Next Cancel

Search

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college | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGso/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER college

New Custom Field

Step 4. Establish field-level security Step 4 of 5

Previous Next Cancel

Field Label: total count
Data Type: Roll-Up Summary
Field Name: total_count
Description:

Select the profiles to which you want to grant edit access to this field via field-level security. The field will be hidden from all profiles if you do not add it to field-level security.

Field-Level Security for Profile	Visible	Read-Only
Analytics Cloud Integration User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Analytics Cloud Security User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Contract Manager	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Cross Org Data Proxy User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Marketing Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Sales Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Custom: Support Profile	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Force.com - App Subscription User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Force.com - Free User	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Search

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college | Salesforce

d5g00000khbjleaz-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5g000004TGso/FieldsAndRelationships/new

Setup Home Object Manager

SETUP > OBJECT MANAGER college

Details Fields & Relationships

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college New Custom Field

Step 5. Add to page layouts Step 5 of 5

Field Label: total count
Data Type: Roll-Up Summary
Field Name: total_count
Description:

Select the page layouts that should include this field. The field will be added as the last field in the first 2-column section of these page layouts. The field will not appear on any pages if you do not select a layout.

To change the location of this field on the page, you will need to customize the page layout.

Add Field Page Layout Name
 college Layout

When finished, click Save & New to create more custom fields, or click Save if you are done.

Help for this Page ?

Previous Save & New Save Cancel

Search

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Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252F...

Setup Home Object Manager

Search Setup

Cloud icon

User Interface

Rename Tabs and Labels

Tabs

New Custom Object Tab

Step 1 of 3

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Step 1. Enter the Details

Select an existing custom object or [create a new custom object now](#).

Object: college

Tab Style: Jewel

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: -None--

Enter a short description.

Description:

Next Cancel

Windows taskbar icons: File Explorer, Search, Google Chrome, WhatsApp, Volume, Network, Battery, Language (ENG IN), Date (03-10-2023), Time (04:25 PM)

Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

New Custom Object Tab

Help for this Page

Step 2 of 3

Choose the user profiles for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each profile.

Profile

Profile	Tab Visibility
Analytics Cloud Integration User	Default On
Analytics Cloud Security User	Default On
Authenticated Website	Default On
Authenticated Website	Default On
Contract Manager	Default On
Cross Org Data Proxy User	Default On
Custom: Marketing Profile	Default On
Custom: Sales Profile	Default On
Custom: Support Profile	Default On
Customer Community Login User	Default On
Customer Community Plus Login User	Default On

Step 2. Add to Profiles

Apply one tab visibility to all profiles Default On

Apply a different tab visibility for each profile

Analytics Cloud Integration User

Analytics Cloud Security User

Authenticated Website

Authenticated Website

Contract Manager

Cross Org Data Proxy User

Custom: Marketing Profile

Custom: Sales Profile

Custom: Support Profile

Customer Community Login User

Customer Community Plus Login User

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Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Step 3. Add to Custom Apps Step 3 of 3

Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.

Custom App	Include Tab
Platform (standard__Platform)	<input checked="" type="checkbox"/>
Sales (standard__Sales)	<input checked="" type="checkbox"/>
Service (standard__Service)	<input checked="" type="checkbox"/>
Marketing (standard__Marketing)	<input checked="" type="checkbox"/>
Sample Console (standard__ServiceConsole)	<input checked="" type="checkbox"/>
High Volume Customer Portal User	<input checked="" type="checkbox"/>
Authenticated Website User	<input checked="" type="checkbox"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>
Community (standard__Community)	<input checked="" type="checkbox"/>
Site.com (standard__Sites)	<input checked="" type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>

Speakers (Realtek(R) Audio): 100%

Search

File Explorer

Google Chrome

WhatsApp

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Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26retURL%3D%252Fsetu... 12

Setup Home Object Manager

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tabs

User Interface

Rename Tabs and Labels

Tabs

Didnt find what you're looking for?
Try using Global Search.

SETUP Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	colleges	Jewel	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

No Lightning component tabs have been defined

Lightning Page Tabs

No Lightning Page Tabs have been defined

Search ENG IN 04:25 PM 03-10-2023

Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fu%252F...

Setup Home Object Manager

Search Setup

Cloud icon

User Interface

Rename Tabs and Labels

Tabs

New Custom Object Tab

Step 1 of 3

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Step 1. Enter the Details

Select an existing custom object or [create a new custom object now](#).

Object: department

Tab Style: Lightning

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: -None--

Enter a short description.

Description:

Next Cancel

Windows taskbar icons: File Explorer, Search, Task View, Google Chrome, WhatsApp, Volume, Network, Battery, Language (ENG IN), Date (03-10-2023), Time (04:26 PM)

Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

New Custom Object Tab

Help for this Page

Step 2 of 3

Step 2. Add to Profiles

Choose the user profiles for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each profile.

Apply one tab visibility to all profiles Default On

Apply a different tab visibility for each profile

Profile	Tab Visibility
Analytics Cloud Integration User	Default On
Analytics Cloud Security User	Default On
Authenticated Website	Default On
Authenticated Website	Default On
Contract Manager	Default On
Cross Org Data Proxy User	Default On
Custom: Marketing Profile	Default On
Custom: Sales Profile	Default On
Custom: Support Profile	Default On
Customer Community Login User	Default On
Customer Community Plus Login User	Default On

Windows Search Google Assistant WhatsApp

ENG IN 04:26 PM 03-10-2023

Salesforce Tabs | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252F...

Setup Home Object Manager

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Step 3. Add to Custom Apps Step 3 of 3

Choose the custom apps for which the new custom tab will be available. You may also examine or alter the visibility of tabs from the detail and edit pages of each Custom App.

Custom App	Include Tab
Platform (standard__Platform)	<input checked="" type="checkbox"/>
Sales (standard__Sales)	<input checked="" type="checkbox"/>
Service (standard__Service)	<input checked="" type="checkbox"/>
Marketing (standard__Marketing)	<input checked="" type="checkbox"/>
Sample Console (standard__ServiceConsole)	<input checked="" type="checkbox"/>
High Volume Customer Portal User	<input checked="" type="checkbox"/>
Authenticated Website User	<input checked="" type="checkbox"/>
App Launcher (standard__AppLauncher)	<input checked="" type="checkbox"/>
Community (standard__Community)	<input checked="" type="checkbox"/>
Site.com (standard__Sites)	<input checked="" type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>

Search

File

ENG IN

04:26 PM

03-10-2023

Salesforce Setup page showing the Custom Tabs section.

The URL in the browser is: <https://d5g0000khbjleaz-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fu%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26retURL%3D%252Fsetu...>

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	colleges	Jewel	
Edit Del	departments	Lightning	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

No Lightning component tabs have been defined

Setup Home

Search Setup

Cloud icon

Setup icon

Home icon

Object Manager icon

Search bar

Star icon

Plus icon

Cloud icon

Question mark icon

Gear icon

Notification icon (12)

Help for this Page

Custom Tabs

Custom Object Tabs

Action Label Tab Style Description

Edit | Del colleges Jewel

Edit | Del departments Lightning

Web Tabs

New What Is This?

No Web Tabs have been defined

Visualforce Tabs

New What Is This?

No Visualforce Tabs have been defined

Lightning Component Tabs

New What Is This?

No Lightning component tabs have been defined

https://d5g0000khbjleaz-dev-ed.lightning.force.com/one/one.app#/setup/NavigationMenus/home

Cloud icon

Search icon

File icon

Google icon

WhatsApp icon

Up arrow

Red dot

ENG IN

Wi-Fi icon

Speaker icon

04:27 PM

03-10-2023

Step 4: Create a Lightning App

App Manager | Salesforce d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

New Lightning App

App Details & Branding

Give your Lightning app a name and description. Upload an image and choose the highlight color for its navigation bar.

App Details

* App Name: My college

* Developer Name: My_college

Description: Enter a description...

App Branding

Image:  Primary Color Hex Value: #0070D2

Org Theme Options: Use the app's image and color instead of the org's custom theme

Next

Salesforce Branding	12	Queue Management	QueueManagement	Create and manage queues for your business.	03/10/2023, 3:01 pm	Lightning	<input checked="" type="checkbox"/>
Salesforce Navigation	13	Sales	Sales	The world's most popular sales force automation (SFA) solution	03/10/2023, 3:01 pm	Classic	<input type="checkbox"/>
Salesforce Notifications	14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	03/10/2023, 3:01 pm	Lightning	<input checked="" type="checkbox"/>

Search

ENG IN 04:27 PM 03-10-2023

App Manager | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

Search Setup

New Lightning App

Standard navigation shows items in a navigation bar at the top of the page. Console navigation shows a list of records in a sidebar and opens each record in a new workspace tab. Also, you can select the form factors where this app is available.

Navigation and Form Factor i

* Navigation Style

Standard navigation

Console navigation

* Supported Form Factors

Desktop and phone

Desktop

Phone

Setup and Personalization i

Setup Experience

Setup (full set of Setup options)

Service Setup

App Personalization Settings

Disable end user personalization of nav items in this app

Disable temporary tabs for items outside of this app

Back

Next

Order	Label	API Name	Description	Created Date	Type	Active
12	Queue Management	QueueManagement	Create and manage queues for your business.	03/10/2023, 3:01 pm	Lightning	<input checked="" type="checkbox"/>
13	Sales	Sales	The world's most popular sales force automation (SFA) solution	03/10/2023, 3:01 pm	Classic	<input type="checkbox"/>
14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	03/10/2023, 3:01 pm	Lightning	<input checked="" type="checkbox"/>

Search

File

Back

Forward

Home

Refresh

Stop

Help

12

ENG IN

04:28 PM

03-10-2023

App Manager | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

New Lightning App

Type to filter list...

- Communication Subscription Timings
- Communication Subscriptions
- Consumption Schedules
- Contact Point Consent
- Contact Point Type Consent
- Contact Requests
- Contacts
- Contract Line Items
- Contracts
- Coupons

Background Operations

Calendar

Content

Next

Back

Order	Label	API Name	Description	Date	Type	Status
12	Queue Management	QueueManagement	Create and manage queues for your business.	03/10/2023, 3:01 pm	Lightning	✓
13	Sales	Sales	The world's most popular sales force automation (SFA) solution	03/10/2023, 3:01 pm	Classic	✗
14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	03/10/2023, 3:01 pm	Lightning	✓

Search

Cloud File Search

File

Google Sheets

WhatsApp

ENG IN

04:28 PM

03-10-2023

App Manager | Salesforce

d5g00000khbjleaz-dev-ed.lightning.force.com/lightning/setup/NavigationMenus/home

Search Setup

New Lightning App

Type to filter list...

Analytics Cloud Security User

Authenticated Website

Authenticated Website

Contract Manager

Custom: Marketing Profile

Custom: Sales Profile

Custom: Support Profile

Customer Community Login User

Customer Community Plus Login User

Customer Community Plus User

Analytics Cloud Integration User

Back

Save & Finish

	12	Queue Management	QueueManagement	Create and manage queues for your business.	03/10/2023, 3:01 pm	Lightning	✓
Salesforce Branding	13	Sales	Sales	The world's most popular sales force automation (SFA) solution	03/10/2023, 3:01 pm	Classic	▼
Salesforce Navigation	14	Sales	LightningSales	Manage your sales process with accounts, leads, opportunities, and more	03/10/2023, 3:01 pm	Lightning	✓
Salesforce Notifications							▼

Search

Cloud

File

Help

ENG IN

04:29 PM

03-10-2023

S | (384) How to Convert JPG Image x | JPG to PDF - Convert your Image x | Downloads x | Recently Viewed | colleges | Sale x +

avseengineering-dev-ed.develop.lightning.force.com/lightning/o/college_c/list?filterName=Recent

Cloud icon | Search... | Star icon | Plus icon | Question mark | Gear icon | Bell icon | More options icon

Assignment Details Cdepartments colleges Providers Consumers Managements

colleges Recently Viewed ▾

0 items • Updated a few seconds ago

college Name

New Import Change Owner

Settings icon | Grid icon | List icon | Filter icon | Edit icon | Report icon | Map icon

You haven't viewed any colleges recently.
Try switching list views.

Windows Start button | Search bar | Taskbar icons: File Explorer, Google Chrome, WhatsApp, Spotify, File Manager | System tray icons: Network, Battery, Volume, Language (ENG IN), Date/Time (18-10-2023, 09:09 AM)



colleges

Recently Viewed ▾



0 items • Updated a few seconds ago

[New](#) [Import](#) [Change Owner](#) college Name

New college

* = Required Information

Information

*college Name

AVS Engineering college



Murugadass b

[Cancel](#)[Save & New](#)[Save](#)



college

AVS Engineering college[New Contact](#)[Edit](#)[New Opportunity](#)[Related](#)[Details](#)

college Name

AVS Engineering college

Owner

Murugadass b



Total Count

0

Created By

Murugadass b, 18/10/2023, 9:09 am

Last Modified By

Murugadass b, 18/10/2023, 9:09 am



New Contact Edit New Opportunity ▾

Related

Details

Cdepartment Name

ECE

college

[AVS Engineering college](#)

Created By

 Murugadass b, 18/10/2023, 9:10 am

Last Modified By

 Murugadass b, 18/10/2023, 9:10 am



college
AVS Engineering college

New Contact

Edit

New Opportunity



Related

Details

college Name

AVS Engineering college

Owner

Murugadass b



Total Count

2

Created By

Murugadass b, 18/10/2023, 9:09 am

Last Modified By

Murugadass b, 18/10/2023, 9:10 am

2. If there are 2 users, User A and User B in the organization and we want in Account object that User A should not see the User B Record and user B should not see User A record then apply the Security for the users.

Solution:

The screenshot shows the Salesforce Object Manager setup page. The URL in the browser is <https://avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01l%2Fe%3FretURL%3D%2Fsetup%2Fobject%2Fmanager>. The page title is "Object Manager | Salesforce". The top navigation bar includes links for Setup, Home, and Object Manager, along with a search bar labeled "Search Setup". The main content area is titled "Custom Object Definition Edit" and contains the following fields:

- Custom Object Information**:
 - Label: Providers (Example: Account)
 - Plural Label: Providers (Example: Accounts)
 - Starts with vowel sound:
- The Object Name is used when referencing the object via the API.
 - Object Name: Providers (Example: Account)
- Description: (Empty text area)
- Context-Sensitive Help Setting:
 - Open the standard Salesforce.com Help & Training window
 - Open a window using a Visualforce page
- Content Name: -None-
- Enter Record Name Label and Format**:
 - The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.
 - Record Name: Providers Name (Example: Account Name)
 - Data Type: Text

Object Manager | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/page?address=%2F01I%2Fe%3FappLayout%3Dsetup%26retURL%3D%252F01I5j000003DCqA%253Fsetup...

Search Setup

Setup Home Object Manager

SETUP Object Manager

New Custom Object

Help for this Page ?

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window

Open a window using a Visualforce page

Content Name

Enter Record Name Label and Format

Windows Search Task View Start File Explorer Taskbar Icons

ENG IN 04:04 PM 16-10-2023

Home | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Cloud icon

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Home

Create ▾

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More ↗

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started ↗

Most Recently Used

10 items

NAME	TYPE	OBJECT
college	Custom Object Definition	
Cdepartment	Custom Object Definition	

Windows icon

Search icon

Briefcase icon

Google Sheets icon

WhatsApp icon

Spotify icon

Folder icon

Gears icon

Red folder icon

Blue folder icon

Up arrow icon

Red circle icon

Speaker icon

Speaker icon with volume

04:05 PM

ENG IN

16-10-2023

Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252Fcu..

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

New Custom Object Tab

Step 1 of 3

Help for this Page ?

Select an existing custom object or [create a new custom object now.](#)

Object: --None--

Tab Style: --None--

Consumers

Providers

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Next Cancel

Windows Taskbar icons: Search, File Explorer, Task View, Chat, Spotify, File Manager, Settings, Microsoft Edge, and others.

System tray: ENG IN, 04:05 PM, 16-10-2023

Salesforce Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252Fc...

Cloud Search Setup Home Object Manager

Setup

tabs

User Interface

Rename Tabs and Labels

Tabs

Help for this Page ?

New Custom Object Tab

Step 1 of 3

Select an existing custom object or [create a new custom object now.](#)

Object: Consumers

Tab Style: Diamond

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Next Cancel

Windows Taskbar icons: Search, File Explorer, Task View, WhatsApp, Spotify, File Manager, Settings, Microsoft Edge, and others.

System tray: ENG IN, Battery, Volume, Network, and Date/Time (16-10-2023, 04:05 PM).

Salesforce Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252Fcu..

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

New Custom Object Tab

Step 1 of 3

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object: Providers

Tab Style: Hexagon

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: --None--

Enter a short description.

Description:

Next Cancel

Windows Taskbar icons: Search, File Explorer, Spotify, Task View, Taskbar settings, Taskbar icons, and system tray with ENG IN, 04:05 PM, 16-10-2023.

Salesforce Tabs | avsengineering-dev-ed.develop.lightning.force.com

Search Setup

User Interface

Rename Tabs and Labels

Tabs

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	Cdepartments	Lightning	
Edit Del	colleges	Jewel	
Edit Del	Consumers	Diamond	
Edit Del	Details	Pencil	
Edit Del	Providers	Hexagon	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Windows Taskbar:

- Search
- File Explorer
- Spotify
- Folder
- Settings
- Microsoft Edge
- WhatsApp
- Google Chrome
- Microsoft Word
- Microsoft Excel

System tray:

- ENG IN
- Speaker icon
- Network icon
- Date and time: 04:06 PM 16-10-2023

Salesforce Tabs | Home

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Cloud icon

Search Setup

Setup Home Object Manager

profil

Create

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Home

Get Started with Einstein Bots

Launch an AI-powered bot to automate your digital connections.

Get Started

Mobile Publisher

Use the Mobile Publisher to create your own branded mobile app.

Learn More

Real-time Collaborative Docs

Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce.

Get Started

Most Recently Used

10 items

NAME	TYPE	OBJECT
supportforce	Custom App	
Providers	Custom Tab Definition	

Search

Windows Taskbar

Eng In

04:08 PM

16-10-2023

Salesforce | Tabs | Salesforce | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud icon, Search Setup, Home, Object Manager, Setup, Profile search bar, Global search, Users, Profiles.

SETUP Profiles

Profiles

All Profiles | Edit | Delete | Create New View | Help for this Page

New Profile |

Action	Profile Name	User License	Custom
Edit Del ...	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Del ...	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Del ...	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>
Edit Clone	Customer Community Login User	Customer Community Login	<input type="checkbox"/>
Edit Clone	Customer Community Plus Login User	Customer Community Plus Login	<input type="checkbox"/>
Edit Clone	Customer Community Plus User	Customer Community Plus	<input type="checkbox"/>
Edit Clone	Customer Community User	Customer Community	<input type="checkbox"/>
Edit Clone	Customer Portal Manager Custom	Customer Portal Manager Custom	<input type="checkbox"/>
Edit Clone	Customer Portal Manager Standard	Customer Portal Manager Standard	<input type="checkbox"/>
Edit Clone	External Apps Login User	External Apps Login	<input type="checkbox"/>
Edit Clone	External Identity User	External Identity	<input type="checkbox"/>
Edit Clone	Force.com - App Subscription User	Force.com - App Subscription	<input type="checkbox"/>
Edit Clone	Force.com - Free User	Force.com - Free	<input type="checkbox"/>
Edit Clone	Gold Partner User	Gold Partner	<input type="checkbox"/>
Edit Clone	High Volume Customer Portal	High Volume Customer Portal	<input type="checkbox"/>

1-25 of 40 | 0 Selected | Previous | Next | Page 1 of 2

javascript:ListViewport.instances%5B%2700B5j00000bHR1g%27%5D.getListData%28%7B%27rolodexIndex%27%3A18%7D%29

Windows Start, Search, File Explorer, Spotify, Task View, Settings, Taskbar icons, ENG IN, 04:08 PM, 16-10-2023.

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud Search Setup Home Object Manager

profil

Users Profiles

Help for this Page

Didn't find what you're looking for? Try using Global Search.

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone <u>Salesforce API Only System Integrations</u>	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone <u>Silver Partner User</u>	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone <u>Solution Manager</u>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone <u>Standard Platform User</u>	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone <u>Standard User</u>	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone <u>System Administrator</u>	Salesforce	<input type="checkbox"/>

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-6 of 6 0 Selected Previous Next Page 1 of 1

javasrcUp(%27%2F00e5j000005BvrU%3Fisntp%3Dp1%27);

Search

04:08 PM 16-10-2023

ENG IN

Salesforce Tabs | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005BvrU

Cloud Search Setup Home Object Manager

profil

SETUP Profiles

Help for this Page

Standard Platform User

Profile

Didn't find what you're looking for?
Try using Global Search.

Users Profiles

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Setting Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

	Name	Standard Platform User	Custom Profile
User License	Salesforce Platform		
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm	Modified By	Murugadass b, 16/10/2023, 2:39 pm

Page Layouts

Standard Object Layouts

Global	Object Milestone
Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Operating Hours [View Assignment]
Home Page Layout	Order [View Assignment]
Account	Order Product [View Assignment]
Alternative Payment Method	Payment [View Assignment]
Appointment Invitation	Payment Authorization [View Assignment]

Windows Search Task View Spotify File Explorer Settings Task View 04:08 PM IN 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F_ui%2Fperms%2Fu%2Fprofile%2FProfileClone%2Fe%3Fid%3D00e5j000005BvrU%26retU...

Cloud Search Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Clone Profile

Enter the name of the new profile.
Help for this Page ?

You must select an existing profile to clone from. | = Required Information

Existing Profile	Standard Platform User
User License	Salesforce Platform
Profile Name	<input type="text" value="Provider"/>

Save Cancel

Windows Search Task View Google Chrome WhatsApp Spotify File Explorer Settings

ENG IN 04:09 PM 16-10-2023

Salesforce Tabs | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%3Fsetupid%3DEnhancedProfiles

Cloud Search Setup Home Object Manager

profil

Users Profiles

Profile Detail

Name Provider
User License Salesforce Platform
Description
Created By Murugadass b. 16/10/2023, 4:09 pm
Modified By Murugadass b. 16/10/2023, 4:09 pm

Custom Profile ✓

Page Layouts

Standard Object Layouts

	Global	Object Milestone
Global	Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Not Assigned [View Assignment]	Operating Hours [View Assignment]
Home Page Layout	Home Page Default [View Assignment]	Order [View Assignment]
Account	Account Layout [View Assignment]	Order Product [View Assignment]
Alternative Payment Method	Alternative Payment Method Layout [View Assignment]	Payment [View Assignment]
Appointment Invitation	Appointment Invitation Layout [View Assignment]	Payment Authorization [View Assignment]
Asset	Asset Layout [View Assignment]	Payment Authorization Adjustment [View Assignment]
Asset Relationship	Asset Relationship Layout [View Assignment]	Payment Gateway [View Assignment]
Assigned Resource	Assigned Resource Layout [View Assignment]	Payment Gateway Log [View Assignment]

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:09 PM, 16-10-2023

Salesforce Tabs | Profiles

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%2Fe%3FretURL%3D%252F00e5j000005IKsu%253Fsetupid%253DEnh...

Cloud Search Bar: Search Setup

Setup Home Object Manager

Global Search: profil

Users Profiles Didn't find what you're looking for? Try using Global Search.

Profile Edit: Provider

Name: Provider

User License: Salesforce Platform

Description: (empty)

Custom Profile:

Custom App Settings

	Visible	Default	Visible	Default	
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard_Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard_Work)	<input type="checkbox"/>	<input checked="" type="radio"/>
Assignment (Assignment)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations:

Standard Tab Settings

Home	Default On	Inventory Reservations	Tab Hidden
Accounts	<input checked="" type="checkbox"/>	Invoices	<input checked="" type="checkbox"/>
Alert Settings	<input checked="" type="checkbox"/>	Learning	<input checked="" type="checkbox"/>
All Sites	<input checked="" type="checkbox"/>	Libraries	<input checked="" type="checkbox"/>

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:09 PM, 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%2Fe%3FretURL%3D%252F00e5j000005IKsu%253Fsetupid%253DEnh...

Cloud Search Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

	Contact	Contact Point Addresses	Contact Point Consents	Contact Point Emails	Lead Types	Sellers	Streaming Channels	User External Credentials
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access						Data Administration					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>										

	Basic Access						Data Administration					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Details	<input type="checkbox"/>											
Providers	<input checked="" type="checkbox"/>											

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Cloud Search Setup Home Object Manager

Windows Search File Explorer Task View Taskbar

ENG IN 04:11 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%2Fe%3FretURL%3D%252F00e5j000005IKsu%253Fsetupid%253DEnh...

Search Setup

Cloud icon

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Departments	Details
colleges	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/> <input type="checkbox"/>

Providers
<input checked="" type="checkbox"/>

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in: 90 days

Enforce password history: 3 passwords remembered

Minimum password length: 8

Password complexity requirement: Must include alpha and numeric characters

Password question requirement: Cannot contain password

Maximum invalid login attempts: 10

Lockout effective period: 15 minutes

Obscure secret answer for password resets:

Require a minimum 1 day password lifetime:

Don't immediately expire links in forgot password emails: ⓘ

Save Save & New Cancel

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, Taskbar Buttons

System Tray: ENG IN, Volume, Network, Date/Time: 04:11 PM 16-10-2023

Salesforce Tabs | Profiles

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKsu%3Fsetupid%3DEnhancedProfiles%26appLayout%3Dsetup%26tour%3D...

Cloud Search Setup Home Object Manager

profil

SETUP Profiles

Help for this Page

Provider

Didn't find what you're looking for?
Try using Global Search.

Profile Detail

Name Provider

User License Salesforce Platform

Description

Created By Murugadass b, 16/10/2023, 4:09 pm

Modified By Murugadass b, 16/10/2023, 4:11 pm

Page Layouts

Standard Object Layouts

	Global	Object Milestone	Object Milestone Layout
Global Layout	[View Assignment]	[View Assignment]	[View Assignment]
Email Application	Not Assigned	[View Assignment]	[View Assignment]
Home Page Layout	Home Page Default	[View Assignment]	[View Assignment]
Account	Account Layout	[View Assignment]	[View Assignment]
Alternative Payment Method	Alternative Payment Method Layout	[View Assignment]	[View Assignment]
Appointment Invitation	Appointment Invitation Layout	[View Assignment]	[View Assignment]

Operating Hours Order Order Product Payment Payment Authorization

Order Layout Order Product Layout Payment Layout Payment Authorization Layout

Order [View Assignment] Order Product [View Assignment] Payment [View Assignment] Payment Authorization [View Assignment]

Operating Hours Layout [View Assignment]

Order Layout [View Assignment]

Order Product Layout [View Assignment]

Payment Layout [View Assignment]

Payment Authorization Layout

Windows Search Task View File Explorer Settings Control Panel

ENG IN 04:12 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FisUserEntityOverride%3D1%26id%3D00e5j000005IKsu%26SetupNode%3DEnhanc...

Search Setup

Cloud icon

Setup Home Object Manager

profil

SETUP Profiles

Provider

Help for this Page ?

Didn't find what you're looking for?
Try using Global Search.

On this page you can create, view, and manage users.
To get more licenses, use the Your Account app. [Let's Go](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

New User Reset Password(s) Add Multiple Users

Full Name ↑	Alias	Username	Role	Active	Profile
No records to display.					

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Windows Start Search Task View Icons

ENG IN 04:12 PM 16-10-2023

Salesforce Tabs | Salesforce

Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%25F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0...

Cloud icon

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

New User

User Edit Save Save & New Cancel

General Information | = Required Information

First Name	Provider	Role	Marketing Team
Last Name	1	User License	Salesforce Platform
Alias	p1	Profile	Provider
Email	prov1@gmail.com	Active	<input checked="" type="checkbox"/>
Username	prov1@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169745293597519621	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	-None-
		Data.com Monthly Addition Limit	Default Limit (300)
		Accessibility Mode (Classic Only)	<input type="checkbox"/>
		High-Contrast Palette on Charts	<input type="checkbox"/>

Windows Start Search Taskbar Icons

ENG IN 04:13 PM 16-10-2023

Salesforce Tabs | Salesforce Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AkKB2%3Fnoredirect%3D1%26isUserEntityOverride%3D1

Cloud Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

User Provider 1

Permission Set Assignments Activation Required Permission Set Group Assignments Permission Set License Assignments Personal Groups Public Group Membership Queue Membership Team Managers in the Role Hierarchy OAuth Apps Third-Party Account Links Installed Mobile Apps Authentication Settings for External Systems Login History User Provisioning Accounts

User Detail

User Detail		Edit Sharing Reset Password Freeze	
Name	Provider 1	Role	Marketing Team
Alias	p1	User License	Salesforce Platform
Email	prov1@gmail.com [Verify]	Profile	Provider
Username	prov1@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16974529359751962113	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	<input type="checkbox"/> View
Delegated Approver		Data.com User Type	<input type="checkbox"/> i
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/> i
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/> i
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/> i
App Registration: One-Time Password	i	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/> i

Cloud Search Search

File Explorer Spotify Settings Task View

ENG IN 04:13 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud Search Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Help for this Page

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Customer Community Login User	Customer Community Login	<input type="checkbox"/>
<input type="checkbox"/>	Customer Community Plus Login User	Customer Community Plus Login	<input type="checkbox"/>

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

1-25 of 41 0 Selected

Previous Next

Page 1 of 2

javascript:ListViewport.instances%5B%2700B5j00000bHR1g%27%5D.getListData%28%7B%27...

Windows Search Google WhatsApp Spotify File Settings Task View

ENG IN 04:13 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Cloud Search Setup Home Object Manager

profil

Users Profiles

Help for this Page

Didn't find what you're looking for?
Try using Global Search.

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected Previous Next Page 1 of 1

javasrcUp(%27%2F00e5j000005BvrU%3Fisntp%3Dp1%27);

Windows Search File Explorer Task View Taskbar

ENG IN 04:13 PM 16-10-2023

Salesforce Tabs | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005BvrU

Cloud Search Setup Home Object Manager

profil

SETUP Profiles

Help for this Page

Standard Platform User

Profile

Didn't find what you're looking for?
Try using Global Search.

Users Profiles

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Setting Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

Name	Standard Platform User	Custom Profile
User License	Salesforce Platform	<input type="checkbox"/>
Created By	salesforce.com, inc., 03/10/2023, 1:47 pm	Modified By Murugadass b , 16/10/2023, 2:39 pm

Page Layouts

Standard Object Layouts

Global	Object Milestone
Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Email Application	Operating Hours [View Assignment]
Home Page Layout	Order [View Assignment]
Account	Order Product [View Assignment]
Alternative Payment Method	Payment [View Assignment]
Appointment Invitation	Payment Authorization [View Assignment]

Windows Search Task View Spotify File Explorer Settings Task View 04:13 PM IN 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%3Fsetupid%3DEnhancedProfiles

Cloud Search Setup

Setup Home Object Manager

profil

SETUP Profiles

Help for this Page

Profile Consumer

Didn't find what you're looking for?
Try using Global Search.

Users Profiles

Login IP Ranges | Enabled Apex Class Access | Enabled Visualforce Page Access | Enabled External Data Source Access | Enabled Named Credential Access | Enabled External Credential Principal Access | Enabled Custom Metadata Type Access | Enabled Custom Setting Definitions Access | Enabled Flow Access | Enabled Service Presence Status Access | Enabled Custom Permissions

Profile Detail

	Edit	Clone	Delete	View Users
Name	Consumer			
User License	Salesforce Platform			Custom Profile <input checked="" type="checkbox"/>
Description				
Created By	Murugadass b , 16/10/2023, 4:13 pm			Modified By Murugadass b , 16/10/2023, 4:13 pm

Page Layouts

Standard Object Layouts

Global	Object Milestone
Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Default [View Assignment]	Order Layout [View Assignment]
Account Layout [View Assignment]	Order Product Layout [View Assignment]
Alternative Payment Method Layout [View Assignment]	Payment Layout [View Assignment]
Appointment Invitation Layout	Payment Authorization Layout

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce Tabs | Profiles

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%2Fe%3FrerURL%3D%252F00e5j000005IKt9%253Fsetupid%253DEnhanc...

Cloud Search Bar: Search Setup

Setup Home Object Manager

Global Search: profil

Users Profiles

Profile Edit Consumer

Set the permissions and page layouts for this profile.

Help for this Page

Profile Edit

Name: Consumer

User License: Salesforce Platform

Description:

Custom Profile:

Custom App Settings

	Visible	Default	Visible	Default	
Analytics Studio (standard_Insights)	<input type="checkbox"/>	<input checked="" type="radio"/>	Platform (standard_Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard_AppLauncher)	<input type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard_Work)	<input type="checkbox"/>	<input checked="" type="radio"/>
Assignment (Assignment)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>			

Service Provider Access

Tab Settings

Overwrite users' personal tab customizations

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, Taskbar Buttons

System Tray: ENG IN, Volume, Network, Date/Time: 04:14 PM, 16-10-2023

Salesforce Tabs | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%2Fe%3FrerURL%3D%252F00e5j000005IKt9%253Fsetupid%253DEnhanc...

Cloud Search Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Contact Point Addresses Contact Point Consents Contact Point Emails

							Sellers	Streaming Channels	User External Credentials
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

Object	Basic Access						Data Administration					
	Read	Create	Edit	Delete	View All	Modify All	Read	Create	Edit	Delete	View All	Modify All
Cdepartments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password

Cloud Search Setup Home Object Manager

ENG IN 04:14 PM 16-10-2023

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%2Fe%3FretURL%3D%252F00e5j000005IKt9%253Fsetupid%253DEnhanc...

Search Setup

Cloud icon

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Profiles

Departments

colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	

Details

Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
-----------	-------------------------------------	-------------------------------------	--------------------------	--------------------------	--------------------------	-------------------------------------	--------------------------

Session Settings

Session Times Out After: 2 hours of inactivity

Session Security Level Required at Login: --None--

Password Policies

User passwords expire in:	90 days
Enforce password history:	3 passwords remembered
Minimum password length:	8
Password complexity requirement:	Must include alpha and numeric characters
Password question requirement:	Cannot contain password
Maximum invalid login attempts:	10
Lockout effective period:	15 minutes
Obscure secret answer for password resets:	<input type="checkbox"/>
Require a minimum 1 day password lifetime:	<input type="checkbox"/>
Don't immediately expire links in forgot password emails:	<input type="checkbox"/> i

Save Save & New Cancel

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:14 PM, 16-10-2023

Salesforce Tabs | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000005IKt9%3Fsetupid%3DEnhancedProfiles%26appLayout%3Dsetup%26tour%3D...

Cloud Search Setup Home Object Manager

profil

SETUP Profiles

Help for this Page

Consumer

Didn't find what you're looking for?
Try using Global Search.

Login IP Ranges [0] | Enabled Apex Class Access [0] | Enabled Visualforce Page Access [0] | Enabled External Data Source Access [0] | Enabled Named Credential Access [0] | Enabled External Credential Principal Access [0] | Enabled Custom Metadata Type Access [0] | Enabled Custom Setting Definitions Access [0] | Enabled Flow Access [0] | Enabled Service Presence Status Access [0] | Enabled Custom Permissions [0]

Profile Detail

	Edit	Clone	Delete	View Users
Name	Consumer			
User License	Salesforce Platform			Custom Profile <input checked="" type="checkbox"/>
Description				
Created By	Murugadass b , 16/10/2023, 4:13 pm			Modified By Murugadass b , 16/10/2023, 4:14 pm

Page Layouts

Standard Object Layouts

Global	Object Milestone
Global Layout [View Assignment]	Object Milestone Layout [View Assignment]
Not Assigned [View Assignment]	Operating Hours Layout [View Assignment]
Home Page Default [View Assignment]	Order Layout [View Assignment]
Account Layout [View Assignment]	Order Product Layout [View Assignment]
Alternative Payment Method Layout [View Assignment]	Payment Layout [View Assignment]
Appointment Invitation Layout	Payment Authorization Layout

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, Taskbar Buttons

System Tray: ENG IN, Volume, Network, Date/Time (16-10-2023, 04:14 PM)

Salesforce Tabs | Salesforce Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FisUserEntityOverride%3D1%26id%3D00e5j000005IKt9%26SetupNode%3DEnhanc...

Cloud Search Setup Home Object Manager

profil

SETUP Profiles

Consumer

Help for this Page ?

Didn't find what you're looking for?
Try using Global Search.

On this page you can create, view, and manage users.
To get more licenses, use the Your Account app. [Let's Go](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Full Name ↑	Alias	Username	Role	Active	Profile
No records to display.					

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Windows Search Task View File Explorer Settings Control Panel

ENG IN 04:15 PM 16-10-2023

The screenshot shows the Salesforce Setup interface with the following details:

Header: Tabs | Salesforce, Users | Salesforce

Search Bar: Search Setup

Navigation: Setup (selected), Home, Object Manager

Left Sidebar: Profiles (selected), Users

Page Title: SETUP
Users

Section: New User

User Edit Buttons: Save, Save & New, Cancel

General Information Fields (Left):

- First Name: Consumer
- Last Name: 1
- Alias: c1
- Email: cons1@gmail.com
- Username: cons1@gmail.com
- Nickname: User169745311050641524
- Title: (empty)
- Company: (empty)
- Department: (empty)
- Division: (empty)

General Information Fields (Right):

- Role: Marketing Team
- User License: Salesforce Platform
- Profile: Consumer
- Active: checked
- Marketing User: unchecked
- Offline User: unchecked
- Knowledge User: unchecked
- Flow User: unchecked
- Service Cloud User: unchecked
- Site.com Contributor User: unchecked
- Site.com Publisher User: unchecked
- WDC User: unchecked
- Data.com User Type: -None-
- Data.com Monthly Addition Limit: Default Limit (300)
- Accessibility Mode (Classic Only): unchecked
- High-Contrast Palette on Charts: unchecked

Bottom Taskbar: Search, File Explorer, Task View, Taskbar Icons (Windows, Mail, Spotify, File Explorer, Settings, Task View), Volume, Battery, Language (ENG IN), Date (16-10-2023), Time (04:15 PM)

Salesforce Tabs

Users | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F005%2Fe%3FretURL%3D%25F005%253FisUserEntityOverride%253D1%2526id%253D00e5j0...

Cloud icon

Search Setup

Setup Home Object Manager

profil

Users Profiles

Didn't find what you're looking for?
Try using Global Search.

SETUP Users

City Zip/Postal Code State/Province Country

Single Sign On Information Federation ID

Locale Settings Time Zone (GMT+05:30) India Standard Time (Asia/Kolkata)
Locale English (India)
Language English

Approver Settings Delegated Approver Manager
Receive Approval Request Emails Only if I am an approver

Generate new password and notify user immediately

Save Save & New Cancel

Windows Taskbar

Search

File Explorer

Spotify

OneDrive

Control Panel

Microsoft Edge

WhatsApp

Cloud

04:15 PM 16-10-2023 ENG IN

Salesforce Tabs | Salesforce Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AkK9V%3Fnoredirect%3D1%26isUserEntityOverride%3D1

Cloud Search Setup

Setup Home Object Manager

users

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users

Feature Settings
Data.com
Prospector Users

Didn't find what you're looking for?
Try using Global Search.

User Consumer 1

User Profile Help for this Page

User Detail

User Detail		Edit Sharing Reset Password Freeze	
Name	Consumer 1	Role	Marketing Team
Alias	c1	User License	Salesforce Platform
Email	cons1@gmail.com [Verify]	Profile	Consumer
Username	cons1@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User169745311050641524	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	View
Manager		Accessibility Mode (Classic Only)	<input type="checkbox"/> i
Receive Approval Request Emails	Only if I am an approver	Debug Mode	<input type="checkbox"/> i
Federation ID		High-Contrast Palette on Charts	<input type="checkbox"/> i
App Registration: One-Time Password	i	Load Lightning Pages While Scrolling	<input checked="" type="checkbox"/> i

Windows Search Google Chrome WhatsApp Spotify File Explorer Settings Task View 04:16 PM IN 16-10-2023

Salesforce Tabs | Salesforce

Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Cloud icon

Search Setup

Setup Home Object Manager

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other [All](#)

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	1.Consumer	c1	cons1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
Edit	1.Provider	p1	prov1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider
Edit	b.Murugadass	Mb	murugadass@naanmudhalvan.com	System Administrator	<input checked="" type="checkbox"/>	
Edit	Chatter Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Chatter Free User	<input checked="" type="checkbox"/>	
Edit	User_Integration	integ	integration@00d5j00000dbquoeat.com	Analytics Cloud Integration User	<input checked="" type="checkbox"/>	
Edit	User_Security	sec	insightssecurity@00d5j00000dbquoeat.com	Analytics Cloud Security User	<input checked="" type="checkbox"/>	

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other [All](#)

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/ManageUsers/home

Windows Start button

Search

File Explorer

Spotify

Folder

Settings

Task View

System tray icons: ENG IN, 04:16 PM, 16-10-2023

Salesforce Tabs | Salesforce Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Cloud Search Setup

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

All Users

Help for this Page ?

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	1.Consumer	c1	cons1@gmail.com	Marketing Team	✓	Consumer
Edit	1.Provider	p1	prov1@gmail.com	Marketing Team	✓	Provider
Edit	b.Murugadass	Mb	murugadass@naanmudhalvan.com	System Administrator	✓	
Edit	Chatter Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Chatter Free User	✓	
Edit	User_Integration	integ	integration@00d5j00000dbquoeat.com	Analytics Cloud Integration User	✓	
Edit	User_Security	sec	insightssecurity@00d5j00000dbquoeat.com	Analytics Cloud Security User	✓	

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/h...

Search

Cloud Search

File Explorer

Spotify

Folder

Settings

Taskbar Icons

ENG IN

04:17 PM

16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/home

Cloud icon, Search bar, Setup, Home, Object Manager, Help icon, Cloud icon, Home icon, Object Manager icon, Help icon, Gear icon, Bell icon, User icon.

Setup Home Object Manager

Search: permis

Users: Permission Set Groups, **Permission Sets**, Custom Code: Custom Permissions

Help for this Page

Permission Sets

On this page you can create, view, and manage permission sets.

All Permission Sets | Edit | Delete | Create New View

New

Action	Permission Set Label	Description	License
Clone	Buyer	Allows access to the store. Lets users see products and categories, ...	B2B Buyer Permission Set One Seat
Clone	Buyer Manager	Includes all Buyer capabilities, and allows access to manage carts an...	B2B Buyer Manager Permission Set One Seat
Clone	C360 High Scale Flow Integration User	Allows integration user to access features specific to C360 High Scal...	Cloud Integration User
Clone	CRM User	Denotes that the user is a Sales Cloud or Service Cloud user.	CRM User
Clone	Commerce Admin	Allow access to commerce admin features.	Commerce Admin Permission Set License Seat
Clone	Contact Center Admin	Manage Service Cloud Voice contact centers that use Amazon Conne...	Service Cloud Voice User
Clone	Contact Center Agent	Access agent features in Service Cloud Voice contact centers that us...	Service Cloud Voice User
Clone	Contact Center Supervisor	Access supervisor features in Service Cloud Voice contact centers th...	Service Cloud Voice User
Del Clone	Experience Profile Manager		Salesforce
Clone	Facility Manager	Lets users create, read, edit, and delete locations, sublocations, que...	Facility Manager
Clone	FieldServiceMobileStandardPermSet	Give your mobile workforce access to the Field Service mobile app. S...	Field Service Mobile
Clone	Merchandiser	Allow access to commerce merchandising features.	Commerce Merchandiser User Permission Set License Seat
Clone	Order Management Agent	Read Access to all entities enabled by Order Management	Lightning Order Management User
Clone	Order Management Operations Manager	Access to all features enabled by Order Management	Lightning Order Management User

1-25 of 29 | 0 Selected | Previous | Next | Page 1 of 2

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/PermSets/home

Windows icon, Search icon, Briefcase icon, WhatsApp icon, Spotify icon, Folder icon, Gear icon, Book icon, Cloud icon, ENG IN, 04:17 PM, 16-10-2023.

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp

Search Setup

Setup Home Object Manager

perm

Users

- Permission Set Groups
- Permission Sets**

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set Create

Help for this Page

Enter permission set information

Label: Providerconsumer

API Name: Providerconsumer

Description:

Session Activation Required:

Select the type of users who will use this permission set

Who will use this permission set?

- Choose '--None--' if you plan to assign this permission set to multiple users with different user and permission set licenses.
- Choose a specific user license if you want users with only one license type to use this permission set.
- Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License: --None--

Save Cancel

Windows Search Task View WhatsApp Spotify File Explorer Settings

ENG IN 04:18 PM 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3FsfclFrameOrigin%3Dhttps%253A%252F%252Favseengineering-dev-ed.dev...

Cloud Search Bar: Search Setup

Setup Home Object Manager

Search bar: permis

Users: Permission Set Groups, Permission Sets (selected)

Custom Code: Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set: Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview

Description	API Name	Providerconsumer
License	Namespace Prefix	
Session Activation Required	Created By	Murugadass b, 16/10/2023, 4:18 pm
Permission Set Groups Added To	Last Modified By	Murugadass b, 16/10/2023, 4:18 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

External Data Source Access

```
javascript:srcSelf('%2F0PS5j000008wSPw%3DEntityPermissions%26isdtp%3Dp1');
```

Windows Taskbar: Search, File Explorer, Spotify, Folder, Settings, Microsoft Edge, WhatsApp, Google Chrome, Microsoft Word, Microsoft Excel

System tray: ENG IN, 04:18 PM, 16-10-2023

Salesforce | Tabs | Salesforce | Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fs%3DEntityPermissions

Cloud icon, Search bar: Search Setup, Home icon, Setup icon, Object Manager icon, Help icon.

Setup, Home, Object Manager

Search bar: permis

Users: Permission Set Groups, **Permission Sets**, Custom Code: Custom Permissions

Permission Set Overview > Object Settings

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Object Settings

Object Name	Object API Name	Object Permissions	Total Fields	Tab Settings
Accounts	Account	No Access	40	--
AI Insight Reasons	AIInsightReason	No Access	--	--
AI Record Insights	AIRecordInsight	No Access	--	--
Alternative Payment Methods	AlternativePaymentMethod	No Access	27	--
API Anomaly Event Stores	ApiAnomalyEventStore	No Access	14	--
App Analytics Query Requests	AppAnalyticsQueryRequest	No Access	--	--
Application Usage Assignments	AppUsageAssignment	No Access	--	--
Appointment Categories	AppointmentCategory	No Access	3	--
Appointment Invitations	AppointmentInvitation	No Access	17	--
Appointment Invitees	AppointmentInvitee	--	4	--
Appointment Schedule Aggregates	AppointmentScheduleAggr	No Access	--	--
Appointment Schedule Logs	AppointmentScheduleLog	No Access	--	--
Appointment Topic Time Slots	AppointmentTopicTimeSlot	No Access	6	--
Asset Actions	AssetAction	No Access	30	--
Asset Action Sources	AssetActionSource	No Access	18	--
Asset Relationships	AssetRelationship	--	10	--

javscript:srcSelf("%2F0PS5j000008wSPw%3Fs%3DEntityPermissions%26o%3DAccount%26is...")

Windows taskbar icons: Search, File Explorer, Task View, Taskbar settings, Taskbar icons, System tray: ENG IN, 04:18 PM, 16-10-2023.

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fs%3DentityPermissions%26o%3DAccount

Cloud Search Bar: Search Setup

Setup Home Object Manager

Search bar: permis

Users: Permission Set Groups, Permission Sets (selected)

Custom Code: Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP
Permission Sets

Permission Set: Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts Object Permissions

Edit

Permission Name	Enabled
Read	<input type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

javasrcUp("%2F0PS5j000008wSPw%2Fe%3Fs%3DentityPermissions%26o%3DAccount%...")

Windows Taskbar: Search, File Explorer, Spotify, Task View, Task Manager, Task Scheduler, Task Sequence Editor, Task Sequence Log

System Tray: ENG IN, 04:18 PM, 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%2Fe%3Fs%3DEntityPermissions%26o%3DAccount

Cloud Search Bar: Search Setup

Setup Home Object Manager

Search bar: permis

Users: Permission Set Groups, Permission Sets (selected)

Custom Code: Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Permission Set: Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts: Save | Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:18 PM, 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%2Fe%3Fs%3DEntityPermissions%26o%3DAccount

Cloud Search Bar: Search Setup

Setup Home Object Manager

Search bar: permis

Users: Permission Set Groups, **Permission Sets**, Custom Code, Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP Permission Sets

Permission Set: Providerconsumer

Find Settings... Clone Delete Edit Properties Manage Assignments View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Windows Taskbar: Search, File Explorer, Spotify, Task View, Taskbar Icons, System Tray: ENG IN, 04:18 PM, 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008wSPw%3Fo%3DAccount%26s%3DEntityPermissions%26sfclFrameOrigin%3Dhttps%... ↗ ☆ 📁 🚧 🌐 🛡️ 🌐 🌐 🌐 🌐 🌐

Cloud Search Setup

Setup Home Object Manager

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?
Try using Global Search.

SETUP

Permission Sets

Providerconsumer

Find Settings... | Clone | Delete | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts Edit

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>
Account Source	AccountSource	<input type="checkbox"/>	<input type="checkbox"/>

Windows Search File Explorer Task View Taskbar ENG IN 04:19 PM 16-10-2023

Salesforce Tabs | Salesforce Permission Sets | Salesforce

avsgengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/0PS5j000008wSPw/PermissionSetAssignment/home

Setup Home Object Manager

Search Setup

perm

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

... > SETUP > PERMISSION SET 'PROVIDERCONSUMER'

Providerconsumer

Current Assignments

Add Assignment

No assignments defined.

Didn't find what you're looking for?
Try using Global Search.

Windows Search Bar

Search

File Explorer

Spotify

Folder

Settings

Task View

Power User

04:19 PM 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008wSPw/PermissionSetAssignment/new

Cloud icon

Search Setup

Setup Home Object Manager

permis

All Users

1 item selected

Search this list...

Full Name ↑ Alias Username Role Active Profile

Full Name ↑	Alias	Username	Role	Active	Profile
Chatter Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Chatter Free User	<input checked="" type="checkbox"/>	
Consumer 1	c1	cons1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
Integration User	integ	integration@00d5j00000dbquoeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Murugadass b	Mb	murugadass@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
Provider 1	p1	prov1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider
Security User	sec	insightssecurity@00d5j00000dbquoeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

Cancel Next

Windows Taskbar icons: Search, File Explorer, Spotify, Task View, Taskbar settings, Taskbar icons, Taskbar search, Taskbar settings, Taskbar icons, Taskbar search, Taskbar settings, Taskbar icons.

System tray: ENG IN, 04:19 PM, 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008wSPw/PermissionSetAssignment/new

Cloud icon

Search Setup

Setup Home Object Manager

permis

All Users

1 item selected

Search this list...

Full Name ↑ Alias Username Role Active Profile

Full Name ↑	Alias	Username	Role	Active	Profile
Chatter Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Chatter Free User	<input checked="" type="checkbox"/>	
Consumer 1	c1	cons1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
Integration User	integ	integration@00d5j00000dbquoeat.com	Analytics Cloud Integration User	<input checked="" type="checkbox"/>	
Murugadass b	Mb	murugadass@naanmudhalvan.com	System Administrator	<input checked="" type="checkbox"/>	
Provider 1	p1	prov1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider
Security User	sec	insightssecurity@00d5j00000dbquoeat.com	Analytics Cloud Security User	<input checked="" type="checkbox"/>	

Cancel Next

Windows Search Task View Spotify File Settings Task View 04:19 PM 16-10-2023 ENG IN

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008wSPw/PermissionSetAssignment/new

Cloud icon

Search Setup

Setup Home Object Manager

permis

No expiration date

Specify the expiration date

1 Day 1 Week 30 Days 60 Days Custom Date

Time Zone

Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Provider 1	Marketing Team	Provider	✓	Salesforce Platform	Never Expires

Cancel Back Assign

Windows Start Search Task View File View Insert Tools Options Help

ENG IN 04:19 PM 16-10-2023

Salesforce Tabs | Salesforce

Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/one/one.app#eyJjb21wb25lbnREZWYiOiJzZXR1cF9wbGF0Zm9ybV9wZXJtcpw2FSZXN1bHRQYWdliwiYXR0cmliidXRlcyl6e30sInN0YXRlljp7fX0%... ↗ ☆ 📁 🌐 🚧 🛡️ 🌐 🌐

Cloud icon

Search Setup

Setup Home Object Manager

permis

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Providerconsumer

... > PERMISSION SET 'PROVIDERCONSUMER'

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Provider 1	Salesforce Platform			<input checked="" type="checkbox"/> Success

Didn't find what you're looking for?
Try using Global Search.

Done

Windows Start button

Search bar

Taskbar icons: File Explorer, WhatsApp, Spotify, File Manager, Settings, Microsoft Edge

System tray: ENG IN, 04:19 PM, 16-10-2023

Salesforce Tabs | Recently Viewed | Consumers

avseengineering-dev-ed.lightning.force.com/lightning/o/Consumers_c/list?filterName=Recent

Cloud Search... Service Home Chatter Accounts Contacts Cases Reports Dashboards colleges Cdepartments Details Consumers Providers

Consumers Recently Viewed 0 items • Updated a few seconds ago Consumers Name

List View Controls Change Owner

You haven't viewed any Consumers recently.
Try switching list views.

Windows Search Task View File Explorer Settings Control Panel

ENG IN 04:20 PM 16-10-2023

Salesforce Tabs | Recently Viewed | Consumers

avseengineering-dev-ed.lightning.force.com/lightning/o/Consumers_c/list?filterName=Recent

Cloud Search... Service Home Chatter Accounts Contacts Cases Reports Dashboards colleges Cdepartments Details Consumers Providers

Consumers Recently Viewed ▾

0 items • Updated a few seconds ago

Consumers Name

You haven't viewed any Consumers recently.
Try switching list views.

New Import Change Owner

LIST VIEW CONTROLS

- New
- Clone
- Rename
- Sharing Settings
- Show List Filters
- Select Fields to Display
- Delete
- Reset Column Widths

javascript:void(0)

Search

Windows Taskbar: File Explorer, Spotify, WhatsApp, Task View, Control Panel, File Explorer, Task Manager, Microsoft Edge

System tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 04:20 PM

3. Suppose there are 2 Users, and they are having Create, Read, Edit access on Account Object with the same profile but we want to open up the access for one user to delete how will you implement the Security setting.

Solution:

The screenshot shows the Salesforce Setup interface with the following details:

- Tab Bar:** The top navigation bar includes tabs for "Project - Student", "Online Job Portal", and "Management | Salesforce".
- Search Bar:** A search bar labeled "Search Setup" is located at the top right.
- Header:** The header displays the Salesforce logo, the word "Management", and various icons for account, file, and help.
- Page Header:** The main header says "SETUP > OBJECT MANAGER" and "Management".
- Left Sidebar:** A sidebar titled "Details" lists various setup categories: Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions, Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Restriction Rules, Scoping Rules, Triggers, and Flow Triggers.
- Main Content:** The main area is titled "Edit Custom Object Management". It contains sections for "Custom Object Definition Edit" and "Custom Object Information".
 - Custom Object Definition Edit:** Includes buttons for "Save", "Save & New", and "Cancel".
 - Custom Object Information:** A note states: "The singular and plural labels are used in tabs, page layouts, and reports. Be careful when changing the name or label as it may affect existing integrations and merge templates." It includes fields for "Label" (set to "Management") and "Plural Label" (set to "Managements"), with an example for "Account". A checkbox for "Starts with vowel sound" is unchecked.
 - Object Name:** A note states: "The Object Name is used when referencing the object via the API." It includes a field for "Object Name" (set to "Management") and an example for "Account".
 - Description:** A large text input field for the object's description.
 - Context-Sensitive Help Setting:** A radio button is selected for "Open the standard Salesforce.com Help & Training window".
 - Content Name:** A dropdown menu set to "None".
- Bottom Bar:** The bottom navigation bar includes icons for Windows Start, Search, Task View, Google Chrome, WhatsApp, Spotify, File Explorer, and a Microsoft Office icon.
- System Status:** The bottom right corner shows system status: ENG IN, battery level, signal strength, and the date/time: 03:34 PM 19-10-2023.

Project - Student | Online Job Portal | Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2F01r5j000001fwAJ%2Fe%3FretURL%3D%252Fsetup%252Fui%252Fcustomtabs.jsp%253Fset...

Search Setup

Setup Home Object Manager

tabs

User Interface

Rename Tabs and Labels

Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Edit Custom Object Tab
Managements

Help for this Page ?

Fill in the fields below to define the custom tab.

Custom Tab Definition Edit

Custom Object Tab Information

Tab Label: Managements
Object: Management
Tab Style: Thermometer

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.
Splash Page Custom Link: --None--

Enter a short description.

Description

Save Cancel

Windows Taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify, File Manager, Microsoft Edge

System tray: ENG IN, Wi-Fi, Battery, 03:35 PM, 19-10-2023

Project - Student | Online Job Portal | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings Data.com Prospector Preferences Prospector Users Functions

Marketing Lead Processes

Sales Products Asset Settings Product Schedules Settings Product Settings

SETUP Profiles

Help for this Page

All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Consumer	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>
<input type="checkbox"/>	Custom: Marketing Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Custom: Sales Profile	Salesforce	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Custom: Support Profile	Salesforce	<input checked="" type="checkbox"/>

1-25 of 43 0 Selected Previous Next

Page 1 of 2

Windows Search Google WhatsApp Spotify File Microsoft Edge

ENG IN 03:36 PM 19-10-2023

Project - Student | Online Job Portal | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/home

Search Setup

Setup Home Object Manager

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings Data.com Prospector Preferences Prospector Users Functions Marketing Lead Processes Sales Products Asset Settings Product Schedules Settings Product Settings

SETUP Profiles

Help for this Page

Profiles All Profiles Edit | Delete | Create New View

New Profile

Action	Profile Name	User License	Custom
<input type="checkbox"/>	Edit Clone Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone System Administrator	Salesforce	<input type="checkbox"/>

1-6 of 6 0 Selected Previous Next Page 1 of 1

Search

File Explorer Task View

ENG IN 03:36 PM 19-10-2023

Project - Student | Online Job Portal | Profiles | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F_ui%2Fperms%2Fu%2Fprofile%2FProfileClone%2Fe%3Fid%3D00e5j000005BvrU%26...

Search Setup

Setup Home Object Manager

pro

Hyperforce Assistant

Users Profiles

Data Mass Transfer Approval Requests

Feature Settings Data.com

Prospector Preferences Prospector Users

Functions

Marketing Lead Processes

Sales Products

Asset Settings Product Schedules Settings

Product Settings

SETUP Profiles

Clone Profile

Enter the name of the new profile.

You must select an existing profile to clone from.

= Required Information

Existing Profile: Standard Platform User
User License: Salesforce Platform
Profile Name: Manager

Save Cancel

Help for this Page ?

Windows Taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify, File Icons

System Tray: ENG IN, Wi-Fi, Battery, 03:36 PM, 19-10-2023

Project - Student | Online Job Portal | Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AkmeE%2Fe%3FisUserEntityOverride%3D1%26retURL%3D%252F005%253Fis...

Search Setup

Setup Home Object Manager

User user

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

Service

Embedded Service

Messaging for In-App and Web User Verification

User Interface

Action Link Templates

SETUP Users

User Edit Manager 1

Help for this Page

User Edit

Save Save & New Cancel

General Information

= Required Information

Field	Value
First Name	Manager
Last Name	1
Alias	m1
Email	manager001@gmail.com
Username	managerm01@gmail.com
Nickname	User169752680832999218
Title	
Company	
Department	
Division	
Role	Marketing Team
User License	Salesforce Platform
Profile	Manager
Active	<input checked="" type="checkbox"/>
Marketing User	<input type="checkbox"/>
Offline User	<input type="checkbox"/>
Knowledge User	<input type="checkbox"/>
Flow User	<input type="checkbox"/>
Service Cloud User	<input type="checkbox"/>
Site.com Contributor User	<input type="checkbox"/>
Site.com Publisher User	<input type="checkbox"/>
WDC User	<input type="checkbox"/>
Data.com User Type	-None-
Data.com Monthly Addition Limit	300
Accessibility Mode (Classic Only)	<input type="checkbox"/>

Windows Search Bar

Google Chrome

WhatsApp

Spotify

Microsoft Edge

File Explorer

System Icons

ENG IN 03:38 PM 19-10-2023

Project - Student Online Job Portal Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AkmiV%2Fe%3FisUserEntityOverride%3D1%26retURL%3D%252F005%253Fis...

Search Setup

Setup Home Object Manager

User user

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users

Feature Settings

Data.com
Prospector Users

Service

Embedded Service
Messaging for In-App and Web User Verification

User Interface

Action Link Templates

SETUP Users

User Edit Manager 2

Help for this Page

User Edit

Save Save & New Cancel

General Information

= Required Information

First Name	Manager	Role	Marketing Team
Last Name	2	User License	Salesforce
Alias	m2	Profile	Solution Manager
Email	manager002@gmail.com	Active	<input checked="" type="checkbox"/>
Username	managerme2@gmail.com	Marketing User	<input type="checkbox"/>
Nickname	User169752701895617292	Offline User	<input type="checkbox"/>
Title		Knowledge User	<input type="checkbox"/>
Company		Flow User	<input type="checkbox"/>
Department		Service Cloud User	<input type="checkbox"/>
Division		Site.com Contributor User	<input type="checkbox"/>
		Site.com Publisher User	<input type="checkbox"/>
		WDC User	<input type="checkbox"/>
		Data.com User Type	-None-
		Data.com Monthly Addition Limit	300
		Accessibility Mode (Classic Only)	<input type="checkbox"/>

Windows Search Bar

File Explorer

Google Chrome

WhatsApp

Spotify

Microsoft Edge

System Icons: Network, Battery, Volume, Language, Date/Time

Project - Student Online Job Portal Users | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/home

Setup Home Object Manager

Search Setup

Cloud icon

Setup Home Object Manager

User search bar

Users

Permission Set Groups
Permission Sets
Profiles
Public Groups
Queues
Roles
User Management Settings
Users
Feature Settings
Data.com
Prospector Users
Service
Embedded Service
Messaging for In-App and Web User Verification
User Interface
Action Link Templates

SETUP
Users

All Users

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

View: All Users [Edit](#) | [Create New View](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Action	Full Name	Alias	Username	Role	Active	Profile
Edit	1_Consumer	c1	cons1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
Edit	1_Manager	m1	managerm01@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
Edit	1_Provider	p1	prov1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider
Edit	2_Manager	m2	managerme2@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Solution Manager
Edit	b_Murugadass	Mb	murugadass@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
Edit	Chatter Expert	Chatter	chatty_00d5j00000dbquoeat ta9wekmbqzm7@chatter.salesforce.com		<input checked="" type="checkbox"/>	Chatter Free User
Edit	User_Integration	integ	integration@00d5j00000dbquoeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Edit	User_Security	sec	insightssecurity@00d5j00000dbquoeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Security User

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Windows icon

Search icon

File icon

Google Chrome icon

WhatsApp icon

Spotify icon

Calendar icon

Network connection icon

Speaker icon

Battery icon

03:39 PM

19-10-2023

Project - Student Online Job Portal Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apexp

Search Setup

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer

ADMINISTRATION

Users **Permission Set Groups** **Permission Sets** Profiles Public Groups Queues

Permission Sets

Permission Set Create

Help for this Page

Enter permission set information

Label: Manager12

API Name: Manager12

Description:

Session Activation Required:

Select the type of users who will use this permission set

Who will use this permission set?

-Choose '--None--' if you plan to assign this permission set to multiple users with different user and permission set licenses.
-Choose a specific user license if you want users with only one license type to use this permission set.
-Choose a specific permission set license if you want this permission set license auto-assigned with the permission set.

Not sure what a permission set license is? [Learn more here.](#)

License: --None--

Save Cancel

Cloud icon Search icon Home icon Object Manager icon

ENG IN 03:40 PM 19-10-2023

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008xP6E

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer ADMINISTRATION Users Permission Set Groups Permission Sets Profiles Public Groups Queues

Search Setup

SETUP

Permission Sets

Permission Set Manager12

Find Settings... | Clone | Edit Properties | Manage Assignments | View Summary (Beta)

Permission Set Overview

Description	API Name	Manager12
License	Namespace Prefix	
Session Activation Required	Created By	Murugadass b, 17/10/2023, 12:49 pm
Permission Set Groups Added To	Last Modified By	Murugadass b, 17/10/2023, 12:50 pm

Apps

Assigned Apps
Settings that specify which apps are visible in the app menu

Assigned Connected Apps
Settings that specify which connected apps are visible in the app menu

Object Settings
Permissions to access objects and fields, and settings such as tab availability

App Permissions
Permissions to perform app-specific actions, such as "Manage Call Centers"

Apex Class Access
Permissions to execute Apex classes

Visualforce Page Access
Permissions to execute Visualforce pages

Search

ENG IN 03:41 PM 19-10-2023

Project - Student Online Job Portal Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008xP6E%2Fe%3Fs%3DEntityPermissions%26o%3DAccount

Search Setup

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer ADMINISTRATION Users

Permission Set Groups

Permission Sets (selected)

Profiles

Public Groups

Queues

SETUP

Permission Sets

Manager12

Find Settings... | Clone | Edit Properties | Manage Assignments | View Summary (Beta)

Video Tutorial | Help for this Page

Permission Set Overview > Object Settings Accounts

Accounts

Save | Cancel

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Object Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Site	Site	<input type="checkbox"/>	<input type="checkbox"/>

Search

Cloud, Google Chrome, WhatsApp, Spotify, LinkedIn, 1 notification, 03:42 PM, ENG IN, 19-10-2023

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008xP6E/PermissionSetAssignment/home

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues

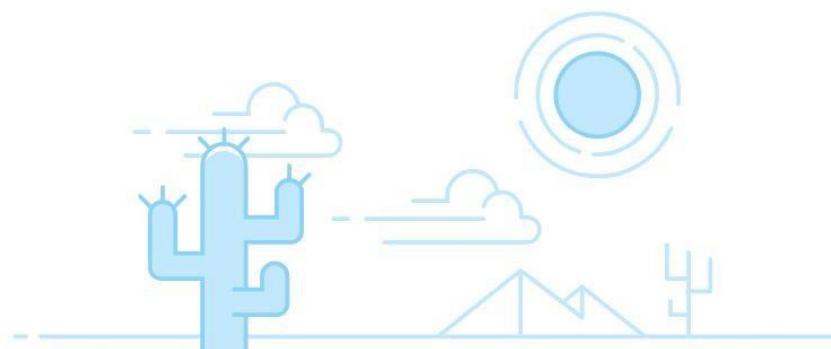
Search Setup

Manager12

... > SETUP > PERMISSION SET 'MANAGER12'

Current Assignments

Add Assignment



No assignments defined.

Windows Taskbar icons: File Explorer, Search, Google Chrome, WhatsApp, Spotify, File Explorer. System tray: ENG IN, 03:44 PM, 19-10-2023.

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008xP6E/PermissionSetAssignment/new

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer ADMINISTRATION Users Permission Set Groups Permission Sets Profiles Public Groups Queues

All Users ▾

1 item selected

Full Name ↑	Alias	Username	Role	Active	Profile
Chatter Expert	Chatter	chatty.00d5j00000dbquoeat.ta9wekmbqzm7@chatter.salesforce.com	Marketing Team	<input checked="" type="checkbox"/>	Chatter Free User
Consumer 1	c1	cons1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer
Integration User	integ	integration@00d5j00000dbquoeat.com		<input checked="" type="checkbox"/>	Analytics Cloud Integration User
Manager 1	m1	managerm01@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager
Manager 2	m2	managerme2@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Solution Manager
Murugadass b	Mb	murugadass@naanmudhalvan.com		<input checked="" type="checkbox"/>	System Administrator
Provider 1	p1	prov1@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider

Cancel Next

Search

ENG IN 03:44 PM 19-10-2023

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008xP6E/PermissionSetAssignment/new

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer ADMINISTRATION Users Permission Set Groups Permission Sets Profiles Public Groups Queues

No expiration date Specify the expiration date 1 Day 1 Week 30 Days 60 Days Custom Date Time Zone Select a time zone...

Selected Users

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

Cancel Back Assign

ENG IN 03:44 PM 19-10-2023

This screenshot shows the 'Permission Sets' assignment screen in the Salesforce setup. The sidebar on the left is collapsed, and the main area displays a table titled 'Selected Users' with one row. The row contains the following data:

Full Name	Role	Profile	Active	User License	Expires On
Manager 1	Marketing Team	Manager	✓	Salesforce Platform	Never Expires

The 'Expires On' column shows 'Never Expires'. At the bottom right of the table are 'Back' and 'Assign' buttons. The status bar at the bottom right shows 'ENG IN' and the current time '03:44 PM 19-10-2023'.

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.lightning.force.com/one/one.app#eyJhb21wb25lbnREZWYiOiJzXR1cF9wbGF0Zm9ybV9wZXJtcpw2FSZXN1bHRQYWdliwiYXR0cmliidXRlcyl6e30sInN0YXRljp7...

Search Setup

Setup Home

Service Setup Assistant

Commerce Setup Center

Multi-Factor Authentication Assistant

Hyperforce Assistant

Release Updates

Lightning Experience Transition Assistant

Salesforce Mobile App

Lightning Usage

Optimizer

ADMINISTRATION

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Manager12

... > PERMISSION SET 'MANAGER12'

1 assignments were successful.

Assignment Summary

Full Name	User License	Expires On	Time Zone	Status
Manager 1	Salesforce Platform			<input checked="" type="checkbox"/> Success

Done

Search

File

Google Chrome

WhatsApp

Spotify

Folder

ENG IN

03:44 PM

19-10-2023

Project - Student | Online Job Portal | Permission Sets | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008xP6E/PermissionSetAssignment/home

Setup Home Service Setup Assistant Commerce Setup Center Multi-Factor Authentication Assistant Hyperforce Assistant Release Updates Lightning Experience Transition Assistant Salesforce Mobile App Lightning Usage Optimizer

ADMINISTRATION

Users

- Permission Set Groups
- Permission Sets**
- Profiles
- Public Groups
- Queues

Search Setup

Manager12

... > SETUP > PERMISSION SET 'MANAGER12'

Current Assignments

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	Manager 1	✓	Marketing Team	Manager	Salesforce Platform	

Add Assignment

03:44 PM 19-10-2023 ENG IN

4.Create a screen flow for a basic survey to fill in the details for any form.

Solution:

The screenshot shows the Salesforce Setup interface with the following details:

Custom Object Definition Edit

Custom Object Information

- Label: Details (Example: Account)
- Plural Label: Details (Example: Accounts)
- Starts with vowel sound:

The Object Name is used when referencing the object via the API.

- Object Name: Details (Example: Account)
- Description: (Empty text area)

Context-Sensitive Help Setting

- Open the standard Salesforce.com Help & Training window
- Open a window using a Visualforce page

Content Name: —None—

Enter Record Name Label and Format

The Record Name appears in page layouts, key lists, related lists, lookups, and search results. For example, the Record Name for Account is "Account Name" and for Case it is "Case Number". Note that the Record Name field is always called "Name" when referenced via the API.

- Record Name: Details Name (Example: Account Name)
- Data Type: Text

System navigation bar at the bottom:

- Cloud icon
- Search bar: Search
- File icon
- Google Chrome icon
- WhatsApp icon
- Spotify icon
- Language: ENG IN
- Date/Time: 02:18 PM 16-10-2023

C Tutorial | New Custom Object | Salesforce

avseengineering-dev-ed.lightning.force.com/lightning/setup/ObjectManager/new

Cloud Search Setup Home Object Manager

SETUP New Custom Object

New Custom Object

Help for this Page

Permissions for this object are disabled for all profiles by default. You can enable object permissions in permission sets or by editing custom profiles. [Tell me more!](#) [Don't show this message again](#)

Custom Object Definition Edit Save Save & New Cancel

Custom Object Information | = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.

Label Example: Account

Plural Label Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window
 Open a window using a Visualforce page

Content Name

Waiting for avs... Card Name Label and Format

Windows Search Google Chrome WhatsApp Spotify

ENG IN 02:35 PM 16-10-2023

S | C Tutorial | Details | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000003DCnf/FieldsAndRelationships/new

Cloud Search Setup Object Manager

SETUP > OBJECT MANAGER Details

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

Details
New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Field Label: Phone

Field Name: Phone

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"). Include numbers without quotes: (25). Show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

ENG IN 02:37 PM 16-10-2023

S | C Tutorial | Details | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000003DCnf/FieldsAndRelationships/new

Cloud Search Setup Object Manager

SETUP > OBJECT MANAGER Details

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

Details
New Custom Field

Step 2. Enter the details Step 2 of 4

Previous Next Cancel

Field Label: DOB

Field Name: DOB

Description:

Help Text:

Required: Always require a value in this field in order to save a record

Auto add to custom report type: Add this field to existing custom report types that contain this entity

Default Value: Show Formula Editor

Use formula syntax: Enclose text and picklist value API names in double quotes: ("the_text"). Include numbers without quotes: (25). Show percentages as decimals: (0.10), and express date calculations in the standard format: (Today() + 7). To reference a field from a Custom Metadata type record use: \$CustomMetadata.Type__mdt.RecordAPIName.Field__c

ENG IN 02:37 PM 16-10-2023

S | W C Tutorial X Details | Salesforce +

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000003DCnf/FieldsAndRelationships/new

Cloud Search Setup Object Manager

SETUP > OBJECT MANAGER Details

Details Step 2 of 4

Step 2. Enter the details

Field Label: Gender

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

--None--

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: (redacted)

Description: (redacted)

Help Text: (redacted)

Previous Next Cancel

Help for this Page ?

Details

Fields & Relationships

- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules
- Triggers
- Flow Triggers

Windows Taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify

System Status: ENG IN, 02:38 PM, 16-10-2023

S | W C Tutorial X Details | Salesforce +

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000003DCnf/FieldsAndRelationships/new

Cloud Search Setup Object Manager

SETUP > OBJECT MANAGER Details

Details Step 2 of 4

Step 2. Enter the details

Field Label: Gender

Values:

- Use global picklist value set
- Enter values, with each value separated by a new line

Male
Female

Display values alphabetically, not in the order entered

Use first value as default value

Restrict picklist to the values defined in the value set

Field Name: Gender

Description:

Help for this Page ?

Previous Next Cancel

Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Restriction Rules
Scoping Rules
Triggers
Flow Triggers

Windows Search Google Chrome WhatsApp Spotify

ENG IN 02:38 PM 16-10-2023

C Tutorial | Details | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000003DCnf/FieldsAndRelationships/view

Cloud Search Setup

Setup Home Object Manager

SETUP > OBJECT MANAGER Details

Fields & Relationships

8 Items, Sorted by Field Label

Quick Find New Deleted Fields Field Dependencies Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
DOB	DOB_c	Date		
Email	Email_c	Email		
Gender	Gender_c	Picklist		
Last Modified By	LastModifiedById	Lookup(User)		
Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User,Group)		✓
Phone	Phone_c	Phone		

Page Layouts Lightning Record Pages Buttons, Links, and Actions Compact Layouts Field Sets Object Limits Record Types Related Lookup Filters Restriction Rules Scoping Rules Triggers Flow Triggers

Windows Search Google Chrome WhatsApp Spotify 02:39 PM ENG IN 16-10-2023

Salesforce Tabs | C Tutorial | Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Cloud icon, Search Setup, Home, Object Manager, Setup, Help, Notifications.

Search bar: tab

Feature Settings: Analytics, Tableau (Tableau Embedding), User Interface (Loaded Console Tab Limit, Rename Tabs and Labels, Tabs).

Custom Tabs: Help for this Page

Custom Object Tabs:

Action	Label	Tab Style	Description
Edit Del	Cdepartments	Lightning	
Edit Del	colleges	Jewel	

Web Tabs: No Web Tabs have been defined.

Visualforce Tabs: No Visualforce Tabs have been defined.

Lightning Component Tabs: No Lightning component tabs have been defined.

https://avseengineering-dev-ed.develop.lightning.force.com/one/one.app#/setup/CustomTabs/home

Windows Taskbar: Search, File Explorer, Google Chrome (2 tabs), WhatsApp, Spotify, System tray: ENG IN, 02:39 PM, 16-10-2023.

Salesforce Setup interface showing the 'Tabs' wizard for creating a new custom object tab.

The URL in the browser is: avseengineering-dev-ed.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252Fcustomtab

Setup Tab is selected in the top navigation bar.

Search Bar: Search Setup

Left Navigation Panel:

- Feature Settings
- Analytics
- Tableau
 - Tableau Embedding
- User Interface
 - Loaded Console Tab Limit
 - Rename Tabs and Labels
 - Tabs** (Selected)

New Custom Object Tab

Step 1. Enter the Details (Step 1 of 3)

Choose the custom object for this new custom tab. Fill in other details.

Select an existing custom object or [create a new custom object now](#).

Object: **Details** (dropdown menu)

Tab Style: **Pencil** (button)

(Optional) Choose a Home Page Custom Link to show as a splash page the first time your users click on this tab.

Splash Page Custom Link: **--None--** (dropdown menu)

Enter a short description.

Description: (Text input field)

Next | **Cancel**

System Icons: Search, Home, Recent Items, Notifications, Help, User Profile

System Status: ENG IN, 02:40 PM, 16-10-2023

C Tutorial | Tabs | Salesforce

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2FobjectCustomTabWizard.jsp%3FretURL%3D%252Fsetup%252Fui%252Fcustomt...

Search Setup

Setup Home Object Manager

tab

Feature Settings

- Analytics
- Tableau
 - Tableau Embedding
- User Interface
 - Loaded Console Tab Limit
 - Rename Tabs and Labels
 - Tabs

Didn't find what you're looking for?
Try using Global Search.

SETUP Tabs

Tab Name	Status
Community (standard__Community)	<input checked="" type="checkbox"/>
Site.com (standard__Sites)	<input checked="" type="checkbox"/>
Salesforce Chatter (standard__Chatter)	<input checked="" type="checkbox"/>
Content (standard__Content)	<input checked="" type="checkbox"/>
Analytics Studio (standard__Insights)	<input checked="" type="checkbox"/>
Sales Console (standard__LightningSalesConsole)	<input checked="" type="checkbox"/>
Service Console (standard__LightningService)	<input checked="" type="checkbox"/>
Sales (standard__LightningSales)	<input checked="" type="checkbox"/>
Lightning Usage App (standard__LightningInstrumentation)	<input checked="" type="checkbox"/>
Digital Experiences (standard__SalesforceCMS)	<input checked="" type="checkbox"/>
Queue Management (standard__QueueManagement)	<input checked="" type="checkbox"/>
Data Manager (standard__DataManager)	<input checked="" type="checkbox"/>
Subscription Management (standard__RevenueCloudConsole)	<input checked="" type="checkbox"/>
Salesforce Scheduler Setup (standard__LightningScheduler)	<input checked="" type="checkbox"/>
Bolt Solutions (standard__LightningBolt)	<input checked="" type="checkbox"/>
Assignment (Assignment)	<input checked="" type="checkbox"/>

Append tab to users' existing personal customizations

Previous Save Cancel

ENG IN 02:40 PM 16-10-2023

Salesforce Tabs | C Tutorial

avseengineering-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/page?address=%2Fsetup%2Fui%2Fcustomtabs.jsp%3Fsetupid%3DCustomTabs%26retURL%3D%252Fsetup%252F...

Cloud Search Bar: Search Setup

Setup Home Object Manager

Search bar: tab

Feature Settings

Analytics

Tableau

Tableau Embedding

User Interface

Loaded Console Tab Limit

Rename Tabs and Labels

Tabs

Help for this Page

Custom Tabs

You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

Action	Label	Tab Style	Description
Edit Del	cdepartments	Lightning	
Edit Del	colleges	Jewel	
Edit Del	Details	Pencil	

Web Tabs

No Web Tabs have been defined

Visualforce Tabs

No Visualforce Tabs have been defined

Lightning Component Tabs

No Lightning component tabs have been defined

Windows Taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify

System Status: ENG IN, 02:40 PM, 16-10-2023

S | W C Tutorial | Recently Viewed | colleges | Sales | Home | Salesforce

avsgengineering-dev-ed.develop.lightning.force.com/lightning/setup/SetupOneHome/home

Cloud icon, Search Setup, Home icon, Home, Object Manager, Create button.

Setup, Home, Object Manager.

Search bar: flo

Apps:

- Lightning Bolt (Flow Category)
- Process Automation (Automation Home (Beta), Flows, Migrate to Flow, Paused And Failed Flow, Interviews, Process Builder)
- Workflow Actions (Email Alerts, Field Updates, Outbound Messages, Send Actions, Tasks, Workflow Rules)
- Environments
- Monitoring

SETUP Home

Get Started with Einstein Bots: Launch an AI-powered bot to automate your digital connections. Get Started button.

Mobile Publisher: Use the Mobile Publisher to create your own branded mobile app. Learn More button.

Real-time Collaborative Docs: Transform productivity with collaborative docs, spreadsheets, and slides inside Salesforce. Get Started button.

Most Recently Used: 10 items

NAME	TYPE	OBJECT
Details	Custom Tab Definition	Details
Email	Custom Field Definition	Details

Windows taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify, System tray: ENG IN, 02:43 PM, 16-10-2023.

S | W C Tutorial | Recently Viewed | colleges | Sales | Flows | Salesforce | Flow Builder

avsgengineering-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

Toolbox

Elements Manager

New Flow

Core All + Templates

Screen Flow

Guides users through a business process that's launched from Lightning pages, Experience Cloud sites, quick actions, and ...

Record-Triggered Flow

Launches when a record is created, updated, or deleted. This autolaunched flow runs in the background.

Schedule-Triggered Flow

Launches at a specified time and frequency for each record in a batch. This autolaunched flow runs in the background.

Platform Event—Triggered Flow

Launches when a platform event message is received. This autolaunched flow runs in the background.

Autolaunched Flow (No Trigger)

Launches when invoked by Apex, processes, REST API, and more. This autolaunched flow runs in the background.

Record-Triggered Orchestration

Launches when a record is created or updated. An orchestration lets you create a multi-step, multi-user process.

Create

more on the AppExchange

javascript:void(0)

Search

File Explorer

Google Chrome

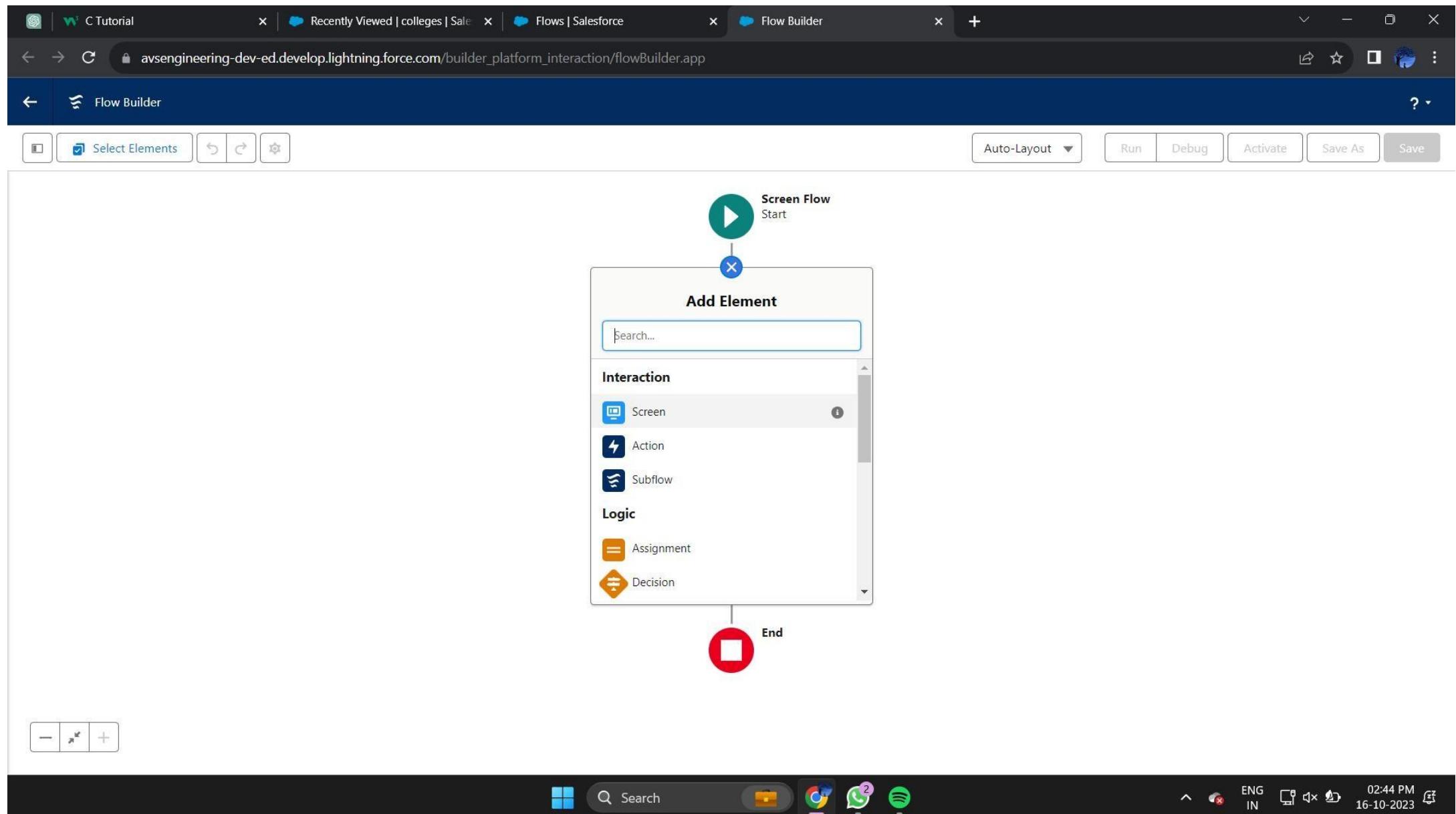
WhatsApp

Spotify

ENG IN

02:43 PM

16-10-2023



C Tutorial | Recently Viewed | colleges | Sales | Flows | Salesforce | Flow Builder

avsgengineering-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

New Screen

Components Fields

tex

Input (2)

Long Text Area

Text

Display (1)

Display Text

[Flow Label]

name

Pause

Previous Finish

Get more on the AppExchange

Screen Properties

* Label Details

* API Name Details

Description

> Configure Header

> Configure Footer

Cancel Done

- ✎ +

Search

02:47 PM 16-10-2023 ENG IN

This screenshot shows the Salesforce Flow Builder interface for creating a new screen. The main area is titled "New Screen". On the left, there's a sidebar with "Components" and "Fields" tabs. Under Components, "Input (2)" and "Display (1)" are expanded, showing "Long Text Area", "Text", and "Display Text" respectively. Under Fields, there's a single entry "tex". The central workspace contains a "Flow Label" component with a "name" field and a "Pause" button. At the bottom right of the workspace are "Previous" and "Finish" buttons. To the right of the workspace is the "Screen Properties" panel, which includes fields for "Label" (set to "Details"), "API Name" (set to "Details"), and "Description". Below these are sections for "Configure Header" and "Configure Footer". At the bottom right of the properties panel are "Cancel" and "Done" buttons. The bottom of the screen shows a taskbar with various icons and system status information.

C Tutorial | Recently Viewed | colleges | Sales | Flows | Salesforce | Flow Builder

avsgengineering-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

New Screen

Components Fields

pi

Input (5)

- Dependent Picklists
- Multi-Select Picklist
- Order Management Enter Shi...
- Order Management Select Shi...
- Picklist

name

Phone

Email you@example.com

Gender

--None--

Pause Previous Finish

Get more on the AppExchange

← Picklist

Label Gender

* API Name Gender

Require

Data Type Text

Configure Choices

Let Users Select Multiple Options

Yes

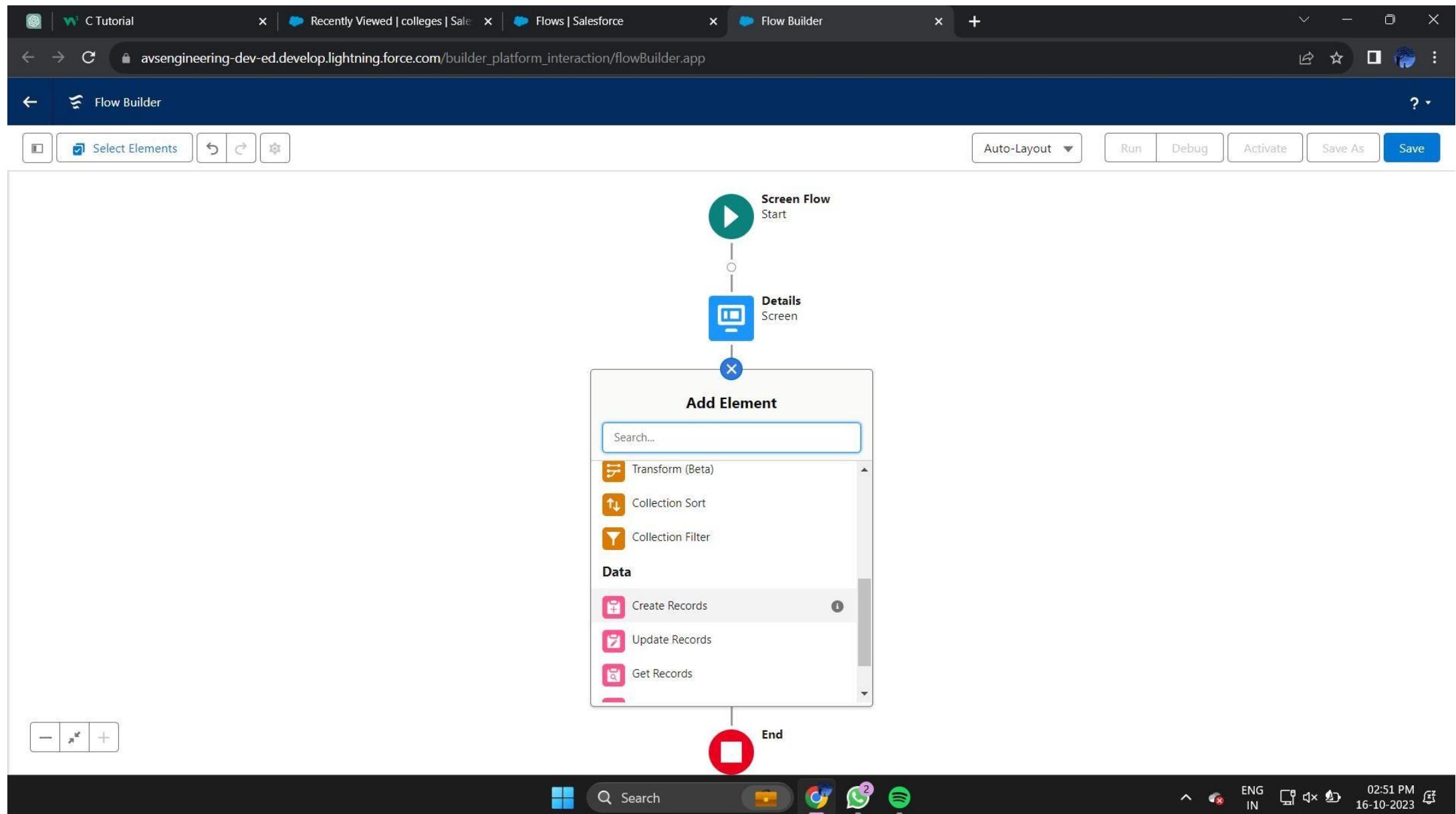
No

Cancel Done

- +

Search

02:48 PM 16-10-2023



C Tutorial | Recently Viewed | colleges | Sales | Flows | Salesforce | Flow Builder

avsgengineering-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app

Flow Builder

Screen Flow Start → Details Screen → Details1 Create Records → End

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
* Object: Details

Set Field Values for the Details

Field	Value
Name	← Aa name X
Email_c	← Aa Email > Value X
Phone_c	← Aa Phone > Value X
Gender_c	← Aa Gender X
DOB_c	← {!Date_of_birth}

+ Add Field

Manually assign variables

Auto-Layout Run Debug Activate Save As Save

```
graph TD; Start((Screen Flow Start)) --> Details[Details Screen]; Details --> Details1[Details1 Create Records]; Details1 --> End((End))
```

Object: Details

Fields and Values:

- Name: Aa name
- Email_c: Aa Email > Value
- Phone_c: Aa Phone > Value
- Gender_c: Aa Gender
- DOB_c: {!Date_of_birth}

Add Field

Manually assign variables

S | C Tutorial | Recently Viewed | colleges | Sales | Flows | Salesforce | Details - V1 | +

avsgengineering-dev-ed.lightning.force.com/builder_platform_interaction/flowBuilder.app?flowId=3015j0000025kanAAA

Flow Builder | Details - V1 | ?

Select Elements | Refresh | Settings | Auto-Layout | Version 1: Inactive—Last modified a few seconds ago | Run | Debug | Activate | Save As | Save

Screen Flow Start → Details Screen → Details1 Create Records → End

How to Set the Record Fields
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Gender_c	← Aa Gender X
DOB_c	← Date_of_birth X

+ Add Field

Manually assign variables

```
graph TD; Start((Screen Flow Start)) --> Details[Details Screen]; Details --> Details1[Details1 Create Records]; Details1 --> End((End));
```

Auto-Layout | Version 1: Inactive—Last modified a few seconds ago | Run | Debug | Activate | Save As | Save

How to Set the Record Fields
 Use all values from a record
 Use separate resources, and literal values

Create a Record of This Object
* Object: Details

Set Field Values for the Details

Field	Value
Name	← Aa name X
Email_c	← Aa Email > Value X
Phone_c	← Aa Phone > Value X
Gender_c	← Aa Gender X
DOB_c	← Date_of_birth X

+ Add Field

Manually assign variables

Search | Microsoft Edge | Google Chrome | WhatsApp | Spotify

ENG IN | 02:53 PM | 16-10-2023

Flows | Salesforce | Details - V1 | Details | +

avsgengineering-dev-ed--c.develop.vf.force.com/flow/Details/3015j0000025kanAAA

Details

name
Murugadass

Phone
6381490261

Email
murugadass@gmail.com

Gender
male

Date of birth
05-Jan-2003

Next



Recently Viewed | Details | Sales | **Details - V1** | Details

avsgengineering-dev-ed.develop.lightning.force.com/lightning/o/Details_c/list?filterName=Recent

Assignment Details Cdepartments colleges

Search...

Details Recently Viewed

1 item • Updated a few seconds ago

	Name	
1	<input type="checkbox"/> Murugadass	<input type="button" value="▼"/>

New Import Change Owner

Settings View Grid Refresh Edit Filter

Windows Search Task View Google Chrome WhatsApp Spotify

ENG IN 02:54 PM 16-10-2023

The screenshot shows a Salesforce Lightning interface. At the top, there are two tabs: "Recently Viewed | Details | Sales" and "Details - V1". Below the tabs is a search bar with placeholder text "Search...". The main content area is titled "Assignment Details" and shows a list of "Recently Viewed" items. A message indicates "1 item • Updated a few seconds ago". The list table has columns for selection, name, and a dropdown menu. The single item listed is "Murugadass". To the right of the list are buttons for "New", "Import", and "Change Owner", along with other standard Salesforce icons for settings, refresh, edit, and filter. The bottom of the screen shows the Windows taskbar with icons for the Start button, search, task view, Google Chrome, WhatsApp (with 2 notifications), and Spotify. System tray icons for battery, volume, and network are also visible, along with the current date and time (16-10-2023) and language (ENG IN).

Murugadass | Details | Salesforce X Details - V1

avsgengineering-dev-ed.develop.lightning.force.com/lightning/r/Details_c/a035j00000Uwy4hAAB/view

Assignment Details Cdepartments colleges

Search... Star Add Help Settings Notification Profile

Murugadass

New Contact Edit New Opportunity

Details

Name: Murugadass

Email: murugadass@gmail.com

Phone: 6381490261

DOB: 05/01/2003

Gender: Male

Created By: Murugadass b, 16/10/2023, 2:54 pm

Last Modified By: Murugadass b, 16/10/2023, 2:54 pm

Windows Taskbar: Search, File Explorer, Google Chrome, WhatsApp, Spotify

System Tray: ENG IN, Battery, Volume, Network, Date: 16-10-2023, Time: 02:54 PM