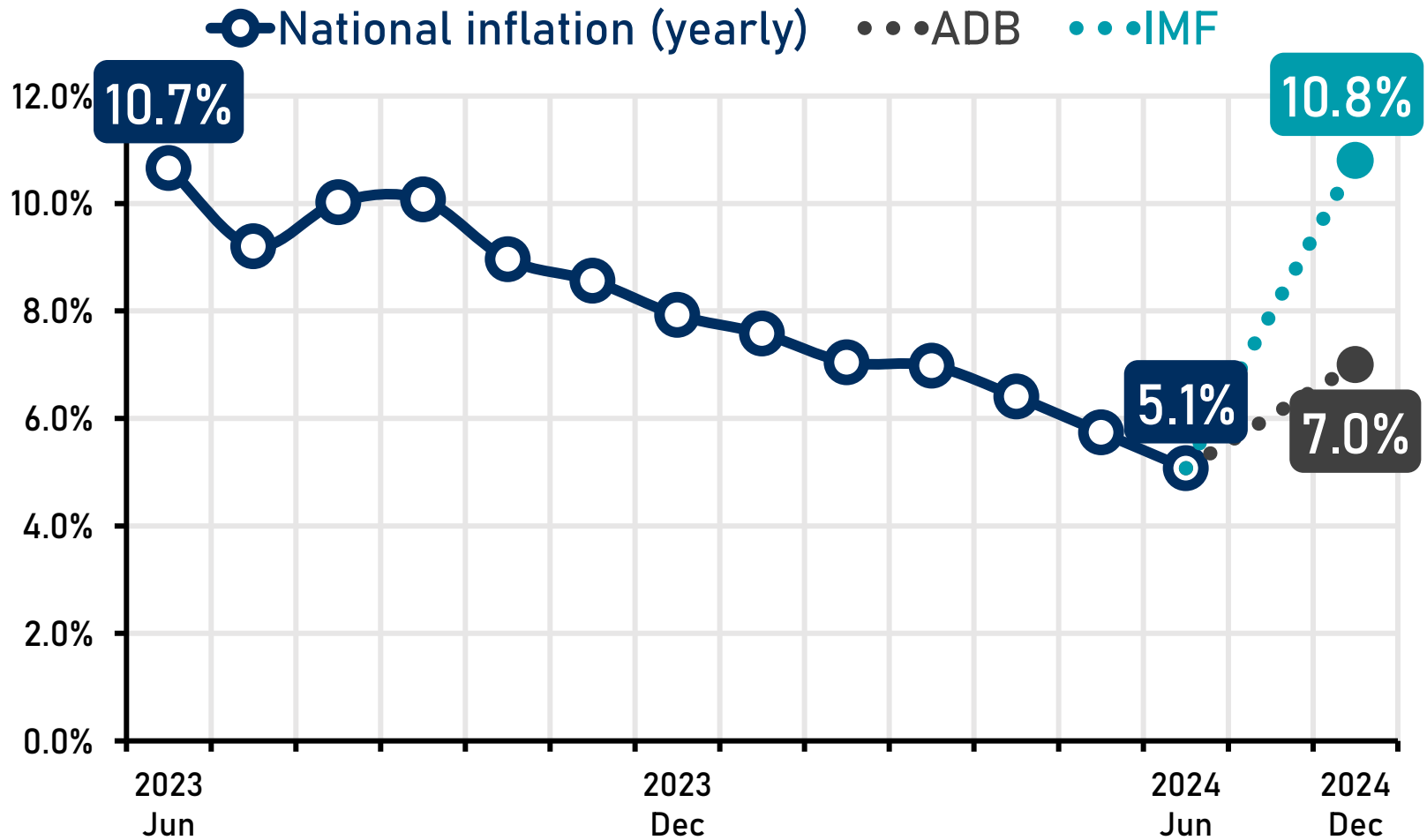




2024 JUN

MONETARY REPORT

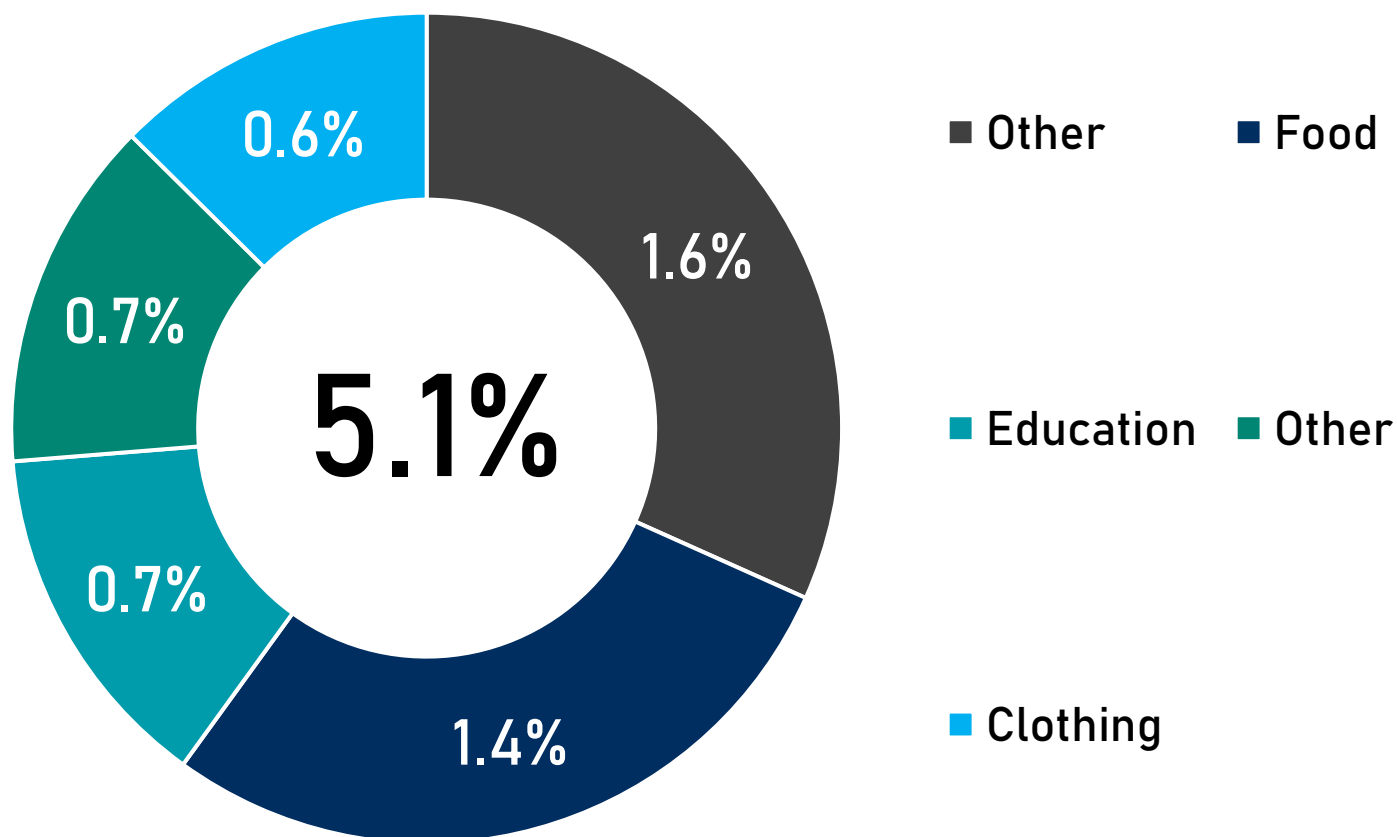
INFLATION & EXPECTATION



Source: Bank of Mongolia,
ADB (ADO 2024Apr), IMF (WEO 2024Apr)

As of Jun 2024, Mongolia's national inflation has reached 5.1%, which is -0.7 percentage point decrease from previous period. According to international organizations, inflation is expected to reach on average 8.9% by the end of the year.

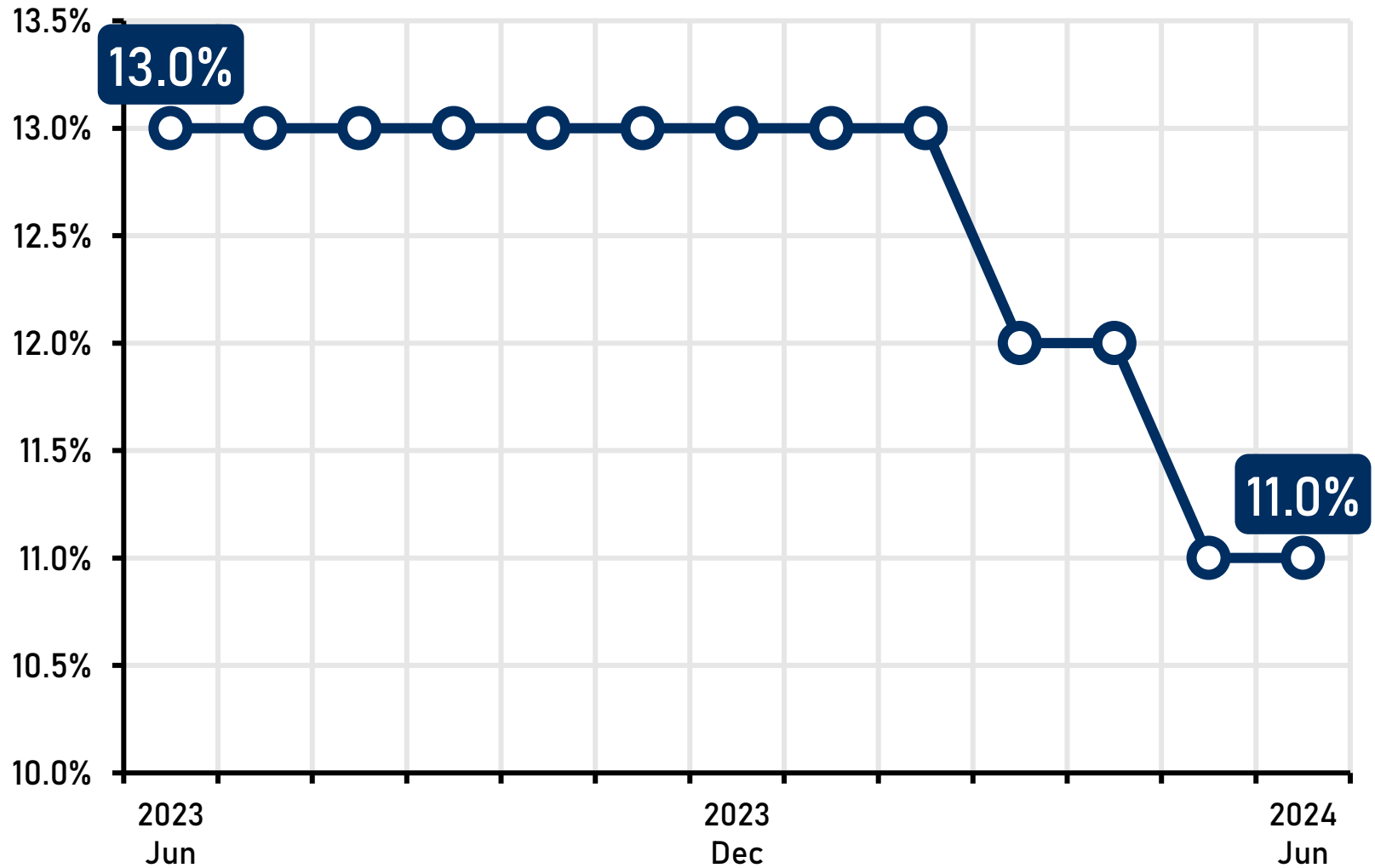
CONSUMER PRICE INDEX (2020 = 100), BY COMPONENT AS OF 2024 JUN



Source: Bank of Mongolia

As of Jun 2024, 1.4% of 5.1% inflation rate was contributed by food and non-alcoholic beverages, whereas 0.7% by education services, 0.7% by other, group respectively

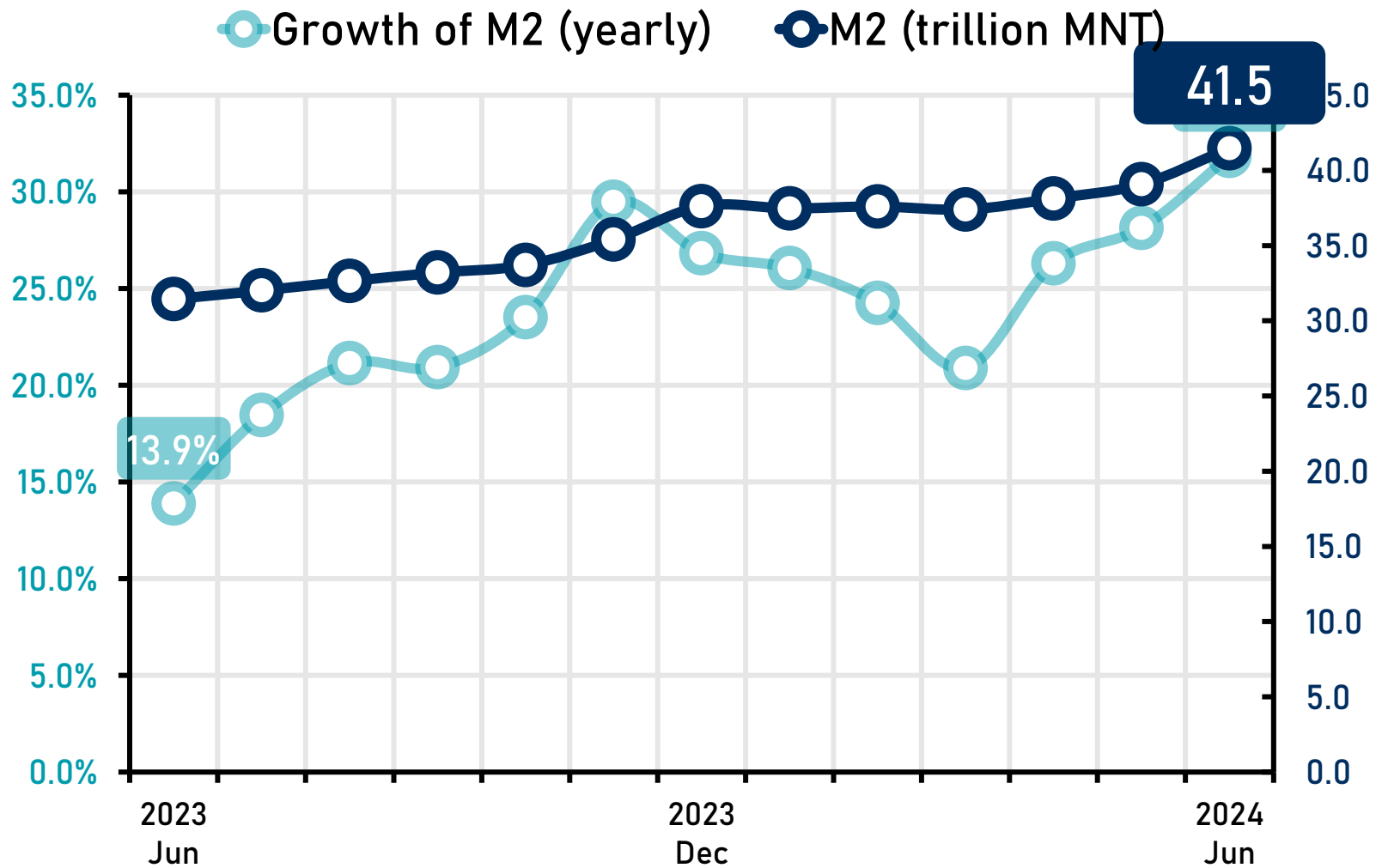
POLICY RATE



Source: Bank of Mongolia

Policy rate has remained stable relative to previous month, but is -2.0 pp lower than same period of previous year.

MONEY SUPPLY



Source: Bank of Mongolia

M2 money supply has reached 41.5 trillion MNT as of Jun 2024, which has increased by 10,019 million MNT or 31.9% from the same period of the previous year, and has increased by 2,394 billion MNT or 6.1% from the previous month.



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