```
In[8]: # slicing by implicit integer index
       data[0:2]
Out[8]: a
            0.25
            0.50
       dtype: float64
In[9]: # masking
       data[(data > 0.3) & (data < 0.8)]
Out[9]: b
             0.50
             0.75
        dtype: float64
In[10]: # fancy indexing
        data[['a', 'e']]
Out[10]: a
              0.25
             1.25
         dtvpe: float64
```

Among these, slicing may be the source of the most confusion. Notice that when you are slicing with an explicit index (i.e., data['a':'c']), the final index is included in the slice, while when you're slicing with an implicit index (i.e., data[0:2]), the final index is excluded from the slice.

### Indexers: loc, iloc, and ix

These slicing and indexing conventions can be a source of confusion. For example, if your Series has an explicit integer index, an indexing operation such as data[1] will use the explicit indices, while a slicing operation like data[1:3] will use the implicit Python-style index.

```
In[11]: data = pd.Series(['a', 'b', 'c'], index=[1, 3, 5])
Out[11]: 1
              а
              Ь
         dtype: object
In[12]: # explicit index when indexing
        data[1]
Out[12]: 'a'
In[13]: # implicit index when slicing
        data[1:3]
Out[13]: 3
              b
              c
         dtype: object
```

Because of this potential confusion in the case of integer indexes, Pandas provides some special *indexer* attributes that explicitly expose certain indexing schemes. These are not functional methods, but attributes that expose a particular slicing interface to the data in the Series.

First, the loc attribute allows indexing and slicing that always references the explicit index:

```
In[14]: data.loc[1]
Out[14]: 'a'
In[15]: data.loc[1:3]
Out[15]: 1
             a
         dtype: object
```

The iloc attribute allows indexing and slicing that always references the implicit Python-style index:

```
In[16]: data.iloc[1]
Out[16]: 'b'
In[17]: data.iloc[1:3]
Out[17]: 3
         dtype: object
```

A third indexing attribute, ix, is a hybrid of the two, and for Series objects is equivalent to standard []-based indexing. The purpose of the ix indexer will become more apparent in the context of DataFrame objects, which we will discuss in a moment.

One guiding principle of Python code is that "explicit is better than implicit." The explicit nature of loc and iloc make them very useful in maintaining clean and readable code; especially in the case of integer indexes, I recommend using these both to make code easier to read and understand, and to prevent subtle bugs due to the mixed indexing/slicing convention.

## **Data Selection in DataFrame**

Recall that a DataFrame acts in many ways like a two-dimensional or structured array, and in other ways like a dictionary of Series structures sharing the same index. These analogies can be helpful to keep in mind as we explore data selection within this structure.

## DataFrame as a dictionary

The first analogy we will consider is the DataFrame as a dictionary of related Series objects. Let's return to our example of areas and populations of states:

```
In[18]: area = pd.Series({'California': 423967, 'Texas': 695662,
                          'New York': 141297, 'Florida': 170312,
                         'Illinois': 149995})
        pop = pd.Series({'California': 38332521, 'Texas': 26448193,
                         'New York': 19651127, 'Florida': 19552860,
                         'Illinois': 12882135})
        data = pd.DataFrame({'area':area, 'pop':pop})
        data
Out[18]:
                            pop
                    area
         California 423967 38332521
                    170312 19552860
         Florida
         Illinois 149995 12882135
         New York
                    141297 19651127
                    695662 26448193
         Texas
```

The individual Series that make up the columns of the DataFrame can be accessed via dictionary-style indexing of the column name:

```
In[19]: data['area']
Out[19]: California
                       423967
         Florida
                       170312
         Illinois
                       149995
         New York
                       141297
                       695662
         Texas
         Name: area, dtype: int64
```

Equivalently, we can use attribute-style access with column names that are strings:

```
In[20]: data.area
Out[20]: California
                       423967
         Florida
                       170312
         Illinois
                       149995
         New York
                       141297
                       695662
         Texas
         Name: area, dtype: int64
```

This attribute-style column access actually accesses the exact same object as the dictionary-style access:

```
In[21]: data.area is data['area']
Out[21]: True
```

Though this is a useful shorthand, keep in mind that it does not work for all cases! For example, if the column names are not strings, or if the column names conflict with methods of the DataFrame, this attribute-style access is not possible. For example, the DataFrame has a pop() method, so data.pop will point to this rather than the "pop" column:

```
In[22]: data.pop is data['pop']
Out[22]: False
```

In particular, you should avoid the temptation to try column assignment via attribute (i.e., use data['pop'] = z rather than data.pop = z).

Like with the Series objects discussed earlier, this dictionary-style syntax can also be used to modify the object, in this case to add a new column:

```
In[23]: data['density'] = data['pop'] / data['area']
Out[23]:
                  area
                          DOD
                                   density
        California 423967 38332521 90.413926
        Florida 170312 19552860 114.806121
        Illinois 149995 12882135 85.883763
        New York 141297 19651127 139.076746
        Texas
                  695662 26448193
                                  38.018740
```

This shows a preview of the straightforward syntax of element-by-element arithmetic between Series objects; we'll dig into this further in "Operating on Data in Pandas" on page 115.

### DataFrame as two-dimensional array

As mentioned previously, we can also view the DataFrame as an enhanced twodimensional array. We can examine the raw underlying data array using the values attribute:

```
In[24]: data.values
Out[24]: array([[ 4.23967000e+05,
                                3.83325210e+07,
                                                   9.04139261e+01],
               [ 1.70312000e+05, 1.95528600e+07,
                                                   1.14806121e+02],
              [ 1.49995000e+05, 1.28821350e+07,
                                                   8.58837628e+01].
               [ 1.41297000e+05, 1.96511270e+07,
                                                   1.39076746e+02],
              [ 6.95662000e+05, 2.64481930e+07,
                                                   3.80187404e+01]])
```

With this picture in mind, we can do many familiar array-like observations on the DataFrame itself. For example, we can transpose the full DataFrame to swap rows and columns:

```
In[25]: data.T
Out[25]:
                    Florida
                                 Illinois
                                              New York
        California
                                                           Texas
area
        4.239670e+05 1.703120e+05 1.499950e+05 1.412970e+05 6.956620e+05
        3.833252e+07 1.955286e+07 1.288214e+07 1.965113e+07 2.644819e+07
density 9.041393e+01 1.148061e+02 8.588376e+01 1.390767e+02 3.801874e+01
```

When it comes to indexing of DataFrame objects, however, it is clear that the dictionary-style indexing of columns precludes our ability to simply treat it as a NumPy array. In particular, passing a single index to an array accesses a row:

```
In[26]: data.values[0]
Out[26]: array([ 4.23967000e+05, 3.83325210e+07, 9.04139261e+01])
```

and passing a single "index" to a DataFrame accesses a column:

```
In[27]: data['area']
Out[27]: California
                       423967
         Florida
                       170312
         Illinois
                       149995
         New York
                       141297
         Texas
                       695662
         Name: area, dtype: int64
```

Thus for array-style indexing, we need another convention. Here Pandas again uses the loc, iloc, and ix indexers mentioned earlier. Using the iloc indexer, we can index the underlying array as if it is a simple NumPy array (using the implicit Python-style index), but the DataFrame index and column labels are maintained in the result:

```
In[28]: data.iloc[:3, :2]
Out[28]:
                    area
                            pop
        California 423967 38332521
        Florida
                    170312 19552860
                    149995 12882135
        Illinois
In[29]: data.loc[:'Illinois', :'pop']
Out[29]:
                    area
                            pop
        California 423967 38332521
        Florida
                    170312 19552860
        Illinois
                    149995 12882135
```

The ix indexer allows a hybrid of these two approaches:

```
In[30]: data.ix[:3, :'pop']
Out[30]:
                     area
                             pop
         California 423967 38332521
         Florida
                     170312 19552860
         Illinois
                     149995 12882135
```

Keep in mind that for integer indices, the ix indexer is subject to the same potential sources of confusion as discussed for integer-indexed Series objects.

Any of the familiar NumPy-style data access patterns can be used within these indexers. For example, in the loc indexer we can combine masking and fancy indexing as in the following:

```
In[31]: data.loc[data.density > 100, ['pop', 'density']]
Out[31]:
                             density
                   pop
         Florida
                   19552860 114.806121
         New York 19651127 139.076746
```

Any of these indexing conventions may also be used to set or modify values; this is done in the standard way that you might be accustomed to from working with NumPy:

```
In[32]: data.iloc[0, 2] = 90
       data
Out[32]:
                                  density
                  area
                         DOD
        California 423967 38332521 90.000000
        Florida 170312 19552860 114.806121
        Illinois 149995 12882135 85.883763
        New York 141297 19651127 139.076746
                  695662 26448193 38.018740
        Texas
```

To build up your fluency in Pandas data manipulation, I suggest spending some time with a simple DataFrame and exploring the types of indexing, slicing, masking, and fancy indexing that are allowed by these various indexing approaches.

### Additional indexing conventions

There are a couple extra indexing conventions that might seem at odds with the preceding discussion, but nevertheless can be very useful in practice. First, while indexing refers to columns, slicing refers to rows:

```
In[33]: data['Florida':'Illinois']
Out[33]:
                  area
                         pop
                                  density
        Florida
                 170312 19552860 114.806121
        Illinois 149995 12882135 85.883763
```

Such slices can also refer to rows by number rather than by index:

```
In[34]: data[1:3]
Out[34]:
                                density
                area
                        pop
        Florida
                170312 19552860 114.806121
        Illinois 149995 12882135 85.883763
```

Similarly, direct masking operations are also interpreted row-wise rather than column-wise:

```
In[35]: data[data.density > 100]
Out[35]:
                                   density
                  area
                         pop
        Florida
                  170312 19552860 114.806121
        New York 141297 19651127 139.076746
```

These two conventions are syntactically similar to those on a NumPy array, and while these may not precisely fit the mold of the Pandas conventions, they are nevertheless quite useful in practice.

# **Operating on Data in Pandas**

One of the essential pieces of NumPy is the ability to perform quick element-wise operations, both with basic arithmetic (addition, subtraction, multiplication, etc.) and with more sophisticated operations (trigonometric functions, exponential and logarithmic functions, etc.). Pandas inherits much of this functionality from NumPy, and the ufuncs that we introduced in "Computation on NumPy Arrays: Universal Functions" on page 50 are key to this.

Pandas includes a couple useful twists, however: for unary operations like negation and trigonometric functions, these ufuncs will preserve index and column labels in the output, and for binary operations such as addition and multiplication, Pandas will automatically align indices when passing the objects to the ufunc. This means that keeping the context of data and combining data from different sources—both potentially error-prone tasks with raw NumPy arrays—become essentially foolproof ones with Pandas. We will additionally see that there are well-defined operations between one-dimensional Series structures and two-dimensional DataFrame structures.

### **Ufuncs: Index Preservation**

Because Pandas is designed to work with NumPy, any NumPy ufunc will work on Pandas Series and DataFrame objects. Let's start by defining a simple Series and DataFrame on which to demonstrate this:

```
In[1]: import pandas as pd
      import numpy as np
In[2]: rng = np.random.RandomState(42)
       ser = pd.Series(rng.randint(0, 10, 4))
       ser
Out[2]: 0
            3
            7
       2
       dtype: int64
In[3]: df = pd.DataFrame(rng.randint(0, 10, (3, 4)),
                        columns=['A', 'B', 'C', 'D'])
      df
Out[3]: A B C D
       0 6 9 2 6
```

If we apply a NumPy ufunc on either of these objects, the result will be another Pandas object with the indices preserved:

```
In[4]: np.exp(ser)
```

```
Out[4]: 0 403.428793
            20.085537
       2 1096.633158
            54.598150
       dtype: float64
```

Or, for a slightly more complex calculation:

```
In[5]: np.sin(df * np.pi / 4)
Out[5]:
                               В
                                        C
       0 -1.000000 7.071068e-01 1.000000 -1.000000e+00
       1 -0.707107 1.224647e-16 0.707107 -7.071068e-01
       2 -0.707107 1.000000e+00 -0.707107 1.224647e-16
```

Any of the ufuncs discussed in "Computation on NumPy Arrays: Universal Functions" on page 50 can be used in a similar manner.

# **UFuncs: Index Alignment**

For binary operations on two Series or DataFrame objects, Pandas will align indices in the process of performing the operation. This is very convenient when you are working with incomplete data, as we'll see in some of the examples that follow.

### **Index alignment in Series**

As an example, suppose we are combining two different data sources, and find only the top three US states by *area* and the top three US states by *population*:

```
In[6]: area = pd.Series({'Alaska': 1723337, 'Texas': 695662,
                         'California': 423967}, name='area')
       population = pd.Series({'California': 38332521, 'Texas': 26448193,
                               'New York': 19651127}, name='population')
```

Let's see what happens when we divide these to compute the population density:

```
In[7]: population / area
Out[7]: Alaska
       California 90.413926
      New York
                 38.018740
       Texas
       dtype: float64
```

The resulting array contains the *union* of indices of the two input arrays, which we could determine using standard Python set arithmetic on these indices:

```
In[8]: area.index | population.index
Out[8]: Index(['Alaska', 'California', 'New York', 'Texas'], dtype='object')
```

Any item for which one or the other does not have an entry is marked with NaN, or "Not a Number," which is how Pandas marks missing data (see further discussion of missing data in "Handling Missing Data" on page 119). This index matching is implemented this way for any of Python's built-in arithmetic expressions; any missing values are filled in with NaN by default:

```
In[9]: A = pd.Series([2, 4, 6], index=[0, 1, 2])
       B = pd.Series([1, 3, 5], index=[1, 2, 3])
       A + B
Out[9]: 0
             NaN
             5.0
        1
        2
             9.0
        3
             NaN
        dtype: float64
```

If using NaN values is not the desired behavior, we can modify the fill value using appropriate object methods in place of the operators. For example, calling A.add(B) is equivalent to calling A + B, but allows optional explicit specification of the fill value for any elements in A or B that might be missing:

```
In[10]: A.add(B, fill_value=0)
Out[10]: 0
              2.0
         1
              5.0
              9.0
         2
         3
              5.0
         dtype: float64
```

### Index alignment in DataFrame

A similar type of alignment takes place for both columns and indices when you are performing operations on DataFrames:

```
In[11]: A = pd.DataFrame(rng.randint(0, 20, (2, 2)),
                      columns=list('AB'))
       Α
Out[11]:
          Α
        0 1 11
        1 5 1
In[12]: B = pd.DataFrame(rng.randint(0, 10, (3, 3)),
                      columns=list('BAC'))
       В
Out[12]:
          B A C
        0 4 0 9
        1 5 8 0
        2 9 2 6
In[13]: A + B
Out[13]:
             Α
                   В
                      C
          1.0 15.0 NaN
        1 13.0 6.0 NaN
        2 NaN NaN NaN
```

Notice that indices are aligned correctly irrespective of their order in the two objects, and indices in the result are sorted. As was the case with Series, we can use the associated object's arithmetic method and pass any desired fill\_value to be used in place of missing entries. Here we'll fill with the mean of all values in A (which we compute by first stacking the rows of A):

Table 3-1 lists Python operators and their equivalent Pandas object methods.

Table 3-1. Mapping between Python operators and Pandas methods

Python operator	Pandas method(s)
+	add()
-	<pre>sub(), subtract()</pre>
*	<pre>mul(), multiply()</pre>
/	<pre>truediv(), div(), divide()</pre>
//	floordiv()
%	mod()
**	pow()

# **Ufuncs: Operations Between DataFrame and Series**

When you are performing operations between a DataFrame and a Series, the index and column alignment is similarly maintained. Operations between a DataFrame and a Series are similar to operations between a two-dimensional and one-dimensional NumPy array. Consider one common operation, where we find the difference of a two-dimensional array and one of its rows:

According to NumPy's broadcasting rules (see "Computation on Arrays: Broadcasting" on page 63), subtraction between a two-dimensional array and one of its rows is applied row-wise.

In Pandas, the convention similarly operates row-wise by default:

```
In[17]: df = pd.DataFrame(A, columns=list('QRST'))
       df - df.iloc[0]
Out[17]: Q R S T
        0 0 0 0 0
        1 -1 -2 2 4
        2 3 - 7 1 4
```

If you would instead like to operate column-wise, you can use the object methods mentioned earlier, while specifying the axis keyword:

```
In[18]: df.subtract(df['R'], axis=0)
Out[18]: Q R S T
       0 -5 0 -6 -4
       1 -4 0 -2 2
        2 5 0 2 7
```

Note that these DataFrame/Series operations, like the operations discussed before, will automatically align indices between the two elements:

```
In[19]: halfrow = df.iloc[0, ::2]
       halfrow
Out[19]: Q
       S
            2
        Name: 0, dtype: int64
In[20]: df - halfrow
Out[20]: Q R S T
        0 0.0 NaN 0.0 NaN
        1 -1.0 NaN 2.0 NaN
        2 3.0 NaN 1.0 NaN
```

This preservation and alignment of indices and columns means that operations on data in Pandas will always maintain the data context, which prevents the types of silly errors that might come up when you are working with heterogeneous and/or misaligned data in raw NumPy arrays.

# **Handling Missing Data**

The difference between data found in many tutorials and data in the real world is that real-world data is rarely clean and homogeneous. In particular, many interesting datasets will have some amount of data missing. To make matters even more complicated, different data sources may indicate missing data in different ways.

In this section, we will discuss some general considerations for missing data, discuss how Pandas chooses to represent it, and demonstrate some built-in Pandas tools for handling missing data in Python. Here and throughout the book, we'll refer to missing data in general as *null*, *NaN*, or *NA* values.

## **Trade-Offs in Missing Data Conventions**

A number of schemes have been developed to indicate the presence of missing data in a table or DataFrame. Generally, they revolve around one of two strategies: using a *mask* that globally indicates missing values, or choosing a *sentinel value* that indicates a missing entry.

In the masking approach, the mask might be an entirely separate Boolean array, or it may involve appropriation of one bit in the data representation to locally indicate the null status of a value.

In the sentinel approach, the sentinel value could be some data-specific convention, such as indicating a missing integer value with –9999 or some rare bit pattern, or it could be a more global convention, such as indicating a missing floating-point value with NaN (Not a Number), a special value which is part of the IEEE floating-point specification.

None of these approaches is without trade-offs: use of a separate mask array requires allocation of an additional Boolean array, which adds overhead in both storage and computation. A sentinel value reduces the range of valid values that can be represented, and may require extra (often non-optimized) logic in CPU and GPU arithmetic. Common special values like NaN are not available for all data types.

As in most cases where no universally optimal choice exists, different languages and systems use different conventions. For example, the R language uses reserved bit patterns within each data type as sentinel values indicating missing data, while the SciDB system uses an extra byte attached to every cell to indicate a NA state.

## Missing Data in Pandas

The way in which Pandas handles missing values is constrained by its reliance on the NumPy package, which does not have a built-in notion of NA values for non-floating-point data types.

Pandas could have followed R's lead in specifying bit patterns for each individual data type to indicate nullness, but this approach turns out to be rather unwieldy. While R contains four basic data types, NumPy supports *far* more than this: for example, while R has a single integer type, NumPy supports *fourteen* basic integer types once you account for available precisions, signedness, and endianness of the encoding. Reserving a specific bit pattern in all available NumPy types would lead to an unwieldy amount of overhead in special-casing various operations for various types,

likely even requiring a new fork of the NumPy package. Further, for the smaller data types (such as 8-bit integers), sacrificing a bit to use as a mask will significantly reduce the range of values it can represent.

NumPy does have support for masked arrays—that is, arrays that have a separate Boolean mask array attached for marking data as "good" or "bad." Pandas could have derived from this, but the overhead in both storage, computation, and code maintenance makes that an unattractive choice.

With these constraints in mind, Pandas chose to use sentinels for missing data, and further chose to use two already-existing Python null values: the special floatingpoint NaN value, and the Python None object. This choice has some side effects, as we will see, but in practice ends up being a good compromise in most cases of interest.

### None: Pythonic missing data

The first sentinel value used by Pandas is None, a Python singleton object that is often used for missing data in Python code. Because None is a Python object, it cannot be used in any arbitrary NumPy/Pandas array, but only in arrays with data type 'object' (i.e., arrays of Python objects):

```
In[1]: import numpy as np
       import pandas as pd
In[2]: vals1 = np.array([1, None, 3, 4])
       vals1
Out[2]: array([1, None, 3, 4], dtype=object)
```

This dtype=object means that the best common type representation NumPy could infer for the contents of the array is that they are Python objects. While this kind of object array is useful for some purposes, any operations on the data will be done at the Python level, with much more overhead than the typically fast operations seen for arrays with native types:

```
In[3]: for dtype in ['object', 'int']:
           print("dtype =", dtype)
           %timeit np.arange(1E6, dtype=dtype).sum()
dtype = object
10 loops, best of 3: 78.2 ms per loop
dtype = int
100 loops, best of 3: 3.06 ms per loop
```

The use of Python objects in an array also means that if you perform aggregations like sum() or min() across an array with a None value, you will generally get an error:

```
In[4]: vals1.sum()
TypeError
                                          Traceback (most recent call last)
<ipython-input-4-749fd8ae6030> in <module>()
----> 1 vals1.sum()
/Users/jakevdp/anaconda/lib/python3.5/site-packages/numpy/core/_methods.py ...
     31 def _sum(a, axis=None, dtype=None, out=None, keepdims=False):
---> 32 return umr_sum(a, axis, dtype, out, keepdims)
     34 def _prod(a, axis=None, dtype=None, out=None, keepdims=False):
```

TypeError: unsupported operand type(s) for +: 'int' and 'NoneType'

This reflects the fact that addition between an integer and None is undefined.

### NaN: Missing numerical data

The other missing data representation, NaN (acronym for *Not a Number*), is different; it is a special floating-point value recognized by all systems that use the standard IEEE floating-point representation:

```
In[5]: vals2 = np.array([1, np.nan, 3, 4])
       vals2.dtype
Out[5]: dtype('float64')
```

Notice that NumPy chose a native floating-point type for this array: this means that unlike the object array from before, this array supports fast operations pushed into compiled code. You should be aware that NaN is a bit like a data virus—it infects any other object it touches. Regardless of the operation, the result of arithmetic with NaN will be another NaN:

```
In[6]: 1 + np.nan
Out[6]: nan
In[7]: 0 * np.nan
Out[7]: nan
```

Note that this means that aggregates over the values are well defined (i.e., they don't result in an error) but not always useful:

```
In[8]: vals2.sum(), vals2.min(), vals2.max()
Out[8]: (nan, nan, nan)
```

NumPy does provide some special aggregations that will ignore these missing values:

```
In[9]: np.nansum(vals2), np.nanmin(vals2), np.nanmax(vals2)
Out[9]: (8.0, 1.0, 4.0)
```

Keep in mind that NaN is specifically a floating-point value; there is no equivalent NaN value for integers, strings, or other types.

#### NaN and None in Pandas

NaN and None both have their place, and Pandas is built to handle the two of them nearly interchangeably, converting between them where appropriate:

```
In[10]: pd.Series([1, np.nan, 2, None])
Out[10]: 0
              1.0
              NaN
         1
             2.0
              NaN
         dtype: float64
```

For types that don't have an available sentinel value, Pandas automatically type-casts when NA values are present. For example, if we set a value in an integer array to np.nan, it will automatically be upcast to a floating-point type to accommodate the NA:

```
In[11]: x = pd.Series(range(2), dtype=int)
Out[11]: 0
        dtype: int64
In[12]: x[0] = None
Out[12]: 0
             NaN
        1 1.0
        dtype: float64
```

Notice that in addition to casting the integer array to floating point, Pandas automatically converts the None to a NaN value. (Be aware that there is a proposal to add a native integer NA to Pandas in the future; as of this writing, it has not been included.)

While this type of magic may feel a bit hackish compared to the more unified approach to NA values in domain-specific languages like R, the Pandas sentinel/casting approach works quite well in practice and in my experience only rarely causes issues.

Table 3-2 lists the upcasting conventions in Pandas when NA values are introduced.

*Table 3-2. Pandas handling of NAs by type* 

Typeclass	Conversion when storing NAs	NA sentinel value		
floating	No change	np.nan		
object	No change	None or np.nan		
integer	Cast to float64	np.nan		
boolean	Cast to object	None or np.nan		

Keep in mind that in Pandas, string data is always stored with an object dtype.

# **Operating on Null Values**

As we have seen, Pandas treats None and NaN as essentially interchangeable for indicating missing or null values. To facilitate this convention, there are several useful methods for detecting, removing, and replacing null values in Pandas data structures. They are:

### isnull()

Generate a Boolean mask indicating missing values

### notnull()

Opposite of isnull()

### dropna()

Return a filtered version of the data

### fillna()

Return a copy of the data with missing values filled or imputed

We will conclude this section with a brief exploration and demonstration of these routines.

### **Detecting null values**

Pandas data structures have two useful methods for detecting null data: isnull() and notnull(). Either one will return a Boolean mask over the data. For example:

```
In[13]: data = pd.Series([1, np.nan, 'hello', None])
In[14]: data.isnull()
Out[14]: 0
              False
         1
              True
              False
              True
         dtype: bool
```

As mentioned in "Data Indexing and Selection" on page 107, Boolean masks can be used directly as a Series or DataFrame index:

```
In[15]: data[data.notnull()]
Out[15]: 0
              hello
         dtype: object
```

The isnull() and notnull() methods produce similar Boolean results for Data Frames.

### **Dropping null values**

In addition to the masking used before, there are the convenience methods, dropna() (which removes NA values) and fillna() (which fills in NA values). For a Series, the result is straightforward:

```
In[16]: data.dropna()
Out[16]: 0
              hello
         dtype: object
```

For a DataFrame, there are more options. Consider the following DataFrame:

```
In[17]: df = pd.DataFrame([[1,
                                 np.nan, 2],
                                 3,
                         [np.nan, 4,
                                         611)
       df
Out[17]:
             0
        0 1.0 NaN 2
        1 2.0 3.0 5
        2 NaN 4.0 6
```

We cannot drop single values from a DataFrame; we can only drop full rows or full columns. Depending on the application, you might want one or the other, so dropna() gives a number of options for a DataFrame.

By default, dropna() will drop all rows in which *any* null value is present:

```
In[18]: df.dropna()
Out[18]:
        1 2.0 3.0 5
```

Alternatively, you can drop NA values along a different axis; axis=1 drops all columns containing a null value:

```
In[19]: df.dropna(axis='columns')
Out[19]:
           2
         1 5
         2 6
```

But this drops some good data as well; you might rather be interested in dropping rows or columns with all NA values, or a majority of NA values. This can be specified through the how or thresh parameters, which allow fine control of the number of nulls to allow through.

The default is how='any', such that any row or column (depending on the axis keyword) containing a null value will be dropped. You can also specify how='all', which will only drop rows/columns that are *all* null values:

```
In[20]: df[3] = np.nan
Out[20]:
          0 1 2
        0 1.0 NaN 2 NaN
       1 2.0 3.0 5 NaN
       2 NaN 4.0 6 NaN
In[21]: df.dropna(axis='columns', how='all')
Out[21]:
       0 1.0 NaN 2
       1 2.0 3.0 5
        2 NaN 4.0 6
```

For finer-grained control, the thresh parameter lets you specify a minimum number of non-null values for the row/column to be kept:

```
In[22]: df.dropna(axis='rows', thresh=3)
            0 1 2 3
Out[22]:
        1 2.0 3.0 5 NaN
```

Here the first and last row have been dropped, because they contain only two nonnull values.

## Filling null values

Sometimes rather than dropping NA values, you'd rather replace them with a valid value. This value might be a single number like zero, or it might be some sort of imputation or interpolation from the good values. You could do this in-place using the isnull() method as a mask, but because it is such a common operation Pandas provides the fillna() method, which returns a copy of the array with the null values replaced.

Consider the following Series:

```
In[23]: data = pd.Series([1, np.nan, 2, None, 3], index=list('abcde'))
Out[23]: a
              1.0
              NaN
         Ь
              2.0
         C
              NaN
```

```
e 3.0
dtype: float64
```

We can fill NA entries with a single value, such as zero:

```
In[24]: data.fillna(0)
Out[24]: a
              1.0
              0.0
         c
              2.0
              0.0
         d
              3.0
         dtype: float64
```

We can specify a forward-fill to propagate the previous value forward:

```
In[25]: # forward-fill
        data.fillna(method='ffill')
Out[25]: a
              1.0
              1.0
         Ь
              2.0
         C
              2.0
              3.0
         dtype: float64
```

Or we can specify a back-fill to propagate the next values backward:

```
In[26]: # back-fill
        data.fillna(method='bfill')
Out[26]: a
              1.0
              2.0
         Ь
              2.0
         C
              3.0
              3.0
         dtype: float64
```

For DataFrames, the options are similar, but we can also specify an axis along which the fills take place:

```
In[27]: df
Out[27]:
            0
              1 2
        0 1.0 NaN 2 NaN
        1 2.0 3.0 5 NaN
        2 NaN 4.0 6 NaN
In[28]: df.fillna(method='ffill', axis=1)
Out[28]:
            0
                1
        0 1.0 1.0 2.0 2.0
        1 2.0 3.0 5.0 5.0
        2 NaN 4.0 6.0 6.0
```

Notice that if a previous value is not available during a forward fill, the NA value remains.

# **Hierarchical Indexing**

Up to this point we've been focused primarily on one-dimensional and two-dimensional data, stored in Pandas Series and DataFrame objects, respectively. Often it is useful to go beyond this and store higher-dimensional data—that is, data indexed by more than one or two keys. While Pandas does provide Panel and Panel4D objects that natively handle three-dimensional and four-dimensional data (see "Panel Data" on page 141), a far more common pattern in practice is to make use of *hierarchical indexing* (also known as *multi-indexing*) to incorporate multiple index *levels* within a single index. In this way, higher-dimensional data can be compactly represented within the familiar one-dimensional Series and two-dimensional DataFrame objects.

In this section, we'll explore the direct creation of MultiIndex objects; considerations around indexing, slicing, and computing statistics across multiply indexed data; and useful routines for converting between simple and hierarchically indexed representations of your data.

We begin with the standard imports:

```
In[1]: import pandas as pd
   import numpy as np
```

# **A Multiply Indexed Series**

Let's start by considering how we might represent two-dimensional data within a one-dimensional Series. For concreteness, we will consider a series of data where each point has a character and numerical key.

## The bad way

Suppose you would like to track data about states from two different years. Using the Pandas tools we've already covered, you might be tempted to simply use Python tuples as keys:

```
In[2]: index = [('California', 2000), ('California', 2010),
                ('New York', 2000), ('New York', 2010),
                ('Texas', 2000), ('Texas', 2010)]
       populations = [33871648, 37253956,
                      18976457, 19378102,
                      20851820, 25145561]
       pop = pd.Series(populations, index=index)
       pop
Out[2]: (California, 2000)
                              33871648
        (California, 2010)
                              37253956
        (New York, 2000)
                              18976457
        (New York, 2010)
                              19378102
        (Texas, 2000)
                              20851820
```

```
(Texas, 2010)
                      25145561
dtvpe: int64
```

With this indexing scheme, you can straightforwardly index or slice the series based on this multiple index:

```
In[3]: pop[('California', 2010):('Texas', 2000)]
Out[3]: (California, 2010)
                             37253956
        (New York, 2000)
                             18976457
        (New York, 2010)
                             19378102
        (Texas, 2000)
                             20851820
        dtype: int64
```

But the convenience ends there. For example, if you need to select all values from 2010, you'll need to do some messy (and potentially slow) munging to make it happen:

```
In[4]: pop[[i for i in pop.index if i[1] == 2010]]
Out[4]: (California, 2010)
                              37253956
        (New York, 2010)
                              19378102
        (Texas, 2010)
                              25145561
        dtype: int64
```

This produces the desired result, but is not as clean (or as efficient for large datasets) as the slicing syntax we've grown to love in Pandas.

### The better way: Pandas MultiIndex

Fortunately, Pandas provides a better way. Our tuple-based indexing is essentially a rudimentary multi-index, and the Pandas MultiIndex type gives us the type of operations we wish to have. We can create a multi-index from the tuples as follows:

```
In[5]: index = pd.MultiIndex.from_tuples(index)
       index
Out[5]: MultiIndex(levels=[['California', 'New York', 'Texas'], [2000, 2010]],
                   labels=[[0, 0, 1, 1, 2, 2], [0, 1, 0, 1, 0, 1]])
```

Notice that the MultiIndex contains multiple *levels* of indexing—in this case, the state names and the years, as well as multiple *labels* for each data point which encode these levels.

If we reindex our series with this MultiIndex, we see the hierarchical representation of the data:

```
In[6]: pop = pop.reindex(index)
       pop
Out[6]: California
                    2000
                            33871648
                    2010
                            37253956
        New York
                    2000
                            18976457
                    2010
                            19378102
```

```
Texas 2000 20851820
2010 25145561
dtype: int64
```

Here the first two columns of the Series representation show the multiple index values, while the third column shows the data. Notice that some entries are missing in the first column: in this multi-index representation, any blank entry indicates the same value as the line above it.

Now to access all data for which the second index is 2010, we can simply use the Pandas slicing notation:

The result is a singly indexed array with just the keys we're interested in. This syntax is much more convenient (and the operation is much more efficient!) than the homespun tuple-based multi-indexing solution that we started with. We'll now further discuss this sort of indexing operation on hierarchically indexed data.

### MultiIndex as extra dimension

You might notice something else here: we could easily have stored the same data using a simple DataFrame with index and column labels. In fact, Pandas is built with this equivalence in mind. The unstack() method will quickly convert a multiply-indexed Series into a conventionally indexed DataFrame:

Naturally, the stack() method provides the opposite operation:

```
In[9]: pop_df.stack()
Out[9]: California 2000
                              33871648
                     2010
                              37253956
         New York
                     2000
                              18976457
                     2010
                              19378102
         Texas
                     2000
                              20851820
                     2010
                              25145561
         dtype: int64
```

Seeing this, you might wonder why would we would bother with hierarchical indexing at all. The reason is simple: just as we were able to use multi-indexing to represent

two-dimensional data within a one-dimensional Series, we can also use it to represent data of three or more dimensions in a Series or DataFrame. Each extra level in a multi-index represents an extra dimension of data; taking advantage of this property gives us much more flexibility in the types of data we can represent. Concretely, we might want to add another column of demographic data for each state at each year (say, population under 18); with a MultiIndex this is as easy as adding another column to the DataFrame:

```
In[10]: pop_df = pd.DataFrame({'total': pop,
                              'under18': [9267089, 9284094,
                                          4687374. 4318033.
                                          5906301, 6879014]})
       pop_df
Out[10]:
                            total under18
        California 2000 33871648 9267089
                   2010 37253956 9284094
        New York
                   2000 18976457 4687374
                   2010 19378102 4318033
                   2000 20851820 5906301
        Texas
                   2010 25145561 6879014
```

In addition, all the ufuncs and other functionality discussed in "Operating on Data in Pandas" on page 115 work with hierarchical indices as well. Here we compute the fraction of people under 18 by year, given the above data:

```
In[11]: f_u18 = pop_df['under18'] / pop_df['total']
       f_u18.unstack()
Out[11]:
                        2000
                                  2010
         California 0.273594 0.249211
         New York
                    0.247010 0.222831
                    0.283251 0.273568
         Texas
```

This allows us to easily and quickly manipulate and explore even high-dimensional data.

## **Methods of MultiIndex Creation**

The most straightforward way to construct a multiply indexed Series or DataFrame is to simply pass a list of two or more index arrays to the constructor. For example:

```
In[12]: df = pd.DataFrame(np.random.rand(4, 2),
                             index=[['a', 'a', 'b', 'b'], [1, 2, 1, 2]],
columns=['data1', 'data2'])
         df
Out[12]:
                   data1
                              data2
          a 1 0.554233 0.356072
            2 0.925244 0.219474
          b 1 0.441759 0.610054
            2 0.171495 0.886688
```

The work of creating the MultiIndex is done in the background.

Similarly, if you pass a dictionary with appropriate tuples as keys, Pandas will automatically recognize this and use a MultiIndex by default:

```
In[13]: data = {('California', 2000): 33871648,
                ('California', 2010): 37253956,
                ('Texas', 2000): 20851820,
                ('Texas', 2010): 25145561,
                ('New York', 2000): 18976457,
                ('New York', 2010): 19378102}
        pd.Series(data)
Out[13]: California 2000
                            33871648
                     2010
                             37253956
         New York
                            18976457
                     2000
                     2010
                            19378102
         Texas
                     2000
                             20851820
                            25145561
                     2010
         dtype: int64
```

Nevertheless, it is sometimes useful to explicitly create a MultiIndex; we'll see a couple of these methods here.

### **Explicit Multilndex constructors**

For more flexibility in how the index is constructed, you can instead use the class method constructors available in the pd.MultiIndex. For example, as we did before, you can construct the MultiIndex from a simple list of arrays, giving the index values within each level:

```
In[14]: pd.MultiIndex.from_arrays([['a', 'a', 'b', 'b'], [1, 2, 1, 2]])
Out[14]: MultiIndex(levels=[['a', 'b'], [1, 2]],
                    labels=[[0, 0, 1, 1], [0, 1, 0, 1]])
```

You can construct it from a list of tuples, giving the multiple index values of each point:

```
In[15]: pd.MultiIndex.from_tuples([('a', 1), ('a', 2), ('b', 1), ('b', 2)])
Out[15]: MultiIndex(levels=[['a', 'b'], [1, 2]],
                    labels=[[0, 0, 1, 1], [0, 1, 0, 1]])
```

You can even construct it from a Cartesian product of single indices:

```
In[16]: pd.MultiIndex.from_product([['a', 'b'], [1, 2]])
Out[16]: MultiIndex(levels=[['a', 'b'], [1, 2]],
                    labels=[[0, 0, 1, 1], [0, 1, 0, 1]])
```

Similarly, you can construct the MultiIndex directly using its internal encoding by passing levels (a list of lists containing available index values for each level) and labels (a list of lists that reference these labels):

```
In[17]: pd.MultiIndex(levels=[['a', 'b'], [1, 2]],
                       labels=[[0, 0, 1, 1], [0, 1, 0, 1]])
Out[17]: MultiIndex(levels=[['a', 'b'], [1, 2]],
                    labels=[[0, 0, 1, 1], [0, 1, 0, 1]])
```

You can pass any of these objects as the index argument when creating a Series or DataFrame, or to the reindex method of an existing Series or DataFrame.

### MultiIndex level names

Sometimes it is convenient to name the levels of the MultiIndex. You can accomplish this by passing the names argument to any of the above MultiIndex constructors, or by setting the names attribute of the index after the fact:

```
In[18]: pop.index.names = ['state', 'year']
Out[18]: state
                     vear
         California 2000
                             33871648
                     2010
                             37253956
         New York
                     2000
                             18976457
                     2010
                             19378102
         Texas
                     2000
                             20851820
                     2010
                             25145561
         dtype: int64
```

With more involved datasets, this can be a useful way to keep track of the meaning of various index values.

#### MultiIndex for columns

In a DataFrame, the rows and columns are completely symmetric, and just as the rows can have multiple levels of indices, the columns can have multiple levels as well. Consider the following, which is a mock-up of some (somewhat realistic) medical data:

```
In[19]:
# hierarchical indices and columns
index = pd.MultiIndex.from_product([[2013, 2014], [1, 2]],
                                   names=['year', 'visit'])
columns = pd.MultiIndex.from_product([['Bob', 'Guido', 'Sue'], ['HR', 'Temp']],
                                     names=['subject', 'type'])
# mock some data
data = np.round(np.random.randn(4, 6), 1)
data[:, ::2] *= 10
data += 37
# create the DataFrame
health_data = pd.DataFrame(data, index=index, columns=columns)
health_data
```

Out[19]:	subject		Bob		Guido		Sue	
	type		HR	Temp	HR	Temp	HR	Temp
	year	visit						
	2013	1	31.0	38.7	32.0	36.7	35.0	37.2
		2	44.0	37.7	50.0	35.0	29.0	36.7
	2014	1	30.0	37.4	39.0	37.8	61.0	36.9
		2	47.0	37.8	48.0	37.3	51.0	36.5

Here we see where the multi-indexing for both rows and columns can come in *very* handy. This is fundamentally four-dimensional data, where the dimensions are the subject, the measurement type, the year, and the visit number. With this in place we can, for example, index the top-level column by the person's name and get a full Data Frame containing just that person's information:

For complicated records containing multiple labeled measurements across multiple times for many subjects (people, countries, cities, etc.), use of hierarchical rows and columns can be extremely convenient!

## **Indexing and Slicing a MultiIndex**

Indexing and slicing on a MultiIndex is designed to be intuitive, and it helps if you think about the indices as added dimensions. We'll first look at indexing multiply indexed Series, and then multiply indexed DataFrames.

## **Multiply indexed Series**

Consider the multiply indexed Series of state populations we saw earlier:

```
In[21]: pop
Out[21]: state
                     year
         California 2000
                              33871648
                     2010
                              37253956
         New York
                     2000
                              18976457
                      2010
                              19378102
                     2000
         Texas
                              20851820
                      2010
                              25145561
         dtype: int64
```

We can access single elements by indexing with multiple terms:

```
In[22]: pop['California', 2000]
Out[22]: 33871648
```

The MultiIndex also supports partial indexing, or indexing just one of the levels in the index. The result is another Series, with the lower-level indices maintained:

```
In[23]: pop['California']
Out[23]: year
         2000
                 33871648
         2010
                 37253956
         dtype: int64
```

Partial slicing is available as well, as long as the MultiIndex is sorted (see discussion in "Sorted and unsorted indices" on page 137):

```
In[24]: pop.loc['California':'New York']
Out[24]: state
                     year
         California 2000
                             33871648
                     2010
                             37253956
                     2000
         New York
                             18976457
                     2010
                             19378102
         dtype: int64
```

With sorted indices, we can perform partial indexing on lower levels by passing an empty slice in the first index:

```
In[25]: pop[:, 2000]
Out[25]: state
         California
                       33871648
         New York
                       18976457
         Texas
                       20851820
         dtype: int64
```

Other types of indexing and selection (discussed in "Data Indexing and Selection" on page 107) work as well; for example, selection based on Boolean masks:

```
In[26]: pop[pop > 22000000]
Out[26]: state
                     year
         California 2000
                             33871648
                     2010
                             37253956
                     2010
                             25145561
         dtype: int64
```

Selection based on fancy indexing also works:

```
In[27]: pop[['California', 'Texas']]
Out[27]: state
                     year
         California 2000
                             33871648
                     2010
                             37253956
                     2000
         Texas
                             20851820
                     2010
                             25145561
         dtype: int64
```

### Multiply indexed DataFrames

A multiply indexed DataFrame behaves in a similar manner. Consider our toy medical DataFrame from before:

```
In[28]: health_data
Out[28]: subject
                   Bob
                            Guido
                                         Sue
                   HR Temp
                               HR Temp
        type
                                          HR Temp
        year visit
        2013 1 31.0 38.7 32.0
                                   36.7 35.0
                                             37.2
            2
                   44.0 37.7 50.0 35.0 29.0 36.7
        2014 1
                   30.0 37.4 39.0 37.8 61.0 36.9
                  47.0 37.8 48.0 37.3 51.0 36.5
```

Remember that columns are primary in a DataFrame, and the syntax used for multiply indexed Series applies to the columns. For example, we can recover Guido's heart rate data with a simple operation:

Also, as with the single-index case, we can use the loc, iloc, and ix indexers introduced in "Data Indexing and Selection" on page 107. For example:

These indexers provide an array-like view of the underlying two-dimensional data, but each individual index in loc or iloc can be passed a tuple of multiple indices. For example:

Working with slices within these index tuples is not especially convenient; trying to create a slice within a tuple will lead to a syntax error:

```
In[32]: health_data.loc[(:, 1), (:, 'HR')]
  File "<ipython-input-32-8e3cc151e316>", line 1
    health_data.loc[(:, 1), (:, 'HR')]
SyntaxError: invalid syntax
```

You could get around this by building the desired slice explicitly using Python's builtin slice() function, but a better way in this context is to use an IndexSlice object, which Pandas provides for precisely this situation. For example:

```
In[33]: idx = pd.IndexSlice
       health_data.loc[idx[:, 1], idx[:, 'HR']]
                  Bob Guido Sue
Out[33]: subject
                   HR HR
        type
        vear visit
        2013 1 31.0 32.0 35.0
        2014 1
                  30.0 39.0 61.0
```

There are so many ways to interact with data in multiply indexed Series and Data Frames, and as with many tools in this book the best way to become familiar with them is to try them out!

## Rearranging Multi-Indices

One of the keys to working with multiply indexed data is knowing how to effectively transform the data. There are a number of operations that will preserve all the information in the dataset, but rearrange it for the purposes of various computations. We saw a brief example of this in the stack() and unstack() methods, but there are many more ways to finely control the rearrangement of data between hierarchical indices and columns, and we'll explore them here.

#### Sorted and unsorted indices

Earlier, we briefly mentioned a caveat, but we should emphasize it more here. Many of the MultiIndex slicing operations will fail if the index is not sorted. Let's take a look at this here.

We'll start by creating some simple multiply indexed data where the indices are not *lexographically sorted:* 

```
In[34]: index = pd.MultiIndex.from_product([['a', 'c', 'b'], [1, 2]])
        data = pd.Series(np.random.rand(6), index=index)
        data.index.names = ['char', 'int']
        data
Out[34]: char int
         a
              1
                      0.003001
              2
                      0.164974
                      0.741650
```

```
2
            0.569264
     1
            0.001693
     2
            0.526226
dtype: float64
```

If we try to take a partial slice of this index, it will result in an error:

```
In[35]: try:
            data['a':'b']
        except KeyError as e:
            print(type(e))
            print(e)
<class 'KeyError'>
'Key length (1) was greater than MultiIndex lexsort depth (0)'
```

Although it is not entirely clear from the error message, this is the result of the Multi Index not being sorted. For various reasons, partial slices and other similar operations require the levels in the MultiIndex to be in sorted (i.e., lexographical) order. Pandas provides a number of convenience routines to perform this type of sorting; examples are the sort\_index() and sortlevel() methods of the DataFrame. We'll use the simplest, sort\_index(), here:

```
In[36]: data = data.sort_index()
        data
Out[36]: char int
                      0.003001
         a
               1
               2
                      0.164974
         h
              1
                      0.001693
               2
                      0.526226
                      0.741650
         c
               1
               2
                      0.569264
         dtype: float64
```

With the index sorted in this way, partial slicing will work as expected:

```
In[37]: data['a':'b']
Out[37]: char int
              1
                     0.003001
              2
                     0.164974
                     0.001693
              1
              2
                     0.526226
        dtype: float64
```

## Stacking and unstacking indices

As we saw briefly before, it is possible to convert a dataset from a stacked multi-index to a simple two-dimensional representation, optionally specifying the level to use:

```
In[38]: pop.unstack(level=0)
Out[38]: state California
                             New York
                                          Texas
         year
         2000
                   33871648
                             18976457 20851820
         2010
                  37253956
                             19378102 25145561
In[39]: pop.unstack(level=1)
Out[39]: year
                        2000
                                  2010
         state
         California 33871648 37253956
         New York
                    18976457 19378102
                    20851820 25145561
         Texas
```

The opposite of unstack() is stack(), which here can be used to recover the original series:

```
In[40]: pop.unstack().stack()
Out[40]: state
                     year
                     2000
         California
                              33871648
                     2010
                              37253956
         New York
                     2000
                              18976457
                     2010
                              19378102
                     2000
         Texas
                              20851820
                     2010
                              25145561
         dtype: int64
```

### Index setting and resetting

Another way to rearrange hierarchical data is to turn the index labels into columns; this can be accomplished with the reset index method. Calling this on the population dictionary will result in a DataFrame with a state and year column holding the information that was formerly in the index. For clarity, we can optionally specify the name of the data for the column representation:

```
In[41]: pop_flat = pop.reset_index(name='population')
        pop_flat
Out[41]:
                 state year population
         O California 2000
                               33871648
         1 California 2010
                               37253956
         2
             New York 2000
                               18976457
         3
             New York 2010
                               19378102
         4
                Texas 2000
                               20851820
         5
                 Texas 2010
                               25145561
```

Often when you are working with data in the real world, the raw input data looks like this and it's useful to build a MultiIndex from the column values. This can be done with the set index method of the DataFrame, which returns a multiply indexed Data Frame:

```
In[42]: pop_flat.set_index(['state', 'year'])
Out[42]:
                           population
         state
                    vear
         California 2000
                             33871648
                    2010
                             37253956
         New York
                    2000
                             18976457
                    2010
                             19378102
         Texas
                    2000
                             20851820
                    2010
                             25145561
```

In practice, I find this type of reindexing to be one of the more useful patterns when I encounter real-world datasets.

# **Data Aggregations on Multi-Indices**

We've previously seen that Pandas has built-in data aggregation methods, such as mean(), sum(), and max(). For hierarchically indexed data, these can be passed a level parameter that controls which subset of the data the aggregate is computed on.

For example, let's return to our health data:

```
In[43]: health_data
Out[43]: subject
                               Guido
                     Bob
                                            Sue
                      HR Temp
         type
                                 HR Temp
                                            HR
                                                Temp
         year visit
         2013 1
                    31.0 38.7 32.0
                                     36.7 35.0
                                                37.2
              2
                    44.0 37.7
                               50.0
                                    35.0
                                           29.0
         2014 1
                    30.0 37.4 39.0 37.8 61.0
                                                36.9
                    47.0 37.8 48.0 37.3 51.0 36.5
```

Perhaps we'd like to average out the measurements in the two visits each year. We can do this by naming the index level we'd like to explore, in this case the year:

By further making use of the axis keyword, we can take the mean among levels on the columns as well:

Thus in two lines, we've been able to find the average heart rate and temperature measured among all subjects in all visits each year. This syntax is actually a shortcut to the GroupBy functionality, which we will discuss in "Aggregation and Grouping" on page 158. While this is a toy example, many real-world datasets have similar hierarchical structure.

## **Panel Data**

Pandas has a few other fundamental data structures that we have not yet discussed, namely the pd.Panel and pd.Panel4D objects. These can be thought of, respectively, as three-dimensional and four-dimensional generalizations of the (one-dimensional) Series and (two-dimensional) DataFrame structures. Once you are familiar with indexing and manipulation of data in a Series and DataFrame, Panel and Panel4D are relatively straightforward to use. In particular, the ix, loc, and iloc indexers discussed in "Data Indexing and Selection" on page 107 extend readily to these higher-dimensional structures.

We won't cover these panel structures further in this text, as I've found in the majority of cases that multi-indexing is a more useful and conceptually simpler representation for higher-dimensional data. Additionally, panel data is fundamentally a dense data representation, while multi-indexing is fundamentally a sparse data representation. As the number of dimensions increases, the dense representation can become very inefficient for the majority of real-world datasets. For the occasional specialized application, however, these structures can be useful. If you'd like to read more about the Panel and Panel 4D structures, see the references listed in "Further Resources" on page 215.

# **Combining Datasets: Concat and Append**

Some of the most interesting studies of data come from combining different data sources. These operations can involve anything from very straightforward concatenation of two different datasets, to more complicated database-style joins and merges that correctly handle any overlaps between the datasets. Series and DataFrames are built with this type of operation in mind, and Pandas includes functions and methods that make this sort of data wrangling fast and straightforward.

Here we'll take a look at simple concatenation of Series and DataFrames with the pd.concat function; later we'll dive into more sophisticated in-memory merges and joins implemented in Pandas.

We begin with the standard imports:

```
In[1]: import pandas as pd
    import numpy as np
```

For convenience, we'll define this function, which creates a DataFrame of a particular form that will be useful below:

```
In[2]: def make_df(cols, ind):
           """Quickly make a DataFrame"""
          data = {c: [str(c) + str(i) for i in ind]
                  for c in cols}
          return pd.DataFrame(data, ind)
       # example DataFrame
      make_df('ABC', range(3))
Out[2]:
          A B C
       0 A0 B0 C0
       1 A1 B1 C1
       2 A2 B2 C2
```

## Recall: Concatenation of NumPy Arrays

Concatenation of Series and DataFrame objects is very similar to concatenation of NumPy arrays, which can be done via the np.concatenate function as discussed in "The Basics of NumPy Arrays" on page 42. Recall that with it, you can combine the contents of two or more arrays into a single array:

```
In[4]: x = [1, 2, 3]
      y = [4, 5, 6]
       z = [7, 8, 9]
       np.concatenate([x, y, z])
Out[4]: array([1, 2, 3, 4, 5, 6, 7, 8, 9])
```

The first argument is a list or tuple of arrays to concatenate. Additionally, it takes an axis keyword that allows you to specify the axis along which the result will be concatenated:

```
In[5]: x = [[1, 2],
            [3, 4]]
       np.concatenate([x, x], axis=1)
Out[5]: array([[1, 2, 1, 2],
               [3, 4, 3, 4]])
```

## Simple Concatenation with pd.concat

Pandas has a function, pd.concat(), which has a similar syntax to np.concatenate but contains a number of options that we'll discuss momentarily:

```
# Signature in Pandas v0.18
pd.concat(objs, axis=0, join='outer', join_axes=None, ignore_index=False,
          keys=None, levels=None, names=None, verify_integrity=False,
          copy=True)
```

pd.concat() can be used for a simple concatenation of Series or DataFrame objects, just as np.concatenate() can be used for simple concatenations of arrays:

```
In[6]: ser1 = pd.Series(['A', 'B', 'C'], index=[1, 2, 3])
       ser2 = pd.Series(['D', 'E', 'F'], index=[4, 5, 6])
       pd.concat([ser1, ser2])
Out[6]: 1
             Α
        2
        3
             C
        4
             D
        5
             Ε
             F
        6
        dtype: object
```

It also works to concatenate higher-dimensional objects, such as DataFrames:

```
In[7]: df1 = make_df('AB', [1, 2])
      df2 = make df('AB', [3, 4])
      print(df1); print(df2); print(pd.concat([df1, df2]))
df1
                           pd.concat([df1, df2])
    Α
      В
                  Α
1 A1 B1
              3 A3 B3
                            1 A1 B1
              4 A4 B4
                            2 A2 B2
2 A2 B2
                            3 A3 B3
                            4 A4 B4
```

By default, the concatenation takes place row-wise within the DataFrame (i.e., axis=0). Like np.concatenate, pd.concat allows specification of an axis along which concatenation will take place. Consider the following example:

```
In[8]: df3 = make_df('AB', [0, 1])
      df4 = make_df('CD', [0, 1])
      print(df3); print(df4); print(pd.concat([df3, df4], axis='col'))
                           pd.concat([df3, df4], axis='col')
df3
                  C
                      D
                               A B C
                                        D
    Α
 0 A0 B0
              0 C0 D0
                            0 A0 B0 C0 D0
              1 C1 D1
                           1 A1 B1 C1 D1
 1 A1 B1
```

We could have equivalently specified axis=1; here we've used the more intuitive axis='col'.

## **Duplicate indices**

One important difference between np.concatenate and pd.concat is that Pandas concatenation *preserves indices*, even if the result will have duplicate indices! Consider this simple example:

```
In[9]: x = make_df('AB', [0, 1])
      y = make df('AB', [2, 3])
```

```
y.index = x.index # make duplicate indices!
      print(x); print(y); print(pd.concat([x, y]))
                         pd.concat([x, y])
Х
0 A0
             0 A2 B2
                         0 A0 B0
       В0
             1 A3 B3
                         1 A1 B1
 1 A1 B1
                         0 A2 B2
                         1 A3 B3
```

Notice the repeated indices in the result. While this is valid within DataFrames, the outcome is often undesirable. pd.concat() gives us a few ways to handle it.

**Catching the repeats as an error.** If you'd like to simply verify that the indices in the result of pd.concat() do not overlap, you can specify the verify\_integrity flag. With this set to True, the concatenation will raise an exception if there are duplicate indices. Here is an example, where for clarity we'll catch and print the error message:

```
In[10]: try:
            pd.concat([x, y], verify_integrity=True)
        except ValueError as e:
            print("ValueError:", e)
ValueError: Indexes have overlapping values: [0, 1]
```

**Ignoring the index.** Sometimes the index itself does not matter, and you would prefer it to simply be ignored. You can specify this option using the ignore\_index flag. With this set to True, the concatenation will create a new integer index for the resulting Series:

```
In[11]: print(x); print(y); print(pd.concat([x, y], ignore_index=True))
                         pd.concat([x, y], ignore_index=True)
                Α
                    В
    Α
                         0 A0 B0
0 A0 B0
            0 A2 B2
1 A1 B1
            1 A3 B3
                         1 A1 B1
                         2 A2
                               B2
                         3 A3 B3
```

**Adding MultiIndex keys.** Another alternative is to use the keys option to specify a label for the data sources; the result will be a hierarchically indexed series containing the data:

```
In[12]: print(x); print(y); print(pd.concat([x, y], keys=['x', 'y']))
                             pd.concat([x, y], keys=['x', 'y'])
    Α
        В
                  Α
                      В
                                   Α
0 A0 B0
               0 A2 B2
                             x 0 A0 B0
1 A1 B1
               1 A3 B3
                               1 A1 B1
                                  A2
                                      B2
                                1 A3 B3
```

The result is a multiply indexed DataFrame, and we can use the tools discussed in "Hierarchical Indexing" on page 128 to transform this data into the representation we're interested in.

#### **Concatenation with joins**

In the simple examples we just looked at, we were mainly concatenating DataFrames with shared column names. In practice, data from different sources might have different sets of column names, and pd.concat offers several options in this case. Consider the concatenation of the following two DataFrames, which have some (but not all!) columns in common:

```
In[13]: df5 = make_df('ABC', [1, 2])
       df6 = make_df('BCD', [3, 4])
       print(df5); print(df6); print(pd.concat([df5, df6])
df5
                                pd.concat([df5, df6])
        В
          C
                    В
                       C
                           D
                                            C
                3 B3 C3 D3
1 A1 B1 C1
                                    Α1
                                       B1
                                           C1 NaN
2 A2 B2 C2
                4 B4 C4 D4
                                2
                                    A2
                                       B2 C2
                                               NaN
                                3 NaN
                                       B3 C3
                                                D3
                                       B4 C4
                                                D4
                                   NaN
```

By default, the entries for which no data is available are filled with NA values. To change this, we can specify one of several options for the join and join axes parameters of the concatenate function. By default, the join is a union of the input columns (join='outer'), but we can change this to an intersection of the columns using join='inner':

```
In[14]: print(df5); print(df6);
       print(pd.concat([df5, df6], join='inner'))
df5
                                pd.concat([df5, df6], join='inner')
                        C
    Α
           C
                    В
                                    В
                                       C
        В
                           D
1 A1 B1 C1
                3 B3 C3 D3
                                1 B1 C1
                                2 B2 C2
2 A2 B2 C2
                4 B4 C4 D4
                                3 B3 C3
                                4 B4 C4
```

Another option is to directly specify the index of the remaining colums using the join axes argument, which takes a list of index objects. Here we'll specify that the returned columns should be the same as those of the first input:

```
In[15]: print(df5); print(df6);
       print(pd.concat([df5, df6], join_axes=[df5.columns]))
df5
                                 pd.concat([df5, df6], join_axes=[df5.columns])
    Α
        В
           C
                     В
                        C
                            D
                                      Α
                                          В
                                              C
1 A1 B1 C1
                 3 B3 C3 D3
                                     A1 B1 C1
                                 1
2 A2 B2
                 4 B4
                                     A2 B2 C2
```

```
3 NaN B3 C3
4 NaN B4 C4
```

The combination of options of the pd.concat function allows a wide range of possible behaviors when you are joining two datasets; keep these in mind as you use these tools for your own data.

#### The append() method

Because direct array concatenation is so common, Series and DataFrame objects have an append method that can accomplish the same thing in fewer keystrokes. For example, rather than calling pd.concat([df1, df2]), you can simply call df1.append(df2):

Keep in mind that unlike the append() and extend() methods of Python lists, the append() method in Pandas does not modify the original object—instead, it creates a new object with the combined data. It also is not a very efficient method, because it involves creation of a new index *and* data buffer. Thus, if you plan to do multiple append operations, it is generally better to build a list of DataFrames and pass them all at once to the concat() function.

In the next section, we'll look at another more powerful approach to combining data from multiple sources, the database-style merges/joins implemented in pd.merge. For more information on concat(), append(), and related functionality, see the "Merge, Join, and Concatenate" section of the Pandas documentation.

# **Combining Datasets: Merge and Join**

One essential feature offered by Pandas is its high-performance, in-memory join and merge operations. If you have ever worked with databases, you should be familiar with this type of data interaction. The main interface for this is the pd.merge function, and we'll see a few examples of how this can work in practice.

### **Relational Algebra**

The behavior implemented in pd.merge() is a subset of what is known as *relational* algebra, which is a formal set of rules for manipulating relational data, and forms the conceptual foundation of operations available in most databases. The strength of the

relational algebra approach is that it proposes several primitive operations, which become the building blocks of more complicated operations on any dataset. With this lexicon of fundamental operations implemented efficiently in a database or other program, a wide range of fairly complicated composite operations can be performed.

Pandas implements several of these fundamental building blocks in the pd.merge() function and the related join() method of Series and DataFrames. As we will see, these let you efficiently link data from different sources.

# **Categories of Joins**

The pd.merge() function implements a number of types of joins: the *one-to-one*, many-to-one, and many-to-many joins. All three types of joins are accessed via an identical call to the pd.merge() interface; the type of join performed depends on the form of the input data. Here we will show simple examples of the three types of merges, and discuss detailed options further below.

### One-to-one joins

Perhaps the simplest type of merge expression is the one-to-one join, which is in many ways very similar to the column-wise concatenation seen in "Combining Datasets: Concat and Append" on page 141. As a concrete example, consider the following two DataFrames, which contain information on several employees in a company:

```
In[2]:
df1 = pd.DataFrame({'employee': ['Bob', 'Jake', 'Lisa', 'Sue'],
                    'group': ['Accounting', 'Engineering', 'Engineering', 'HR']})
df2 = pd.DataFrame({'employee': ['Lisa', 'Bob', 'Jake', 'Sue'],
                    'hire date': [2004, 2008, 2012, 2014]})
print(df1); print(df2)
df1
                          df2
 employee
                            employee hire_date
                 group
      Bob Accounting
                                Lisa
                                           2004
     Jake Engineering
                          1
1
                                Bob
                                           2008
2
                          2
     Lisa Engineering
                                Jake
                                           2012
                          3
       Sue
                    HR
                                 Sue
                                           2014
```

To combine this information into a single DataFrame, we can use the pd.merge() function:

```
In[3]: df3 = pd.merge(df1, df2)
      df3
Out[3]: employee
                         group hire_date
                                     2008
              Bob Accounting
             Jake Engineering
       1
                                     2012
       2
             Lisa Engineering
                                     2004
       3
              Sue
                            HR
                                     2014
```

The pd.merge() function recognizes that each DataFrame has an "employee" column, and automatically joins using this column as a key. The result of the merge is a new DataFrame that combines the information from the two inputs. Notice that the order of entries in each column is not necessarily maintained: in this case, the order of the "employee" column differs between df1 and df2, and the pd.merge() function correctly accounts for this. Additionally, keep in mind that the merge in general discards the index, except in the special case of merges by index (see "The left\_index and right\_index keywords" on page 151).

#### Many-to-one joins

Many-to-one joins are joins in which one of the two key columns contains duplicate entries. For the many-to-one case, the resulting DataFrame will preserve those duplicate entries as appropriate. Consider the following example of a many-to-one join:

```
In[4]: df4 = pd.DataFrame({'group': ['Accounting', 'Engineering', 'HR'],
                          supervisor': ['Carly', 'Guido', 'Steve']})
      print(df3); print(df4); print(pd.merge(df3, df4))
df3
 employee
                 group hire_date
                                            group supervisor
      Bob Accounting
                            2008
                                    0 Accounting
                                                       Carly
                            2012 1 Engineering
1
     Jake Engineering
                                                       Guido
2
                            2004
     Lisa Engineering
                                                       Steve
3
      Sue
                            2014
                   HR
pd.merge(df3, df4)
 employee
                 group hire_date supervisor
                            2008
      Bob Accounting
                                      Carly
     Jake Engineering
                            2012
1
                                      Guido
     Lisa Engineering
2
                            2004
                                      Guido
3
      Sue
                   HR
                            2014
                                      Steve
```

The resulting DataFrame has an additional column with the "supervisor" information, where the information is repeated in one or more locations as required by the inputs.

#### Many-to-many joins

Many-to-many joins are a bit confusing conceptually, but are nevertheless well defined. If the key column in both the left and right array contains duplicates, then the result is a many-to-many merge. This will be perhaps most clear with a concrete example. Consider the following, where we have a DataFrame showing one or more skills associated with a particular group.

By performing a many-to-many join, we can recover the skills associated with any individual person:

```
'skills': ['math', 'spreadsheets', 'coding', 'linux',
                                       spreadsheets', 'organization']})
print(df1); print(df5); print(pd.merge(df1, df5))
df1
                             df5
  employee
                                                   skills
                  group
                                      group
       Bob
             Accounting
                                 Accounting
                                                     math
1
      Jake Engineering
                             1
                                 Accounting spreadsheets
2
      Lisa
            Engineering
                             2
                                Engineering
                                                   coding
3
       Sue
                     HR
                             3
                                Engineering
                                                    linux
                             4
                                         HR spreadsheets
                             5
                                         HR organization
pd.merge(df1, df5)
  employee
                               skills
                  group
0
       Bob
                                 math
            Accounting
1
       Bob Accounting spreadsheets
2
      Jake Engineering
                               coding
3
      Jake Engineering
                                linux
4
     Lisa Engineering
                               coding
5
     Lisa Engineering
                                linux
6
       Sue
                     HR spreadsheets
       Sue
                     HR organization
```

These three types of joins can be used with other Pandas tools to implement a wide array of functionality. But in practice, datasets are rarely as clean as the one we're working with here. In the following section, we'll consider some of the options provided by pd.merge() that enable you to tune how the join operations work.

### Specification of the Merge Key

We've already seen the default behavior of pd.merge(): it looks for one or more matching column names between the two inputs, and uses this as the key. However, often the column names will not match so nicely, and pd.merge() provides a variety of options for handling this.

### The on keyword

Most simply, you can explicitly specify the name of the key column using the on keyword, which takes a column name or a list of column names:

```
In[6]: print(df1); print(df2); print(pd.merge(df1, df2, on='employee'))
df1
                              df2
  emplovee
                                  employee hire_date
                  group
0
       Bob
             Accounting
                                0
                                      Lisa
                                                 2004
1
      Jake Engineering
                                1
                                       Bob
                                                 2008
2
                                2
      Lisa Engineering
                                      Jake
                                                 2012
3
       Sue
                     HR
                                3
                                       Sue
                                                 2014
```

```
pd.merge(df1, df2, on='employee')
  emplovee
                 group hire date
                             2008
0
      Bob
           Accounting
1
      Jake Engineering
                             2012
2
                             2004
      Lisa Engineering
3
       Sue
                    HR
                             2014
```

This option works only if both the left and right DataFrames have the specified column name.

#### The left\_on and right\_on keywords

At times you may wish to merge two datasets with different column names; for example, we may have a dataset in which the employee name is labeled as "name" rather than "employee". In this case, we can use the left\_on and right\_on keywords to specify the two column names:

```
In[7]:
df3 = pd.DataFrame({'name': ['Bob', 'Jake', 'Lisa', 'Sue'],
                    salary': [70000, 80000, 120000, 90000]})
print(df1); print(df3);
print(pd.merge(df1, df3, left_on="employee", right_on="name"))
df1
                            df3
  employee
                 group
                                name salary
0
      Bob Accounting
                                  Bob
                                        70000
                              0
     Jake Engineering
                              1 Jake
                                        80000
1
2
     Lisa Engineering
                              2 Lisa 120000
       Sue
                    HR
                              3
                                  Sue
                                        90000
pd.merge(df1, df3, left_on="employee", right_on="name")
  employee
                 group name salary
0
      Bob
          Accounting Bob
                               70000
     Jake Engineering Jake
                               80000
2
     Lisa Engineering Lisa 120000
3
       Sue
                         Sue
                               90000
```

The result has a redundant column that we can drop if desired—for example, by using the drop() method of DataFrames:

#### The left\_index and right\_index keywords

Sometimes, rather than merging on a column, you would instead like to merge on an index. For example, your data might look like this:

```
In[9]: df1a = df1.set_index('employee')
       df2a = df2.set_index('employee')
       print(df1a); print(df2a)
df1a
                             df2a
                                         hire_date
                 group
employee
                               employee
Bob
           Accounting
                              Lisa
                                              2004
                                              2008
Jake
          Engineering
                              Bob
Lisa
          Engineering
                               Jake
                                              2012
Sue
                               Sue
                                              2014
```

You can use the index as the key for merging by specifying the left\_index and/or right\_index flags in pd.merge():

```
In[10]:
print(df1a); print(df2a);
print(pd.merge(df1a, df2a, left_index=True, right_index=True))
df1a
                             df2a
                                        hire_date
                group
employee
                              employee
Bob
                              Lisa
                                              2004
           Accounting
Jake
          Engineering
                              Bob
                                              2008
Lisa
          Engineering
                                              2012
                              Jake
Sue
                   HR
                              Sue
                                              2014
pd.merge(df1a, df2a, left_index=True, right_index=True)
                 group hire_date
employee
Lisa
          Engineering
                             2004
Bob
           Accounting
                             2008
Jake
          Engineering
                             2012
                             2014
Sue
                    HR
```

For convenience, DataFrames implement the join() method, which performs a merge that defaults to joining on indices:

```
In[11]: print(df1a); print(df2a); print(df1a.join(df2a))
df1a
                           df2a
                 group
                                       hire date
employee
                            employee
Bob
           Accounting
                            Lisa
                                            2004
                                            2008
Jake
          Engineering
                            Bob
                                            2012
Lisa
          Engineering
                            Jake
                            Sue
                                            2014
Sue
                    HR
```

```
df1a.join(df2a)
group hire_date
employee
Bob Accounting 2008
Jake Engineering 2012
Lisa Engineering 2004
Sue HR 2014
```

If you'd like to mix indices and columns, you can combine left\_index with right\_on or left\_on with right\_index to get the desired behavior:

```
In[12]:
print(df1a); print(df3);
print(pd.merge(df1a, df3, left_index=True, right_on='name'))
                            df3
                group
emplovee
                            name
                                  salary
Bob
           Accounting
                            Bob
                                   70000
                         0
Jake
          Engineering
                            Jake
                                   80000
Lisa
          Engineering
                         2 Lisa 120000
                                   90000
Sue
                             Sue
pd.merge(df1a, df3, left_index=True, right_on='name')
          group name salary
0
   Accounting
                 Bob
                       70000
1 Engineering Jake
                       80000
2 Engineering Lisa 120000
3
            HR
                       90000
                 Sue
```

All of these options also work with multiple indices and/or multiple columns; the interface for this behavior is very intuitive. For more information on this, see the "Merge, Join, and Concatenate" section of the Pandas documentation.

# **Specifying Set Arithmetic for Joins**

In all the preceding examples we have glossed over one important consideration in performing a join: the type of set arithmetic used in the join. This comes up when a value appears in one key column but not the other. Consider this example:

```
df6
                  df7
                                   pd.merge(df6, df7)
   name
          food
                       name drink
                                       name food drink
0 Peter
          fish
                       Mary wine
                                       Mary bread
                                                    wine
   Paul beans
                  1 Joseph beer
   Mary
         bread
```

Here we have merged two datasets that have only a single "name" entry in common: Mary. By default, the result contains the *intersection* of the two sets of inputs; this is what is known as an *inner join*. We can specify this explicitly using the how keyword, which defaults to 'inner':

```
In[14]: pd.merge(df6, df7, how='inner')
Out[14]:
           name
                  food drink
         0 Mary bread wine
```

Other options for the how keyword are 'outer', 'left', and 'right'. An outer join returns a join over the union of the input columns, and fills in all missing values with NAs:

```
In[15]: print(df6); print(df7); print(pd.merge(df6, df7, how='outer'))
                                     pd.merge(df6, df7, how='outer')
    name
           food
                       name drink
                                          name
                                                food drink
0 Peter fish
                       Mary wine
                                         Peter
                                                fish
                                                       NaN
                   1 Joseph beer
   Paul beans
                                                       NaN
                                     1
                                          Paul beans
                                     2
                                          Mary bread wine
   Mary bread
                                     3 Joseph
                                                 NaN beer
```

The left join and right join return join over the left entries and right entries, respectively. For example:

```
In[16]: print(df6); print(df7); print(pd.merge(df6, df7, how='left'))
df6
                   df7
                                     pd.merge(df6, df7, how='left')
                        name drink
                                                 food drink
           food
                                          name
    name
0 Peter fish
                        Mary wine
                                         Peter
                                                 fish
                                                        NaN
                   1 Joseph beer
                                     1
                                                       NaN
1
   Paul beans
                                          Paul beans
   Mary bread
                                     2
                                          Mary bread wine
```

The output rows now correspond to the entries in the left input. Using how='right' works in a similar manner.

All of these options can be applied straightforwardly to any of the preceding join types.

# Overlapping Column Names: The suffixes Keyword

Finally, you may end up in a case where your two input DataFrames have conflicting column names. Consider this example:

```
In[17]: df8 = pd.DataFrame({'name': ['Bob', 'Jake', 'Lisa', 'Sue'],
                            'rank': [1, 2, 3, 4]})
```

```
df9 = pd.DataFrame({'name': ['Bob', 'Jake', 'Lisa', 'Sue'],
                        'rank': [3, 1, 4, 2]})
      print(df8); print(df9); print(pd.merge(df8, df9, on="name"))
df8
                              pd.merge(df8, df9, on="name")
                name rank name rank x rank y
   name rank
                0 Bob 3
   Bob
                               0 Bob 1
1 Jake
                1 Jake
                              1 Jake
          2
                          1
                                           2
                                                  1
                                           3
2 Lisa
          3
                2 Lisa
                               2 Lisa
                                                  4
                          2
                                           4
                                                  2
3
   Sue
                   Sue
                               3 Sue
```

Because the output would have two conflicting column names, the merge function automatically appends a suffix \_x or \_y to make the output columns unique. If these defaults are inappropriate, it is possible to specify a custom suffix using the suffixes keyword:

```
In[18]:
print(df8); print(df9);
print(pd.merge(df8, df9, on="name", suffixes=["_L", "_R"]))
df8
                df9
   name rank
                   name rank
                  Bob
   Bob
         1
                          3
1 Jake
          2
               1 Jake
                          1
                2 Lisa
2 Lisa
          3
          4
                           2
  Sue
                  Sue
pd.merge(df8, df9, on="name", suffixes=["_L", "_R"])
  name rank_L rank_R
  Bob
        1
1 Jake
            2
                   1
2 Lisa
            3
                   4
   Sue
            1
```

These suffixes work in any of the possible join patterns, and work also if there are multiple overlapping columns.

For more information on these patterns, see "Aggregation and Grouping" on page 158, where we dive a bit deeper into relational algebra. Also see the "Merge, Join, and Concatenate" section of the Pandas documentation for further discussion of these topics.

## **Example: US States Data**

Merge and join operations come up most often when one is combining data from different sources. Here we will consider an example of some data about US states and their populations. The data files can be found at <a href="http://github.com/jakevdp/data-USstates/">http://github.com/jakevdp/data-USstates/</a>:

```
In[19]:
# Following are shell commands to download the data
```

```
# !curl -0 https://raw.githubusercontent.com/jakevdp/
     data-USstates/master/state-population.csv
# !curl -0 https://raw.githubusercontent.com/jakevdp/
     data-USstates/master/state-areas.csv
# !curl -0 https://raw.githubusercontent.com/jakevdp/
     data-USstates/master/state-abbrevs.csv
```

Let's take a look at the three datasets, using the Pandas read\_csv() function:

```
In[20]: pop = pd.read_csv('state-population.csv')
       areas = pd.read csv('state-areas.csv')
       abbrevs = pd.read csv('state-abbrevs.csv')
       print(pop.head()); print(areas.head()); print(abbrevs.head())
pop.head()
                                            areas.head()
                  ages year population
  state/region
                                                    state area (sq. mi)
           AL under18 2012
                               1117489.0
                                                  Alabama
                                                                  52423
                 total 2012
1
           AL
                               4817528.0
                                            1
                                                  Alaska
                                                                 656425
2
           AL under18 2010
                              1130966.0
                                            2
                                                  Arizona
                                                                 114006
3
                 total 2010 4785570.0
                                                 Arkansas
                                                                  53182
4
           AL under18 2011
                                            3
                                                 Arkansas
                              1125763.0
                                                                  53182
                                            4 California
                                                                 163707
abbrevs.head()
       state abbreviation
0
     Alabama
1
      Alaska
                       ΑK
2
     Arizona
                       ΑZ
    Arkansas
                       AR
4 California
                       CA
```

Given this information, say we want to compute a relatively straightforward result: rank US states and territories by their 2010 population density. We clearly have the data here to find this result, but we'll have to combine the datasets to get it.

We'll start with a many-to-one merge that will give us the full state name within the population DataFrame. We want to merge based on the state/region column of pop, and the abbreviation column of abbrevs. We'll use how='outer' to make sure no data is thrown away due to mismatched labels.

```
In[21]: merged = pd.merge(pop, abbrevs, how='outer',
                        left_on='state/region', right_on='abbreviation')
       merged = merged.drop('abbreviation', 1) # drop duplicate info
       merged.head()
Out[21]:
          state/region
                          ages year population
                                                  state
        0
                   AL under18 2012 1117489.0 Alabama
                         total 2012 4817528.0 Alabama
        1
                   AL
        2
                   AL under18 2010 1130966.0 Alabama
                         total 2010 4785570.0 Alabama
        3
                   AL
                   AL under18 2011 1125763.0 Alabama
```

Let's double-check whether there were any mismatches here, which we can do by looking for rows with nulls:

Some of the population info is null; let's figure out which these are!

```
In[23]: merged[merged['population'].isnull()].head()
Out[23]:
             state/region
                             ages year population state
                      PR under18 1990
        2448
                                               NaN
                                                     NaN
        2449
                      PR
                            total 1990
                                               NaN
                                                     NaN
                      PR
        2450
                            total 1991
                                               NaN
                                                     NaN
        2451
                      PR under18 1991
                                                     NaN
                                               NaN
        2452
                            total 1993
                                               NaN
```

It appears that all the null population values are from Puerto Rico prior to the year 2000; this is likely due to this data not being available from the original source.

More importantly, we see also that some of the new state entries are also null, which means that there was no corresponding entry in the abbrevs key! Let's figure out which regions lack this match:

```
In[24]: merged.loc[merged['state'].isnull(), 'state/region'].unique()
Out[24]: array(['PR', 'USA'], dtype=object)
```

We can quickly infer the issue: our population data includes entries for Puerto Rico (PR) and the United States as a whole (USA), while these entries do not appear in the state abbreviation key. We can fix these quickly by filling in appropriate entries:

```
In[25]: merged.loc[merged['state/region'] == 'PR', 'state'] = 'Puerto Rico'
    merged.loc[merged['state/region'] == 'USA', 'state'] = 'United States'
    merged.isnull().any()

Out[25]: state/region    False
    ages         False
    year         False
    population          True
    state          False
    dtype: bool
```

No more nulls in the state column: we're all set!

Now we can merge the result with the area data using a similar procedure. Examining our results, we will want to join on the state column in both:

```
In[26]: final = pd.merge(merged, areas, on='state', how='left')
       final.head()
Out[26]:
          state/region
                                       population
                                                     state area (sq. mi)
                           ages
                                 year
                        under18
                                 2012
                                        1117489.0
                                                  Alabama
                                                                 52423.0
                          total 2012
                                                  Alabama
         1
                    AL
                                        4817528.0
                                                                 52423.0
         2
                    AL under18 2010
                                        1130966.0
                                                  Alabama
                                                                 52423.0
         3
                          total 2010
                                      4785570.0
                                                  Alabama
                    AL
                                                                 52423.0
                    AL under18 2011
                                        1125763.0 Alabama
                                                                 52423.0
```

Again, let's check for nulls to see if there were any mismatches:

```
In[27]: final.isnull().any()
Out[27]: state/region
         ages
                           False
         year
                           False
         population
                            True
                           False
         state
                            True
         area (sq. mi)
         dtype: bool
```

There are nulls in the area column; we can take a look to see which regions were ignored here:

```
In[28]: final['state'][final['area (sq. mi)'].isnull()].unique()
Out[28]: array(['United States'], dtype=object)
```

We see that our areas DataFrame does not contain the area of the United States as a whole. We could insert the appropriate value (using the sum of all state areas, for instance), but in this case we'll just drop the null values because the population density of the entire United States is not relevant to our current discussion:

```
In[29]: final.dropna(inplace=True)
        final.head()
Out[29]:
          state/region
                           ages year population
                                                     state area (sq. mi)
         0
                       under18 2012
                                      1117489.0 Alabama
                                                                 52423.0
                                        4817528.0 Alabama
         1
                    AL
                          total 2012
                                                                 52423.0
         2
                       under18 2010
                                                  Alabama
                                                                 52423.0
                    AL
                                        1130966.0
                          total 2010
                                        4785570.0 Alabama
         3
                    ΑL
                                                                 52423.0
                    AL under18 2011
                                        1125763.0 Alabama
                                                                 52423.0
```

Now we have all the data we need. To answer the question of interest, let's first select the portion of the data corresponding with the year 2000, and the total population. We'll use the query() function to do this quickly (this requires the numexpr package to be installed; see "High-Performance Pandas: eval() and query()" on page 208):

```
In[30]: data2010 = final.query("year == 2010 & ages == 'total'")
        data2010.head()
Out[30]:
             state/region
                                        population
                                                         state area (sq. mi)
                            ages year
         3
                      ΑL
                           total 2010
                                        4785570.0
                                                       Alabama
                                                                      52423.0
         91
                      AK total 2010
                                          713868.0
                                                        Alaska
                                                                     656425.0
```

101	ΑZ	total	2010	6408790.0	Arizona	114006.0
189	AR	total	2010	2922280.0	Arkansas	53182.0
197	CA	total	2010	37333601.0	California	163707.0

Now let's compute the population density and display it in order. We'll start by reindexing our data on the state, and then compute the result:

```
In[31]: data2010.set_index('state', inplace=True)
       density = data2010['population'] / data2010['area (sq. mi)']
In[32]: density.sort values(ascending=False, inplace=True)
       density.head()
Out[32]: state
        District of Columbia
                               8898.897059
        Puerto Rico
                               1058.665149
        New Jersey
                              1009.253268
                              681.339159
        Rhode Island
        Connecticut
                              645.600649
        dtype: float64
```

The result is a ranking of US states plus Washington, DC, and Puerto Rico in order of their 2010 population density, in residents per square mile. We can see that by far the densest region in this dataset is Washington, DC (i.e., the District of Columbia); among states, the densest is New Jersey.

We can also check the end of the list:

We see that the least dense state, by far, is Alaska, averaging slightly over one resident per square mile.

This type of messy data merging is a common task when one is trying to answer questions using real-world data sources. I hope that this example has given you an idea of the ways you can combine tools we've covered in order to gain insight from your data!

# **Aggregation and Grouping**

An essential piece of analysis of large data is efficient summarization: computing aggregations like sum(), mean(), median(), min(), and max(), in which a single number gives insight into the nature of a potentially large dataset. In this section, we'll

explore aggregations in Pandas, from simple operations akin to what we've seen on NumPy arrays, to more sophisticated operations based on the concept of a groupby.

### **Planets Data**

Here we will use the Planets dataset, available via the Seaborn package (see "Visualization with Seaborn" on page 311). It gives information on planets that astronomers have discovered around other stars (known as extrasolar planets or exoplanets for short). It can be downloaded with a simple Seaborn command:

```
In[2]: import seaborn as sns
       planets = sns.load_dataset('planets')
       planets.shape
Out[2]: (1035, 6)
In[3]: planets.head()
Out[3]:
                       number orbital_period mass
           method
                                                            distance year
        0 Radial Velocity 1 269.300 7.10 77.40
                                                                      2006
                                    874.774
763.000
326.030
516.220
                                                     2.21
        1 Radial Velocity 1
                                                            56.95
                                                                      2008
        2 Radial Velocity 1
3 Radial Velocity 1
4 Radial Velocity 1
                                                     2.60 19.84
                                                                      2011
                                                     19.40 110.62
                                                                      2007
                                                     10.50 119.47
                                                                      2009
```

This has some details on the 1,000+ exoplanets discovered up to 2014.

### Simple Aggregation in Pandas

Earlier we explored some of the data aggregations available for NumPy arrays ("Aggregations: Min, Max, and Everything in Between" on page 58). As with a onedimensional NumPy array, for a Pandas Series the aggregates return a single value:

```
In[4]: rng = np.random.RandomState(42)
       ser = pd.Series(rng.rand(5))
       ser
Out[4]: 0
             0.374540
        1
             0.950714
             0.731994
             0.598658
             0.156019
        dtype: float64
In[5]: ser.sum()
Out[5]: 2.8119254917081569
In[6]: ser.mean()
Out[6]: 0.56238509834163142
```

For a DataFrame, by default the aggregates return results within each column:

By specifying the axis argument, you can instead aggregate within each row:

Pandas Series and DataFrames include all of the common aggregates mentioned in "Aggregations: Min, Max, and Everything in Between" on page 58; in addition, there is a convenience method describe() that computes several common aggregates for each column and returns the result. Let's use this on the Planets data, for now dropping rows with missing values:

```
In[10]: planets.dropna().describe()
Out[10]:
                  number orbital_period
                                                       distance
                                               mass
                                                                       year
        count 498.00000
                              498.000000 498.000000 498.000000
                                                                 498.000000
        mean
                 1.73494
                              835.778671
                                           2.509320
                                                      52.068213 2007.377510
        std
                 1.17572
                             1469.128259
                                           3.636274
                                                      46.596041
                                                                   4.167284
        min
                 1.00000
                               1.328300
                                           0.003600
                                                      1.350000
                                                                1989.000000
        25%
                 1.00000
                               38.272250
                                           0.212500
                                                      24.497500 2005.000000
        50%
                 1.00000
                              357.000000
                                           1.245000
                                                      39.940000 2009.000000
        75%
                 2.00000
                              999.600000
                                                      59.332500
                                                                2011.000000
                                           2.867500
        max
                 6.00000
                            17337.500000
                                          25.000000 354.000000 2014.000000
```

This can be a useful way to begin understanding the overall properties of a dataset. For example, we see in the year column that although exoplanets were discovered as far back as 1989, half of all known exoplanets were not discovered until 2010 or after. This is largely thanks to the *Kepler* mission, which is a space-based telescope specifically designed for finding eclipsing planets around other stars.

Table 3-3 summarizes some other built-in Pandas aggregations.

*Table 3-3. Listing of Pandas aggregation methods* 

Aggregation	Description		
count()	Total number of items		
first(),last()	First and last item		
<pre>mean(), median()</pre>	Mean and median		
min(),max()	Minimum and maximum		
std(),var()	Standard deviation and variance		
mad()	Mean absolute deviation		
prod()	Product of all items		
sum()	Sum of all items		

These are all methods of DataFrame and Series objects.

To go deeper into the data, however, simple aggregates are often not enough. The next level of data summarization is the groupby operation, which allows you to quickly and efficiently compute aggregates on subsets of data.

### **GroupBy: Split, Apply, Combine**

Simple aggregations can give you a flavor of your dataset, but often we would prefer to aggregate conditionally on some label or index: this is implemented in the so-called groupby operation. The name "group by" comes from a command in the SQL database language, but it is perhaps more illuminative to think of it in the terms first coined by Hadley Wickham of Rstats fame: *split, apply, combine*.

### Split, apply, combine

A canonical example of this split-apply-combine operation, where the "apply" is a summation aggregation, is illustrated in Figure 3-1.

Figure 3-1 makes clear what the GroupBy accomplishes:

- The *split* step involves breaking up and grouping a DataFrame depending on the value of the specified key.
- The *apply* step involves computing some function, usually an aggregate, transformation, or filtering, within the individual groups.
- The *combine* step merges the results of these operations into an output array.