**Product Requirement Document**

*Project title: Pinnacle Technological Improvement Phase 1 – Online Portal Development*

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# **Introduction**

This third version of PRD added one more requirement.

# **Requirement**

Add ‘**Finance Type**’ into the application process

图形用户界面, 应用程序

描述已自动生成

The **selections** under ‘Finance Type’ should include:

Business Loan

Invoice Finance

Revolving Credit

Merchant Cash Advance

Bridging Loan

Commercial Mortgage

Development Finance

Asset Finance

Other

The selection that applicants make will result in different types of documents to be uploaded in **step 5**. The corresponding documents required for each Finance Type are depicted below.

**Business Loan**

* Upload 6 Months Business Bank Statements PDF
* Upload Most Recent Full Annual Accounts
* ID
* Additional Information

**Invoice Finance**

* Most Recent Full Annual Accounts
* Last 3 Months Business Bank Statements In PDF Format
* Aged Debtors (Outstanding Invoices)
* ID
* Additional Information

**Revolving Credit**

* Last 6 Months Business Bank Statements In PDF
* Most Recent Full Annual Accounts
* ID
* Additional Information

**Merchant Cash Advance**

* Upload 6 Months Business Bank Statements PDF
* Upload 6 Months Business Card Machine Statements PDF
* ID
* Additional Information

**Bridging Loan**

* Last 6 Months Business Bank Statements In PDF
* Most Recent Full Annual Accounts
* ID
* Additional Information

**Commercial Mortgage**

* Last 3 Months Business Bank Statements In PDF
* Last 3 Months Personal Bank Statements In PDF
* Most Recent Full Annual Accounts
* ID
* Additional Information

**Development Finance**

* Last 3 Months Business Bank Statements In PDF
* Last 3 Months Personal Bank Statements In PDF
* Most Recent Full Annual Accounts
* ID
* Additional Information

**Asset Finance**

* Upload 6 Months Business Bank Statements PDF
* Upload Most Recent Full Annual Accounts
* Details of the asset / assets you are looking to finance
* ID
* Additional Information

**Other**

* Upload 6 Months Business Bank Statements PDF
* ID
* Additional Information