

# Calculated columns:

```
1) SWITCH( 'Calendar Lookup'[Month Name],
"January","1", "February","2", "March","3", "April","4", "May","5", "June","6", "July","7",
"August","8", "September","9", "October","10", "November","11", "December","12",
"Other")
```

```
2) UPPER(MID('Calendar Lookup'[Month Name],1,3))
```

```
3) WEEKDAY('Calendar Lookup'[Date],2)
```

```
4) Weekend =
```

```
IF('Calendar Lookup'[Day of Week] =6 ||
```

```
'Calendar Lookup'[Day of Week] =7,
```

```
"Weekend",
```

```
"Weekday")
```

```
5) IF('Customer Lookup'[TotalChildren]>0,"Yes","No")
```

```
6) IF('Customer Lookup'[Parent] = "Yes" &&
'Customer Lookup'[AnnualIncome] > 100000,
"Priority",
"Standard")
```

```
7)IF('Customer Lookup'[AnnualIncome] >= 150000,"Very High",
IF('Customer Lookup'[AnnualIncome] >= 100000,"High",
IF('Customer Lookup'[AnnualIncome] >= 50000,"Average",
"Low")))
```

```
8) Switch('Customer Lookup'[EducationLevel],
```

```
"High School", "High School",
```

```
"Partial High School", "High School",
```

```
"Bachelors", "Undergrad",
```

```
"Partial College", "Undergrad",
```

```
"Graduate Degree", "Graduate"
```

```
)
```

```
9) ('Customer Lookup'[Prefix] & " " & 'Customer Lookup'[FirstName] & " " & 'Customer
Lookup'[LastName])
```

```
10) YEAR('Customer Lookup'[BirthDate])
```

```
11) DATEDIFF('Customer Lookup'[BirthDate],TODAY(),YEAR)
```

```
12) SWITCH(TRUE(),
'Product Lookup'[ProductPrice] > 500, "High",
'Product Lookup'[ProductPrice] > 100, "Mid-Range",
"Low")
```

```
13) LEFT('Product Lookup'[ProductSKU],
SEARCH("-", 'Product Lookup'[ProductSKU]
)-1)
```

```
14) IF('Sales Data'[OrderQuantity] > 1,
"Multiple Items",
"Single Item")
```

DAX Measures:

% of All Customer =  
**DIVIDE**([Total Customers],[All Customers])

% of All Orders =  
**DIVIDE**([Total Orders],[All Orders])

% of All Returns  
**DIVIDE**([Total Returns],[All Returns])

10-day Rolling Revenue=  
**CALCULATE**([Total Revenue],  
**DATESINPERIOD**('Calendar Lookup'[Date],  
**MAX**('Calendar Lookup'[Date]),-10,DAY))

90-day Rolling Profit =  
**CALCULATE**([Total Profit],  
**DATESINPERIOD**('Calendar Lookup'[Date],  
**MAX**('Calendar Lookup'[Date]),-90,DAY))

Adjusted Price = [Average Retail Price] \* (1 + [Price Adjustment (%)][Price  
Adjustment (%) Value])

Adjusted Profit =  
[Adjusted Revenue]-[Total Cost]

Adjusted Revenue =  
**SUMX**('Sales Data',  
'Sales Data'[OrderQuantity] \* [Adjusted Price])

All Customers =  
**CALCULATE**([Total Customers],  
**ALL**('Sales Data'))

All Orders =  
**CALCULATE**([Total Orders],  
**ALL**('Sales Data'))

All Returns =  
**CALCULATE**([Total Returns],  
**ALL**('Returns Data'))

All Revenue =  
**CALCULATE**([Total Revenue],  
**ALLEXCEPT**('Sales Data','Calendar Lookup'[Year]))

Average children per customer =  
**AVERAGE**('Customer Lookup'[TotalChildren])

Average Customer Age = **AVERAGE**('Customer Lookup'[Customer Age])

Average Retail Price =  
**AVERAGE**('Product Lookup'[ProductPrice]  
)

Average Revenue Per Customer =  
**DIVIDE**([Total Revenue],[Total Customers])

Bike **Return** Rate =  
**CALCULATE**([Return Rate],  
'Product Categories Lookup'[Category Name]= "**Bikes**")

Bike Returns =  
**CALCULATE**([Total Returns],  
'Product Categories Lookup'[Category Name] = "**Bikes**")

Bike Sales =  
**CALCULATE**([Quantity Sold],  
'Product Categories Lookup'[Category Name]= "**Bikes**")

Bulk Orders =  
**CALCULATE**([Total Orders],  
'Sales Data'[OrderQuantity] > 1)  
Cost Per Unit = **DIVIDE**([Total Cost],[Quantity Sold])

Full Name (Customer Detail) =  
**IF** (  
    **HASONEVALUE**(  
        'Customer Lookup'[CustomerKey]  
    ),  
    **MAX**('Customer Lookup'[Full Name]  
    ),  
    "**Multiple-Customers**"  
)

High Ticket Orders =  
CALCULATE([Total Orders],  
FILTER('Product Lookup', 'Product Lookup'[ProductPrice] > 'Measure  
Table'[Overall Average Price]))

Markup = DIVIDE([Total Profit],[Total Cost])

Order Target =  
[Previous Month Orders]\*1.1

Order Target Gap = [Total Orders] - [Order Target]

Overall Average Price =  
CALCULATE([Average Retail Price],  
ALL('Product Lookup'))

Previous Month Orders =  
CALCULATE([Total Orders],  
DATEADD('Calendar Lookup'[Date],-1,MONTH))

Previous Month Profit =  
CALCULATE([Total Profit],  
DATEADD('Calendar Lookup'[Date],-1,MONTH))

Previous Month Returns =  
CALCULATE([Total Returns],  
DATEADD('Calendar Lookup'[Date],-1,MONTH))

Previous Month Revenue =  
CALCULATE([Total Revenue],  
DATEADD('Calendar Lookup'[Date],-1,MONTH))

Profit Margin = DIVIDE([Total Profit],[Total Revenue])

Profit Per Unit = DIVIDE([Total Profit],[Quantity Sold])

Profit Target =  
[Previous Month Profit]\*1.1

Profit Target Gap = [Total Profit] - [Profit Target]

Quantity Returned =  
SUM('Returns Data'[ReturnQuantity])  
)

Quantity Sold =  
SUM('Sales Data'[OrderQuantity])  
)

Return Rate =  
DIVIDE([Quantity Returned],[Quantity Sold], "No Sales")

Revenue Target =  
[Previous Month Revenue]\*1.05

Revenue Target Gap = [Total Revenue] - [Revenue Target]

Total Cost =  
SUMX('Sales Data',  
'Sales Data'[OrderQuantity]\* RELATED('Product Lookup'[ProductCost]))

Total Customers =  
DISTINCTCOUNT('Sales Data'[CustomerKey])  
)

Total Orders =  
DISTINCTCOUNT('Sales Data'[OrderNumber])

Total Orders (Customer Detail) =  
IF (  
HASONEVALUE(  
'Customer Lookup'[CustomerKey])  
,  
[Total Orders],  
"\_"  
)

Total Profit =  
[Total Revenue]-[Total Cost]

Total Returns =  
SUM('Returns Data'[ReturnQuantity])  
)

Total Revenue =  
SUMX('Sales Data',  
'Sales Data'[OrderQuantity] \* RELATED('Product Lookup'[ProductPrice]))

Total Revenue (Customer Detail) =  
IF (  
HASONEVALUE(  
'Customer Lookup'[CustomerKey])  
,  
[Total Revenue],  
"\_"  
)

Weekend Orders =  
CALCULATE([Total Orders],  
'Calendar Lookup'[Weekend] = "Weekend")

YTD Revenue =  
CALCULATE([Total Revenue],  
DATESYTD('Calendar Lookup'[Date]))