Journeyman

Modification And Punch List

Version 1

Tasks

1. Notes section: expound function to upload files
2. add upload on Contact/Quote Pages
3. Cloud Storage and link to the clients documents
4. Spartan Shield Contact/Checklist forms
5. Auto create to do list for Spartan and connect new client information to contact
6. What clicked to autopopulate the list on Spartan forms
7. want to be able to priortiaze list on spartan sheild to do list fors
8. filter client searches by address as you type
9. Give employee ability to upload clients documents and to see clients they are currently working on.
10. Employee collect customer balance due from invoice
11. auto calculate labor after clocking out and update invoice
12. super admin/labor rate add holidays
13. update invoices/ongoing billable feature
14. sign up new client remodel/shield
15. service types/offerings/packages for companies to offer clients
16. auto calculate holiday pay QB
17. vacation pay
18. benefits
19. code pop up for manual hour add and approval from foreman
20. link address to employee login/logout for each project
21. edit clock for users / admin in short manual edit of hours
22. Connect with Google, One Calendars
23. client create task list
24. add file upload for task job board
25. pop up notification of messages
26. check in at location
27. integrate shopping list
28. assign list to projects
29. expense out
30. add divisions within the company...like departments
31. default US for everything
32. display salutations
33. annually auto populate city and state by zip code
34. glitch on client dashboard not showing uptaded members/clients etc
35. calendar to include events 1st Tuesday Day of Week, Date of Month, Quarterly Semi Annually
36. make phone numbers and addresses in events non-mandatory, this is for new leads.

37. Link to automap directly from events to maps
38. ability for employee to turn lead into a client
39. filter time logs by project/hours
40. project complete to budget
41. set ability to login for day select project for the day...drop down
42. project complete disappear from employee view
43. messaging/push notifications on the task
44. admin running to do list
45. convert estimate into project/invoice
46. hand notes on estimates
47. support ticket to create lead/ custom setup
48. add leads to overall dashboards (all outlets)
49. color code tickets
50. color code employees (hex color key selection per employee)