

EDUCATION		
RUTGERS, THE STATE UNIVERSITY OF NEW JERSEY	December 2025	
Rutgers Business School- Newark, NJ		
Master of Information Technology and Analytics		
CLARK UNIVERSITY- Worcester, MA	December 2024	
Bachelor of Science, Major in Public Administration		

SKILLS		
• Technical Skills: Excel, SAP, Tableau, SQL, PowerBI, Python, VBA, QuickBooks, Bloomberg, Microsoft Office		
• Professional Skills: Financial Modeling, Financial Planning, Budgeting, Forecasting, Scenario Analysis, Market Research, Sensitivity Analysis, Project Management, Stakeholder Analysis, Trend Analysis, Ratio Analysis		

EXPERIENCE		
Fosun Capital Investment Management, LLC	May 2024 – December 2024	
Financial Analyst Intern (Remote)		
• Performed detailed DCF and comparable valuation on 12 potential acquisitions across healthcare, TMT, and consumer sectors, modeling IRR, NPV, and payback; helped Investment Committee go/no-go decisions making.		
• Assisted in due diligence on eight shortlisted targets, conducting variance and trending analysis across income statements, forecasts, and working-capital schedules; enabling more favorable deal terms and materially mitigating downside risk.		
• Built dynamic three-statement models with scenario analysis for ten portfolio companies, running ad-hoc and sensitivity analysis on revenue drivers, cost structures, and debt covenants; insights lifted projected portfolio IRR from 19% to 22%.		
• Designed automated KPI dashboards in Power BI , integrating liquidity ratios, covenant headroom, and leverage metrics; coordinated with IT to automate data extractions from SAP HANA , significantly reducing manual workload and reporting delays.		
• Collaborated with teams to structure acquisition financing, optimizing debt-equity mix and interest deductibility with Excel (Power Queries, VLOOKUP) ; the improved structure reduced weighted average cost of capital by 1.2%.		
• Implemented post-investment performance reviews, benchmarking margin trends, cash-conversion cycles, and ROIC against peer medians; resulting action plans lifted EBITDA margins at two distressed holdings by a significant 3.1% within nine months.		
Ocean Fortune Glory Asset Management, LLC	May 2023 – August 2023	
Financial Analyst Intern (Shanghai, China)		
• Conducted monthly reconciliations for three private-equity fund entities focused on cross-border buyouts; maintained ledgers in covering capital calls, fee accruals, and NAV validation, ensuring zero-variance trial balances.		
• Oversaw complete financial-statement close for the management company and offshore SPVs, preparing quarterly investor packages, budget reforecasts, and variance narratives, automated reconciliation scripts in SQL .		
• Compiled monthly portfolio performance Tableau dashboards integrating EBITDA trendlines, leverage compliance, cash-conversion metrics, and covenant headroom; insights guided partner discussions on dividend policy and resource allocation without duplicating underlying deal-model assumptions.		
• Partnered with operating teams to monitor integration savings, building real-time cost-tracking matrices in Excel VBA Macros ; findings unlocked previously unidentified annual procurement efficiencies across manufacturing and logistics subsidiaries.		
• Performed sensitivity and break-even analyses on carried-interest waterfalls, hurdle-rate resets, and management-fee tiers across three funds; refined co-investment pricing and enhanced investor remuneration alignment over a three-year glidepath.		

PROJECTS		
Student Performance Database Project (SQL, ERD, Tableau)	2025	
• Devised an integrated SQL warehouse merging academic records for 500+ students; automated 25 ad-hoc queries to uncover GPA trends, enabling academic planning teams to optimize course offerings and improve student performance.		
• Built a forecasting model in Excel to project retention and major-switching patterns; used historical course performance and enrollment data to simulate academic pipeline scenarios, supporting curriculum planning over a 3-year horizon.		
• Conducted variance analysis on scholarship budgets versus actual disbursements, revealing GPA-threshold inefficiencies; recommended allocation recalibration that reduced annual aid expense by \$150K while preserving merit-based support ratios across academic programs.		
• Presented Tableau scorecards to academic and financial leadership, translating GPA cohort patterns into actionable academic KPIs; helped shorten curriculum review cycles by 40%, leading to more responsive and program adjustments.		