

## Customer portal

The customer should have access to a portal where he can manage several aspects of he's activity such as:

### 1. Quotes:

Getting prices from carriers, consult the quotes done previously.

Quote
quote_id
service_id
service_name
price_excl_vat
price_incl_vat
parcel_numbers
Date/hour of registration
source: API/customer portal

### 2. Orders

a) Show the list of orders per period(Year, month, week)

Order
order_id
service_id
service_name
price_excl_vat
price_incl_vat
parcel_numbers
customer_id/name
date/hour of registration
status: created, cancelled, status
Source: API/customer portal

- b) Show number of orders per period (year, month, week) **Use a graph**
- c) Show amount of shipping **(Use a graphs)**
- d) Show Top 5 services used per number of shipment/turnover.**(Use a graph)**

### 3. Invoices:

- a) Show list of invoices per period(Year, Month, Week)

b)

invoices
invoice_number
invoice-amount
customer_id
Emission date
period

- c) Show the number of invoices per period(Year, month, week)
- d) Show the overall amount per period (Year, month, week): Use a graph
- e) Invoices must be edited each week.

### 4. Referrals(To be developed late)

My actual referrals, approved, send an email/SMS, share link on Facebooks/Instagram, send a link

### 5. API/plugin integrations

Generate API key, API credentials. Actual integrations. Activate/deactivate.

### 6. Service management

Show list of services. Activate/deactivate services

Service
service_id
carrier
name
origin
transit time
details
Active or not

### 7. Tools

Weight volumetric calculator

8. Actual data that should be registered and flow of information:

