# **Customer portal**

The customer should have access to a portal where he can manage several aspects of he's activity such as:

#### 1. Quotes:

Getting prices from carriers, consult the quotes done previously.

Quote

quote\_id

service\_id

service\_name

price\_excl\_vat

price\_incl\_vat

parcel\_numbers

Date/hour of registration

source: API/customer portal

#### 2. Orders

a) Show the list of orders per period(Year, month, week)

Order

order\_id

service\_id

service\_name

price\_excl\_vat

price\_incl\_vat

parcel\_numbers

customer\_id/name

date/hour of registration

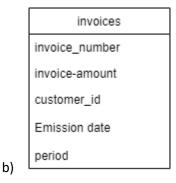
status: created, cancelled, status

Source: API/customer portal

- b) Show number of orders per period (year, month, week) Use a graph
- c) Show amount of shipping (Use a graphs)
- d) Show Top 5 services used per number of shipment/turnover.(Use a graph)

#### 3. Invoices:

a) Show list of invoices per period(Year, Month, Week)



- c) Show the number of invoices per period(Year, month, week)
- d) Show the overall amount per period (Year, month, week): Use a graph
- e) Invoices must be edited each week.

### 4. Referrals(To be developed late)

My actual referrals, approved, send an email/SMS, share link on Facebooks/Instagram, send a link

### 5. API/plugin integrations

Generate API key, API credentials. Actual integrations. Activate/deactivate.

#### 6. Service management

Show list of services. Activate/deactivate services



### 7. Tools

Weight volumetric calculator

## 8. Actual data that should be registered and flow of information:

customer portal

