



Sunnyvale Branch

Sunnyvale office: 1290 Oakmead Parkway, Suite#230, Sunnyvale, CA94085

Feb
2017

Time		BPM		BFS/FFS TRAINING		Duty	
Date	Time	Introduction	Presenter	Team MC	Trainers and Topics	Registration	Chairs
4-Feb Sat.	10 A.M.	Xiaoyan Que	Jade Hsiung Tien Pham	Ocean G.	Lifang Chou : Long Term Care	Jennifer Sun	Connie Chen
6-Feb	10 A.M.	MONDAY - CASE STUDY TRAINING					
7-Feb Tue.	7 P.M.	Miron Truong	Long Hoang Suzanna Lam	Wendy Hu	Lily Zhu : Insurance 201 Ocean G. : Trainer Trainee Role	Yi Zhou	Lina Shuai
11-Feb Sat.	10 A.M.	CK Huang	Lifang Chou Lina Shuai	Paulina Shiau	Henry Liu : Retirement Solution	Nancy Yee	Thieu Pham
13-Feb	10 A.M.	MONDAY - CASE STUDY TRAINING					
14-Feb Tue.	7 P.M.	Andrew Lim	Thieu Pham Yuling Feng	Jiali Li	Yi Zhou : Newly License Training Sandy Yu : 6 steps and 8 filters	Suzanna Lam	Connie Chen
18-Feb Sat.	10 A.M.	Chuck Nolan	Nancy Yee Yi Zhou	Long Hoang	Albert Law : Risk Management	Ocean G.	Yi Zhou
20-Feb	10 A.M.	MONDAY - CASE STUDY TRAINING					
21-Feb Tue.	7 P.M.	Lancy Liu	Henry Liu Wing Wan	Serena Wang	Jonathan Yu : 3 Stages in WFG business	Henry Liu	Lifang Chou
25-Feb Sat.	10 A.M.	Jane Kong	Wendy Hu Lina Shuai	Justin Chen	Suzanna Lam : Tax Strategy	Connie Chen	Jia Li
27-Feb	10 A.M.	MONDAY - CASE STUDY TRAINING					
28-Feb Tue.	7 P.M.	Chris Zhang	Lifang Chou Jonathan Yu	Jennifer Sun	Jade Hsiung : How money works Sally Wu : How to make \$100K +	Lina Shuai	Suzanna Lam

The EXAM Prep/Cram Class 's schedule please Call Mr. Ron Nishimura at 559-213-2341 to pre-register.

