



Fremont Branch

39355 California Street, Ste 201B, Fremont CA

JULY
2016

Time		BPM		BFS/FFS TRAINING (BFS Book Required)				Duty		
Date	Time	BPM Captain	Presenter	Intro & MC	Trainers and Topics		Greeter	Registration	Set up	
2-Jul Sat.	10 A.M.	Emily Liu	Hai Tran	Ronn Patton	Jonathan Yu: Retirement Strategies		Vy Nguyen	Kym Pinnick	Andrew Lim	
			Lily Zhu	Piseth Leng						
4-Jul	10 A.M.	MONDAY - CASE STUDY TRAINING IN SUNNYVALE till NOON								
6-Jul Wed.	7 P.M.	Yvonne Zhou	Donald Lee	Andrew Lim	Connie Chen: Maximizing Your Return		A.J. Abellon	Ronn Patton	Binchen Wang	
			Wing Wan	Emily Liu						
9-Jul Sat.	10 A.M.	A.J. Abellon	Andrew Lim	Ronn Patton A.J. Abellon	Jonathan Yu: Building Fundamentals		Andrew Lim	Stephy Chan	T.C.	
11-Jul	10 A.M.	MONDAY - CASE STUDY TRAINING IN SUNNYVALE till NOON								
13-Jul Wed.	7 P.M.	Emily Liu	Sally Wu	Yoon Cho	Wing Wan: Business follow up		Ronn Patton	Wei Sun	Eric Chan	
			Lily Zhu	A.J. Abellon						
16-Jul Sat.	10 A.M.	Andrew Lim	Piseth Leng	Kym Pinnick	Lily Zhu: How to Max out Tax Structure		Andrew Lim	Ronn Patton	A.J. Abellon	
			Hai Tran	Gina Pay						
18-Jul		MONDAY - CASE STUDY TRAINING IN SUNNYVALE till NOON								
20-Jul Wed.	7 P.M.	Helen Meng	A.J. Abellon	Yoon Cho	Sally Wu: Fast Start your Business		A.J. Abellon	Sandy Yu	Binchen	
			Wing Wan	Yvonne Zhou						
23-Jul Sat.	10 A.M.	Piseth Leng	Sandy Yu	Stephy Chan	Jennifer Tran & Matthew Vo: Estate Planning		Hung Nguyen	Vy Nguyen	Andrew Lim	
			Jonathan Yu	Jewely Pay						
25-Jul	10 A.M.	MONDAY - CASE STUDY TRAINING IN SUNNYVALE till NOON								
27-Jul Wed.	7 P.M.	Mandy Huang	Andrew Lim	A.J. Abellon	Lifang Chou: How to make \$100K Part-time		A.J. Abellon	Wei Sun	Eric Chan	
			Jonathan Yu	Mandy Huang						
30-Jul Sat.	10 A.M.	SUNNYVALE OFFICE: Upstart / Advance School								

If you are the Trainer, MC, And Intro, you must be in MD meeting. Wed: 6:30pm, Sat: 9:30am
 License Cram Class : email to instructor Ron Nishimura <ronnishi@sbcglobal.net>
Day time training / case study every Monday @ 10am to noon (Sunnyvale Office)