



# WORLD FINANCIAL GROUP

## Pleasanton Office BPM Schedule

4305 Hacienda Dr. Suite #350, Pleasanton, CA 94588

March

Schedule		BPM		TRAINING			HOST TEAM		
Date	Time	Introducer	Presenter	Team MC	Trainer	Topic	Registration	Security	Chairs
3/1 Wed.	7:30 PM	Ricky Huynh	John Chan / Holly La	Sam Low	Alyssa Nguyen <b>Tuyen Tran</b>	Insurance 101 <b>Monthly Recognition</b> <b>WFG vs. Other Business</b>	David's Team	Albert's Team	Nancy's Team
3/4 Sat.	10:00 AM	Bitu Hamidi	Alyssa Nguyen / Clarence Decano	Ed Caron	<b>Sam Low</b>	<b>Insurance - Tax Strategies</b>	Holly's Team	Penney's Team	Nancy's Team
3/8 Wed.	7:30 PM	David Fong	Jacky Tam / Tuyen Tran	Yuling Feng	Tu Bui <b>Frank Yang</b>	Finance 101 <b>Follow Up - Trainer / Trainee</b>	Nancy's Team	Kevin's Team	Albert's Team
3/11 Sat.	10:00 AM	Mike Cherman	Dominic Leung / Holy La	RJ Tolosa	<b>Grace Shih</b>	<b>Long Term Care</b> <b>(Open to Public)</b>	Tuyen's Team	Holly's Team	David's Team
3/15 Wed.	7:30 PM	RJ Tolosa	Nancy Ho / Walter Hughes	Alyssa Nguyen	Tuyen Tran <b>Kevin Lin</b>	Business 101 <b>Compensation</b>	Peggy's Team	Penney's Team	Nancy's Team
3/18 Sat.	10:00 AM	Lea Reyes	David Fong / Nancy Ho	Ricky Huynh	<b>John Chan</b>	<b>Annuity</b>	Jacky's Team	Tuyen's Team	Albert's Team
3/22 Wed.	7:30 PM	Yuling Feng	John Chan / Tuyen Tran	Tuyen Tran	Holly La <b>Jacky Tam</b>	Insurance 101 <b>Exchange Principle</b>	Penney's Team	Jenny's Team	Peggy's Team
3/25 Sat.	10:00 AM	Clarence Decano	Sam Low / Yuling Feng	Nancy Ho	<b>Alyssa Nguyen</b>	<b>Estate Planning</b> <b>(Open to Public)</b>	Nancy's Team	Penney's Team	Jacky's Team
3/29 Wed.	7:30 PM	Princess Baylosis	Jacky Tam / Holly La	Ed Caron	Dominic Leung <b>Nancy Ho</b>	Business 101 <b>Mental Toughness</b>	David's Team	Albert's Team	Holly's Team
4/1 Sat.	10:00 AM	Wayne Antoine	Ed Caron		<b>Tuyen Tran / Holly La</b>	<b>Upstart &amp; Advanced School</b>	Nancy's Team	Albert's Team	Holly's Team

Topic / Trainers are subject to change

Special Events:

**Cram Course (3 Days) \$67 - class only, \$99 - class with textbooks**

Date:

Time: Fri: 1pm-9pm, Sat: 1pm-7pm, Sun: 9am - 6pm

Location: 1290 Oakmead Pkwy. Suite #230, Sunnyvale, CA 94085