Time Line

	CR										UER
Year	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020
Harry's age	50	51	52	53	54	55	56	57	58	59	60
Sally's age	50	51	52	53	54	55	56	57	58	59	60
Samantha's age	18	19	20	21	22	23	24	25	26	27	28
Samantha's grade	12th	college freshman	college sophmore	college junior	college senior						
Josh's age	15	16	17	18	19	20	21	22	23	24	25
Josh's grade	9th	10th	11th	12th	college freshman	college sophmore	college junior	college senior			

Ultimate End Result

	Ultimate End Result			
	Ten Years from Now (Spring 2020)			
	Harry - 60			
	Sally 60			
Parameters				
Describe	Compaths 9 Isah hanny			
Parenting	Samantha & Josh happy			
	Samantha & Josh living independently & supporting themselves			
Career	Doing something I enjoy			
	Doing something I'm good at			
	Doing something I have passion about			
	Doing something that's helping others (which I feel positive about)			
	Helping others (could be volunteer work on the side)			
	In control of my own destiny (no one employer can fire me)			
	Flexibility to take time off			
	Flexibility to work in various locations			
	Career I can continue part-time in "retirement"			
	Career real continue part-time in Tetrement			
Financial	Making enough to live comfortably (not extravagantly)			
	Can afford travel, theatre, skiing			
	Enough saved for comfortable retirement			
	Can help our kids out financially if necessary			
Personal	Sally & I pass 30 years of marriage			
	Fewer stresses helps our relationship			
Health	Healthy, in good physical shape			
1 localiti	Still biking, skiing, taking long walks			
	our survey, county, taking tong traine			
Location - characteristics	Friendly community			
	Good weather			
	Jewish community			
	Access to culture			
	Nature nearby			
	Access to airport			
	Skiing nearby			
	Good biking			
	Not too far from our kids			
	Place we could grow old comfortably			
	Affordable			
	Politically liberal			
1 4 9 999	4.11.1.00			
Location - possibilities	Ashland, OR			

Intermediate End Results

	Intermediate End Result #1	Intermediate End Result #2	Ultimate End Result	Ultimate End Result (other p	
	Four Years from Now (Spring 2014)	Seven Years from Now (Spring 2017)	Ten Years from Now (Spring 2020)	Ten Years from Now (Spring	
			Harry - 60 Sally 66		
Parameters			Sally 00		
Parenting				Samantha & Josh happ	
				Samantha & Josh living independently & su	
Career	Decide what work I'll be doing at 60	Have plan in place to move to new career	Doing something I enjoy		
04.00.	Deside milat noin in De demig at ee	Prepare for new career (training or experience)	Doing something I'm good at		
		r repaire for new saider (training or experience)	Doing something I have passion about		
			Doing something that's helping others (which I feel positive about)		
			Helping others (could be volunteer work on the side)		
			In control of my own destiny (no one employer can fire me)		
			Flexibility to take time off		
			Flexibility to work in various locations		
			Career I can continue part-time in "retirement"		
Financial				Making enough to live comfortably (no	
				Can afford travel, theatre, s	
				Enough saved for comfortable r	
				Can help our kids out financially it	
D I				0.11.01	
Personal				Sally & I pass 30 years of ma	
				Fewer stresses helps our rela	
Health				Healthy, in good physical s	
ricular				Still biking, skiing, taking long	
				our brining, craining, carring for is	
Location - characteris	stics (May move to less expensive house locally)		Friendly community		
	Identify strong possibilities for long term location	Decide on location to move to	Good weather		
	Explore living & housing options there		Jewish community		
	Explore career options there		Access to culture		
			Nature nearby		
			Access to airport		
			Skiing nearby		
			Good biking		
			Not too far from our kids		
			Place we could grow old comfortably		
			Affordable		
			Politically liberal		
Location - possibilities	s		Ashland, OR		
2000ibilities	<u> </u>		Sonoma County		
			Berkeley (or nearby)		
			Palo Alto (or nearby)		
			Boulder, CO		

Current Reality

	Current Reality				
	Spring 2010 Harry - 50 Sally 50				
Parameters					
Parenting	Samantha finishing high school; starting college in the fall				
	Josh settling in well in his high schoo; 3 1/4 years to go				
Career	About to start new role as a recruiter				
Career	I think I'll enjoy it (but I don't really know)				
	I think I'll be good at it (but I don't really know)				
	Doing something I have passion about				
	Doing something that's helping others (which I feel positive about)				
	For now I'll be a contractor with 1 employer (could be fired any time)				
	In control of my own destiny (no one employer can fire me)				
	Fairly flexible to take time off (without pay)				
	Recruiting could be flexible for time & location				
	Recruiting could be continued part-time in "retirement"				
Financial	Recruiting job should pay enough to live comfortably (not extravagantly)				
- Indirect	I'll be able to afford many of the things I like to do				
	Children's tuition costs still unclear				
Personal	Completed 20 years of marriage				
	We'll see how upcoming transitions effect us				
Health	Healthy, in good physical shape				
1100.01	Regularly biking, skiing, taking long walks				
Location	Palo Altomeets most of our needs but it's very expensive				