

Time Line

[illegible]

Ultimate End Result

	Ultimate End Result
	Ten Years from Now (Spring 2020)
	Harry - 60
	Sally -- 60
Parameters	
Parenting	Samantha & Josh happy
	Samantha & Josh living independently & supporting themselves
Career	Doing something I enjoy
	Doing something I'm good at
	Doing something I have passion about
	Doing something that's helping others (which I feel positive about)
	Helping others (could be volunteer work on the side)
	In control of my own destiny (no one employer can fire me)
	Flexibility to take time off
	Flexibility to work in various locations
	Career I can continue part-time in "retirement"
Financial	Making enough to live comfortably (not extravagantly)
	Can afford travel, theatre, skiing
	Enough saved for comfortable retirement
	Can help our kids out financially if necessary
Personal	Sally & I pass 30 years of marriage
	Fewer stresses helps our relationship
Health	Healthy, in good physical shape
	Still biking, skiing, taking long walks
Location - characteristics	Friendly community
	Good weather
	Jewish community
	Access to culture
	Nature nearby
	Access to airport
	Skiing nearby
	Good biking
	Not too far from our kids
	Place we could grow old comfortably
	Affordable
	Politically liberal
Location - possibilities	Ashland, OR
	Corvallis, OR

Intermediate End Results

	Intermediate End Result #1	Intermediate End Result #2	Ultimate End Result	Ultimate End Result (other p
	Four Years from Now (Spring 2014)	Seven Years from Now (Spring 2017)	Ten Years from Now (Spring 2020)	Ten Years from Now (Spring 2020)
			Harry - 60 Sally -- 66	
Parameters				
Parenting				Samantha & Josh happy Samantha & Josh living independently & su
Career	Decide what work I'll be doing at 60	Have plan in place to move to new career Prepare for new career (training or experience)	Doing something I enjoy Doing something I'm good at Doing something I have passion about Doing something that's helping others (which I feel positive about) Helping others (could be volunteer work on the side) In control of my own destiny (no one employer can fire me) Flexibility to take time off Flexibility to work in various locations Career I can continue part-time in "retirement"	
Financial				Making enough to live comfortably (no Can afford travel, theatre, s Enough saved for comfortable r Can help our kids out financially if
Personal				Sally & I pass 30 years of mar Fewer stresses helps our rela
Health				Healthy, in good physical s Still biking, skiing, taking long
Location - characteristics	(May move to less expensive house locally) Identify strong possibilities for long term location Explore living & housing options there Explore career options there	Decide on location to move to	Friendly community Good weather Jewish community Access to culture Nature nearby Access to airport Skiing nearby Good biking Not too far from our kids Place we could grow old comfortably Affordable Politically liberal	
Location - possibilities			Ashland, OR Sonoma County Berkeley (or nearby) Palo Alto (or nearby) Boulder, CO	

Current Reality

	Current Reality
	Spring 2010
	Harry - 50
	Sally -- 50
Parameters	
Parenting	Samantha finishing high school; starting college in the fall Josh settling in well in his high school; 3 1/4 years to go
Career	About to start new role as a recruiter I think I'll enjoy it (but I don't really know) I think I'll be good at it (but I don't really know) Doing something I have passion about Doing something that's helping others (which I feel positive about) For now I'll be a contractor with 1 employer (could be fired any time) In control of my own destiny (no one employer can fire me) Fairly flexible to take time off (without pay) Recruiting could be flexible for time & location Recruiting could be continued part-time in "retirement"
Financial	Recruiting job should pay enough to live comfortably (not extravagantly) I'll be able to afford many of the things I like to do Children's tuition costs still unclear
Personal	Completed 20 years of marriage We'll see how upcoming transitions effect us
Health	Healthy, in good physical shape Regularly biking, skiing, taking long walks
Location	Palo Alto --meets most of our needs but it's very expensive