

SFChat Documentation

Release 0.12.0

SFChat team

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1. Objective

SFChat is acronym for Secure Free Chat under BSD 3-Clause license.

2. Technology

BackEnd:

- Python 3
- Django framework
- Django REST Framework
- MongoDB
- Comet long polling
- SFChat protocol
- REST API
- SSL/TLS

FrontEnd:

- JQuery framework
- RequireJS
- Normalize.css
- Comet long polling
- Chat class for handling users events
- Session Storage for conversation history

3. Protocol

3.1. Overview

Chat protocol should:

- 1. Minimize saving information on Server
- 2. Only two person can be speak through SFChat
- 3. Chat can be active 1 day

3.1.1. Investigation

There are two most famous chat protocols: XMPP (Extensible Messaging and Presence Protocol) and IRC (Internet Relay Chat). All that protocols are complicated and illustrate how interlocutors connect with each other by using pull of servers with secure and safe way. They are solved multi users and multi server collisions. SFChat does not has such problems because only one server and only two users are involved to message change process. Therefore it's efficient to create new protocol for SFChat.

3.1.2. Introduction

Protocol arrange message conversation between two users. Each chat has 4 phases:

- 1. Create chat
- 2. Join chat
- 3. Conversation
- 4. Exit chat

Create chat

Workflow has those steps:

- 1. new instance of chat is added to database
- 2. "invitation code" is generated
- 3. system message was registered for "chat creator" with "invitation code"
- 4. "user token" was created

Join chat by code

Join chat process contains of:

- 1. "invitation code" verifies
- 2. chat status was set as "ready"
- 3. "user token" was created
- 4. generate system message that chat is ready

Conversation

Conversation exchange has such essentials components:

- "Message" send to SFChat server
- "Long pulling" get new messages and displays on a chat
- If message was successfully sent to addresser then it would be removed from database

Exit

Exit or close chat has such phases:

- For user that click to end conversation is:
 - chat marked with "closed" status
 - "system message" for all users is created that chat was closed
 - conversation history removed from Session Storage
 - when user refresh chat page with "close" status then they will be redirected to main page
- For another user:
 - "Long pulling" get "system message" that chat was closed
 - "Success delivery confirmation" starts to clear Database from chat information
 - FrontEnd "long polling" requests are stopped
 - conversation history is removed from Session Storage

3.2. Messages

There are two type of messages "user" and "system".

3.2.1. System messages

The main distinguish between messages that "system":

- · Bordered with asterix
- Used as information for chat participants
- Can be displayed only for one user

System messages shows as a result of chat events:

- New chat was created and "invitation code" (please read more about code in corresponding section) was generated
- Uses joins to chat
- Chat was closed by participant
- Error appears (validation, internal chat errors etc.)

Message has such structure:

• Border on the top and button with asterix

• Message text

3.2.2. User messages

User message has more complicate structure than "system" message. It contains:

- Time in [H:i:s] format
- Participant name: "You", "Talker" or "...". Name "..." is used if several messages from one user was sent
- · Message body

For more information about style please follow to *mockups* section.

3.2.3. History

Message history is saved on FrontEnd in Session Storage. Message history is removed during "exit" process.

3.2.4. Semantic structure

Semantic structure for "user message" is:

```
<div id="msg-%message token%" class="message">
    <div class="msg-date">13:22:51</div>
    <div class="msg-name">You</div>
    <div class="msg-text">Hi, how are you doing today?</div>
</div>
```

Semantic structure of "system message" is:

Where %message token% is placeholder for "message token". 1

3.3. Chat Statuses

Status shows in what state particular entity now. Workflow is different accordingly status. So please follow corresponding workflow section for more details.

Name	Description		
draft	New chat was created, "invitation code" was generated. Chat is "wait" for join another participant.		
ready	So chat is ready for secure use. "Invitation code" was accepted.		
closed	Chat was closed with one of participant. It helps to block sending new messages and remove all history		
	from database.		

¹ "Message token" is reserved for future usage to indicate that message is on a delivery way. It's just idea.

4. REST API

Communication between SFChat server and FrontEnd arranges by REST api with JSON data format.

4.1. Endpoint

Endpoint is /api/

4.2. Versioning

For versioning it is used url ex. /api/v1/ or header X-SFC-VERSION=v1

4.3. URL Example

http://127.0.0.1:8000/api/v1/messages.json

where:

- http://127.0.0.1:8000 host name
- /api endpoint
- v1 version number
- messages resources
- .json datatype

4.4. Authorization

Authorization process has vary from "chat creator" and "chat joiner".

"Chat creator":

- 1. creates chat,
- 2. generates "Invitation code" and saves it in database,
- 3. generates "user token" and saves it in database.

"Chat joiner":

- 1. verify "Invitation code"
- 2. set chat status as "ready"
- 3. generate "user token" and save it in database.

For details please follow diagrams.

4.5. Authentication

Authentication process works through "user token" and "chat token". Each Api request has such required parameters:

- "chat token" that identify chat
- "user token" that helps to identify user

For details please follow diagrams.

4.6. Resources

Each resources have general required header's parameters:

Headers	Type	Description
X-SFC-userToken	String[24]	Unique key for <i>authenticate</i> user in chat
X-SFC-chatToken	String[24]	Chat Token unique chat identifier

For instance for messages resource development environment url looks like: http://127.0.0.1:8000/api/v1/messages.json

4.6.1. GET: messages.json

Return list of new messages. Such resource is used for "long polling".

Request

Optional parameter that turn on/off long-polling:

Parameter	Type	Default	Description
longPolling	Boolean	True	Default value: True

Response

Table below describes parameters in response body:

Parameters	Type	Description
results	Object	root object for response
results.code	Integer	response code
results.msg	String	response message
results.count	Integer	number of messages
results.status	Boolean	chat status
results.messages	Array	container of messages
results.messagesid	String[24]	message identifier
results.messages.msg	String[140]	message body
results.messages.system	Boolean	true if message is system or false otherwise

Response code is: 200 if Okey or other errors code otherwise.

For instance response with two messages would look like:

```
{
    'results': {
        'code': 200,
        'msg': 'Ok',
```

```
'count': 2,
    'status': 'ready'
    'messages': [
0: {
        '_id':'0cbc6611f5540bd0809a388dc95a615b',
        'msg': 'Hi, how are you?',
        'system': false
},
1: {
        'token':'0cbc6611f5540bd0809a388dc95a615a,
        'msg': 'Where are you?',
        'system': false
        }]
}
```

Empty response has that structure:

4.6.2. POST: messages.json

Send new message on SFChat server.

Request

Request does not have any special parameters. But body contains data with in structure that describes below.

Parameter	Type	Description
data	Object	root object
data.messages	Array	root element for messages
data.messages.msg	String[140]	message body

Note: It's possible that for some reason data were not sent so to prevent missing message the FrontEnd client keeps sending message until max attempt limit will be reach.

Example of body is:

Response

Response is standard.

4.6.3. DELETE: messages.json

Delete messages from SFChat. It's used generally as a result of successfully delivery messages. In this case SFChat server keeps only undelivered messages.

Request

Request does not have any special parameters.

Parameters	Type	Description
data	Object	root object
data.messages	Array	root element for messages
data.messagesid	String[24]	message identifier

Example of body is:

```
{ 'data': {
     messages : [
          0: { '_id': '0cbc6611f5540bd0809a388dc95a615b'}
          ]
    }
}
```

Response

Response is standard.

4.6.4. DELETE: chat.json

Delete chat means that one of participants want to exit from conversation. Therefore all undelivered messages should be delivered and chat should completely removed from SFChat server.

Request

Don't have any special parameters.

Response

Response is standard.

4.6.5. Standard response

Parameters	Type	Description
results	Object	root object
results.code 1	Integer	response code
results.msg	String	response message

Response code is: 202 if Okey or other errors code otherwise.

Example:

```
{
    'results': {
        'code': 200,
        'msg': 'Ok'
    }
}
```

4.6.6. Http codes ²

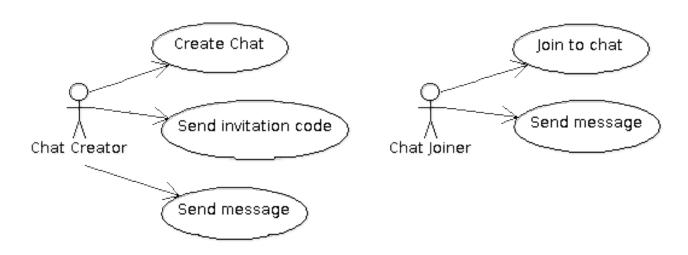
Code	Message	Standard description	SFChat description
200	Ok	The request has succeeded.	For all successful request GET
202	Accepted	The request has been accepted	Sending new message to FChat
		for processing, but the process-	server. But it is not guarantee
		ing has not been completed.	that message will be delivery to
			addressee
401	Unauthorized	The request requires user au-	User token is invalid
		thentication.	
404	Not Found	The server has not found any-	Undefined resource
		thing matching the Request-	
		URI.	
		The server does not support the	Method for such resource is not
		functionality required to fulfill	allowed
		the request.	
500 Internal Server Er-		The server encountered an un-	Unexpected situation was hap-
	ror	expected condition which pre-	pen. That makes error, excep-
		vented it from fulfilling the re-	tion, etc.
		quest.	

¹For "error" code like 500, 404, etc. message should be displayed as a "system message". For full list of used http codes please follow the corresponding section.

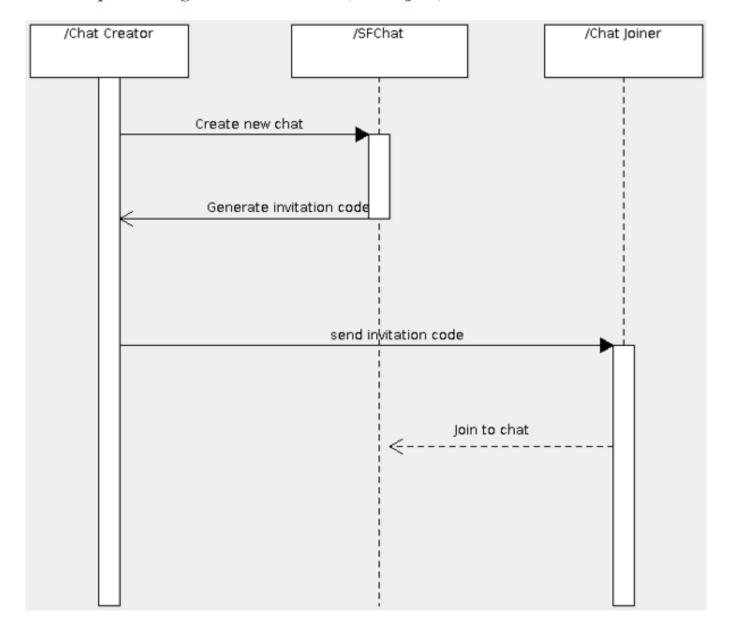
² Rest API Framework is used all set of http errors handlers so table above is not a full list of probably codes.

5. Diagrams

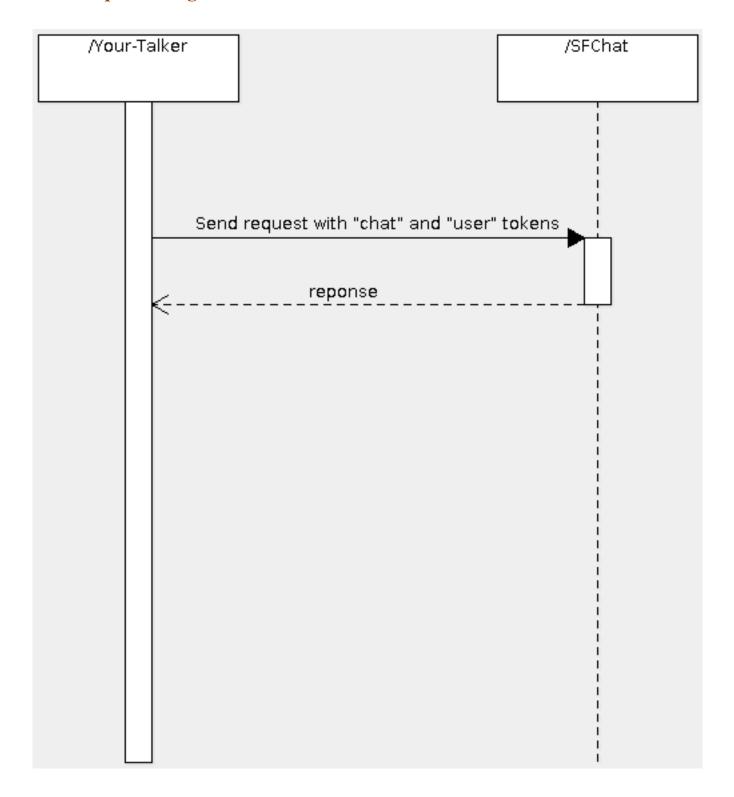
5.1. Use case diagram



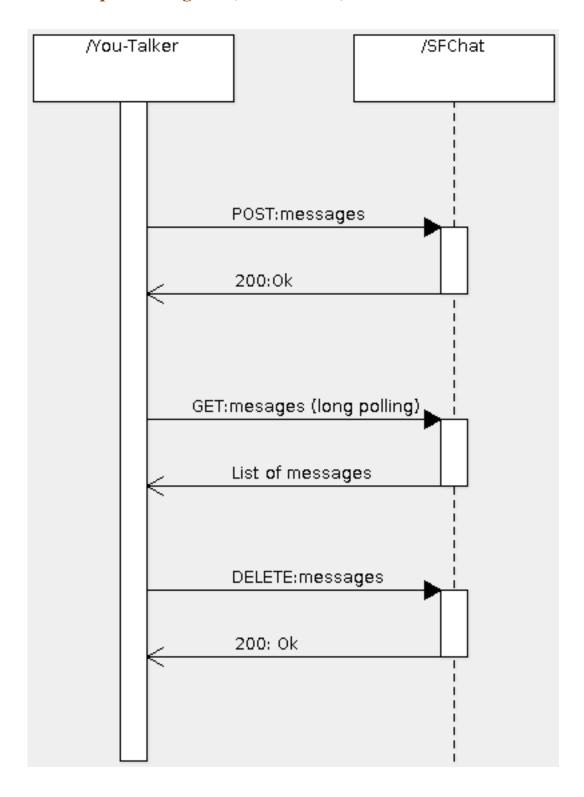
5.2. Sequence diagram authorization (create-join)



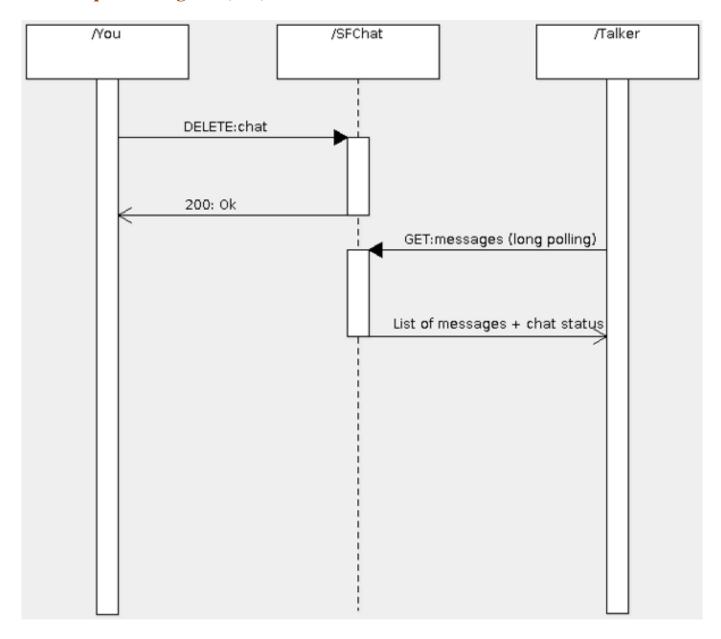
5.3. Sequence diagram authentication



5.4. Sequence diagram (conversation)



5.5. Sequence diagram (exit)



6. Database

6.1. MongoDB

MongoDB is a schema-less database. Therefore shema should be described in application. SFChat database has only one collection "chats" example below shows document in that collection:

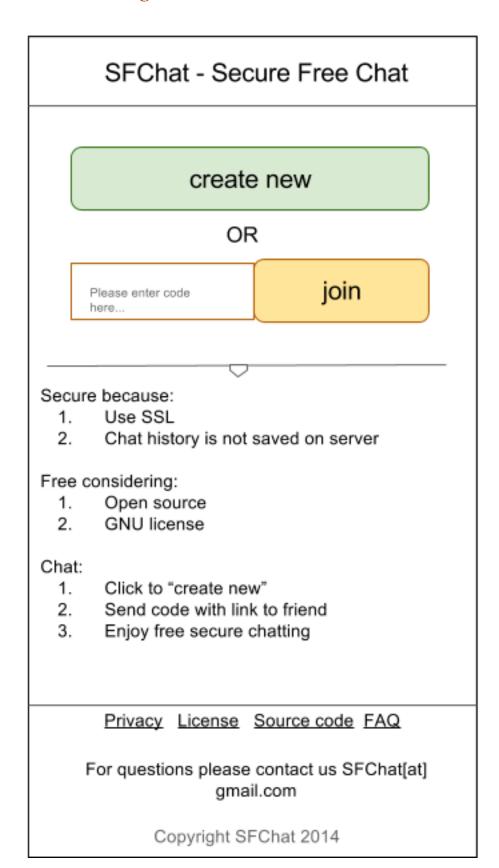
```
_id: ObjectId("507f191e810c19729de860ea"),
status: "ready",
user_tokens: [
    ObjectId("507f191e810c19729de860eb"),
    ObjectId("507f1f77bcf86cd799439011")
],
    messages: [
            _id: ObjectId("507f191e810c19729de860ed"),
            user_token: ObjectId("507f191e810c19729de860eb"),
            msg: "Hi, how are you?",
            system: false
    ],
    long_polling: [
        _id: ObjectId("507f191e810c19729de860ed"),
        user_token: ObjectId("507f191e810c19729de860eb"),
created: ISODate("2012-04-03T02:05:06Z")
}
]
    created: ISODate("2012-04-03T02:05:06Z")
```

Table below displays schema for "chats" collection:

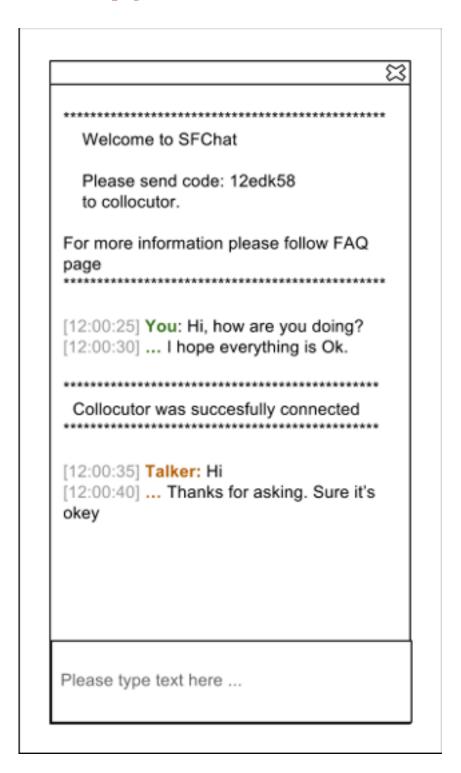
Name	Type	Description	Comment
chatsid	ObjectId	Unique key. Automatically generated by MongoDB	
chats.status	"draft", "ready", "closed"	Chat status. It should be one of the list	
chats.use_tokens	Array	List of "user tokens". Generated by ObjectId().	It is used for authentication process.
chats.messages	Array	Messages container that include income messages	
chats.messagesid	ObjectId	"message token". Generated by ObjectId().	
chats.messages.user_token	ObjectId	"user token"	For whom that message is ad- dressed
chats.messages.msg	String[140]	User's message	
chats.messages.system	true, false	Indicate is that message system or not.	
long_polling	Array	Long polling process container	
long_pollingid	ObjectId	Long polling process identifier	
long_polling.user_token	ObjectId	"user token"	
long_polling.created	String[UTC]	Creation date in UTC format	Used to determine close tab or browser
chats.created	String[UTC]	Creation date in UTC format	It's used to identify old chats and clear them.

7. Mockups

7.1. Main Page



7.2. Chat page



7.3. Other pages

Others pages like "Privacy", "License",... etc are simply text page with header and footer. Such pages aren't saved in Database they are html files. Because such pages are not dynamic they should be cashed.

8. MongoDB workflow

Such section display workflow in MongoDB point of view. First off all tun mongo and use sfchat:

```
mongo
use sfchat
```

8.1. Create chat

To create chat we should generate "user token" and add them to chat:

To see that data has been successfully saved please run such command:

```
db.chats.find().forEach(printjson);
```

As a result we have "user token", "invitation code" (chat token) and register system message:

To get string value of ObjectId it is need read property "str":

```
chat_token.str
```

8.2. Authorization

Each request to SFChat api contains "user token", "chat token". If, for instance SFchat api gets:

```
"chat token" = 543e33a2e3ce324d374246fc,
"user token" = 543e33ace3ce324d374246fd.
```

Therefore it is need to run verification:

```
db.chats.findOne({
    $and: [
        {_id: ObjectId("543e33a2e3ce324d374246fc")},
        {status: {$in: ["draft", "ready"]}},
        {user_tokens: ObjectId("543e33ace3ce324d374246fd")}
        ]},
        {_id: 0, messages: 1}
);
```

As a result if null that authorization data is invalid otherwise return list of messages.

8.3. Join chat by code

To join chat it is need to verify:

- "invitation code"
- · number of users in chat

then generate user token and registry system message that chat is ready.

Verification:

```
db.chats.findOne({
    $and: [
        {_id: ObjectId("543e33a2e3ce324d374246fc")},
        {status: "draft"}
    ]},
    {_id: 1}
);
```

If result is null then "invitation code" is invalid otherwise it should be checked number if user_tokens. Such number should be 1.

Next generate "user token", update chat status and register system message for "chat creator". To add new message it should be used "\$push" operator:

```
var user_token_joiner = ObjectId();
var message_ready = {
    "_id" : ObjectId(),
    "user_token": user_token_joiner,
    "msg" : "Talker was successfully joined to chat",
    "system" : true
    };

    db.chats.update(
        {_id: ObjectId("543e33a2e3ce324d374246fc")},
        {$set: {status: "ready"},
        $push: {user_tokens: user_token_joiner},
        $push: {"messages": message_ready}
    }
);
```

8.4. Conversation long-polling

Conversation is based on long polling. Object "long-polling" in the "chat" collection contains attive long polling processes. It is essential to prevent runs several long polling after refresh chat page.

Table below describes key points of long polling:

Event	FrontEnd	BackEnd
Start process	 User on a chat page Ajax request runs to server to gets messages Then runs Ajax to delete messages Finally runs get messages again 	 Removes all registered long polling processes for current users Start new long polling process Long polling accordingly two configuration parameters: number of iterations and sleeping time (for more information please look into corresponding section)
End process	 Ajax response has 403 code Chat has "close" status 	 Chat was closed Tab of browser close was detected ¹

¹Close tab or browser cause close chat only if one of the chat participant has still opened chat. In the case when all chat's participants have closed chat — SFChat uses cron task to clear garbage data.

9. Django configuration

Configuration is in base.py file:

```
SFCHAT_API = {
  'authentication': {
  'user_token_header': 'HTTP_X_SFC_USERTOKEN',
  'chat_token_header': 'HTTP_X_SFC_CHATTOKEN'
  },
  'long_polling': {
  'sleep': 3,
  'iteration': 60
  },
}
```

Configuration description:

Key	Type	Description	
authentication.user_token_header	Sting[32]	Header name for "user token"	
authentication.chat_token_header	String[32]	Header name for "chat token"	
long_polling.sleep ¹	Integer, sec	Number of second that indicates how	
		long long polling iteration should sleep	
		before start new one	
long_polling.iteration	Integer	Number of long polling iterations for	
		one process	

¹Multiplies long_polling.sleep with long_polling.iteration show how long long polling process runs. Time that necessary to figure close tab and browser is calculated as: 2 * long_polling.sleep * long_polling.iteration

10. FrontEnd

All frontEnd components should be:

- 1. supported cross-browsers last two version of each populars ones (Chrome, FF, Opera, Safary, IE)
- 2. supported different desktop and mobile OS
- 3. minified
- 4. gziped
- 5. applied Content Security Policy

10.1. CSS, HTML

All CSS should follow Google recommendation.

10.2. JScript

JScript should follow as much as possible manifesto.

Each new JS class should be property of SFChat object. That object is a "namespace". So /js/sfChat.js:

```
var sfChat = {};
```

Others modules in that case for instance /js/sfChat/validator.js:

```
sfChat.validator = {
    ...
};
```

11. Google Analytics

To know what it's going on on a page without damage privacy. Google analytics (GA) will not be used for chat page. Moreover GA will collect events:

- Create new chat
- Join to the chat

12. Task queue

Tasks that should run on background with configure scheduler. Removes all chats, which are status "closed" plus set as "closed" all chats with more than 24 hours lifetime.

12.1. Chat termination

Remove all information about chat if it was created 1 day ago. Workflow of chat termination has 2 phases:

- 1. Remove all chats with status "closed"
- 2. Set status "closed" and registered for them auto close message if chats are over lifetime limit

So the first run of task removes all undelivered messages. It helps clear chat history in FrontEnd. The second run removes information about over lifetime chats.

13. Administration panel

13.1. Chat manage

Page with list of chats. Such table does not contain message information and looks like:

Chat token	Created	Status
5*****2708	10-May-2015, 18:29:48	ready
5*****d8c8	18-Apr-2015, 10:01:11	draft
5*****d8c7	18-Apr-2015, 09:01:11	closed

13.2. Clear chat

Link that runs manually clear chat cron.

14. Installation

1. Run in terminal \$ make install

15. Glossary

SFChat server SFChat server provides connection between chat participants. It works like a phone or an internet provider do.

invitation code A unique identifier alphanumeric string with length 24 characters. It is used to identify chat. Such identifier is _id in MongoDB chat collection. Therefore an invitation code must be sent through the secure channel e.g mobile phone, email, etc.

system message A type of message that is sent to participant by SFChat to inform notice of about a chat status, errors, etc.

long pulling Is the FrontEnd technique that is used to reduce the number of request to the server

chat creator A person who creates a new chat and sends an invitation code to another participant

chat joiner A person who join the chat conversation by using an invitation code

chat token The same value as the invitation code

user token A unique identifier of user. This identifier is generated during the authorization process. It helps to identify the user and the chat. It's generated by ObjectId() in MongoDB.

message token A unique identifier of message. It's used for handle message delivery process. It's generated by "ObjectId()" in MongoDB.

16. Indices and tables

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