HUMBER ENGINEERING

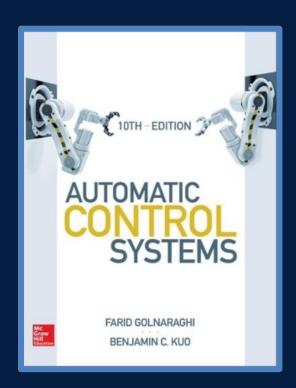
MENG 3510 – Control Systems LECTURE 7





LECTURE 7 Root Locus Design

- Properties of Root-Locus
 - Magnitude and Angle Conditions
- Control System Design via Root-Locus
 - Static Feedback Design
 - Effect of Adding a Pole/Zero to Root-Locus
 - Dynamic Compensator Design
 - Lead & Lag Compensators
 - PD & PI Controller

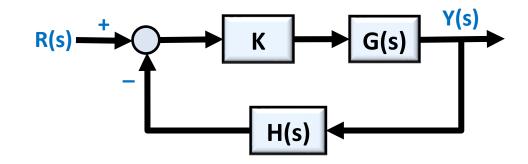


Chapter 9 & 11

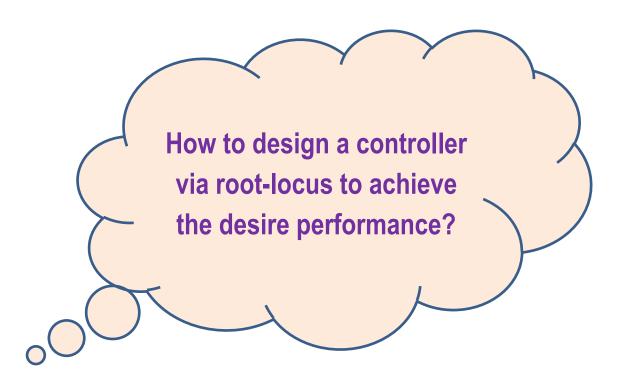
Properties of Root Locus

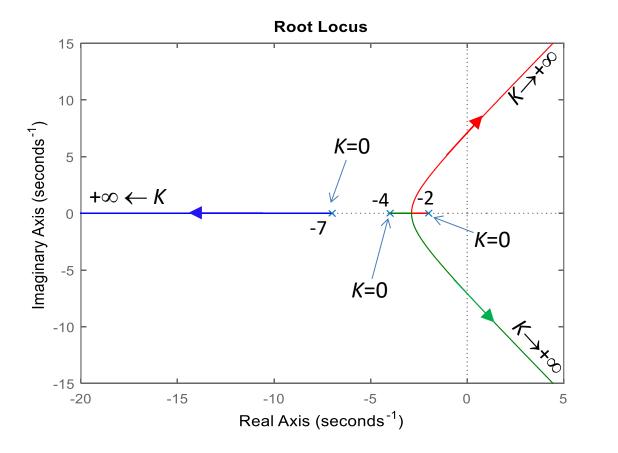
• Root-locus is a graphical technique to show the closed-loop pole locations by variation of a certain parameter, such as loop-gain *K* in the following closed-loop system:

$$T(s) = \frac{Y(s)}{R(s)} = \frac{KG(s)}{1 + KG(s)H(s)}$$



 Stability and performance of the closed-loop system depends on the closed-loop poles location.

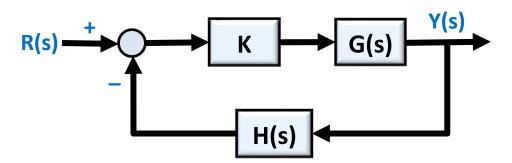




Properties of Root Locus

Consider the following closed-loop system with adjustable gain K

$$T(s) = \frac{Y(s)}{R(s)} = \frac{KG(s)}{1 + KG(s)H(s)}$$



The closed-loop characteristic equation is

$$1 + KG(s)H(s) = 0 \rightarrow KG(s)H(s) = -1$$

• Since KG(s)H(s) is a complex quantity, it can be written as

$$KG(s)H(s) = \underbrace{|KG(s)H(s)|}_{magnitude} \underbrace{\angle(KG(s)H(s))}_{angle} = -1$$

• Therefore, the closed-loop poles must satisfy the following magnitude and angle conditions:

Magnitude and Angle Conditions for $K \in [0 + \infty)$:

$$|KG(s)H(s)|=1$$

$$\angle (KG(s)H(s)) = \pm (2i+1)180^{\circ}$$
, $i = 0, 1, 2, \cdots$

The values of s that fulfill the magnitude and angle conditions are poles of the closed-loop system and located on the root-locus.



Properties of Root Locus - Example



Consider the following system with arbitrary poles and zeros at $-p_1$, $-p_2$ and $-z_1$

Assume the point A as an arbitrary point in the s-plane.

Angle Condition
$$\rightarrow$$
 $\angle (KG(s)H(s)) = \pm (2i+1)180^{\circ}$

Check the angle condition for point A.

$$\angle \left(K \frac{s + z_1}{(s + p_1)(s + p_2)} \right) = \left(\angle K + \angle (s + z_1) \right) - \left(\angle (s + p_1) + \angle (s + p_2) \right) = \pm (2i + 1)180^{\circ}$$

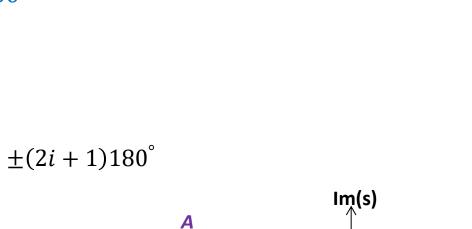
Method 1: Calculation the angles by evaluation at point A

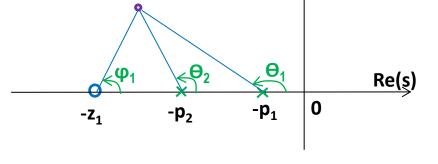
$$\left(tan^{-1}\left(\frac{\text{Im}[K]}{\text{Re}[K]}\right) + tan^{-1}\left(\frac{\text{Im}[s_A + z_1]}{\text{Re}[s_A + z_1]}\right)\right) - \left(tan^{-1}\left(\frac{\text{Im}[s_A + p_1]}{\text{Re}[s_A + p_1]}\right) + tan^{-1}\left(\frac{\text{Im}[s_A + p_2]}{\text{Re}[s_A + p_2]}\right)\right) = \pm(2i + 1)180^{\circ}$$

Method 2: Geometrically by measuring the angles

$$(0 + \varphi_1) - (\theta_1 + \theta_2) = \pm (2i + 1)180^{\circ}$$

If point A satisfies the angle condition it means it is located on the root-locus of this system.





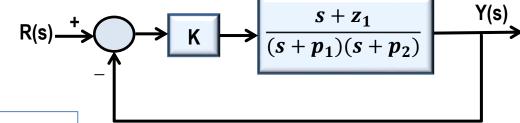


Properties of Root Locus - Example



Consider the following system with arbitrary poles and zeros at $-p_1$, $-p_2$ and $-z_1$

Next, we can use the magnitude condition to find the magnitude of *K* at point A.



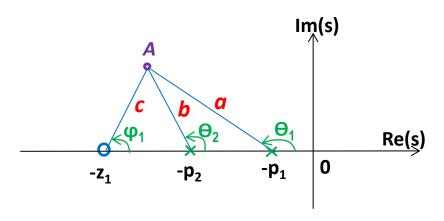
Magnitude Condition
$$|KG(s)H(s)| = 1 \rightarrow |K| = \frac{1}{|G(s)H(s)|}$$

Method 1: Calculation the gain by evaluation at point A

$$|K| = \frac{1}{|G(s)H(s)|} = \frac{|s+p_1||s+p_2|}{|s+z_1|}\Big|_{at\ point\ A} = \frac{|s_A+p_1||s_A+p_2|}{|s_A+z_1|}$$

Method 2: Geometrically by measuring length of the vectors

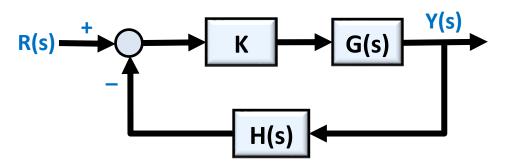
$$|K| = \frac{1}{|G(s)H(s)|} = \frac{|s+p_1||s+p_2|}{|s+z_1|}\Big|_{at \ point \ A}$$
 $|K| = \frac{a \times b}{c}$



Control System Design via Root-Locus

Consider the following closed-loop system with adjustable gain K

$$T(s) = \frac{Y(s)}{R(s)} = \frac{KG(s)}{1 + KG(s)H(s)}$$



There are two approaches to design a control system by using the Root-locus diagram:

■ Static Feedback Design

- Selecting the value of *K* from root-locus in order to place the closed-loop poles at the desired locations and satisfy the desired performance criteria.
- The technique is similar to the **Proportional Controller** design. Since the control signal u(t) is proportional to the error signal e(t) via the static gain K.

□ Dynamic Compensator Design

- If the desired performance criteria cannot be obtained by adjusting the gain *K* only, then we need to reshape the root-locus by adding some poles/zeros as a compensator, such as:
 - Lead & Lag Compensators
 - PD & PI Controllers



Consider the following third-order system. Determine the K value so that the maximum

overshoot of unit-step response is 10%.

First, calculate the desired damping ratio from the desired maximum overshoot value,

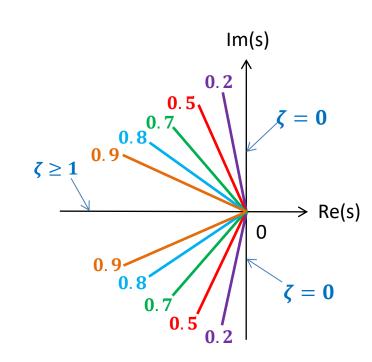
First, calculate the desired damping ratio from the desired maximum overshoot value,
$$\zeta = \frac{-\ln(0.S.)}{\sqrt{\pi^2 + \ln^2(0.S.)}} \rightarrow \zeta = \frac{-\ln(0.1)}{\sqrt{\pi^2 + \ln^2(0.1)}} \rightarrow \boxed{\zeta = 0.5912}$$
 Desired Damping Ratio

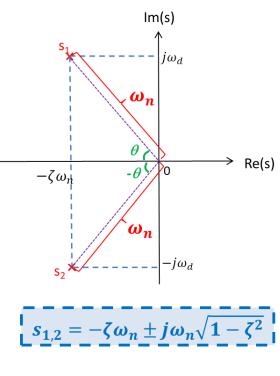
Next, plot the root-locus for this system, and sketch the constant-damping-ratio lines of $\zeta = 0.5912$.

The intersection of the lines with root-locus will be the desired pole locations.

Recall that the constant-damping-ratio ζ loci in the s-plane are radial lines passing through the origin.

$$\zeta = \cos \theta \rightarrow \theta = \cos^{-1}(\zeta)$$





 $\overline{(s+2)(s+4)(s+7)}$

Y(s)

Example 2

Consider the following third-order system. Determine the ${\it K}$ value so that the maximum

overshoot of unit-step response is 10%.

poles
$$\rightarrow p_1 = -2, p_2 = -4, p_3 = -7$$

zeros → No finite zeros, three zeros at infinity

$$\zeta = 0.5914 \rightarrow \theta = \cos^{-1}(\zeta) = 53.76^{\circ} \approx 54^{\circ}$$

From the graph the desired pole locations are: $s_d = -2.1 \pm j3$

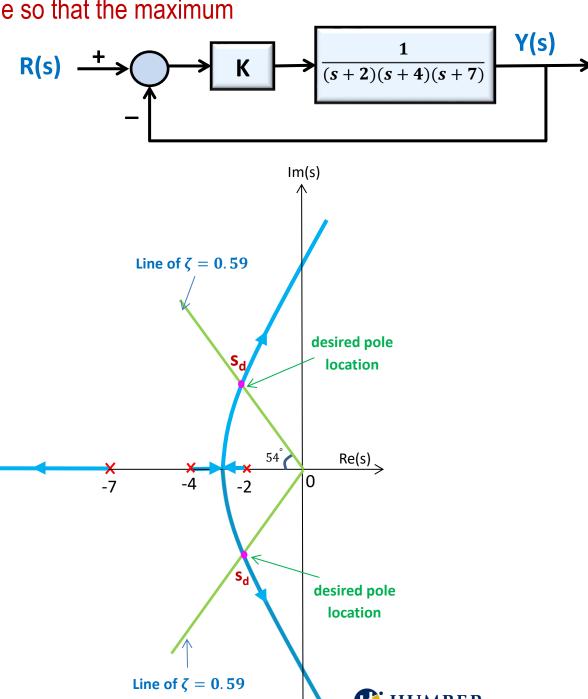
Find the gain *K* at the desired pole locations by using the magnitude condition:

$$|KG(s)H(s)|_{s=s_d}=1 \quad \rightarrow \quad |K|=\frac{1}{|G(s_d)H(s_d)|}$$

$$|KG(s)H(s)| = 1 \rightarrow \left| \frac{K}{(s+2)(s+4)(s+7)} \right| = 1$$

$$|K| = |(s+2)(s+4)(s+7)|_{s=s_d}$$

$$|K| = |s_d + 2||s_d + 4||s_d + 7|$$



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Example 2

Consider the following third-order system. Determine the ${\it K}$ value so that the maximum

overshoot of unit-step response is 10%.

poles
$$\rightarrow p_1 = -2, p_2 = -4, p_3 = -7$$

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$$\zeta = 0.5914 \rightarrow \theta = \cos^{-1}(\zeta) = 53.76^{\circ} \approx 54^{\circ}$$

From the graph the desired pole locations are: $s_d = -2.1 \pm j3$

Method 1: Calculation the gain by evaluation at point s_d

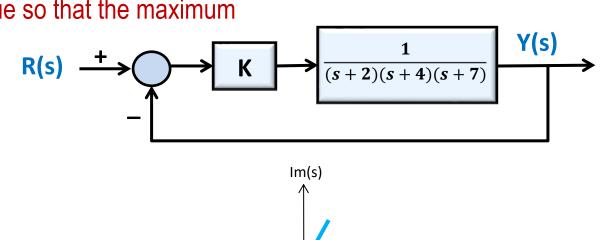
$$|K| = |s_d + 2||s_d + 4||s_d + 7|$$

$$|K| = |-0.1 + j3||1.9 + j3||4.9 + j3| = 3 \times 3.6 \times 5.7 = 61.56$$

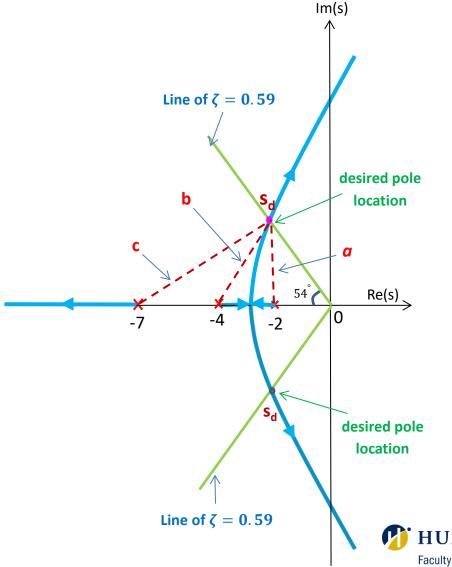
Method 2: Geometrically by measuring length of the vectors

$$|K| = |s_d + 2||s_d + 4||s_d + 7|$$

$$|K| = a \times b \times c = (3.1)(3.5)(5.7) = 61.87$$



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Consider the following third-order system. Determine the ${\it K}$ value so that the maximum

overshoot of unit-step response is 10%.

 $\overline{(s+2)(s+4)(s+7)}$ We can also plot the unit-step response of the closed-loop system in MATLAB to check the result.

The open-loop transfer function for K = 61.56 is

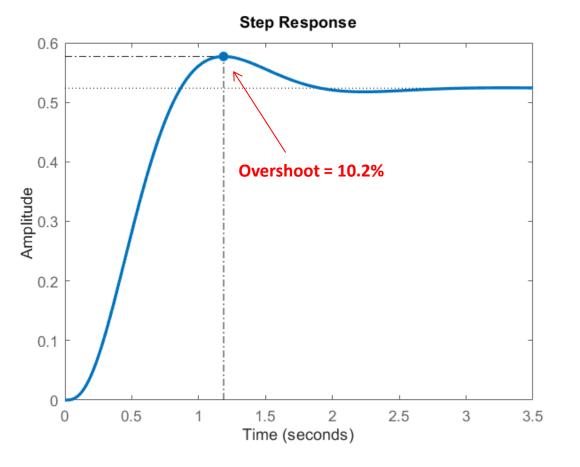
$$KG(s)H(s) = \frac{61.56}{s^3 + 13s^2 + 50s + 56}$$

The closed-loop transfer function, and the closed-loop poles are:

$$\frac{Y(s)}{R(s)} = \frac{61.56}{s^3 + 13s^2 + 50s + 117.6}$$

$$s_{1,2} = -2.071 \pm j2.9965,$$
 $s_3 = -8.8518$

Dominant poles



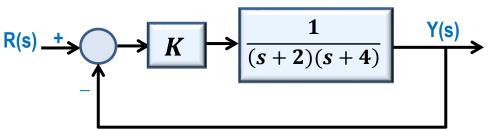
Y(s)

Design Aspects of Root Locus

• The general problem of controller design in control systems may be treated as an investigation of the effects to the root loci when poles and zeros are added to the open-loop transfer function G(s)H(s).

Consider the following second-order system.

The goal is to find the K value so that the desired closed-loop poles have a damping-ratio of 0.5 and undamped natural frequency of 8 rad/sec.



First, calculate the desired pole locations based on the given damping ratio and the undamped natural frequency values.

$$\zeta = 0.5$$

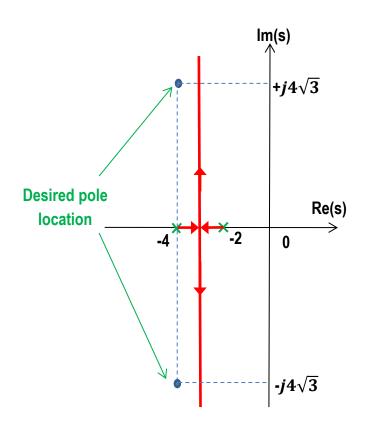
$$\omega_n = 8$$

$$\Rightarrow s = -\zeta \omega_n \pm j\omega_n \sqrt{1 - \zeta^2} \quad \Rightarrow \quad s = -4 \pm j4\sqrt{3} \quad \text{Desired Poles}$$

Next, plot the root-locus for this system, and locate the desired poles.

- The root-locus does not pass the desired pole locations.
- The desired characteristics are not achievable by only adjusting the gain K value.

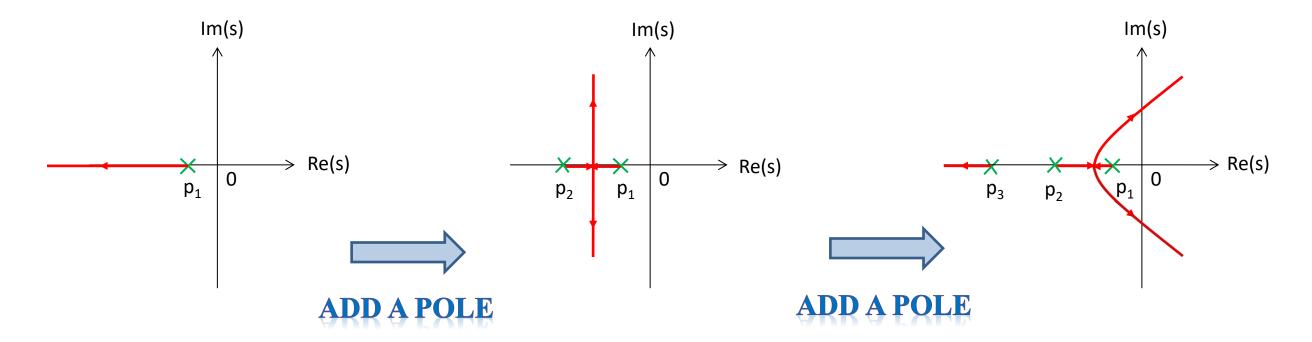
Reshape the root-locus by adding poles and zeros.



Design Aspects of Root Locus

• The general problem of controller design in control systems may be treated as an investigation of the effects to the root loci when poles and zeros are added to the open-loop transfer function G(s)H(s).

☐ Effect of Adding Poles on Root-Locus

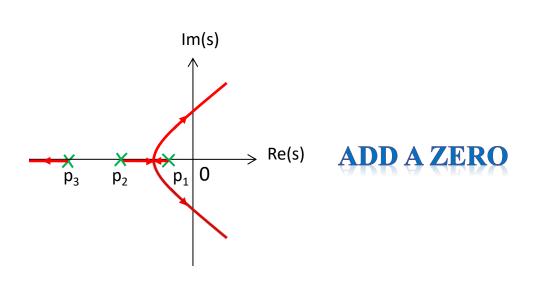


- Pulling the root-locus to the right
- Decreasing the relative stability of closed-loop system
- Increasing the overshoot of closed-loop response
- Slow down the settling of the response

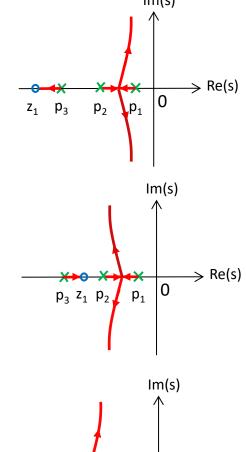
Design Aspects of Root Locus

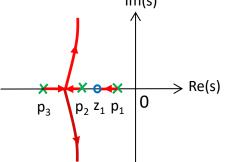
• The general problem of controller design in control systems may be treated as an investigation of the effects to the root loci when poles and zeros are added to the open-loop transfer function G(s)H(s).

☐ Effect of Adding Zeros on Root-Locus



- Pulling the root-locus to the left
- Increasing the relative stability of closed-loop system
- Speed up the settling time of the response
- Amplifies the high-frequency noise



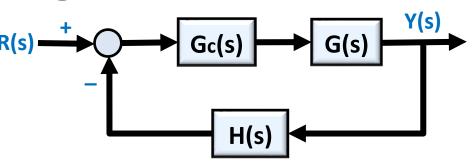


- Based to the effect of adding poles/zeros on root-locus:
- Adding only zero is often problematic, because it amplifies the high-frequency noise.
- Adding only pole generates a less stable system by moving the root-locus (closed-loop poles) to the right.
- Therefore, we need to add both zero and pole to design a compensator.

Dynamic Compensator Design

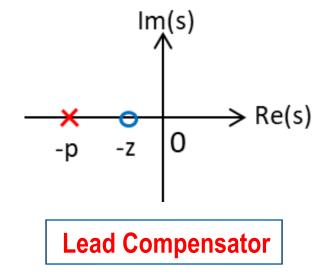
- Lead Compensator & Lag Compensator
 - In general, a **compensator** has the following transfer function

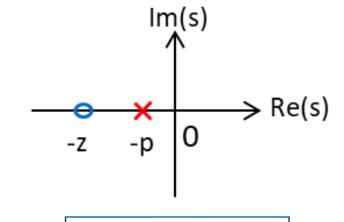
$$G_c(s) = K_c \frac{s+z}{s+p}$$
, $z > 0$, $p > 0$



According to the pole/zero locations we have the following structures:

- To improve transient response and stability.
- Similar to PD controller.
- Positive angle contribution.





Lag Compensator

- To improve steady-state error.
- Similar to PI controller.
- Negative angle contribution.

• Combined lead-lag compensator can improve both transient response and steady-state response, similar to a PID controller.

- **Step 1:** Determine desired location of the dominant closed-loop poles.
- Step 2: Plot the axes of s-plane and mark open-loop poles/zeros and the desired closed-loop poles.
- **Step 3:** Find the sum of the angles at the desired location of the dominant closed-loop pole.
- **Step 4:** Determine the angle deficiency, ϕ , which is necessary to satisfy the angle condition.
- **Step 5:** Design a lead compensator to compensate the angle deficiency by determining the locations of the pole/zero as below:
 - P is the desired pole location
 - Draw lines PA and PO
 - Draw bisector line PB

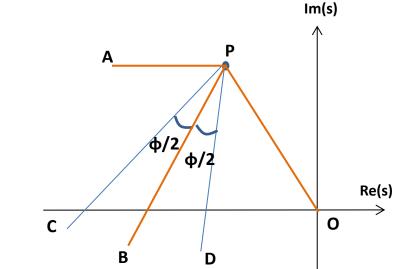
$$\angle APB = \angle BPO = \frac{\angle APO}{2}$$

Draw lines PC and PD so that

$$\angle CPB = \angle BPD = \phi/2$$

Pole and zero are the intersections of PC and PD with real axis

$$G_c(s) = K_c \frac{s+z}{s+p}$$

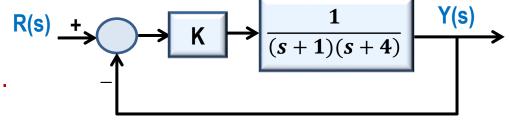


Step 6: Determine gain of the compensator by using the root-locus magnitude condition or the given steady-state error condition.



Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 1: Determine the desired dominant closed-loop pole locations

First, determine the desired damping ratio and undamped natural frequency based on the desired maximum overshoot and settling time value:

$$\zeta = \frac{-\ln(\mathbf{0}.\mathbf{S}.)}{\sqrt{\pi^2 + \ln^2(\mathbf{0}.\mathbf{S}.)}} \rightarrow \zeta = \frac{-\ln(0.1)}{\sqrt{\pi^2 + \ln^2(0.1)}} \rightarrow \zeta = 0.5912$$
 Desired Damping Ratio

$$t_s \approx \frac{4}{\zeta \omega_n} \rightarrow 1 = \frac{4}{0.6\omega_n} \rightarrow \omega_n = 6.7659$$
 Desired Natural Frequency

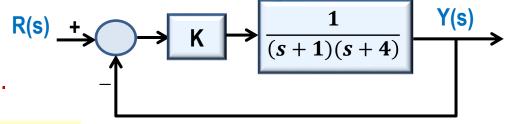
The desired closed-loop poles location
$$\longrightarrow$$
 $s = -\zeta \omega_n \pm j\omega_n \sqrt{1-\zeta^2}$ \rightarrow $s_d = -4 \pm j5.5$

Desired Closed-loop Poles



Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 2: Plot the axes of s-plane and mark open-loop poles/zeros and the desired closed-loop poles.

poles
$$\to p_1 = -1, p_2 = -4$$

 $zeros \rightarrow No finite zeros$

Desired closed-loop poles \Longrightarrow $s_d = -4 \pm j5.5$



$$s_d = -4 \pm j5.5$$

Step 3: Find sum of the angles at the desired closed-loop poles location.

Apply the angle condition to check that if the desired poles are on the root-locus or not

$$\angle \left(\frac{K}{(s+1)(s+4)} \right) \Big|_{s=s_{d1}} = \angle K - \angle (s+1) - \angle (s+4) \Big|_{s=-4+j5.5}$$

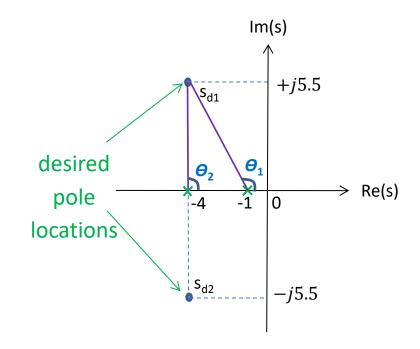
$$= 0 - \angle \theta_1 - \angle \theta_2$$

$$= 0 - 120^{\circ} - 90^{\circ} = -210^{\circ}$$

$$-210^{\circ} \neq \pm (2i+1)180^{\circ}$$



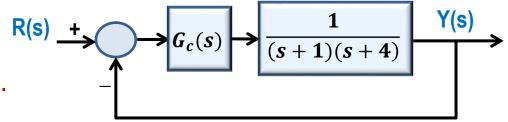
Desired poles are not on the root-locus





Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 4: Determine the required angle deficiency to satisfy the root-locus angle condition.

The angle deficiency is calculated as

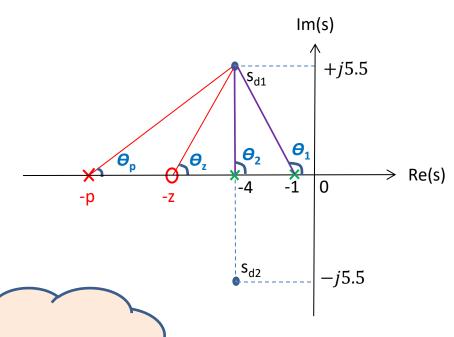
$$-210^{\circ} + \phi = -180^{\circ} \longrightarrow \phi = 210^{\circ} - 180^{\circ} = 30^{\circ}$$

Design a **lead compensator** to contribute the angle of $\phi = 30^{\circ}$ at the desired pole locations.

$$\angle G_c(s)G(s)\Big|_{s=s_{d1}} = \angle \left(\frac{K_c(s+z)}{s+p} \cdot \frac{1}{(s+1)(s+4)}\right)\Big|_{s=s_{d1}}$$

$$= \angle K_c + \angle \theta_z - \angle \theta_p - \angle \theta_1 - \angle \theta_2 = -180^\circ$$



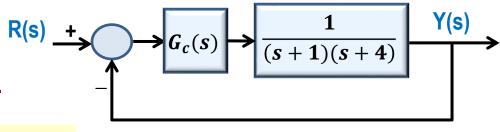


How to select the pole/zero locations?



Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 5: Determine pole/zero locations of the lead compensator to compensate the angle deficiency.

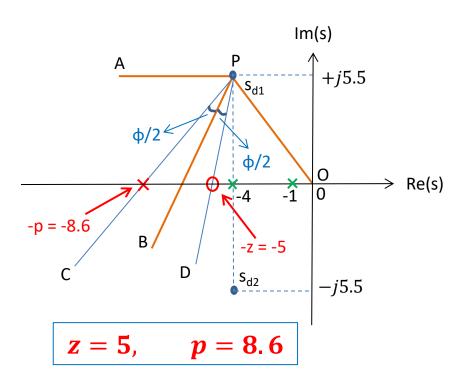
- Draw lines PA and PO
- $\angle APB = \angle BPO = \frac{\angle APO}{2}$ Draw bisector line PB
- Draw lines PC and PD so that

$$\angle CPB = \angle BPD = \frac{\phi}{2} = \frac{30^{\circ}}{2} = 15^{\circ}$$

Pole and zero are the intersections of PC and PD with real axis

$$G_c(s) = K_c \frac{s+5}{s+8.6}$$

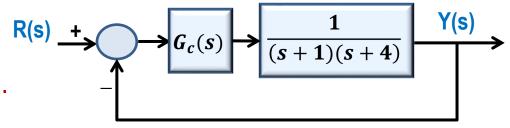
$$G_c(s) = K_c \frac{s+z}{s+p}$$





Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 6: Determine gain of the lead compensator from magnitude condition.

Next, calculate the gain K_c using the magnitude condition

$$|G_c(s)G(s)|_{s=s_d}=1$$

$$G_c(s) = K_c \frac{s+z}{s+p}$$

$$\left| K_c \frac{s+5}{s+8.6} \cdot \frac{1}{(s+1)(s+4)} \right|_{s=-4+j5.5} = 1$$

$$|K_c| = \frac{|-3+j5.5||j5.5||4.6+j5.5|}{|1+j5.5|} = \frac{\sqrt{(-3)^2+(5.5)^2}\times 5.5\times \sqrt{(4.6)^2+(5.5)^2}}{\sqrt{(1)^2+(5.5)^2}} = 44.32$$

$$K_c = 44.32$$

We can also find the gain K_c by measuring the length of the vectors connected from the desired pole to the other poles and zeros.

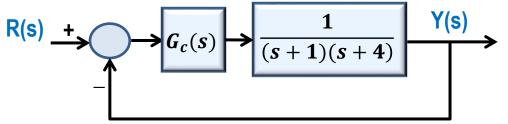
$$G_c(s) = K_c \frac{s+z}{s+p} = 44.32 \frac{s+5}{s+8.6}$$

The designed lead compensator



Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 7: Analyze and verify the designed compensator.

Determine closed-loop transfer function of the compensated system and check the pole locations

$$G_c(s) = 44.32 \frac{s+5}{s+8.6}$$

$$T(s) = \frac{Y(s)}{R(s)} = \frac{G_c(s)G(s)}{1 + G_c(s)G(s)} \longrightarrow T(s) = \frac{44.32(s+5)}{s^3 + 13.6s^2 + 91.32s + 256}$$

The closed-loop poles are located at

$$s_{1,2} = -4.07 \pm j$$
5.51, $s_3 = -5.46$ Dominant Poles Close to the Zero

Desired Closed-loop Poles

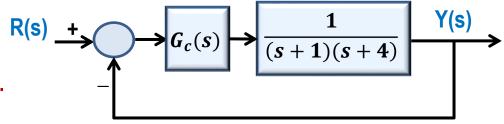
$$s=-4\pm j5.5$$

- The dominant closed-loop poles are almost located at the desired places in the s-plane.
- The third pole at $s_3 = -5.46$ is very close to the added zero at s = -5. Therefore, the effect of this pole on the transient response is negligible.



Consider the following second-order system

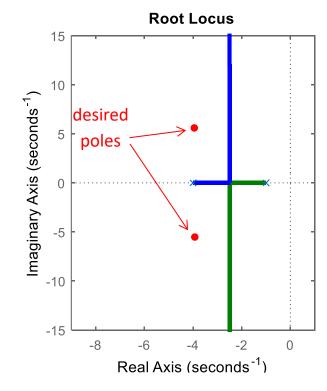
Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 7: Analyze and verify the designed compensator.

Uncompensated System

$$G(s) = \frac{1}{(s+1)(s+4)}$$



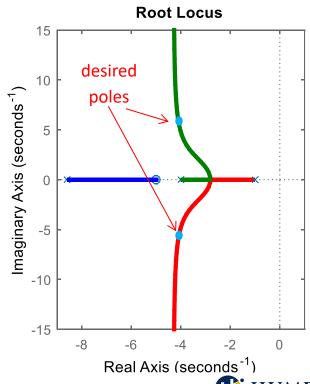
Desired Closed-loop Poles

$$s=-4\pm j5.5$$

Lead compensator pulls the root-locus to the left and improves the relative stability of the system.

Compensated System

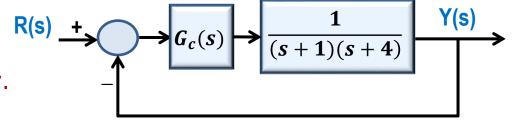
$$G_c(s)G(s) = \frac{44.32(s+5)}{(s+8.6)(s+1)(s+4)}$$





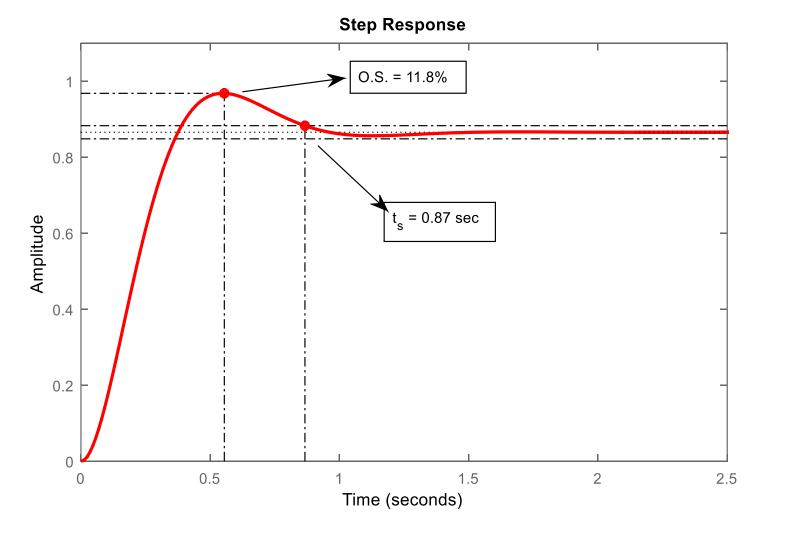
Consider the following second-order system

Design a lead compensator to speed up unit-step response with maximum overshoot of about 10% and settling time of less than 1sec.



Step 7: Analyze and verify the designed compensator.

Step responses of the compensated closed-loop system has the overshoot of about 11.8% and settling time of 0.87sec.



• In designing the lead compensator, the pole-zero locations of the compensator are determined to compensate the angle deficiency of the desired closed-loop pole location.

$$G_c(s) = K_c \frac{s+z}{s+p}$$

$$\boldsymbol{\phi} = \angle \boldsymbol{\theta}_z - \angle \boldsymbol{\theta}_p$$

Angle Deficiency

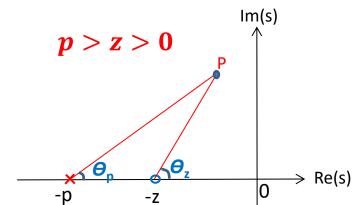


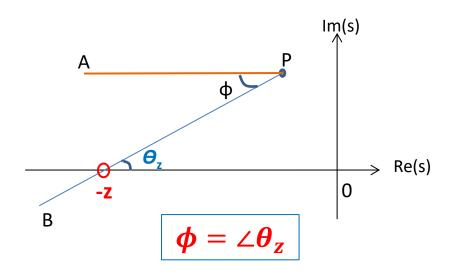


- P is the desired pole location
- Draw line PA
- Draw line PB such that $\angle APB = \phi$
- The zero is located at the intersection of PB with real axis
- \blacksquare Determine K_c by using the magnitude condition
- The lead compensator without pole can also be shown as a PD controller:

$$G_c(s) = K_c(s+z) = K_c z \left(\frac{s}{z} + 1\right)$$
 \longrightarrow $G_c(s) = K_p(T_d s + 1)$







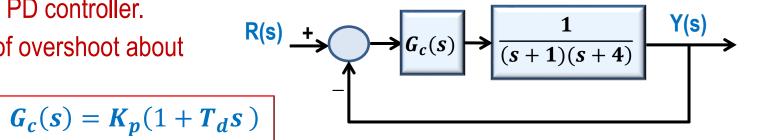
$$T_d = \frac{1}{z}$$
 $K_p = K_c z$



Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about

10% and settling time less than **1**sec.



Step 1: Determine the desired dominant closed-loop pole locations

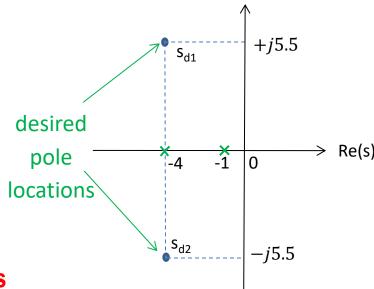
First, find the desired damping ratio and undamped natural frequency based on the desired overshoot and the settling time.

$$\zeta = \frac{-\ln(\textbf{0}.\textbf{S}.)}{\sqrt{\pi^2 + \ln^2(\textbf{0}.\textbf{S}.)}} \rightarrow \zeta = \frac{-\ln(0.1)}{\sqrt{\pi^2 + \ln^2(0.1)}} \rightarrow \boxed{\zeta = \textbf{0}.5912} \quad \text{Desired Damping Ratio}$$

$$t_s \approx \frac{4}{\zeta \omega_n} \rightarrow 1 = \frac{4}{0.6\omega_n} \rightarrow \omega_n = 6.7659$$
 Desired Natural Frequency

The desired closed-loop poles location \Rightarrow $s = -\zeta \omega_n \pm j\omega_n \sqrt{1-\zeta^2} \rightarrow s_d = -4 \pm j \cdot 5.5$

Desired Closed-loop Poles



Im(s)

Step 2: Plot the axes of s-plane and mark open-loop poles/zeros and the desired closed-loop poles.

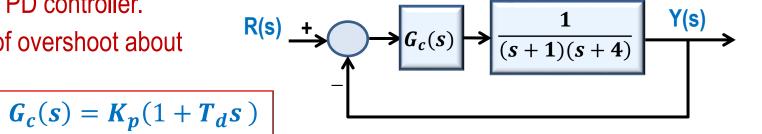
poles
$$\rightarrow p_1 = -1, p_2 = -4$$
 zeros \rightarrow No finite zeros



Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about

10% and settling time less than **1**sec.



Step 3: Find sum of the angles at the desired closed-loop poles location

Apply the angle condition to check that if the desired poles are on the root-locus or not

$$\angle \left(\frac{K}{(s+1)(s+4)} \right) \Big|_{s=s_{d1}} = \angle K - \angle (s+1) - \angle (s+4) \Big|_{s=-4+j5.5}$$

$$= 0 - \angle \theta_1 - \angle \theta_2 = 0 - 120^\circ - 90^\circ = -210^\circ$$
The angle condition is not satisfied

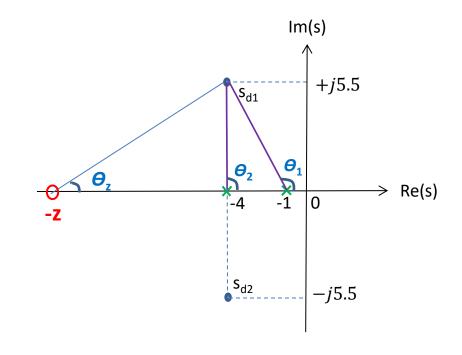
Desired poles are not on the root-locus

Step 4: Determine the required angle deficiency to satisfy the root-locus angle condition.

The angle deficiency is calculated as

$$-210^{\circ} + \phi = -180^{\circ} \longrightarrow \phi = 210^{\circ} - 180^{\circ} = 30^{\circ}$$

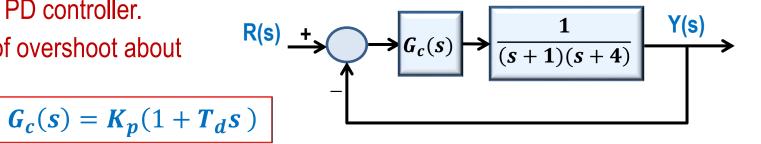
The PD controller must contribute the angle of $\phi = 30^{\circ}$ at the desired pole locations.





Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about 10% and settling time less than **1**sec.



Step 5: Determine zero location of the PD controller to compensate the angle deficiency

- P is the desired pole location
- Draw line PA
- Draw line PB such that

$$\angle APB = \phi = 30^{\circ}$$

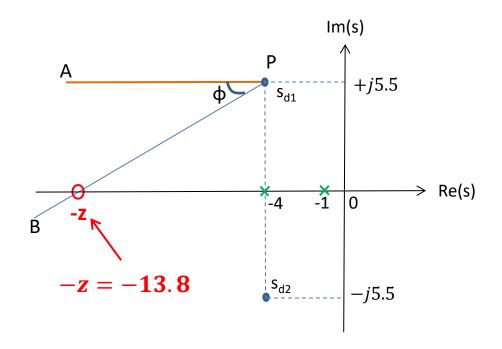
The zero is located at the intersection of PB with real axis

$$z = 13.8$$

Determine the derivative time-constant T_d

$$T_d = \frac{1}{7}$$
 \longrightarrow $T_d = \frac{1}{13.8} = 0.074 \longrightarrow$ $T_d = 0.074$

$$G_c(s) = K_p(1 + 0.074s)$$

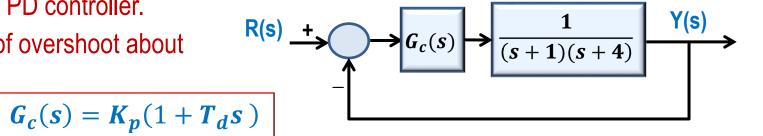




Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about

10% and settling time less than **1**sec.



Step 6: Determine proportional gain K_p from the magnitude condition.

Next, calculate the K_p using the magnitude condition

$$|G_c(s)G(s)|_{s=s_d}=1$$

$$\left| K_p(1+0.074s) \cdot \frac{1}{(s+1)(s+4)} \right|_{s=-4+j5.5} = 1$$

$$|K_p| = \frac{|-3+j5.5||j5.5|}{|0.704+j0.407|} = \frac{6.26 \times 5.5}{0.81} = 42.51$$

$$K_p = 42.51$$

We can also find the gain K_p by measuring the length of the vectors connected from the desired pole to the other poles and zeros.

$$K_c = \frac{a \times b}{c} \longrightarrow K_p = K_c z$$



$$\begin{array}{c}
 & P \\
 & S_{d1} \\
 & b \\
 & -4 \\
 & -1 \\
 & 0
\end{array}$$

$$\begin{array}{c}
 & Re(s) \\
 & -j5.5
\end{array}$$



The designed PD controller

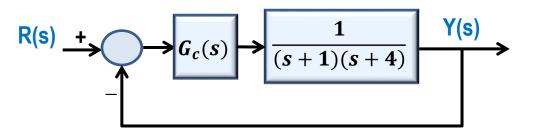


Im(s)



Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about 10% and settling time less than **1**sec.



Step 7: Analyze and verify the designed compensator

 $G_c(s) = 42.51(1 + 0.074s)$

Determine closed-loop transfer function of the compensated system and check the pole locations

$$T(s) = \frac{Y(s)}{R(s)} = \frac{G_c(s)G(s)}{1 + G_c(s)G(s)} \longrightarrow T(s) = \frac{42.51(1 + 0.074s)}{s^2 + 8.146s + 46.51}$$

The closed-loop poles are located at

$$s_{1,2} = -4.073 \pm j5.47,$$

Dominant Poles

Desired Closed-loop Poles

$$s=-4\pm j5.5$$

The dominant closed-loop poles are almost located at the desired places in the s-plane.



Consider the following closed-loop system with PD controller.

Design PD controller to achieve a percentage of overshoot about

10% and settling time less than **1**sec.

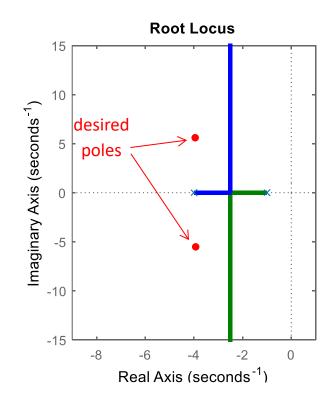
 $\begin{array}{c|c}
R(s) & + & & \\
\hline
G_c(s) & + & \\
\hline
(s+1)(s+4) & + \\
\hline
\end{array}$

$G_c(s) = 42.51(1+0.074s)$

Step 7: Analyze and verify the designed compensator

Uncompensated System

$$G(s) = \frac{1}{(s+1)(s+4)}$$



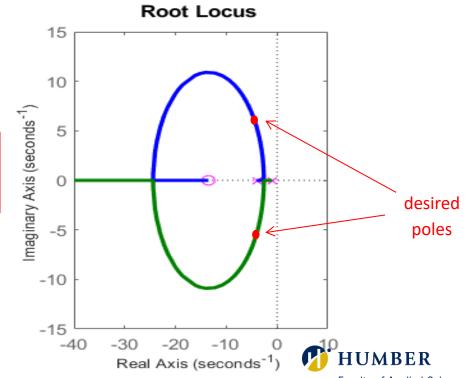
Desired Closed-loop Poles

$$s = -4 \pm j5.5$$

PD controller pulls the root-locus to the left and improves the relative stability of the system.

Compensated System

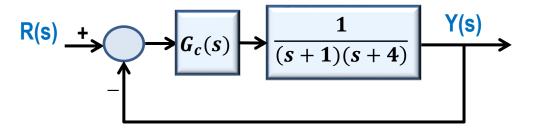
$$G_c(s)G(s) = \frac{42.51(1+0.074s)}{(s+1)(s+4)}$$





Consider the following closed-loop system with PD controller.

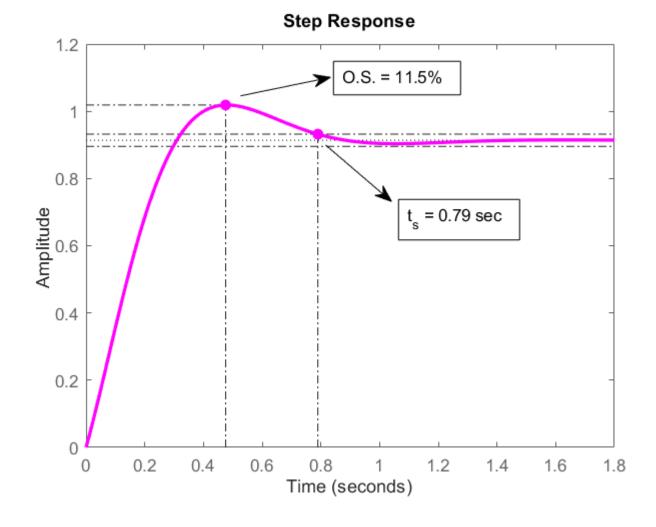
Design PD controller to achieve a percentage of overshoot about 10% and settling time less than **1**sec.



Step 7: Analyze and verify the designed compensator

 Step responses of the compensated closed-loop system has the overshoot of about 11.5% and settling time of 0.79sec.

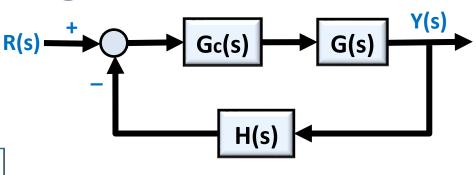
$$G_c(s) = 42.36(1+0.074s)$$



Dynamic Compensator Design

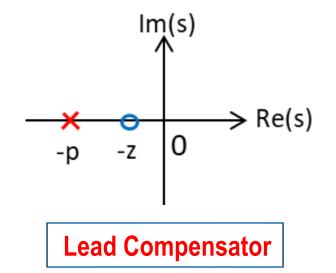
- Lead Compensator & Lag Compensator
 - In general, a **compensator** has the following transfer function

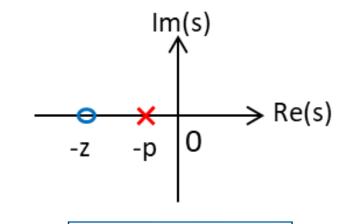
$$G_c(s) = K_c \frac{s+z}{s+p}$$
, $z>0$, $p>0$



According to the pole/zero locations we have the following structures:

- To improve transient response and stability.
- Similar to PD controller.
- Positive angle contribution.





Lag Compensator

- To improve steady-state error.
- Similar to PI controller.
- Negative angle contribution.

Combined lead-lag compensator can improve both transient response and steady-state response, similar to a PID controller.

Assume that the uncompensated system meets the desired transient response specifications by simple gain adjustment.

Step 1: Determine desired location of the dominant closed-loop poles. If requires determine the open-loop gain at the location of the closed-loop poles from magnitude condition.

Step 2: Calculate the desired error-constant $(k_p, k_v \text{ or } k_a)$, based on the desired steady-state error.

$$k_p = \lim_{s \to 0} G(s)H(s)$$

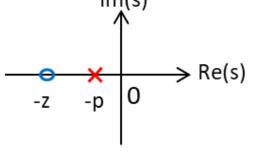
$$k_{v} = \lim_{s \to 0} sG(s)H(s)$$

$$k_a = \lim_{s \to 0} s^2 G(s) H(s)$$

Step 3: Design a lag compensator to increase the error constant $(k_p, k_v \text{ or } k_a)$ to the desired value without significantly altering the original root-locus and the dominant pole locations.

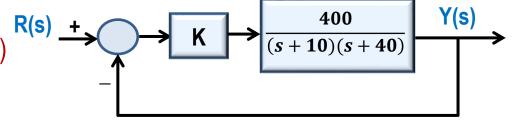
$$G_c(s) = K_c \frac{s+z}{s+p}$$

Step 4: Verify your design by comparing the dominant closed-loop pole locations with the desired poles by calculation or plotting the root-locus. If needs, adjust open-loop gain of the compensated system from the root-locus magnitude condition.





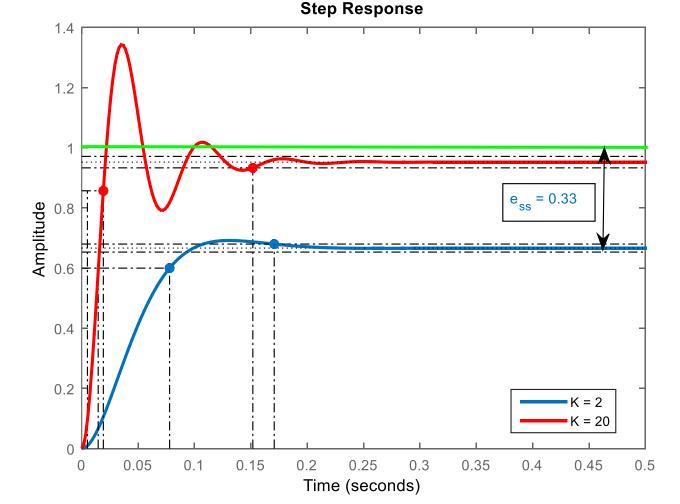
Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{ss}=0.03$) without altering the transient response with K=2.



Pre-design Performance Study

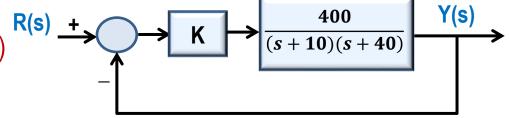
• The graph shows that G(s) is a fast system.

- The transient response specifications are good, but the steady-state error of 33% is not acceptable.
- The **goal** is to decrease the e_{ss} to 3% without altering the transient response specifications.





Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{ss}=0.03$) without altering the transient response with K=2.



Step 1: Determine desired dominant closed-loop pole locations and the corresponding open-loop gain K

First, determine location of the dominant poles for closed-loop system with K = 2.

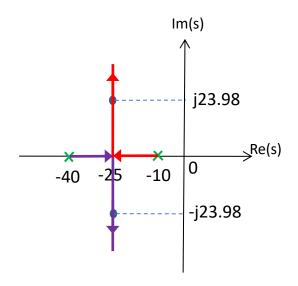
$$T(s) = \frac{Y(s)}{R(s)} = \frac{KG(s)}{1 + KG(s)} \rightarrow T(s) = \frac{800}{s^2 + 50s + 1200}$$

$$\Rightarrow S = -25 \pm j23.98$$
Desired Closed-loop Poles

Find the corresponding open-loop gain from magnitude condition:

$$||KG(s)H(s)|| = 1 \rightarrow |K| = \frac{|s+10||s+40|}{400}|_{s=s_d} = \frac{|-15+j23.98||15+j23.98|}{400}$$

$$K = \frac{\sqrt{(15)^2 + (23.98)^2} \times \sqrt{(15)^2 + (23.98)^2}}{400}$$
 \to \textbf{K} = \textbf{2} \text{ Open-loop gain}



$$0. S. = 3.8\%$$

 $t_s = 0.17 \text{ sec}$
 $t_r = 0.063 \text{ sec}$



Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{SS}=0.03$) without altering the transient response with K=2.

 $\begin{array}{c|c}
R(s) & + & & 400 \\
\hline
 & (s+10)(s+40)
\end{array}$

Step 2: Calculate the desired error-constant, from the given e_{ss} .

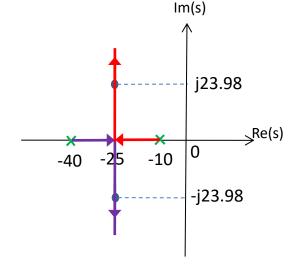
Calculate the desired step-error constant

$$e_{ss} = 0.03 \rightarrow e_{ss} = \frac{1}{1 + k_n} = 0.03$$

Desired Steady-state Error

$k_p = 32.3$

Desired Step-error Constant

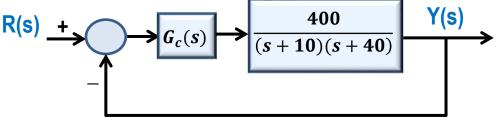


$$0. S. = 3.8\%$$

 $t_s = 0.17 \text{ sec}$
 $t_r = 0.063 \text{ sec}$



Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{ss}=0.03$) without altering the transient response with K=2.



Step 3: Design a lag compensator to achieve the desired error value without altering the dominant poles.

To not change the location of the dominant closed-loop poles, the compensator's gain must be selected

equal to
$$K=2$$

$$K_c = K = 2$$

The step-error constant for the compensated system is,

$$k_p = \lim_{s \to 0} G_c(s)G(s) = \lim_{s \to 0} K_c \frac{s+z}{s+p} \cdot \frac{400}{(s+10)(s+40)} = K_c \frac{z}{p}$$

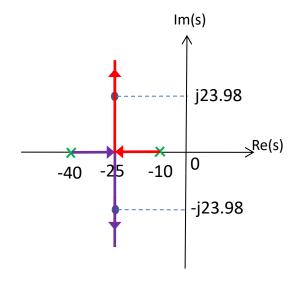
$$k_p = 32.3$$

$$K_c = 2$$

$$32.3 = 2 \times \frac{z}{p} \longrightarrow z \approx 16p$$

• Pole/zero of lag compensator must be selected far enough from the dominant closed-loop poles and close to the origin. However, settling time increases by selecting them too close to the origin.

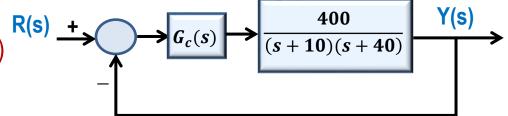
$$G_c(s) = K_c \frac{s+z}{s+p}$$



$$egin{aligned} m{O}.\,m{S}. &= 3.\,8\% \ m{t}_s &= \mathbf{0}.\,\mathbf{17}\,\mathrm{sec} \ m{t}_r &= \mathbf{0}.\,\mathbf{063}\,\mathrm{sec} \end{aligned}$$

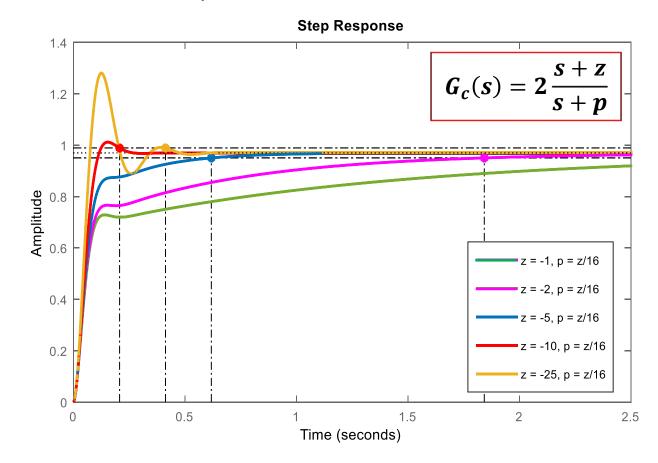


Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{ss}=0.03$) without altering the transient response with K=2.



Step 3: Design a lag compensator to achieve the desired error value without altering the dominant poles.

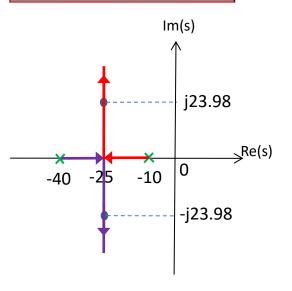
 We can compare the effect of selecting different pole/zero locations for the lag compensator and fine tune the compensator.



If
$$z = 10 \rightarrow p = \frac{10}{16} = 0.625$$

$$G_c(s) = 2 \frac{s+10}{s+0.625}$$

$$G_c(s) = K_c \frac{s+z}{s+p}$$

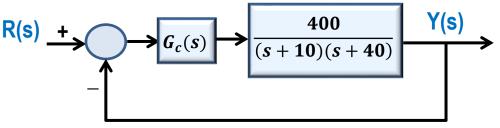


$$0. S. = 3.8\%$$

 $t_s = 0.17 \text{ sec}$
 $t_r = 0.063 \text{ sec}$



Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{ss}=0.03$) without altering the transient response with K=2.



Step 4: Analyze and verify the designed compensator.

Determine closed-loop transfer function of the compensated system and check the pole locations

$$T(s) = \frac{Y(s)}{R(s)} = \frac{G_c(s)G(s)}{1 + G_c(s)G(s)} \longrightarrow T(s) = \frac{800(s+10)}{s^3 + 50.62s^2 + 1231s + 8250}$$

The closed-loop poles are located at

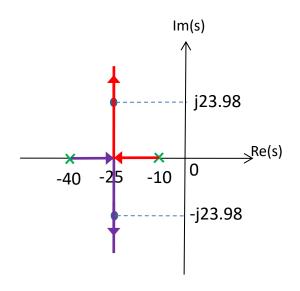
$$s_{1,2} = -20.3125 \pm j20.3077,$$
 $s_3 = -10$

Dominant Poles

Close to zero location

- The dominant closed-loop poles are located at the desired places in the s-plane.
- The third pole at $s_3 = -10$ will be cancelled out with the zero at s = -10.

$$G_c(s) = 2 \frac{s+10}{s+0.625}$$



$$0. S. = 3.8\%$$

 $t_s = 0.17 \text{ sec}$
 $t_r = 0.063 \text{ sec}$

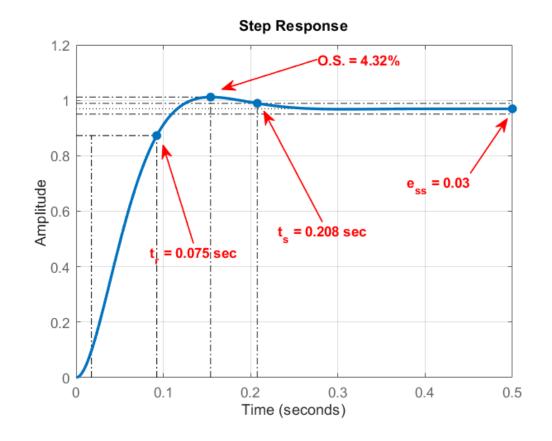


Consider the following second-order system with gain K=2. It is desired to decrease the steady-state error (to achieve $e_{SS}=0.03$) without altering the transient response with K=2.

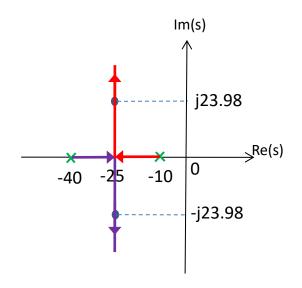
$R(s) \xrightarrow{+} G_c(s) \xrightarrow{\qquad \qquad } G_c(s) \xrightarrow{\qquad \qquad } Y(s) \xrightarrow{\qquad \qquad } Y(s)$

Step 4: Analyze and verify the designed compensator.

- Transient responses are close to the desired values.
- Steady-state error decreases to the desired value of $e_{ss} = 0.03$.



$$G_c(s) = 2 \frac{s+10}{s+0.625}$$



$$0.S. = 3.8\%$$
 $t_s = 0.17 \text{ sec}$
 $t_r = 0.063 \text{ sec}$

PI Controller Design via Root Locus

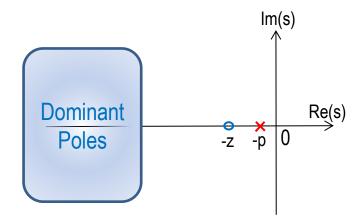
In lag compensator design, the pole and zero have to be located far enough from the dominant poles and close to the origin.

$$G_c(s) = K_c \frac{s+z}{s+p}$$

The lag compensator can also be designed by placing the pole exactly at the origin

$$p=0$$

$$p = 0 \qquad \longrightarrow \qquad G_c(s) = K_c \frac{s+z}{s}$$



In this case the steady-state error of the compensated closed-loop system for unit-step input will be zero:

$$k_p = \lim_{s \to 0} G_c(s)G(s) = \lim_{s \to 0} K_c \frac{s+z}{s}G(s) = \infty \qquad \longrightarrow \qquad e_{ss} = \frac{1}{1+k_n} = 0$$

$$\boldsymbol{e_{ss}} = \frac{1}{1 + \boldsymbol{k_p}} = 0$$

- The compensator's zero must be selected far enough from the dominant poles, and close to the origin.
- The gain, K_c is selected to achieve the desired performance of transient response.
- The lag compensator with a pole at the origin can also be shown as a PI controller:

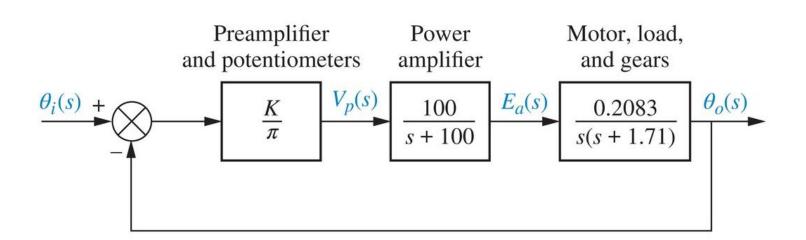
$$G_c(s) = K_c \frac{s+z}{s} = K_c \left(1 + \frac{z}{s}\right) \longrightarrow G_c(s) = K_p \left(1 + \frac{1}{T_i s}\right)$$

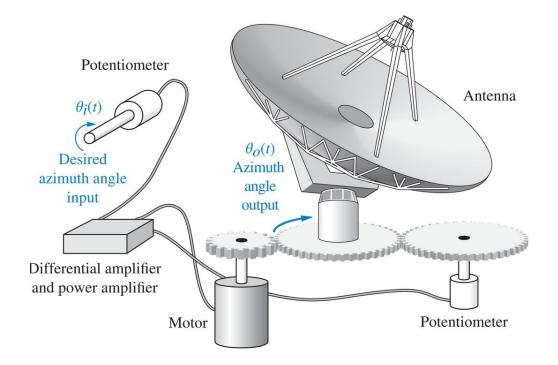
where, the proportional gain K_p and the integral time-constant T_i are defined as

$$T_i = \frac{1}{Z}$$
 $K_p = K_c$



- Consider the *motor-driven antenna azimuth position control system* example from Lecture 1.
- We determined the block diagram of the control system as below:





- In this part, we are interested in determining the value of required gain K and design a leadlag compensator to meet time response requirements, such as percent overshoot, settling time, peak time and the steady-state error.
- The following case study emphasizes this design procedure, using the root locus.

For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

a) Find the preamplifier gain *K* required for 25% overshoot via root-locus.

Find the overall open-loop transfer function.

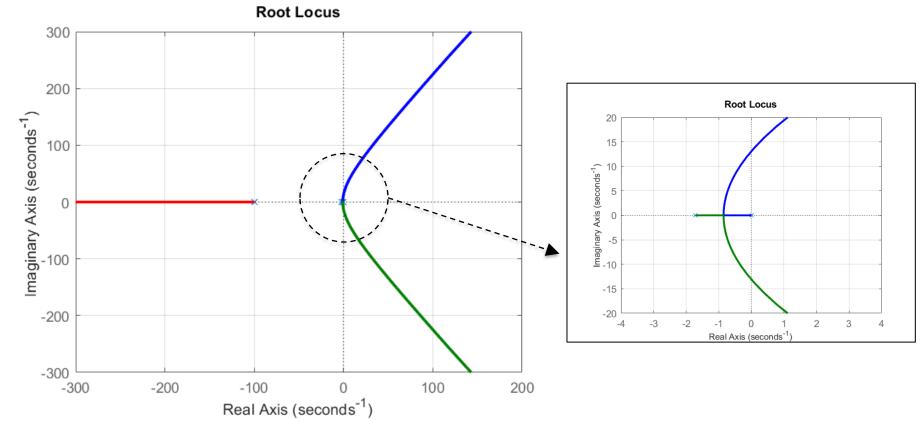
$$G(s) = \frac{6.63K}{s(s+100)(s+1.71)}$$

Plot the root-locus of the system.

Poles:
$$s_1 = 0$$
, $s_2 = -1.71$, $s_3 = -100$

Zeros: No finite zero. Three zeros at infinity.

Since the pole at -100 is too far from the other two poles, the poles at 0 and -1.71 are the dominant poles.



Power

Motor, load,

Preamplifier

For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

a) Find the preamplifier gain *K* required for 25% overshoot via root-locus.

Find the damping ratio correspond to 25% overshoot.

$$\zeta = \frac{-\ln(\mathbf{0}.S.)}{\sqrt{\pi^2 + \ln^2(\mathbf{0}.S.)}} = \frac{-\ln(0.25)}{\sqrt{\pi^2 + \ln^2(0.25)}} \rightarrow \zeta = 0.404$$

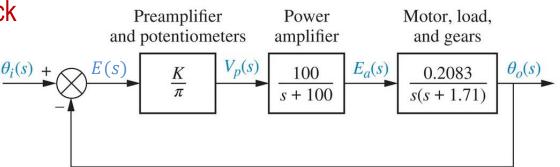
Draw a radial line from the origin at an angle of $\theta = \cos^{-1} \zeta$

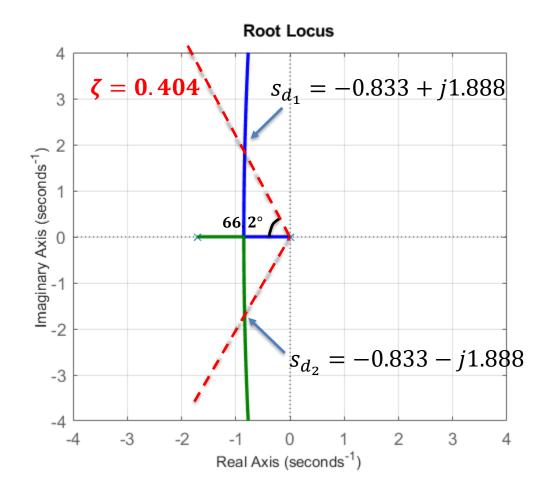
$$\theta = \cos^{-1} 0.404 = 66.2^{\circ}$$

The intersection of this line with the root locus locates the systems dominant closed-loop poles to have a 25% overshoot.

From the graph the dominant poles are at:

$$s_{d_{1.2}} = -0.833 \pm j1.888$$





For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

a) Find the preamplifier gain *K* required for 25% overshoot via root-locus.

The corresponding gain K is obtained from the root-locus gain condition:

$$|KG(s)H(s)| = 1 \rightarrow \left| \frac{6.63K}{s(s+100)(s+1.71)} \right| = 1$$

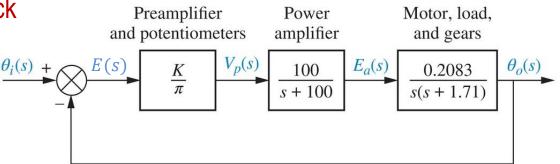
$$|6.63K| = |s(s+100)(s+1.71)|_{s=s_{d_1}}$$

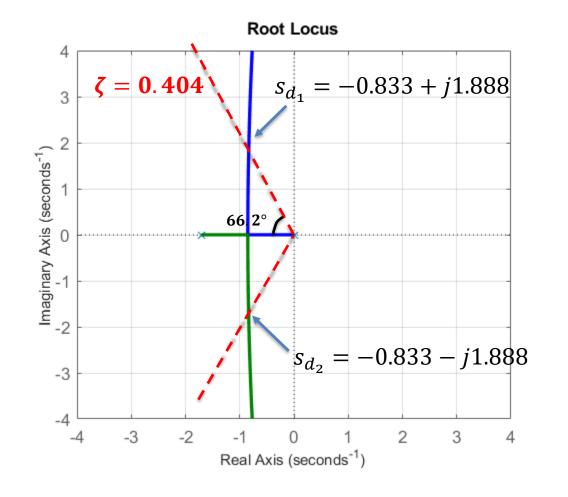
$$|6.63K| = |s_d||s_d + 100||s_d + 1.71|$$

$$|6.63K| = |-0.833 + j1.888||99.167 + j1.888||0.877 + j1.888|$$

$$|6.63K| = (2.064)(99.185)(2.082) = 426.22$$

$$K = \frac{426.22}{6.63} \rightarrow K = 64.29$$



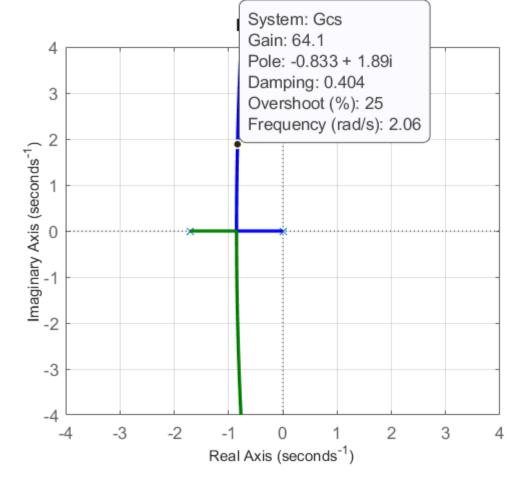


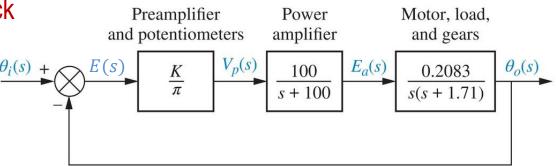
For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

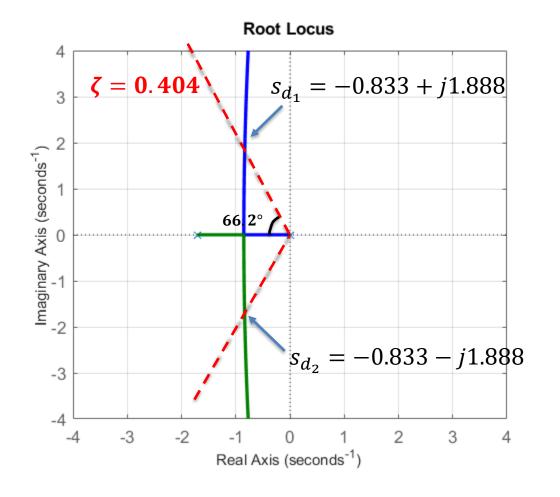
a) Find the preamplifier gain *K* required for 25% overshoot via root-locus.

We can also determine the required gain *K* by inspecting the root-locus plot in MATLAB

Gain = 64.1
Pole = -0.833+j1.89
Damping ration = 0.404
Overshoot = 25%
Natural freq. = 2.06







For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

b) Design a lead compensator for settling-time of 2 sec and 25% overshoot.

Find the damping ratio correspond to 25% overshoot.

$$G_c(s) = K_c \frac{s+z}{s+p}$$

$$\zeta = \frac{-\ln(\mathbf{0}.\mathbf{S}.)}{\sqrt{\pi^2 + \ln^2(\mathbf{0}.\mathbf{S}.)}} = \frac{-\ln(0.25)}{\sqrt{\pi^2 + \ln^2(0.25)}} \rightarrow \zeta = \mathbf{0.404}$$

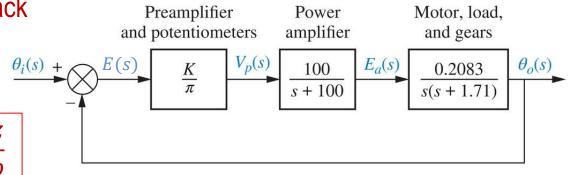
Determine the required natural frequency to have settling-time of 2 sec.

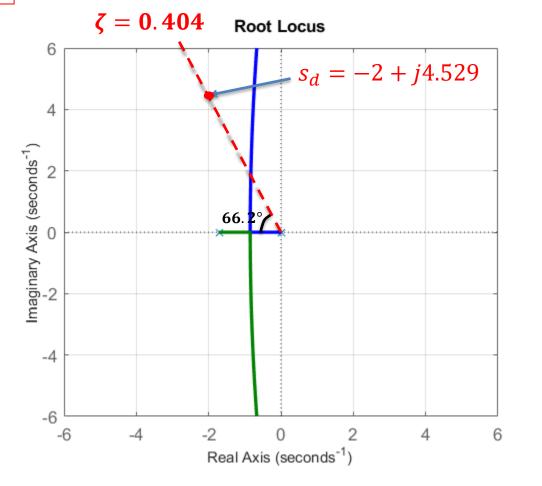
$$t_s = \frac{4}{\zeta \omega_n} \rightarrow \omega_n = \frac{4}{t_s \zeta} = \frac{4}{2(0.404)} \rightarrow \omega_n = 4.95 \quad rad/s$$

Therefore, the desired dominant poles will be at:

$$s_{1,2} = -\zeta \omega_n \pm j\omega_n \sqrt{1-\zeta^2} \rightarrow s_{1,2} = -2 \pm j4.529$$

The desired poles are **not** on the root-locus of the system, the desired transient response characteristics are not achievable by a simple gain tuning.





For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

b) Design a lead compensator for settling-time of 2 sec and 25% overshoot.

Find sum of the angles at the desired closed-loop poles location and determine the angle deficiency.

Preamplifier Power amplifier and gears

Vershoot.

$$\frac{\theta_i(s)}{\sigma_c(s)} + \frac{E(s)}{\sigma_c(s)} = K_c \frac{s+z}{s+n}$$
Preamplifier Power amplifier and gears

$$\frac{K_{\pi}}{\sigma_c(s)} = \frac{V_p(s)}{s+100} = \frac{100}{s+100} = \frac{0.2083}{s(s+1.71)} = \frac{0.2083}{s(s+1.71)}$$

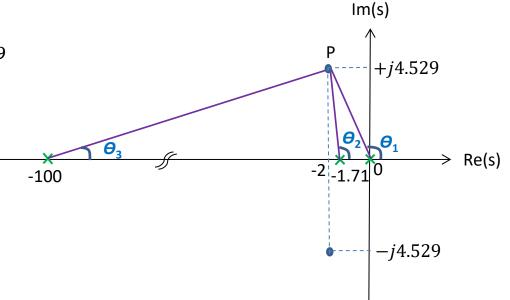
$$\left. \angle \left(\frac{6.63K}{s \ (s+1.71)(s+100)} \right) \right|_{s=s_{d1}} = \angle 6.63K - \angle (s) - \angle (s+1.71) - \angle (s+100) \right|_{s=-2+j4.529}$$

$$= 0 - \angle \theta_1 - \angle \theta_2 - \angle \theta_3 = 0 - 113.83^{\circ} - 93.66^{\circ} - 2.64^{\circ} = -210.13^{\circ}$$

The angle deficiency is calculated as

$$-210.13^{\circ} + \phi = -180^{\circ} \longrightarrow \phi = 210.13^{\circ} - 180^{\circ} = 30.13^{\circ}$$

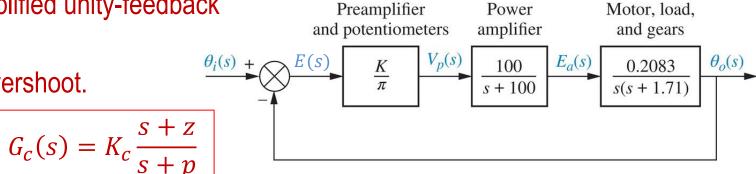
The **lead compensator** must contribute the angle of $\phi = 30.13^{\circ}$ at the desired pole locations.



For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

b) Design a lead compensator for settling-time of 2 sec and 25% overshoot.

Determine pole/zero locations of the lead compensator to compensate the angle deficiency

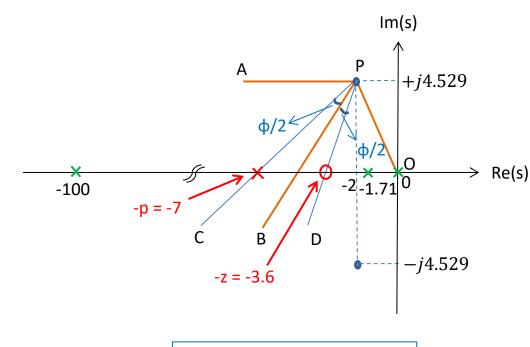


- Draw lines PA and PO
- Draw bisector line PB $\angle APB = \angle BPO = \frac{\angle APO}{2}$
- Draw lines PC and PD so that

$$\angle CPB = \angle BPD = \frac{\phi}{2} = \frac{30.13^{\circ}}{2} = 15.065^{\circ}$$

Pole and zero are the intersections of PC and PD with real axis

$$G_c(s) = K_c \frac{s+3.6}{s+7}$$



$$z = 3.6, p = 7$$

 $G_c(s) = K_c \frac{s+z}{s+n}$

For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

b) Design a lead compensator for settling-time of 2 sec and 25% overshoot.

Next, calculate the gain K_c using the magnitude condition

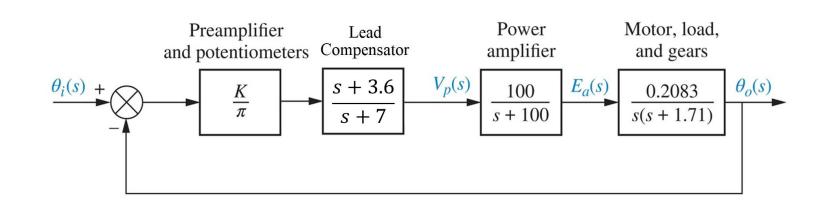
$$\left| K_c \frac{s+3.6}{s+7} \cdot \frac{6.63}{s(s+100)(s+1.71)} \right|_{s=-2+i4.529} = 1$$

$$| (s+7) s(s+100)(s+1.71)|_{s=-2+j4.529}$$

$$|K_c| = \left| \frac{|s||s + 100||s + 1.71||s + 7|}{|6.63||s + 3.6|} \right|_{s = -2 + j4.529} = \frac{|-2 + j4.529||98 + j4.529||-0.29 + j4.529||5 + j4.529|}{|6.63||1.6 + j4.529|}$$

$$|K_c| = \frac{(4.95)(98.1)(4.54)(6.75)}{(6.63)(4.80)} = 433.6$$

$$G_c(s) = 433.6 \frac{s+3.6}{s+7}$$
 Lead compensator



Preamplifier

and potentiometers

Power

amplifier

100

Motor, load,

and gears

0.2083

s(s + 1.71)

The preamplifier gain should be selected as: K = 433.6

For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

c) Design a lag compensator to have a steady-state error of 0.05 for unit-ramp input without changing the transient response characteristics.

Calculate the desired ramp error-constant

$$e_{ss} = \frac{1}{k_v} \rightarrow 0.05 = \frac{1}{k_v} \rightarrow k_v = 20$$

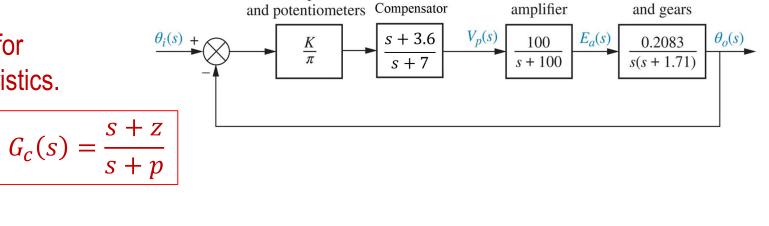
The ramp error-constant for the lead-lag compensated system is,

$$k_v = \lim_{s \to 0} s G_c(s) G(s) = \lim_{s \to 0} s \cdot \frac{s+z}{s+p} \cdot \frac{6.63(433.6)(s+3.6)}{s(s+100)(s+1.71)(s+7)} \to 20 = 8.65 \times \frac{z}{p} \to z \approx 2.31p$$

Since the desired dominant poles are at $s_{1,2} = -2 \pm j4.529$, we can select the pole and zero of the lag compensator as:

$$z = 0.2 \rightarrow p = \frac{0.2}{2.31} = 0.087$$

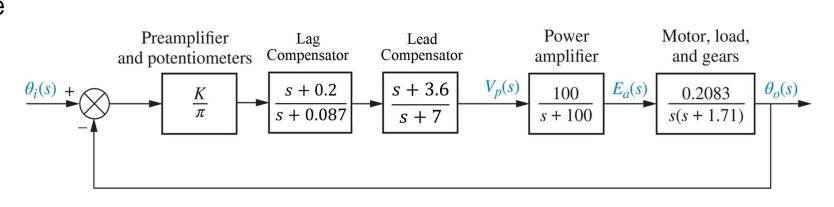
$$G_c(s) = \frac{s + 0.2}{s + 0.087}$$
 Lag compensator



Lead

Power

Motor, load,



Preamplifier

For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

Pres

c) Design a lag compensator to have a steady-state error of 0.05 for unit-ramp input without changing the transient response characteristics.

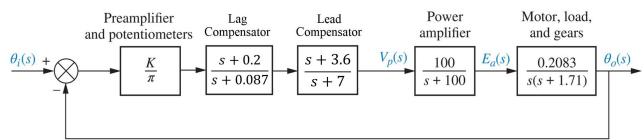
The complete lead-lag compensated open-loop system transfer function is

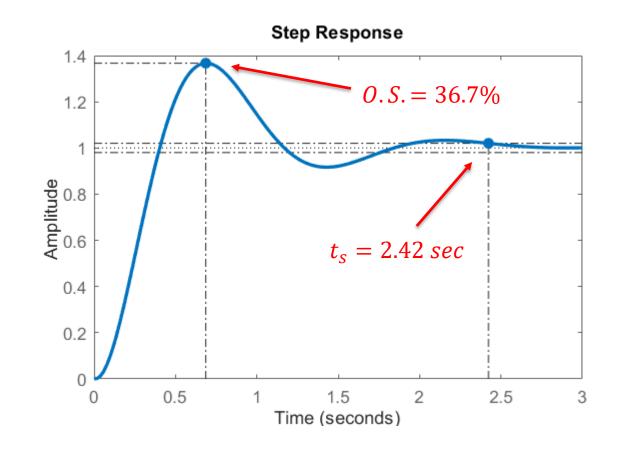
$$G(s) = \frac{6.63K(s+0.2)(s+3.6)}{s(s+100)(s+1.71)(s+0.087)(s+7)}$$

We can plot the step response of closed-loop system for K = 433.6 and check for the settling-time and the overshoot.

$$0.S. = 36.7\%$$
 $t_s = 2.42 \, sec$

We can plot root-locus of the lead-lag compensated system and fine tune the gain K to achieve the desired transient response of $t_S=2\,sec$, O.S.=25%.





For the antenna azimuth position control system with the given simplified unity-feedback block diagram model:

Pres

Imaginary Axis (seconds⁻¹)

-8

-10 --10

c) Design a lag compensator to have a steady-state error of 0.05 for unit-ramp input without changing the transient response characteristics.

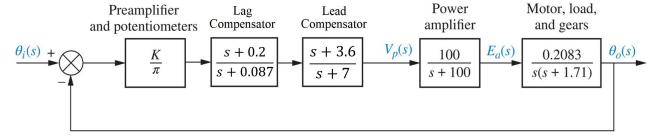
The complete lead-lag compensated open-loop system transfer function is

$$G(s) = \frac{6.63K(s+0.2)(s+3.6)}{s(s+100)(s+1.71)(s+0.087)(s+7)}$$

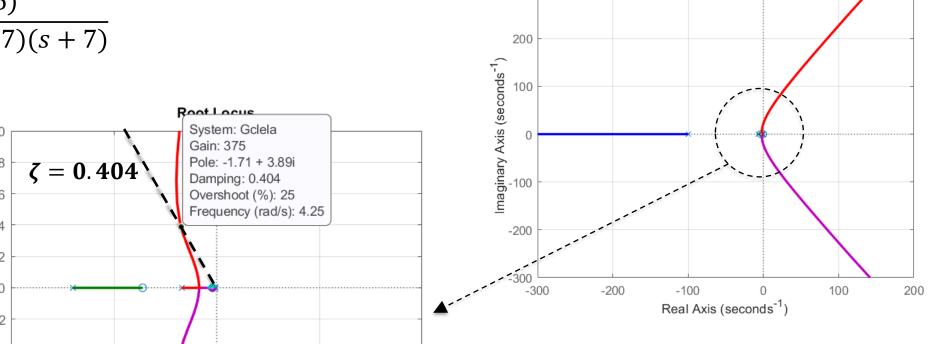
We can plot the root-locus of the lead-lag compensated system and search for the damping ratio of $\zeta = 0.404$, which represent O.S. = 25%.

Then, find the desired poles and calculate the required gain K for it.

$$K = 375$$



Root Locus



5

Real Axis (seconds

10

THANK YOU



