

SoftCo Procure-to-Pay

UI Text

Platform Overview

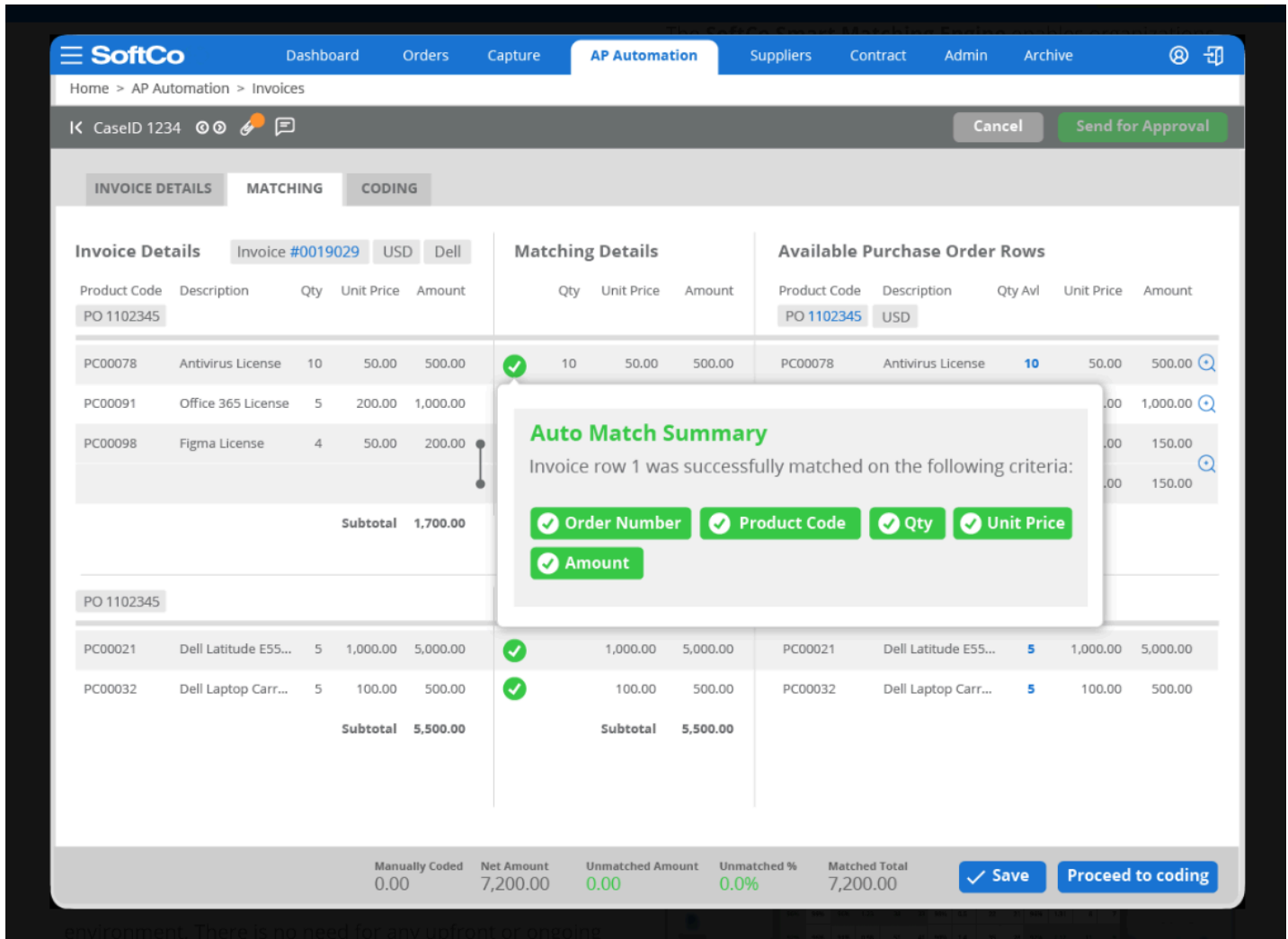
SoftCo Procure-to-Pay automates the entire finance process from procurement to invoice automation and payment. I worked with Product Managers, Developers, and Designers to contribute UI content for the SaaS platform. This included navigation menus, breadcrumb menus, labels, action buttons, tooltips, notifications, success and error messages, input and form fields, etc.

PO Invoices

The PO Invoice Matching functionality was redesigned during my time at SoftCo.

Smart Matching, powered by AutoML Machine Learning, removes manual elements of invoice matching, resulting in an industry-leading 90% touchless invoice processing. The SoftCo Smart Matching engine applies AutoML to even the most complicated matching scenarios, such as incomplete data, missing product codes, and FX conversions, delivering unrivaled match rates and exceptional savings.

Here is an example of the **Invoice Matching screen for end-users**:

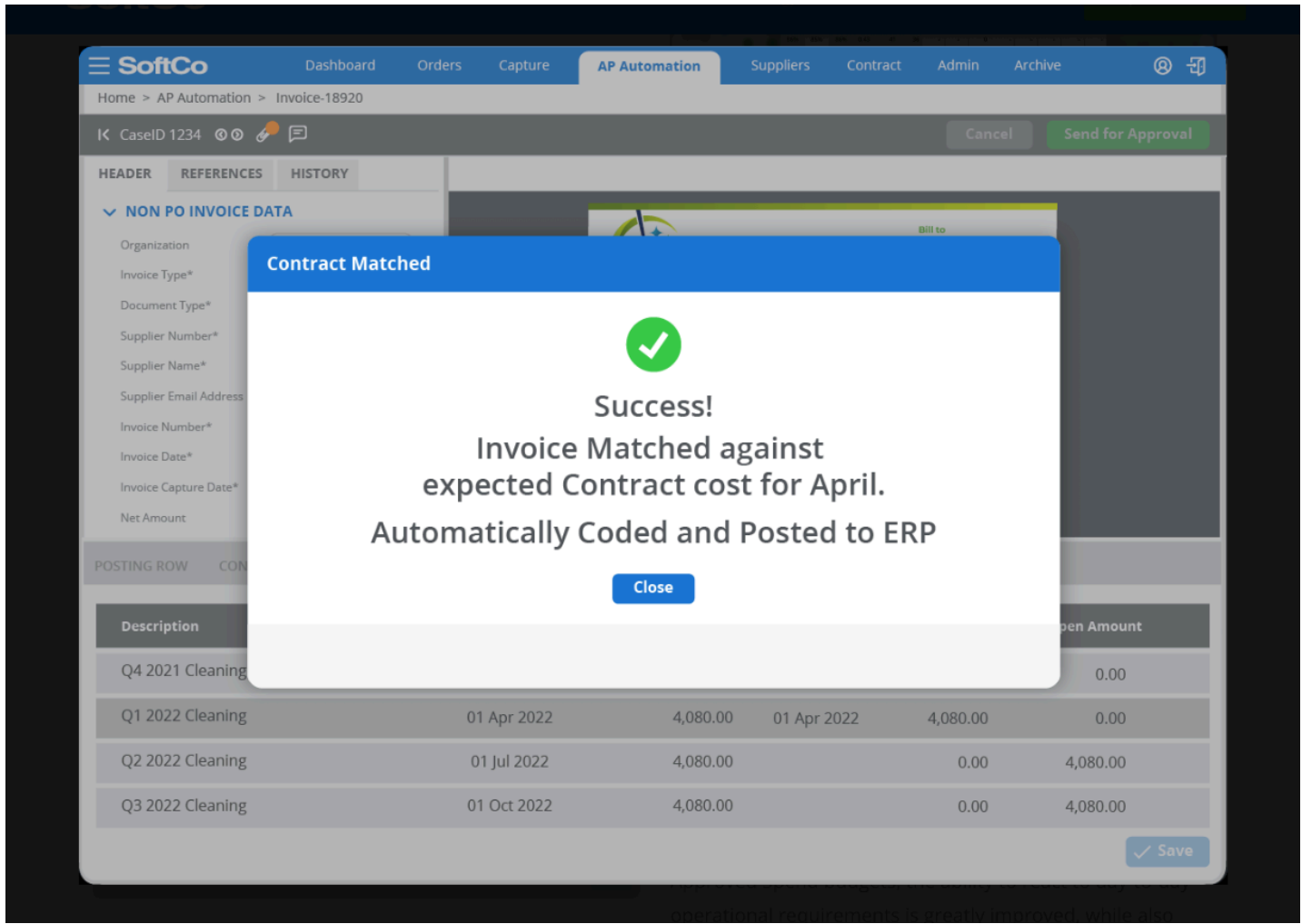


Non-PO Invoices

The Non-PO Invoices module was redesigned during my time at SoftCo.

Using Machine Learning (ML), SoftCo reduces the processing time of non-PO invoice handling by 89%, with industry-leading compliance and audit checks. SoftCo intelligently identifies and learns coding patterns of previously coded invoices, allowing it to automatically code invoices with just one click. This innovative feature significantly reduces the reliance on the AP team’s knowledge and enables coding in seconds rather than minutes.

Here is an example of the **Non-PO Invoice screen for end-users**:



Smart Routing

The Smart Coding and Smart Routing functionality were new features introduced to the platform during my time at SoftCo.

Smart Coding and Smart Routing utilize Machine Learning to automatically determine the correct routing and coding of invoices. Surcharge processing is automated regardless of how the charges are presented, reducing the time to process by 95%. SoftCo Exception Handling ensures the AP team is fast-tracked directly to the exact issue.

Here is an example of the **Smart Routing screen for end-users**:

