

## How to contact us

[www.vanguardinvestor.co.uk](http://www.vanguardinvestor.co.uk)  
[personalinvestors@vanguard.co.uk](mailto:personalinvestors@vanguard.co.uk)

Mr K Fu  
Flat 12  
Radcliffe House  
3 Worcester Close Bromley  
London  
SE20 8FR

Vanguard  
PO Box 24095  
1 Tanfield  
EDINBURGH  
EH3 1FS

You can also contact us via the secure messaging facility available within your online account.

5 June 2025

Dear Mr Fu

Thank you for transferring to Vanguard. Because your existing provider doesn't offer electronic transfers, we need you to sign this paper 'Transfer Authority Form':

1. Print this form and sign it at the bottom
2. Upload this to the "Documents" section of your account. Please click on "Upload" and select "Transfer Form" as the document name.

In some rare occasions, your current provider will require an original document. If this is the case, we will contact you and let you know.

If you do not have access to a scanner, you can post the document to us at the following address:

Vanguard  
PO Box 24095  
1 Tanfield  
EDINBURGH  
EH3 1FS

We'll process your transfer request. If we need any further information from you, we'll contact you.

Yours sincerely,

The Vanguard Team

## Your details

Ka Chun Fu  
2 January 1995  
+44 7724063768  
Flat 12  
Radcliffe House  
3 Worcester Close Bromley  
London  
SE20 8FR  
NI number: **TK047567D**  
Account number: **VG0923585**

## Existing account details

Digital Moneybox Ltd (Cash)  
Account number: TK047567D  
1-2 Hatfields  
London  
SE1 9PG

## ISA transfer authority

By signing this form I authorise you, the Plan Manager, to:

- Transfer my Individual Savings Account (ISA), as specified below, to Vanguard.

- ☐ Vanguard funds  
(also known as re-registration)
- ☐ Cash
- ☒ Both

- ☐ Current tax year ISA  
I wish to transfer 100% of my current  
tax year ISA.
- ☒ Previous tax years  
I wish to transfer 100% of my  
previous tax year ISA.

- Provide any information that Vanguard may require on my behalf, including, but not limited to, details of the current plan(s) and value(s), and transaction and dividend histories.
- Remit any cash balance in my account to Vanguard.

Any approved Vanguard holdings are to be transferred across as existing units/shares whilst any non-Vanguard investments are to be sold and transferred across as cash. Vanguard does not offer a cash ISA.

I understand that:

- My current Plan Manager may not support the re-registration transfer, and may sell my holdings (i.e. 'encash' them) and send the money to Vanguard. In this instance, Vanguard will confirm to me the amount of money received.
- If I have not provided any investment instructions, any money received from the transferring plan manager by 'encashment' will remain un-invested. I do, however, confirm the cash will be held in my Vanguard account for the purpose of investment.
- Vanguard will consolidate all my ISAs held on the platform into one Vanguard Individual Savings Account (ISA).
- Charges may be deducted prior to transfer to Vanguard

**Signature:**

**Date:**