

PROJECT TITLE

College Name: Nandha arts and science

College Code: BRU4J

TEAM ID:

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Team Member:

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1.INTRODUCTION

1.1 Project Overview

The Lease Management System is a Salesforce-based application designed to streamline the processes associated with leasing real estate properties. It handles tenant management, lease

contracts, payments, and communication with automation features such as flows, approval processes, and email alerts.



1.2 Purpose

The main objective of the project is to enable organizations to efficiently manage properties, tenants, and lease-related activities. It reduces manual intervention, improves accuracy, and ensures better compliance and communication.

DEVELOPMENT PHASE

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First name	Last name
<input type="text" value="Nandhu Bashini"/>	<input type="text" value="V"/>
Job title	Work email
<input type="text" value="Student"/>	<input type="text" value="ammunandhu056"/>
Company	Country/Region
<input type="text" value="Nandha arts and s"/>	<input type="text" value="India"/>

Your org may be provisioned on or migrated to Hyperforce, Salesforce's public cloud infrastructure.

- ☒ I agree to the [Main Services Agreement – Developer Services](#) and [Salesforce Program Agreement](#). I acknowledge, as described in the Developer Documentation: (1) the Developer Edition includes autonomous and other generative AI features; and (2) Salesforce may limit use of those features and the org, and may terminate any org that has been inactive for 45 days.

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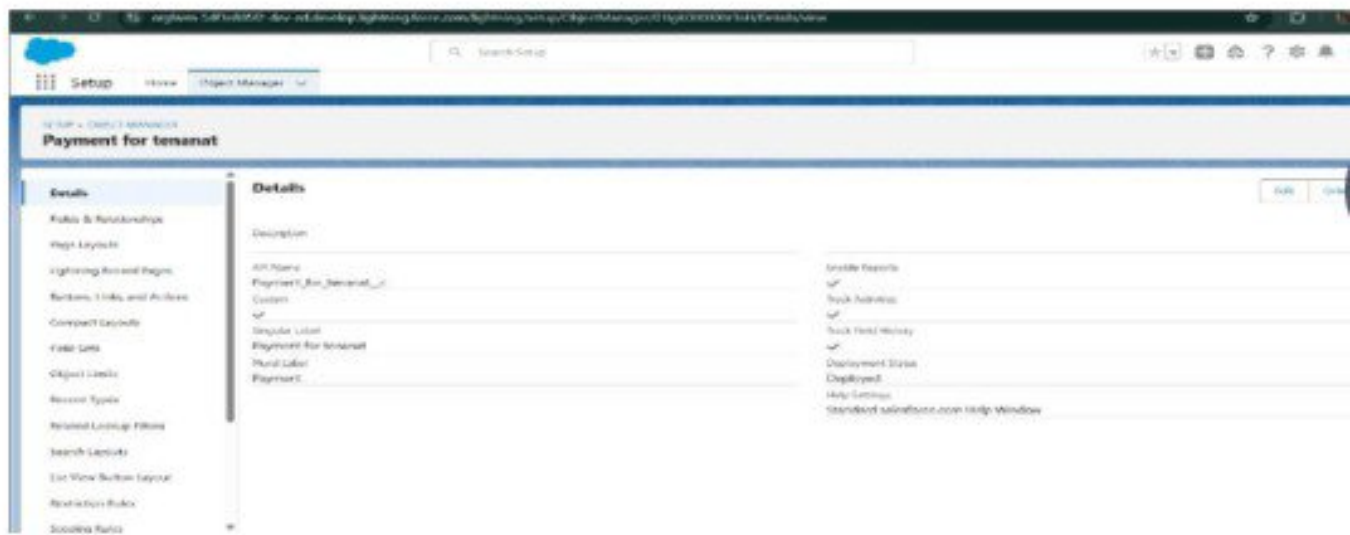
<input type="checkbox"/> I'm not a robot	 reCAPTCHA Privacy · Terms
--	---

Sign Me Up

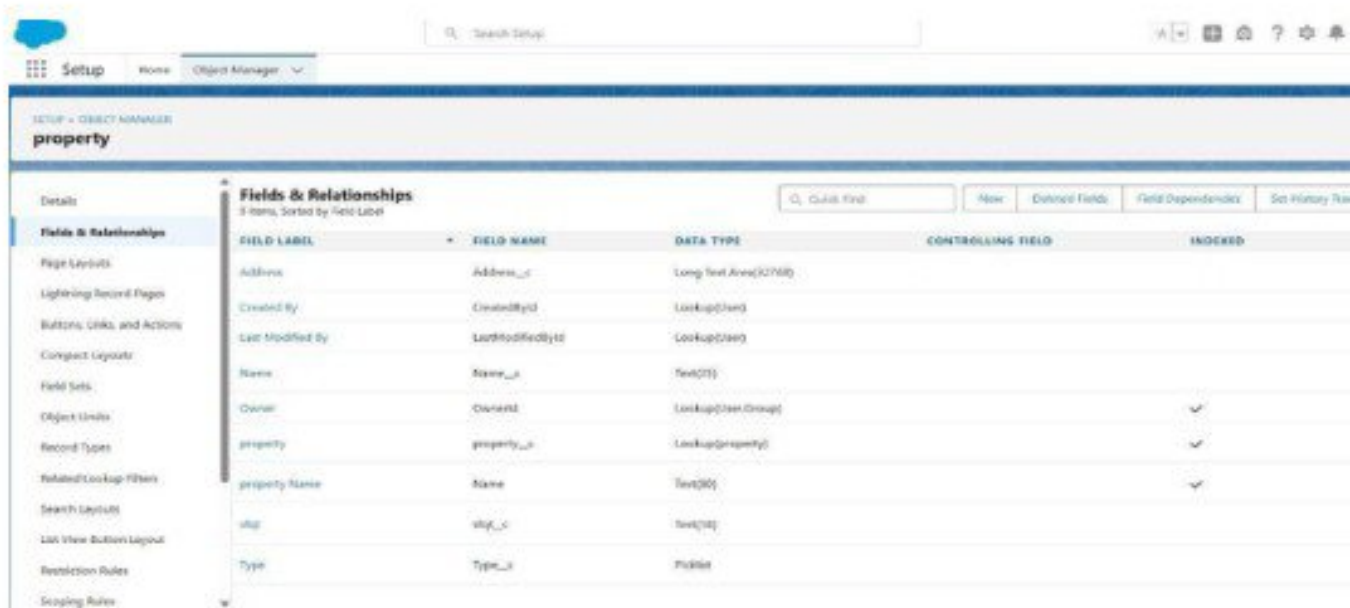


- Created objects: Property, Tenant, Lease, Payment





- Configured fields and relationships



Setup

Home

Object Manager

Search Setup

Setup > OBJECT MANAGER

Payment for tenanat

Details

Fields & Relationships

7 items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

See History Tracks

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount_c	Number(18, 0)		
check for payment	check_for_payment__c	Picklist		
Created By	CreatedById	lookup(lead)		
Last Modified By	LastModifiedById	lookup(lead)		
Owner	OwnerId	lookup(Owner, Group)		✓
Payment date	Payment_date__c	Date		
Payment Name	Name	Text(50)		✓

Setup

Home

Object Manager

Search Setup

Setup > OBJECT MANAGER

lease

Details

Fields & Relationships

7 items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

See History Tracks

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	lookup(lead)		
End date	End_date__c	Date		
Last Modified By	LastModifiedById	lookup(lead)		
lease Name	Name	Text(50)		✓
Owner	OwnerId	lookup(User, Group)		✓
property	property__c	lookup(property)		✓
start date	start_date__c	Date		

Setup

Home

Object Manager

Search Setup

SETUP > OBJECT MANAGER

Payment for tenant

Details

Fields & Relationships

7 items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Amount	Amount__c	Number(8, 0)		
check for payment	check_for_payment__c	Picklist		
Created By	CreatedById	Lookup(User)		
Last Modified By	LastModifiedById	Lookup(User)		
Owner	OwnerId	Lookup(User, Group)		✓
Payment date	Payment_date__c	Date		
Payment Name	Name	Text(80)		✓

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

Related Lookup Filters

Search Layouts

List View Button Layout

Restriction Rules

Setup

Home

Object Manager

Search Setup

SETUP > OBJECT MANAGER

lease

Details

Fields & Relationships

7 items, Sorted by Field Label

Quick Find

New

Deleted Fields

Field Dependencies

Set History Tracking

FIELD LABEL	FIELD NAME	DATA TYPE	CONTROLLING FIELD	INDEXED
Created By	CreatedById	Lookup(User)		
End date	End_date__c	Date		
Last Modified By	LastModifiedById	Lookup(User)		
lease Name	Name	Text(80)		✓
Owner	OwnerId	Lookup(User, Group)		✓
property	property__c	Lookup(property)		✓
start date	start_date__c	Date		

Fields & Relationships

Page Layouts

Lightning Record Pages

Buttons, Links, and Actions

Compact Layouts

Field Sets

Object Limits

Record Types

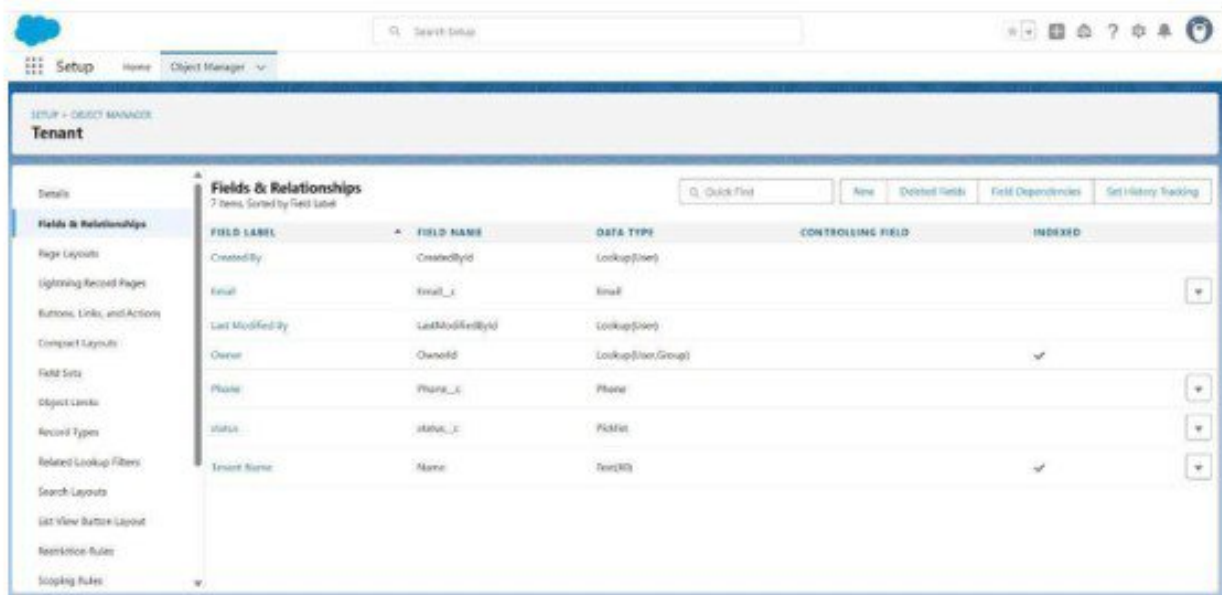
Related Lookup Filters

Search Layouts

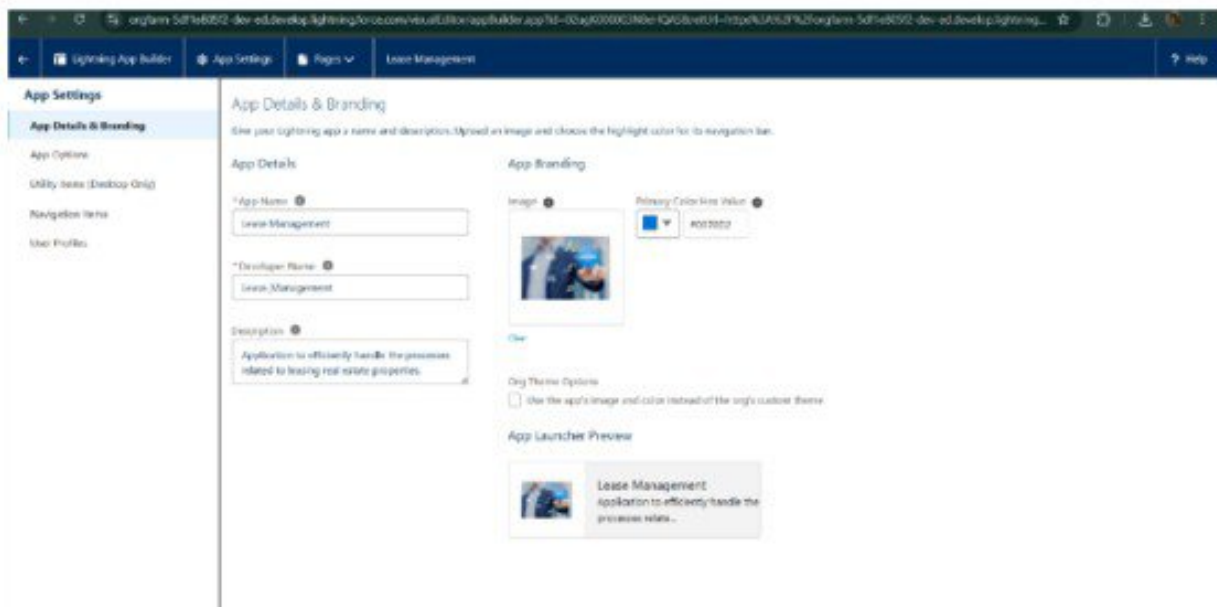
List View Button Layout

Restriction Rules

Scoping Rules



- Developed Lightning App with relevant tabs



enform SFTv852 dev ed.develop.lightning.force.com/visualforce/appBuilder.app?Id=04g00000N6vHQA6&w=04g00000N6vHQA6&w=04g00000N6vHQA6

← Uploading App Builder App Settings Pages ↗ Lease Management Help

App Settings

- App Details & Branding
- App Options
- Utility Items (Desktop Only)
- Navigation Items**
- User Profiles

Navigation Items

Choose the items to include in the app, and arrange the order in which they appear. Users can personalize the navigation to add or remove items, but users can't remove or reorder the items that you add. Some navigation items are available only for phone or only for desktop. These items are dropped from the navigation bar when the app is viewed in a format that the item doesn't support.

Available Items

Search for Item Set

Accounts

Activation Targets

Activations

All Items

Alternative Payment Methods

Analytics

App Launcher

Appointment Categories

Appointment Inclusions

Approval Requests

Create

→

←

Selected Items

Payments

Items

property

view

↑

↓

enform SFTv852 dev ed.develop.lightning.force.com/visualforce/appBuilder.app?Id=04g00000N6vHQA6&w=04g00000N6vHQA6&w=04g00000N6vHQA6

← Uploading App Builder App Settings Pages ↗ Lease Management Help

App Settings

- App Details & Branding
- App Options
- Utility Items (Desktop Only)
- Navigation Items
- User Profiles**

User Profiles

Choose the user profiles that can access this app.

Available Profiles

Search for Item Set

Analytics Cloud Integration User

Analytics Cloud Security User

Approval Integration

Authenticated Website

Authenticated Website

B2B Reordering Portal Buyer Profile

Contract Manager

Custom Marketing Profile

Custom Sales Profile

Custom Support Profile

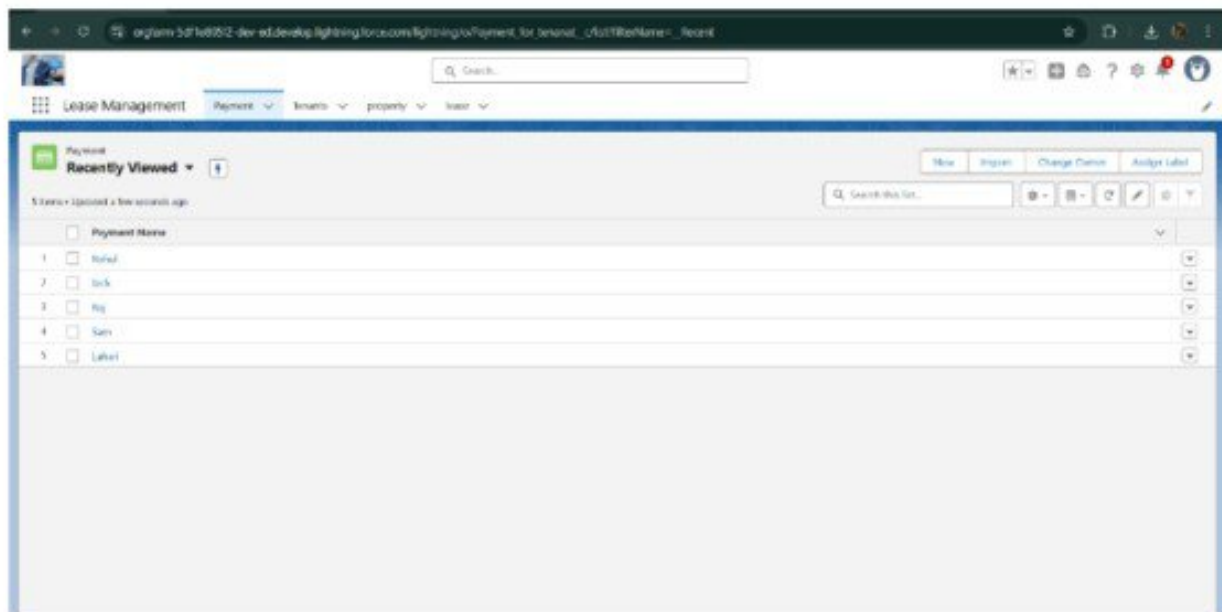
Customer Community Login User

→

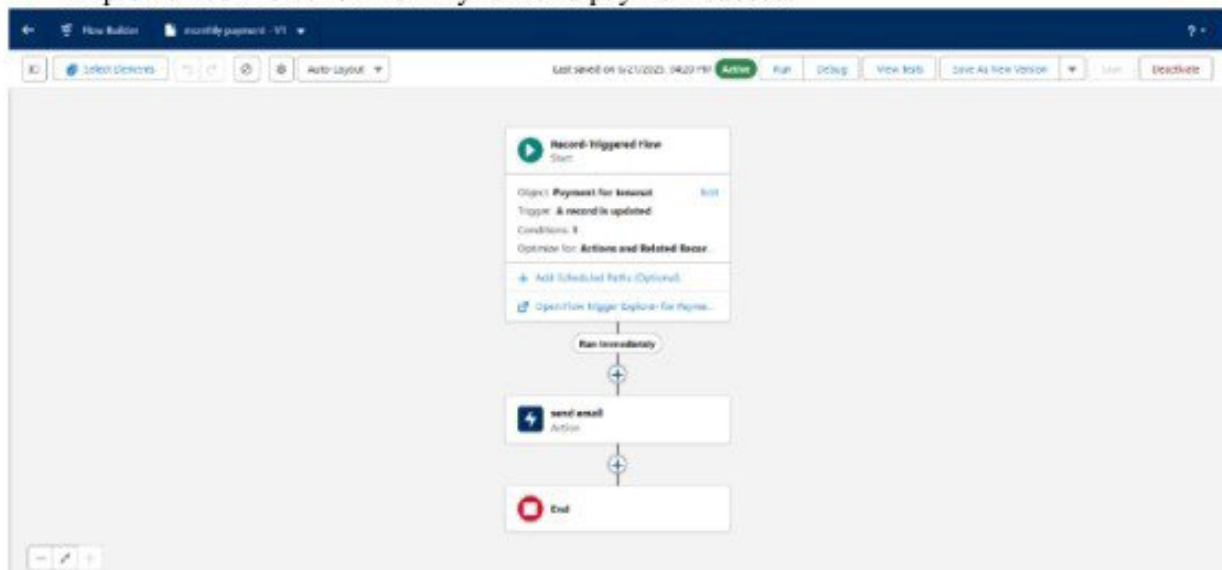
←

Selected Profiles

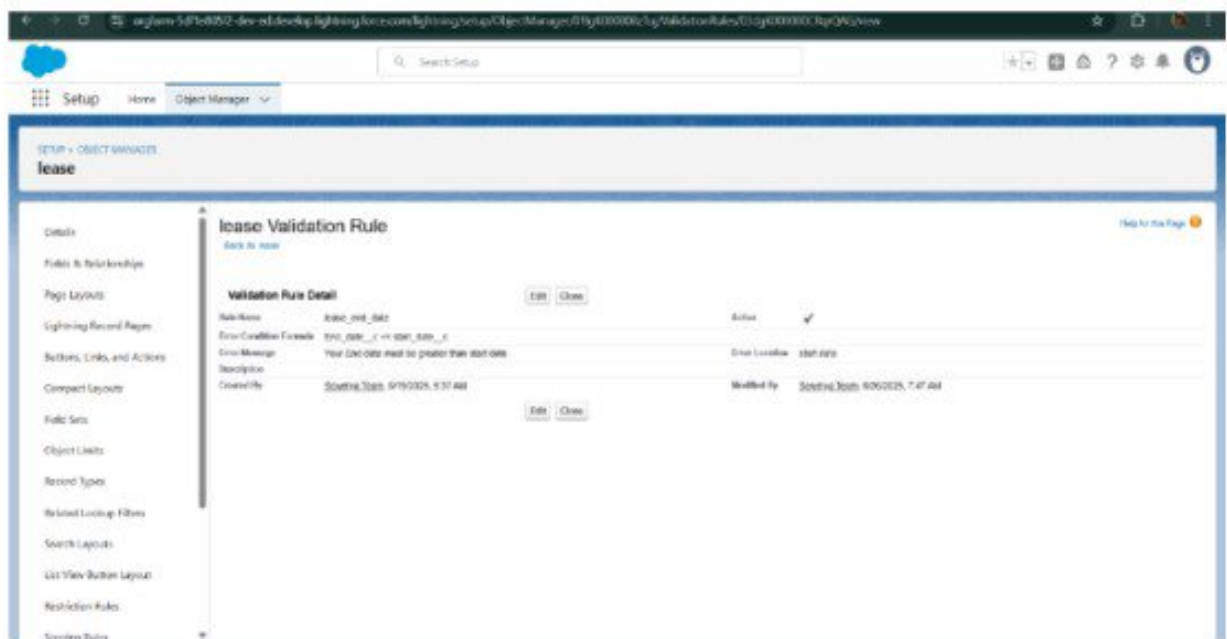
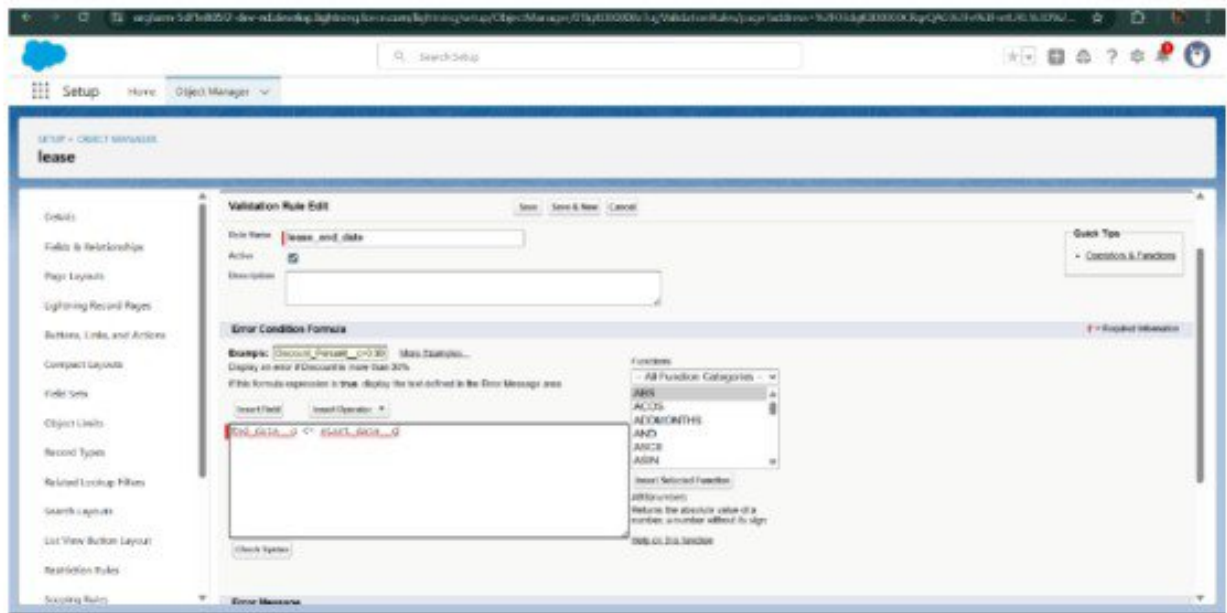
System Administrator



- Implemented Flows for monthly rent and payment success

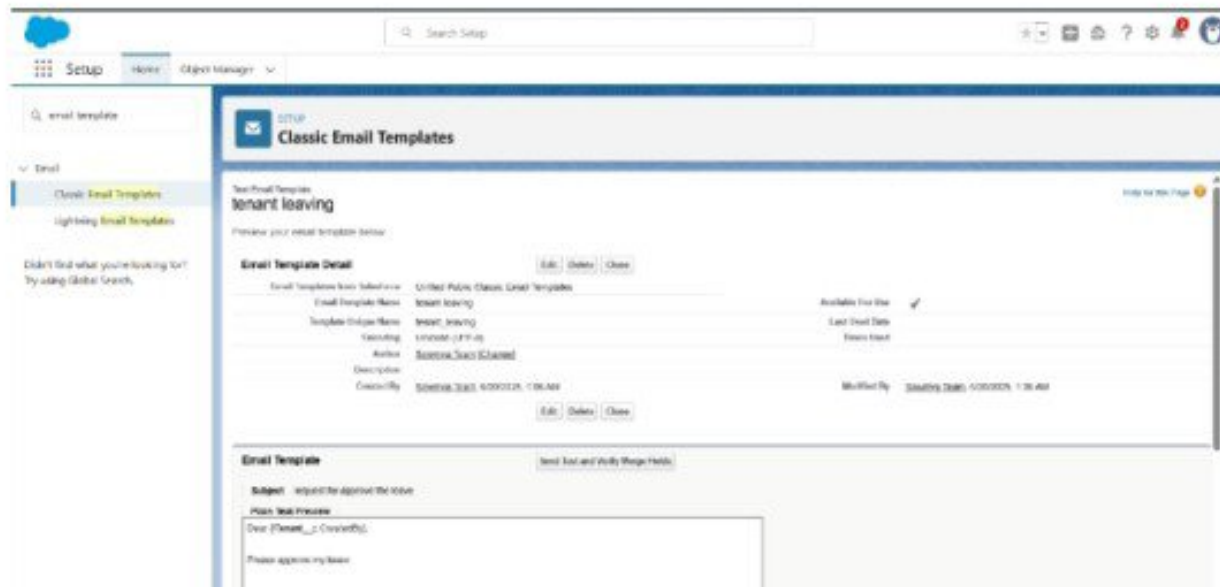
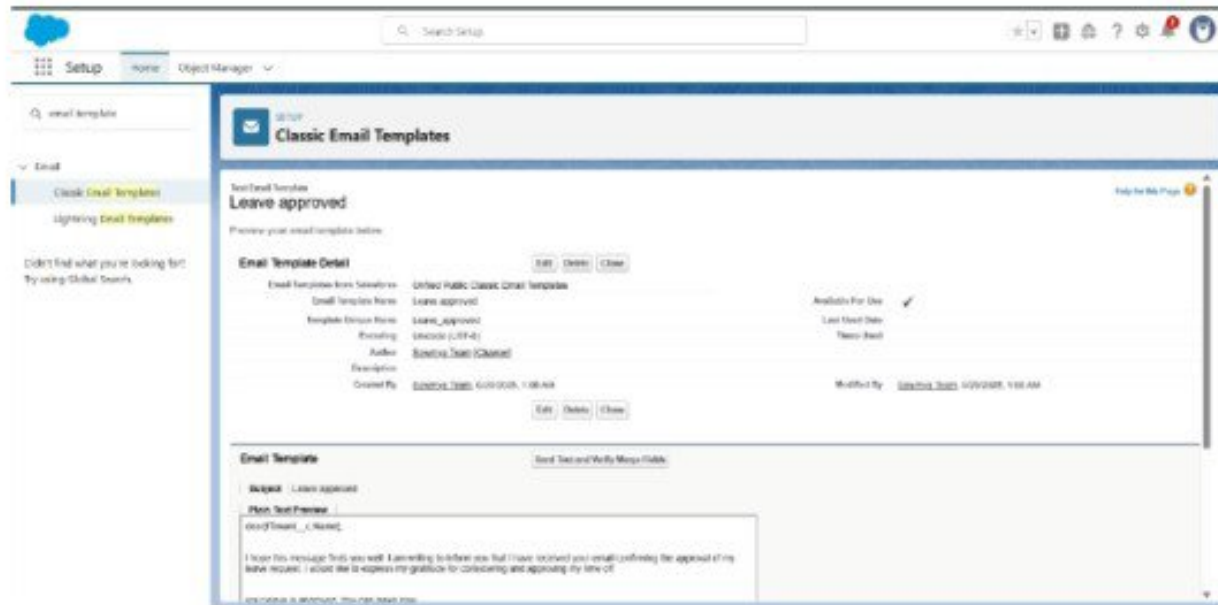


- To create a validation rule to a Lease Object



- Added Apex trigger to restrict multiple tenants per property

- Built and tested email templates for leave request, approval, rejection, payment, and reminders



[Setup](#)
[Home](#)
[Object Manager](#)

[Email](#)

[Classic Email Templates](#)

[Lightning Email Templates](#)

Didn't find what you're looking for?
Try using global search.

Classic Email Templates

Test Email Template
Leave rejected

Preview your email template below.

Email Template Detail		Available For Use
Email Template Name	Unified Public Classic Email Templates	<input checked="" type="checkbox"/>
Template Display Name	Leave rejected	Last Used Date
Encoding	Unicode (UTF-8)	From Name
Author	System, Scott Schmitt	
Description		
Created By	System, Scott, 9/20/2025, 1:11 AM	Modified By
	System, Scott, 9/20/2025, 1:11 AM	

[Edit](#) [Delete](#) [Close](#)

Email Template [Send Test and Merge Fields](#)

Subject Leave rejected

Place Text Preview

Dear {Tenant__cName},

I hope this email finds you well. Your contract has not ended. So we can't approve your leave.
Your leave has rejected.

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Didn't find what you're looking for?
Try using global search.

Classic Email Templates

Test Email Template
Tenant Email

Preview your email template below.

Email Template Detail		Available For Use
Email Template Name	Unified Public Classic Email Templates	<input checked="" type="checkbox"/>
Template Display Name	Tenant Email	Last Used Date
Encoding	Unicode (UTF-8)	From Name
Author	System, Scott Schmitt	
Description		
Created By	System, Scott, 9/20/2025, 1:12 AM	Modified By
	System, Scott, 9/20/2025, 1:12 AM	

[Edit](#) [Delete](#) [Close](#)

Email Template [Send Test and Merge Fields](#)

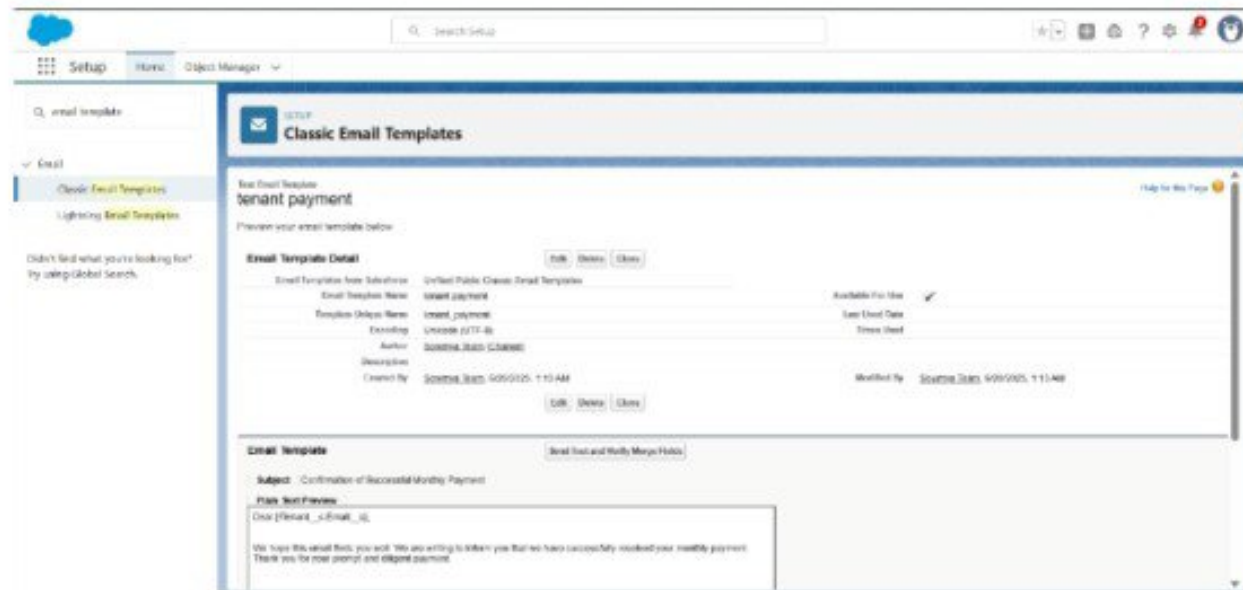
Subject Urgent: Monthly Rent Payment Reminder

Place Text Preview

Dear {Tenant__cName},

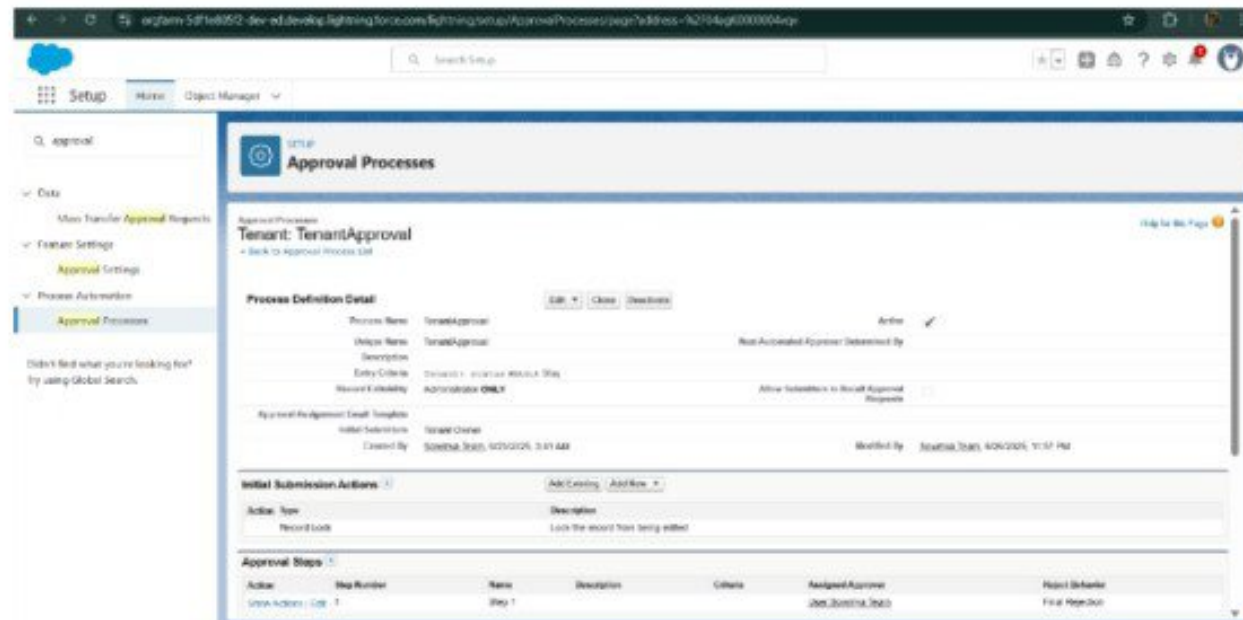
I trust this email finds you well. We appreciate your continued loyalty at our property and I hope you have been contributing to your residence.

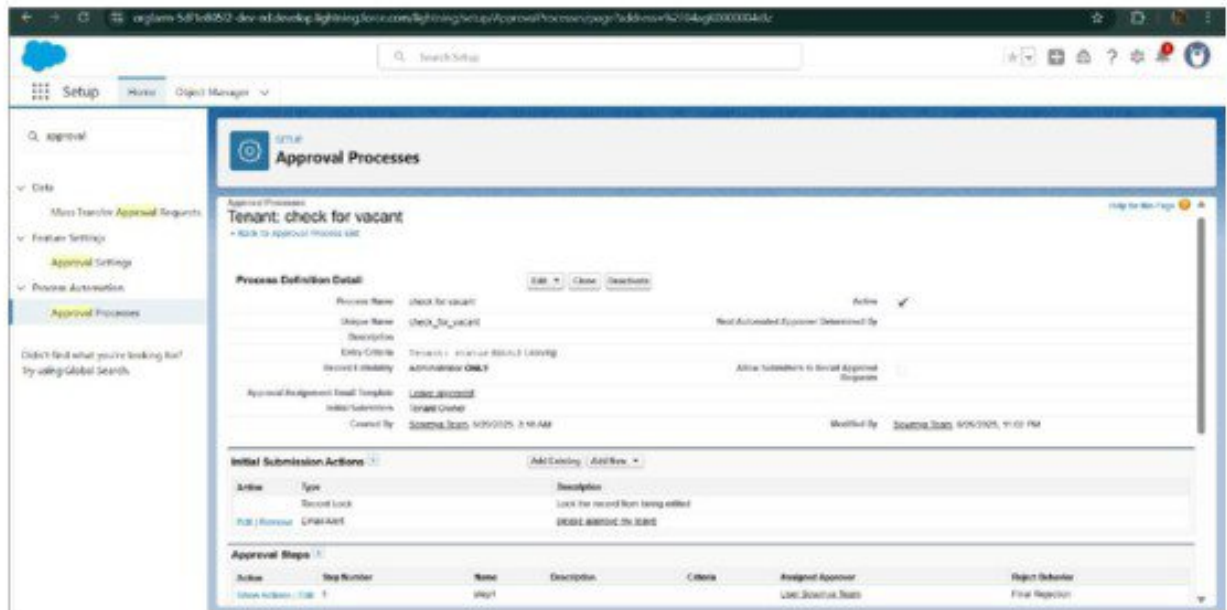
This month's rent is due on 9/20/2025. Please ensure your payment is received by this date to avoid any late fees or penalties. As a reminder, our



- Approval Process creation

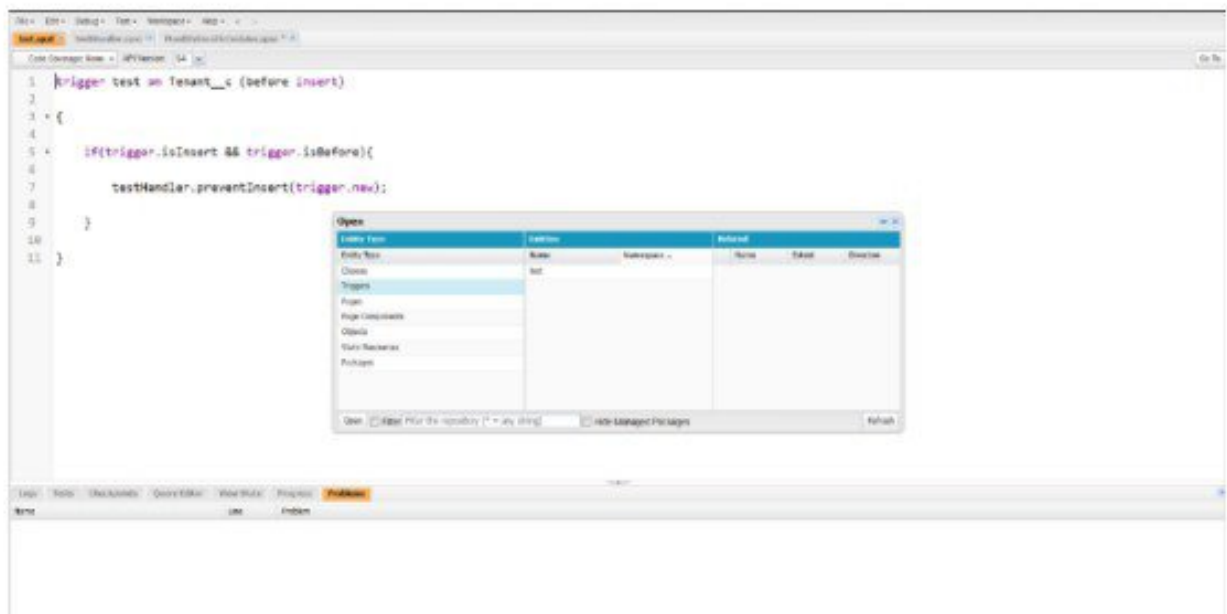
For Tenant Leaving:

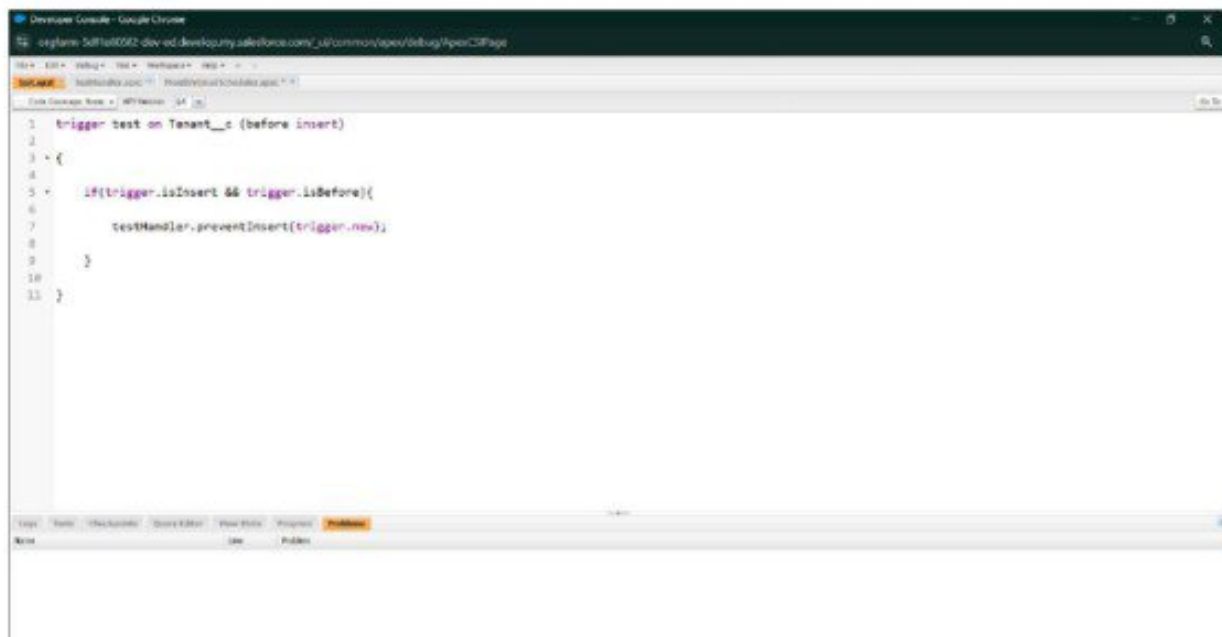




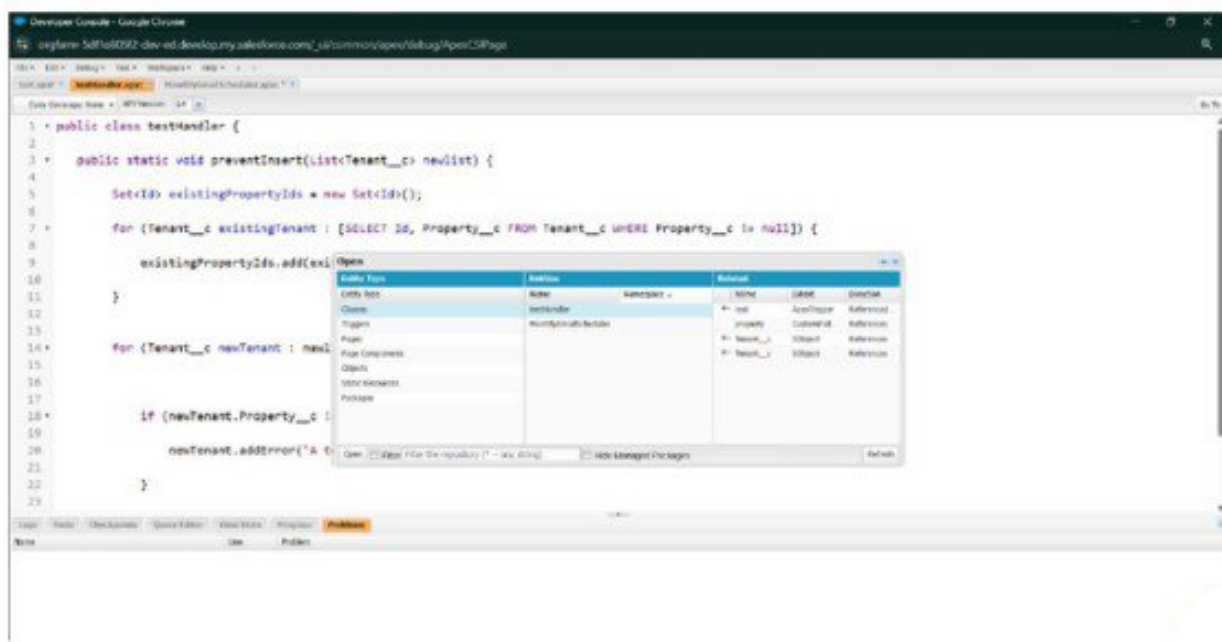
- Apex Trigger

Create an Apex Trigger



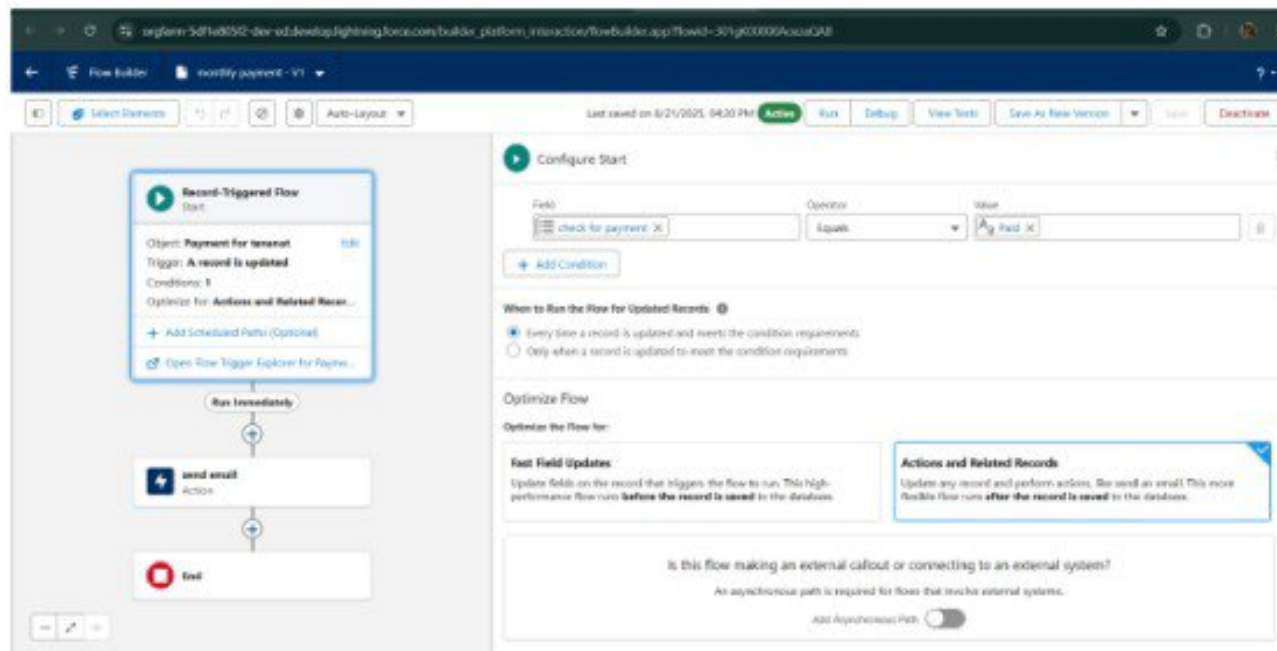


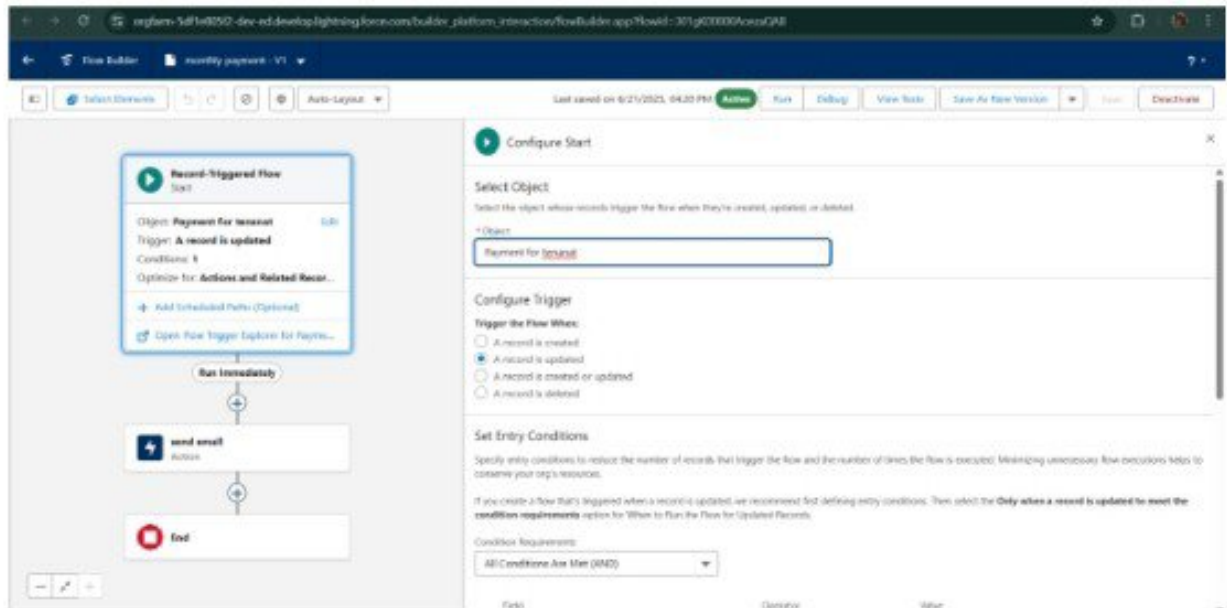
Create an Apex Handler class



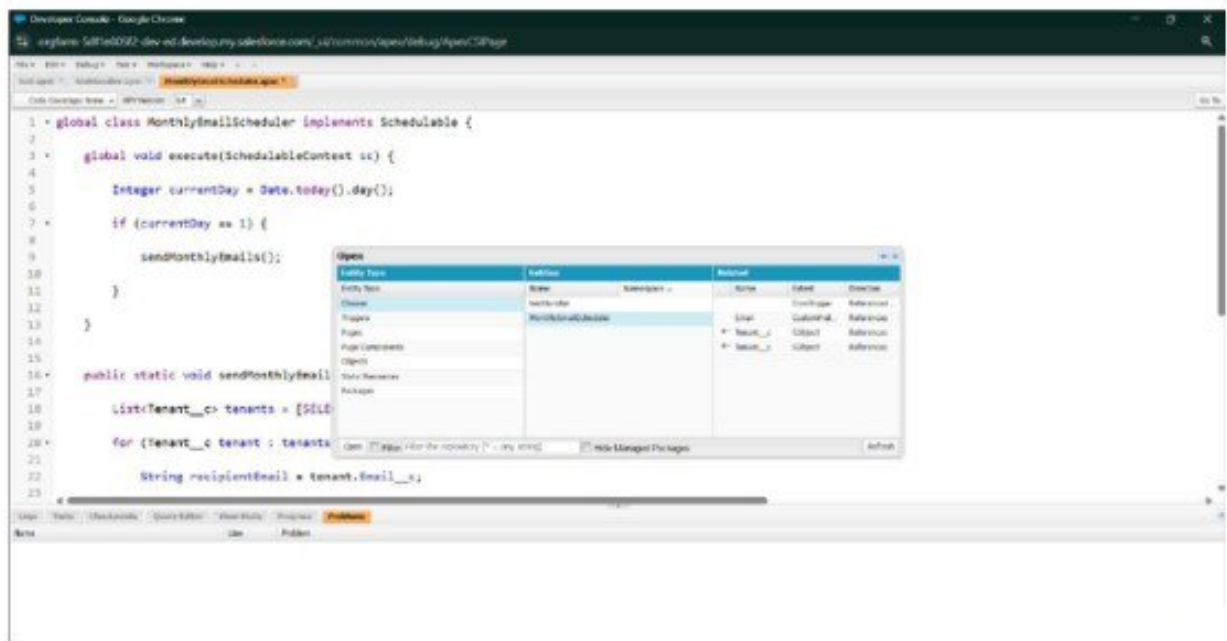
```
1 public class testHandler {
2
3     public static void preventInsert(List<Tenant__c> newList) {
4
5         Set<Id> existingPropertyIds = new Set<Id>();
6
7         for (Tenant__c existingTenant : [SELECT Id, Property__c FROM Tenant__c WHERE Property__c != null]) {
8
9             existingPropertyIds.add(existingTenant.Property__c);
10
11         }
12
13
14         for (Tenant__c newTenant : newList) {
15
16
17             if (newTenant.Property__c != null && existingPropertyIds.contains(newTenant.Property__c)) {
18
19                 newTenant.addError('A tenant can have only one property');
20
21             }
22
23         }
24     }
25 }
```

• FLOWS





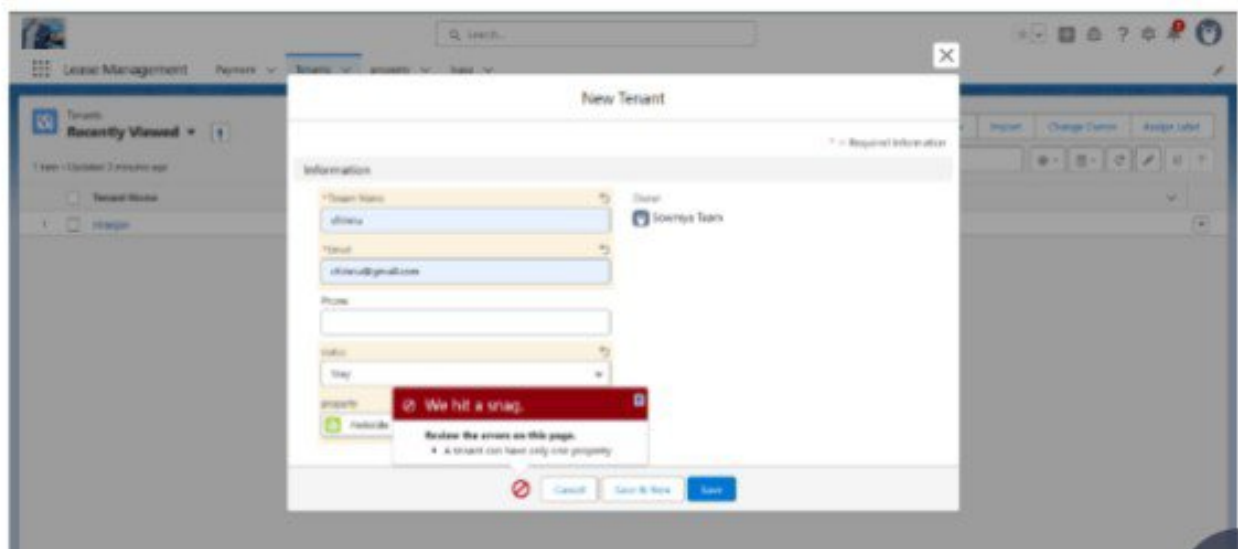
- Schedule class:
Create an Apex Class



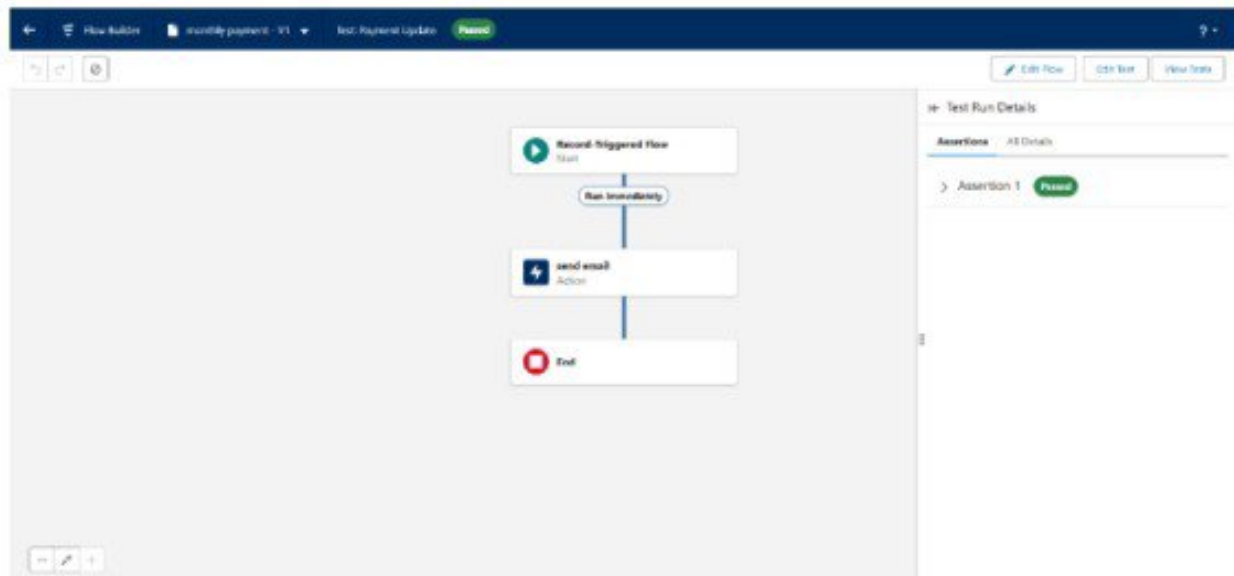
FUNCTIONAL AND PERFORMANCE TESTING

Performance Testing

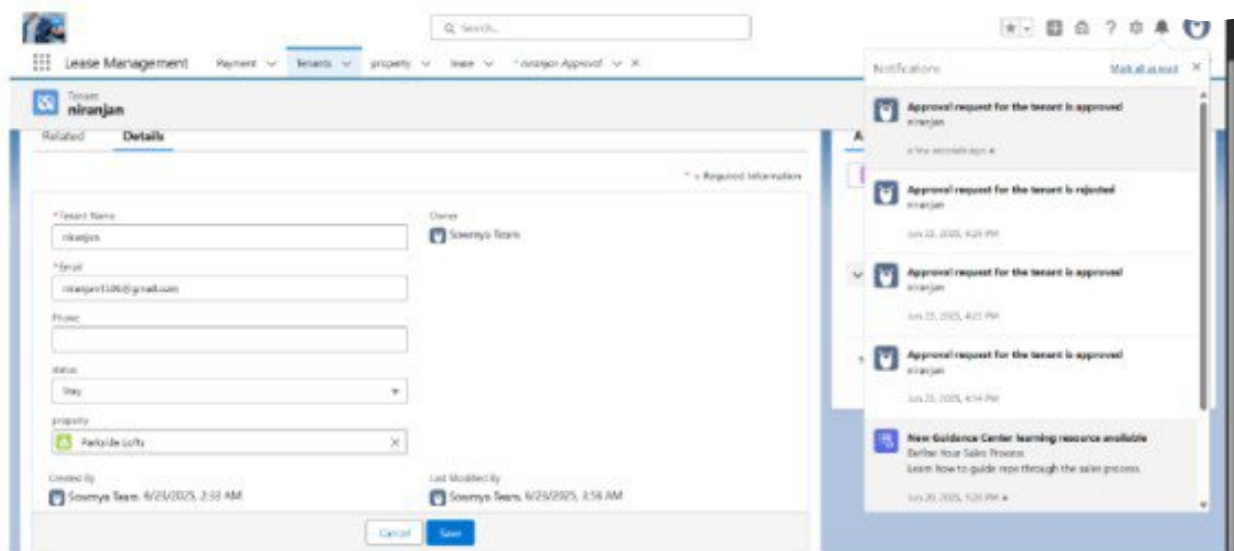
- Trigger validation by entering duplicate tenant-property records



- Test flows on payment update



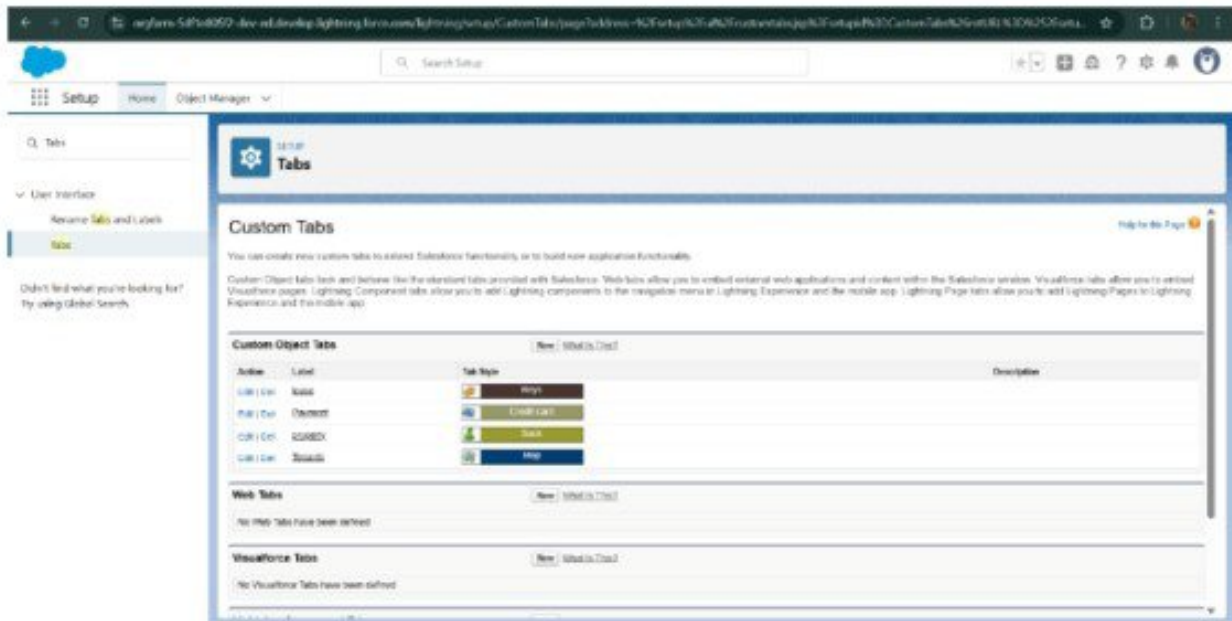
- Approval process validated through email alerts and status updates



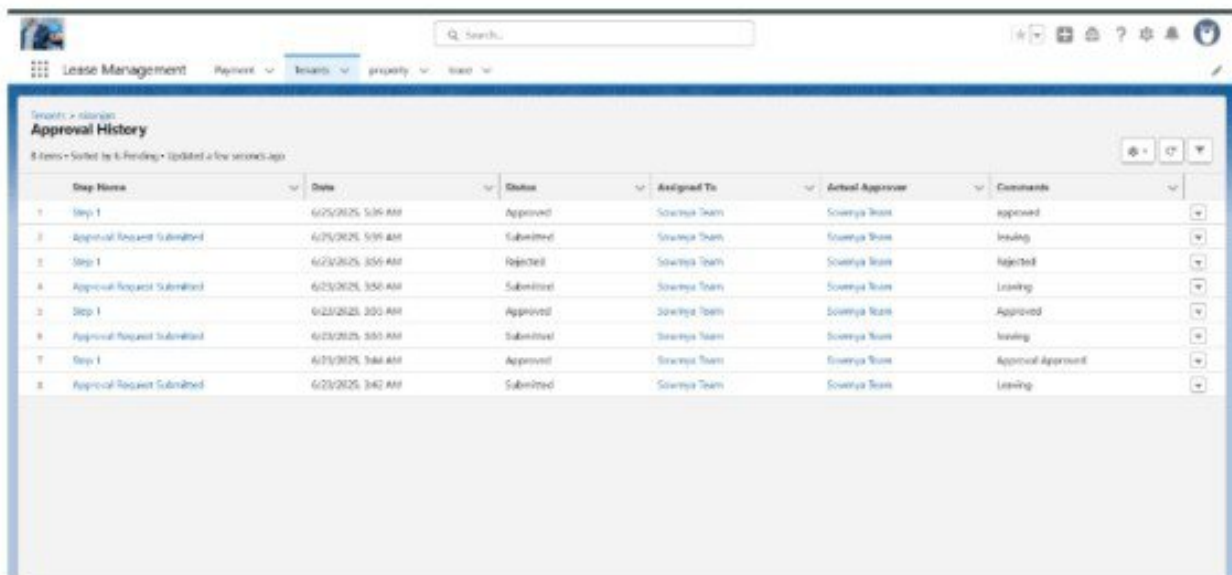
RESULTS

Output Screenshots

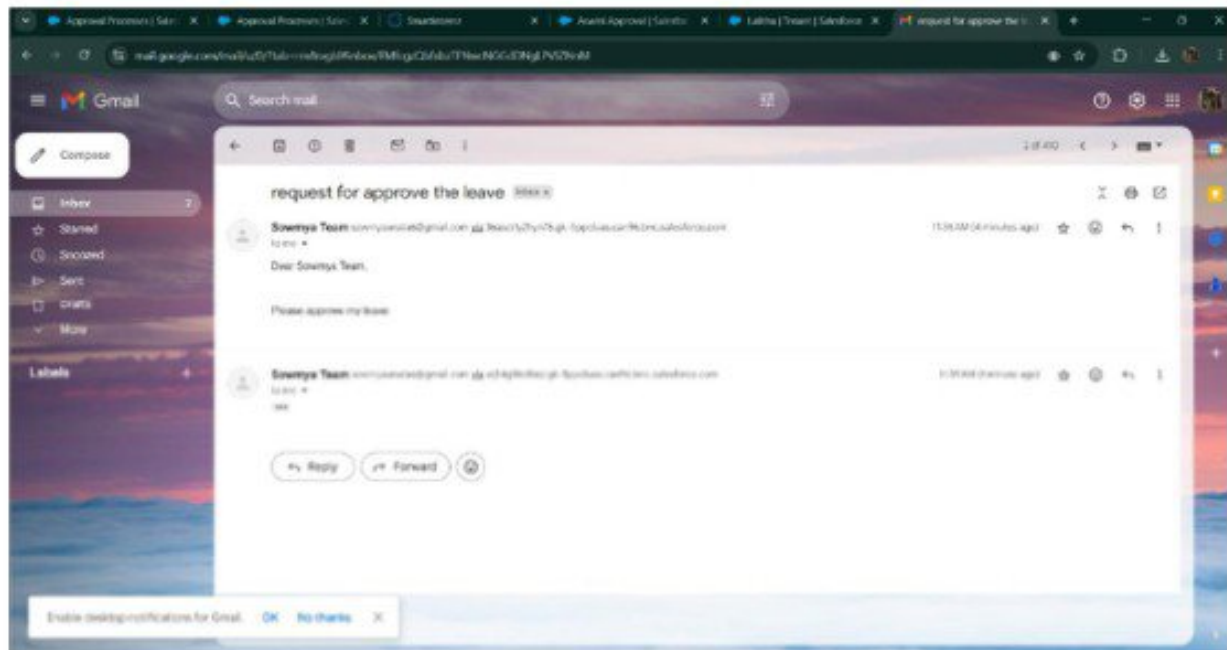
- Tabs for Property, Tenant, Lease, Payment



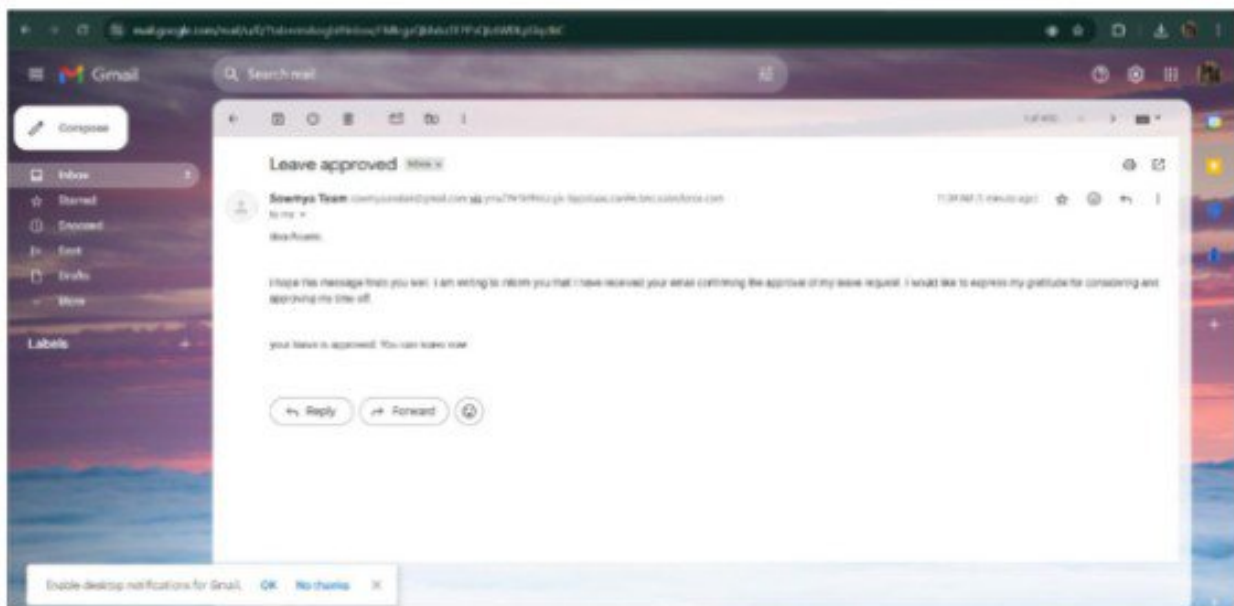
- Email alerts



- Request for approve the leave



- Leave approved



- Leave rejected

CONCLUSION

The Lease Management System successfully streamlines the operations of leasing through a structured, automated Salesforce application. It improves efficiency, communication, and data accuracy for both admins and tenants.

APPENDIX

- **Source Code:** Provided in Apex Classes and Triggers

Test.apxt:

```
trigger test on Tenant__c (before insert) { if
(trigger.isInsert && trigger.isBefore){
testHandler.preventInsert(trigger.new);
    } }
```

testHandler.apxc:

```
public class
testHandler {
public static void
preventInsert(List<
Tenant__c> newList)
{
    Set<Id>
existingPropertyIds
= new Set<Id>()
    for (Tenant__c existingTenant : [SELECT Id, Property__c FROM Tenant__c
WHERE Property__c != null]) {
        existingPropertyIds.add(existingTenant.Property__c;
```

```

    } for (Tenant__c newTenant :
newlist) {

        if (newTenant.Property__c != null &&
existingPropertyIds.contains(newTenant.Property__c)) { newTenant.addError('A
        tenant can have only one property');

        }

    }

}
}

```

MonthlyEmailScheduler.apxc:

```

global class MonthlyEmailScheduler implements Schedulable {

    global void execute(SchedulableContext sc) { Integer
        currentDay = Date.today().day(); if (currentDay == 1) {
        sendMonthlyEmails();

        }

    } public static void
sendMonthlyEmails() { List<Tenant__c>
tenants = [SELECT Id, Email__c FROM
Tenant__c]; for (Tenant__c tenant :
tenants) {

        String recipientEmail = tenant.Email__c;
        String emailContent = 'I trust this email finds you well. I am writing to remind you
that the monthly rent is due Your timely payment ensures the smooth functioning of our
rental arrangement and helps maintain a positive living environment for all.';

        String emailSubject = 'Reminder: Monthly Rent Payment Due';

```

```

Messaging.SingleEmailMessage email = new
Messaging.SingleEmailMessage(); email.setToAddresses(new
String[] {recipientEmail}); email.setSubject(emailSubject);
email.setPlainTextBody(emailContent);

Messaging.sendEmail(new Messaging.SingleEmailMessage[] {email});

    }

}

}

```