# Issues

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| --- | --- | --- | --- |
| # | Description | Assigned To | Status |
| 1 | There are no rules to check for invalid combinations of entity type and SSN/FEIN. They can be added if needed. |  | Complete |

# Description

This use case describes managing the organization information of a provider profile.

# Primary actor(s)

1. User

# Main flow: Enter/update organization information

## Precondition(s)

1. The provider profile is in edit mode
2. And the provider profile is for an organization

## Steps

1. User invokes option to enter/update the organization information of a provider profile
2. System performs the following:
   1. Displays the legal name field
   2. Displays remittance sequence options (see Remittance\_Sequence.xls) and defaults it to "Recipient Name (alphabetical)" if no value was previously selected
   3. Displays the fiscal year end field and defaults it to "12/31" if no value was previously entered
   4. Displays entity type options – see "Ownership Table.xls" workbook, "Entity Types" worksheet, "Entity Type" column
3. User enters/updates the information
4. System validates the information – see business rules 29, 30, 31, 32, 147
5. Use case ends

# Main flow: View organization information

When a provider profile is in view mode, the organization information of the provider profile is displayed as read-only.

# Change control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  |  | Initial version |
| 2 | 1/27/2015 | David M | Add remittance sequence and related rules, a few clarity edits |
| 3 | 2/11/2015 | David M | Refactor for versioning and move rules |
| 4 | 3/27/2015 | David M | Added entity type |