# Issues

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| # | Description | Assigned To | Status |
| 1 | The UMPI of a third party biller does not change and is not replaced. See UC013 for details. |  | Closed |

# Description

This use case describes how a provider billee associates third party billers.

# Primary actor(s)

1. User

# Main flow: Create associations of provider billee to third party billers

## Precondition(s)

1. The provider profile has a profile type of “Organization” (individual non-PCA provider associate third party billers in UC048)
2. And the provider profile is a billee provider profile

## Steps

1. User invokes option to manage the third party billers for the billee provider profile
2. System displays a list of third party billers previously associated with the billee provider profile
3. User invokes option to add a third party biller to the billee provider profile
4. System displays a submitter id (which is the UMPI of the third party biller) search field
5. User enters a submitter id and invokes search
6. System finds a third party biller provider profile where the provider profile is active and has an active or future active third party biller service with an UMPI that matches the submitter id
7. User performs the following:
   1. Selects a NPI or UMPI of the billee services that the third party biller will be billing where the NPI or UMPI is an active or future active provider identifier of an active or future active non-third party biller services of this provider profile
   2. Enters a start date
   3. Selects one or more transaction types – options are “Claim” and “ERA”
8. System validates the record - see business object model for required attributes and use case rules 210, 211, 212
9. Steps 3 – 8 are repeated for each third party biller to be associated
10. Use case ends

## Alternate flow: Record not found

This flow begins after step 5 in the main flow

1. System does not find a provider profile that meets the match criteria (see step 6 of the main flow)
2. System informs user that no match was found
3. Continue with step 4 of the main flow

## Alternate flow: Update association of provider billee to third party billers

This flow begins after step 2 of the main flow.

1. User selects a billee/biller association that is not in MMIS and invokes the update option
2. User optionally enters an end date or changes the transaction type
3. Continue with step 7.2 of the main flow

## Alternate flow: Delete association of provider billee to third party billers – not “in MMIS”

This flow begins after step 2 of the main flow.

1. User selects a billee/biller association that is not in MMIS and invokes the delete option
2. System displays a warning
3. User chooses to continue
4. System deletes the billee/biller association
5. Use case ends

## Exception flow: Cannot delete associations of provider billee to third party billers that is “in MMIS”

When the billee/biller association is in MMIS, it cannot be deleted (it must be ended).

# Change control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  | David Marsh | Initial draft |