# Issues

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| # | Description | Assigned To | Status |
| 1 | Does this use case require a view flow? Scenario is that a user wants to review the affiliated individual providers of a closed facility location. No, the user must use the provider profile report. |  | Closed |
| 2 | To avoid a deadly embrace, individuals can be approved without affiliations to organizations. Organizations are required to have their associations with individuals. |  | Closed |

# Description

This use case describes managing affiliated individual providers of an organization’s facility location.

# Primary actor(s)

1. User

# Main flow: Add affiliated individual providers

## Precondition(s)

1. The facility location is active

Note: If the facility location is inactive, this use case cannot be invoked. Information is available via UC111 Provider profile report.

## Steps

1. User invokes option to manage affiliated individual providers of a facility location
2. System displays a list of the affiliated individual providers of the facility location
3. User invokes option to add an affiliated individual provider to the facility location
4. System displays search fields: NPI/UMPI, social security number, and date of birth
5. User enters data and executes search
6. System searches for legacy providers - see business rule 73
7. System finds one matching legacy provider
8. System checks for duplicates and recently ended individual provider affiliations – see business rule 74, 75
9. System displays the legacy provider (but not the date of birth or complete social security number)
10. User enters the start date of the affiliation
11. System validates - see object model for required attributes and business rules 76, 77
12. Steps 3 – 11 are repeated for each affiliated individual provider
13. User indicates they are finished managing affiliated individual providers
14. System validates that required affiliated individual providers are present – see ServiceHierarcy.xls
15. Use case ends

## Alternate flow: Multiple matching legacy providers

This flow begins after step 6.

1. System finds multiple matching legacy providers
2. System displays a list of the matching legacy providers
3. User selects a legacy provider from the list
4. Continue with step 8 of main flow

## Alternate flow: Update affiliated individual provider not "in MMIS"

This flow begins after step 2 of the main flow.

1. User selects an affiliated individual provider that is not in MMIS to update
2. User updates the start date (User cannot update the end date until the affiliation is in MMIS)
3. Continue with step 11 of the main flow

## Alternate flow: Update affiliated individual provider "in MMIS"

The flow begins after step 2 of the main flow.

1. User selects an affiliated individual provider that is in MMIS to update
2. User updates start date and/or end date
3. Continue with step 11 of the main flow

## Alternate flow: Delete affiliated individual provider not “in MMIS”

This flow begins after step 2 of the main flow.

1. User selects an affiliated individual provider that is not in MMIS and invokes delete option
2. System performs the following:
   1. Verifies the affiliated individual provider is eligible to be deleted – see rule 150
   2. Deletes the affiliated individual provider (the affiliation is removed, not the legacy provider)
3. Use case ends

# Change Control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  |  | Initial draft |
| 2 | 2/13/2015 | David M | Refactor for versioning and move rules |
| 3 | 4/16/2015 | David M | Remove view flow |
| 4 | 4/23/2015 | David M | * Change begin date to start date * Add note about deadly embrace * Reference ServiceHierarchy.xls for validation of required affiliations |