# Issues

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| # | Description | Assigned To | Status |
| *1* | Third party billers can bill for individuals and organization. This use can only covers a third party biller that bills for organizations. Once the individual non-PCA requirements are complete this use case can be updated to include individuals. | David | Open |

# Description

This use case describes how a third party biller associates provider billees.

# Primary actor(s)

1. User

# Main flow: Create associations of third party biller to provider billees

## Precondition(s)

1. The provider profile being operated on is a third party biller provider profile.

## Steps

1. User invokes option to manage the provider billees of the third party biller provider profile
2. System displays a list of provider billees previously associated with the third party biller provider profile
3. User invokes option to add a provider billee to the third party biller provider profile
4. System displays an NPI/UMPI search field
5. User enters an NPI or UMPI and invokes search
6. System finds an active provider billee provider profile where the provider profile has an active or future active non-third party biller service with an active or future active provider identifier that matches the search NPI/UMPI
7. User performs the following:
   1. Enters a start date
   2. Selects one or more transaction types – options are “Claim” and “ERA”
8. System validates the record - see business object model for required attributes and use case rules 210, 211, 212
9. Steps 3 – 8 are repeated for each provider billee to be associated
10. Use case ends

## Alternate flow: Record not found

This flow begins after step 5 in the main flow

1. System does not find a provider profile that meets the match criteria (see step 6 of the main flow)
2. System informs user that no match was found
3. Continue with step 4 of the main flow

## Alternate flow: Update association of third party biller to provider billee

This flow begins after step 2 of the main flow.

1. User selects a biller/billee association that is not in MMIS and invokes the update option
2. User optionally enters an end date or changes the transaction type
3. Continue with step 7 of the main flow

## Alternate flow: Delete association of third party biller to provider billee – not “in MMIS”

This flow begins after step 2 of the main flow.

1. User selects a biller/billee association that is not in MMIS and invokes the delete option
2. System displays a warning
3. User chooses to continue
4. System deletes the biller/billee association
5. Use case ends

## Exception flow: Cannot delete association of third party biller to provider billee that is “in MMIS”

When the biller/billee association is in MMIS, it cannot be deleted (it must be ended).

# Change control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  | David Marsh | Initial draft |