# Issues

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| # | Description | Assigned To | Status |
| *1* | Duplicate roles  Can an O/AP have the same role? Assume yes if one is ended? Assume no if overlapping. Also assume no if no dates (credentialing contact)? | Ang | Open |
| *2* | What can be updated once in MMIS?   * What if address changes, etc.? | Ang | Open |
| *3* | Delete vs End vs Terminate  Credentialing contact   * Assume can always delete?   All others   * Assume can delete if not in MMIS? * Assume must "end" once in MMIS?   What term should be used? For individuals "Terminate" and businesses "End"? | Ang | Open |
| *4* | Ownership Table uses term "Begin date", which is what the form DHS-5259-ENG uses. MPSE tends to use "Start date". Which term? | Ang | Open |

# Description

This use case describes managing the roles of an owner/authorized personnel (O/AP).

# Primary actor(s)

1. User

# Main flow: Add role to owner/authorized person (O/AP)

## Precondition(s)

## Steps

1. User invokes option to manage the roles of an O/AP
2. System displays a list of previously entered roles of the O/AP
3. User invokes option to add a role to the O/AP
4. User selects a role
   1. Individual roles: Owner, managing employee, subcontractor, board member or officer, authorized agent, credentialing contract, other, PCPA biller, PCPO qualified professional
   2. Organization roles: Owner, subcontractor, other
5. User enters related information – see Ownership Table.xls for the attributes
6. System validates the record – see Ownership Table and business rules tbd
7. Steps 3 – 6 are repeated for each role
8. User indicates finished entering roles for the O/AP
9. System validates there is at least one role – see business rules tbd
10. Use case ends

## Alternate flow: Update O/AP not "in MMIS"

## Alternate flow: Update O/AP "in MMIS"

## Alternate flow: Delete O/AP not "in MMIS"

# Change control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  |  | Initial draft |