# Issues

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| # | Description | Assigned To | Status |
| *1* | Associate Background Studies with Roles or Not  Do background studies need to be associated with a role? Since background studies are for a person and a facility location, not a role, there is no association. No associate keeps the use case simpler but limits the effectiveness of validation rules. |  | Closed |

# Description

This use case describes managing the background studies of an owner/authorized person.

# Primary actor(s)

1. User

# Main flow: Add background study

## Precondition(s)

1. The provider profile of the owner/authorized person has any of the following:
   1. One or more PCA services
   2. One or more waivered services (services with level 1 value of “Home and Community Based/Alternative Care/Waiver Services” – see ServiceHierarcy.xls
2. And the user is operating on an owner/authorized person where the role type is “Person”
3. This use case can be invoked if the owner/authorized person has one or more roles with a “y” in the column titled “Background Studies” of the “Additional Sections on Page” area of the “OAP Roles Rules” worksheet of the “Ownership Table.xls”.

## Steps

1. User invokes option to manage background studies of an owner/authorized person
2. System displays a list of previously entered background studies for this owner/authorized person
3. User invokes option to add a background study to the owner/authorized person role
4. User enters the study id, clearance date, and facility location
5. System validates the background study – see Ownership Table.xls, business object model, and use case rule 88
6. Steps 2 – 5 are repeated for each background study
7. User indicates they are finished entering background studies for the owner/authorized person role
8. Use case ends

Flow notes:

* UC031 owners/authorized person contains logic that if the owner/authorized person is deleted, all background studies of that owner/authorized person are deleted
* UC009 facility locations contains logic that if the facility location is deleted, all background studies that reference the facility location are deleted
* UC017 organization services contains logic that if the last PCA or waivered service is deleted, all background studies that reference the facility location are deleted

## Exception flow: Cannot update background study

A background study cannot be updated. To “change” a background study, delete and re-add.

## Alternate flow: Delete background study not "in MMIS"

This flow begins after step 2 of the main flow.

1. User selects a background study that is not in MMIS and invokes the delete option
2. System displays a warning
3. User chooses to continue
4. System deletes the background study
5. Continue with step 2 of the main flow

## Exception flow: Cannot delete background study "in MMIS"

When a background study is in MMIS, then it cannot be deleted.

## Extension flow: Invoke policy instructions

At any point during this use case the user can invoke the option to view the policy for background study requirements.

# Change control

| Version | Date Revised | Revised By | Revisions |
| --- | --- | --- | --- |
| 1 |  | David Marsh | Initial draft |
| 2 | 8/26/2015 | David Marsh | * Add waivered services to preconditions * Because system won’t be enforcing which OAP require training:   + Removed main flow line that system displays list of required but missing background studies   + Deleted rules 171, 172, 173   + Removed main flow system validates line since no rules as to if background studies required |
| 3 | 8/27/2015 | David Marsh | * Added extension flow to view policy * Refactored preconditions to reference Ownership Table.xls |