caAdapter 4.3

Installation Guide

NATIONAL® CANCER INSTITUTE

Center for Biomedical Informatics
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List	
caAdapter Users Discussion Forum	https://list.nih.gov/archives/caadapter_users-l.html

Application Support	
NCICB Application Support	http://ncicbsupport.nci.nih.gov/sw/ Telephone: 301-451-4384 Toll free: 888-478-4423

Contents

About This Guide

This section introduces you to the *caAdapter 4.3 Installation Guide*. Topics in this section include

Purpose

This installation guide outlines the supported configurations and technical installation instructions for caAdapter 4.3. Instructions for validating the caAdapter installation are also included.

About caAdapter

caAdapter (http://ncicb.nci.nih.gov/NCICB/infrastructure/cacore_overview/caadapter) supports data sharing via the HL7 version 3 (v3) messaging standard at the National Cancer Institute Center for Biomedical Informatics and Information Technology (NCI CBIIT) (http://ncicb.nci.nih.gov), or any cancer center as part of the cancer Biomedical Informatics Grid (caBIG) (http://caBIG.nci.nih.gov) solution.

caAdapter facilitates HL7 v3 message building, parsing, and validation. It offers an open-source platform for enabling healthcare applications to build and parse HL7 v3 messages based on specific message definitions. caAdapter validates vocabulary and integrates with NCI CBIIT cancer Common Ontologic Representation Environment (caCORE) components (http://ncicb.nci.nih.gov/NCICB/infrastructure). This supports NCI CBIIT's mission of developing a translational research infrastructure and building a clinical research network by providing a common platform for sharing data.

caAdapter provides users with a graphical user interface (GUI) and runtime engine to map and convert clinical data in various incoming formats to an equivalent target HL7 v3 XML. For more information about caAdapter, see the *caAdapter 4.3 User's Guide*.

Topics Covered

If you are new to caAdapter, read this brief overview, which explains what you will find in each chapter of this guide.

- *Chapter 1, Preparing to Install caAdapter,* on page 4 explains the platforms that caAdapter 4.3 was tested on and required software and environment variable settings.
- *Chapter 2, Downloading and Installing caAdapter,* on page 8 explains how to download and install each distribution of the software.
- *Chapter 3, Verifying Installation,* on page 11 explains how to verify that you have correctly installed the binary, source, and Windows distributions of caAdapter, as well as how to acquire the files required to run HL7-related functions.

Additional References

You can find technical documentation for caAdapter at the following location: http://ncicb.nci.nih.gov/infrastructure/cacore_overview/caadapter/indexContent/docs/caAdapter_Documentation

- *caAdapter Core Engine Architecture*
- *caAdapter Architecture Diagram*
- *caAdapter Release Notes*
- *caAdapter User's Guide*
- *caAdapter Quick Start Mapping Guide*
- *caAdapter Design Document*
- caAdapter Javadocs

Text Conventions Used

This section explains conventions used in this guide. The various typefaces represent interface components, keyboard shortcuts, toolbar buttons, dialog box options, and text that you type.

Convention	***Description***	***Example***
Bold	Highlights names of option buttons, check boxes, drop-down menus, menu commands, command buttons, or icons.	Click **Search**.
URL	Indicates a Web address.	http://domain.com
text in SMALL CAPS	Indicates a keyboard shortcut.	Press ENTER.
text in SMALL CAPS + text in SMALL CAPS	Indicates keys that are pressed simultaneously.	Press SHIFT + CTRL.

Convention	***Description***	***Example***
Italics	Highlights references to other documents, sections, figures, and tables.	See *Figure 4.5*.
`Italic boldface monospace` type	Represents text that you type.	In the **New Subset** text box, enter ***`Proprietary Proteins`***.
Note:	Highlights information of particular importance.	**Note:** This concept is used throughout this document.
{ }	Surrounds replaceable items.	Replace {last name, first name} with the Principal Investigator's name.

Chapter 1 Preparing to Install caAdapter

Before installing caAdapter, you must confirm that your system platform has sufficient resources, install prerequisite software, and set environment variables.

This chapter includes the following topics:

caAdapter 4.3 Tested Platforms

caAdapter 4.3 has been tested at NCI CBIIT on the following system platforms with the stated resources.

	NCI CBIIT Windows Server	***NCI CBIIT Linux App Server***
Model	DELL Optiplex GX270	HP Proliant ML 330
CPU	1 x Intel® Pentium™ 2.8 GHz	1 x Intel® Xeon™ Processor 2.80 GHz
Memory	3.2 GB	4 GB
Local Disk	System = 40 GB	System = 2 x 36 GB (RAID 1) Data = 2 x 146 (RAID 1)
Network	100mb / full duplex	100mb / full duplex
OS	Windows XP	Red Hat Linux ES 3
Resolution **(Recommended)**	1280 x 1024 1024 x 768	1600x1200 1400x1050 1280x960 1280x864
Resolution **(NOT Recommended)**	800 x 600 640 x 480	800 x 600 640 x 480

Table 1-1. caAdapter Tested Platforms and Resources

caAdapter Software Requirements

Table 1-2 on page 5 contains detailed information on the software that is required to execute any distribution (binary, source, and Windows) of caAdapter. The versions listed below are in accordance with the NCI CBIIT technology stack. You must visit each site of the third-party software to review the license agreement prior to using that software with caAdapter.

Software	*Version*	*Description/URL*	*Directory*
Java 2 Platform Enterprise Edition (J2EE) or Standard Edition (J2SE)	1.5.0_04	The J2SE Software Development Kit (SDK) supports creating J2SE applications. http://java.sun.com/j2se/	If your root directory in Windows is `C:\`, then install to the `C:\jdk1.5.0_04` Java home directory.
JGraph	5.10.1	JGraph is an open source Java graph library for the visualization and layout of graphs. http://www.jgraph.com/downloads.html	Copy `jgraph.jar` to caAdapter `lib` directory.
JAXB	2.0 or later	The JAXB Standard Implementation project at Java.Net delivers a production-quality implementation of the JAXB APIs. This implementation is also the Reference Implementation for the specification. https://jaxb.dev.java.net	1. Go to https://jaxb.dev.java.net and click the Download button. 2. Download the binary or source distribution `jar` file. 3. Follow the instructions on the screen to execute the `jar` file. 4. Copy `jaxb-api.jar` and `jsr173_1.0_api.jar` to the caAdapter `lib` directory.

Table 1-2. Required Software for All caAdapter Distributions

Adding the JAVA_HOME Variable

For all distributions of caAdapter, verify that the JAVA_HOME environment variable is set and add it to your PATH. Perform the following steps to do this in Windows:

Step	Action
1	Right-click **My Computer** > **Properties** and select the **Advanced** tab.
2	Click the **Environment Variables** button.
3	JAVA_HOME must be listed in the User variables or System variables section of the dialog box. To add a new variable, click the **New** button below either section.

Step	Action
4	In the New User Variable dialog box, add the Variable and Variable Value for your home directory. Examples: **Variable** = `JAVA_HOME`; **Variable Value** = `C:\jdk1.5.0_04`
5	Find the `PATH` environment variable, double-click it or click the **Edit** button and add `%JAVA_HOME%\bin` to the end of its value. Click all **OK** buttons to confirm the changes.
6	To verify that the `PATH` statement listed in the Environment Variables dialog box includes `JAVA_HOME`, open a command window (**Start** > **Command Prompt**). Type **`path`** at the prompt and then press **Enter** to display your path. For example, `C:\jdk1.5.0_04` should be at the end of your path. If you were successful, you can run `java` anywhere in your system. To verify the java version type `java –version` at the command prompt.

Ant Required for Source Distribution

If you are installing source code, you must download and install Ant, which is not included with caAdapter. Table 1-3 contains detailed information about Ant and where to download it. The version is in accordance with the NCI CBIIT technology stack.

Software	Version	Description/URL	Example Directory
Ant	1.6.2	Apache Ant is a Java-based build tool http://ant.apache.org/	If your root directory in Windows is `C:\`, then install to `C:\apache-ant-1.6.2` Ant home directory

Table 1-3. Required Software for caAdapter Source Distribution

Adding the ANT_HOME Variable

Verify that the ANT_HOME environment variable is set and add it to your PATH. Perform the following steps to do this in Windows:

Step	Action
1	Right click **My Computer** > **Properties** and select the **Advanced** tab.
2	Click the **Environment Variables** button.
3	ANT_HOME must be listed in the User variables or System variables section of the dialog box. To add a new variable, click the **New** button below either section.

4	In the **New User Variable** dialog box, add the **Variable** and **Variable Value** for your home directories.
	Examples:
	`Variable = ANT_HOME`
	`Variable Value = C:\apache-ant-1.6.2`

5	Find the PATH environment variable and either double-click it or click the **Edit** button. Add `%ANT_HOME%\bin` to the end of its value. Click all **OK** buttons to confirm the changes.
6	To verify that the PATH statement listed in the **Environment Variables** dialog box includes ANT_HOME, open a command window (**Start** > **Command Prompt**). Type `path` at the prompt and then press **enter** to display your path. For example, `C:\apache-ant-1.6.2\bin` should be at the end of your path. If you were successful, you can run `ant` anywhere in your system.

Chapter 2 Downloading and Installing caAdapter

This chapter includes the following topics:

Upgrading to caAdapter 4.3 from Previous caAdapter Versions

 **caAdapter Users Upgrading to caAdapter 4.3**	All users of previous caAdapter versions are encouraged to upgrade to caAdapter 4.3 to perform HL7 mapping and transformation services. It is recommended that you uninstall any previous versions of caAdapter before installing caAdapter 4.3.

Downloading caAdapter

Complete the following steps to download caAdapter:

Step	Action
1	Go to the NCI CBIIT download web site: http://ncicb.nci.nih.gov/download/index.jsp.
2	Provide your email, name, and institution. Click **Enter the Download Area**.
3	Select **Download** from the **caAdapter** section. Check the box labeled **Checking this box indicates that you agree to the above terms** to indicate agreement to the caAdapter license.
4	Select the appropriate distribution as listed below and save it to a temporary directory on your computer (for example, `C:\temp` in Windows). The caAdapter software requires the Health Level 7 (HL7) standards and message specification files to perform HL7 transformations. They are not included with any distribution. These specification files are licensed for HL7 members only. Users are required to register their own membership with HL7 and to obtain these files directly from the HL7 organization at http://www.hl7.org. • **Binary Distribution**: The caAdapter binary distribution file contains the binary code, Javadocs, Release Notes, example messages, and licenses. `caadapterv4.3_bin.zip` — Binary file • **Source Distribution**: The caAdapter source distribution file contains the

Step	Action
	source java code, `build.xml`, Javadocs, Release Notes, `readme.txt`, example messages, and licenses. ***Source Zip File Name*** / ***Description*** `caadapterv4.3_src.zip` — Source file **Windows Distribution**: The caAdapter windows distribution file contains binary code, Release Notes, readme.txt, example messages, and licenses. ***Binary Zip File Name*** / ***Description*** `caadapterv4.3.msi` — Windows file

Installing caAdapter

Complete the appropriate steps for your distribution to install caAdapter.

Installing the Source and Binary Distributions

Extract the contents of the caAdapter source or binary distribution zip file to the file system of your computer. For example, if you extract the zip file to `C:\temp\MySoftware`, then your caAdapter home directory becomes `C:\temp\MySoftware\caadapter`.

Note: The `caadapter` directory is created for you during installation of the Windows distribution.

Table 2-1 contains the directory structure after installation.

Installing the Windows Distribution

Double-click the `.msi` file and follow the instructions provided to complete the installation. Table 2-1 below contains the folder structure after installation.

Directory	Contents
build	Binaries (`.class` files) (only for source distribution and is created at runtime)
conf	Application configuration files
dist	Contains the `.jar` file, `.war` files, and the `run.bat` file (only for source distribution and is created at runtime)
doc	caAdapter documentation and help system
etc	Important supplementary files (only for source distribution and the its contents will be packed with compiled codes as build the project)
lib	Java libraries and dependencies
hl7_home	HL7 v3 Schema and MIF files. caAdapter 4.3 supports the multi version (normative) of HL7 V3 specification. It is recommended that you create one sub-folder here for each normative.
src	Source code (`.java` files) (only for source distribution)

Directory	Contents
workingspace	Default directory where you can save project files. It contains log files and HL7 v3 XML instances. It also contains an `examples` directory with sample data.

Table 2-1. Directory Structure of caAdapter

Chapter 3 Verifying Installation

This chapter includes the following topics. Perform the appropriate processes for your distribution to confirm that the installation was successful.

Verifying the Binary Installation

Perform the following steps to launch caAdapter:

Step	Action
1	In a **Command Prompt** window, enter `cd {home_directory}` to go to your home directory (for example, in Windows `C:\caadapter`).
2	Enter `run.bat`. The caAdapter application appears.

Verifying the Source Installation

Perform the following steps to launch caAdapter.

Step	Action
1	In a **Command Prompt** window, enter `cd {home_directory}` to go to your home directory (for example, in Windows `C:\caadapter`).
2	Enter `ant`
3	Enter `cd dist`
4	Enter `run.bat` The caAdapter application appears.

Verifying the Windows Installation

Perform the following steps to launch caAdapter.

Step	Action
1	Select **Start** > **caAdapter**. The caAdapter application appears.

If you can view the caAdapter user interface, your installation was successful. See the *caAdapter 4.3 User's Guide* for detailed information on using caAdapter.

Verifying Application Resources

After installing caAdapter, edit the modules you would like to use. To do this, open the `conf` folder and edit `caadapter-component.properties` as follows.

```
caadapter.hl7.transformation.activated=true
caadapter.hl7.csv.transformation.activated=true
caadapter.hl7.v2v3.conversion.activated=true
caadapter.web.service.activated=
caadapter.help.menu.activated=true
```

Understanding HL7 Specification Files

caAdapter 4.3 requires HL7 V3 specification files to transfer a CSV data or HL7 v2 message into a HL7 v3 message.

The following steps describe how to load the HL7 specification file and set up the application configuration file to support multiple HL7 normatives.

To use the caAdapter 4.3, you must get the following three resources from the HL7 organization:

- HL7 V3 MIF file (`mif.zip`)
- `Coreschemas` file folder
- `Multicacheschemas` file folder

The MIF file defines an individual HL7 v3 message. The coreschema file defines HL7 v3 datatypes.

Only HL7 members may access these resources. See www.hl7.org/membership for membership information.

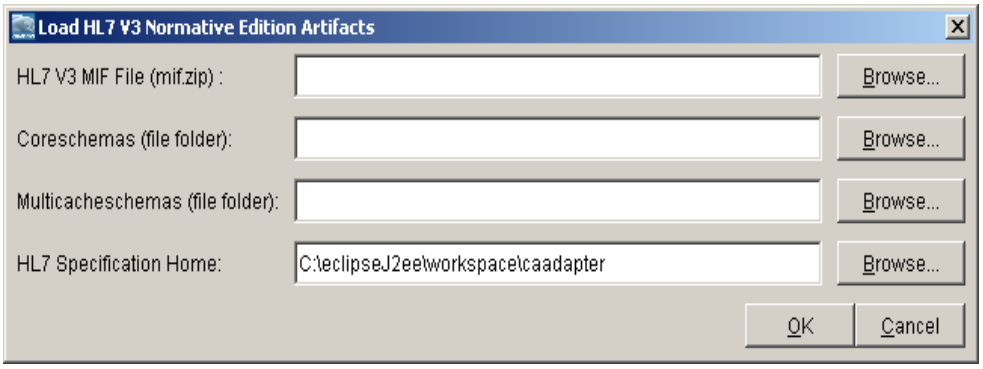
Once you have the HL7 resources, do the following:

1. Copy the resources to the file system of your local computer; for example, you can save them to `c:\temp\hl7Resource\Normative_yyyy`. caAdapter loads the resource files and registers them later.
2. Load the resources into caAdapter 4.3. For more information, see *Loading HL7 Normative Edition Artifacts*, below.

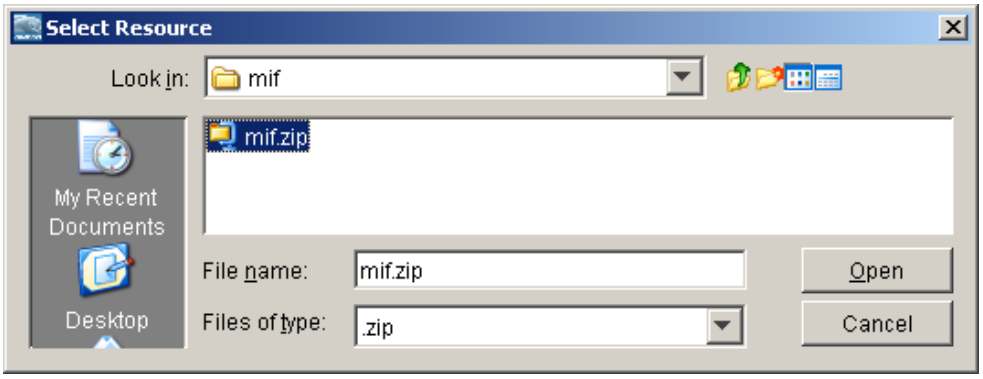
Loading HL7 Normative Edition Artifacts

Do the following to load HL7 v3 normative edition artifacts into caAdapter.

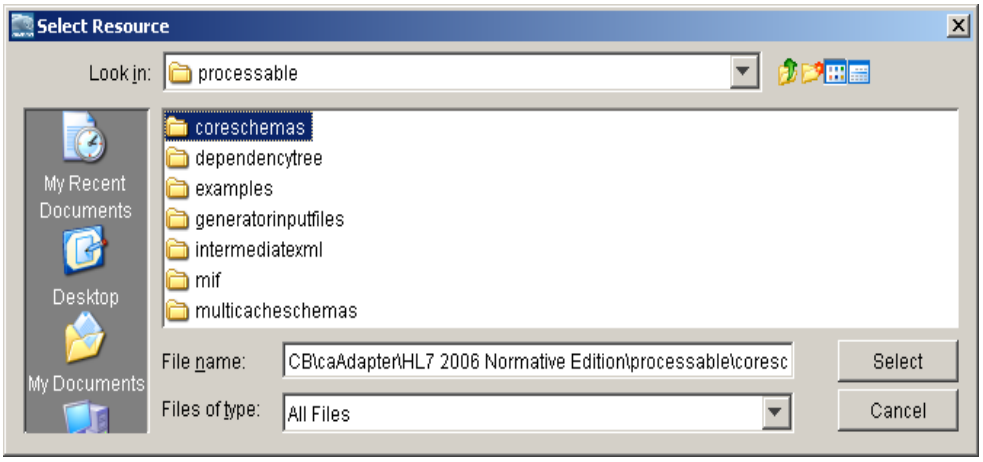
1. Select **Tools** > **Load HL7 V3 Normative Edition Artifacts**. The Load HL7 V3 Normative Edition Artifacts dialog box appears.



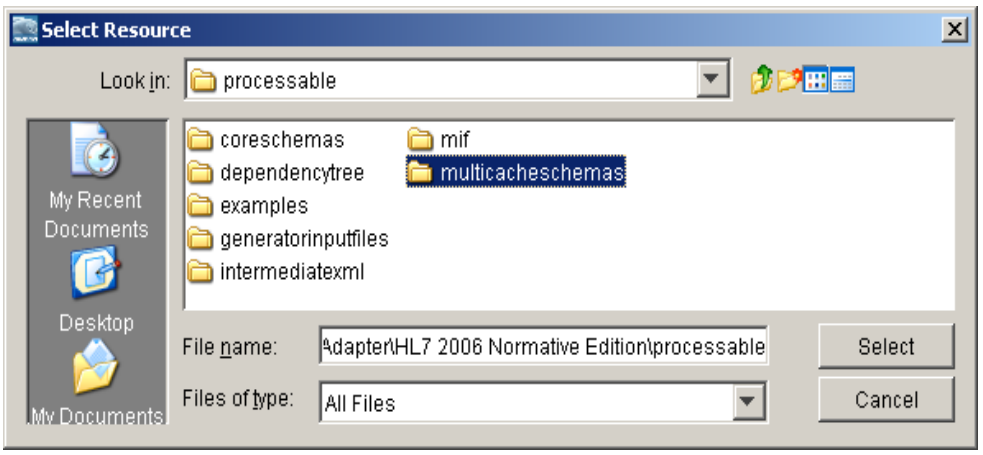
2. Click **Browse** to locate the `mif.zip` file on your computer. The Select Resource dialog box appears. Select it and click **Open**.



3. Click **Browse** to locate the `coreschemas` folder on your computer. The Select Resource dialog box appears. Select it and click **Open**.

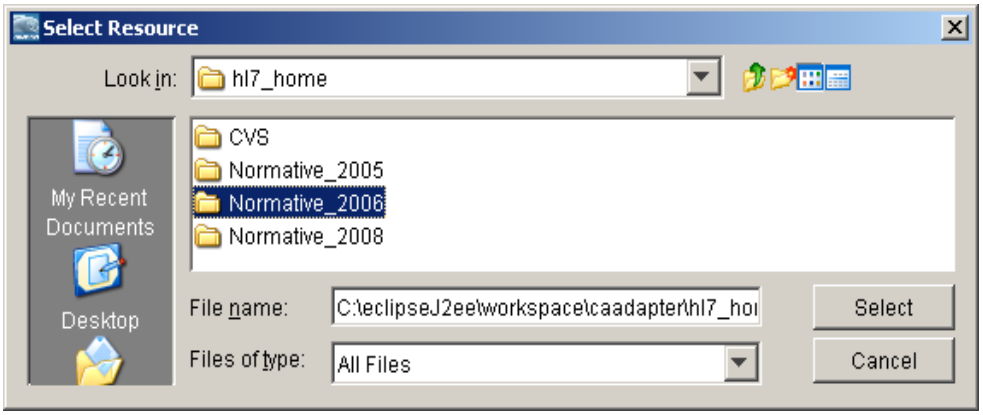


4. Click **Browse** to locate the `multicacheschemas` folder on your computer. The Select Resource dialog box appears. Select it and click **Open**.

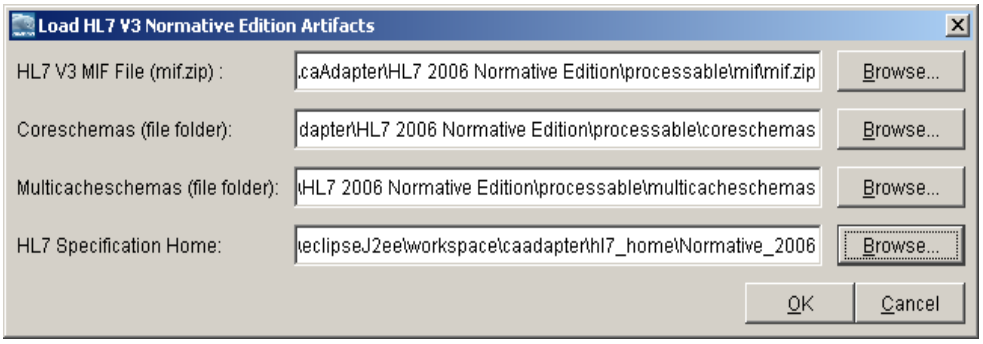


5. Click **Browse** to specify the location of the HL7 Specification Home folder on your computer. This is the location where you will store all HL7 artifacts. Locate this folder within your caAdapter installation folder. The recommended folder name is `hl7_home/Normative_yyyy`.

   The Select Resource dialog box appears. Select it and click **Open**.

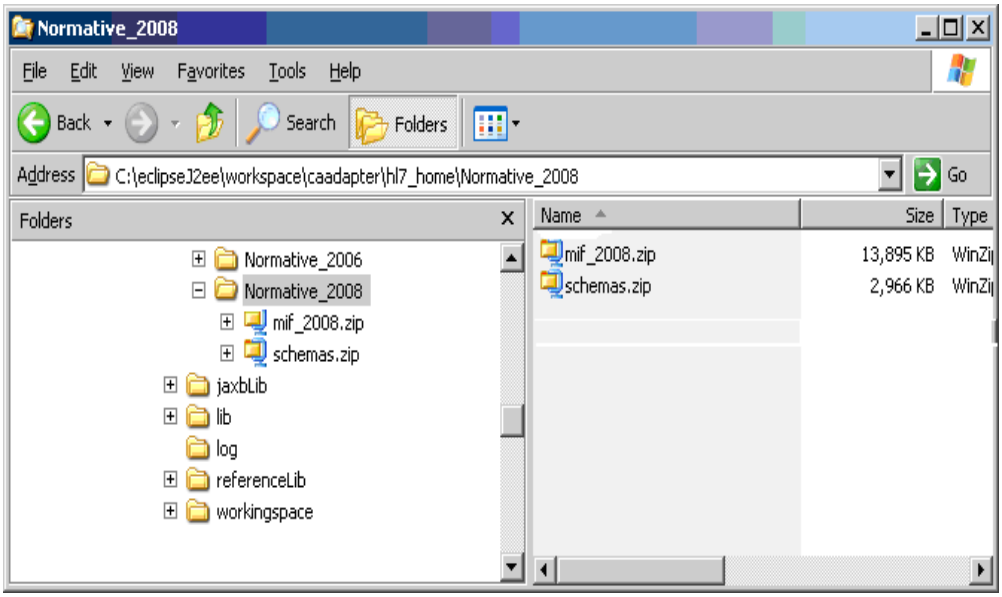


The Load HL7 V3 Normative Edition Artifacts dialog box now lists all of your selections.



6. Click **OK**.

   caAdapter begins loading HL7 v3 artifacts. A confirmation message appears when caAdapter has completed the process. Refer to the screen below for an example of what your file system should look like after the artifacts are loaded.



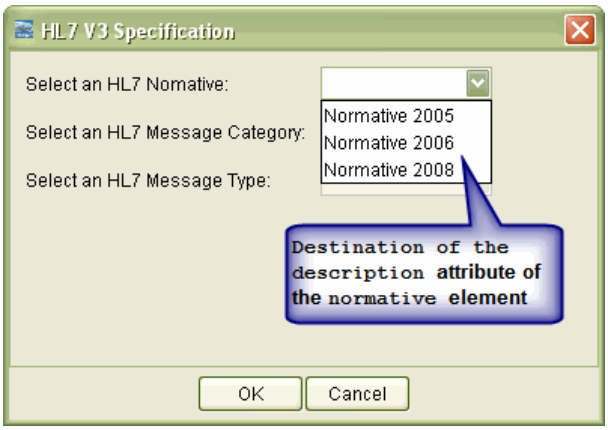
Registering HL7 Normative Edition Artifacts

Since caAdapter supports multiple HL7 normatives, you have the option to load one or more HL7 artifacts (such as year 2005, year 2006, and year 2009). Once the artifacts have been loaded, do the following to register them with caAdapter.

1. From the `conf` folder, open the `hl7-normative-setting.xml` file.
2. Create the `normative` element within the `root` element.

```
<normative copyrightYear="2008" description="Normative 2008">
    <mifFile>hl7_home/Normative_2008/mif_2008.zip</mifFile>
    <schemaFile>hl7_home/Normative_2008/schemas.zip</schemaFile>
</normative>
```

3. Set the value for the `copyrightYear` attribute of the `normative` element. This value should be the same as the `copyrightYear` value in the HL7 MIF file and must be unique in the application.
4. Set the value for the `description` attribute of the `normative` element. This is the value that represents the `normative` element in the HLV V3 Specification dialog box, below.



5. Create a child element called `mifFile` for the `normative` element. Set its value as the path of the MIF file, `mif_yyyy.zip`, relative your caAdapter home directory.
6. Create a child element called `schemaFile` for the `normative` element. Set its value as the path of the schema file, `schemas.zip`, relative your caAdapter home directory.

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