CAINTEGRATOR2 V.1.0

Local Installation Guide



Revised January 20, 2010

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Introduction

This *caIntegrator2 v.1.0 Installation Guide* provides you with the instructions to install and configure a fresh caIntegrator 2.0 v.1.0 application. The caIntegrator2 installation installs and configures a JBoss application server and creates a caIntegrator2-specific schema within a pre-existing database on a preinstalled MySQL server.

Directions are given in this document for both Linux and Windows operating systems.





Published caIntegrator2 v.1.0 development documentation can be found on the caIntegrator2 page of the NCI wiki: https://wiki.nci.nih.gov/display/caIntegrator2/caIntegrator2+Wiki

Overview of calntegrator2 Installation

The process for installing calntegrator2 v.1.0 includes the following tasks described in this document:

- 1. Downloading and installing required software
- 2. Setting environment variables
- 3. Downloading caIntegrator2 v.1.0 distribution files
- 4. Installing
 - a. GUI Installer Method
 - b. Command-Line Method
 - -- Editing install.properties file
- 5. Configuring JBoss servers and MySQLserver to run as a service
- 6. Post-Installation Tasks
 - a. Using UPT to Add caIntegrator2 Users

calntegrator2 v.1.0 Software and Technology Requirements

Tested Environment

The calntegrator2 v.1.0 installation has been tested on Linux Red Hat Enterprise Linux AS 4 64/32-bit (for AMD chipset) and the Windows XP/2003 environments. While the installation may work in other Linux and Windows environments, it has only been tested in these environments.

Required Software—Not Included in calntegrator2

Many of the servers and services that make up calntegrator2 are automatically installed as part of this installation. However, certain tools that you must manually install and configure are listed in Table 1. The software name, version, description, and URL hyperlinks (for download) are indicated in the table.

Prior to the calntegrator2 v.1.0 installation, you must download and install the following tools and recommended versions in the order they are listed in Table 1. Complete the directions for installing each, as directed on the corresponding website.

Required Software Name Version	Description
Java 2 Platform Standard Edition 5.0 Update 10 (J2SE 5.0) http://java.sun.com/products/archive/j2se/5.0_10/ . Be sure to download the correct Java SDK for your operating environment. For example, for Linux AMD 64, you would download jdk-1_5_0_10-linux-amd64-rpm.bin. For Windows, you might download jdk-1_5_0_10-windows-i586-p.exe.	The J2SE Development Kit (JDK) supports creating J2SE applications.
Apache Ant, 1.7.0 https://gforge.nci.nih.gov/svnroot/lsd/trunk/tools/apache-ant-1.7.0-bin.zip	Apache Ant is a Javabased build tool.
MySQL, 5.0.45 http://downloads.mysql.com/archives.php?p=mysql-5.0&v=5.0.27	MySQL is an open-source database software application.

Table 1 Required Software

IMPORTANT



As you install each application, record the installation directory path, and the hostname of your MySQL DB server, and the DB admin username/password, if you are going to install UPT.

Java SDK Installation

When you install the Java SDK, you will be prompted to select the installation directory. Record the path, as this directory will be used when you set the environment variables.

Apache Ant Installation

- Unzip the Apache Ant distribution files using a command line unzip tool or a zip utility, such as WinZip.
- After extracting the zip, you must set the environment variables, described in the following section, so that Ant is available in the system PATH.

Apache Ant Environment Variables

NOTE



The purpose of setting operating system environment variables is so that the Java SDK and Ant build tool are available to run from anywhere in the system.

Linux

To set the environmental variables in Linux, follow these steps:

NOTE



The JAVA_HOME, ANT_HOME and PATH environment variables are set in /etc/profile. You may need to create the variables, or modify them if they already exist.

Step	Action
1	As the root user, enter the following in the /etc/profile file. A PATH variable should already be created in this file, so be sure to define the JAVA_HOME and ANT_HOME export before the PATH export. Replace <some_path> with the correct path fragment for Java and Ant installations.</some_path>
	export JAVA_HOME= <some_path>/jdk1.5.0_10</some_path>
	export ANT_HOME= <some_path>/apache-ant-1.7.0</some_path>
	export PATH=\$JAVA_HOME/bin:\$ANT_HOME/bin:\$PATH
2	Log out and log back in so that the system recognizes your changes.

Verifying the Environment Variables in Linux

To verify that environment variables have been set correctly, follow these steps:

Step	Action
	From the command line, enter:
1	echo \$JAVA_HOME echo \$ANT_HOME
	Both of these commands should return the location where you installed these tools.
2	To verify your Java SDK installation, enter <code>java -version</code> from a command prompt. You should see <code>java version "1.5.0_10"</code> .
3	To verify your Ant installation, enter: ant -version from a command prompt. You should see: Apache Ant version 1.7.0 compiled on December 13 2006.

Windows

To set the environmental variables in Windows, follow these steps:



The JAVA_HOME, ANT_HOME and PATH environment variables are set in the Systems Properties.

Step	Action
1	In Windows, select Control Panel , then select the Systems application. In the Systems window, select the Advanced tab.
2	On the Advanced tab, click the Environment Variables button. To add a new system variable, select the New button. a. In the Variable <u>name</u> text box, enter <u>JAVA_HOME</u> . b. In the Variable <u>value</u> text box, enter the location of your Java installation.
3	Click the New button again. a. In the Variable <u>n</u>ame text box, enter ANT_HOME . b. In the Variable <u>value</u> text box, enter the location of your Ant installation.
4	Select the PATH system environment variable, and select the Edit button. This opens the Edit System Variable dialog box, displayed here as an example. Edit System Variable Variable name: PATH Variable value: OK Cancel
5	In the Variable value text box, prepend the following text in front of the text that already exists in the Variable Value field. %JAVA_HOME%\bin;%ANT_HOME%\bin; Click OK .

Verifying the Environment Variables in Windows

To verify the environment variables have been set correctly, follow these steps:

Step	Action
	From the command line, enter:
1	echo %JAVA_HOME%
	echo %ANT_HOME%
	Both of these commands should return the location where you installed these tools.

Step	Action
2	To verify your Java SDK installation, enter <code>java -version</code> from a command prompt. You should see <code>java version "1.5.0_10"</code> .
3	To verify your Ant installation, enter ant -version from a command prompt. You should see: Apache Ant version 1.7.0 compiled on December 13 2006.

NOTE



Environment variables for calntegrator2 and, optionally, UPT are modified and set in those sections of this document: Installing a New calntegrator2 v.1.0 on page 9 and Downloading and Installing UPT (Optional) on page 8.

MySQL Installation and Configuration

A MySQL 5.0.45 server must be downloaded, installed and running in order for the calntegrator2installation to work successfully.

To download and install MySQL, follow the steps outlined on the MySQL website: http://downloads.mysql.com/archives.php?p=mysql-5.0&v=5.0.45.

TIP



You should consult the following three links to successfully set up secure and well-performing MySQL servers, in preparation for installing calntegrator:

- MySQL Security Guide -http://dev.mysql.com/doc/refman/5.0/en/security-guidelines.html
- Performance -
 - General performance tuning http://dev.mysql.com/books/hpmysql-excerpts/ch06.html
 - InnoDB engine performance tuning http://dev.mysgl.com/doc/refman/5.0/en/innodb-tuning.html

MORE TIPS



- Record the MySQL root username/password chosen during the MySQL installation process, as you will need to use this as your database.system.user/database.system.password later in the UPT installation process, should you choose to install UPT.
- Note the MySQL port chosen during the MySQL installation process, as you will need to use this as your database.port later in both the calntegrator2and UPT (if installing UPT) installation processes.

Working with Properties Files

About Properties

An important component of command-line installation of either calntegrator2 or UPT, is configuring properties files.

Prior to initiating a command-line installation, property variables must be modified. Note the following points about changing or entering variables.

Paths in Properties Files





The paths in the .properties files should use *forward* slashes. For example, you would use

application.base.path=C:/apps/caIntegrator-app, **not** application.base.path=C:\apps\caIntegrator-app. **If you use** backslashes, you will experience undesirable results.

Spaces in Path Property Values

NOTE



You should not specify paths with spaces included as property values. In Windows, note that the C:\Documents and Settings\<username> path contains spaces and should not be used, or anything similar. If you are using Windows, use a path such as C:/apps/caIntegrator.

Spaces are fine for property values which do not represent a path.

More About Property Values





- In each *.properties file, any property value marked with uppercase REPLACE_* must be manually updated with the appropriate value.
- In each *.properties file, any property value marked with lowercase replace_* may be optionally updated with the appropriate value.
- If there is reference to a database.system.user for your MySQL server, you can determine which users have full privileges to create and manage other databases, by executing **show grants** from a MySQL prompt to determine the correct level of privileges.

Downloading and Installing UPT (Optional)

If you do not already have a User Provisioning Tool (UPT) installed, and you wish to manage user accounts for your calntegrator2 application, you **must** install UPT.

Overview of UPT

UPT is used to provision users in the caIntegrator2 application. Each CBIIT application installs with its own Common Security Module (CSM) schema that has sample/default users and a role/permissions structure. To add additional users you must provision the caIntegrator2 application in the UPT. Then you can assign users to caIntegrator2.

You can download UPT 4.2 through the following link:

https://gforge.nci.nih.gov/frs/download.php/7298/CSM UPT 42 Release.zip

For instructions on how to install UPT 4.2, refer to the chapter, UPT Installation and Deployment, in the following document:

https://gforge.nci.nih.gov/docman/view.php/12/18945/caCORE CSM v42 ProgrammersGuide.pdf

NOTE



UPT 4.2 is backwards compatible to previous versions of CSM. When you provision the application in UPT 4.2, you will be asked to specify the CSM version calntegrator2 is using. You should enter version **4.2**.

Installing calntegrator2 v.1.0 Application and Services

To newly install the calntegrator2 v.1.0 application and services, follow the steps in this section:

- <u>Downloading caIntegrator2 v.1.0 files</u> on page 9
- Installing a New calntegrator2 v.1.0 on page 9
 - GUI Installer Method of Installation on page 10
 - Command-Line Method of Installation on page 17
- Configuring JBoss on page 28
 - Configuring JBoss Servers and MySQL Server to Run as Services on page 19
- Post-Installation Tasks on page 21
 - o <u>Using UPT to Administer caIntegrator2 Users</u> on page 21

BEFORE YOU BEGIN



• Important: There must already be a pre-existing MySQL DB and connection username/password for calntegrator2 to install into; calntegrator2 does not create its own DB.

Downloading calntegrator2 v.1.0 files

To download the calntegrator2 v.1.0 files, follow this step:

Step	Action
1	The various installation files for calntegrator2 v.1.0 are between 100-200MB in size. All of the files can be downloaded from the calntegrator2 distribution folder here: https://gforge.nci.nih.gov/frs/?group_id=507 .
	For a new command-line installer, download the caIntegrator2_install_1_0.zip file (around 153 MB).
	For a command-line upgrade installer, download the caIntegrator2_upgrade_1_0.zip file (about 153 MB).
	• For a GUI installer that you can use to do a fresh calntegrator2 installation, download the caIntegrator2_gui_distribution_1_0.jar file (about 180 MB).
	Remember the download location, as you will be using this file to run the installation in the steps that follow.

Server Components in calntegrator2 v.1.0

These server components are installed and configured as part of the caIntegrator2 v.1.0 installation. You do not need to do anything further to download or install these components.

• JBoss 4.0.5 (hosts the calntegrator2 application)

Installing a New calntegrator2 v.1.0

You can perform a new installation of calntegrator2 v.1.0 using either of these two methods:

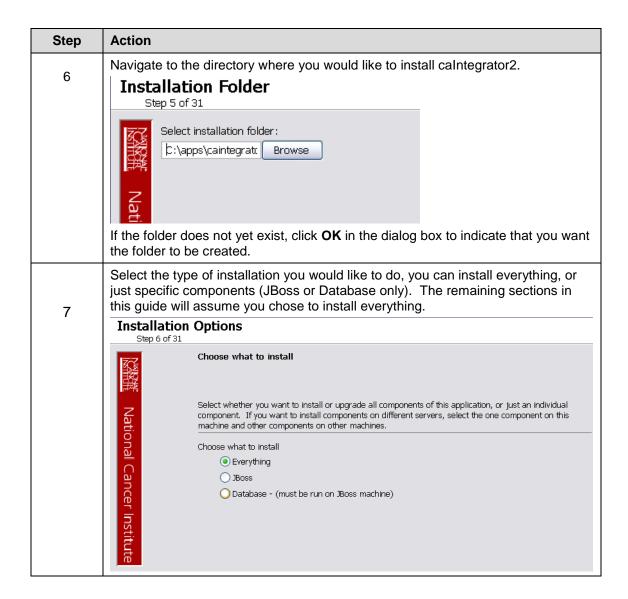
- A GUI Installation wizard. Instructions for this method start in the following section.
- A command-line installation. For instructions, see page 17.

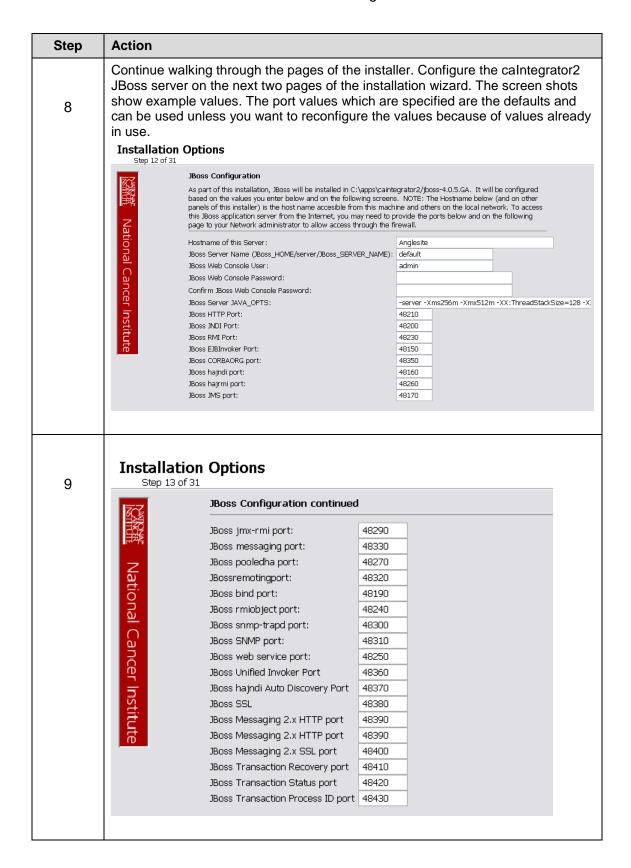
GUI Installer Method of Installation

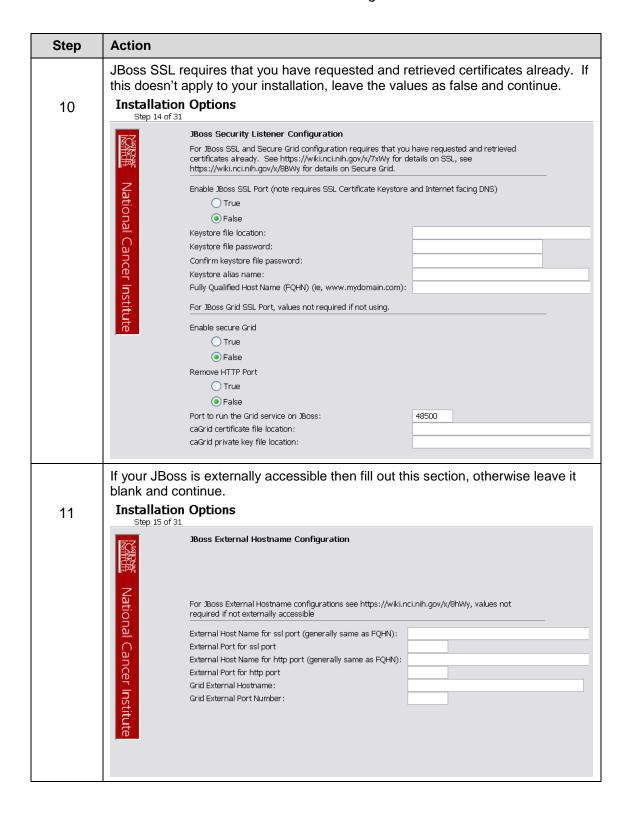
For detailed information on all of the GUI installer fields, refer to the documentation at this location: https://wiki.nci.nih.gov/x/NAUuAQ.

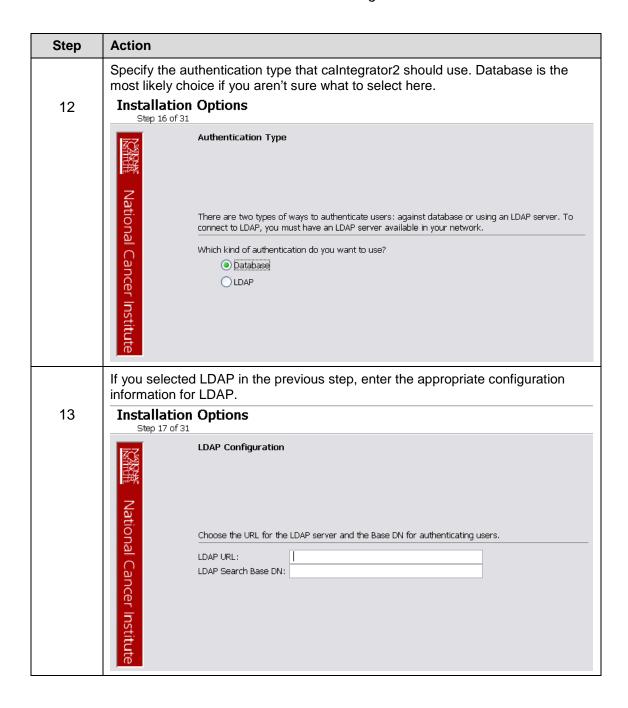
For performing an installation using the GUI Installer, follow these steps:

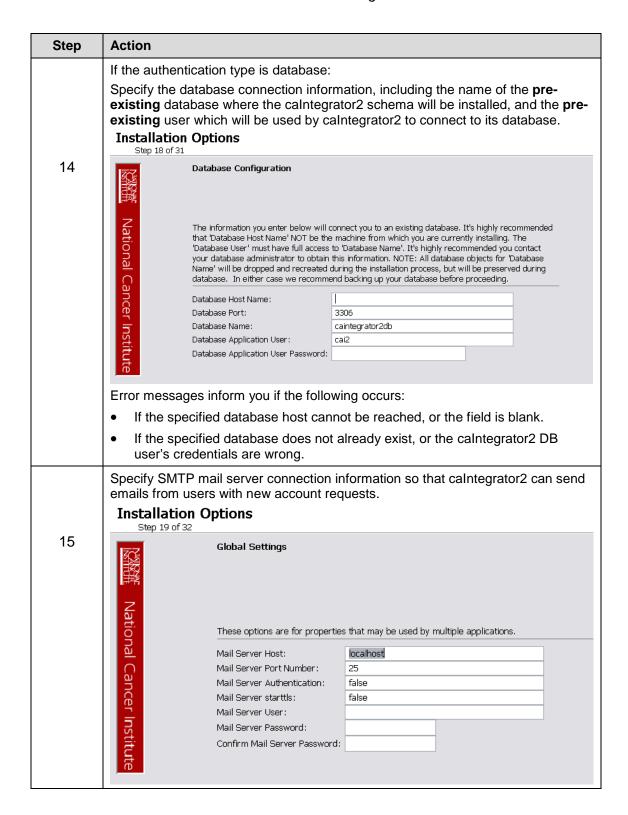
Step	Action	
1	Open a command prompt in the directory where you downloaded the caIntegrator2_gui_distribution_1_0.jar. Enter this command to Invoke the GUI installer: java -jar caIntegrator2_gui_distribution_1_0.jar.	
2	The Installation Wizard opens to facilitate the installation process. Click Next to proceed through the pages of the wizard, beginning with progressing past the Welcome page.	
3	Review the release notes.	
4	You must accept the license agreement.	
5	Select Install installation type. For a new installation, select Install. Installation Options Step 4 of 31	
	Choose Install if you haven't installed caIntegrator2 on this machine before. Choose Upgrade if caIntegrator2 has previously been installed. WARNING: When choosing Install, the installer will remove any previously installed application servers (using caBIG installers) or databases installed based on the information you provide, so be sure to backup your application server and database instance if they exist. For detailed descriptions on each of the properties in this installer, see http://someurl Choose a new Install or Upgrade an existing installation Install Upgrade	

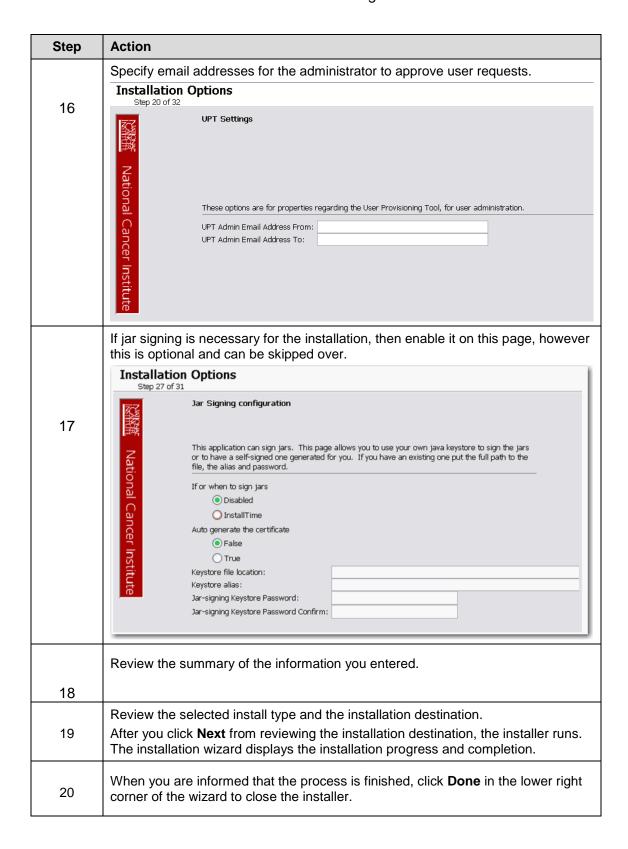












Step	Action
21	To verify calntegrator2 installation:
21	Open your web browser to

Command-Line Method of Installation

Overview of calntegrator 2.0 Command-Line Installer Properties Files

When you do a command-line installation of calntegrator2 for the first time, you will work with the properties file included in the

caIntegrator2_distribution_1_0.zip. The file is:
install.properties.

If you are command-line upgrading from a previous version of calntegrator 2.X, you will work with the upgrade.properties file included in the caIntegrator2_upgrade_1_0.zip.

calntegrator2 Port Usage



Verify that default port values defined in install.properties files are not in use on your system by running netstat —a from the command line. If the ports are in use prior to installation, you will likely experience problems with your installation.

JBoss Errors During Installation



You may receive an error such as Exception in thread "main" java.lang.NoClassDefFoundError: org/jboss/Shutdown. This should not be a problem, as the installer attempts to stop previously installed servers to prevent problems during the installation. If this is your first time installing calntegrator2, you may receive and disregard this error message.

Command-line Installation Steps

To install a new instance of calntegrator2 using the command-line, follow these steps:

Step	Action
1	From the directory where you downloaded the caIntegrator2_distribution_1_0.zip from Downloading 2.0 files on page 9, unzip the files, using one of these two methods: a. Open a command prompt and use it to extract this file to a temporary location. For example, you may enter a command such as unzip -q caIntegrator2_distribution_1_0.zip (you must have a ZIP tool installed). This location will be referred to as the <installer_directory> henceforth. b. Use WinZip or a similar utility to unzip the files to a temporary location. This location will be referred to as the <installer_directory> henceforth. Example: <installer_directory> = C:\calntegrator_20_installer</installer_directory></installer_directory></installer_directory>
2	Note: Setting the property values is an important step in the install process. Before you complete steps 2 & 3, review Working with Properties Files on page 7. Open the <installer_directory>/install.properties file, modify the values for your environment and save the file. For the latest details about configuring the properties for your environment, refer to this wiki page: https://wiki.nci.nih.gov/x/NAUuAQ.</installer_directory>
	Record the property values you have set.
3	Note: You shouldn't need to modify the other default values as we have chosen unique ports to reduce the risk of other applications using the same values. However, be sure to verify that the ports in this file are not being used by other applications.
4	From the command line, navigate to <installer_directory>/(Example:cd C:\calntegrator_2_0_installer), and type ant. This initiates the installation process. The anticipated duration is anywhere from 1-15 minutes, depending on your system's speed, power and memory. The installer installs the calntegrator2 schema in the specified pre-existing database on your MySQL server, and installs, configures, and starts the JBoss server for the calntegrator2 application.</installer_directory>
5	To verify calntegrator2 installation, open your web browser to

Configuring JBoss

NOTE



For optimal performance, you must modify your JBoss 4.0.5 configuration to increase the amount of available memory for the caIntegrator2 application. Directions for doing this in Windows are in the following step 1.

To configure JBoss in Windows, follow these steps:

Step	Action
1	Modify the following entry to the JBoss run.bat file which is located at <application_root_directory>/jboss-4.0.5.GA/bin/run.bat. Find the line that begins with "set JAVA_OPTS= -Dbda=bda - Dprogram.name=%PROGNAME% -server", modify the "-Xms256m -Xmx512m" to read "-Xms2048m -Xmx2048m". Note: For optimal performance, 2048m of physical memory is recommended. If 2048m is higher than the physical memory on the machine, then reduce it to be less than the physical memory. If the amount of physical memory on the machine is less than 2048m, then performance degradation and errors may occur.</application_root_directory>
	Warning : Be careful when copying and pasting from this document, whether PDF or MS Word. No spaces must come before and after the columns. A safe way to ensure that the text has no unwanted space and unwanted characters is to copy the text into a blank NotePad first. Then you can correct the spacing and copypaste back into the run.bat file.
2	Restart your JBoss 4.0.5 server for the changes to take effect. The method of doing this may depend on the start/stop/restart scripts you created after the installation. Most commonly, you can execute shutdown.bat and then run.bat under \$JBOSS_HOME/bin. Refer to the publicly available JBoss user's guide at www.jboss.org for more information.

Configuring JBoss Servers and MySQL Server to Run as Services

NOIF



MySQL and the JBoss server that make up calntegrator2, and the JBoss server optionally installed for UPT, must run continually as services. The instructions in this section cover all of these scenarios. For a calntegrator2 deployment, there are at least three servers, and if UPT is installed, four servers:

- JBoss 4.0.4 for UPT (optional)
- JBoss 4.0.5 (for caIntegrator2application)
- MySQL 5.0.45

Running JBoss as a Service

NOTE



The default calntegrator2 installation runs JBoss as a command line process using the user currently logged on. Therefore, when you log out as this user, JBoss will no longer be available for calntegrator2. For that reason, it is recommended that you configure your JBoss servers to run as a Linux or Windows service. The instructions are contained in this section.

To run JBoss as a service, follow these steps:

Step	Action
1	Linux
	See http://wiki.jboss.org/wiki/Wiki.jsp?page=StartJBossOnBootWithLinux .
	Windows
2	To run an existing JBoss command line installation as a service, follow the directions for creating a user-defined service at http://support.microsoft.com/kb/137890/EN-US/
	Note: You need to have access to the Windows Resource Kit.

Running MySQL as a Service

NOTE



It is assumed that your MySQL server was installed as a service. If it was not, follow these recommendations for installing this server as a service.

To run MySQL as a service, follow these steps:

Step	Action
	Linux
1	
	See http://www.redhat.com/docs/manuals/enterprise/RHEL-AS-2.1-
	Manual/cluster-manager/s1-service-mysql.html.

Step	Action
	Windows
2	When installing MySQL server on Windows, choose the option to run MySQL as a Windows service.

Post-Installation Tasks

Using UPT to Administer caIntegrator2 Users

To add and administer calntegrator 2 users in the UPT, refer to Chapter 6 in the calntegrator2 version 1.0 User's Guide, located here:

https://wiki.nci.nih.gov/display/caIntegrator2/caIntegrator2+-+User+Guide

Appendix I: Default Users

The following users are provided by default by the calntegrator2 installer.

- ncimanager / changeme
- nciinvestigator / changeme
- cai2admin / changeme This is the UPT user who will have access to provision caIntegrator2 users.

Contacting Application Support

NCICB http://ncicb.nci.nih.gov/NCICB/support

Application Telephone: 301-451-4384 Toll free: 888-478-4423