

# Ashram Management System - Database Schema

## ERPNext Custom DocTypes Design

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### 1. DEVOTEE MANAGEMENT

#### DocType: Devotee

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<strong>Basic Information</strong>					
devotee_id	Data	Auto-generated (DEV-YYYY- ####)	Yes	Yes	Primary identifier
first_name	Data		Yes	No	
middle_name	Data		No	No	
last_name	Data		Yes	No	
full_name	Data	Read-only, auto-generated	Yes	No	Concatenated
photo	Attach Image		No	No	
gender	Select	Male, Female, Other	Yes	No	
date_of_birth	Date		No	No	
age	Int	Auto-calculated	No	No	
<strong>Contact Details</strong>					
mobile_number	Data		Yes	No	Validation: 10 digits
alternate_mobile	Data		No	No	
email	Data		No	No	
whatsapp_number	Data		No	No	
<strong>Address</strong>					
address_line_1	Data		No	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
address_line_2	Data		No	No	
city	Data		No	No	
state	Link	Link to State	No	No	
country	Link	Link to Country	Yes	No	Default: India
pincode	Data		No	No	
<b>Spiritual Details</b>					
gotra	Data		No	No	
nakshatra	Select	27 Nakshatras	No	No	
rashi	Select	12 Rashis	No	No	
<b>Membership</b>					
membership_type	Select	General, Life Member, Patron, Trustee	Yes	No	
membership_number	Data	Auto-generated	No	Yes	
membership_start_date	Date		No	No	
membership_expiry_date	Date		No	No	
membership_status	Select	Active, Inactive, Expired	Yes	No	
<b>Family Details</b>					
family_members	Table	Child Table: Devotee Family Member	No	No	
<b>Emergency Contact</b>					
emergency_contact_name	Data		No	No	
emergency_contact_number	Data		No	No	
emergency_contact_relation	Select	Father, Mother, Spouse, Son, Daughter, Other	No	No	
<b>System Fields</b>					
id_card_generated	Check		No	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
created_by	Link	Link to User	No	No	Auto
creation_date	Datetime		No	No	Auto
modified_by	Link	Link to User	No	No	Auto
last_modified	Datetime		No	No	Auto

### Child Table: Devotee Family Member

Field Name	Field Type	Options/Details	Mandatory	Notes
member_name	Data		Yes	
relation	Select	Spouse, Father, Mother, Son, Daughter, Brother, Sister, Other	Yes	
date_of_birth	Date		No	
mobile_number	Data		No	
is_devotee	Check		No	Link to existing devotee if checked
linked_devotee	Link	Link to Devotee	No	If family member is also a devotee

## 2. DONATION MANAGEMENT

### DocType: Donation

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<b>Basic Information</b>					
donation_id	Data	Auto-generated (DON-YYYY- ####)	Yes	Yes	Primary identifier
naming_series	Select	DON-.YYYY.-.#####	Yes	No	
donation_date	Date		Yes	No	Default: Today

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
devotee	Link	Link to Devotee	Yes	No	
devotee_name	Data	Fetch from Devotee	No	No	Read-only
devotee_mobile	Data	Fetch from Devotee	No	No	Read-only
<b>Donation Details</b>					
donation_type	Select	General, Seva, Prasad, Building Fund, Annadanam, Special Puja, Festival, Education, Medical, Other	Yes	No	
donation_category	Link	Link to Donation Category	No	No	For detailed categorization
purpose	Small Text		No	No	
<b>Payment Information</b>					
amount	Currency		Yes	No	
payment_mode	Select	Cash, Cheque, Online Transfer, UPI, Card, DD	Yes	No	
payment_status	Select	Pending, Completed, Failed, Refunded	Yes	No	Default: Completed
<b>Payment Mode</b>					
<b>Specific Fields</b>					
transaction_id	Data		No	No	For online/UPI
cheque_number	Data		No	No	
cheque_date	Date		No	No	
bank_name	Data		No	No	
dd_number	Data		No	No	
<b>Accounting</b>					
account_head	Link	Link to Account	Yes	No	
cost_center	Link	Link to Cost Center	No	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<b>Receipt Details</b>					
receipt_number	Data	Auto-generated	Yes	Yes	
receipt_date	Date		Yes	No	
receipt_generated	Check		No	No	
receipt_sent	Check		No	No	
receipt_sent_date	Datetime		No	No	
<b>80G Certificate</b>					
eligible_for_80g	Check		No	No	
pan_number	Data		No	No	Required if >2000 and 80G
address_for_certificate	Small Text		No	No	
<b>Recurring Donation</b>					
is_recurring	Check		No	No	
recurring_frequency	Select	Monthly, Quarterly, Yearly	No	No	
recurring_start_date	Date		No	No	
recurring_end_date	Date		No	No	
<b>Additional</b>					
remarks	Text		No	No	
acknowledged	Check		No	No	
acknowledged_date	Date		No	No	

### DocType: Donation Category (Master)

Field Name	Field Type	Options/Details	Mandatory	Unique
category_name	Data		Yes	Yes
parent_category	Link	Link to Donation Category	No	No

Field Name	Field Type	Options/Details	Mandatory	Unique
account_head	Link	Link to Account	Yes	No
is_80g_eligible	Check		No	No
description	Text		No	No
is_active	Check		Yes	No

### 3. PUJA/SEVA BOOKING

#### DocType: Puja Booking

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<b>Booking Information</b>					
booking_id	Data	Auto-generated (PUJA-YYYY- ####)	Yes	Yes	
naming_series	Select	PUJA-.YYYY.-#####	Yes	No	
booking_date	Date		Yes	No	Default: Today
devotee	Link	Link to Devotee	Yes	No	
devotee_name	Data	Fetch from Devotee	No	No	
devotee_mobile	Data	Fetch from Devotee	No	No	
<b>Puja Details</b>					
puja_type	Link	Link to Puja Master	Yes	No	
puja_name	Data	Fetch from Puja Master	No	No	
puja_date	Date		Yes	No	
puja_time	Time		Yes	No	
puja_slot	Link	Link to Puja Slot	No	No	
<b>Participants</b>					
nakshatram	Select	27 Nakshatras	No	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
gothram	Data		No	No	
additional_names	Table	Child Table: Puja Participant	No	No	For abhishekam, archana
<b>Priest Assignment</b>					
assigned_priest	Link	Link to Priest (Employee)	No	No	
priest_name	Data	Fetch from Employee	No	No	
<b>Materials Required</b>					
materials_required	Table	Child Table: Puja Materials	No	No	
materials_issued	Check		No	No	
materials_issued_date	Datetime		No	No	
<b>Payment</b>					
puja_amount	Currency	Fetch from Puja Master	Yes	No	
additional_charges	Currency		No	No	
discount	Currency		No	No	
total_amount	Currency	Calculated	Yes	No	
payment_status	Select	Pending, Partial, Paid, Refunded	Yes	No	
payment_mode	Select	Cash, Online, UPI, Card	No	No	
transaction_id	Data		No	No	
<b>Prasad</b>					
prasad_type	Link	Link to Prasad Master	No	No	
prasad_quantity	Int		No	No	
prasad_distributed	Check		No	No	
prasad_distribution_date	Datetime		No	No	
<b>Status</b>					

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
booking_status	Select	Confirmed, Pending, Cancelled, Completed	Yes	No	
completion_status	Select	Pending, In Progress, Completed	No	No	
completed_date	Datetime		No	No	
<b>Notifications</b>					
confirmation_sent	Check		No	No	
reminder_sent	Check		No	No	
<b>Additional</b>					
special_instructions	Text		No	No	
remarks	Text		No	No	

### Child Table: Puja Participant

Field Name	Field Type	Options/Details	Mandatory	Notes
participant_name	Data		Yes	
nakshatra	Select	27 Nakshatras	No	
gotra	Data		No	

### Child Table: Puja Materials

Field Name	Field Type	Options/Details	Mandatory	Notes
item	Link	Link to Item	Yes	
item_name	Data	Fetch from Item	No	
required_quantity	Float		Yes	
uom	Link	Link to UOM	Yes	
issued_quantity	Float		No	

## DocType: Puja Master (Master)

Field Name	Field Type	Options/Details	Mandatory	Unique
puja_name	Data		Yes	Yes
puja_type	Select	Daily, Special, Festival, Abhishekam, Archana, Homam, Kalyanam	Yes	No
description	Text		No	No
duration_minutes	Int		No	No
base_amount	Currency		Yes	No
is_active	Check		Yes	No
default_materials	Table	Child: Default Puja Materials	No	No
max_bookings_per_day	Int		No	No
available_days	Select	All Days, Weekdays, Weekends, Specific Days	No	No
specific_days	Small Text		No	No
booking_advance_days	Int		No	No

## DocType: Puja Slot (Master)

Field Name	Field Type	Options/Details	Mandatory	Unique
slot_name	Data		Yes	Yes
start_time	Time		Yes	No
end_time	Time		Yes	No
max_bookings	Int		No	No
is_active	Check		Yes	No

## 4. EVENT MANAGEMENT

### DocType: Temple Event

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<strong>Event Information</strong>					
event_id	Data	Auto-generated (EVT-YYYY-####)	Yes	Yes	
naming_series	Select	EVT-YYYY-.#####	Yes	No	
event_name	Data		Yes	No	
event_type	Select	Festival, Utsavam, Brahmotsavam, Cultural, Educational, Charity, Special Occasion	Yes	No	
event_category	Link	Link to Event Category	No	No	
<strong>Schedule</strong>					
event_start_date	Date		Yes	No	
event_end_date	Date		Yes	No	
event_start_time	Time		No	No	
event_end_time	Time		No	No	
is_multi_day	Check	Auto-calculated	No	No	
<strong>Details</strong>					
description	Text Editor		No	No	
venue	Data		No	No	
expected_attendance	Int		No	No	
<strong>Registration</strong>					
requires_registration	Check		No	No	
registration_start_date	Date		No	No	
registration_end_date	Date		No	No	
max_participants	Int		No	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
registration_fee	Currency		No	No	
current_registrations	Int	Read-only	No	No	
<b>Coordination</b>					
event_coordinator	Link	Link to Employee	No	No	
coordinator_name	Data	Fetch from Employee	No	No	
coordinator_contact	Data	Fetch from Employee	No	No	
volunteers_required	Int		No	No	
assigned_volunteers	Table	Child Table: Event Volunteer	No	No	
<b>Resources</b>					
priests_required	Int		No	No	
assigned_priests	Table	Child Table: Event Priest	No	No	
materials_required	Table	Child Table: Event Materials	No	No	
<b>Budget</b>					
estimated_budget	Currency		No	No	
actual_expense	Currency		No	No	
sponsorship_required	Check		No	No	
sponsors	Table	Child Table: Event Sponsor	No	No	
total_sponsorship	Currency	Calculated	No	No	
<b>Annadanam</b>					
includes_annadanam	Check		No	No	
expected_meals	Int		No	No	
annadanam_sponsor	Link	Link to Devotee	No	No	
<b>Status</b>					
event_status	Select	Planned, Confirmed, In Progress, Completed, Cancelled	Yes	No	

Field Name	Field Type	Options/Details	Mandatory	Unique	Notes
<b>Notifications</b>					
announcement_made	Check		No	No	
announcement_date	Date		No	No	
reminder_sent	Check		No	No	
<b>Media</b>					
event_photos	Table	Child Table: Event Photo	No	No	
event_poster	Attach		No	No	
	Image				
<b>Additional</b>					
special_arrangements	Text		No	No	
remarks	Text		No	No	

### Child Table: Event Volunteer

Field Name	Field Type	Options/Details	Mandatory
devotee	Link	Link to Devotee	Yes
devotee_name	Data	Fetch from Devotee	No
mobile_number	Data	Fetch from Devotee	No
assigned_role	Data		No
attendance	Check		No

### Child Table: Event Priest

Field Name	Field Type	Options/Details	Mandatory
priest	Link	Link to Employee	Yes
priest_name	Data	Fetch from Employee	No
assigned_puja	Data		No

Field Name	Field Type	Options/Details	Mandatory
honorarium	Currency		No

### Child Table: Event Materials

Field Name	Field Type	Options/Details	Mandatory
item	Link	Link to Item	Yes
item_name	Data	Fetch from Item	No
required_quantity	Float		Yes
uom	Link	Link to UOM	Yes
estimated_cost	Currency		No
actual_cost	Currency		No

### Child Table: Event Sponsor

Field Name	Field Type	Options/Details	Mandatory
sponsor	Link	Link to Devotee	Yes
sponsor_name	Data	Fetch from Devotee	No
sponsor_amount	Currency		Yes
sponsor_type	Select	Individual, Corporate, Anonymous	No
acknowledgment_sent	Check		No

### Child Table: Event Photo

Field Name	Field Type	Options/Details	Mandatory
photo	Attach Image		Yes
caption	Data		No
photographer	Data		No

## DocType: Event Registration

Field Name	Field Type	Options/Details	Mandatory	Unique
registration_id	Data	Auto-generated	Yes	Yes
event	Link	Link to Temple Event	Yes	No
event_name	Data	Fetch from Event	No	No
devotee	Link	Link to Devotee	Yes	No
devotee_name	Data	Fetch from Devotee	No	No
registration_date	Date		Yes	No
number_of_participants	Int		Yes	No
participants	Table	Child: Event Participant	No	No
registration_fee	Currency	Fetch from Event	No	No
payment_status	Select	Pending, Paid	Yes	No
payment_mode	Select	Cash, Online, UPI	No	No
attendance_marked	Check		No	No
remarks	Text		No	No

## 5. PRIEST/STAFF MANAGEMENT

**Note:** This will primarily use ERPNext's built-in **Employee** DocType with customizations.

### Custom Fields to Add to Employee DocType:

Field Name	Field Type	Options/Details	Mandatory	Notes
<b>Priest Specific Fields</b>				
is_priest	Check		No	Flag to identify priests
priest_qualification	Small Text		No	Vedic education details
specialization	Small Text		No	E.g., Homam, Abhishekam

Field Name	Field Type	Options/Details	Mandatory	Notes
ordination_date	Date		No	Date became priest
vedic_knowledge	Table	Child: Vedic Scripture Knowledge	No	
languages_known	Small Text		No	For conducting pujas
<b>Availability</b>				
available_for_puja	Check		No	Currently available
puja_preferences	Table	Child: Puja Preference	No	Which pujas can conduct
max_pujas_per_day	Int		No	Workload management
<b>Duty Roster</b>				
duty_days	Select	All Days, Specific Days	No	
weekly_off_day	Select	Monday-Sunday	No	
shift_timings	Data		No	
<b>Honorarium</b>				
base_honorarium	Currency		No	Monthly fixed
per_puja_rate	Currency		No	Variable per puja
special_puja_rate	Currency		No	For special occasions

### Child Table: Vedic Scripture Knowledge

Field Name	Field Type	Options/Details	Mandatory
scripture_name	Data		Yes
proficiency_level	Select	Basic, Intermediate, Expert	Yes

### Child Table: Puja Preference

Field Name	Field Type	Options/Details	Mandatory
puja_type	Link	Link to Puja Master	Yes
can_conduct	Check		Yes

Field Name	Field Type	Options/Details	Mandatory
preference_level	Select	Preferred, Neutral, Avoid	No

### DocType: Priest Duty Roster

Field Name	Field Type	Options/Details	Mandatory	Notes
roster_id	Data	Auto-generated	Yes	
priest	Link	Link to Employee	Yes	
priest_name	Data	Fetch from Employee	No	
duty_date	Date		Yes	
shift	Select	Morning, Afternoon, Evening, Full Day	Yes	
start_time	Time		Yes	
end_time	Time		Yes	
assigned_pujas	Table	Child: Roster Puja Assignment	No	
status	Select	Scheduled, Completed, Cancelled	Yes	
remarks	Text		No	

### Child Table: Roster Puja Assignment

Field Name	Field Type	Options/Details	Mandatory
puja_booking	Link	Link to Puja Booking	No
puja_name	Data		Yes
puja_time	Time		Yes
status	Select	Pending, Completed	Yes

## 6. INVENTORY FOR TEMPLE

**Note:** This will use ERPNext's built-in **Item** and **Stock Entry** DocTypes with customizations.

## Custom Fields to Add to Item DocType:

Field Name	Field Type	Options/Details	Mandatory	Notes
item_category_temple	Select	Puja Materials, Prasad Items, Decorations, Oil & Ghee, Flowers, Incense, Utensils, Books, Other	No	Temple-specific categorization
is_puja_item	Check		No	Flag for puja materials
is_prasad_item	Check		No	Flag for prasad
is_perishable	Check		No	For flowers, food items
shelf_life_days	Int		No	For perishable items
min_stock_level	Float		No	Reorder level
max_stock_level	Float		No	Maximum stock
preferred_supplier	Link	Link to Supplier	No	
used_in_pujas	Table	Child: Item Puja Usage	No	Which pujas use this item

## Child Table: Item Puja Usage

Field Name	Field Type	Options/Details	Mandatory
puja_type	Link	Link to Puja Master	Yes
standard_quantity	Float		No
uom	Link	Link to UOM	Yes

## DocType: Temple Stock Issue

Field Name	Field Type	Options/Details	Mandatory	Notes
issue_id	Data	Auto-generated (ISS-YYYY-####)	Yes	
naming_series	Select	ISS-.YYYY.-.#####	Yes	

Field Name	Field Type	Options/Details	Mandatory	Notes
issue_date	Date		Yes	Default: Today
issued_for	Select	Puja, Event, Daily Ritual, Maintenance, Other	Yes	
<b>Reference</b>				
reference_type	Select	Puja Booking, Temple Event, None	No	
reference_name	Dynamic Link	Based on Reference Type	No	
<b>Issued By</b>				
issued_by	Link	Link to User	Yes	Auto
issued_to	Link	Link to Employee	No	Priest/Staff receiving
<b>Items</b>				
items	Table	Child Table: Issue Item Detail	Yes	
<b>Status</b>				
return_expected	Check		No	
return_date	Date		No	
return_status	Select	Pending, Partial, Complete	No	
<b>Accounting</b>				
cost_center	Link	Link to Cost Center	No	
remarks	Text		No	

### Child Table: Issue Item Detail

Field Name	Field Type	Options/Details	Mandatory
item	Link	Link to Item	Yes
item_name	Data	Fetch from Item	No
warehouse	Link	Link to Warehouse	Yes
quantity	Float		Yes
uom	Link	Link to UOM	Yes

Field Name	Field Type	Options/Details	Mandatory
returned_quantity	Float		No
rate	Currency	Fetch from Item	No
amount	Currency	Calculated	No

### DocType: Temple Purchase Request

Field Name	Field Type	Options/Details	Mandatory	Notes
request_id	Data	Auto-generated (PR-YYYY-####)	Yes	
request_date	Date		Yes	Default: Today
requested_by	Link	Link to User	Yes	Auto
required_by_date	Date		Yes	
purpose	Select	Puja Materials, Event, Stock Replenishment, Emergency	Yes	
priority	Select	Low, Medium, High, Urgent	Yes	
items	Table	Child: Purchase Request Item	Yes	
total_estimated_cost	Currency	Calculated	No	
approval_status	Select	Draft, Pending, Approved, Rejected	Yes	
approved_by	Link	Link to User	Yes	
approval_date	Date		No	
remarks	Text		No	

### Child Table: Purchase Request Item

Field Name	Field Type	Options/Details	Mandatory
item	Link	Link to Item	Yes
item_name	Data	Fetch from Item	No
quantity	Float		Yes

Field Name	Field Type	Options/Details	Mandatory
uom	Link	Link to UOM	Yes
estimated_rate	Currency		No
estimated_amount	Currency	Calculated	No
reason	Data		No

## RELATIONSHIPS & INTEGRATIONS

### Key Relationships:

1. **Devotee ← Donation** (One to Many)
2. **Devotee ← Puja Booking** (One to Many)
3. **Devotee ← Event Registration** (One to Many)
4. **Puja Master ← Puja Booking** (One to Many)
5. **Employee (Priest) ← Puja Booking** (One to Many)
6. **Employee (Priest) ← Priest Duty Roster** (One to Many)
7. **Temple Event ← Event Registration** (One to Many)
8. **Item ← Puja Materials** (One to Many)
9. **Item ← Temple Stock Issue** (One to Many)
10. **Puja Booking → Temple Stock Issue** (Trigger stock issue)
11. **Temple Event → Temple Stock Issue** (Trigger stock issue)

### Integration with ERPNext Core Modules:

1. **Accounts Module**
  - Donation → Journal Entry (Revenue recognition)
  - Puja Booking → Sales Invoice (Service billing)
  - Link to Chart of Accounts
  - Link to Cost Centers
2. **Stock Module**
  - Temple Stock Issue → Stock Entry (Material Issue)
  - Purchase Request → Purchase Order

- Link to Warehouses
- Link to Items

### 3. HR Module

- Priest/Staff → Employee
- Duty Roster → Attendance
- Honorarium → Salary Structure

### 4. CRM Module

- Devotee → Customer (Optional mapping)
  - Campaign → Event
- 

## MASTER DATA TABLES

### Additional Master DocTypes Needed:

1. **Nakshatra Master** (27 nakshatras)
  2. **Rashi Master** (12 rashis)
  3. **Gotra Master** (Common gotras)
  4. **Prasad Master** (Types of prasad)
  5. **Event Category** (Types of events)
  6. **Donation Category** (Already defined above)
  7. **Puja Master** (Already defined above)
  8. **Puja Slot** (Already defined above)
- 

## INDEXES & PERFORMANCE

### Recommended Indexes:

```
sql
```

```

-- Devotee
CREATE INDEX idx_devotee_mobile ON `tabDevotee`(mobile_number);
CREATE INDEX idx_devotee_email ON `tabDevotee`(email);
CREATE INDEX idx_devotee_membership ON `tabDevotee`(membership_status);

-- Donation
CREATE INDEX idx_donation_date ON `tabDonation`(donation_date);
CREATE INDEX idx_donation_devotee ON `tabDonation`(devotee);
CREATE INDEX idx_donation_type ON `tabDonation`(donation_type);
CREATE INDEX idx_donation_payment_status ON `tabDonation`(payment_status);

-- Puja Booking
CREATE INDEX idx_puja_date ON `tabPuja Booking`(puja_date);
CREATE INDEX idx_puja_devotee ON `tabPuja Booking`(devotee);
CREATE INDEX idx_puja_type ON `tabPuja Booking`(puja_type);
CREATE INDEX idx_puja_status ON `tabPuja Booking`(booking_status);
CREATE INDEX idx_puja_priest ON `tabPuja Booking`(assigned_priest);

-- Temple Event
CREATE INDEX idx_event_start_date ON `tabTemple Event`(event_start_date);
CREATE INDEX idx_event_type ON `tabTemple Event`(event_type);
CREATE INDEX idx_event_status ON `tabTemple Event`(event_status);

-- Temple Stock Issue
CREATE INDEX idx_issue_date ON `tabTemple Stock Issue`(issue_date);
CREATE INDEX idx_issue_reference ON `tabTemple Stock Issue`(reference_type, reference_name);

```

## WORKFLOWS

### Suggested Workflows:

1. **Donation Approval** (for large donations >50,000)
  - Draft → Pending Approval → Approved → Receipt Generated
2. **Puja Booking**
  - Draft → Confirmed → Material Issued → In Progress → Completed
3. **Event Planning**
  - Planned → Budget Approved → Confirmed → In Progress → Completed
4. **Purchase Request**
  - Draft → Pending Approval → Approved → Purchase Order Created

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## NAMING SERIES

DocType	Naming Series	Example
Devotee	DEV-.YYYY-.#####	DEV-2025-00001
Donation	DON-.YYYY-.#####	DON-2025-00001
Puja Booking	PUJA-.YYYY-.#####	PUJA-2025-00001
Temple Event	EVT-.YYYY-.#####	EVT-2025-00001
Temple Stock Issue	ISS-.YYYY-.#####	ISS-2025-00001
Purchase Request	PR-.YYYY-.#####	PR-2025-00001
Priest Duty Roster	ROSTER-.YYYY-.#####	ROSTER-2025-00001

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## PERMISSIONS & ROLES

### Recommended Roles:

1. **Temple Administrator** - Full access
  2. **Priest** - Puja bookings, view devotees, stock issue
  3. **Accountant** - Donations, payments, reports
  4. **Receptionist** - Devotee registration, bookings, events
  5. **Inventory Manager** - Stock management, purchase requests
  6. **Event Coordinator** - Event management only
  7. **Devotee (Portal User)** - View own bookings, donations
- 

## REPORTS NEEDED

### Dashboard Reports:

1. Daily Donation Summary
2. Monthly Revenue Analysis

3. Puja Booking Calendar
  4. Priest Duty Roster
  5. Stock Level Report
  6. Low Stock Alert
  7. Upcoming Events
  8. Devotee Registration Trend
  9. Payment Pending Report
  10. 80G Certificate Report
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## AUTOMATION RULES

1. **Auto-send** confirmation SMS/Email on Puja Booking
  2. **Auto-send** donation receipt via Email
  3. **Auto-create** Stock Issue when Puja is confirmed
  4. **Auto-assign** Priest based on availability
  5. **Auto-reminder** for upcoming pujas (1 day before)
  6. **Auto-alert** for low stock items
  7. **Auto-generate** recurring donations
  8. **Auto-update** membership expiry status
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This schema provides a comprehensive foundation for your Ashram Management System in ERPNext!