

Introduction

About This Report

This report is for the New England Fishery Management Council (NEFMC). The purpose of this report is to synthesize ecosystem information to allow the NEFMC to better meet fishery management objectives. The major messages of the report are synthesized on pages 1-3, with highlights of 2024 ecosystem events on page 4.

The information in this report is organized into two main sections; **performance measured against ecosystem-level management objectives** (Table 1), and potential **risks to meeting fishery management objectives** (Table 2: **climate change** and **other ocean uses**). A final section highlights **notable 2024 ecosystem observations**.

Report structure

A glossary of terms¹, detailed technical methods documentation², indicator data³, and detailed indicator descriptions⁴ are available online. We recommend new readers first review the details of standard figure formatting (Fig. 5a), categorization of fish and invertebrate species into feeding guilds (Table 3), and definitions of ecological production units (EPUs, including the Gulf of Maine (GOM) and Georges Bank (GB); Fig. 5b) provided at the end of the document.

The two main sections contain subsections for each management objective or potential risk. Within each subsection, we first review observed trends for indicators representing each objective or risk, including the status of the most recent data year relative to a threshold (if available) or relative to the long-term average. Second, we identify potential drivers of observed trends, and synthesize results of indicators related to those drivers to outline potential implications for management. For example, if there are multiple drivers related to an indicator trend, do indicators associated with the drivers have similar trends, and can any drivers be affected by management action(s)? We emphasize that these implications are intended to represent testable hypotheses at present, rather than “answers,” because the science behind these indicators and syntheses continues to develop.

Table 1: Ecosystem-scale fishery management objectives in New England

Objective categories	Indicators reported
Objectives: Provisioning and Cultural Services	
Seafood Production	Landings; commercial total and by feeding guild; recreational harvest
Commercial Profits	Revenue decomposed to price and volume
Recreational Opportunities	Angler trips; recreational fleet diversity
Stability	Diversity indices (fishery and ecosystem)
Social & Cultural	Community fishing engagement and social vulnerability status
Protected Species	Bycatch; population (adult and juvenile) numbers; mortalities
Potential Drivers: Supporting and Regulating Services	
Management	Stock status; catch compared with catch limits
Biomass	Biomass or abundance by feeding guild from surveys
Environment	Climate and ecosystem risk indicators listed in Table 2

¹<https://noaa-edab.github.io/tech-doc/glossary.html>

²<https://noaa-edab.github.io/tech-doc/>

³<https://noaa-edab.github.io/ecodata/>

⁴<https://noaa-edab.github.io/catalog/index.html>

State of the Ecosystem 2025: New England

March 24, 2025

Table 2: Risks to meeting fishery management objectives in New England

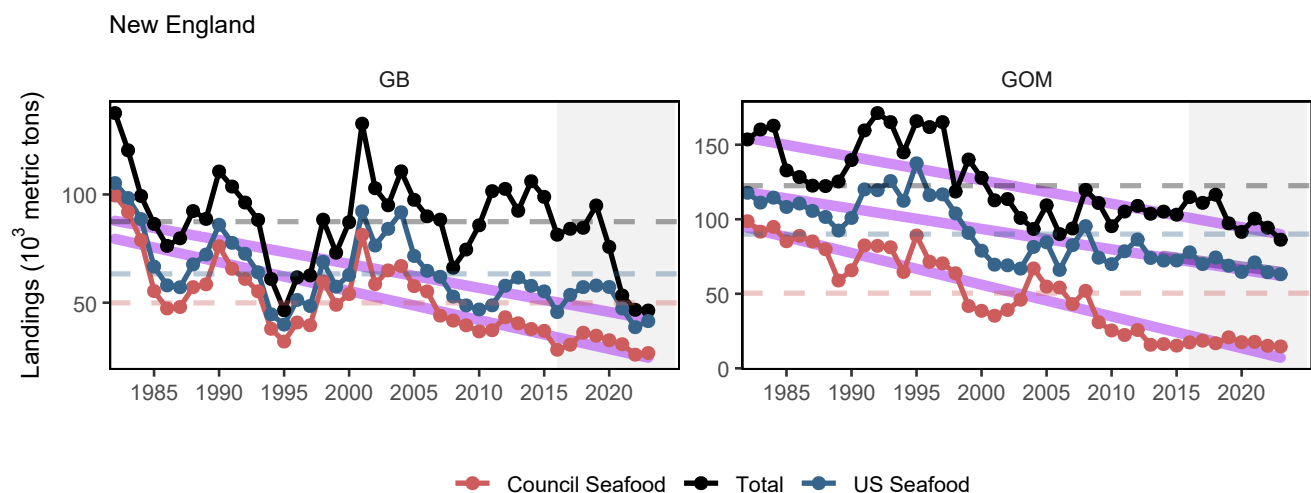
Risk categories	Observation indicators reported	Potential driver indicators reported
Climate and Ecosystem Risks		
Risks to Managing Spatially	Managed species (fish and cetacean) distribution shifts	Benthic and pelagic forage distribution; ocean temperature, changes in currents and cold pool
Risks to Managing Seasonally	Managed species spawning and migration timing changes	Habitat timing: Length of ocean summer, cold pool seasonal persistence
Risks to Setting Catch Limits	Managed species body condition and recruitment changes	Benthic and pelagic forage quality & abundance: ocean temperature & acidification
Other Ocean Uses Risks		
Offshore Wind Risks	Fishery revenue and landings from wind lease areas by species and port	Wind development speed; Protected species presence and hotspots

Performance Relative to Fishery Management Objectives

In this section, we examine indicators related to broad, ecosystem-level fishery management objectives. We also provide hypotheses on the implications of these trends—why we are seeing them, what’s driving them, and potential or observed regime shifts or changes in ecosystem structure. Identifying multiple drivers, regime shifts, and potential changes to ecosystem structure, as well as identifying the most vulnerable resources, can help managers determine whether anything needs to be done differently to meet objectives and how to prioritize upcoming issues/risks.

Seafood Production

This year, we present updated indicators for total [commercial landings](#), U.S. seafood landings (includes seafood, bait, and industrial landings), and Council-managed U.S. seafood landings through 2023. There are long-term declines in all New England landings time series except for total commercial landings on GB (Fig. ??). There exist long-term declines in commercial seafood landings and NEFMC managed seafood landings for both the GOM and GB, but over the last decade there is no trend in managed seafood landings in the GOM.



Commercial Profits

Recreational Opportunities

Stability

Community Social and Climate Vulnerability

Protected Species

Risks to Meeting Fishery Management Objectives

Climate and Ecosystem Change

Other Ocean Uses: Offshore Wind

2024 Highlights

This section intends to provide a record of [noteworthy observations reported in 2024](#) across the Northeast U.S. region. The full ecosystem and fisheries impacts of many of these observations are still to be determined. They should, however, be noted and considered in future analyses and management decisions.

2024 global sea surface and air temperatures exceeded 2023 as the warmest year on record, but colder than average temperatures were observed in the Northeast U.S. Oceanographic and ecological conditions in the Northwest Atlantic were markedly different in 2024 compared to recent years.

Northwest Atlantic Phenomena Late 2023 and early 2024 observations indicate movement of cooler and fresher water into the Northwest Atlantic, although there are seasonal and local exceptions to this pattern. Anomalously cold (Fig. 1) and low salinity conditions were recorded throughout the Northeast Shelf and were widespread across the Slope Sea for much of the year. These cooler and fresher conditions are linked to the southward movement of the [Gulf Stream](#) and possibly an increased influx of Labrador Slope and Scotian Shelf water into the system.

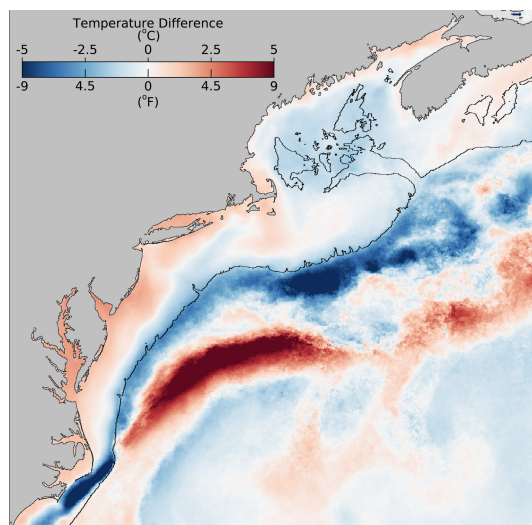


Figure 1: February 2024 sea surface temperature difference compared to the February 2000-2020 long-term mean from the NOAA Advanced Clear-Sky Processor for Ocean (ACSPO) Super-collated SST.

In 2023, Labrador Slope water accounted for more than 50% of the [source water](#) entering the Gulf of Maine through the Northeast Channel (Fig. 2); data are still being processed for 2024. Colder, fresher water detected deep in the Jordan Basin for the [first half of 2024](#) suggests an increased influx of Labrador Slope and Scotian Shelf water, which resulted in colder and fresher conditions throughout the Northwest Atlantic and contributed to the increased size and colder temperatures of the Mid-Atlantic [Cold Pool](#).

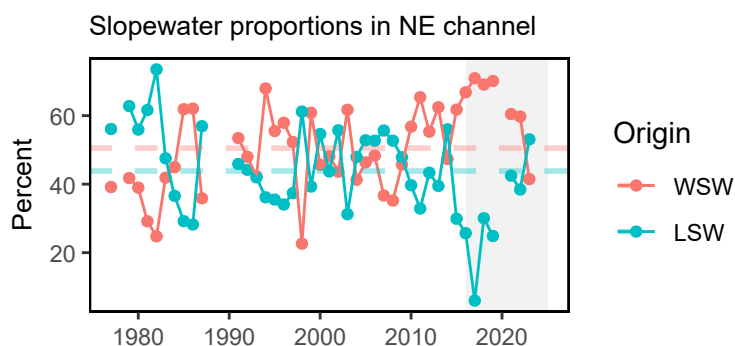


Figure 2: The proportion of Warm Slope Water (WSW) and Labrador Slope Water (LSW) enter the Gulf of Maine through the Northeast Channel. The orange and teal dashed lines represent the long-term proportion averages for the WSW and LSW respectively.

Northeast Shelf and Local Phenomena The influx of the northern waters is likely linked to multiple observations across the Northeast Shelf including the uncommon presence of Arctic *Calanus* zooplankton species in the Gulf of Maine, delayed migration of many species, and redistribution of some species. Several members of the fishing community noted delayed migration of species into typical fishing grounds. In particular, they attributed the delayed migration of longfin squid, black sea bass, and haddock to the cooler water temperatures. Many also reported redistribution of some species. Specifically, pollock, bluefin tuna, Atlantic mackerel, longfin squid, bluefish, and bonito were observed in surprising or unusual locations. Some species, such as Atlantic mackerel, were reported outside of typical fishing grounds and in higher abundance compared to recent years. Anglers also reported good catches of red drum in Chesapeake Bay and record high (since 1995) numbers were observed at Poplar Island survey location.

In the summer, Chesapeake Bay recorded warm temperatures and low bottom water dissolved oxygen that resulted in less than suitable habitat for species such as striped bass and blue crabs. These poor conditions can affect their distribution, growth, and survival. Additionally, lower than average spring and summer salinity negatively impacted oyster hatchery operations and increased the area of available habitat for invasive blue catfish, potentially increasing predation on blue crabs and other important finfish species.

During the summer months there were multiple prolonged upwelling events that brought cold water to the surface off the New Jersey coast. There was also an atypical phytoplankton bloom south of Long Island in late June to early July 2024, possibly linked to an upwelling event (Fig. 3). The bloom was dominated by coccolithophores, which have an exoskeleton made up of calcium carbonate plates that can turn the water an opaque turquoise color. Large blooms of coccolithophores are unusual in this region, but they are not considered harmful and are grazed by zooplankton. Additionally, there were observations of multiple whale species aggregating near the Hudson Canyon between May and August.

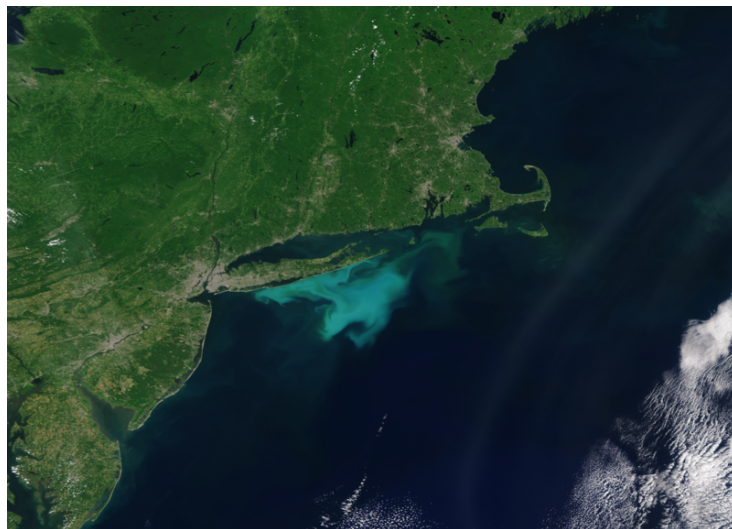


Figure 3: An OLCI Sentinel 3A true color image with enhanced contrast captured on July 2, 2024. Coccolithophores shed their coccolith plates during the later stages of the bloom cycle, which results in the milky turquoise water color (Image credit: NOAA STAR, OCView and Ocean Color Science Team).

Summer bottom [ocean acidification \(OA\)](#) risk in the Mid-Atlantic was the highest recorded since sampling began in 2007. High OA risk is measured as low aragonite saturation state (Ω). Similarly, the winter/early spring [Gulf of Maine surface OA risk](#) was significantly above the climatological average and near the sensitivity levels for cod ($\Omega < 1.19$) and lobster ($\Omega < 1.09$) (Fig. 4). These observations were likely driven by the greater volume of fresher, less-buffered Labrador Slope water entering the Gulf of Maine and Mid-Atlantic, as well as cooler conditions. The 2023 and 2024 high summer OA risk has increased the extent of potentially unfavorable habitat for Atlantic sea scallops ($\Omega < 1.1$) and longfin squid ($\Omega < 0.96$). Additionally, for the first time, high OA risk conditions were observed outside of summer (fall for both species and spring for Atlantic sea scallops).

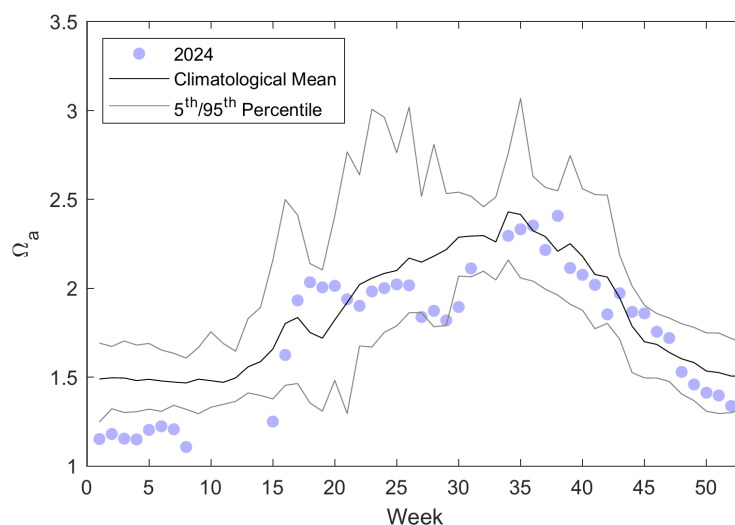


Figure 4: Weekly average surface aragonite saturation state measured at the long-term buoy location in the Gulf of Maine at 43.02 N and 70.54 W

In contrast to the documented die-off of scallops in the Mid-Atlantic Elephant Trunk region between the 2022 and 2023 surveys, in 2024 there was strong scallop recruitment in the southeastern portion of the Nantucket Lightship Area.

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Document Orientation

The figure format is illustrated in Fig 5a. Trend lines are shown when slope is significantly different from 0 at the $p < 0.05$ level. An orange line signifies an overall positive trend, and purple signifies a negative trend. To minimize bias introduced by small sample size, no trend is fit for < 30 year time series. Dashed lines represent mean values of time series unless the indicator is an anomaly, in which case the dashed line is equal to 0. Shaded regions indicate the past ten years. If there are no new data for 2022, the shaded region will still cover this time period. The spatial scale of indicators is either coastwide, Mid-Atlantic states (New York, New Jersey, Delaware, Maryland, Virginia, North Carolina), or at the Mid-Atlantic Bight (MAB) Ecosystem Production Unit (EPU, Fig. 5b) level.

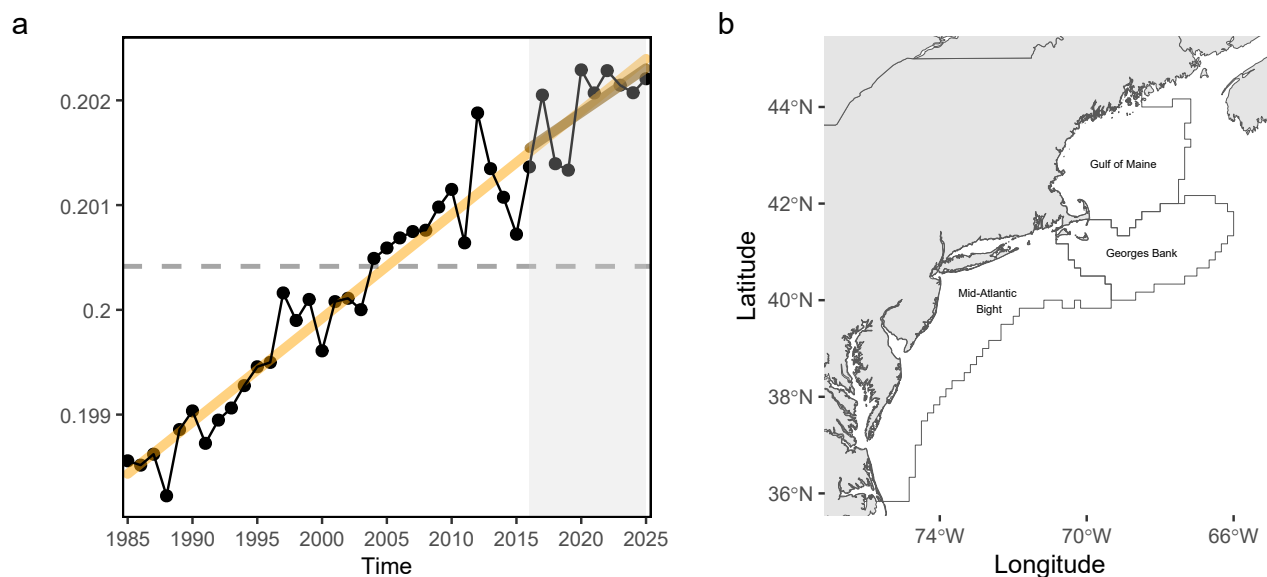


Figure 5: Document orientation. a. Key to figures. b. The Northeast Large Marine Ecosystem.

Fish and invertebrates are aggregated into similar feeding categories (Table 3) to evaluate ecosystem level trends in predators and prey.

Table 3: Feeding guilds and management bodies.

Guild	MAFMC	Joint	NEFMC	State or Other
Apex Predator				shark uncl, swordfish, yellowfin tuna, bluefin tuna
Piscivore	summer flounder, bluefish, northern shortfin squid, longfin squid	spiny dogfish, goosefish	winter skate, clearnose skate, thorny skate, offshore hake, silver hake, atlantic cod, pollock, white hake, red hake, atlantic halibut, acadian redfish	sea lamprey, sandbar shark, atlantic angel shark, atlantic torpedo, conger eel, spotted hake, cusk, fourspot flounder, windowpane, john dory, atlantic cutlassfish, blue runner, striped bass, weakfish, sea raven, northern stargazer, banded rudderfish, atlantic sharpnose shark, inshore lizardfish, atlantic brief squid, northern sennet, king mackerel, spanish mackerel
Planktivore	atlantic mackerel, chub mackerel, butterfish		atlantic herring	harvestfishes, smelts, round herring, alewife, blueback herring, american shad, menhaden, bay anchovy, striped anchovy, rainbow smelt, atlantic argentine, slender snipe eel, atlantic silverside, northern pipefish, atlantic moonfish, lookdown, blackbelly rosefish, lumpfish, northern sand lance, atlantic saury, mackerel scad, bigeye scad, round scad, rough scad, silver rag, weitzmans pearlsides, atlantic soft pout, sevenspine bay shrimp, pink glass shrimp, polar lebbeid, friendly blade shrimp, bristled longbeak, aesop shrimp, norwegian shrimp, northern shrimp, brown rock shrimp, atlantic thread herring, spanish sardine, atlantic bumper, harvestfish, striated argentine, silver anchovy

Table 3: Feeding guilds and management bodies.

Guild	MAFMC	Joint	NEFMC	State or Other
Benthivore	black sea bass, scup, tilefish		barndoor skate, rosette skate, little skate, smooth skate, haddock, american plaice, yellowtail flounder, winter flounder, witch flounder, atlantic wolffish, ocean pout, crab,red deepsea	crab,unc, hagfish, porgy,red, sea bass,nk, atlantic hagfish, rougtail stingray, smooth dogfish, chain dogfish, bluntnose stingray, bullnose ray, southern stingray, longfin hake, fourbeard rockling, marlin-spike, gulf stream flounder, longspine snipefish, blackmouth bass, threespine stickleback, smallmouth flounder, hogchoker, bigeye, atlantic croaker, pigfish, northern kingfish, silver perch, spot, deepbody boarfish, sculpin uncl, moustache sculpin, longhorn sculpin, alligatorfish, grubby, atlantic seasnail, northern searobin, striped searobin, armored searobin, cunner, tautog, snakeblenny, daubed shanny, radiated shanny, red goatfish, striped cusk-eel, wolf eelpout, wrymouth, fawn cusk-eel, northern puffer, striped burrfish, planehead filefish, gray triggerfish, shortnose greeneye, beardfish, cownose ray, american lobster, cancer crab uncl, jonah crab, atlantic rock crab, blue crab, spider crab uncl, horseshoe crab, coarsehand lady crab, lady crab, northern stone crab, snow crab, spiny butterfly ray, smooth butterfly ray, snakefish, atlantic midshipman, bank cusk-eel, red cornetfish, squid cuttlefish and octopod uncl, spoonarm octopus, bank sea bass, rock sea bass, sand perch, cobia, crevalle jack, vermilion snapper, tomtate, jolthead porgy, saucereye porgy, whitebone porgy, knobbed porgy, sheepshead porgy, littlehead porgy, silver porgy, pinfish, red porgy, porgy and pinfish uncl, banded drum, southern kingfish, atlantic spadefish, leopard searobin, dusky flounder, triggerfish filefish uncl, blackcheek tonguefish, orange filefish, queen triggerfish, ocean triggerfish
Benthos	atlantic surfclam, ocean quahog		sea scallop	sea cucumber, sea urchins, snails(conchs), sea urchin and sand dollar uncl, channeled whelk, blue mussel