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##

Tesla,
Inc.

Comprehensive
Report

###

Company
Overview

-

****Full
Name:****

Tesla,
Inc.

-

****Address:****

1

— .

Tesla
Road,
Austin,
TX,
78725,
United
States

-

****Phone:****

512-

516-

8177

-

****Website:****

[www.tesla.com]

(<https://www.tesla.com>)

-

****Industry:****

industry .

Auto
Manufacturers

-

****Sector:****

Consumer
Cyclical

###

Description

Tesla,
Inc.

is

a

leading
player

in

the

electric

vehicle
(EV)
and
energy
storage
sectors.

The
company
designs,
develops,
manufactures,
leases,
and
sells
electric
vehicles,
and

energy
generation
and
storage
systems
globally.

The
business
is
segmented
into
two
primary
operations:

1.

****Automotive:****

Includes

the

the
sale
of
EVs,
automotive
regulatory
credits,
after-
sales
services,
supercharging,
merchandise,
and
insurance
services.

2.

****Energy
Generation**

and

Storage:**

Engages

in

the

design,

manufacture,

and

sale

or

lease

of

solar

energy

generation

and

storage

products,
alongside
offering
related
services.

###

Key
Financial
Metrics

####

Profitability

-

****Trailing**

P/E

Ratio:**

128.13

-

****Forward**

Forward
P/E
Ratio:**
81.07

-

**Profit
Margins:**
7.26%

-

**Return
on
Assets:**
4.19%

-

**Return
on
Equity:**
10.42%

-
**Earnings
Growth:**
-70.8%

-
**Revenue
Growth:**
2.1%

-
**EPS
(Trailing
Twelve
Months):**
2.05

-
**EPS
(Forward):**

3.24

####

Liquidity
&
Solvency

-

****Total**

Cash:**

\$36.56

billion

-

****Total**

Debt:**

\$13.62

billion

-

****Debt**

to

to

Equity

Ratio:**

18.49%

-

**Quick

Ratio:**

1.43

-

**Current

Ratio:**

2.03

####

Valuation

-

**Market

Cap:**

\$844.88

\$0.1100

billion

-

****Enterprise**

Value:**

\$822.71

billion

-

****Price**

to

Sales

(TTM):**

8.65

-

****Price**

to

Book:**

11.59

-

****Enterprise
to
Revenue:****
8.42

-

****Enterprise
to
EBITDA:****
63.15

###

Stock
Information

-

****Current
Price:****
\$262.67

-

****52-**

Week

Range:******

\$138.8

-

\$488.54

-

****Beta:****

2.507

signifying
high

volatility
compared
to
the
market.

-

****Average
Analyst
Rating:**
Hold
(2.7)**

-

****Number
of
Analyst
Opinions:**
42**

-

****Price
Target:****

-

****High:**
\$550**

-

****Low:****

\$135

-

****Mean:****

\$345.63

-

****Median:****

\$376.5

###

Latest

News

Highlights

1.

****'Tesla**

and

GM

are
two
defense
auto
plays'**

—

TD
Cowen
views
Tesla
as
a
defensive
play
within
the
automotive
industry

industry
due
to
its
strong
EV,
AV,
and
software
projects.

2.
**'Tesla
stock
falls
45%
from
record
high'**

—
Despite
the
sharp
decline,
major
Wall
Street
supporters
remain
optimistic
about
Tesla's
capabilities
and
future.

3.

***'Unprecedented
Slide':
Tesla
Sales
Plummet
45%
In
Europe'***

—

Significant
sales
decline
in
Europe
affecting
Elon
Musk's
net

net
worth,
highlighting
operational
challenges.

4.

****'Britain**

blocks

launch

of

Elon

Musk's

self-

driving

Tesla'**

—

Regulations

in

Britain
thwarting
Tesla's
self-
driving
software
launch.

###

Balance
Sheet
(As
of
December
31,
2024)

-

**Total

Assets:**

\$122.07

billion

-

**Total

Liabilities:**

\$48.39

billion

-

**Total

Equity:**

\$73.13

billion

-

**Cash

and

Equivalents:**

\$10.11

\$ 16.14
billion

-

****Accounts
Receivable:****
\$4.42
billion

-

****Inventory:****
\$12.02
billion

-

****Net
Property,
Plant
and
Equipment:****
\$51.51

4000000
billion

-

****Total
Debt:****
\$13.62
billion

###

Key
Officers

-

****Mr.
Elon
R.
Musk:****
Co-
Founder,
CEO

&

Director

(Age:

53)

-

**Mr.

Vaibhav

Taneja:**

Chief

Financial

Officer

(Age:

46)

-

**Mr.

Xiaotong

Zhu:**

Senior

Senior
Vice
President
of
Automotive
(Age:
44)

-

****Mr.**
John
Walker:******
Vice
President
of
Sales

-

North
America

/ 11/11/2024

(Age:
61)

###

Risk

Analysis

(On

a

scale

of

1

to

10)

-

**Audit

Risk:**

5

-

****Board**

Risk:**

9

-

****Compensation**

Risk:**

10

-

****Shareholder**

Rights

Risk:**

9

-

****Overall**

Risk:**

10

###

■ ■ ■ ■ ■

Market Performance

-

****Previous**

Close:**

\$263.45

-

****Day**

Low:**

\$250.73

-

****Day**

High:**

\$266.25

-

****Average**

Volume

/10

(10
days):**

106.48

million

-

**52-

Week

Change:**

47.76%

-

**Trailing

Annual

Dividend

Rate:**

N/A

-

Beta:

2.507

###

Summary

Tesla,

Inc.

remains

a

influential

player

in

the

automotive

and

energy

sectors,

pushing

innovations

in

— . .

EVs
and
renewable
energy.
Despite
recent
market
volatility
and
declining
sales
in
Europe,
Tesla
maintains
a
formidable
market

market
presence
bolstered
by
its
robust
financial
health
and
strategic
projects
in
AV,
EV,
and
software
markets.
The

company's
risks,
largely
around
compensation
and
shareholder
rights,
reflect
typical
concerns
for
highly
dynamic,
growth-
oriented
firms

like
Tesla.
Tesla's
strategic
initiatives
and
continued
investment
in
new
technologies
position
it
favorably,
although
market
sentiment
and

and

regulatory
challenges

present

significant

factors

to

monitor

moving

forward.

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