Health and Social Care Information Centre

NHS Data Model and Dictionary Service

Type: Data Dictionary Change Notice

Reference: 1477 Version No: 1.0

Subject: Payment by Results

Effective Date: Immediate

Reason for Change: Change of name / definitions

Publication Date: 9 July 2014

Background:

Payment by Results is now known as the National Tariff Payment System.

This Data Dictionary Change Notice (DDCN) updates the NHS Data Model and Dictionary as follows:

- Renames the NHS Business Definition "Payment by Results" to the "National Tariff Payment System" and updates the definition.
- Updates other items that reference "Payment by Results" as appropriate.

To view a demonstration on "How to Read an NHS Data Model and Dictionary Change Request", visit the NHS Data Model and Dictionary help pages at: http://www.datadictionary.nhs.uk/Flash_Files/changerequest.htm.

Note: if the web page does not open, please copy the link and paste into the web browser.

Summary of changes:

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Changed Description
Changed Description
Changed Description

MULTI-DISCIPLINARY CONSULTATION (NATIONAL TARIFF PAYMENT Changed Name, Description

SYSTEM) renamed from MULTI-DISCIPLINARY CONSULTATION (PAYMENT

BY RESULTS)

MULTI-PROFESSIONAL CONSULTATION (NATIONAL TARIFF PAYMENT Changed Name, Description

SYSTEM) renamed from MULTI-PROFESSIONAL CONSULTATION (PAYMENT

BY RESULTS)

NATIONAL CASEMIX OFFICE Changed Description

NATIONAL TARIFF PAYMENT SYSTEM renamed from PAYMENT BY

Changed Name, Description

RESULTS

SUPPORTING DATA SETS INTRODUCTION Changed Description

Class Definitions

MENTAL HEALTH CARE CLUSTER

Changed Description

Attribute Definitions

LENGTH OF STAY ADJUSTMENT

MULTI-PROFESSIONAL OR MULTI-DISCIPLINARY INDICATION CODE

REHABILITATION ASSESSMENT TEAM TYPE

Changed Description

Changed Description

Data Elements

 COMMISSIONING SERIAL NUMBER
 Changed Description

 ORGANISATION CODE (CODE OF COMMISSIONER)
 Changed Description

 ORGANISATION CODE (CODE OF PROVIDER)
 Changed Description

Date: 9 July 2014

Sponsor: Dr K. Lunn, Director of Information Standards Delivery, Health and Social Care Information Centre

Note: New text is shown with a blue background. Deleted text is crossed out. Retired text is shown in grey. Within the Diagrams deleted classes and relationships are red, changed items are blue and new items are green.

COMMISSIONING DATA SET ADDRESSING GRID

Change to Supporting Information: Changed Description

The <u>Commissioning Data Set Addressing Grid</u> below illustrates which <u>ORGANISATION CODES</u> should be used to populate the <u>CDS PRIME RECIPIENT IDENTITY</u> and <u>CDS COPY RECIPIENT IDENTITY</u> for each <u>PATIENT</u> / <u>NHS SERVICE AGREEMENT</u>. See the specific <u>ORGANISATION CODE</u> Data Elements for further information on their usage and <u>Organisation Data Service Default Codes</u> etc.

<u>Health Care Providers</u> need to specify the <u>ORGANISATIONS</u> that have a right to the commissioning data set data as a <u>CDS PRIME RECIPIENT IDENTITY</u> or <u>CDS COPY RECIPIENT IDENTITY</u>. This is so that they can access the data once it has been stored in the <u>Secondary Uses Service</u>.

Please note that payment via <u>Payment by Results</u> is not determined by the <u>CDS PRIME RECIPIENT IDENTITY</u> or <u>CDS COPY RECIPIENT IDENTITY</u>. Please note that payment via the <u>National Tariff Payment System</u> is not determined by the <u>CDS PRIME RECIPIENT IDENTITY</u> or <u>CDS COPY RECIPIENT IDENTITY</u>.

Important Notes:

- The <u>CDS PRIME RECIPIENT IDENTITY</u> must be allocated on the first creation and submission of a <u>CDS TYPE</u> for a <u>PATIENT</u> and must not change even if the <u>ADDRESS</u> or <u>ORGANISATION CODE (RESIDENCE RESPONSIBILITY)</u> of the <u>PATIENT</u> changes during the lifetime of the <u>Commissioning Data Set record</u> otherwise duplicate Commissioning Data Set data may be lodged in the <u>Secondary Uses Service</u> database.
 - See the supporting information in Commissioning Data Set Submission Protocol for a detailed explanation.
- Note that if two recipients are identical for example, the <u>ORGANISATION CODE (PCT OF RESIDENCE)</u> may
 be the same as the <u>ORGANISATION CODE (CODE OF COMMISSIONER)</u>, only one entry for that
 <u>ORGANISATION</u> should be made for that recipient.
- Specialised service <u>ACTIVITY</u> commissioned by a regional Specialised Commissioning Group should include their <u>ORGANISATION CODE</u> as a <u>CDS COPY RECIPIENT IDENTITY</u>. <u>ACTIVITY</u> commissioned by a shared service <u>ORGANISATION</u> or other consortium of <u>Primary Care Trusts</u>, should similarly include the <u>ORGANISATION CODE</u> of the shared service or the lead <u>Primary Care Trust</u>, if this does not already appear as a <u>CDS COPY RECIPIENT IDENTITY</u> or <u>CDS PRIME RECIPIENT IDENTITY</u>.

<u>Commissioning Data Set Addressing Grid</u> for users of Commissioning Data Set version 6-1 (CDS-XML Schema version 6-1-1)

PATIENT / NHS SERVICE AGREEMENT

Data Elements in the Commissioning Data Sets Version 6-1 only

CDS PRIME RECIPIENT IDENTITY M*

CDS COPY RECIPIENT IDENTITY

0*

	V ⁻ *		
Private <u>PATIENT</u>	ORGANISATION CODE (PCT OF RESIDENCE)	VPP00	ORGANISATION CODE (RESPONSIBLE PCT)
National Commissioning Group (NCG) commissioned	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	YDD82
Overseas Visitor liable for NHS charges and not registered with a General Medical Practitioner Practice	ORGANISATION CODE (PCT OF RESIDENCE)	VPP00	
Overseas Visitor liable for NHS charges and registered with a <u>General Medical</u> <u>Practitioner Practice</u>	ORGANISATION CODE (PCT OF RESIDENCE)	VPP00	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
Overseas Visitor exempt from charges, current permanent residence overseas and not registered with a General Medical Practitioner Practice	TDH00	ORGANISATION CODE (CODE OF COMMISSIONER)	
Overseas Visitor exempt from charges, current permanent overseas and registered with a General Medical Practitioner Practice	TDH00	ORGANISATION CODE (CODE OF COMMISSIONER)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
Overseas Visitor exempt from charges, current permanent residence is the UK and not registered with a General Medical Practitioner Practice	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (CODE OF COMMISSIONER)	
Overseas Visitor exempt from charges, current permanent residence is the UK and registered with a General Medical Practitioner Practice	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (CODE OF COMMISSIONER)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
PATIENT registered with a General Medical Practitioner Practice treated as a Non-Contract Activity	(PCT OF RESIDENCE)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	(CODE OF COMMISSIONER)
PATIENT not registered with a General Medical Practitioner Practice treated as a Non-Contract Activity	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (CODE OF COMMISSIONER)	
** PATIENT registered with General Medical Practitioner Practice with a Specialised Services and Other Commissioning Consortia Service Agreement	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the	ORGANISATION CODE of ORGANISATION to which costs of treatment accrue

** PATIENT not registered with General Medical Practitioner Practice with a Specialised Services and Other Commissioning Consortia Service Agreement	ORGANISATION CODE (PCT OF RESIDENCE)	responsible Clinical Commissioning Group ORGANISATION CODE of ORGANISATION to which costs of treatment accrue	
PATIENT registered with General Medical Practitioner Practice with Primary Care Trust NHS SERVICE AGREEMENT (excluding Overseas Visitors)	ORGANISATION CODE (PCT OF RESIDENCE)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	
PATIENT not registered with a General Medical Practitioner Practice but resident in an area covered by a Primary Care Trust with a Primary Care Trust NHS SERVICE AGREEMENT (excluding Overseas Visitors)	(PCT OF RESIDENCE)		

Notes:

- *Key to population codes:
 - **M** This Data Element is mandatory in the CDS-XML schema version 6-1-1. Submissions will not flow if this Data Element is absent
 - $\boldsymbol{\mathsf{O}}$ This Data Element is optional.
- ** Specialised Services and Other Commissioning Consortia Service Agreements include <u>SERVICES</u> that are commissioned by regional Specialised Commissioning Groups and local arrangements for commissioning <u>ACTIVITY</u> through shared service <u>ORGANISATIONS</u>.

<u>Commissioning Data Set Addressing Grid</u> for users of Commissioning Data Set version 6-2 onwards

PATIENT / NHS SERVICE AGREEMENT	Data Elements in the Commissioning Data Sets Version 6-2 onwards			
	CDS PRIME RECIPIENT IDENTITY M*	CDS COPY RE	O*	
Private <u>PATIENT</u>	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	VPP00	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	
National Commissioning Group (NCG) commissioned	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	YDD82	
		VPP00		

Overseas Visitor liable for	ORGANISATION CODE		
NHS charges and not	(RESIDENCE		
registered with a <u>General</u> Medical Practitioner Practice	<u>RESPONSIBILITY)</u>		
Overseas Visitor liable for NHS charges and registered with a General Medical Practitioner Practice	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	VPP00	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
Overseas Visitor exempt from charges, current permanent residence overseas and not registered with a General Medical Practitioner Practice	TDH00	ORGANISATION CODE (CODE OF COMMISSIONER)	
Overseas Visitor exempt from charges, current permanent overseas and registered with a General Medical Practitioner Practice	TDH00	ORGANISATION CODE (CODE OF COMMISSIONER)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
Overseas Visitor exempt from charges, current permanent residence is the UK and not registered with a General Medical Practitioner Practice	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (CODE OF COMMISSIONER)	
Overseas Visitor exempt from charges, current permanent residence is the UK and registered with a General Medical Practitioner Practice	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (CODE OF COMMISSIONER)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group
PATIENT registered with a General Medical Practitioner Practice treated as a Non-Contract Activity	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	ORGANISATION CODE (CODE OF COMMISSIONER)
PATIENT not registered with a General Medical Practitioner Practice treated as a Non-Contract Activity	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (CODE OF COMMISSIONER)	
** PATIENT registered with General Medical Practitioner Practice with a Specialised Services and Other Commissioning Consortia Service Agreement	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	ORGANISATION CODE of ORGANISATION to which costs of treatment accrue
** PATIENT not registered with General Medical Practitioner Practice with a Specialised Services and Other Commissioning Consortia Service Agreement	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE of ORGANISATION to which costs of treatment accrue	
PATIENT registered with General Medical Practitioner Practice with Primary Care Trust NHS SERVICE AGREEMENT (excluding Overseas Visitors)	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)	ORGANISATION CODE (RESPONSIBLE PCT) or ORGANISATION CODE of the responsible Clinical Commissioning Group	
PATIENT not registered with a General Medical Practitioner Practice but	ORGANISATION CODE (RESIDENCE RESPONSIBILITY)		

resident in an area covered		
by a <u>Primary Care Trust</u> with		
a <u>Primary Care Trust</u> <u>NHS</u>		
<u>SERVICE</u>		
AGREEMENT (excluding		
Overseas Visitors)		

Notes:

*Key to population codes:

- **M** This Data Element is mandatory in the CDS-XML schema version 6-1-1. Submissions will not flow if this Data Element is absent
- **O** This Data Element is optional.
- ** Specialised Services and Other Commissioning Consortia Service Agreements include <u>SERVICES</u> that are commissioned by regional Specialised Commissioning Groups and local arrangements for commissioning <u>ACTIVITY</u> through shared service <u>ORGANISATIONS</u>.

For supplementary information on the Commissioning Data Sets, see the <u>NHS Data Model and Dictionary</u> <u>website</u>.

COMMISSIONING DATA SET MANDATED DATA FLOWS

Change to Supporting Information: Changed Description

The minimum Commissioning Data Sets information flow requirement to enable Hospital Episode Statistics, 18 Weeks ACTIVITY reporting, and Payment by Results to be supported by the Secondary Uses Service is shown in the table below. The minimum Commissioning Data Sets information flow requirement to enable Hospital Episode Statistics, 18 Weeks ACTIVITY reporting, and the National Tariff Payment System to be supported by the Secondary Uses Service is shown in the table below.

The <u>Secondary Uses Service</u> supports every <u>CDS TYPE</u> but only a subset is mandated to flow.

<u>Commissioning Data Sets</u> may flow to the <u>Secondary Uses Service</u> using either Net Change or Bulk Replacement <u>Commissioning Data Set Submission Protocols</u>. Many Standard NHS Contracts between <u>Health Care Providers</u> and the commissioners of their <u>SERVICES</u>, now specify weekly submission of initially-coded data sets to the <u>Secondary Uses Service</u>. The use of Net Change <u>Commissioning Data Set Submission Protocols</u> is recommended for submissions of this frequency.

CDS TYPE	DESCRIPTION	MIN FREQUENCY	DIRECTIVE	DATA FLOW
	Accident And Emergency	'	Accident and Emergency Attendances were mandated to flow nationally from 1st April 2005, see DSCN 32/2004	All Accident and Emergency Attendances occurring during the time period being reported and defined by the Commissioning Data Set Submission Protocol being used.
CDS 020	Out-Patient	,	1 2 2 3 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	Due to the high volumes involved, these are often submitted on a weekly basis.

			where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009. NURSE and MIDWIFE attendances and Attendances for nursing care were enabled to be carried in the Out-Patient Attendance Commissioning Data Set from 1 April 2005, DSCN 32/2004 Other Care Professional Attendances where an appropriate Treatment Function exists may also be submitted. Out-patient records where the activity relates to the Allied Health Professional Referral To Treatment Measurement standard must be submitted to the Secondary Uses Service (in accordance with ISN ISB0092 Amd 06/2011, and must include the PATIENT PATHWAY data group data items. Note that this is only supported in Commissioning Data Set version 6-2 onwards, with the introduction of data element WAITING TIME MEASUREMENT TYPE. Users of CDS 6-1-1 must NOT submit the PATIENT PATHWAY data group for these records.	
021	Future Out-Patients	As Required for piloting	From 01/01/2008, submissions to support local activities and commissioning will be supported for piloting purposes only.	
	Elective Admission List End of Period (Standard)	Monthly if used	support this data flow. Elective Admission List End of Period Census (Standard) Commissioning Data Set records where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009.	All entries where at the end of the time period being reported and defined by the Commissioning Data Set Submission Protocol, the PATIENT remains on the ELECTIVE ADMISSION LIST. Optionally and by local agreement with commissioners, entries relating to the PATIENTS that have been removed from the ELECTIVE ADMISSION LIST may be included.
	Elective Admission List End of Period (New)	Monthly if used	Optional	May be submitted where the Commissioner has been changed during the time period reported.
	Elective Admission List End of Period (Old)	Monthly if used	Optional	May be submitted where the Commissioner has been changed during the time period reported.
	Elective Admission List Event During Period (Add)	Monthly if used	Optional Elective Admission List Event During Period (Add) Commissioning Data Set records	May be submitted where an entry has been added to the <u>ELECTIVE</u> <u>ADMISSION LIST</u> during the time period reported.

	Elective Admission List Event During Period (Remove)	Monthly if used	where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009. Optional Elective Admission List Event During Period (Remove) Commissioning Data Set records where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009.	May be submitted where an entry has been removed from the ELECTIVE ADMISSION LIST during the time period reported.
CDS 080	Elective Admission List Event During Period (Offer)	Monthly if used	Optional Elective Admission List Event During Period (Offer) CDS records where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009.	May be submitted where an offer has been made during the time period reported.
	Elective Admission List Event During Period (Available / Unavailable)	Monthly if used	Optional	May be submitted where a patient becomes Available or Unavailable during the time period reported.
CDS 100	Elective Admission List Event During Period (Old Service Agreement)	Monthly if used	Optional	May be submitted where the Commissioner has been changed during the time period reported.
CDS 110	Elective Admission List Event During Period (New Service Agreement)	Monthly if used	Optional	May be submitted where the Commissioner has been changed during the time period reported.
	Finished Birth Episode	Monthly	All finished Admitted Patient Care data must be submitted "at least monthly" (EL - Dec 1995). This includes Non-Contract Activity.	All Episodes that have finished relevant to the time period defined by the Commissioning Data Set Submission Protocol being used.
CDS 130	Finished General Episode	Monthly	All finished Admitted Patient Care data must be submitted "at least monthly" (EL - Dec 1995). This includes Non-Contract Activity. Finished General Episode Commissioning Data Set records where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the	All Episodes that have finished relevant to the time period defined by the Commissioning Data Set Submission Protocol being used.

			PATIENT PATHWAY data group items, from 1st October 2009.	
	Finished Delivery Episode	Monthly	All finished Admitted Patient Care data must be submitted at least monthly (EL - Dec 1995). This includes Non-Contract Activity.	All Episodes that have finished relevant to the time period defined by the Commissioning Data Set Submission Protocol being used.
CDS 150	Other Birth	Monthly	This includes Home Birth.	All Episodes that have finished relevant to the time period defined by the Commissioning Data Set Submission Protocol being used.
CDS 160	Other Delivery	Monthly	This includes Home Delivery.	All Episodes that have finished relevant to the time period defined by the <u>Commissioning Data Set Submission Protocol</u> being used.
	The Detained and/or Long Term Psychiatric Census	Annually	Required by the <u>Health and Social</u> <u>Care Information Centre</u> . May <i>optionally</i> be sent more regularly, usually monthly.	Reflects data as at the 31st March each year. All Episodes that are relevant to the time period defined by the Commissioning Data Set Submission Protocol being used.
	Unfinished Birth Episode	Annually	The Annual Census / Unfinished Census. Required by the Health and Social Care Information Centre. May optionally be sent more regularly, usually monthly.	Data relating to episodes that were unfinished as at midnight on 31st March and have not been included in the Detained and/or Long Term Psychiatric Census, and have not been submitted to the Secondary Uses Service in either Finished or Unfinished Commissioning Data Set data, must be submitted to the Secondary Uses Service.
	Unfinished General Episode	Annually	The Annual Census / Unfinished Census. Required by the Health and Social Care Information Centre May optionally be sent more regularly, usually monthly. Unfinished General Episode Commissioning Data Set records where the activity relates to a Referral To Treatment Period Included In Referral To Treatment Consultant-Led Waiting Times Measurement must include the PATIENT PATHWAY data group items, from 1st October 2009.	Data relating to episodes that were unfinished as at midnight on 31st March and have not been included in the Detained and/or Long Term Psychiatric Census, and have not been submitted to the Secondary Uses Service in either Finished or Unfinished Commissioning Data Set data, must be submitted to the Secondary Uses Service.
	Unfinished Delivery Episode	Annually	The Annual Census / Unfinished Census. Required by the Health and Social Care Information Centre May optionally be sent more regularly, usually monthly.	Data relating to episodes that were unfinished as at midnight on 31st March and have not been included in the Detained and/or Long Term Psychiatric Census, and have not been submitted to the Secondary Uses Service in either Finished or Unfinished Commissioning Data Set data, must be submitted to the Secondary Uses Service.

COMMISSIONING DATA SETS OVERVIEW

Change to Supporting Information: Changed Description

The purpose of the <u>Commissioning Data Sets</u> is to enable conformant health <u>ACTIVITY</u> information to be generated, independent of the <u>ORGANISATION</u> or system that maintains it. This enables health <u>CARE PROFESSIONALS</u> to measure and compare the delivery and quality of care provided and to support them in sharing information with other health professionals and <u>ORGANISATIONS</u>.

Commissioning Data Sets currently support the following ACTIVITIES:

- monitoring and managing NHS SERVICE AGREEMENTS
- developing commissioning plans
- supporting the Payment by Results processes
- supporting the <u>National Tariff Payment System</u>
- underpinning clinical governance
- understanding the health needs of the population
- reporting waiting time measurement

Information on care provided for all <u>PATIENTS</u> by <u>Health Care Providers</u> (both NHS and <u>Independent Sector Healthcare Providers</u> for NHS <u>PATIENTS</u> only) must be submitted to the <u>Secondary Uses Service</u> according to the <u>Commissioning Data Set Mandated Data Flows</u> guidelines.

Commissioning <u>ORGANISATIONS</u> need access to data to monitor <u>Non-Contract Activity</u> as part of the management of their <u>NHS SERVICE AGREEMENTS</u>, and to monitor in-year <u>REFERRAL REQUESTS</u> to investigate the sources and reasons for <u>Non-Contract Activity</u>.

The <u>Department of Health</u> requires accurate data for all <u>PATIENTS</u> admitted treated as out-patients or treated as an <u>Accident and Emergency Attendance</u> by <u>Health Care Providers</u>, including <u>PATIENTS</u> receiving private treatment. The <u>Commissioning Data Sets</u> also includes NHS <u>PATIENTS</u> treated electively in the independent sector and overseas.

Referral To Treatment Clock Stop Administrative Events may also flow using the CDS V6-1 Type 020 - Outpatient Commissioning Data Set/CDS V6-2 Type 020 - Outpatient Commissioning Data Set. This allows the Secondary Uses Service to build accurate PATIENT PATHWAYS for the reporting of waiting time measurement.

CDS TYPES

The <u>Commissioning Data Sets</u> are the basic structure used for the submission of commissioning data to the <u>Secondary Uses Service</u> and is designed to be capable of individually conveying many different Commissioning Data Set structures encompassing Accident and Emergency Attendances, Out-Patient Attendances, Future Attendances, Admitted Patient Care and Elective Admission List data.

COMMISSIONING DATA SET SUBMISSION AND ORGANISATION MERGERS

Change to Supporting Information: Changed Description

<u>ORGANISATIONS</u> can function as independent senders of <u>Commissioning Data Sets</u> and have service level agreements with Acute, Community or Mental Health <u>ORGANISATIONS</u> for the submission of this data. These agreements usually relate to clinical services that are subcontracted to that provider or where clinical services are facilitated on that site but owned by the commissioner of the agreement.

<u>ORGANISATION</u> mergers do not always result in an immediate merger of IT facilities and their often disparate systems to enable a single flow of commissioning data to the <u>Secondary Uses Service</u>. In this case, data flows to the <u>Secondary Uses Service</u> for multiple sites from multiple senders must be very carefully managed in order to avoid inadvertent deletion or duplication of records in the <u>Secondary Uses Service</u>.

In these cases, Senders are strongly advised to only use the Net Change Update Mechanism of the <u>Commissioning Data Set Submission Protocol</u> as data integrity is more manageable using the Net Change process rather than the Bulk Replacement process.

CDS Net Change

When using the Net Change process, multiple data flows from different sites or systems using the same <u>CDS INTERCHANGE SENDER IDENTITY</u> must ensure that each Commissioning Data Set record has a properly maintained CDS UNIQUE IDENTIFIER.

If not, these submissions will most likely conflict and overwrite each other causing substantial data corruption in the <u>Secondary Uses Service</u> data base. It is recommended that wherever possible, individual sites or systems use a uniquely allocated <u>CDS INTERCHANGE SENDER IDENTITY</u> for submissions to the <u>Secondary Uses Service</u>.

CDS Bulk Replacement

When using the Bulk Replacement process, a sender must not make multiple data flows from different organisation sites or systems using the same <u>CDS SENDER IDENTITY</u> and provider site code or the interchanges will conflict and overwrite each other causing substantial data corruption in the <u>Secondary Uses Service</u> data base.

To prevent this happening, individual sites and systems within an organisation must use a unique <u>CDS SENDER IDENTITY</u> and provider site code combination for Commissioning Data Set submissions to the <u>Secondary Uses Service</u>. This can be achieved by utilising Provider and Site Codes already registered with the <u>Organisation Data Service</u> which will then differentiate multiple Commissioning Data Set flows for the same provider by using the last 2 digits of the <u>ORGANISATION CODE</u>.

End Of Year Considerations

It may be necessary to avoid changes to systems processes for multiple flows at the end of the financial year, and retain the ability to use the previously used Commissioning Data Set Submission Protocol for data submitted earlier in the year, until the organisation has completed any refresh of data for that year. This would then ensure a complete set of commissioning data for that year for Payment by Results and Hospital Episode Statistics purposes.

This would then ensure a complete set of commissioning data for that year for the National Tariff Payment System and Hospital Episode Statistics purposes.

COMMUNITY INFORMATION DATA SET OVERVIEW

Change to Supporting Information: Changed Description

The <u>Community Information Data Set</u> provides national definitions for the data required to generate consistent <u>PERSON</u>-based data from care records, which should be used for reporting and to monitor and manage <u>Community Health Service</u> provision.

The data collected in the <u>Community Information Data Set</u> is provided by Community <u>Health Care Providers</u> in England, and is in respect of any <u>PATIENT</u> in receipt of or referred to <u>Community Health Services</u> in England who is funded via an NHS Standard Contract for Community Services.

The <u>Community Information Data Set</u> is used by the <u>Department of Health</u>, commissioners of <u>Community Health</u> <u>Services</u>, providers of <u>Community Health Services</u>, and <u>PATIENTS</u>, as the data set provides:

- accurate information on which to make intelligent commissioning decisions to support Patient Choice and Any Qualified Provider policies
- information on the use of resources to improve the operational management of <u>SERVICES</u>
- information on <u>SERVICE</u> provision to enable and support <u>PATIENT</u> choice

The data will also be used for the following national and local purposes:

- managing and monitoring commissioning information
- informing commissioning decisions

- traceability and visibility of <u>Community Health Service</u> expenditure, including support to the development of <u>Payment by Results</u> for <u>Community Health Services</u>
- traceability and visibility of <u>Community Health Service</u> expenditure, including support to the development of the <u>National Tariff Payment System</u> for <u>Community Health Services</u>
- monitoring access to and use of **SERVICES**
- · addressing health inequalities
- · monitoring outcomes
- · ongoing service development and improvement
- comparing indicators of quality and safety of **SERVICES**
- improving Community Health Services
- research and SERVICE development

HIV AND AIDS REPORTING DATA SET OVERVIEW

Change to Supporting Information: Changed Description

Background:

The scope of the <u>HIV and AIDS Reporting Data Set</u> is all <u>PATIENTS</u> who are newly diagnosed with Human Immunodeficiency Virus (HIV) or newly transferred to other <u>Health Care Providers</u>.

NHS Health Care Providers are required to generate the HIV and AIDS Reporting Data Set.

- The <u>HIV and AIDS Reporting Data Set</u> is used to:
- Identify the groups at risk of HIV infection in England
- · Monitor the short and long term clinical outcomes of people living with HIV infection
- Monitor the effectiveness of the national policies and guidance
- Adapt and refine interventions, as appropriate.

Secondary analyses of aggregate outputs from the $\underline{\text{HIV}}$ and $\underline{\text{AIDS}}$ Reporting Data $\underline{\text{Set}}$ will be used to:

- Support the commissioning of <u>HIV Services</u> through collation of data to inform the national <u>HIV outpatient</u> tariff for <u>Payment by Results</u>
- Support the commissioning of <u>HIV Services</u> through collation of data to inform the national HIV outpatient tariff for the <u>National Tariff Payment System</u>
- Conduct performance management at the <u>Local Authority</u> and national level.

For further information on Acquired Immune Deficiency Syndrome (AIDS) and Human Immunodeficiency Virus (HIV), see the <u>Public Health England website</u>.

Time period:

The extract covers one calendar quarter.

Frequency:

The <u>HIV and AIDS Reporting Data Set</u> is attendance based and should be submitted quarterly, 6 weeks after the end of the quarter.

Format:

Data for submission will be formatted into an xml file as per the <u>HIV and AIDS Reporting Data Set</u> Message.

Transmission:

Submissions are transmitted to <u>Public Health England</u> through a secure web portal on the <u>Public Health England</u> website.

The web portal enables <u>ORGANISATIONS</u> to submit data files in a secure manner to the HIV and STI Department of <u>Public Health England</u> across the internet and can be found at <u>HIV & STI web portal</u>.

For further information on the <u>HIV and AIDS Reporting Data Set</u>, see the <u>Public Health England website</u>.

MENTAL HEALTH CARE CLUSTER

Change to Supporting Information: Changed Description

A <u>Mental Health Care Cluster</u> is a <u>MENTAL HEALTH CARE CLUSTER</u> which is a type of <u>CATEGORY VALUED</u> PERSON OBSERVATION.

A Mental Health Care Cluster is part of a currency developed to support Payment by Results for Mental Health Services. A Mental Health Care Cluster is part of a currency developed to support the National Tariff Payment System for Mental Health Services. Mental Health Care Clusters are 21 groupings of Mental Health PATIENTS based on their characteristics, and are a way of classifying individuals utilising Mental Health Services that forms the basis for payment.

A <u>Mental Health Care Cluster</u> is assigned using a decision tree or algorithm based on the <u>PERSON SCORE</u> from the <u>Mental Health Clustering Tool</u> undertaken by a <u>CARE PROFESSIONAL</u> for the <u>PATIENT</u>.

This is done by first assigning the <u>PATIENT</u> to one of three <u>Mental Health Care Cluster Super Classes</u>, to narrow down the number of possible <u>Mental Health Care Clusters</u> which are applicable to the <u>PATIENTS</u> condition. The <u>PATIENT</u> is then assigned to the most appropriate of this sub-set of <u>Mental Health Care Clusters</u>.

The Mental Health Care Clusters into which the presenting needs of the PATIENT may fall are:

Care Cluster 0: Variance - Despite careful consideration of all the other <u>Mental Health Care Clusters</u>, this group of <u>PATIENTS</u> are not adequately described by any of their descriptions. <u>PATIENTS</u> who cannot be initially assigned to a <u>Mental Health Care Cluster Super Class</u> during the clustering process will be automatically assigned to this <u>Mental Health Care Cluster</u>.

Care Cluster 1: Common Mental Health Problems (Low Severity) - This group of <u>PATIENTS</u> has definite but minor problems of depressed mood, anxiety or other disorder, but they do not present with any psychotic symptoms

Care Cluster 2: Common Mental Health Problems (Low Severity with Greater Need) - This group of PATIENTS has definite but minor problems of depressed mood, anxiety or other disorder, but not with any psychotic symptoms. They may have already received care associated with Care Cluster 1 and require more specific intervention, or previously been successfully treated at a higher level but are re-presenting with low level symptoms

Care Cluster 3: Non-Psychotic (Moderate Severity) - This group of <u>PATIENTS</u> have moderate problems involving depressed mood, anxiety or other disorder (not including psychosis)

Care Cluster 4: Non-Psychotic (Severe) - This group of <u>PATIENTS</u> is characterised by severe depression and/or anxiety and/or other disorders, and increasing complexity of needs. They may experience disruption to function in everyday life and there is an increasing likelihood of significant risks.

Care Cluster 5: Non-Psychotic Disorders (Very Severe) - This group of <u>PATIENTS</u> will be severely depressed and/or anxious and/or other. They will not present with hallucinations or delusions but may have some unreasonable beliefs. They may often be at high risk for suicide and they may present safeguarding issues and have severe disruption to everyday living.

Care Cluster 6: Non-Psychotic Disorder of Over-Valued Ideas - This group of <u>PATIENTS</u> suffer from moderate to very severe disorders that are difficult to treat. This may include treatment resistant eating

disorders, Obsessive Compulsive Disorder etc, where extreme beliefs are strongly held, some personality disorders, and enduring depression.

Care Cluster 7: Enduring Non-Psychotic Disorders (High Disability) - This group of <u>PATIENTS</u> suffer from moderate to severe disorders that are very disabling. They will have received treatment for a number of years and although they may have an improvement in positive symptoms, considerable disability remains that is likely to affect role functioning in many ways.

Care Cluster 8: Non-Psychotic Chaotic and Challenging Disorders - This group of <u>PATIENTS</u> will have a wide range of symptoms and chaotic and challenging lifestyles. They are characterised by moderate to very severe repeat deliberate self-harm and/or other impulsive behaviour and chaotic, over-dependant engagement, and are often hostile with services.

Care Cluster 9: Cluster Under Review - Note: This <u>Mental Health Care Cluster</u> is under review and should not be used.

Care Cluster 10: First Episode Psychosis - This group of <u>PATIENTS</u> will be presenting to the Mental Health service for the first time with mild to severe psychotic phenomena. They may also have depressed mood and/or anxiety and/or other behaviours. Drinking or drug taking may be present but *will not* be the only problem.

Care Cluster 11: Ongoing Recurrent Psychosis (Low Symptoms) - This group of <u>PATIENTS</u> have a history of psychotic symptoms that are currently controlled and causing minor problems if any at all. They are currently experiencing a period of recovery where they are capable of full or near functioning. However, there may be impairment in self-esteem and efficacy and vulnerability to life.

Care Cluster 12: Ongoing or Recurrent Psychosis (High Disability) - This group of <u>PATIENTS</u> have a history of psychotic symptoms with a significant disability with major impact on role functioning. They are likely to be vulnerable to abuse or exploitation.

Care Cluster 13: Ongoing or Recurrent Psychosis (High Symptoms and Disability) - This group of <u>PATIENTS</u> will have a history of psychotic symptoms which are not controlled. They will present with moderate to severe psychotic symptoms and some anxiety or depression. They have a significant disability with major impact on role functioning.

Care Cluster 14: Psychotic Crisis - This group of <u>PATIENTS</u> will be experiencing an acute psychotic episode with severe symptoms that cause severe disruption to role functioning. They may present as vulnerable and a risk to others or themselves.

Care Cluster 15: Severe Psychotic Depression - This group of <u>PATIENTS</u> will be suffering from an acute episode of moderate to severe depressive symptoms. Hallucinations and delusions will be present. It is likely that this group will present a risk of suicide and have disruption in many areas of their lives.

Care Cluster 16: Dual Diagnosis - This group of <u>PATIENTS</u> have enduring, moderate to severe psychotic of affective symptoms with unstable, chaotic lifestyles and *co-existing* substance misuse. They may present a risk to self and others and engage poorly with services. Role functioning is often globally impaired.

Care Cluster 17: Psychosis and Affective Disorder (Difficult to Engage) - This group of <u>PATIENTS</u> have moderate to severe psychotic symptoms with unstable, chaotic lifestyles. There may be some problems with drugs or alcohol not severe enough to warrant dual diagnosis care. This group have a history of non-concordance, are vulnerable, and engage poorly with services.

Care Cluster 18: Cognitive Impairment (Low Need) - People who may be in the early stages of dementia (or who may have an organic brain disorder affecting their cognitive function) who have some memory problems, or other low level cognitive impairment, but who are still managing to cope reasonably well. Underlying reversible physical causes have been ruled out.

Care Cluster 19: Cognitive Impairment or Dementia Complicated (Moderate Need) - People who have problems with their memory, and/or other aspects of cognitive functioning resulting in moderate problems looking after themselves and maintaining social relationships. Probable risk of self-neglect or harm to others and may be experiencing some anxiety or depression.

Care Cluster 20: Cognitive Impairment or Dementia (High Need) - People with dementia who are having significant problems in looking after themselves and whose behaviour may challenge their carers or services. They may have high levels of anxiety or depression, psychotic symptoms, or significant problems such as aggression or agitation. They may not be aware of their problems. They are likely to be at high risk of self-neglect or harm to others, and there may be a significant risk of their care arrangements breaking down.

Care Cluster 21: Cognitive Impairment or Dementia (High Physical or Engagement) - People with cognitive impairment or dementia who are having significant problems in looking after themselves, and whose physical condition is becoming increasingly frail. They may not be aware of their problems and there may be a significant risk of their care arrangements breaking down.

Further information relating to the Mental Health Clustering Tool and Mental Health Care Clusters is available from the Monitor website at: National Tariff document and annexes: Annex 7C Mental health clustering tool booklet. Further information relating to the Mental Health Clustering Tool and Mental Health Care Clusters is available from the Monitor part of the gov.uk website at: Guidance on mental health currencies and payment.

MENTAL HEALTH CARE CLUSTER SUPER CLASS

Change to Supporting Information: Changed Description

A <u>Mental Health Care Cluster Super Class</u> is identified during the process of assigning a <u>Mental Health Care Cluster</u> to a <u>PATIENT</u>. It enables the number of applicable <u>Mental Health Care Clusters</u> to be narrowed down, by deciding if the origin of the presenting condition is primarily:

- non-psychotic
- · psychotic or
- organic

If the <u>PATIENT</u> cannot be assigned to a <u>Mental Health Care Cluster</u>, <u>MENTAL HEALTH CARE CLUSTER SUPER</u> <u>CLASS CODE</u> is recorded as National Code Z '*Unable to assign* <u>PATIENT</u> to <u>Mental Health Care Cluster</u>', and the <u>PATIENT</u> will automatically be assigned to <u>Mental Health Care Cluster</u> 0 (Variance).

Further information relating to the <u>Mental Health Clustering Tool</u> and <u>Mental Health Care Clusters</u> is available from the <u>Monitor</u> website at: <u>National Tariff document and annexes: Annex 7C Mental health clustering tool</u> booklet. Further information relating to the <u>Mental Health Clustering Tool</u> and <u>Mental Health Care Clusters</u> is available from the <u>Monitor</u> part of the gov.uk website at: <u>Guidance on mental health currencies and payment</u>.

MENTAL HEALTH CLUSTERING TOOL

Change to Supporting Information: Changed Description

The Mental Health Clustering Tool is a type of ASSESSMENT TOOL.

The <u>Mental Health Clustering Tool</u> is a needs assessment tool designed to rate the care needs of a <u>PATIENT</u>, based upon a series of 18 rating scales.

The first 12 of these rating scales are the same as the <u>Health of the Nation Outcome Scale (Working Age Adults)</u> rating scales, originally developed by the Royal College of Psychiatrists. These 12 rating scales are numbered 1 - 12 under 'Current Ratings' in the <u>Mental Health Clustering Tool</u>.

One additional 'current' rating and a new section relating to historical ratings have also been added, to form the <u>Mental Health Clustering Tool</u>. These items are referred to as the Summary Assessment of Characteristics (SAC) items.

Part 1: Current Ratings

These ratings relate to the most severe occurrence in the two weeks prior to the <u>Mental Health Clustering</u> Tool ASSESSMENT TOOL COMPLETION DATE.

- 1. Overactive, aggressive, disruptive or agitated behaviour (current)
- 2. Non-accidental self injury (current)
- 3. Problem drinking or drug taking (current)
- 4. Cognitive problems (current)
- 5. Physical illness or disability problems (current)
- 6. Problems associated with hallucinations and delusions (current)
- 7. Problems with depressed mood (current)
- 8. Other mental and behavioural problems (current), qualified by specific disorders: and the alphabetical list of headings from the glossary:
 - A Phobic
 - **B** Anxiety
 - C Obsessive-compulsive
 - D Stress
 - E Dissociative
 - F Somatoform
 - G Eating
 - H Sleep
 - I Sexual
 - J Other
 - 9. Problems with relationships (current)
- 10. Problems with activities of daily living (current)
- 11. Problems with living conditions (current)
- 12. Problems with occupation and activities (current)
- 13. Strong unreasonable beliefs occurring in non-psychotic disorders only (current)

Part 2: Historical Ratings

These ratings relate to problems that occur in an episodic or unpredictable way, from a more 'historical' perspective. Whilst there may not be any direct observation or report of a manifestation during the two weeks prior to the Mental Health Clustering Tool ASSESSMENT TOOL COMPLETION DATE, the evidence and clinical judgement would suggest that there is still a cause for concern that cannot be disregarded. In these circumstances, any event that remains relevant to the current CARE PLAN should be included.

- A. Agitated behaviour / expansive mood (historical)
- B. Repeat self-harm (historical)
- C. Safeguarding children and vulnerable dependant adults (historical)
- D. Engagement (historical)
- E. Vulnerability (historical)

The allowed responses to each of the 18 items in the Mental Health Clustering Tool are:

- 0 No problem
- 1 Minor problem requiring no action
- 2 Mild problem but definitely present
- 3 Moderately severe problem
- 4 Severe to very severe problem
- 9 Not known

The <u>PERSON SCORE</u> from the <u>Mental Health Clustering Tool</u> is used to allocate the <u>PATIENT</u> to the most appropriate <u>Mental Health Care Cluster</u>.

Further information relating to the <u>Mental Health Clustering Tool</u> and <u>Mental Health Care Clusters</u> is available from the <u>Mental Health Clustering tool</u> and <u>Mental Health Clustering tool</u> and <u>Mental Health Clusters</u> is available from the <u>Mental mental Health Clustering tool</u> and <u>Mental Health Care Clusters</u> is available from the <u>Mental mental mental</u>

MENTAL HEALTH MINIMUM DATA SET OVERVIEW

Change to Supporting Information: Changed Description

The <u>Mental Health Minimum Data Set</u> was introduced by <u>DSCN 20/99/P13</u> in April 2000 in response to the lack of national clinical data collection in the mental health arena, in line with the information requirements of the emerging National Service Framework for Mental Health.

Since April 2003 (<u>DSCN 49/2002</u>) it has been a mandatory requirement that all Providers of specialist adult, including elderly, mental health services submit central <u>Mental Health Minimum Data Set</u> returns on a quarterly basis, with an additional annual submission. Prior to April 2013 the frequency of the submission will change to a monthly basis.

The <u>Mental Health Minimum Data Set</u> facilitates the collection of person-focussed clinical data and the sharing of such data to underpin the delivery of mental health care. It is structured around the clinical process and includes an outcome assessment (<u>Health of the Nation Outcome Scale (Working Age Adults)</u>, or <u>HoNOS (Working Age Adults)</u>). It records the key role played by partner agencies, particularly social services.

The <u>Mental Health Minimum Data Set</u> describes <u>Adult Mental Health Care Spells</u>. These comprise all interventions made for a <u>PATIENT</u> by a specialist <u>Adult Mental Health Care Team</u> from initial <u>REFERRAL REQUEST</u> to final discharge. For some individuals the <u>Adult Mental Health Care Spell</u> will comprise a short <u>Consultant Out-Patient Episode</u>; for others it may extend over many years and include hospital, community, out-patient and day care episodes.

Information is collected relating to various stages in the journey of the <u>PATIENT</u>, including activity such as <u>Hospital Provider Spells</u>, <u>Consultant Out-Patient Episodes</u>, community care, and NHS day care episodes; mental health reviews and assessments including Care Programme Approach (CPA) and <u>Health of the Nation Outcome Scale (Working Age Adults)</u> contacts with mental health professionals such as care co-ordinators, psychiatric <u>NURSES</u> and <u>CONSULTANTS</u>; and also any diagnosis and treatment.

The prime purpose of the <u>Mental Health Minimum Data Set</u> is to provide local clinicians and managers with better quality information for clinical audit, and service planning and management.

Central collection provides improved national information, facilitating feedback to Trusts, and the setting of benchmarks. It will also allow the delivery of the National Service Framework for Mental Health priorities to be monitored.

The Mental Health Minimum Data Set data is collected from NHS funded providers of specialist mental health services and submitted via the Bureau Services Portal provided by the Systems and Services Delivery (SSD) team. The Bureau Service processes submissions and produces local extracts for provider and commissioner ORGANISATIONS, and a national pseudonymised extract for the Health and Social Care Information Centre, for storage, analysis and reporting.

Please note that the collection of the <u>Mental Health Minimum Data Set</u> does not replace any other collection of mental health data such as the Admitted Patient Care Commissioning Data Set Type Detained and/or Long Term Psychiatric Census, which should continue to be collected.

For further information on the <u>Mental Health Minimum Data Set</u>, please view the <u>Health and Social Care</u> <u>Information Centre</u> website at: <u>Mental Health Minimum Data Set</u>.

Mental Health Minimum Data Set Version History

Version	Date Issued	Summary of Changes	DSCN / ISN	Implementation Date
1.0	November 1999	Introduction of <u>Mental Health Minimum Data Set</u>	DSCN 20/99/P13	April 2000
1.1	June 2002	Data Standards - Changes to <u>Mental Health Minimum</u> <u>Data Set</u> (MHMDS)	<u>DSCN</u> 27/2002	April 2003
1.2	September 2002	Data Standards - Changes to <u>Mental Health Minimum</u> <u>Data Set</u> (MHMDS)	<u>DSCN</u> 29/2002	April 2003
1.3	October 2002	Data Standards - Changes to <u>Mental Health Minimum</u> <u>Data Set</u> (MHMDS)	<u>DSCN</u> 48/2002	April 2003
2.0	October 2002	Mental Health Minimum Data Set - Mandatory Central returns. This version of the data set incorporates changes defined in DSCN 27/2002, DSCN 29/2002 and DSCN 48/2002.	<u>DSCN</u> 49/2002	April 2003
2.1	November 2007	Introduction of <u>Mental Health Minimum Data Set</u> Version 2.1	<u>DSCN</u> 37/2007	November 2007
3.0	February 2008	Introduction of Mental Health Minimum Data Set Version 3.0 - incorporating changes required for Mental Health Act 2007 and Public Service Agreement Delivery Agreement 16 (Social Exclusion)	<u>DSCN</u> <u>06/2008</u>	April 2008
3.5	November 2010	Advance notification of changes to the <u>Mental Health</u> <u>Minimum Data Set</u> to meet <u>Payment by Results</u> requirements	ISB 0011 Amd 41/2010	01 April 2011
4.0	April 2011	Introduction of Mental Health Minimum Data Set (Version 4-0) incorporating changes required for Payment by Results and reduction of burden	ISB 0011 Amd 87/2010	01 April 2012
3.5	November 2010	Advance notification of changes to the Mental Health Minimum Data Set to meet Payment by Results (PbR) requirements		01 April 2011
4.0	April 2011	Introduction of Mental Health Minimum Data Set (Version 4-0) - incorporating changes required for Payment by Results (PbR) and reduction of burden	ISB 0011 Amd 87/2010	01 April 2012
4.1	November 2012	Introduction of Mental Health Minimum Data Set (Version 4-1) - incorporating changes required for the collection of commissioner history	ISB 0011 Amd 25/2012	01 April 2013

The full list of documentation related to this standard can be found on the <u>Information Standards Board for Health and Social Care</u> website at: <u>Standard ISB 0011</u>

MONITOR

Change to Supporting Information: Changed Description

Monitor is an ORGANISATION.

Monitor: Monitor is the sector regulator for health SERVICES in England.

- is the sector regulator for health care, with a duty to protect and promote the interests of <u>PATIENTS</u> i.e. regulates all providers of NHS funded <u>SERVICES</u> in <u>England</u>, except those that are exempt under secondary legislation
- also set the tariffs for Payment by Results (PbR).

<u>Monitor's main duty is to:</u> <u>Monitor</u>'s main duty is to protect and promote the interests of <u>PATIENTS</u> by ensuring that the whole sector works for their benefit.

protect and promote the interests of people who use health care <u>SERVICES</u> by promoting the provision of <u>SERVICES</u> which are economic, efficient and effective, and maintains or improves the quality of the <u>SERVICES</u>.

<u>Monitor</u> has an ongoing role in assessing <u>NHS Trusts</u> for <u>NHS Foundation Trust</u> status, and for ensuring that <u>NHS Foundation Trust</u> are well-led, in terms of both quality and finances.

For further information on <u>Monitor</u>, see the <u>Monitor website</u>. For further information on <u>Monitor</u>, see the <u>Monitor</u> part of the gov.uk website at: Monitor.

MULTI-DISCIPLINARY CONSULTATION (NATIONAL TARIFF PAYMENT SYSTEM)_renamed from MULTI-DISCIPLINARY CONSULTATION (PAYMENT BY RESULTS)

Change to Supporting Information: Changed Name, Description

<u>Multi-Disciplinary Consultation (Payment By Results)</u> is a <u>CARE CONTACT</u>. A <u>Multi-Disciplinary Consultation</u> (National Tariff Payment System) is a <u>CARE CONTACT</u>.

A <u>Multi-Disciplinary Consultation (Payment By Results)</u> is an attendance where two or more <u>CONSULTANTS</u> representing different <u>MAIN SPECIALTIES</u> see a <u>PATIENT</u> together, in the same attendance, at the same time. Additional <u>CARE PROFESSIONALS</u> may also be involved in the <u>Multi-Disciplinary Consultation (Payment By Results)</u>. Where a <u>PATIENT</u> is seen by two or more <u>CONSULTANTS</u> representing the same <u>MAIN SPECIALTY</u>, this should be recorded as a <u>Multi-Professional Consultation (Payment By Results)</u>. A <u>Multi-Disciplinary Consultation (National Tariff Payment System)</u> is an attendance where two or more <u>CONSULTANTS</u> representing different <u>MAIN SPECIALTIES</u> see a <u>PATIENT</u> together, in the same attendance, at the same time. Additional <u>CARE PROFESSIONALS</u> may also be involved in the <u>Multi-Disciplinary Consultation (National Tariff Payment System)</u>. Where a <u>PATIENT</u> is seen by two or more <u>CONSULTANTS</u> representing the same <u>MAIN SPECIALTY</u>, this should be recorded as a <u>Multi-Professional Consultation (National Tariff Payment System)</u>.

It does not apply where a <u>PATIENT</u> sees single <u>CARE PROFESSIONALS</u> sequentially as part of the same <u>Out-Patient Clinic</u>, or <u>CLINIC OR FACILITY</u>.

A-Multi-Disciplinary Consultation (Payment By Results) should be recorded when a PATIENT benefits in terms of care and convenience from accessing the expertise of two or more CARE PROFESSIONALS at the same time. A Multi-Disciplinary Consultation (National Tariff Payment System) should be recorded when a PATIENT benefits in terms of care and convenience from accessing the expertise of two or more CARE PROFESSIONALS at the same time. The CARE PROFESSIONALS present must include at least two CONSULTANTS representing different MAIN SPECIALTIES. It does not apply if one CARE PROFESSIONAL is supporting another, either clinically or otherwise, for example in the taking of notes, acting as a chaperone, training, professional update purposes, operating equipment and passing instruments, etc.

The clinical input of <u>Multi Disciplinary Consultations</u> (<u>Payment By Results</u>) must be evidenced in the relevant clinical notes and/or other relevant documentation. The clinical input of <u>Multi-Disciplinary Consultations</u> (<u>National Tariff Payment System</u>) must be evidenced in the relevant clinical notes and/or other relevant documentation.

A <u>Multi-Disciplinary Consultation (Payment By Results)</u> does not apply to multi-disciplinary meetings, where <u>CARE PROFESSIONALS</u> meet in the absence of the <u>PATIENT</u>. A <u>Multi-Disciplinary Consultation (National Tariff Payment System)</u> does not apply to multi-disciplinary meetings, where <u>CARE PROFESSIONALS</u> meet in the absence of the PATIENT.

For the purposes of Payment by Results, a Multi-Disciplinary Consultation (Payment By Results) is reported in the Out-Patient Commissioning Data Set: For the purposes of the National Tariff Payment System, a Multi-Disciplinary Consultation (National Tariff Payment System) is reported in the Out-Patient Commissioning Data Set:

- as one <u>Out Patient Appointment</u> attended with one <u>CARE PROFESSIONAL</u> recognised as the lead <u>CARE PROFESSIONAL</u> for the <u>Multi Disciplinary Consultation (Payment By Results)</u>, and
- as one <u>Out-Patient Appointment</u> attended with one <u>CARE PROFESSIONAL</u> recognised as the lead <u>CARE PROFESSIONAL</u> for the <u>Multi-Disciplinary Consultation (National Tariff Payment System)</u>, and
- using the <u>OPCS-4</u> code X62.3 Assessment by Multidisciplinary team NEC

MULTI-DISCIPLINARY CONSULTATION (NATIONAL TARIFF PAYMENT SYSTEM) renamed from MULTI-DISCIPLINARY CONSULTATION (PAYMENT BY RESULTS)

Change to Supporting Information: Changed Name, Description

- Changed Name from Data_Dictionary.NHS_Business_Definitions.M.Multi-Disciplinary_Consultation_
 (Payment_By_Results) to Data_Dictionary.NHS_Business_Definitions.M.Multi-Disciplinary_Consultation_
 (National_Tariff_Payment_System)
- Changed Description

MULTI-PROFESSIONAL CONSULTATION (NATIONAL TARIFF PAYMENT SYSTEM)_ renamed from MULTI-PROFESSIONAL CONSULTATION (PAYMENT BY RESULTS)

Change to Supporting Information: Changed Name, Description

<u>Multi-Professional Consultation (Payment By Results)</u> is a <u>CARE CONTACT</u>. A <u>Multi-Professional Consultation</u> (National Tariff Payment System) is a <u>CARE CONTACT</u>.

A Multi-Professional Consultation (Payment By Results) is an attendance where multiple CARE PROFESSIONALS are seeing a PATIENT together, in the same attendance where multiple CARE PROFESSIONALS are seeing a PATIENT together, in the same attendance, at the same time. This may include CONSULTANTS with the same MAIN SPECIALTY. Where a PATIENT is seen by two or more CONSULTANTS with different MAIN SPECIALTIES, this should be recorded as a Multi-Disciplinary Consultation (Payment By Results). Where a PATIENT is seen by two or more CONSULTANTS with different MAIN SPECIALTIES, this should be recorded as a Multi-Disciplinary Consultation (National Tariff Payment System).

It does not apply where a <u>PATIENT</u> sees single <u>CARE PROFESSIONALS</u> sequentially as part of the same <u>Out-Patient Clinic</u>, or <u>CLINIC OR FACILITY</u>.

A Multi-Professional Consultation (Payment By Results) should be recorded when a PATIENT benefits in terms of care and convenience from accessing the expertise of two or more CARE PROFESSIONALS at the same time. A Multi-Professional Consultation (National Tariff Payment System) should be recorded when a PATIENT benefits in terms of care and convenience from accessing the expertise of two or more CARE PROFESSIONALS at the same time. It does not apply if one CARE PROFESSIONAL is supporting another, either clinically or otherwise, for example in the taking of notes, acting as a chaperone, training, professional update purposes, operating equipment and passing instruments, etc.

The clinical input of <u>Multi-Professional Consultations</u> (<u>Payment By Results</u>) must be evidenced in the relevant clinical notes and/or other relevant documentation. The clinical input of <u>Multi-Professional Consultations</u> (<u>National Tariff Payment System</u>) must be evidenced in the relevant clinical notes and/or other relevant documentation.

For the purposes of <u>Payment by Results</u>, a <u>Multi-Professional Consultation (Payment By Results</u>) is reported in the <u>Out-Patient Commissioning Data Set:</u> For the purposes of the <u>National Tariff Payment System</u>, a <u>Multi-Professional Consultation (National Tariff Payment System)</u> is reported in the Out-Patient Commissioning Data Set:

as one <u>Out Patient Appointment</u> attended with one <u>CARE PROFESSIONAL</u> recognised as the lead <u>CARE PROFESSIONAL</u> for the <u>Multi-Professional Consultation (Payment By Results)</u>, and <u>EITHER</u>

- as one <u>Out-Patient Appointment</u> attended with one <u>CARE PROFESSIONAL</u> recognised as the lead <u>CARE PROFESSIONAL</u> for the Multi-Professional Consultation (National Tariff Payment System), and **EITHER**
- using the <u>OPCS-4</u> code X62.2 Assessment by Multiprofessional team NEC.

MULTI-PROFESSIONAL CONSULTATION (NATIONAL TARIFF PAYMENT SYSTEM) renamed from MULTI-PROFESSIONAL CONSULTATION (PAYMENT BY RESULTS)

Change to Supporting Information: Changed Name, Description

- Changed Name from Data_Dictionary.NHS_Business_Definitions.M.Multi-Professional_Consultation_
 (Payment_By_Results) to Data_Dictionary.NHS_Business_Definitions.M.Multi-Professional_Consultation_
 (National_Tariff_Payment_System)
- Changed Description

NATIONAL CASEMIX OFFICE

Change to Supporting Information: Changed Description

The National Casemix Office (NCO) is an ORGANISATION.

The <u>National Casemix Office</u> designs and refines classifications that are used by the English NHS to describe healthcare <u>ACTIVITY</u>. These classifications underpin the <u>Payment by Results</u> system from costing through to payment, and support local commissioning and performance management. These classifications underpin the <u>National Tariff Payment System</u> from costing through to payment, and support local commissioning and performance management.

The National Casemix Office enables the NHS to:

- support ACTIVITY costing: to inform the national tariff setting processes
- support ACTIVITY costing: to inform the National Tariff Payment System processes
- report on <u>PATIENT ACTIVITY</u> information: to ensure that providers are paid for the <u>SERVICES</u> they deliver
- provide information: to support epidemiological studies and service planning
- enable providers and commissioners to use HRGs to benchmark and performance manage.

For further information on the <u>National Casemix Office</u>, see the <u>Health and Social Care Information Centre</u> <u>website</u>.

NATIONAL TARIFF PAYMENT SYSTEM_ renamed from PAYMENT BY RESULTS

Change to Supporting Information: Changed Name, Description

<u>Payment by Results</u> (<u>PbR</u>) is managed by the <u>Department of Health</u> and provides a transparent, rules based system for paying NHS funded care in England. The <u>National Tariff Payment System</u> is managed by <u>NHS England</u> and Monitor.

It rewards efficiency, supports <u>PATIENT</u> choice and diversity and encourages <u>ACTIVITY</u> for sustainable waiting time reductions. The <u>National Tariff Payment System</u> sets out the national tariff for each year.

Payment is linked to <u>ACTIVITY</u> and adjusted for casemix. Importantly, this system ensures a fair and consistent basis for hospital funding rather than being reliant principally on historic budgets and the negotiating skills of individual managers. This set of prices and rules helps local <u>Clinical Commissioning Groups</u> work with <u>Health Care Providers</u>, such as <u>NHS Trusts</u> and <u>NHS Foundation Trusts</u> to identify which health care <u>SERVICES</u> provide best value to their <u>PATIENTS</u>.

For further information on <u>Payment by Results</u>, see the:For further information on the <u>National Tariff Payment System</u>, see the:

- · Department for International Development part of the gov.uk website at: Payment by results
- Health and Social Care Information Centre website at: Introduction to Payment by Results.
- NHS England website at: NHS payment system
- Monitor and NHS England part of the gov.uk website at: The NHS payment system: documents and quidance.

NATIONAL TARIFF PAYMENT SYSTEM_ renamed from PAYMENT BY RESULTS

Change to Supporting Information: Changed Name, Description

- Changed Name from Data_Dictionary.NHS_Business_Definitions.P.Payment_by_Results to Data_Dictionary.NHS_Business_Definitions.N.National_Tariff_Payment_System
- Changed Description

SUPPORTING DATA SETS INTRODUCTION

Change to Supporting Information: Changed Description

Supporting Data Sets flow in the Admitted Patient Care Commissioning Data Sets

The purpose of the <u>Supporting Data Sets</u> is to provide a standardised set of data to support <u>Payment by Results</u>, <u>Healthcare Resource Groups</u>, <u>Resource Management</u>, <u>Commissioning and national policy analysis</u>. The purpose of the <u>Supporting Data Sets</u> is to provide a standardised set of data to support the <u>National Tariff Payment System</u>, <u>Healthcare Resource Groups</u>, Resource Management, Commissioning and national policy analysis.

MENTAL HEALTH CARE CLUSTER

Change to Class: Changed Description

A MENTAL HEALTH CARE CLUSTER is part of a currency developed to support Payment by Results for Mental Health Services. Mental Health Care Clusters are 21 groupings of Mental Health PATIENTS based on their characteristics, and are a way of classifying individuals utilising Mental Health Services that forms the basis for payment. A MENTAL HEALTH CARE CLUSTER is part of a currency developed to support the National Tariff Payment System for Mental Health Services.

Mental Health Care Clusters are 21 groupings of Mental Health PATIENTS based on their characteristics, and are a way of classifying individuals utilising Mental Health Services that forms the basis for payment.

LENGTH OF STAY ADJUSTMENT

Change to Attribute: Changed Description

The total number of days within a <u>Consultant Episode (Hospital Provider)</u> that a discrete period of activity such as Rehabilitation or Specialist Palliative Care occurred, which requires an adjustment to the total length of stay for <u>Payment by Results</u> purposes. The total number of days within a <u>Consultant Episode (Hospital Provider)</u> that a discrete period of <u>ACTIVITY</u> such as Rehabilitation or <u>Specialist Palliative Care</u> occurred, which requires an adjustment to the total length of stay for <u>National Tariff Payment System</u> purposes.

The <u>LENGTH OF STAY ADJUSTMENT</u> should be calculated using the <u>Payment by Results</u> rules (i.e. count of midnights). The <u>LENGTH OF STAY ADJUSTMENT REASON</u> should also be recorded. The <u>LENGTH OF STAY</u>

<u>ADJUSTMENT</u> should be calculated using the <u>National Tariff Payment System</u> rules (i.e. count of midnights). The LENGTH OF STAY ADJUSTMENT REASON should also be recorded.

Where several discrete periods of applicable activity for the same <u>LENGTH OF STAY ADJUSTMENT REASON</u> occur within one <u>Consultant Episode (Hospital Provider)</u>, the number of days under the same <u>LENGTH OF STAY ADJUSTMENT REASON</u> should be totalled and reported in a single <u>LENGTH OF STAY ADJUSTMENT</u>.

MULTI-PROFESSIONAL OR MULTI-DISCIPLINARY INDICATION CODE

Change to Attribute: Changed Description

An indication of whether a <u>PATIENT</u> was seen by a single or multiple <u>CARE PROFESSIONALS</u> during an <u>Clinic Attendance Consultant</u>, recorded for the purposes of <u>Payment by Results</u>. An indication of whether a <u>PATIENT</u> was seen by a single or multiple <u>CARE PROFESSIONALS</u> during an <u>Clinic Attendance Consultant</u> or <u>Clinic Attendance Non-Consultant</u>, recorded for the purposes of the <u>National Tariff Payment System</u>.

National Codes:

- 1 Uni-Professional clinic attendance
- 2 <u>Multi-Professional Consultation (Payment By Results)</u> clinic attendance
- 3 Multi Disciplinary Consultation (Payment By Results) elinic attendance
- 2 Multi-Professional Consultation (National Tariff Payment System) clinic attendance
- 3 Multi-Disciplinary Consultation (National Tariff Payment System)

Note:

This data item is included in Commissioning Data Set version 6-2, but should not be submitted until further development by the Department of Health has been undertaken.

REHABILITATION ASSESSMENT TEAM TYPE

Change to Attribute: Changed Description

An indication of whether the <u>CARE PROFESSIONAL TEAM</u> undertaking a Rehabilitation Assessment, is specialised or non-specialised. This information is recorded for the purposes of <u>Payment by Results</u>.

This information is recorded for the purposes of the National Tariff Payment System.

National Codes:

- 1 Specialised Rehabilitation Team
- 2 Non-specialised Rehabilitation Team

Note:

This data item is included in Commissioning Data Set version 6-2, but should not be submitted until further development by the Department of Health has been undertaken. This data item is included in Commissioning Data Set version 6-2, but should not be submitted until further development by the Department of Health has been undertaken.

COMMISSIONING SERIAL NUMBER

Change to Data Element: Changed Description

Format/Length: an6
HES Item: CSNUM

National Codes: Default Codes:

Notes:

COMMISSIONING SERIAL NUMBER is the same as attribute NHS SERVICE AGREEMENT NUMBER.

From 01/04/2001 this data item will be used to identify <u>PATIENTS</u> treated under <u>Non-Contract Activities</u>. <u>NHS Trusts</u> and <u>NHS Foundation Trusts</u> are required to insert the letters 'OAT' (mandated input as capitals) in the first three characters of the <u>COMMISSIONING SERIAL NUMBER</u> field of the Admitted Patient Care Commissioning Data Set. The remaining three characters will continue to be defined locally, see <u>DSCN 17/2000</u>.

From 01/04/2005 an '=' (equals) as the last significant character in this six character field will indicate an episode that should be excluded from the <u>Payment by Results</u> tariff. The position of the last character depends on any preceding characters eg 1st character if field is otherwise blank, 4th character if following 'OAT', up to a maximum of 6th position. From 01/04/2005 an '=' (equals) as the last significant character in this six character field will indicate an episode that should be excluded from the <u>National Tariff Payment System</u> tariff.

The position of the last character depends on any preceding characters eg 1st character if field is otherwise blank, 4th character if following 'OAT', up to a maximum of 6th position. This provides a general exclusion facility for unusual circumstances or where more specific rules regarding coding in other fields cannot be implemented due to local software restrictions.

ORGANISATION CODE (CODE OF COMMISSIONER)

Change to Data Element: Changed Description

Format/Length: an3 or an5 HES Item: PURCODE

National Codes:

ODS Default Codes: VPP00 - Private PATIENTS / Overseas Visitor liable for charge

XMD00 - Commissioner Code for Ministry of Defence (MoD) Healthcare YDD82 - Episodes funded directly by the <u>National Commissioning Group</u> for

England

Notes:

ORGANISATION CODE (CODE OF COMMISSIONER) is the same as attribute ORGANISATION CODE.

<u>ORGANISATION CODE (CODE OF COMMISSIONER)</u> is the <u>ORGANISATION CODE</u> of the <u>ORGANISATION</u> commissioning health care.

For <u>Commissioning Data Sets</u>, the <u>ORGANISATION CODE</u> (<u>CODE OF COMMISSIONER</u>) should always be the <u>ORGANISATION CODE</u> of the original commissioner to support <u>Payment by Results</u>. For <u>Commissioning Data Sets</u>, the <u>ORGANISATION CODE</u> (<u>CODE OF COMMISSIONER</u>) should always be the <u>ORGANISATION CODE</u> of the original commissioner to support the <u>National Tariff Payment System</u>.

The <u>NHS England</u> document <u>"Who pays? Determining responsibility for payments to providers"</u> sets out a framework for establishing responsibility for commissioning an individual's care within the NHS, (i.e. determining who pays for a <u>PATIENT</u>'s care.)

The document includes information on the following:

- · General Rules
- Applying the rules to <u>Clinical Commissioning Group</u> commissioned services

- · Exceptions to the general rules
- Examples to help clarify the boundaries of responsibility between commissioning ORGANISATIONS.

For further information on this document contact NHS England at "Contact us".

ORGANISATION CODE (CODE OF PROVIDER)

Change to Data Element: Changed Description

Format/Length: an3, an5 or an6 HES Item: PROCODE

National Codes:

ODS Default Codes: 89997 - Non-UK provider where no ORGANISATION CODE has been issued

89999 - Non-NHS UK provider where no ORGANISATION CODE has been

issued

Notes:

ORGANISATION CODE (CODE OF PROVIDER) is the same as the attribute ORGANISATION CODE.

<u>ORGANISATION CODE</u> (CODE OF PROVIDER) is the <u>ORGANISATION CODE</u> of the <u>ORGANISATION</u> acting as a <u>Health Care Provider</u>.

For the Commissioning Data Sets, this should always be the <u>ORGANISATION CODE</u> of the <u>Health Care Provider</u> receiving the <u>Payment by Results</u> tariff income. For <u>Commissioning Data Sets</u>, the <u>ORGANISATION CODE</u> (<u>CODE OF PROVIDER</u>) should always be the <u>ORGANISATION CODE</u> of the <u>Health Care Provider</u> receiving the <u>National Tariff Payment System</u> income.

For enquiries about this Change Request, please email information.standards@hscic.gov.uk