

RELIANCE POWER LTD

₹ 7,892.6
Total Sales

₹ 3,179.90
Gross Profit

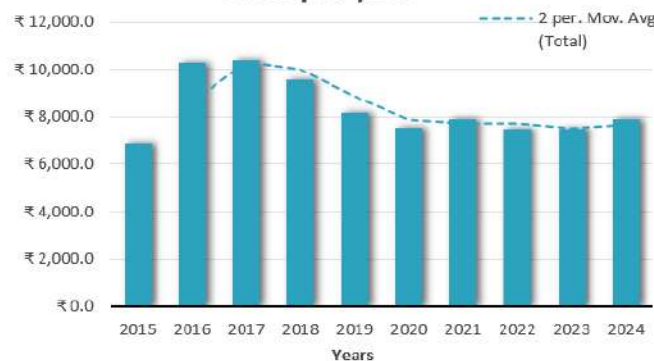
(₹ 2,068.38)
Net Profit

₹ 43,760.26
Total Liabilities

₹ 247.50
Net Cashflow

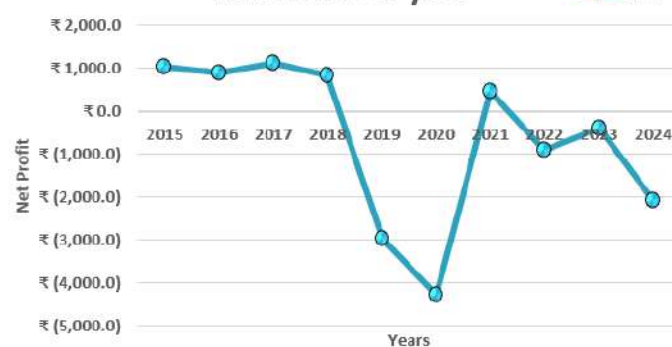
Sales per year

■ Total
--- 2 per. Mov. Avg. (Total)



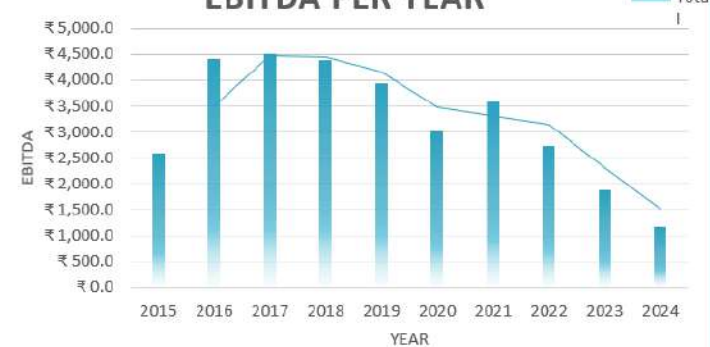
Net Profit Per year

● Total



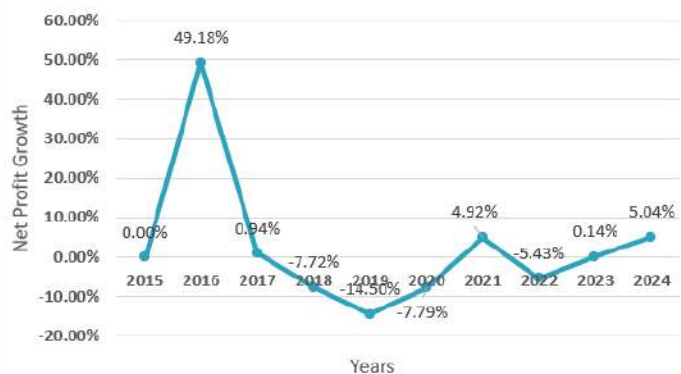
EBITDA PER YEAR

■ Total



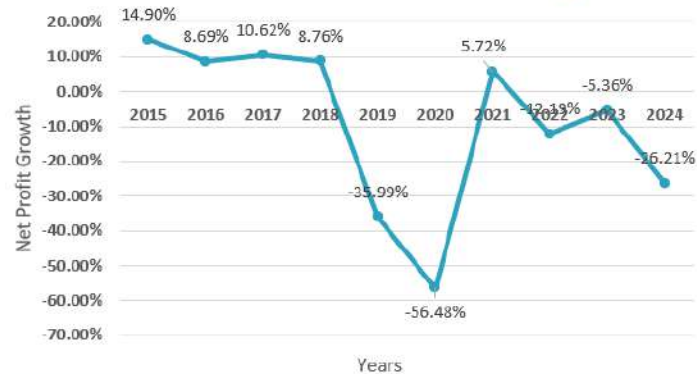
Sales Growth

— Total



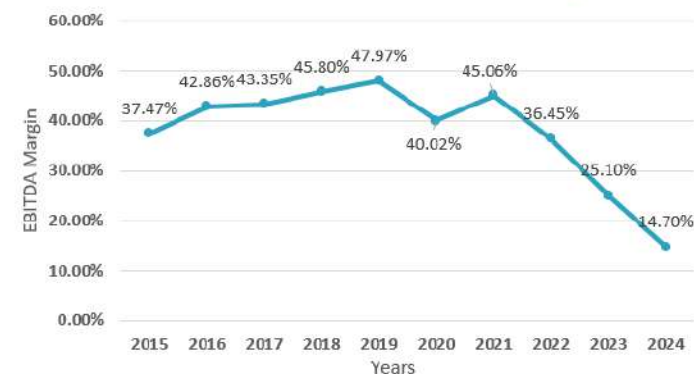
Net Profit Growth

— Total



EBITDA Margin

— Total



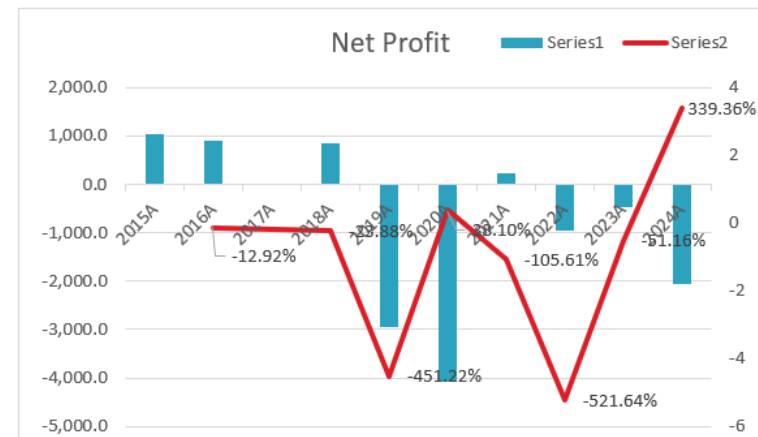
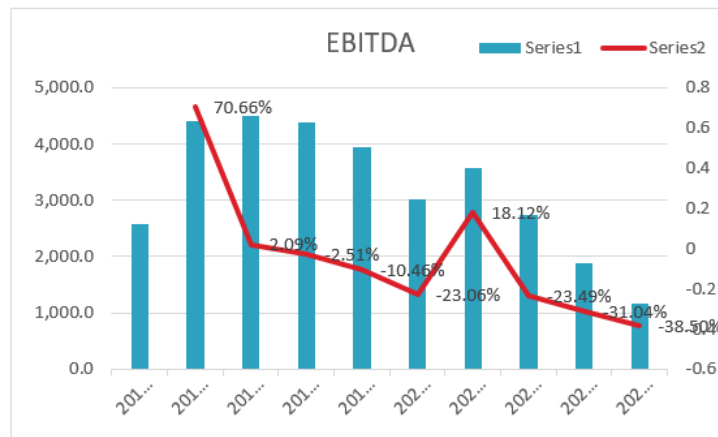
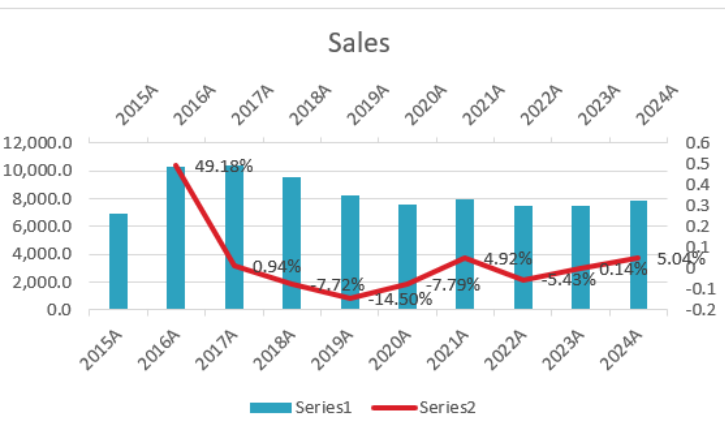
| Historical Financial Statement - RELIANCE POWER LTD | | | | | | | | | | | |
|---|------------|------------|------------|------------|--------------|--------------|------------|------------|------------|--------------|------------|
| Years | Mar-15 | Mar-16 | Mar-17 | Mar-18 | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 | Mar-24 | LTM |
| Income Statement | | | | | | | | | | | |
| Sales | ₹ 6,903.4 | ₹ 10,298.6 | ₹ 10,395.7 | ₹ 9,592.7 | ₹ 8,201.3 | ₹ 7,562.3 | ₹ 7,934.0 | ₹ 7,503.1 | ₹ 7,513.9 | ₹ 7,892.6 | ₹ 5,604.9 |
| Sales Growth | | 49.18% | 0.94% | -7.72% | -14.50% | -7.79% | 4.92% | -5.43% | 0.14% | 5.04% | -28.99% |
| COGS | ₹ 4,170.5 | ₹ 5,437.2 | ₹ 5,414.0 | ₹ 4,770.3 | ₹ 3,634.5 | ₹ 3,701.6 | ₹ 3,541.2 | ₹ 3,829.1 | ₹ 4,475.0 | ₹ 4,712.7 | ₹ 4,086.5 |
| COGS % Sales | 60.41% | 52.80% | 52.08% | 49.73% | 44.32% | 48.95% | 44.63% | 51.03% | 59.56% | 59.71% | 72.91% |
| Gross Profit | ₹ 2,732.90 | ₹ 4,861.43 | ₹ 4,981.61 | ₹ 4,822.43 | ₹ 4,566.80 | ₹ 3,860.65 | ₹ 4,392.79 | ₹ 3,674.03 | ₹ 3,038.95 | ₹ 3,179.90 | ₹ 1,518.40 |
| Gross Margin | 39.59% | 47.20% | 47.92% | 50.27% | 55.68% | 51.05% | 55.37% | 48.97% | 40.44% | 40.29% | 27.09% |
| Selling & General Expense | ₹ 146.31 | ₹ 447.03 | ₹ 475.14 | ₹ 429.00 | ₹ 633.01 | ₹ 834.04 | ₹ 817.83 | ₹ 938.89 | ₹ 1,152.81 | ₹ 2,020.01 | ₹ 0.00 |
| S&G Exp % Sales | 2.12% | 4.34% | 4.57% | 4.47% | 7.72% | 11.03% | 10.31% | 12.51% | 15.34% | 25.59% | 0.00% |
| EBITDA | ₹ 2,586.59 | ₹ 4,414.40 | ₹ 4,506.47 | ₹ 4,393.43 | ₹ 3,933.79 | ₹ 3,026.61 | ₹ 3,574.96 | ₹ 2,735.14 | ₹ 1,886.14 | ₹ 1,159.89 | ₹ 1,518.40 |
| EBITDA Margin | 37.47% | 42.86% | 43.35% | 45.80% | 47.97% | 40.02% | 45.06% | 36.45% | 25.10% | 14.70% | 27.09% |
| Interest | ₹ 1,074.20 | ₹ 2,682.65 | ₹ 2,843.08 | ₹ 2,925.97 | ₹ 3,206.48 | ₹ 3,053.97 | ₹ 2,538.59 | ₹ 2,720.82 | ₹ 2,504.12 | ₹ 2,451.29 | ₹ 1,656.95 |
| Interstet % Sale | 15.56% | 26.05% | 27.35% | 30.50% | 39.10% | 40.38% | 32.00% | 36.26% | 33.33% | 31.06% | 29.56% |
| Depreciation | ₹ 523.71 | ₹ 701.42 | ₹ 734.00 | ₹ 758.82 | ₹ 838.25 | ₹ 836.30 | ₹ 1,083.21 | ₹ 1,077.28 | ₹ 1,016.69 | ₹ 1,061.75 | ₹ 698.25 |
| Depriciation % Sale | 7.59% | 6.81% | 7.06% | 7.91% | 10.22% | 11.06% | 13.65% | 14.36% | 13.53% | 13.45% | 12.46% |
| Other Income | ₹ 297.7 | ₹ 322.9 | ₹ 496.0 | ₹ 275.6 | ₹ (2,823.1) | ₹ (3,384.2) | ₹ 485.9 | ₹ 192.1 | ₹ 1,295.7 | ₹ 498.8 | ₹ 3,817.4 |
| Other Income%Sale | 4.31% | 3.14% | 4.77% | 2.87% | -34.42% | -44.75% | 6.12% | 2.56% | 17.24% | 6.32% | 68.11% |
| Earnings Before Tax | ₹ 1,286.36 | ₹ 1,353.22 | ₹ 1,425.42 | ₹ 984.20 | (₹ 2,934.07) | (₹ 4,247.82) | ₹ 439.03 | (₹ 870.89) | (₹ 338.98) | (₹ 1,854.35) | ₹ 2,980.56 |
| EBT % Sale | 18.63% | 13.14% | 13.71% | 10.26% | -35.78% | -56.17% | 5.53% | -11.61% | -4.51% | -23.49% | 53.18% |
| Tax | ₹ 258.04 | ₹ 457.77 | ₹ 321.26 | ₹ 143.75 | ₹ 17.75 | ₹ 23.66 | (₹ 14.91) | ₹ 43.73 | ₹ 63.91 | ₹ 214.03 | ₹ 158.31 |
| Effective Tax Rate | 20.06% | 33.83% | 22.54% | 14.61% | -0.60% | -0.56% | -3.40% | -5.02% | -18.85% | -11.54% | 5.31% |
| Net Profit | ₹ 1,028.32 | ₹ 895.45 | ₹ 1,104.16 | ₹ 840.45 | (₹ 2,951.82) | (₹ 4,271.48) | ₹ 453.94 | (₹ 914.62) | (₹ 402.89) | (₹ 2,068.38) | ₹ 2,822.25 |
| Net Margins | 14.90% | 8.69% | 10.62% | 8.76% | -35.99% | -56.48% | 5.72% | -12.19% | -5.36% | -26.21% | 50.35% |
| No. Of Equity Shares | ₹ 280.51 | ₹ 280.51 | ₹ 280.51 | ₹ 280.51 | ₹ 280.51 | ₹ 280.51 | ₹ 280.51 | ₹ 340.01 | ₹ 373.52 | ₹ 401.70 | ₹ 0.00 |
| Earning per share | ₹ 3.67 | ₹ 3.19 | ₹ 3.94 | ₹ 3.00 | -₹ 10.52 | -₹ 15.23 | ₹ 1.62 | -₹ 2.69 | -₹ 1.08 | -₹ 5.15 | ₹ 0.00 |
| EPS Growth | | -12.92% | 23.31% | -23.88% | -451.22% | 44.71% | -110.63% | -266.23% | -59.90% | 377.37% | -100.00% |
| Dividend per share | ₹ 0.00 | ₹ 1.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 | ₹ 0.00 |
| Dividend Payout Ratio | 0.00% | 31.33% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Retained Earnings | 100% | 69% | 100% | 100% | 0% | 0% | 100% | 0% | 0% | 0% | 0% |































| Historical Financial Statement - RELIANCE POWER LTD | | | | | | | | | | | |
|---|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|-----|
| Years | Mar-15 | Mar-16 | Mar-17 | Mar-18 | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 | Mar-24 | LTM |
| Balance Sheet | | | | | | | | | | | |
| Equity Share Capital | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 2,805.13 | ₹ 3,400.13 | ₹ 3,735.21 | ₹ 4,016.98 | |
| Reserves | ₹ 17,826.87 | ₹ 17,421.70 | ₹ 18,562.45 | ₹ 18,429.83 | ₹ 14,572.34 | ₹ 9,063.74 | ₹ 9,440.71 | ₹ 8,363.53 | ₹ 7,860.17 | ₹ 7,596.88 | |
| Borrowings | ₹ 33,218.52 | ₹ 33,789.98 | ₹ 32,925.33 | ₹ 31,696.56 | ₹ 30,456.20 | ₹ 28,803.51 | ₹ 25,634.62 | ₹ 23,129.03 | ₹ 21,236.03 | ₹ 18,765.83 | |
| Other Liabilities | ₹ 8,175.35 | ₹ 9,996.87 | ₹ 9,872.26 | ₹ 9,242.42 | ₹ 10,244.73 | ₹ 12,670.52 | ₹ 12,901.37 | ₹ 14,918.97 | ₹ 15,704.01 | ₹ 13,380.57 | |
| Total Liabilites | ₹ 62,025.87 | ₹ 64,013.68 | ₹ 64,165.17 | ₹ 62,173.94 | ₹ 58,078.40 | ₹ 53,342.90 | ₹ 50,781.83 | ₹ 49,811.66 | ₹ 48,535.42 | ₹ 43,760.26 | |
| | | | | | | | | | | | |
| Fixed Assests (Net Block) | ₹ 33,633.74 | ₹ 34,514.89 | ₹ 34,850.53 | ₹ 34,880.54 | ₹ 35,902.95 | ₹ 38,573.60 | ₹ 37,190.43 | ₹ 36,307.85 | ₹ 35,776.03 | ₹ 33,583.62 | |
| Capital Work in Progress | ₹ 15,530.55 | ₹ 7,385.93 | ₹ 7,402.95 | ₹ 6,912.83 | ₹ 4,276.38 | ₹ 3,614.79 | ₹ 1,911.68 | ₹ 2,019.95 | ₹ 2,319.59 | ₹ 1,293.41 | |
| Investments | ₹ 860.92 | ₹ 872.75 | ₹ 799.39 | ₹ 280.15 | ₹ 223.89 | ₹ 30.44 | ₹ 35.57 | ₹ 36.75 | ₹ 38.55 | ₹ 209.35 | |
| Other Assets | ₹ 6,871.74 | ₹ 14,914.52 | ₹ 16,137.82 | ₹ 15,977.15 | ₹ 13,654.22 | ₹ 7,460.94 | ₹ 8,044.94 | ₹ 6,761.19 | ₹ 6,144.87 | ₹ 5,144.70 | |
| Total Non Current Assests | ₹ 56,896.95 | ₹ 57,688.09 | ₹ 59,190.69 | ₹ 58,050.67 | ₹ 54,057.44 | ₹ 49,679.77 | ₹ 47,182.62 | ₹ 45,125.74 | ₹ 44,279.04 | ₹ 40,231.08 | |
| | | | | | | | | | | | |
| Receivables | ₹ 2,910.67 | ₹ 3,524.96 | ₹ 2,988.03 | ₹ 2,477.80 | ₹ 2,738.11 | ₹ 2,364.52 | ₹ 2,409.88 | ₹ 3,213.50 | ₹ 2,679.90 | ₹ 1,650.41 | |
| Inventory | ₹ 1,047.47 | ₹ 1,123.69 | ₹ 1,028.66 | ₹ 728.98 | ₹ 1,011.72 | ₹ 1,014.18 | ₹ 874.12 | ₹ 828.04 | ₹ 925.32 | ₹ 961.17 | |
| Cash & Bank | ₹ 1,170.78 | ₹ 1,676.94 | ₹ 957.79 | ₹ 916.49 | ₹ 271.13 | ₹ 284.43 | ₹ 315.21 | ₹ 644.38 | ₹ 651.16 | ₹ 917.60 | |
| Total Current Assests | ₹ 5,128.92 | ₹ 6,325.59 | ₹ 4,974.48 | ₹ 4,123.27 | ₹ 4,020.96 | ₹ 3,663.13 | ₹ 3,599.21 | ₹ 4,685.92 | ₹ 4,256.38 | ₹ 3,529.18 | |
| | | | | | | | | | | | |
| Total Assests | ₹ 62,025.87 | ₹ 64,013.68 | ₹ 64,165.17 | ₹ 62,173.94 | ₹ 58,078.40 | ₹ 53,342.90 | ₹ 50,781.83 | ₹ 49,811.66 | ₹ 48,535.42 | ₹ 43,760.26 | |
| | | | | | | | | | | | |
| Check | TRUE | TRUE | TRUE | TRUE | TRUE | TRUE | TRUE | TRUE | TRUE | TRUE | |
| | | | | | | | | | | | |
| Cash Flow Statement | | | | | | | | | | | |
| | | | | | | | | | | | |
| Net Cash from Operating Activities | ₹ 1,399.12 | ₹ 4,573.52 | ₹ 4,705.36 | ₹ 4,364.73 | ₹ 4,223.11 | ₹ 4,542.82 | ₹ 4,148.62 | ₹ 3,613.10 | ₹ 4,023.74 | ₹ 3,173.85 | |
| Net Cash from Investing Activities | (₹ 3,629.65) | (₹ 1,347.61) | (₹ 2,141.85) | ₹ 354.28 | ₹ 60.01 | (₹ 247.10) | ₹ 485.60 | ₹ 283.62 | (₹ 354.18) | (₹ 192.15) | |
| Net Cash from Financing Activites | ₹ 695.37 | (₹ 3,194.34) | (₹ 3,389.32) | (₹ 4,310.89) | (₹ 4,838.83) | (₹ 4,199.66) | (₹ 4,614.96) | (₹ 3,848.69) | (₹ 3,623.14) | (₹ 2,734.20) | |
| | | | | | | | | | | | |
| Net Cash Flow | (₹ 1,535.16) | ₹ 31.57 | (₹ 825.81) | ₹ 408.12 | (₹ 555.71) | ₹ 96.06 | ₹ 19.26 | ₹ 48.03 | ₹ 46.42 | ₹ 247.50 | |

| RELIANCE POWER LTD- Sales Forecast | | | |
|------------------------------------|-------|----------|---------|
| Weight | Year | Sales | Growth |
| 1 | 2015A | 6,903.4 | |
| 2 | 2016A | 10,298.6 | 49.18% |
| 3 | 2017A | 10,395.7 | 0.94% |
| 4 | 2018A | 9,592.7 | -7.72% |
| 5 | 2019A | 8,201.3 | -14.50% |
| 6 | 2020A | 7,562.3 | -7.79% |
| 7 | 2021A | 7,934.0 | 4.92% |
| 8 | 2022A | 7,503.1 | -5.43% |
| 9 | 2023A | 7,513.9 | 0.14% |
| 10 | 2024A | 7,892.6 | 5.04% |
| 11 | 2025E | 7,357.5 | -6.78% |
| 12 | 2026E | 7,171.6 | -2.53% |
| 13 | 2027E | 6,985.7 | -2.59% |
| 14 | 2028E | 6,799.9 | -2.66% |
| 15 | 2029E | 6,614.0 | -2.73% |

| RELIANCE POWER LTD- EBITDA Forecast | | | |
|-------------------------------------|-------|---------|---------|
| Weight | Year | EBITDA | Growth |
| 1 | 2015A | 2,586.6 | |
| 2 | 2016A | 4,414.4 | 70.66% |
| 3 | 2017A | 4,506.5 | 2.09% |
| 4 | 2018A | 4,393.4 | -2.51% |
| 5 | 2019A | 3,933.8 | -10.46% |
| 6 | 2020A | 3,026.6 | -23.06% |
| 7 | 2021A | 3,575.0 | 18.12% |
| 8 | 2022A | 2,735.1 | -23.49% |
| 9 | 2023A | 1,886.1 | -31.04% |
| 10 | 2024A | 1,159.9 | -38.50% |
| 11 | 2025E | 1,796.5 | 54.89% |
| 12 | 2026E | 1,537.4 | -14.42% |
| 13 | 2027E | 1,278.2 | -16.86% |
| 14 | 2028E | 1,019.1 | -20.27% |
| 15 | 2029E | 760.0 | -25.43% |

| RELIANCE POWER LTD- Net profit Forecast | | | |
|---|-------|------------|----------|
| Weight | Year | Net Profit | Growth |
| 1 | 2015A | 1,028.3 | |
| 2 | 2016A | 895.5 | -12.92% |
| 3 | 2017A | 1,104.2 | 23.31% |
| 4 | 2018A | 840.5 | -23.88% |
| 5 | 2019A | -2,951.8 | -451.22% |
| 6 | 2020A | -4,076.6 | 38.10% |
| 7 | 2021A | 228.6 | -105.61% |
| 8 | 2022A | -964.0 | -521.64% |
| 9 | 2023A | -470.8 | -51.16% |
| 10 | 2024A | -2,068.4 | 339.36% |
| 11 | 2025E | -2,334.6 | 12.87% |
| 12 | 2026E | -2,642.1 | 13.17% |
| 13 | 2027E | -2,949.6 | 11.64% |
| 14 | 2028E | -3,257.1 | 10.42% |
| 15 | 2029E | -3,564.6 | 9.44% |



| Ratio Analysis - RELIANCE POWER LTD | | | | | | | | | | | | | |
|-------------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|---|-----------|-----------|
| Years | Mar-15 | Mar-16 | Mar-17 | Mar-18 | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 | Mar-24 | | Mean | Median |
| Sales Growth | | 49.18% | 0.94% | -7.72% | -14.50% | -7.79% | 4.92% | -5.43% | 0.14% | 5.04% |  | 2.75% | 0.14% |
| EBITDA Growth | | 70.66% | 2.09% | -2.51% | -10.46% | -23.06% | 18.12% | -23.49% | -31.04% | -38.50% |  | -4.24% | -10.46% |
| EBIT Growth | | 5.20% | 5.34% | -30.95% | -398.12% | 44.78% | -110.34% | -298.37% | -61.08% | 447.04% |  | -44.06% | -30.95% |
| Net Profit Growth | | -12.92% | 23.31% | -23.88% | -451.22% | 44.71% | -110.63% | -301.48% | -55.95% | 413.39% |  | -52.74% | -23.88% |
| Dividend Growth | | 0.00% | -100.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |  | -11.11% | 0.00% |
| Gross Margin | 39.59% | 47.20% | 47.92% | 50.27% | 55.68% | 51.05% | 55.37% | 48.97% | 40.44% | 40.29% |  | 47.68% | 48.44% |
| EBITDA Margin | 37.47% | 42.86% | 43.35% | 45.80% | 47.97% | 40.02% | 45.06% | 36.45% | 25.10% | 14.70% |  | 37.88% | 41.44% |
| EBIT Margin | 29.88% | 36.05% | 36.29% | 37.89% | 37.74% | 28.96% | 31.41% | 22.10% | 11.57% | 1.24% |  | 27.31% | 30.64% |
| EBT Margin | 18.63% | 13.14% | 13.71% | 10.26% | -35.78% | -56.17% | 5.53% | -11.61% | -4.51% | -23.49% |  | -7.03% | 0.51% |
| Net Profit Margin | 14.90% | 8.69% | 10.62% | 8.76% | -35.99% | -56.48% | 5.72% | -12.19% | -5.36% | -26.21% |  | -8.75% | 0.18% |
| SalesExpenses%Sales | 2.12% | 4.34% | 4.57% | 4.47% | 7.72% | 11.03% | 10.31% | 12.51% | 15.34% | 25.59% |  | 9.80% | 9.01% |
| Depreciation%Sales | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |  | 0.00% | 0.00% |
| OperatingIncome%Sales | 29.88% | 36.05% | 36.29% | 37.89% | 37.74% | 28.96% | 31.41% | 22.10% | 11.57% | 1.24% |  | 27.31% | 30.64% |
| Return on Capital Employed | 3.83% | 6.87% | 6.95% | 6.87% | 6.47% | 5.39% | 6.58% | 4.75% | 2.65% | 0.32% |  | 5.07% | 5.93% |
| Retained Earning% | 100.00% | 68.67% | 100.00% | 100.00% | 0.00% | 0.00% | 100.00% | 0.00% | 0.00% | 0.00% |  | 46.87% | 34.34% |
| Return on Equity% | 4.98% | 4.43% | 5.17% | 3.96% | -16.99% | -35.99% | 3.71% | -7.77% | -3.47% | -17.81% |  | -5.98% | 0.12% |
| Self Sustained Growth Rate | 4.98% | 3.04% | 5.17% | 3.96% | 0.00% | 0.00% | 3.71% | 0.00% | 0.00% | 0.00% |  | 2.09% | 1.52% |
| Interst Coverage Ratio | 1.92x | 1.38x | 1.33x | 1.24x | 0.97x | 0.72x | 0.98x | 0.61x | 0.35x | 0.04x |  | 95.34% | 97.35% |
| Debtor Turnover Ratio | 2.37x | 2.92x | 3.48x | 3.87x | 3.00x | 3.20x | 3.29x | 2.33x | 2.80x | 4.78x |  | 3.21x | 3.10x |
| Creditor Turnover Ratio | 0.84x | 1.03x | 1.05x | 1.04x | 0.80x | 0.60x | 0.61x | 0.50x | 0.48x | 0.59x |  | 0.75x | 0.71x |
| Inventory Turnover | 6.59x | 9.17x | 10.11x | 13.16x | 8.11x | 7.46x | 9.08x | 9.06x | 8.12x | 8.21x |  | 8.91x | 8.64x |
| Fixed Asset Turnover | 0.21x | 0.30x | 0.30x | 0.28x | 0.23x | 0.20x | 0.21x | 0.21x | 0.21x | 0.24x |  | 0.24x | 0.22x |
| Capital Turnover Ratio | 0.33x | 0.51x | 0.49x | 0.45x | 0.47x | 0.64x | 0.65x | 0.64x | 0.65x | 0.68x |  | 0.55x | 0.57x |
| Debtor Days | 154 Days | 125 Days | 105 Days | 94 Days | 122 Days | 114 Days | 111 Days | 156 Days | 130 Days | 76 Days |  | 119 Days | 118 Days |
| Payable Days | 432 Days | 354 Days | 347 Days | 352 Days | 456 Days | 612 Days | 594 Days | 726 Days | 763 Days | 619 Days |  | 525 Days | 525 Days |
| Inventory Days | 55 Days | 40 Days | 36 Days | 28 Days | 45 Days | 49 Days | 40 Days | 40 Days | 45 Days | 44 Days |  | 42 Days | 42 Days |
| Cash Conversion Cycle | -223 Days | -190 Days | -206 Days | -230 Days | -289 Days | -448 Days | -442 Days | -529 Days | -588 Days | -498 Days |  | -364 Days | -366 Days |
| CFO/Sales | 20.27% | 44.41% | 45.26% | 45.50% | 51.49% | 60.07% | 52.29% | 48.15% | 53.55% | 40.21% |  | 46.12% | 46.83% |
| CFO/Total Assets | 2.26% | 7.14% | 7.33% | 7.02% | 7.27% | 8.52% | 8.17% | 7.25% | 8.29% | 7.25% |  | 7.05% | 7.26% |
| CFO/Total Debt | 4.21% | 13.54% | 14.29% | 13.77% | 13.87% | 15.77% | 16.18% | 15.62% | 18.95% | 16.91% |  | 14.31% | 14.96% |

Common Size Statement -RELIANCE POWER LTD

[illegible]

Common Size Statement -RELIANCE POWER LTD

| Particulars | Mar-15 | Mar-16 | Mar-17 | Mar-18 | Mar-19 | Mar-20 | Mar-21 | Mar-22 | Mar-23 | Mar-24 |
|-----------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
| Statement of P and L | | | | | | | | | | |
| Sales | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| Raw Material Cost | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Change in Inventory | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| Power and Fuel | 57.69% | 48.51% | 48.05% | 44.95% | 38.86% | 42.91% | 20.29% | 24.53% | 30.38% | 30.48% |
| Other Mfr. Exp | 1.77% | 2.57% | 2.28% | 2.83% | 3.18% | 3.27% | 22.37% | 24.16% | 26.76% | 26.76% |
| Employee Cost | 0.96% | 1.71% | 1.76% | 1.94% | 2.27% | 2.77% | 1.97% | 2.35% | 2.42% | 2.48% |
| Selling and admin | 0.87% | 2.00% | 2.00% | 2.08% | 1.89% | 3.03% | 2.84% | 2.08% | 1.98% | 2.27% |
| Other Expenses | 1.25% | 2.34% | 2.57% | 2.39% | 5.83% | 8.00% | 7.46% | 10.44% | 13.36% | 23.32% |
| Other Income | 4.31% | 3.14% | 4.77% | 2.87% | -34.42% | -44.75% | 6.12% | 2.56% | 17.24% | 6.32% |
| Depreciation | 7.59% | 6.81% | 7.06% | 7.91% | 10.22% | 11.06% | 13.65% | 14.36% | 13.53% | 13.45% |
| Interest | 15.56% | 26.05% | 27.35% | 30.50% | 39.10% | 40.38% | 32.00% | 36.26% | 33.33% | 31.06% |
| Profit before tax | 18.63% | 13.14% | 13.71% | 10.26% | -35.78% | -56.17% | 5.53% | -11.61% | -4.51% | -23.49% |
| Tax | 3.74% | 4.44% | 3.09% | 1.50% | 0.22% | 0.31% | -0.19% | 0.58% | 0.85% | 2.71% |
| Gross Profit | 39.59% | 47.20% | 47.92% | 50.27% | 55.68% | 51.05% | 55.37% | 48.97% | 40.44% | 40.29% |
| Earning Before Tax | 18.63% | 13.14% | 13.71% | 10.26% | -35.78% | -56.17% | 5.53% | -11.61% | -4.51% | -23.49% |
| Net profit | 14.90% | 8.69% | 10.62% | 8.76% | -35.99% | -53.91% | 2.88% | -12.85% | -6.27% | -26.21% |
| EBITDA | 37.47% | 42.86% | 43.35% | 45.80% | 47.97% | 40.02% | 45.06% | 36.45% | 25.10% | 14.70% |