



First Name\*

Last Name\*

City\*

State\*

Zip Code\*

Phone\*

E-mail\*

Subdivision\*

Association Name\*

Number of Lots/Homes



Type of Association\*

- ☐ Homeowner Association  
☐ Homeowner Association (gated)  
☐ Property Owner Association  
☐ Condominium  
☐ Other

Frequency of Board Meetings

- ☐ Annual  
☐ Twice Annually  
☐ Quarterly  
☐ Monthly

How are the Dues/Fees currently collected?

- ☐ monthly  
☐ quarterly  
☐ yearly

Are all properties assessed the same amount?

- ☐ yes  
☐ no

Common Property

- ☐ Pool ☐ Clubhouse ☐ Parking Lots  
☐ Trails ☐ Park ☐ Fitness Center  
☐ Tennis Courts ☐ Playground ☐ Marina  
☐ Other

Are you currently serving on the Board for the Association?

- ☐ Yes  
☐ No

Has the Board requested the proposal?

- ☐ Yes  
☐ No

Has your Association had a Reserve Study prepared?

- ☐ Yes  
☐ No

Anticipated Transition Date



Do you have a proposal due date?

