

Course Name: Applied Machine Learning

Course Number: CS 513-400/401

Credits: 4

Instructor name: Professor Liang Huang

Instructor email: liang.huang@oregonstate.edu

Teaching Assistants and Office Hours:

Junkun Chen <u>chenjun2@oregonstate.edu</u> W/F 5-6pm Ning Dai <u>dain@oregonstate.edu</u> M 5-6pm

Zoom link for all office hours (no password needed):

https://oregonstate.zoom.us/j/2711949991?pwd=czYvTTZEcm50NW1sS1oydmhZRDlnQT09

Course Description

Explores Machine Learning Basics (variance and bias, underfitting and overfitting, etc). Reviews Linear Algebra and Numpy. Examines k-Nearest Neighbors, Linear Classification (Perceptron and Online Learning), and Linear and Non-Linear Regression. Explores applications in Housing Price Prediction (Kaggle Contest) and Text Classification (Sentiment Analysis).

PREREQS: Graduate standing.

The following websites work for both 400 and 401 sections.

Course Homepage (most important site):

https://classes.engr.oregonstate.edu/eecs/spring2022/cs513-400/

We post (almost) all course materials on the course homepage, including textbooks, handouts, slides, iPython/jupyter notebooks and demo programs, lecture videos, homework assignments, and homework data.

Canvas (least important site):

https://canvas.oregonstate.edu/courses/1885324/

We use Canvas only for announcements (which will come to your OSU email), homework submissions, (auto-graded) quizzes and surveys, and checking grades.

<u>IMPORTANT</u>: Unlike most other online courses, this course is *not* delivered on Canvas. We use it rather sparingly because it is not designed for computer science courses. We do not run forums on Canvas (whose discussion boards are awful; we use Slack instead); nor do we post on Canvas any course materials except for auto-graded quizzes and surveys.



Slack Channel:

https://osu-acl.slack.com/archives/C037ZMW4A06

We use Slack for discussions. Please post all course-related questions on Slack so that the whole class may benefit from our conversation. The TAs and the instructor will be active on the Slack daily to answer questions. Students also frequently answer other students' questions.

In the past few offerings, the Slack discussion board worked extremely well (a million times better than Canvas forums). This year, the College of Engineering discontinued Slack support, so the instructor will have to invite all students to the slack channel manually. If you joined the class late (e.g., in the first week of class), please inform the instructor to make sure you're invited to Slack.

We will make sure the Slack channel is welcoming and supportive to everyone.

Communication

Office hours (3 times a week) and the Slack channel are the best ways to receive help. Please contact us privately <u>only</u> for matters of a personal nature; we will <u>not</u> reply to any technical questions via email. If you do not feel comfortable asking questions on Slack, come to our office hours. If you have absolute difficulty coming to office hours, let us know.

We will strive to return your assignments and grades for course activities to you within seven days of the due date.

Course Credits

This course combines approximately 120 hours of instruction, online activities, and assignments for 4 credits. Each week a student is expected to spend ~2 hours watching lecture videos, ~2 hours reading the textbook, ~2 hour studying the slides or other materials released by the instructor, and ~6 hours on homework.

Technical Assistance

If you experience any errors or problems while in your online course, contact 24-7 Canvas Support through the Help link within Canvas. If you experience computer difficulties, need help downloading a browser or plug-in, or need assistance logging into a course, contact the IS Service Desk for assistance. You can call (541) 737-8787 or visit the IS Service Desk online.

Learning Resources

Textbook: A Course in Machine Learning (CIML, freely available online), by Hal Daume III. http://ciml.info/

Slides and lecture videos are posted on the course website.

Measurable Student Learning Outcomes



- 1. Students will be able to formulate the components of a machine learning algorithm.
- 2. Students will be able to contrast training, test, and generalization errors, to identify and interpret underfitting and overfitting, and to use methods to cope with underfitting and overfitting.
- 3. Students will be able to formulate and implement a k-NN classifier.
- 4. Students will be able to formulate and implement the averaged perceptron classifier.
- 5. Students will be able to interpret and extend the perceptron convergence proof.
- 6. Students will be able to use linear regression in a real-world prediction task.
- 7. Students will be able to use support vector machines and kernels in a real-world classification task.
- 8. Students will be able to use linear classifiers in real-world text classification and sentiment analysis tasks.

Evaluation of Student Performance

Background survey (on Canvas): each student gets 2% by submitting. Quizzes 1 & 2 (on Canvas), 10% + 8% = 18%. Programming Assignments (HW1-HW4), 20% + 15% + 15% + 15% = 65%. Paper Review (HW5), 15%.

Course Content

Week	Topics	Readings	Learning Activities			
	Unit 1: Introduction, k-NN, and Linear Algebra/Numpy Review					
1	Introduction	CIML 0, 2.7	Lecture Videos			
	Underfitting/Overfitting	CIML 2.4	Slides			
	Training, Testing, & Generalization Errors	CIML 2.5-2.6	Background survey			
	Leave-One-Out Cross-Validation	CIML 5.6	Quiz 1 (ML basics)			
	k-Nearest Neighbors Classification	CIML 3				
2-3	Geometric Review of Linear Algebra	Extra readings	Lecture Videos			
	Numpy Tutorial (also matplotlib)	Jupyter notebook	Slides			
	Data preprocessing in machine learning		Quiz 2 (linear algebra)			
			HW1: k-NN: income>50k?			
	Unit 2: Linear Classification	n and Perceptron Alg	gorithm			
4	Linear Classifiers	CIML 4	Lecture Videos			
	Perceptrons (1)	CIML 5	Slides			
5	Perceptrons (2)	CIML 4	Lecture Videos			
	Perceptron vs. Logistic Regression	CIML 5	Slides			
		CIML 9.6	HW2 (same data as HW1)			
	Unit 3: Linear and Polynomial Regression					
6-7	Linear and Polynomial Regression	mostly not in	Lecture Videos			
		CIML, but	Slides			
		mentioned in 7.6	HW3: housing price prediction			
			(Kaggle competition)			
		s: Text Classificaiton				
8-9	Application: Text Classification;	Not in CIML	HW4: sentiment analysis			
	Sentiment Analysis					



Week	Topics	Readings	Learning Activities		
Unit 5: Exposure to Cutting-Edge ML Research					
10	Paper Review	Suggested papers	HW5: paper review		

Course Policies

Grading Policies

Quizzes (on Canvas): you have two (2) chances for each quiz; graded automatically. Testing basic concepts of machine learning and linear algebra.

Programming Assignments (HW1-HW4): graded by correctness and relative ranking of prediction accuracy, and by clarity of the report. Implementations should be done in Python+numpy only. No IDEs are needed. We assume a Unix-like environment such as Linux or Mac OS X; note that Windows are <u>not</u> supported – if you do not have a Mac or Linux machine, you can use OSU School of Engineering servers: ssh access.engr.oregonstate.edu; if you do not have an ENGR account, please register here: https://it.engineering.oregonstate.edu/get-engr-account.

You're highly recommended to set up SSH keys so that you don't need to type your password or go through Duo authentication when connecting to the ENGR servers: https://it.engineering.oregonstate.edu/ssh-keygen

Paper Review (HW5): graded against the paper review template.

Late Work Policy

Each student can be late by 24 hours only once without penalty. No more late submissions will be accepted.

Grading Curve

The grading curve, as always, is extremely generous.

A/A-: top 50% of the class, or whoever scores 90+ in total (whichever is more generous)

B+/B/B-: about 40% of the class, or whoever scores 70+ in total (whichever is more generous)

C+ or lower: no more than 10% of the class

Note the "whichever is more generous" clause guarantees that there will be <u>at least</u> 50% A/A- (if you score 90+ in total *or* rank top 50%, you will get an A/A-), and <u>at most</u> 10% C+ or lower (you must score less than 70 in total and rank bottom 10% in order to get a C+ or lower).



Incompletes

Incomplete (I) grades will be granted only in emergency cases (usually only for a death in the family, major illness or injury, or birth of your child), and if the student has turned in 80% of the points possible (in other words, usually everything but the final paper). If you are having any difficulty that might prevent you completing the coursework, please don't wait until the end of the term; let me know right away.

Guidelines for a Productive and Effective Online Classroom

Students are expected to conduct themselves in the course (e.g., on discussion boards, email) in compliance with the university's regulations regarding civility. Civility is an essential ingredient for academic discourse. All communications for this course should be conducted constructively, civilly, and respectfully. Differences in beliefs, opinions, and approaches are to be expected. In all you say and do for this course, be professional. Please bring any communications you believe to be in violation of this class policy to the attention of your instructor.

Active interaction with peers and your instructor is essential to success in this online course, paying particular attention to the following:

- Unless indicated otherwise, please complete the readings and view other instructional materials for each week before participating in the discussion board.
- Read your posts carefully before submitting them.
- Be respectful of others and their opinions, valuing diversity in backgrounds, abilities, and experiences.
- Challenging the ideas held by others is an integral aspect of critical thinking and the academic process. Please word your responses carefully, and recognize that others are expected to challenge your ideas. A positive atmosphere of healthy debate is encouraged.

Statement Regarding Students with Disabilities

Accommodations for students with disabilities are determined and approved by Disability Access Services (DAS). If you, as a student, believe you are eligible for accommodations but have not obtained approval, please contact DAS immediately at 541-737-4098 or at http://ds.oregonstate.edu. DAS notifies students and faculty members of approved academic accommodations and coordinates implementation of those accommodations. While not required, students and faculty members are encouraged to discuss details of the implementation of individual accommodations.

Accessibility of Course Materials

All materials used in this course are accessible. If you require accommodations please contact Disability Access Services (DAS).



Additionally, Canvas, the learning management system through which this course is offered, provides a <u>vendor statement</u> certifying how the platform is accessible to students with disabilities.

Expectations for Student Conduct

Student conduct is governed by the university's policies, as explained in the <u>Student Conduct Code</u>. Students are expected to conduct themselves in the course (e.g., on discussion boards, email postings) in compliance with the <u>university's regulations regarding civility</u>.

Academic Integrity

Students are expected to comply with all regulations pertaining to academic honesty. For further information, visit <u>Student Conduct and Community Standards</u>, or contact the office of Student Conduct and Mediation at 541-737-3656.

OAR 576-015-0020 (2) Academic or Scholarly Dishonesty:

- a) Academic or Scholarly Dishonesty is defined as an act of deception in which a Student seeks to claim credit for the work or effort of another person, or uses unauthorized materials or fabricated information in any academic work or research, either through the Student's own efforts or the efforts of another.
- b) It includes:
 - i) CHEATING use or attempted use of unauthorized materials, information or study aids, or an act of deceit by which a Student attempts to misrepresent mastery of academic effort or information. This includes but is not limited to unauthorized copying or collaboration on a test or assignment, using prohibited materials and texts, any misuse of an electronic device, or using any deceptive means to gain academic credit.
 - ii) FABRICATION falsification or invention of any information including but not limited to falsifying research, inventing or exaggerating data, or listing incorrect or fictitious references.
 - iii) ASSISTING helping another commit an act of academic dishonesty. This includes but is not limited to paying or bribing someone to acquire a test or assignment, changing someone's grades or academic records, taking a test/doing an assignment for someone else by any means, including misuse of an electronic device. It is a violation of Oregon state law to create and offer to sell part or all of an educational assignment to another person (ORS 165.114).
 - iv) TAMPERING altering or interfering with evaluation instruments or documents.
 - v) PLAGIARISM representing the words or ideas of another person or presenting someone else's words, ideas, artistry or data as one's own, or using one's own previously submitted work. Plagiarism includes but is not limited to copying another person's work (including unpublished material) without appropriate referencing, presenting someone else's opinions and theories as one's own, or working jointly on a project and then submitting it as one's own.



c) Academic Dishonesty cases are handled initially by the academic units, following the process outlined in the University's Academic Dishonesty Report Form, and will also be referred to SCCS for action under these rules.

Student Evaluation of Courses

The online Student Evaluation of Teaching system opens to students the Wednesday of week 8 and closes the Sunday before Finals Week. Students will receive notification, instructions and the link through their ONID. They may also log into the system via Online Services. Course evaluation results are extremely important and used to help improve courses and the learning experience of future students. Responses are anonymous (unless a student chooses to "sign" their comments agreeing to relinquish anonymity) and unavailable to instructors until after grades have been posted. The results of scaled questions and signed comments go to both the instructor and their unit head/supervisor. Anonymous (unsigned) comments go to the instructor only.