

DREAM HOME REALITY

PROJECT REPORT

DEPARTMENT OF COMMERCE

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TEAM ID:NM2023TMID33340

1 INTRODUCTION

1.1 Overview

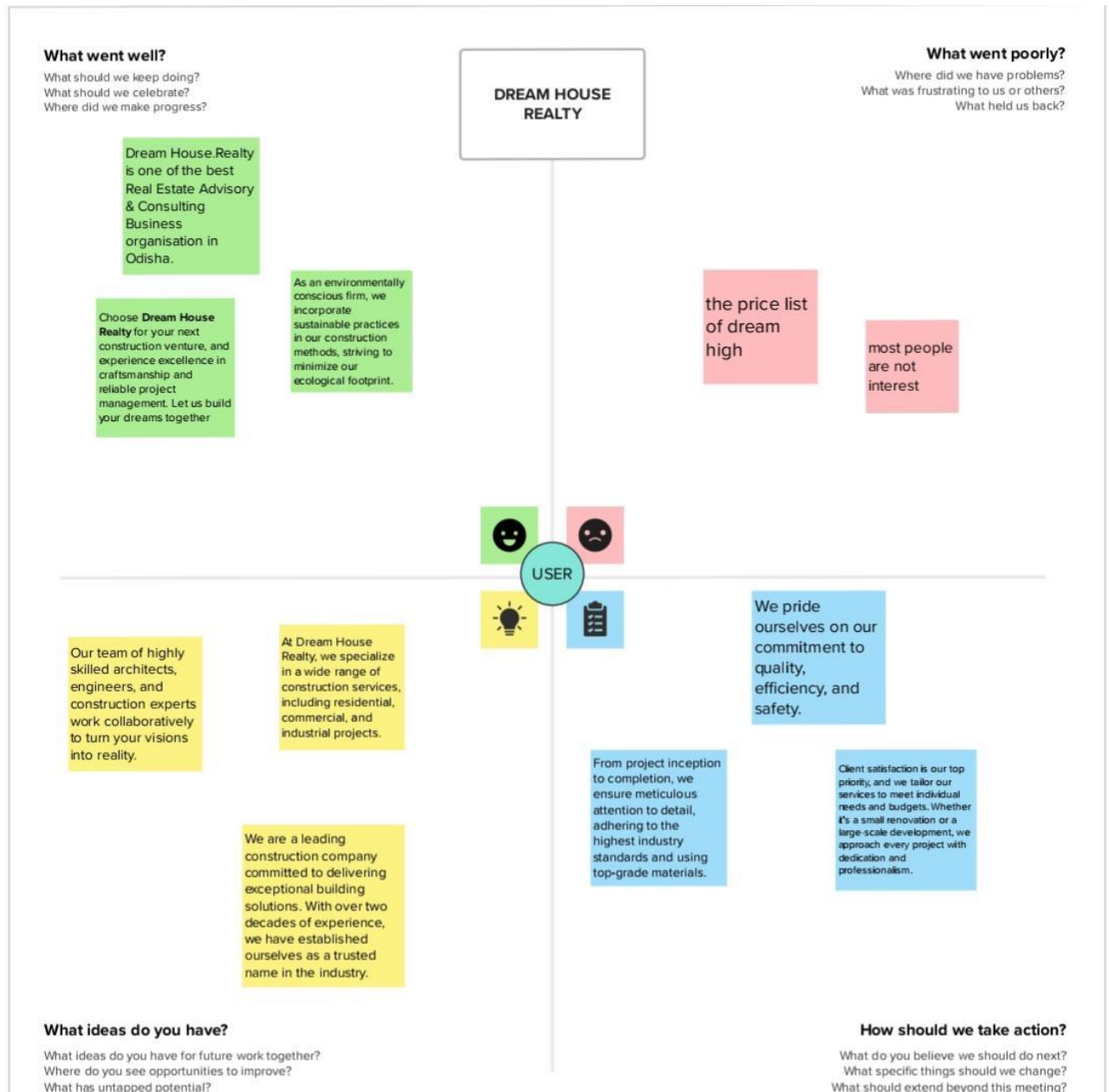
Preparation and Maintenance of ZOHO Books for Health Hub Medical Clinic. It is Like clinic and pharmacy it offers walk-in services and accepts new patients, family medicine, minor procedures, vaccinations etc....

1.2 Purpose

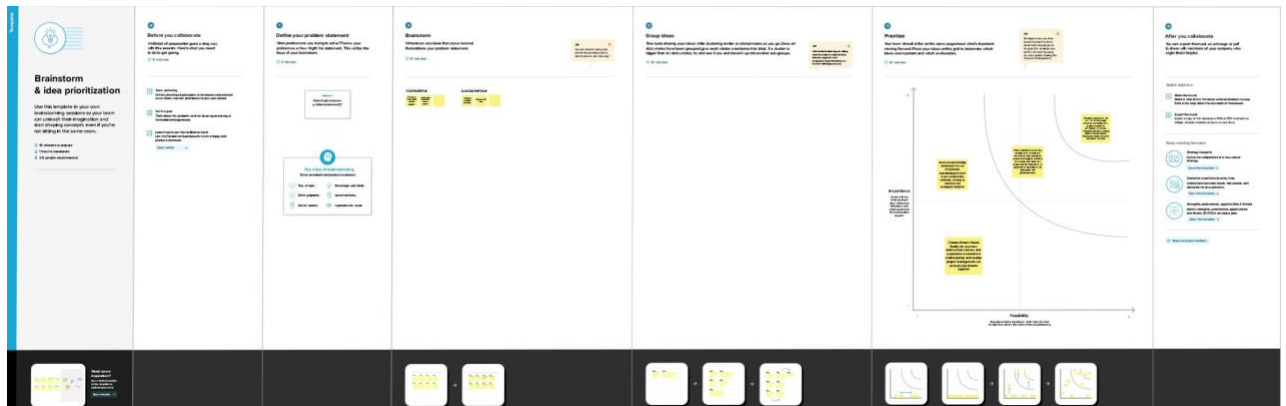
Health Hub Medical Clinic, a Health Hub Medical Clinic company uses Zoho books to effectively manage their financial processes, maintain accurate records, and make informed financial decisions. This integration enhances their overall business efficiency and contributes to their success in the Health Hub Medical Clinic industry.

2 PROBLEM DEFINITION AND DESIGNING

2.1 Empathy Map



2.2 Ideation & Brain storming Map



3 RESULT

A project is a series of tasks performed over a period of time, to achieve certain targets. There can be many number of people working on a single project and a project may consist of single or multiple tasks. A project is billed and charged upon a customer whom the project was taken up for.

The outputs of this project are Profit & Loss account and Balance sheet as follow:

Profit and Loss

Basis: Accrual

From 05/04/2023 To 31/12/2023

[+ Add Temporary Note](#)

ACCOUNT	TOTAL
Operating Income	
Sales	60,00,000.00
Total for Operating Income	60,00,000.00
Cost of Goods Sold	
Cost of Goods Sold	3,00,000.00
Labor	15,00,000.00
Total for Cost of Goods Sold	18,00,000.00
	Gross Profit 42,00,000.00
Operating Expense	
Other Expenses	5,000.00
Rent Expense	2,00,000.00
Salaries and Employee Wages	25,00,000.00
Total for Operating Expense	27,05,000.00
	Operating Profit 14,95,000.00
Non Operating Income	
Total for Non Operating Income	0.00
Non Operating Expense	
Total for Non Operating Expense	0.00
	Net Profit/Loss 14,95,000.00

Balance Sheet

Basis: Accrual

As of 21/10/2023

[+ Add Temporary Note](#)

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ACCOUNT	TOTAL
Assets	
Current Assets	
Cash	
Petty Cash	11,75,000.00
Total for Cash	11,75,000.00
Bank	
ICICI Bank-001	16,64,000.00
Total for Bank	16,64,000.00
Other current assets	
<input checked="" type="radio"/> Input Tax Credits	0.00
Input CGST	45,000.00
Input SGST	45,000.00
Total for Input Tax Credits	90,000.00
Total for Other current assets	90,000.00
Total for Current Assets	29,29,000.00
Total for Assets	29,29,000.00
Liabilities & Equities	
Liabilities	
Current Liabilities	
Accounts Payable	3,59,000.00
Opening Balance Adjustments	-5,000.00
<input checked="" type="radio"/> GST Payable	0.00
Output CGST	5,40,000.00
Output SGST	5,40,000.00
Total for GST Payable	10,80,000.00
Total for Current Liabilities	14,34,000.00
Total for Liabilities	14,34,000.00
Equities	
Current Year Earnings	14,95,000.00
Total for Equities	14,95,000.00
Total for Liabilities & Equities	29,29,000.00

4 *ADVANTAGES & DISADVANTAGES*

Advantages:

- ☐ 15+ real-time project views
- ☐ 1,000+ customizable templates
- ☐ Scalable Hierarchy infrastructure (Spaces, Folders, and Lists)
- ☐ Dashboards with real-time reporting
- ☐ Supports CRM workflows and project resource management
- ☐ Excellent user tutorials, guides, and customer support
- ☐ Task management
- ☐ Third party integrations
- ☐ Data visualization
- ☐ Time tracking
- ☐ Bulk shifting data's
- ☐ Workflow rules
- ☐ Efficient management.

Disadvantages:

- ☐ Getting used to the app may take time
- ☐ Hierarchy functions can be confusing for some users

5 *APPLICATIONS*

It is a Powerful stock management and inventory control software, Which is Convert leads and close sales deals faster and Mail-Secure email service for teams of all sizes. It's also Manage, track, and collaborate on projects with teams. Build customized apps to simplify business processes. End-to-end billing solution for all entities particularly small business.

6 *CONCLUSION*

Overall, Zoho Projects can do the job for a wide range of businesses looking for project/task management software. It's the best option out there for small to medium sized businesses that want to keep a close eye on how their projects are progressing, as well as having all the project management tools they need in one place. One of the best features of Zoho Projects is its pricing, especially when compared to other project management software providers.

As Indian businesses continue to move towards digital solutions, cloud-based accounting software has become a necessity. Zoho Books offers several advantages over traditional desktop software, including multi-currency support, customizable invoices, project management, inventory management, and automated workflows.

Additionally, Zoho Books' mobile app provides flexibility and mobility, allowing businesses to manage their finances on the go. If you're currently using QuickBooks Online, migrating to Zoho Books may be a smart choice to take advantage of these features and stay ahead in the competitive business landscape.