

International Institute for Energy Systems Integration

Multi-Infrastructure Approaches for Gas and Electricity Distributions Systems

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Head of mission Smart grids

28 Mai 2014 rategy Unit - France



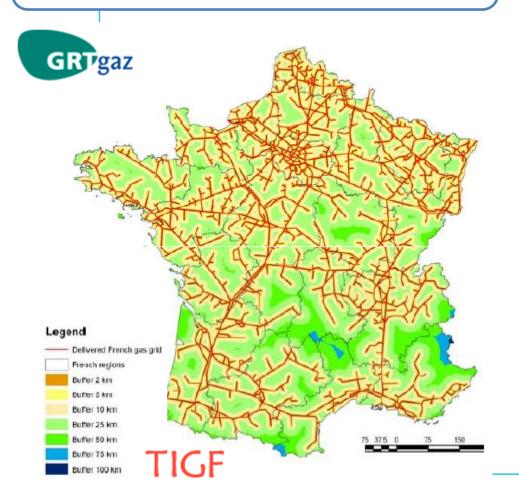
France Gas Infrastructure

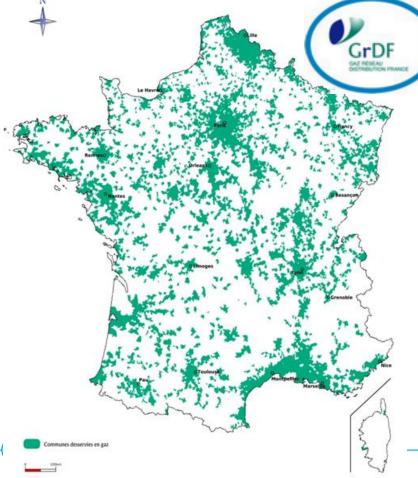
<u>Transport distribution network (P>16 bar)</u>

GRTgaz et TIGF : 93% of the territory in a 25 km radius

Transport distribution network (P>16 bar)

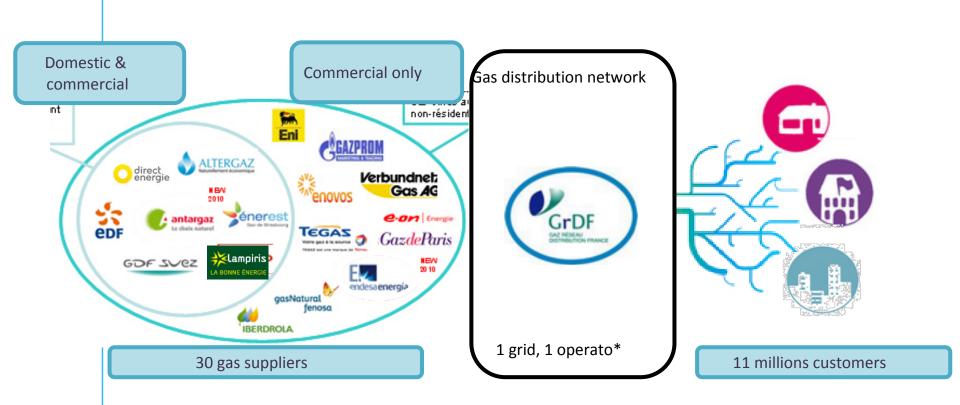
GrDF: 77% of France population covered 9 500 communities







GrDF - a Distribution System Operator in an open gas market



A neutral and independant DSO, operating the gas network for all suppliers and customers A legal monopoly with a unique regulated tariff



GrDF: 2013 key figures

A distribution network...

• Network length: 195 000 km

... shipping gas to final customers

- 310 TWh
- 30 supplyers
- 11 millions customers

... owned by communities

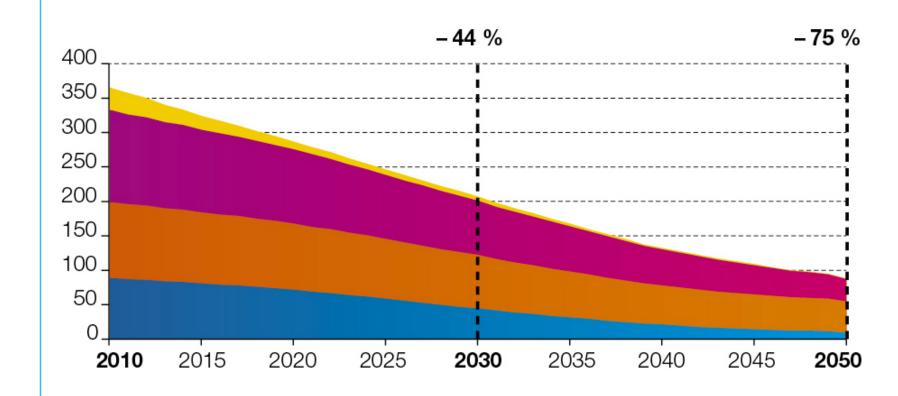
- 9 500 communities with concession contracts
- Accounting for 77% of the French population

A robust business model

- 2 800 MEUR of turnover
- 700 MEUR invested every year



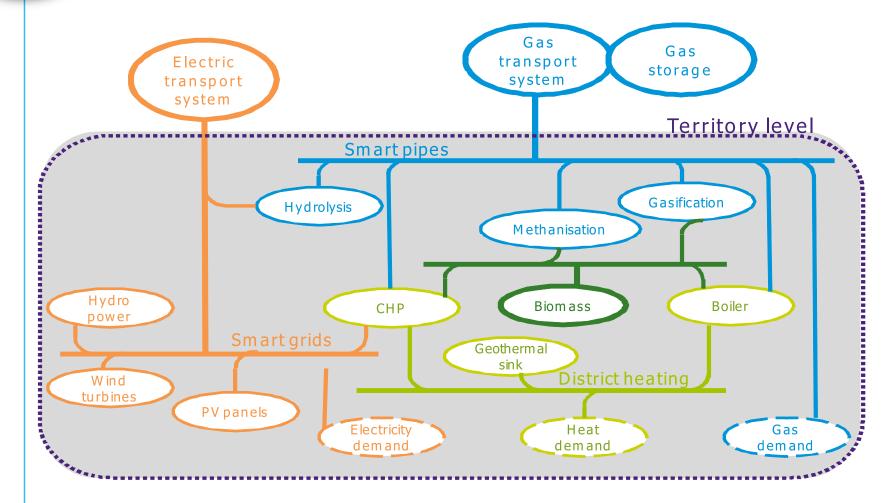
France – Energy Roadmap Energy Transition National Debate



- ☐ Electricity and heat generation
- **□**Transport
- ☐ Industry and Agriculture
- ☐ Residential and Tertiary

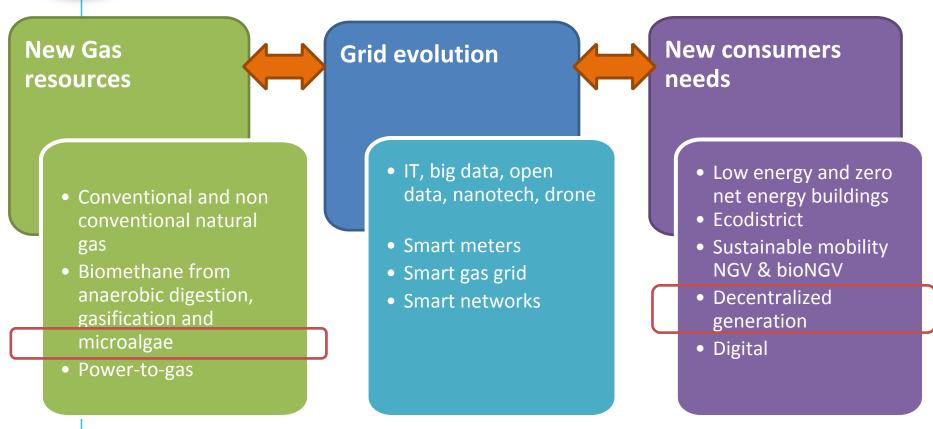


Towards smart energy networks





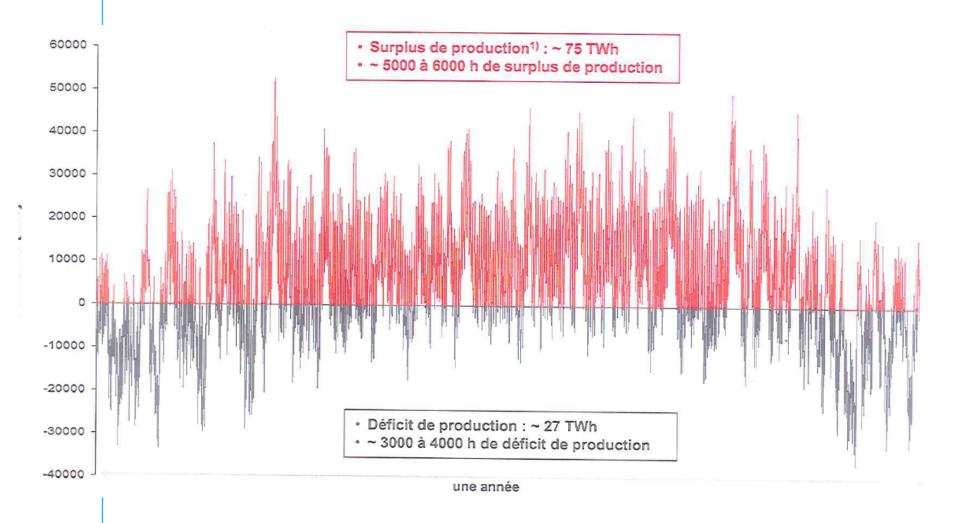
GrDF at the heart of next energy transition



GrDF implements a proactive strategy to anticipate new business



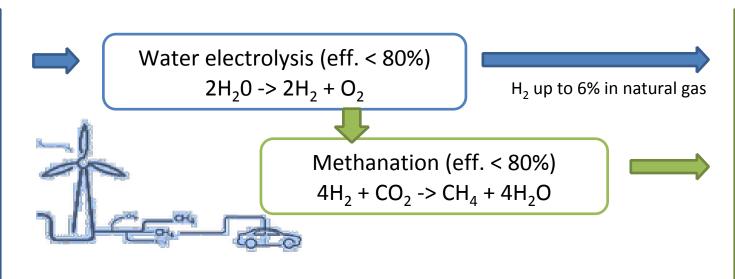
In 2050, excess of renewable electricity production could reach up to 75TWh (5000 to 6000h) and require massive storage capacities





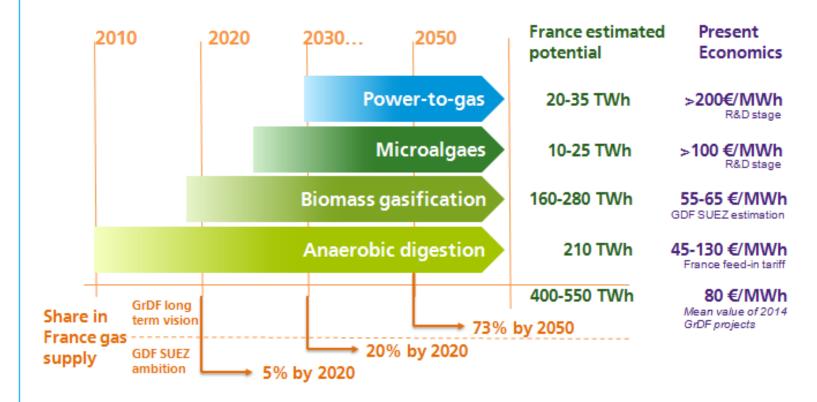
Electric network

Gas grids as energy storage and flexibility provider





The green gas roadmap implementation



Green gas generation is already a reality for GrDF with 3 injecting site and more than 380 in the projects pipe

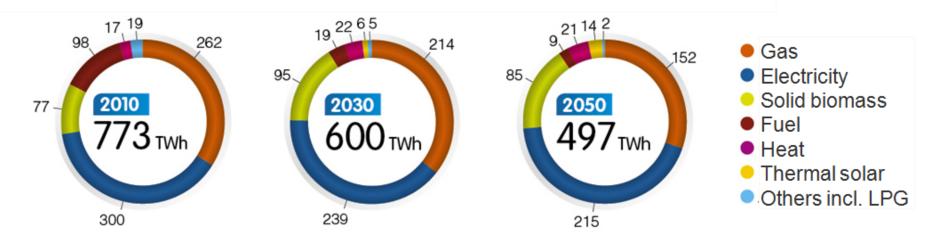


Decentralized energy generation: the future of gas utilization

The number of dwellings increases from 27 to 37 million from 2010 and 2050.

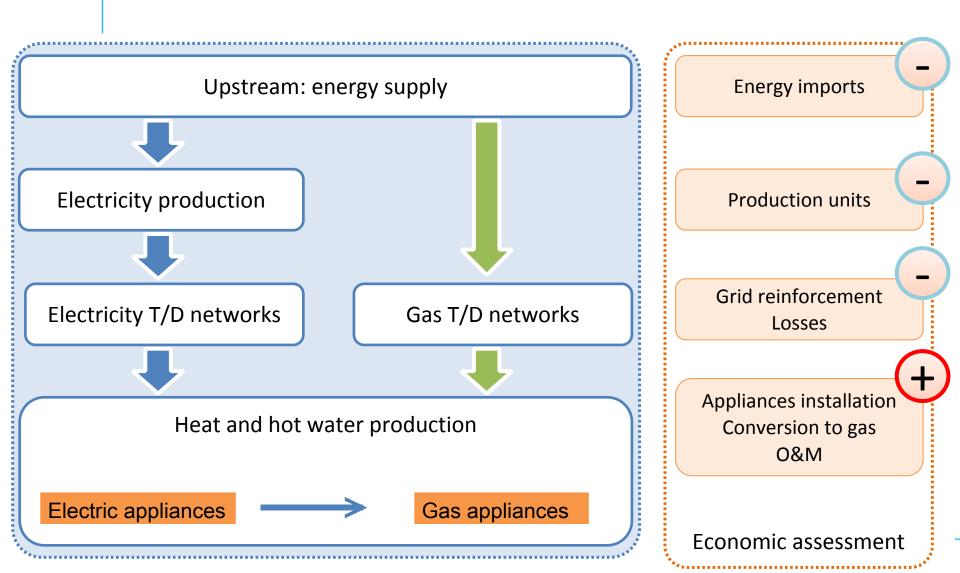
Unit consumption decrease: renovation programs (500,000 major renovations per year) and penetration of efficient technologies such as condensing boilers, coupling gas-REN, gas fuel-cell, micro-CHP

Residential and tertiary final energy consumption (TWh per year)





Decentralized energy generation: the future of gas utilization – study illustration





Electricity and gas mobility

2050 time horizon	Short distance	Medium distance	Long distance
Personal vehicles / Utility vehicles	Electricity	Gas / Diesel, fuels	Gas / Diesel, fuels
Bus / autocar		Gas	Gas
Road transport	Gas	Gas	Gas
Fluvial / maritime transport			Gas

Transport energy consumption (TWh per year)





Thank you for your attention.

- > Smart networks synergies
- > Upstream: GRHYD
- > Downstream: on-going studies
- > roch.drozdowski@grdf.fr

