

22 July 2014

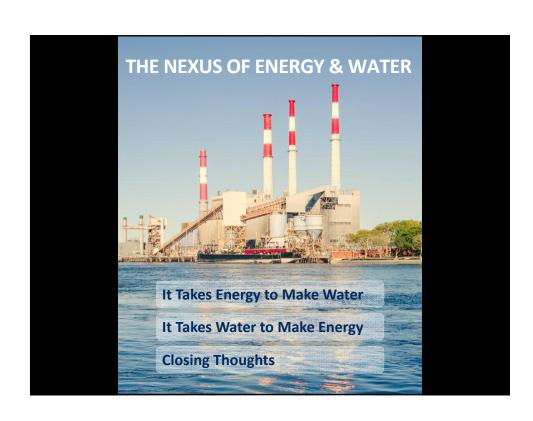
WHAT KEEPS WATER & ENERGY INDUSTRY LEADERS UP AT NIGHT?

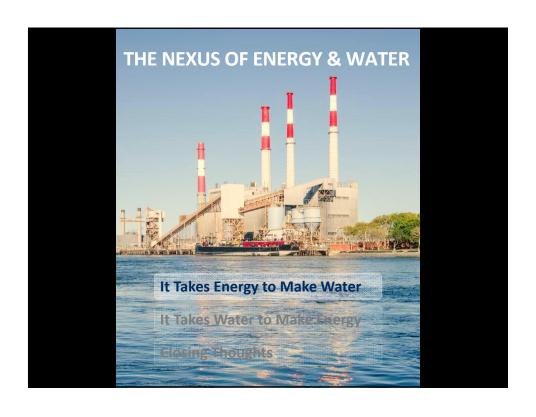
- ✓ Economic pressure
- ✓ Public pressure
- ✓ Political / policy pressure
- ✓ Sustainability / climate change pressure
- ✓ Pressure to innovate

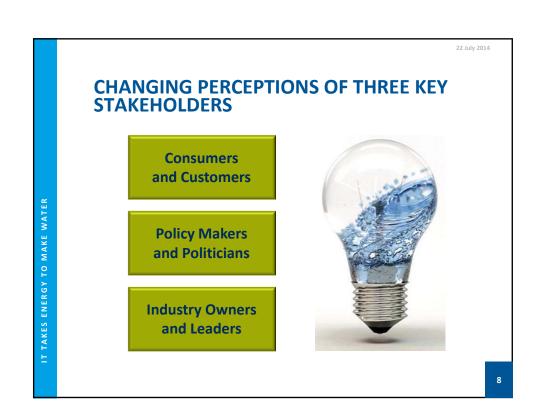


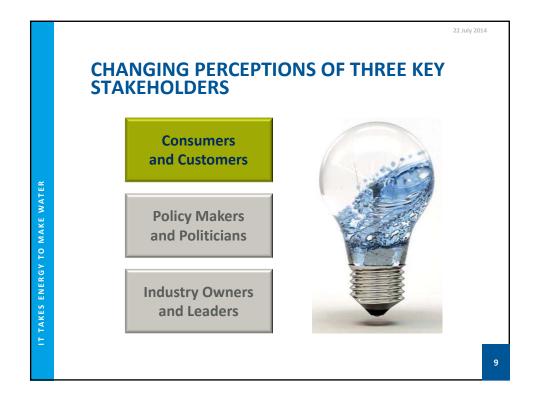
TRODUCT

5

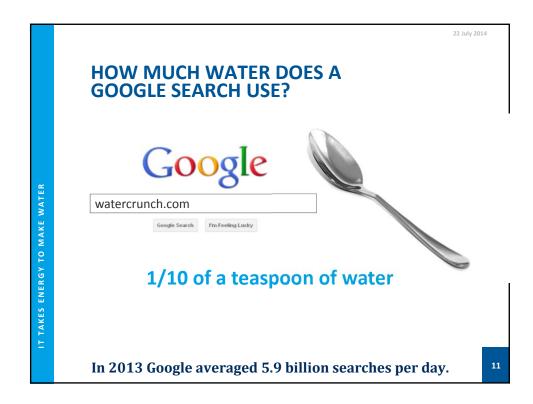




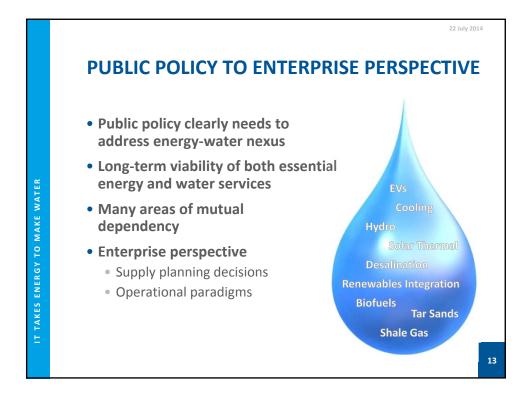




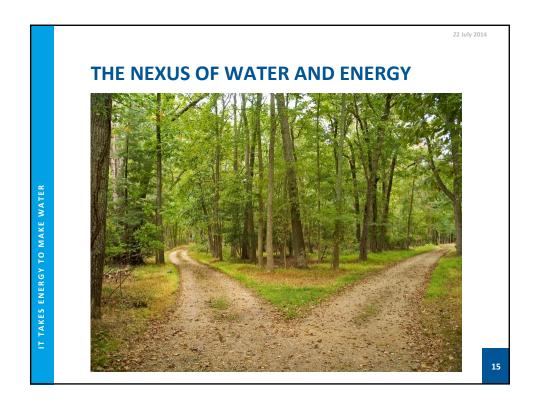


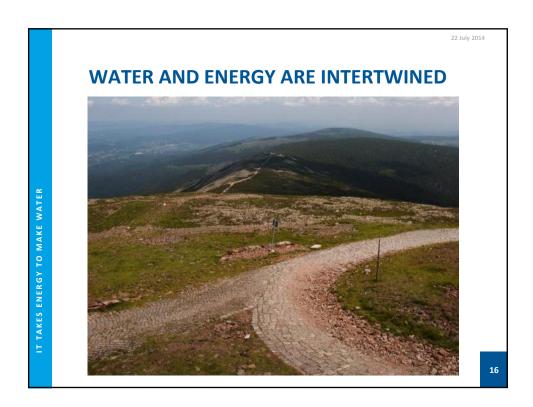












ጸ

ENERGY USE AND COSTS IN WATER VALUE CHAIN

- Second largest operating cost, after labor
- Current financial distress for water / wastewater utilities
- Spectrum of measures to shrink energy costs, increase energy (and water) efficiency
 - Leakage
- Peak demand shifting
- Energy management data Micro-hydro
- Equipment choice
- Digester gas capture / use
- Process optimization
- Biosolids

Energy consumption for the water and wastewater sectors is expected to increase by 33 percent in the next 20 years because of global population growth.

(Source: Watergy)

17

22 July 2014

DIGESTER GAS GOING TO WASTE



22 July 2014

ENERGY-EFFICIENT OPTIONS FOR WATER



19

22 July 2014

CONSIDER THE WHOLE

Think globally

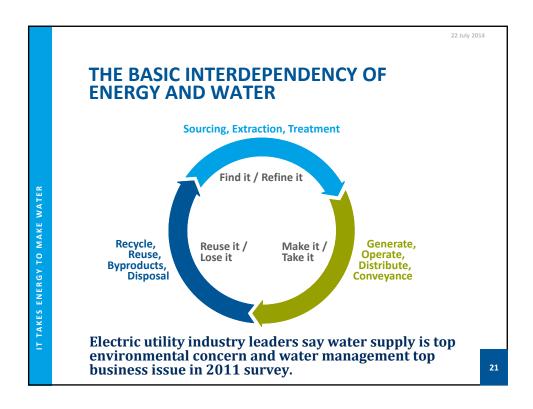
Integrate across multiple sectors

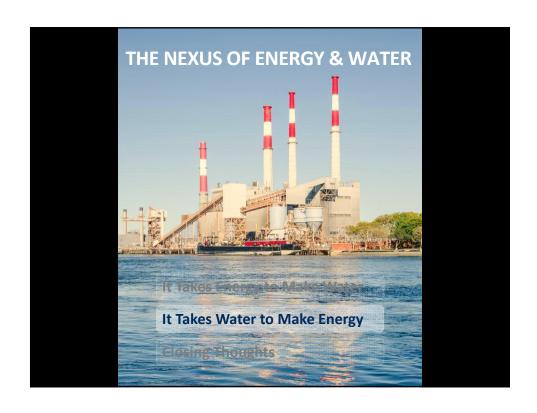
> Avoid silo-ed thinking

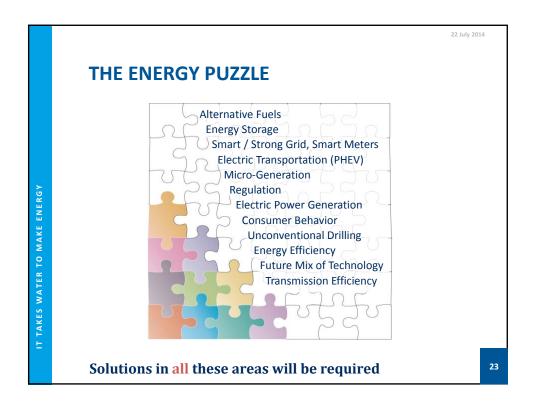


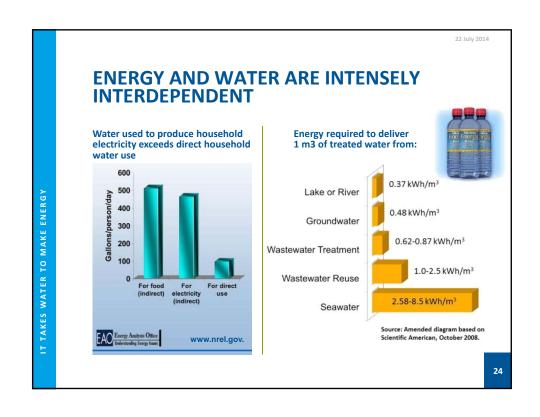
The developed world often takes a constant supply of potable water for granted, unaware of the growing challenges facing the world's water supply.

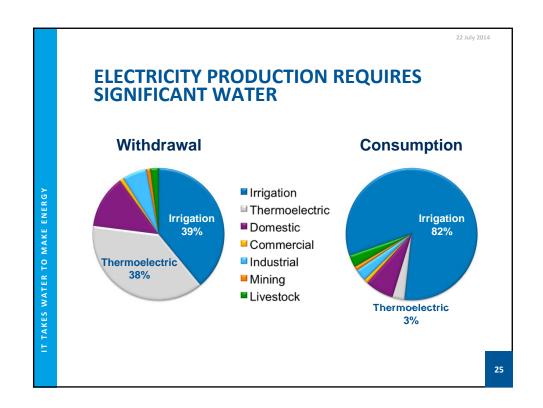
20

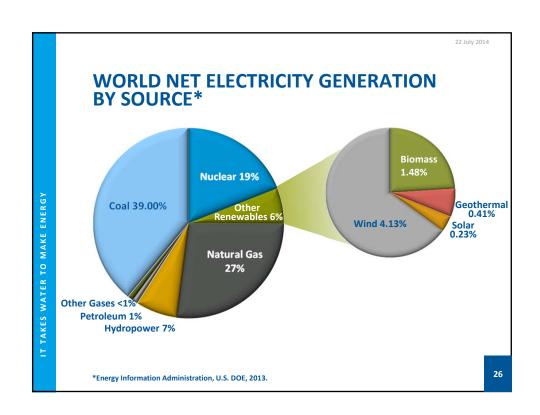


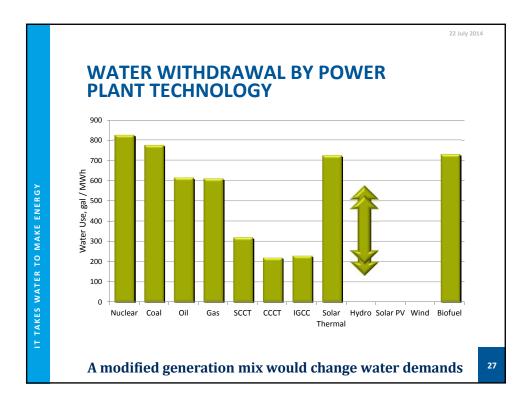












22 July 2014

WATER USE AND COSTS IN ENERGY VALUE CHAIN

- Energy: Largest user of water
- Cooling and feedwater needs for thermal generation
- Current siting and permitting issues
- · Likely regulatory trends on water usage
- Longer term regulatory and climate scenarios
- Risk reduction strategies
 - Lower gross generation
 - Cost / risk / flexibility in cooling
 - Alternative water supplies
- Smart Grid: Water utilities piggy-backing on customer connectivity



28

IT TAKES WATER TO MAKE ENERGY

AKES WATER TO MAKE ENER

2 July 2014

WATER SOLUTION STRATEGIES FOR ENERGY

- Integrate energy and water resource planning / management
 - Reduced generation / water demand
 - Diversified energy mix
- Advanced technologies
 - Dry / hybrid cooling
 - Increase thermal conversion efficiency
- Alternative water supplies
 - Recycle / recapture water within plant
 - Gray / reclaimed / brackish water
 - Sub-stratum water
 - On-site desalination
- Consumer behavior / DSM



29

