

Sreyas Reddy

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Industry Experience

Investment Banking

Technology

Public Company

Financial Services

Skills

MS Excel 2010 Certified,  
SQL, Power BI,  
Tableau, Python

Summary

Recent MBA graduate and skilled Business Analyst with six years of progressive experience in corporate environments with high-volume workloads; responsibilities include analyzing and interpreting financial data, performing analysis, and drafting reports. Looking for a data analyst role at a company that needs business processes and procedures to be better streamlined and more efficient. Core competencies and technical skills include:

Data compilation	Public speaking	Leadership
Data interpretation	Effective communication	Data manipulation
Data analysis	Data visualization	Conflict resolution

Data Analyst Experience

Nashville Software School

Jan 2021

16-week intensive data analytics bootcamp focusing on the following technologies: Excel, SQL, Power BI, Tableau, and Python.

Projects include (link for GitHub profile in Header section above):

- SQL Lahman Baseball project
- Capstone
- Power BI / Tableau Dashboard

Business Experience

UBS FINANCIAL SERVICES

2015-2019

Operations Trading Associate

Nashville, TN

- The Wealth Management sector of UBS specializes in UHN money management
- Reviewed transaction requests from more than 100 UBS wealth management branches throughout the United States to ensure quality of back-office operations
- Evaluated transactions for compliance, fraud, and discrepancies for exceptional service
- Resolved transaction issues by liaising with branch employees and upper management; communicated with different departments across the firm
- Analyzed trade errors from the branches for integrity, suitability, and market impact
- Created transaction reports of processed trade errors; aggregated report data in order to present findings to risk management
- Administered training and leadership of fellow team members; participated in strategic and tactical planning for department structural changes

UBS INVESTMENT BANK

2014-2015

Loan Administrator

Nashville, TN

- The IB at UBS specializes in corporate lending in syndication with other large banks
- Oversaw operations and administration for more than 80 corporate sophisticated credit agreements from various borrowers
- Worked with credit agreements with multiple facilities including term loans, revolvers, and delayed draw term loans

- Evaluated and reconciled syndicated loan data with clients, other lenders, and other agent banks
- Oversaw four clients with syndicated loan deals where UBS operated as administrative agent; worked closely with treasurers

## **CORTLAND CAPITAL MARKET SERVICES**

*Bank Loan Associate*

**2014**

Chicago, IL

- Cortland is an investment advisory firm that provides fund administration, commercial bank loan servicing, securitization services, and middle-office support to proprietary traders, investment managers, banks, and commercial lenders.
- Administered complete loan trade process from trade entry to trade settlement, providing comprehensive third-party service
- Worked with loan structures such as large U.S. and European syndications, collateralized loan obligations, and other restructures, gaining further insights into the financial industry
- Aggregated specific client data in order to report market activity to secondary-market lenders
- Liaised with multiple third parties to ensure financial integrity of all clients involved

## **Education**

### **Nashville Software School**

Jan 2021

*16-week intensive data analytics bootcamp focusing on the following technologies: Excel, SQL, Power BI, Tableau, and Python.*

### **Belmont University Massey School of Business**

August 2020

Nashville, TN

Master of Business Administration  
Dual Concentration in Business Intelligence and Finance  
Cumulative GPA: 3.94  
Graduate Assistant for Marketing and Entrepreneurial Professors –  
Dr. Mark Schenkel & Dr. Yang He  
Honors: *Six-Sigma Green Belt Candidate*

### **Eckerd College**

May 2013

St. Petersburg, FL

Bachelor of Arts in Business Administration  
Concentration in Finance  
Honors: *Best ranked team in Final Comps*