Computational Methods for Sociology Research: NVivo, Web Scraping, and Text Analysis

DITI Consultants: Hunter Moskowitz,
Dipa Desai
For SOCL4600
Professor Ineke Marshall
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Workshop Agenda/Objectives

- Introduction to Qualitative Coding
 - Introduction and example of NVivo
- Introduction to Web Scraping
 - Reddit Example and Ethics
- Introduction to Text Analysis
 - Introduction and Sociology Examples
- Discussion

Slides, handouts, and data available at

https://bit.ly/fa23-Marshall-SOCL4600



Introduction to Qualitative Coding and NVivo



What can NVivo do?

NVivo is designed for qualitative coding research materials, such as survey results, interviews, audio recording, text documents, articles, and other data formats. It also has other functions:

- create projects that store, organize, and code documents/files
- provide a method for you to code your documents with a user-created coding schema (codes)
- query, summarize, organize, and visualize information about your coding
- conduct forms of computational text analysis, like word counts, on the documents, themselves
- conduct social network analysis with social media datasets



Important Reminders

NVivo can import all types of files, including .docx, .pdf, .doc, .csv, .png, .jpeg, .txt, video/audio files, and more.

You should always **save** your original documents on your local computer or in cloud storage, even if these documents are imported into NVivo. NVivo can store documents, but it is more of an organization and analysis tool, rather than a storage tool.



NVivo Vocabulary

Full definitions available on the handout

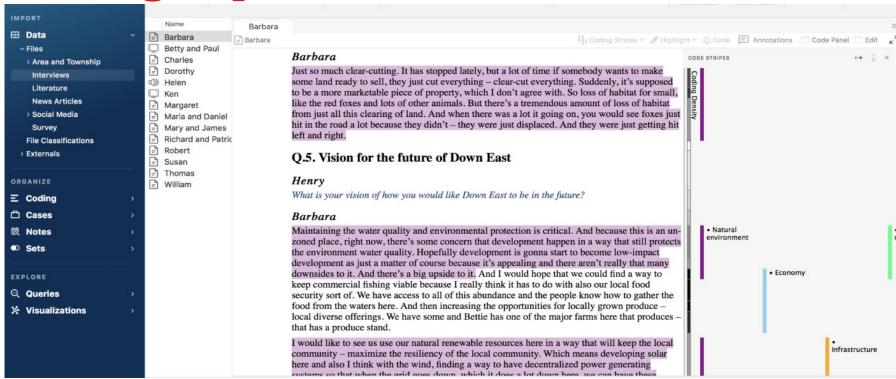
- Data: your research documents & files
- **Codes**: the ways to annotate the themes/concepts in your research.
- Nodes: the themes/concepts that are user-created (NVivo 12 and older only)
- Relationships: coding connections between two data

- **Cases:** units of analysis for your research.
- Maps: visualization tool to see connections between the cases and codes
- Query: a flexible way to explore and analyze your files, cases, and codes





Coding in practice





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Feel free to ask questions at any point during the presentation!

Querying

Querying, or asking something from your data, in NVivo provides multiple ways to explore both your codes and your texts.

- Word Frequency: Counts the number of times words appear in one or more files
- Coding: Shows the number of codes, the text that was coded, and the files
- **Crosstab**: cross-references codes and case classifications. For example, you might want to know how often a particular code appears in both scholarly articles and your primary texts.

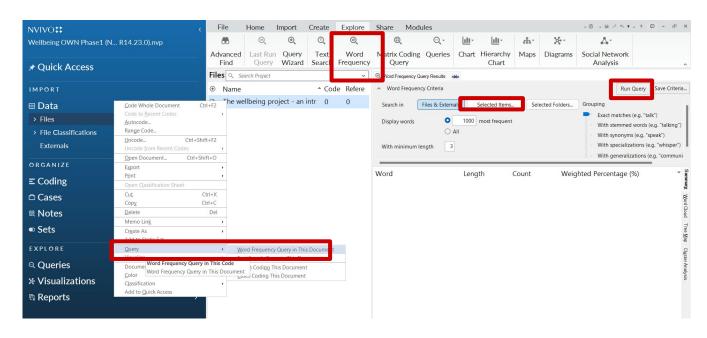


Word Frequency Example (Windows)

"Query" can be found in the "Explore" Tab

Alternatively, you can right click on a file and select Query

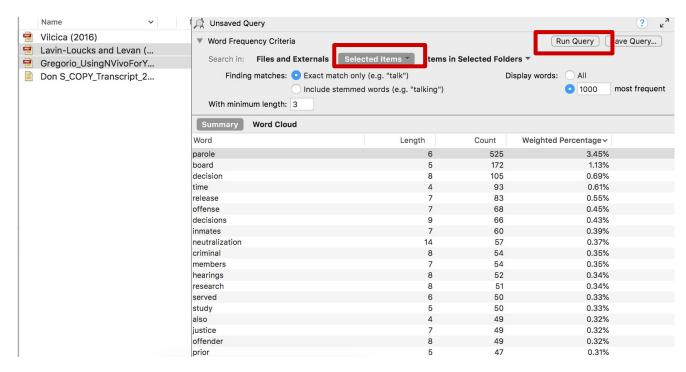
To query multiple items, select the items you would like to query in the "Selected Items" tab and then click "Run Query"





Word Frequency Example (Mac)

Select the items you would like to query in the "Selected Items" tab and then click "Run Query"



A Brief Introduction to Web Scraping

slide content courtesy of Alyssa Smith (smith.alyss@northeastern.edu)



Why Internet Data?

- Internet data can give us a way to (very imperfectly) quantify people's social lives online.
 - What are people talking about?
 - Who do people interact with?
 - O How do communities form?
- It is especially useful at large scales
 - Getting this kind of information on how people associate without social media data would be very difficult, if not impossible!
- Internet data is very rich in terms of context, content, and usability



We Access This Data Through APIs

- An API is a way for computer programs to talk to each other.
- APIs are code wrappers, allowing a clean way to code communication with websites
- If you are trying to get a lot of information repeatedly from somebody else's computer program, an API is the way to do it!
- This might look like:
 - An analysis of all reddit posts mentioning "potato farming"
 - A program that emails you every time your advisor tweets something with negative sentiment



API Example-Reddit

 Reddit has a Python package - this means you can look up existing code to modify for your own project! It will allow you to see those "potato" posts

```
APP_NAME = creds['app_name']

MY_SUBREDDIT = 'wallstreetbets'

SEARCH_TERM = 'gamestop&(potato|facebook)'

reddit = praw.Reddit(client_id=REDDIT_ID, client_secret=REDDIT_SECRET, user_agent=APP_NAME)

subreddit = reddit.subreddit(MY_SUBREDDIT)
```

Not all APIs have nice Python or R packages, though.



Web Scraping

- Sometimes websites don't even have an API; in that case, you'll have to scrape the website.
- When you scrape a website, you pull the whole webpage, parse it, and extract the data you want.
- This works better on structured websites that don't block bots (if you are scraping a website, you are a bot).
- Please be mindful of obtaining consent if you are scraping individual info.



Ethical Considerations

Contextual Privacy

 When we think about privacy online we want to think of it as contextual. What someone might be comfortable saying in one context might not be something they're okay saying to a researcher.

Keeping People Safe

- It is risky to publicize the username, profile picture, or exact text of a social media post or profile.
- To show example posts etc, you can make up your own or heavily redact them.



Computational Text Analysis



Computational Text Analysis

Text analysis is **a process to make inferences based on textual data**. Computational text analysis refers to the **array of methods used to "read" texts with a computer.** It is similar to statistical analysis, but the data is texts (words) instead of numbers.

Text analysis:

- Involves a computer drawing out patterns in a text, and a researcher interpreting those patterns.
- Includes methods such as word count frequency, nGrams, and sentiment analysis.
- Is conducted using web-based tools or coding languages like Python and R



Why Computational Text Analysis?

Computational text analysis can help us **analyze very large amounts of data, identify keywords,** and **discover patterns** in a corpus of text(s). Using text analysis, researchers may **find surprising results** that they would not have discovered from close reading or traditional methods alone.

From collections of texts, researchers can **discover formal continuities or discontinuities in literary genres, or textual similarities across genres.**For example, computational tools reveal textual similarities between detective fiction and science fiction over long periods of time.



Key Terms

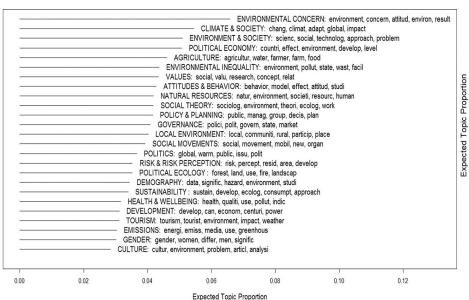
- **Corpus (plural-corpora)**: A collection of texts used for analysis and research purposes.
- **Stop words**: Words that appear frequently in a language, like pronouns, prepositions, and basic verbs. These are often removed for computational analysis. Some English stop words include: a, the, she, he, I, me, us, of, is, would, could, should, etc.
- **Word Count Frequency:** Counting the total times a word appears in a text/corpus or the percentage of how often it appears.
- **nGram:** A continuous sequence of *n* items in a text. A bigram (or 2 continuous words) could be 'United States,' while a trigram (3 words) could be 'yes we can.'
- **Sentiment Analysis**: Measuring the sentiment of a text based on a scale such as negative/positive or happy/sad. Each word has a particular weight to determine where on the scale it falls, and these weights are calculated to determine a text's overall sentiment.



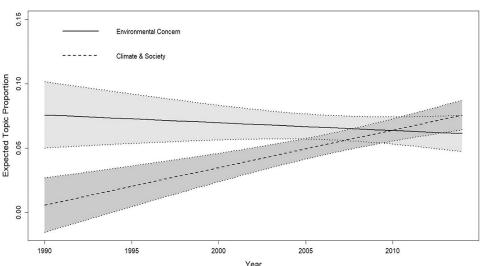
Examples from Practice



Key Topics in Environmental Sociology



25 topics ranked from most to least prevalent in the corpus of 815 environmental sociology articles, including the top five associated word stems. The *x*-axis represents the proportion of each topic within the overall corpus.



Topical prevalence of 'Environmental Concern' and 'Climate & Society' over time, 1990 – 2014 (with 95% confidence intervals).

Jeremiah Bohr & Riley E. Dunlap (2018) Key Topics in environmental sociology, 1990–2014: results from a computational text analysis, Environmental Sociology, 4:2, 181-195, DOI: 10.1080/23251042.2017.1393863

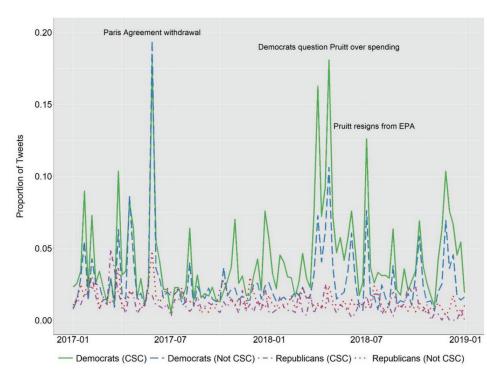
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U.S. Environmental Politics

To what extent politicians publicly discuss environmental issues in line with public opinion and economic characteristics of their constituents?

Nominally pro-environment Republicans representing more moderate constituents fail to oppose their partisan colleagues, particularly during the Trump administration's withdrawal from the Paris Agreement. At the same time, very few openly attacked climate science



Weekly proportions of tweets discussing environmental issues sent by the 115th House of Representatives.

Key events and challenges: a computational text analysis of the 115th house of representatives on Twitter - Jeremiah Bohr in Environmental Politics (2021), 30 (3): 399-422



Next Steps



Voyant

Voyant makes it possible to **perform analyses on one or multiple files in many ways.**

- This includes word counts, nGrams (n=number of words), word frequency distributions, word trends across documents, and concordances. It also makes nice visualizations!
- Voyant is a great place to start exploring texts, but it just scratches the surface!

https://voyant-tools.org/



Your Turn!

Use the sample text or texts of your choice and begin practicing web-browser text analysis. **Explore Voyant's features!**

Sample corpus: State of the Unions

Discussion Prompts

- What do you find challenging or exciting about this tool?
- What interesting or surprising results came up?
- How might you interpret those results based on what you know about your field?



Further Resources

To learn more:

- https://bit.ly/NVivoSlides
- https://bit.ly/ScrapingSlides
- https://bit.ly/exampletextan alysisslides

To try out:

- https://voyant-tools.org/
- http://lexos.wheatoncollege.
 edu/upload
- https://www.jasondavies.com/wordtree/



Thank you!

If you have any questions, contact DITI at nulab.info@gmail.com

Developed by Ana Abraham

Digital Integration Teaching Initiative Assistant Director

Taught by Hunter Moskowitz and Yutong Si

Digital Integration Teaching Initiative
DITI Research Fellows

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Schedule an appointment with us! https://bit.ly/diti-meeting



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