Introduction to Omeka & Dublin Core

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Black Digital Humanities

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Workshop Agenda

- Introduction: what is Omeka and what are digital archives?
- Black Archives
- Review and discussion of digital projects built with Omeka
- Introduction: Dublin Core metadata standard
- Activity

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Digital Archiving as a Practice

Traditional Archiving Practice

- Traditional archival practice was developed in 1830-1956 based on theories and methods established by François Guizot, T.R.
 Schellenberg, and Dutch archivists Muller, Feith, and Fruin.
 - The main defining principles of traditional archival science include:
 - "the sanctity of evidence
 - respect des fonds, provenance, and original order
 - the life cycle of records
 - the organic nature of records
 - hierarchy in records and their descriptions." (CLIR).



What is Digital Archiving?

- Digital archives contain records that have been digitized (such as scanned 18th-century newspapers) and born-digital records (such as emails).
 - According to <u>Sam Houston State University</u>, there are three types of digital archives:
 - Institutional (universities, museums, etc)
 - Individual or non-profit (family records, Internet Archive)
 - Business/ for-profit (Ancestry.com, Fold3)



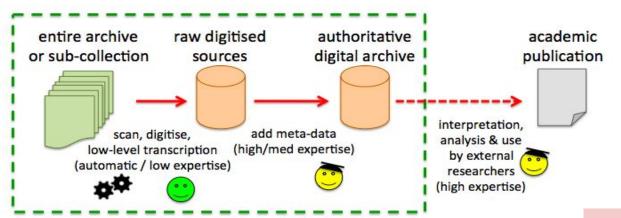
Digital Archiving, cont.

- Digital archiving has several applications:
 - One portrayal is digital archiving as a technical process, focused on Storage, Data, Preservation, and Accessibility to researchers (<u>Shotwell</u> <u>& Owens</u>). In this scenario, digital archives are meant to *expand* a traditional archive and are assumed to be built for an academic/research end-goal.
 - A second conception is digital archiving as a means of digital preservation, focused on digitization, storage, description and metadata, and publication/access management. Some digital archives even collect/curate resources that were digitized by other projects!



Critiques & Challenges

- Traditional digital archives can create hierarchies of expertise or make judgements about the archive's use.
- For example, the diagram below has made assumptions about "low expertise," an "authoritative" archive, and the end result being an "academic publication."



A. Dix et al., "Authority and Judgement in the Digital Archive," (Paper presented at The 1st International Digital Libraries for Musicology workshop, City University, London, September 12, 2014), https://alandix.com/academic/papers/DLfM-2014/

institutional boundary



Digital Archiving As An Activist Practice

- Though digital archives can be used in the "traditional" sense outlined earlier, they have also been used to challenge what an archive is, who/what is represented, and who has access.
- Community-based digital archives are a strong example of nontraditional archival practices. Features include:
 - Alternate power dynamics (community has control over their records, not an institution)
 - Community-centric priorities (community decides what/when/why certain records are digitized, and has active control over collective memory)



Community Archive Models

- According to the <u>Community</u>
 <u>Archives Toolkit</u>, there are five types of community-based archives, including:
 - Post-custodial
 - Hybrid
 - Independent
 - Community-Institutional
 - Institutional housed

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ARCHIVE TYPE	DESCRIPTION	EXAMPLES
Post-custodial with no collection of physical materials	Creators retain records with support from archival institution	SAADA South Asian American Digital Archive
Hybrid post-custodial 8 traditional collecting	Mixture of post- custodial & traditional collecting	Community Archives Center at Tacoma Public Library
Independent grassroots	volunteer-run organization collecting materials primarily from members of a given community	INTERFERENCE ARCHIVE MARKETONY MERSTONY ARCHIVES
Community-Institutional partnership	Community organization & a larger institution collaboration	ONE Archives at the USC Libraries Mazer Lesbian Archives
Institutional housed & built community archives	Cross-institution collaboration while community members initiate priorities	OC & SEAA Orange Courly 3 Southead Associate Crist Southead Associate Crist

Digital Archive Vocabulary

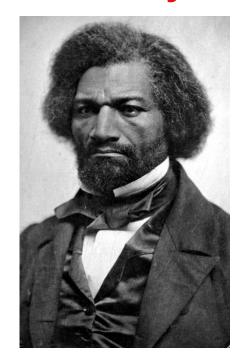
- Collections: a group of items arranged around a particular subject.
- **Exhibits**: pages created to showcase archival items or collections around subjects, to tell a story or narrative, or convey a specific message. Materials are usually accompanied by interpretive text.
- Metadata: a type of data that provides information about or describes data, like the fields "author," "title," and "place of publication" for a book in a library catalog system.
- **Community:** a group of people who come together based on a common factor, such as identity, religion, location, etc.



Black Archiving



History



Frederick Douglass, 1856, Wikimedia Commons

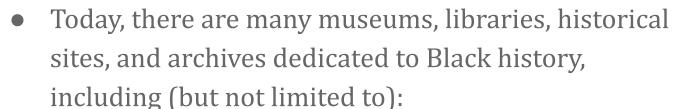
- Black historians, archivists, activists, scholars, and communities have been preserving their past for many years. Notable figures include <u>Opal Lee</u>, <u>W.E.B. Du Bois</u>, <u>Mary White Ovington</u>, <u>Frederick Douglass</u>, <u>Carter G. Woodson</u>, and <u>William Henry Dorsey</u>
- The dominant historical record has overlooked Black history, making community-centered work a necessary tool for reclamation
- Black communities have historically created archives for many years
 - Example: <u>The Colored Conventions Project</u>

Present



African Meeting House, 2008, Wikimedia

Commons



- The <u>African Meeting House</u> in Boston, MA
- The <u>National Museum of African American</u> <u>History and Culture</u> in Washington, DC
- The <u>National Museum of African American Music</u> in Nashville, TN
- However, much work still needs to be done to rectify our historical narrative



Examples of Digital Black Archives

- Below are some Digital Black Archives you can explore on your own.
 - Black Film Archive
 - Black Beauty Archive
 - Archiving the Black Web
- Things to keep in mind as you explore:
 - Why do you think a digital format was chosen?
 - What stands out to you regarding these projects?
 - How do these projects center their communities and audiences?
 - How does the project take advantage of the digital format?



Introduction to Omeka



Introduction to Omeka



- Developed by the <u>Corporation for Digital Scholarship</u> (CDS), a non-profit started in 2009 at the <u>Roy</u> <u>Rosenzweig Center for History and New Media</u> at George Mason University.
- CDS maintains and funds a host of open access tools for researchers and cultural heritage institutions including: <u>Zotero</u>, Tropy, PressForward, Sourcery, and Omeka.

What is Omeka?

- Omeka is a web publishing platform for items, exhibits, and collections
- Designed with scholars, librarians, educators and archivists in mind,
 Omeka emphasizes the role of metadata in archiving and curation
- Omeka offers the ability to contextualize items & bring them into conversation with one another
- Omeka makes it easy to create and update metadata using **Dublin** Core standards, a general vocabulary for describing digital or physical items



Versions of Omeka

There are three different versions of Omeka, each with their own benefits for different types of audiences, institutions, and users.

Omeka.net: provides free and priced plan options, including support and hosting by Omeka (CDS).

Omeka Classic: built for individuals or educators where each site requires a different installation, including separate hosting (domain/URL).

Omeka S: built for institutions managing a sharable resource pool across multiple sites or other collections and resources.



Properties of Omeka

Like other web-publishing platforms (like Squarespace or WordPress), different versions of Omeka come with customization features, like **plugins** and **themes**.

- Plugins: pieces of software that add new features or functionality to existing applications.
- **Themes**: foundational design of a website, including typography, color palettes, layout, header and footers, backgrounds, etc.



Group Activity: Explore and Discuss Omeka Projects



Example Omeka Projects

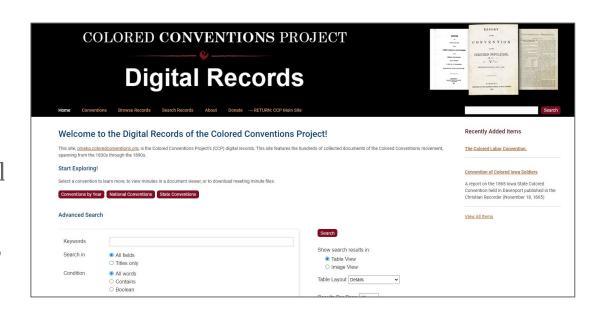
Many projects use Omeka to organize, describe, and exhibit archival materials. Here are a few examples:

- Colored Conventions Project: https://omeka.coloredconventions.org/
- Black in Appalachia: https://blackinappalachia.omeka.net/
- Black Liberation 1969 Archive:
 https://blacklib1969.swarthmore.edu/about
- Shoals Black History: https://shoalsblackhistory.omeka.net/
- The Baltimore Uprising Project: https://baltimoreuprising2015.org/



Colored Conventions Project

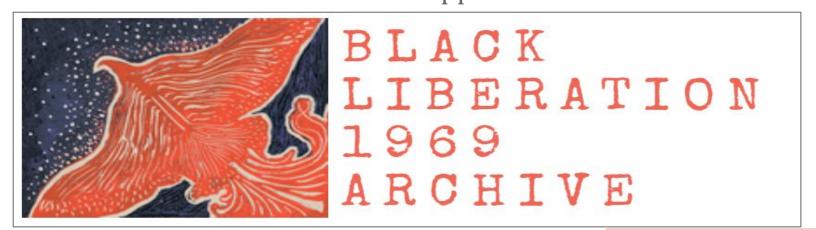
The **Colored Conventions Project** (CCP) is a digital humanities project led by students, faculty, and librarians featuring a digital archive of the Colored Conventions meeting notes, but also exhibits, curricula, and more.





Black Liberation 1969

The <u>Black Liberation 1969 Archive</u> documents Swarthmore College's 1969 Black student protest, in which the Swarthmore Afro-American Student Society (SASS) coordinated an 8-day sit-in in the Admissions Office to demand more Black enrollment and support for Black students.





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Feel free to ask questions at any point during the presentation!

Dublin Core and Metadata Standards



Metadata Standards: Dublin Core

Metadata Standards: a shared system used by projects and institutions to structure and understand data, including principles and rules for implementing the description and categorization of data.

<u>Dublin Core:</u> first created in 1995, this standard includes elements to describe items in information systems and is used by many groups.



Dublin Core Specifics

- Dublin Core was created to support open cultural heritage data.
- It is designed to be simple and flexible, which has both advantages and disadvantages.
- Fields include: title, contributor, creator, date, subject, description, format, identifier, language, publisher, relation, rights, source, and type.



Dublin Core Best Practices

- All the fields are optional, so you can choose which you want to use to describe the items in your archive; be strategic about which fields you select!
- It is essential to have consistency in metadata fields across your items: both in which you select and in how you fill those in (for instance, you don't want to have "Firstname Lastname" in half your "creator" fields and "Lastname, Firstname" in the other half)



Black Metadata

- Metadata practices and standards are often inaccurate or harmful to BIPOC and LGBTQ+ communities
 - For example, "neutral" language and the avoidance of violent or racist words censors material and inaccurately represents the record. (<u>Archives</u> <u>for Black Lives in Philadelphia</u>)
- There are many projects and resources dedicated to Black metadata and Black DH-praxis, including:
 - Black Digital Humanities Projects & Resources
 - <u>Black Digital Humanities in the Rising Generation</u>
 - Archives for Black Lives in Philadelphia
 - Black Studies & Digital Humanities Dataverse
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Discussion: Black Metadata

- Take a few minutes to explore the resources listed on slide 28 and the projects on slide 21. Here are some questions to consider:
 - What metadata fields did these projects use?
 - Are any surprising to you?
 - How do these projects contribute to Black digital archiving?
 - More broadly, how do they connect to Black DH?
 - How do these resources and projects approach Black metadata?
 - Is there really "one" type of Black metadata? Why or why not? How do these projects use or define Black metadata?

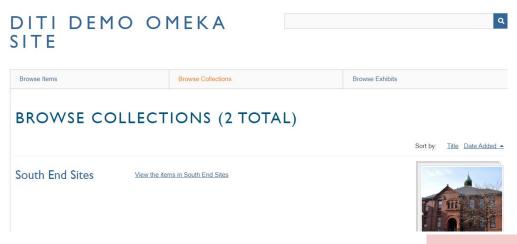


Quick Demo & Activity



Back-end Demo

- How are items actually added? What does it look like to use Omeka.net?
- Demo: DITI Omeka.net practice site, https://ditidemo.omeka.net/





Your Turn: Digital Archival Object Description

- Based on what you've learned about Omeka, metadata, and Black archiving, create metadata for one of these objects below:
 - Document: <u>Charlotte Forten Grimke: National Register of</u>
 <u>Historic Places Nomination Form</u>
 - Image: <u>Frederick Douglass: Photograph</u>, 1879
 - Artifact: <u>Trumpet Owned by Louis Armstrong</u>
 - Audio: <u>Martin Luther King Jr., "The American Dream"</u>



Thank you!

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- For more information on DITI, please see: https://bit.ly/diti-about
- Schedule an appointment with us! https://bit.ly/diti-meeting
- If you have any questions, contact us at: <u>nulab.info@gmail.com</u>

Additional Resources on Learning Omeka



Omeka.net: Steps And Terms

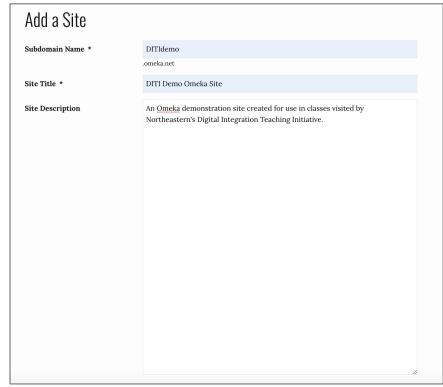
Key Omeka Terms

- **Items:** the individual files, artifacts, books, or discrete pieces of data added to Omeka.
- **Item Types**: categorizations given to items in Omeka that can include things like text, still image, person, email, building, etc.
- **Exhibits**: pages created to showcase archival items or collections around subjects, to tell a story or narrative, or convey a specific message in interpretive text.
- **Exhibit Pages:** website pages on Omeka for different exhibits, complete with different formats including gallery, text, file, etc.
- **Tags:** a description "marker" added to items that is used in web-based approaches for managing information across collections and exhibits in Omeka.



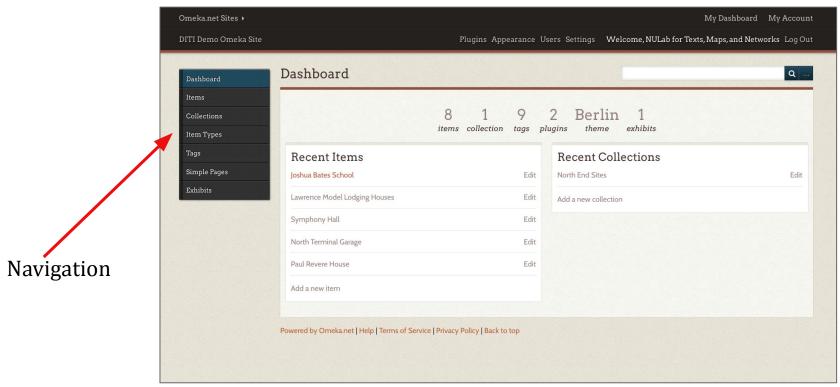
Creating Your Omeka Account

- Go to: https://www.omeka.net/signup
- Choose a trial plan
- Click on the activation link sent to your email
- Then, under "Add a Site," enter a subdomain name (for the URL), site title, and site description
- Once you create the site (with the trial on Omeka.net) you can't set it to private. But you can control whether individual items, exhibits, or pages are private. We will learn how to do that soon!





Omeka Dashboard





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Adding Items

- Under the "Items" tab, click "Add an Item"
 - You can upload multiple files for one item
 - You can choose whether to make an item public or not
 - You can edit items once they are added
- Then, add metadata!







Adding Metadata

- Dublin Core vs. Item Type Metadata
 - Dublin Core is the basic information that will be relevant **across items**
 - Item Type Metadata is additional information that is likely to be **relevant for specific item types** (e.g. duration for moving images, or subject line for emails)

Add an Item

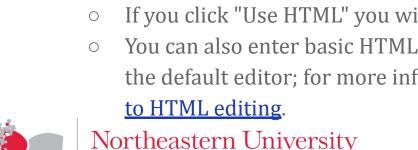
Dublin Core

Item Type Metadata Files

Tags

- You can add additional input fields (for both types of metadata)
- Formatting text in metadata fields
 - If you click "Use HTML" you will get more formatting options
 - You can also enter basic HTML to make formatting edits that are not available in the default editor; for more information on the HTML editor, visit <u>Omeka's guide</u> to HTML editing.





Adding Files to Items

- You can add multiple files to an item
- If you have more than one file, you can drag the order of files to change which one appears as the key image



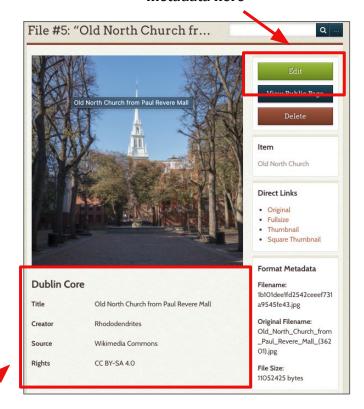


File-Specific Metadata

- You can add metadata for the files that you attach to your items
 - In this instance, the item is the Old North Church <u>building</u>, and the file attached to the item is the <u>image</u> of it
- File metadata does not appear automatically. Once you upload an image, you need to click "edit" to get to the metadata.

File-specific metadata

Edit file-specific metadata here





Organizing Items: Tags and Collections

- Items can have multiple tags, but they can only have one collection
- Origin: Tagging is more of a webfocused approach to managing information, whereas collections are from physical archiving, where every item is in a single collection

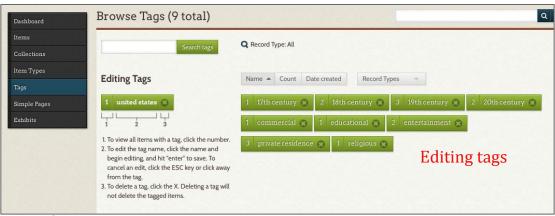


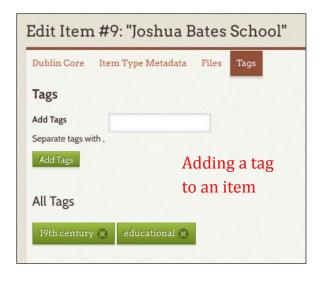
Tagging allows you to group together similar items



Adding and Editing Tags

- You tag items through editing an item
- You edit tags through the "tags" tab
- Note: Tags are not held to any standards







Editing Tags, continued

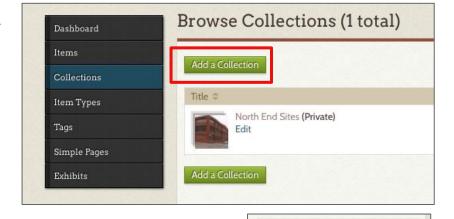
Make sure your tags are consistent!

```
1 17th century  2 18th century  1 1960's  2 1960s  2 1960s  3 19th century  1 19th century construction  2 20th century  1 commercial  1 educational  2 entertainment  1 nineteenth century  3 private residence  1 religious  3
```



Adding Collections

- Unlike tags, you create a collection before adding items to it
- Adding a collection is a lot like adding an item
 - Under the collections tab, click "Add Collection"



- Remember: items can only belong to one collection
- You can choose whether to make a collection public or not with these boxes

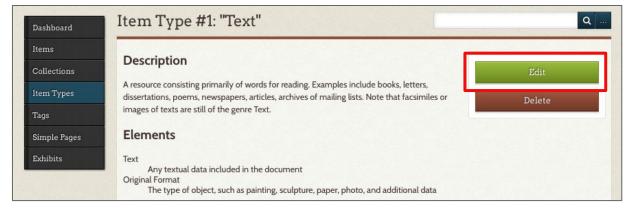


View Public Page



Item Types

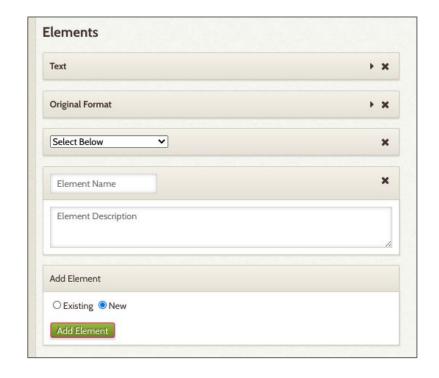
- **Item types** are the different categorizations you can assign to an item. These include text, still image, person, email, etc.
- You can edit item types by clicking on "edit," under the Item Types tab.
- There, you can edit the **description** of an item type and its elements.
- Elements are the different attributes of an item type.





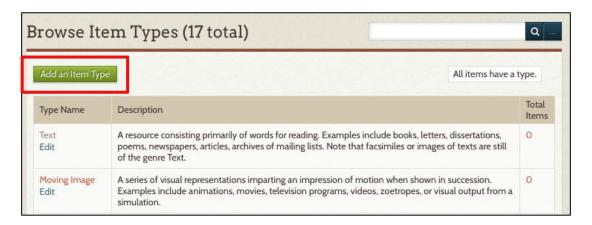
Editing Elements for Item Types

- You can add existing elements from a list or create new ones
- You can also remove the default elements for an item type (but make sure you think carefully before doing this!)



Adding New Item Types

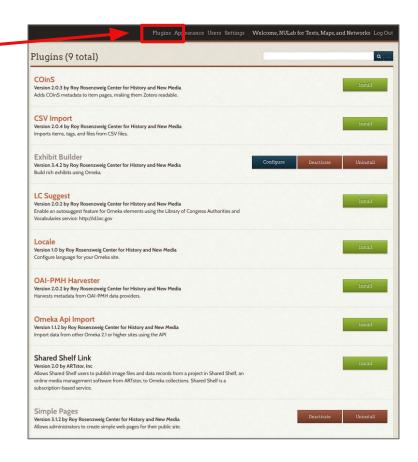
You can add completely new item types by clicking the "Add an Item Type" button, giving the new item type a name and description, and adding elements to it (either existing or new).





Plugins

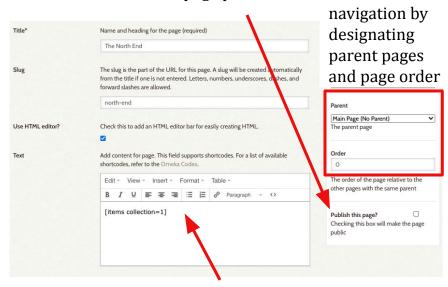
- To create simple pages and exhibits, you first need to install these plugins
- Click "Plugins" in the top menu and install Simple
 Pages and Exhibit Builder



Creating Simple Pages

- **Simple pages** allow you to create web pages for your digital archive
- To add a page, click "Add a Page" under the "Simple Pages" tab. You can then add a title and edit the slug, or page URL
- Omeka shortcodes into the text box (you can also use the text box just for text). A complete list of shortcodes can be found on the Omeka website, but useful ones include:
 - [items collection=1]
 - [items item_type="still image"]
 - [items tags=commercial,educational]

You can choose whether to make the page public



This shortcode indicates that we want all items in Collection 1 to be included on this page

Establish



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Creating Exhibits

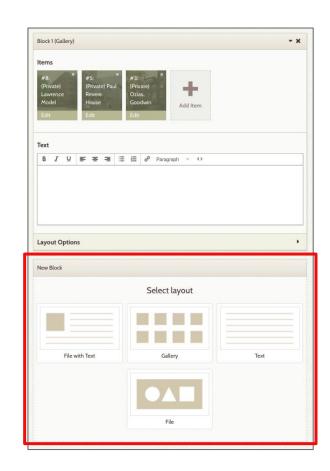
- **Exhibits** are a more robust way to provide access to (and curate!) the contents of your archive. Exhibits are composed of pages (which in turn showcase items).
 - o To add an exhibit, click "Add an Exhibit" under the Exhibits tab
 - From here, you can give the exhibit a title, a slug, a credit line, and a description. You can also apply tags and choose a theme and cover image, and decide what you want the starting page to be.
- You can add existing pages to your exhibit or create new ones
- Even when you are adding an existing page to your exhibit, you can only establish the **layout** of items on the page through the Exhibits tab





Exhibit Pages

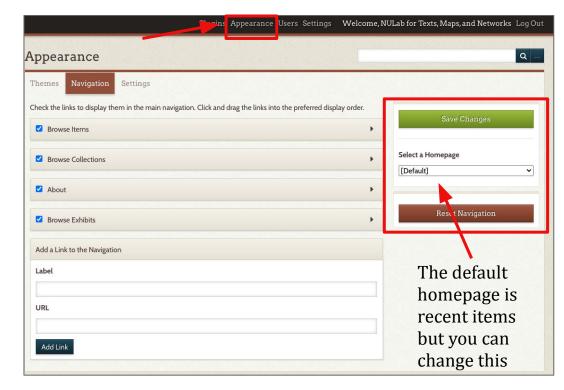
- The contents of exhibit pages are organized by blocks
- Layout options for blocks are: file with text, gallery, text, and file.
- Once you choose your layout option for a block, you can select the items to include
- Although some of the layout options display thumbnail images, you are curating the item, not the attached file(s), in your exhibit



Themes and Site Appearance

Under the Appearance tab in the top menu:

- "Themes" allows you to choose a visual theme
- "Navigation" allows you to control the main menu bar
- "Settings" offers some display choices, including how metadata appears and how thumbnails work





Demo

- Boston from End to
 End: NHRP sites in
 Boston's North and
 South Ends
- Note: this is a demo of Omeka basics, not an actual archive project!

DITI DEMO OMEKA SITE

Browse Items

Browse Collections

About

RECENTLY ADDED ITEMS

Ioshua Bates School



The Joshua Bates School, named after financier Joshua Bates, was built in 1884.

Lawrence Model Lodging Houses



These brick buildings, built in 1874, are historic apartment buildings.



Your Turn!

Set up your subdomain and Omeka site for your account. Then, try the following:

- Adding 2 or 3 items
- Creating a collection and adding items to that collection
- Tagging items
- Editing an existing item type
- Creating a new item type

Omeka + Archival Project Best Practices

Website Hosting

- Paid versions of Omeka include hosting and support of maintenance on the CDS servers.
- Omeka.net includes a free "trial" account to build a single page with limited themes and plugins, but uses the same code as Omeka Classic; trial Omeka sites can be kept active indefinitely, there's no time limit.
- Hosting is important because it is integral to site sustainability, maintenance, domain URL, project identity.
- **Reclaim Hosting** is an organization used by many academics for web hosting with domain registration. They offer lower-cost hosting plans and provide helpful customer services and support.



Data Privacy and Maintenance on Omeka

- Omeka Services collects certain data about you, site visitors, and digital content stored on their platform. It is good practice to review the <u>Omeka privacy policy</u> to know how this data is used, stored, and managed.
- Omeka is *not* meant for long-term preservation without maintenance. Curators are responsible for updating materials on Omeka following version upgrades.

Digital Accessibility

- Omeka Classic includes accessibility features for both the front end and back end. See their <u>Accessibility Statement</u> for more details.
- Externally-developed themes and digital content may not be accessible for assistive tech users. Review the accessibility of your digital archive to make sure users can access archived materials.
- See the <u>DITI Handout on Accessibility in Digital Content</u> for more resources and tips.



Adding alt text

- Alt text is a description of an image that conveys the image content, meaning, and context. This descriptive text is attached to the image file metadata. For more information see the Northeastern Library Guidelines for alt text.
- People with low or no vision can use assistive technology like screen readers to hear the alt text description of digital images.
 When a screen reader reaches the image, it will read aloud the alt text description.

Adding alt text

- Fill in the Title or Description field when you add an image, sound, or video file.
- Write a description of the image. For audio and video files, write a transcript of what is said, as well as describe the content, context, and purpose of the audio or video file.
- Check out <u>the example</u> to the right, created by Harvard University.

Example of Alt Text with Various Contexts



Alt-text with no context:

A mostly empty stadium.

Alt-text on a page about recent turnout for track tryouts:

Harvard Stadium with two lone runners bounding up the steps.

Alt-text on page about renovation projects:

Harvard Stadium with cracked concrete pillars.



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