Events

Figma here

AC event comparison here: https://miro.com/app/board/uXjVLxbdTqo=/

Event needs

- Staff can create events in the CMS via a form-like situation using fields below + photos
- Interactive event interface (see Figma) using fields below including all event types other than course and volunteer(?)
- Each Type has its own landing page in Education nav (Figma Awareness example)
- Volunteer needs discussion as NWAC uses <u>Salesforce site</u> to manage this (Vol Jobs, Shifts, general signup) - could continue to leave this separate as MVP
- An event can either link out to an external page (ie <u>Classy</u>) or there's a default created event page (by the form filled info) or its own page
- Version 1 event registration can all be externally linked forms (I think). Eventually we
 may consider using Payload forms
- Courses provided by A3 database listing filtered regionally
 - Accredited providers (150-200) can submit their courses in an easy way
 - A3's admin and education coordinators oversee what is submitted
 - These courses embed nationally on avalanche.org, A3, BCA, SkiDoo, etc. in a really easy to use interface
 - o Providers can update their courses when they have changes

CRM architecture recommendations

We want to build the CMS to work nicely with the CRM architecture down the road

Avalanche Center Event Management Assessment [for Salesforce] by Pedal Lucid.pdf

CMS Fields for event display (not registration) MVP

- Type picklist*
 - o Events By AC
 - Awareness defaults: Skill Rating = 0
 - Workshop
 - o Field Class by AC
 - Snowmobile classes
 - Course by external (powered by A3)
 - Rec 1

- Rec 2
- Pro 1
- Pro 2
- Rescue
- Awareness we are not sure what to do with this?
- Volunteer
- Provider
- Skill Rating picklist
 - o 0 Beginner Friendly
 - o 1 Previous Knowledge helpful
 - o 2 Prerequisites Required (this page might be helpful somewhere)
 - o 3 Professional Level
- Location*
 - o Online
 - Address
 - o City
 - o State
 - o Zip
 - Extra info (text) ie. "Meet in lot 4"
- Title*
- Subtitle
- Description*
- Start Date*
- Start Time*
- End Date*
- End Time*
- Registration link*
- Instances of events need a way to group the same event? (meet your forecaster)
- Tags?
 - o 21+
 - Laying tracks
 - o Women's specific

Questions

$\overline{\mathbf{A}}$	How do you send someone a link to an event?		
_	Groupings? (workshops, meet your forecaster, maybe volunteer jobs for an event)		
	Do all external courses show up in the list of all events (if not, where?)?		
\checkmark	figure out all the event metadata and what is required or not		
	how do event group landing pages get navigated to		
\checkmark	Skill rating default by type		
\checkmark	How does Sawtooth do all their events (update Miro)?		
\checkmark	How do we pull event data from Sierra tools into V1?		

\checkmark	What c	lo we suggest Sierra does to prep for v1?
		Salesforce next steps?
\checkmark	Events	creatable in CMS on their own?
		Yes
	\checkmark	Can always add a level of permissions to let external providers (like Sawtooth
		Level 1 providers) create events
	How is	data populated in general?

A3 Course listing

Questions: Is there an approval process?

□ A3 Event Listing meeting - Rusty/Jayne

- Do we need a course approval flow? Jayne to think on this
 - Some people only approved for Rec Level 1s not Level 2s. Do we build this permission or does A3 staff approve?
 - Awareness
 - Open to dialogue about how to list those
 - Rescue
 - Rec 1
 - Rec 2
 - Pro 1
 - Pro 2
- Dial in fields and values
- Providers who don't sign up
 - Make them sign up

Notes

- Only listing courses from A3 providers, tied under A3 brand
- Reporting would be super helpful
- Currently exists on avalanche.org
 - Doesnt list every course
- Updated by admin position who's currently in transition, reviewed by education managers (pro and rec) - A3 continue to do this role
- Data collection- here are the courses we taught, here are the instructors for the course, here are the numbers of people in the course

- Advocate for providers to go in and change their own details as they need
- Wild Apricot for member management
- ACs also submit constituent data
- Course list for the public this fall
- CRM stuff next spring
- 150-200 providers
- National listing displayed on A3 + <u>Avalanche.org</u>
- Sled manufacturers also want a one-stop shop for courses
 - Maybe QR code on each hangtag for every sled sold
- BCA maintains their own database too
 - O Do we allow folks to frame it into their site?
- Branding + "These courses are recognized by A3"
- Timeline
 - All courses published by end of Sept would be ideal, end of Oct okay
 - Late August for onboarding providers beg/mid Oct okay
- A3 CRM chat in Sept
- Filter by state into ACs

Next steps:

Rusty to take this to the team to see what the dev costs are

Cost Estimates

Rusty Kellen discussion

- 100 hours if polishing for embeds maybe 50% off this A3 specific work
- 10-20 hours design time
- Adding global roles seems like the route
 - Tradeoffs: admin panel view kinda sucks (would require some handholding from A3)
 - Benefits: everyone getting a login is no problem. Dev lift for creating roles rather than a bespoke user interface

•

From A3

Needs

- Location
- Date
- Course Level/Type
- Course Specificity: Moto/Alpine/Women's etc.
- Reg link
- Other Considerations
 - Delineate travel type
 - Delineate the curriculum provider

Functionality

- Search by date
- Search by provider
- Search by state
- Rec Side
 - 200 + courses
- We still want the providers listed on the page (this can be separate)
- Does it make sense to start with a course type > then location > then dates
- A map would be super cool (similar to forecast centers)
 - A pin for each course?
- The information gathered from the provider has to be EASY
 - Need to only enter in 1 spot
 - Instructors for each class
 - -Final student attendance numbers
 - -For Pro courses, any student that has failed