

Conversation with Consultants about Managing Finances for Smaller Companies

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Hello!

We are a group of students from Olin College of Engineering working on a design project for one of our classes. We are interested in learning more about your experience with recording receipts and filing taxes (U.S. only) as an entrepreneur/creative or a consultant with multiple clients.

During the information collection process, we will conduct informal interviews where we will ask questions about your experiences with finances, tax filings, tax compensations, and financial apps. We will change your name to keep your identity anonymous when debriefing about our learnings in class discussions, presentations, and/or assignments. Before we take any photos, videos, or audio recordings, we will ask for explicit permission.

The time commitment would be approximately 30-40 minutes on the day of the interview. This time would be spent mainly in discussion with you whether in person (honouring applicable COVID precautions), via phone, or video-sharing (aka Zoom).

For full disclosure, there is no compensation involved and there are no direct benefits, as we are focused on the design process and learning as opposed to creating tangible artefacts.

If you ever feel uncomfortable or overburdened, please let us know and we can adjust accordingly. Also, if at any point you change your mind about participating, we will respect your wished to opt-out with or without stating a reason.

If you have any questions, please feel free to reach out to our team via email [odelagarza@olin.edu] or our lead professor Amon Millner [amon.millner@olin.edu].

THANK YOU!

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