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Tax Saving (ELSS) Statement (for FY 2023-24)

Successful Investment

₹136,000.00

Scheduled Investment (upto 31st March 2024)

₹14,000.00

Investments upto Rs.1,50,000 in Tax Saving (ELSS) funds are eligible for deductions under Section 80C of Income Tax Act, 1961

ELSS Investment Details

Date	Mutual Fund Scheme Name	Folio No	Type	Investments
8 November 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
2 November 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
27 October 2023	Quant Tax Plan Direct-Growth	51024945761	Lumpsum	₹5,000.00
26 October 2023	JM Tax Gain Direct Plan-Growth	77711927361	Lumpsum	₹5,000.00
26 October 2023	ICICI Prudential Long Term Equity Fund (Tax Saving) Direct Plan - Growth	17586672	Lumpsum	₹94,000.00
10 October 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
3 October 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
8 September 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
4 September 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
8 August 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
2 August 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
10 July 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
4 July 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
8 June 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
2 June 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00

8 May 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
2 May 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
10 April 2023	Axis Long Term Equity Direct Plan-Growth	91048304141	SIP	₹2,000.00
5 April 2023	Quant Tax Plan Direct-Growth	51024945761	SIP	₹2,000.00
Total				₹136,000.00

Scheduled ELSS Investments (upto 31st March 2024)

Folio No	Scheme	SIP Amnt	Installments	Investments*
51024945761	Quant Tax Plan Direct-Growth	₹2,000.00	3	₹6,000.00
91048304141	Axis Long Term Equity Direct Plan-Growth	₹2,000.00	4	₹8,000.00
Total		₹4,000.00		₹14,000.00

*Investments are subject to confirmation from AMCs

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