

Grid Interconnection Processing Tool (GIPT)

User Guide for Customers



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Goal/Purpose

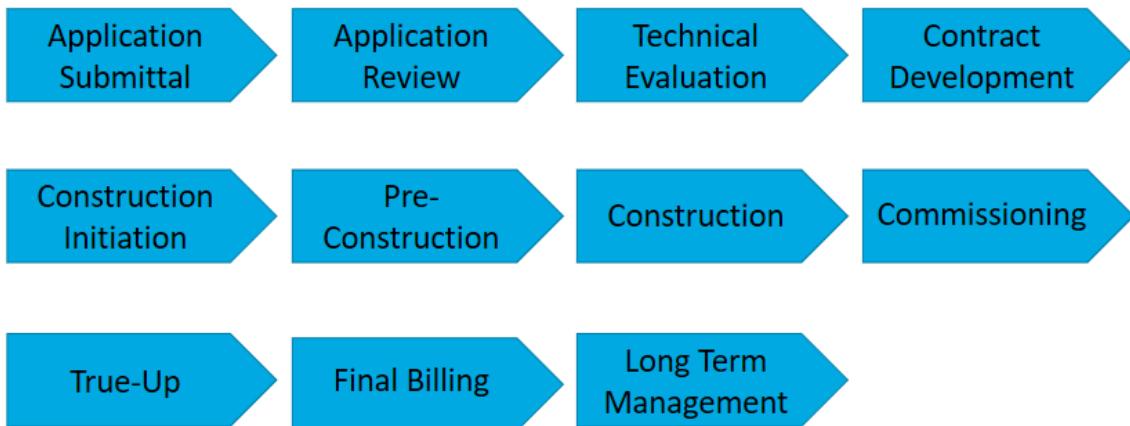
This User Guide covers the various features and functions of the Grid Interconnection Processing Tool (GIPT).

Introduction and Key Concepts

This section provides an overview of GIPT and the business processes that use the tool.

What is GIPT?

The Grid Interconnection Processing Tool (GIPT) is a web-based tool that allows you to submit requests to interconnect Distributed Energy Resources (DER) to SCE's electrical system under SCE's interconnection tariffs. GIPT streamlines the end-to-end cross organizational and generation interconnection processes and centralizes the DER information that is captured during these processes.



GIPT is released in several Phases, each phase consisting of multiple Drops. This User Guide covers Drops 1, 2, and 3 of Phase 1, which start with the application submittal and ends with the long-term management.



GIPT is initially used for Rule 21 Non-export Interconnection Requests only. All other Interconnection Requests will be submitted using the current methodology.

GIPT is used by both Customers and Internal Users.

Through GIPT, Customers can:

- Enter intake information
- Retrieve and review the results of the analysis performed by SCE
- Submit electronic payment, when required

Through GIPT, Internal Users can:

- Evaluate and approve Customer requests
- Document deficiencies
- Review preliminary study results
- Generate study reports
- Itemize scope of work
- Create cost estimates
- Generate contracts
- Monitor construction activities
- Provide commissioning test updates for Customer
- Perform true-up activities: Assemble all required documents for final billing
- Create final billing
- Perform long-term management activities

Key Terms

The table below lists key terms used in GIPT and their description.

GIPT Term	Description
My Projects	All projects that have been assigned to you
Case	A single Interconnection Request or project submittal, also referred to as "project" or "contract"
Case 360	At-a-glance view of key information about a case
Case ID	A system-generated Identification Number associated with a single Interconnection Request or project submittal; generated immediately upon Customer entering a request
GIPT	The Grid Interconnection Processing Tool acronym
Tabs	Horizontal navigation items within a window
To-Do's	Items pending your response or action

GIPT Screen Layout

Every GIPT screen consists of a few main sections:

- **Left-hand navigation**, where you select the function to display in the main work area
- **Recents**, which displays your most recent activities
- **Main work area**, which displays information based on the function selected on the left panel

Project ID	Project Name	Site Address	Task Name	City	Due Date	Service Account Number	Service Account Name	Net Project Size (kW)	Operating Date	Operating Mode	Service Account Comp
GFID-2368	Dane	12 Sev Street	Add Customer Representatives	Upland	3002594578	Big	40.00	11/30/2019	Parallel Operations	Big	
GFID-2434	CD SLD	q	Add Customer Representatives		12	q	12.00	02/02/2021	Parallel Operations		
GFID-2497	CT	sc	Request Commissioning Test	s	fa	sdfasd	88.00	09/26/2026	Momentary Parallel Operations		

In addition, the top right of every GIPT screen includes the **User's initials** icon (not shown), which allows the user to log off GIPT.

Online Help

Most screens include one or more Help links that provide help about a specific area of the screen. Click the Help link any time.

Additional Help and SCE Help Line

If you did not get the help needed through the Online Help link, you can contact SCE by email or via phone:

- interconnectionQA@sce.com

~~This is the preferred method of communication.~~ Detailed email messages allow GIPT team members to route Customer concerns to the correct team member.

- 909-274-1106 or 626-302-3688

The phone lines are designated for Rule 21 Export and Non-export calls. Calls will be answered between 7:00AM – 4:00PM PST. Customers may leave a message outside of these hours.

Additional help is available through the Selection Wizard. Refer to the section: [Self Help through the Selection Wizard](#).

Case 360 View

The Case 360 view displays on the bottom of the main work area. It allows you to see various information about a case at any time. The Case 360 view includes the following tabs:

- **Information:** Lists key attributes about the specific case which user has selected.
- **Attachments:** Lists all attachments provided by the Applicant for the selected case.
- **Agreements:** Displays all case artifacts that get generated by the GIPT system such as Agreements and Reports for the Customer.
- **Comments:** Lists all internal and external comments for the selected case.
- **Payments:** Displays details of the payments made by applicant for the selected case.

Information	Attachments	Agreements	Comments	Payments
Project Name Parallel QA	Facility Address test	Facility City test		
Circuit Name KV	Customer Name test	Developer Name		
Stamp Date 10/14/2019	Queue Date 10/14/2019	Project Contact Name test data		
Project Contact Email test.com	Export Addendum No	CEO Y/N No		
Expedited N YN —	Operating Mode Parallel Operations	Protection Option Equipment certified as Non-Islanding with limited incidental export of power		
Size Gross MW 0.01	Withdrawn Date —	System —		
Substation Name —				

Supported Browsers and Devices

You can use GIPT with any browser (e.g., Internet Explorer, Chrome).

You can use GIPT with any mobile device (e.g., laptop, Tablet).

Business Processes

When submitting an Interconnection request, the following business processes take place.

1. Customer completes an Interconnection request along with applicable attachments.
2. Customer reviews the application (request) and acknowledges meeting the acceptable application requirements per Rule 21.
3. Customer submits payment to SCE.
4. SCE reviews the application for completeness. If incomplete, notifies Customer of information needed for completion.
5. Once application is complete, SCE performs a Technical Evaluation and notifies Customer.
 In case an application fails the Technical Evaluation, the Customer can:
 - Withdraw the application and start over a new application; or
 - Modify the original application.
6. Once Technical Evaluation passes, SCE drafts a contract for the Customer to review.
7. Once Customer agrees to the contract, SCE develops a final contract for the Customer to sign.

If Construction of upgrades is needed:

8. The Customer is required to pay the invoice in advance of Construction.
9. SCE puts together a Welcome Package, which includes, as appropriate, a list of required documents from the Customer prior to or during the actual Construction of the project.
10. During the Construction stage SCE reviews and approves the required documents submitted by the Customer.

Following the Construction of upgrades, or if Construction is not needed:

11. Commissioning Testing is performed to verify protective settings and functionality and is required upon initial Parallel Operation of a Generating Facility.
12. SCE delivers to the Customer an invoice of the final cost of construction of the Interconnection Facilities and Distribution Upgrades as provided to the Customer.

Timeline

1. The Customer submits a request and SCE responds within 10 business days, either by approving the request or by sending a first Notification of Deficiency.
2. The Customer can then resubmit the application within 10 business days.
3. SCE reevaluates the application and responds to the Customer within 10 business days, either by approving the request or by sending a second Notification of Deficiency.
4. The Customer can then resubmit the application within 5 business days.
5. SCE reevaluates the application and responds to the Customer within 5 business days, either by approving or declining the request.
6. The Customer may request one Extension of up to 20 business days.
7. SCE generates a construction advance invoice to be sent to the Customer.
8. Customer pays the invoice.
9. SCE generates a Welcome Packet (Package) and sends to the Customer.
10. SCE may set up a kickoff meeting with the Customer to discuss Welcome Package requirements. Customer must accept the meeting preferably within 2 business days.
11. SCE sends a notification to the Insurance Tracking Service (ITS) team and another notification to the Customer informing them about the engagement with ITS to review the Certificate of Liability Insurance.
12. Customer submits all required documents per the Welcome.
13. SCE reviews the documents and approves or rejects them approximately within 15 business days.
14. Once all documents are approved, SCE proceeds to complete the required upgrades and updates the installation/completion dates.
15. SCE initiates Monthly Facilities Charges billing if applicable for the case.
16. SCE completes the final invoice.
17. For long-term management, GIPT sends a renewal notification 60 calendar days prior to the expiration of the Certificate of Liability Insurance.
18. SCE sends yearly notifications on Jan 2nd to the Customer in order to update or add representatives. If no action is taken by Jan 31, it is assumed there is no change to the representative list. Customer can, however, add or update the representatives anytime throughout the year.

Login and Authentication

This section covers the security features of GIPT and explains how to access the tool.

Security Features

Security features are provided through the login of each user.

SCE Customers must use their SCE.com credentials to log in to GIPT.

3rd party agents must register with GIPT first. Once they obtain a User ID and Password, they can log in to GIPT.

Registering to GIPT

Align form labels left for consistency

Registration is mandatory for first time users. Once you register, you can access and log on to GIPT.

To register to GIPT:

1. Click the URL: <http://on.sce.com/gridinterconnections>

The following displays.

Customer Support ▾ **Welcome to Southern California Edison Grid Interconnections**

Partners & Vendors ▾ The information on this page is intended to help our customers understand the requirements and processes for interconnecting projects to SCE's electric system.

Outage Center ▾ You can navigate through the sections below or you can get started by reviewing our introduction to [SCE's Generator Interconnection Processes](#).

Safety ▾

Announcements

- Beginning Wednesday, December 18th, 2019 all new Rule 21 Non-Export Interconnection Requests will be processed using our new [Grid Interconnection Processing Tool \(GIPT\)](#).
 - o For managing existing Rule 21 Non-Export requests, please continue to use [Powerclerk \(PCI\)](#).
- **WDAT Queue Cluster #13 Application Window, Opening Date:** Wednesday, April 1, 2020, Closing Date: Thursday, April 30, 2020.
- **Distribution Group Study (DGS) Application Window #12, Opening Date:** Monday, March 2, 2020, Closing Date: Tuesday, March 31, 2020. For more information view SCE's [Rule 21 page](#).
- **CAISO's Distributed Generation Deliverability (DGD) Process.** Information and prior years' DGD allocation results are available on our page regarding [Interconnections to the CAISO](#). Navigate and expand the following header for additional information: [CAISO's Distributed Generation Deliverability Assignment Application Window](#).

2. Use one of two methods:

- a. **Method 1:** Click the link **Grid Interconnection Processing Tool (GIPT)**.

Consulting Services ▾

Rates ▾

Energy Education Centers ▾

Welcome to SCE

Energy Efficiency Financing ▾

Customer Support ▾

Partners & Vendors ▾

Outage Center ▾



Generation Project Types

- [Generating Power for Sales](#)
- [Programs for Self-Generation at Home or Business](#)



Rules and Regulations

- [Rule 21](#)
- [Wholesale Distribution Access Tariff \(WDAT\)](#)



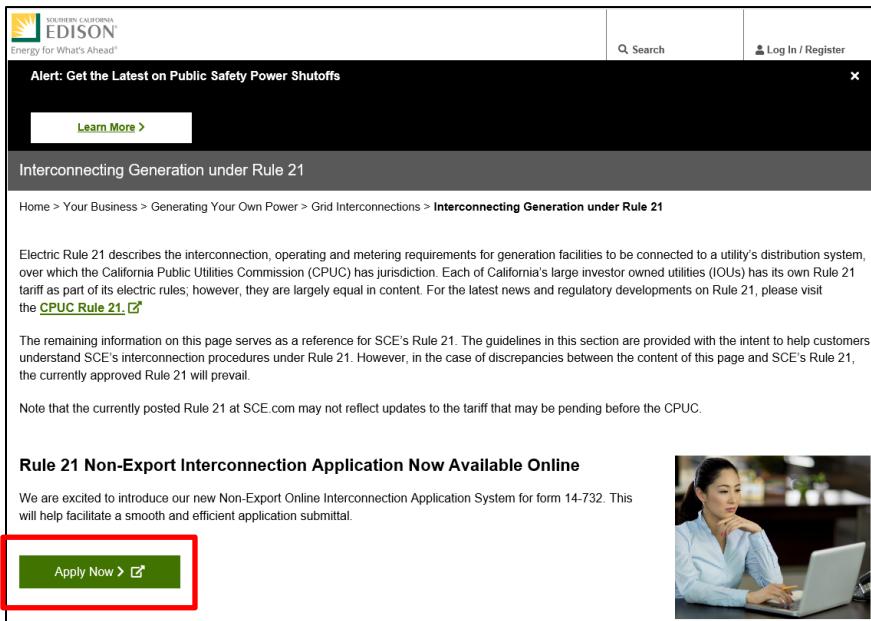
Additional Information

- [Interconnection Queue](#)
- [Distribution Resources Plan External Portal \(DRPEP\)](#)

- b. **Method 2:** Scroll down and click the link **Rule 21**.

The Interconnecting Generation under Rule 21 screen displays.

Click **Apply Now**.



The screenshot shows the Southern California Edison website. At the top, there's a banner for 'Alert: Get the Latest on Public Safety Power Shutoffs'. Below it, the main navigation menu includes 'Search' and 'Log In / Register'. The page title is 'Interconnecting Generation under Rule 21'. The URL in the address bar is 'Home > Your Business > Generating Your Own Power > Grid Interconnections > Interconnecting Generation under Rule 21'. The content area discusses Rule 21 requirements and notes that the currently approved Rule 21 will prevail. It also mentions a new Non-Export Online Interconnection Application System. A large green 'Apply Now' button is prominently displayed, with a red box highlighting it. To the right of the button is a photo of a woman working at a laptop.

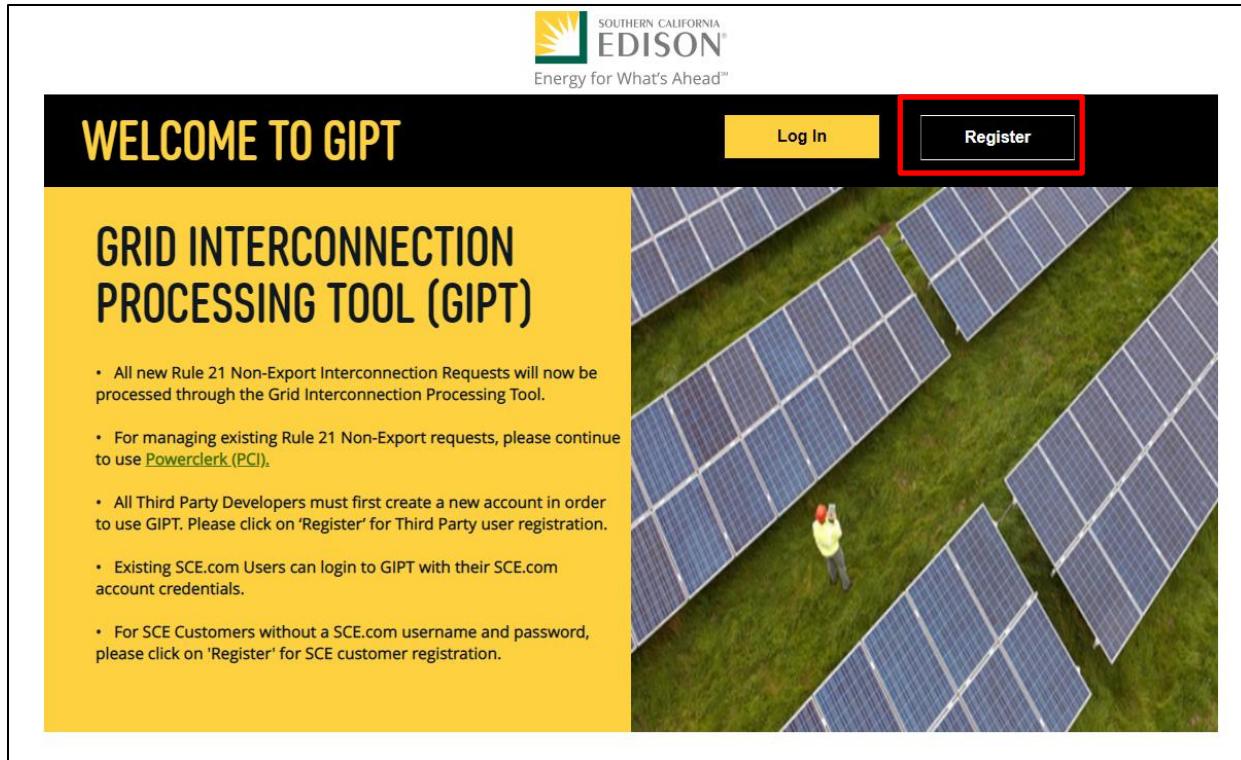
Regardless of which method you use, the Welcome to GIPT screen displays.



You may want to bookmark the login link as:

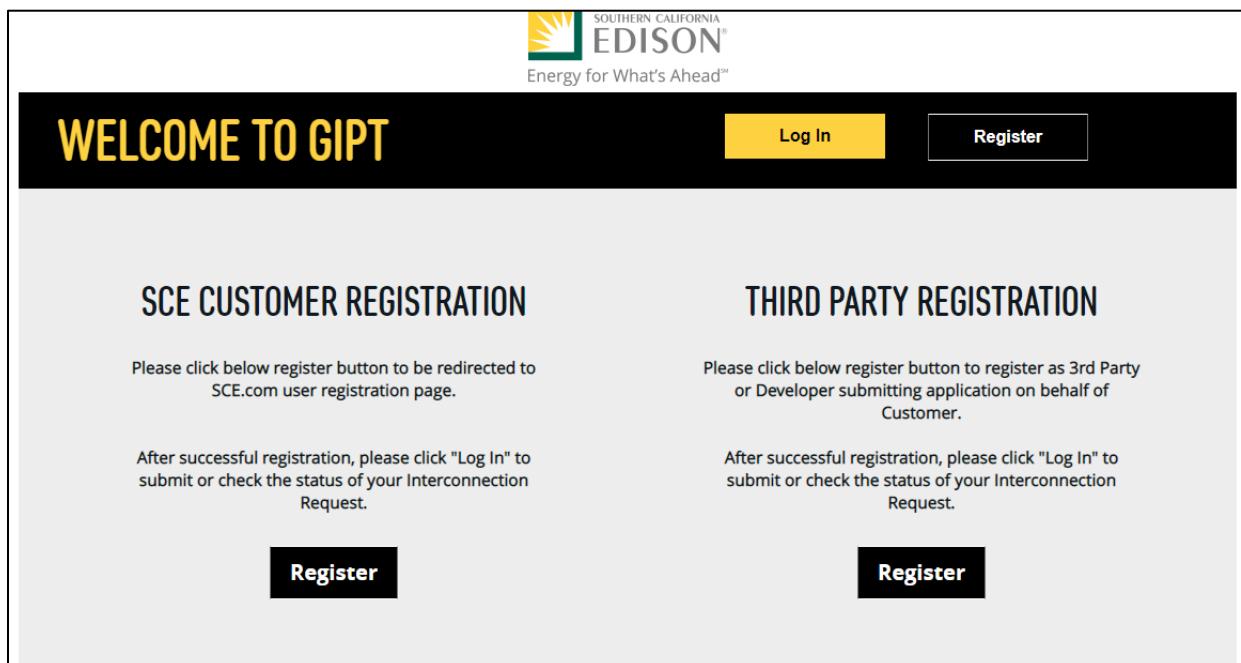
<https://gridinterconnection.sce.com/prweb?AppName=GIPT>

This will allow you easy access to the Welcome to GIPT screen in the future.



3. Click **Register**.

The following screen displays.



For SCE Customer Registration, refer to the section: [SCE Customer Registration](#).

If you want to register as a third part, refer to the section: [Third Party Registration](#).

SCE Customer Registration

To register as an individual Customer:

Once you click Register under the SCE Customer Registration, the User Registration screen displays.

The screenshot shows the SCE Customer Registration User Registration page. At the top left is the Southern California Edison logo with the tagline "Energy for What's Ahead". To the right are search and login/register links. Below the header is a dark grey bar labeled "User Registration". Underneath are three buttons: "Provide Info" (highlighted in blue), "Verify Email", and "Enter Code". The main content area has two sections: "Enter Your Name" with fields for First Name and Last Name, and "Create a User ID" with fields for Email Address, a checkbox for email updates, and Password/Confirm Password fields with "Show" links. At the bottom are "Cancel" and "Next >" buttons.

User Registration

Provide Info Verify Email Enter Code

Register a New SCE.com User ID

Enter Your Name

First Name

Last Name

Create a User ID

Email Address

I would like to receive occasional email updates from SCE [?](#)

Password [Show](#)

Confirm Password [Show](#)

Cancel [X](#) Next >

1. Complete all fields and click **Next**.

The following screen displays.

How would you like to identify your SCE Account?

To ensure the security of your customer account, we use a two-step verification process.

Service Address >

Customer Account Number >

Skip this Step

Cancel X **< Previous** **Nex**

- Click **Service Address** or **Customer Account Number** and complete the applicable information, or click **Skip this Step** to continue without verification.

The Terms & Conditions screen displays.

Terms & Conditions

[Print](#)

**My Account Online Services, Online Billing
(Paperless Billing), Online Payment, and Direct
Payment
Terms & Conditions**

My Account Online Services Terms & Conditions

You may use Southern California Edison Company's (SCE) online My Account service system only if you are a customer of SCE, properly register a user name and password, and agree to these Terms and Conditions.

1. General. SCE's online My Account service allows you to view your current SCE account data, historical payments, billing dates and amounts, historical energy usage data, as well as near real-time interval energy usage data through Energy Manager Basic (for eligible customers), via the Internet.

Cancel X **I have read and agree >**

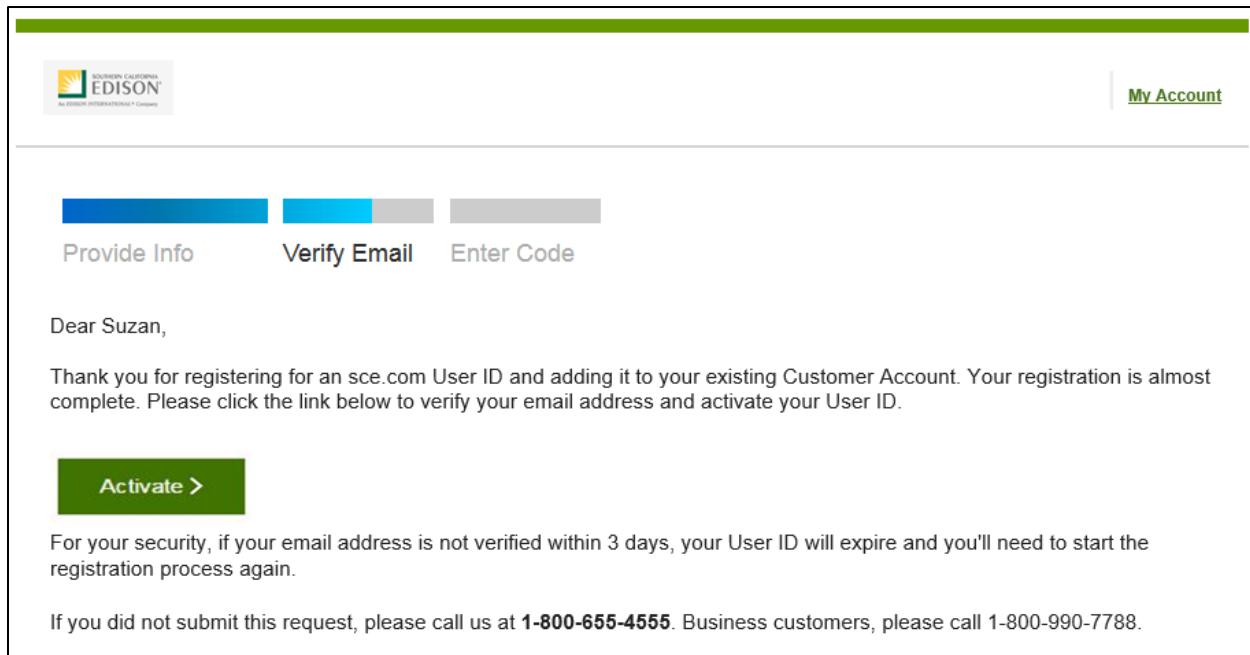
- Read the terms and conditions, then click **I have read and agree**.

The following screen displays, and an email is sent to your email address.

The screenshot shows a web browser window for the Southern California Edison (SCE) Grid Interconnection Processing Tool (GIPT). The top navigation bar includes the SCE logo, a search bar, and a 'Log In / Register' button. A dark grey header bar says 'User Registration'. The main content area has a green background and displays the message 'Check Your Email! Your Registration is Pending'. Below this, there are three buttons: 'Provide Info' (blue), 'Verify Email' (grey), and 'Enter Code' (grey). A note below the message states: 'A verification email has been sent to: suzan.barazani@sce.com. Please click the link in that email to verify your email address and complete your registration.' The 'Your Details' section shows the following information:

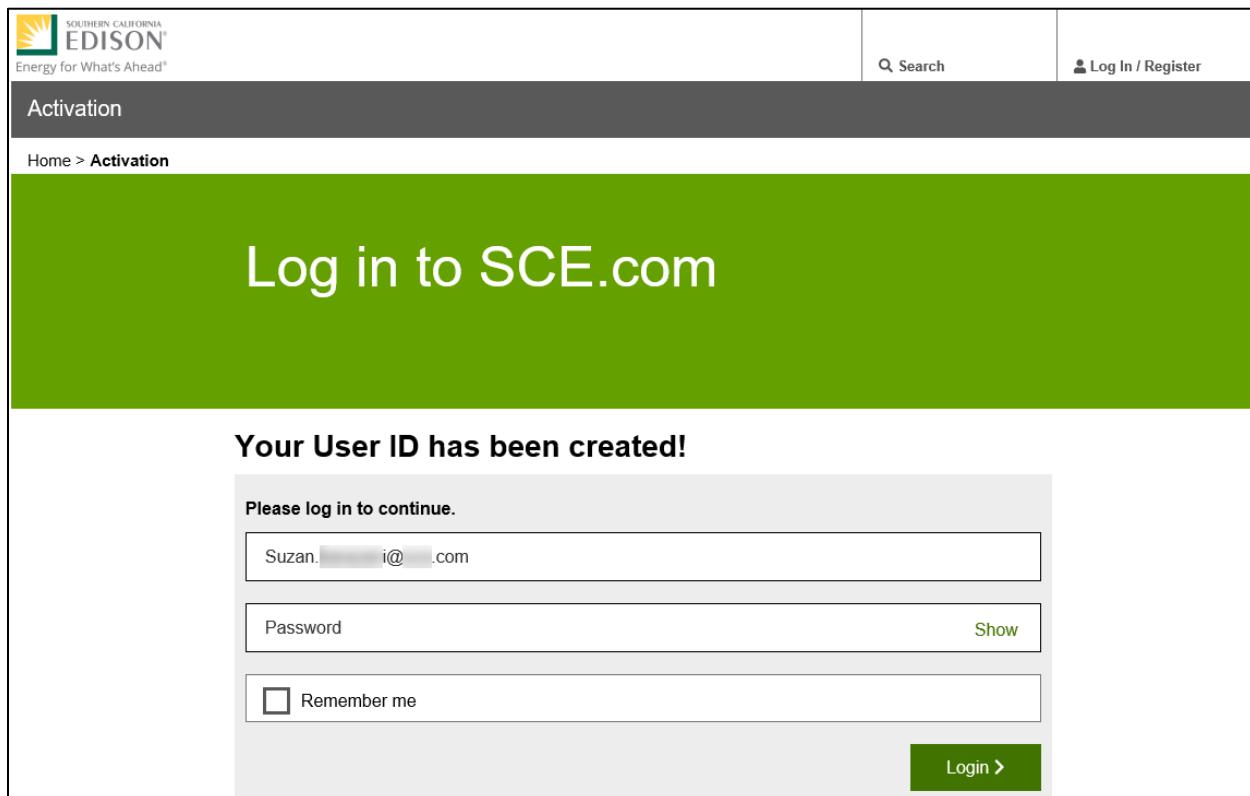
Your Details	
First Name	Suzan
Last Name	[REDACTED]
Email	suzan.[REDACTED]@sce.com
Service Address	3332 [REDACTED] DR LOS ALAMITOS, CA 90720

4. Check your email. You should receive the following:



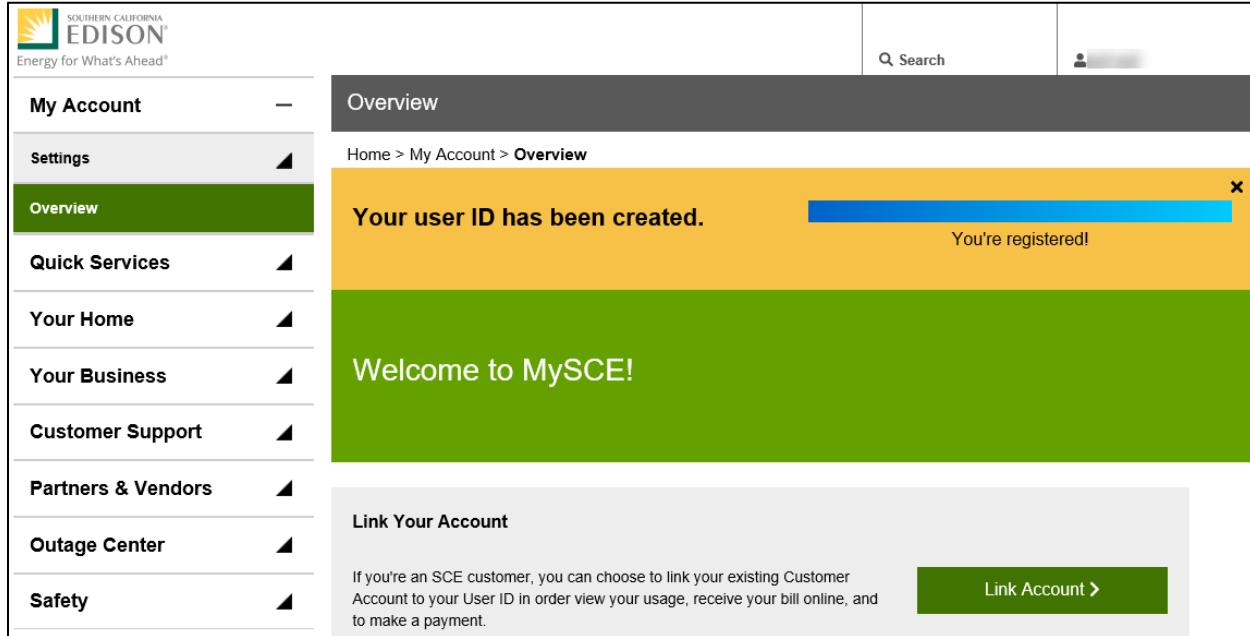
5. On the email message, click **Activate**.

The Activation screen displays.



6. Enter your password.
7. Optional: Check the **Remember me** box so the system remembers your User ID for future use.
8. Click **Login**.

A screen confirms that you are registered.



Third Party Registration

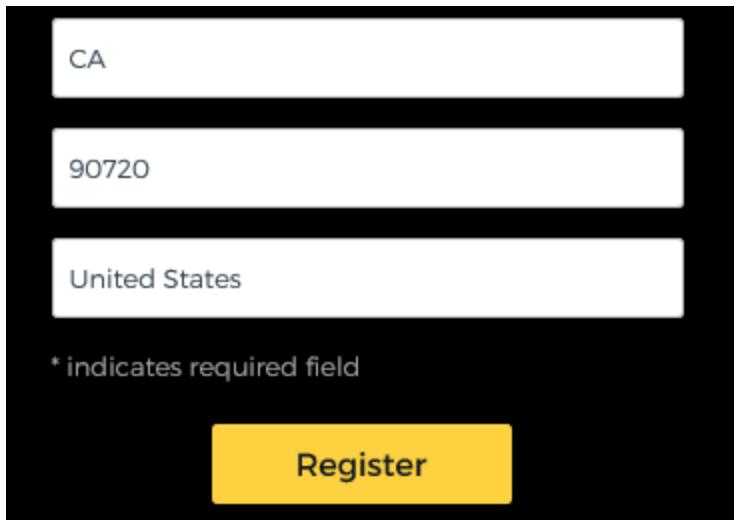
To register as a third party:

Once you click Register under the Third Party Registration, the Welcome, Create Account screen displays.

The screenshot shows the 'Welcome' screen for creating a new account. The background is black, and the text is white or yellow. At the top, it says 'WELCOME' in large yellow letters. Below that is a red tooltip: 'Tooltip: NGOM = Net Generation Output Meter'. There are two input fields: one for email ('suzan.[REDACTED]i@[REDACTED].com') and one for password ('[REDACTED] * * * * * *'). A validation message below the password field says '✓ At least 8 character(s)'. Below these are five empty input fields for 'First Name' (Suzan), 'Last Name' (redacted), 'Company Name' (redacted), 'Phone Number' (1234567), and 'Business Type' (Corporation).

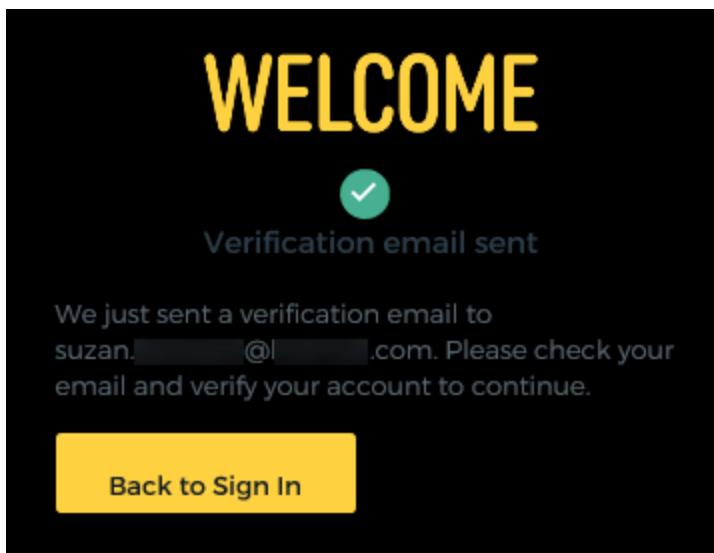
1. Complete all fields.

2. Scroll down and click **Register**.



A screenshot of a registration form. It consists of three input fields stacked vertically, each with a black background and white text. The first field contains "CA", the second contains "90720", and the third contains "United States". Below these fields is a note in white text: "* indicates required field". At the bottom is a large yellow button with the word "Register" in white.

A confirmation message displays, stating that a verification email was sent to the Customer's email address.



3. Access your email and locate the "Activate Account" email from Okta.

Hi Suzan,

Welcome to Southern California Edison's new account registration system.

We have received your request to access Grid Interconnection Processing Tool and are currently reviewing it.

- Please click "Verify Email" so that SCE's review team can confirm this request is linked to your email account.
 - You may disregard any further instructions that show in the browser after you have clicked "Verify Email".
- Please allow SCE up to two (2) business days to send a response, in the meantime, you will not be able to log into Grid Interconnection Processing Tool
- You will receive an additional email containing instructions once your account creation request has been reviewed.

If you believe you have received this notification in error, please disregard it. Thank you.

Regards,

Southern California Edison

Grid Interconnection Processing Tool Activation Team

[Verify Email](#)

4. Click Verify Email.

The Sign In Denied screen displays.



While the message indicates "Sign In Denied", the registration request is passed on to SCE.

Sign In Denied

You do not have permission to access your account at this time.

If you're wondering why this is happening, please [contact your administrator](#).

[Return to sign in page](#)

SCE will contact you using the email provided. Once SCE accepts your registration, you can log on to GIPT.

The image shows an email interface with a light gray header bar. On the left, there are icons for Reply, Reply All, Forward, and IM. To the right of these are the recipient's name, "GIPT <noreply@sce.com>," and the sender's name, "Suzan." Below this, the subject line reads "Southern California Edison – Grid Interconnection Processing Tool Account Activation." The main body of the email begins with "Dear Customer," followed by a confirmation message: "Congratulations! Your registration with Southern California Edison – Grid Interconnection Processing Tool is confirmed. Please click on this link to access Grid Interconnection Processing Tool." A blue underlined link labeled "GIPT Application" is provided for the user to click. At the bottom, there is a closing note: "Thanks and Regards, Grid Interconnection and Modernization, Southern California Edison."

GIPT Application

Thanks and Regards,
Grid Interconnection and Modernization,
Southern California Edison

Accessing and Logging on to GIPT

To access and log on to GIPT:

1. Click the URL: <http://on.sce.com/gridinterconnections>

The following displays.

Customer Support

Partners & Vendors

Outage Center

Safety

Welcome to Southern California Edison Grid Interconnections

The information on this page is intended to help our customers understand the requirements and processes for interconnecting projects to SCE's electric system.

You can navigate through the sections below or you can get started by reviewing our introduction to [SCE's Generator Interconnection Processes.](#)

Announcements

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- CAISO's Distributed Generation Deliverability (DGD) Process. Information and prior years' DGD allocation results are available on our page regarding [Interconnections to the CAISO](#). Navigate and expand the following header for additional information: [CAISO's Distributed Generation Deliverability Assignment Application Window](#).

2. Use one of two methods:

- a. **Method 1:** Click the link **Grid Interconnection Processing Tool (GIPT)**.

Consulting Services

Rates

Energy Education Centers

Welcome to SCE

Energy Efficiency Financing

Customer Support

Partners & Vendors

Outage Center



Generation Project Types

- [Generating Power for Sales](#)
- [Programs for Self-Generation at Home or Business](#)

Rules and Regulations

- [Rule 21](#)
- [Wholesale Distribution Access Tariff \(WDAT\)](#)

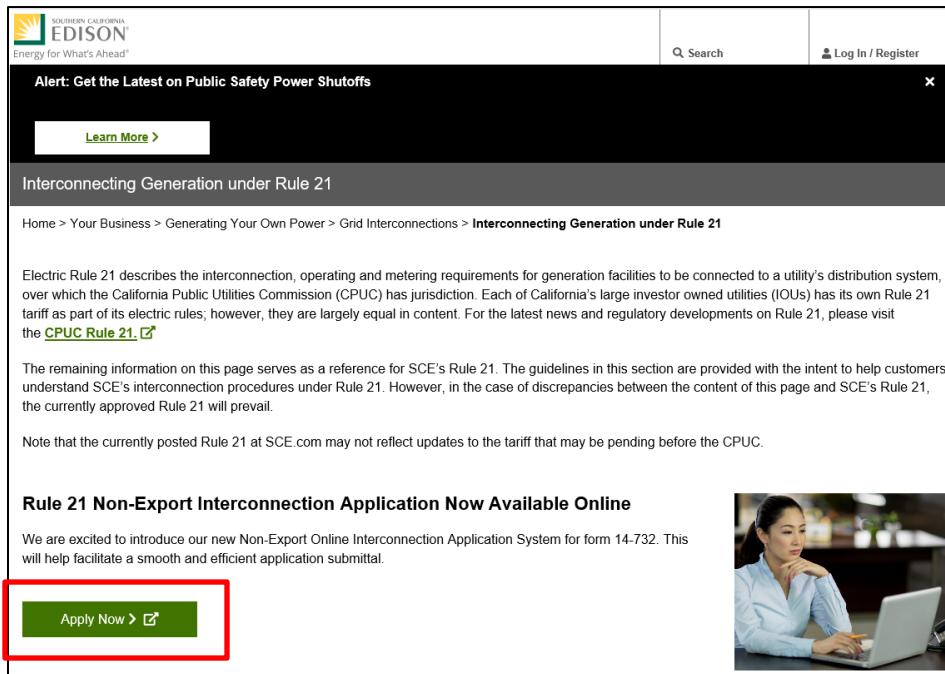
Additional Information

- [Interconnection Queue](#)
- [Distribution Resources Plan External Portal \(DRPEP\)](#)

- b. **Method 2:** Scroll down and click the link **Rule 21**.

The Interconnecting Generation under Rule 21 screen displays.

Click **Apply Now**.



The screenshot shows the Southern California Edison website. At the top, there's a banner for 'Alert: Get the Latest on Public Safety Power Shutoffs' with a 'Learn More >' button. The main content area is titled 'Interconnecting Generation under Rule 21'. It includes a breadcrumb navigation: Home > Your Business > Generating Your Own Power > Grid Interconnections > Interconnecting Generation under Rule 21. Below this, there's a paragraph about Rule 21, a note about discrepancies between this page and SCE's Rule 21, and a note about pending updates from the CPUC. A section titled 'Rule 21 Non-Export Interconnection Application Now Available Online' features a green 'Apply Now >' button, which is highlighted with a red box. To the right of this section is a photo of a woman working at a laptop.

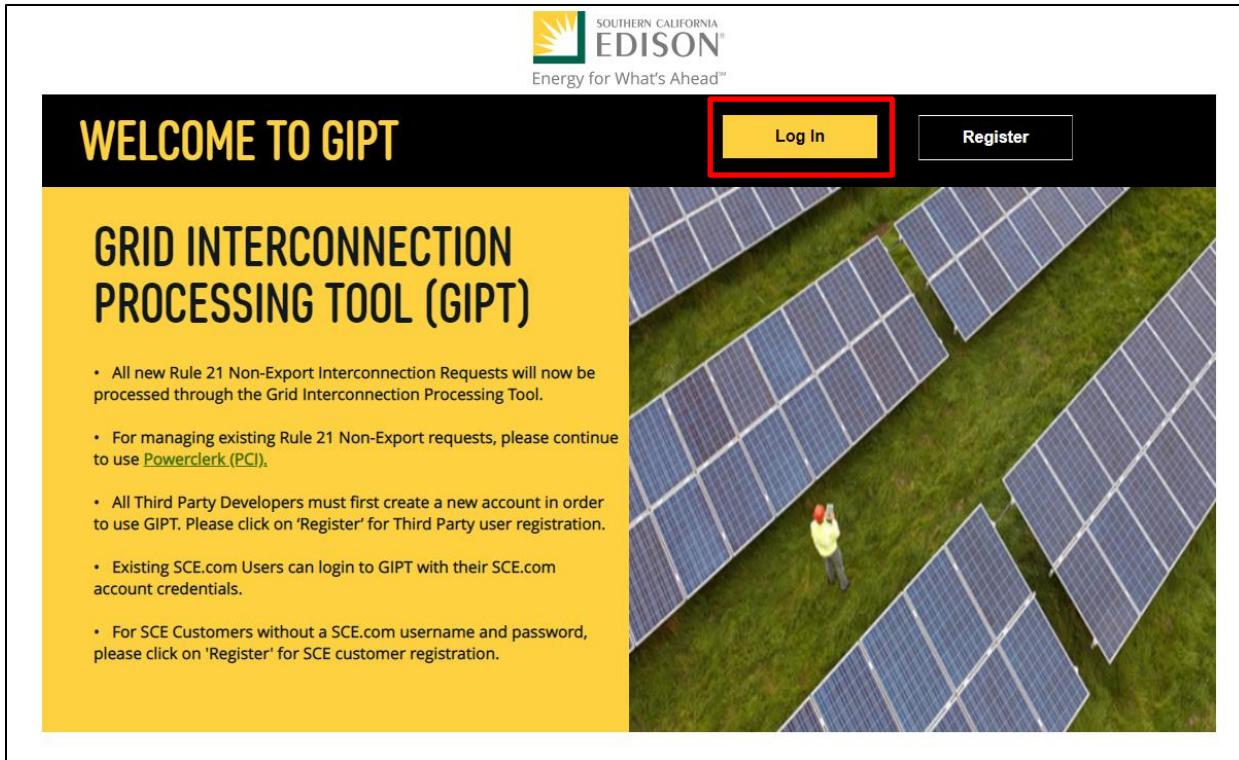
Regardless of which method you use, the Welcome to GIPT screen displays.



You may want to bookmark the login link as:

<https://gridinterconnection.sce.com/prweb?AppName=GIPT>

This will allow you easy access to the Welcome to GIPT screen in the future.



3. Click **Log In**.

The *Sign In* screen displays.

A screenshot of the "Sign In" screen. It features a logo at the top left, followed by the word "Sign In" centered above a form field. The form field is labeled "Username" and contains a placeholder "I". Below the form field is a "Remember me" checkbox. At the bottom of the screen, there is a blue "Next" button, a link for "Need help signing in?", and a link for "Don't have an account? [Sign up](#)". A cursor icon is positioned over the "Sign up" link.

4. Enter your **Username**.

5. Optional: Check the **Remember me** box so the system remembers your Username for future use.

6. Click **Next**.

GIPT's landing page displays. This page displays every time you log in to GIPT.

Currently, Grid Interconnection Processing Tool (GIPT) supports only Rule 21 Non Export type of Interconnection requests.

Other Interconnection Tariff Types will be introduced in future releases.

Program Type
Rule 21 Non Export

My Projects

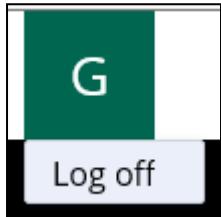
Category	Count
Request Submittal	154
Review Request	86
Technical Evaluation	10
Contract Development	9
Pre Construction	1
Construction	3
Commissioning Test	13
Final Billing	19
Termination	43
Withdraw	1

Logging off GIPT

To log off GIPT:

1. Click your **User initials** icon, on the top right of the screen.

A drop-down list displays.



2. From the drop-down list, select **Log off**.

The Landing (Welcome) Page

The landing page (screen) includes updates, announcements, and summaries as applicable.

The screenshot shows the GIPT landing page. At the top left is the Southern California Edison logo. The main title "GRID INTERCONNECTION PROCESSING TOOL (GIPT)" is centered above a header bar. The header bar contains a "Welcome" link and the text "WELCOME TO THE GRID INTERCONNECTION PROCESSING TOOL". On the left, a sidebar menu includes "To-Do's", "My Projects", "Clone Project", "Self Help", and "Bulk Upload". Below this is a "Recents" section listing case IDs: GFID-2368, GFID104408, GFID104281, GFID104200, and GFID104401. The main content area has a "News" section stating that Rule 21 Non Export is supported. It also mentions future releases of other tariff types. A "Program Type" dropdown is set to "Rule 21 Non Export". A "My Projects" section features a donut chart showing the distribution of cases across various stages: Request Submittal (154), Review Request (112), Technical Evaluation (43), Contract Development (86), Pre Construction (19), Construction (13), Commissioning Test (79), Final Billing (10), Termination (3), Withdrawal (1), and Unknown (9). A legend below the chart maps colors to these stages. Other sections include "Guide", "Create New Request", "To-Do's", "My Projects", "Self-Help", and "Bulk Upload".

This page also displays the Case Status for all open cases, showing graphically the stage of the open cases:

- Request Submittal
- Review Request
- Technical Evaluation
- Contract Development
- Commissioning Test

User Dashboards

The left-hand navigation consists of various functions. The main work area varies, depending on the function selected in the left-hand navigation.

The screenshot shows the GIPT interface with a yellow box highlighting the 'To-Do's' link in the left navigation bar. The main work area displays a table of tasks under the heading 'TO-DO'S'. The table includes columns for Project ID, Project Name, Site Address, Task Name, City, Due Date, Service Account Number, Service Account Name, Net Project Size (KW), Operating Date, Operating Mode, and Service Account Con. There are three entries in the table:

Project ID	Project Name	Site Address	Task Name	City	Due Date	Service Account Number	Service Account Name	Net Project Size (KW)	Operating Date	Operating Mode	Service Account Con
GFID103746			Submittal in Progress					0.00			
GFID103750			Submittal in Progress					0.00			
GFID103758	test_bulk_assn	111	Specify Modifications	Arcadia		meeenu		90.00	03/30/2020	Parallel Operations	test

The functions available on the left-hand navigation include:

- Welcome
- To-Do's
- My Projects
- Clone Project
- Self Help
- Bulk Upload

To-Do's

The To-Do's menu is a list of items where the user has a task to do. If there is a case listed in your To-Do's menu, you will need to address the task for the case to move forward.

My Projects

 The My Projects menu displays all projects that are assigned to you, regardless of whether you have a task due.

Clone Project

The Clone Project menu allows you to clone an existing Project ID (case). Refer to the section: Cloning

Unsubmitted Requests

You can view your Unsubmitted Requests in the To-Do's menu. You can input data and submit the case or cancel the request.

Checking Statuses

You can open a case any time after submittal and see the status bar. Stages marked in green have been completed, while stages marked in yellow are underway.



Email Notifications

Email notifications are sent whenever a milestone is met, or when an action is needed. You will see these notifications in your Inbox.

Recents

The Recents area displays the recent 5 cases of the user.

Self Help through the Selection Wizard

You can use a selection wizard any time throughout the process to obtain help about certain topics.

To use the Self Help function through the Selection Wizard:

1. Log on to GIPT.

The landing page displays, listing various functions on the left.

GRID INTERCONNECTION PROCESSING TOOL (GIPT)

Welcome

WELCOME TO THE GRID INTERCONNECTION PROCESSING TOOL

To-Do's

My Projects

Clone Project

Self Help

Bulk Upload

News

Currently, Grid Interconnection Processing Tool (GIPT) supports only Rule 21 Non Export type of Interconnection requests.

Program Type

Rule 21 Non Export

My Projects

112 43 19 13 79 86 10 1 9 154

Request Submittal
Review Request
Technical Evaluation
Contract Development
Pre Construction
Construction
Commissioning Test
Final Billing
Termination
Withdraw

Recents

New

GFID-2368

GFID104408

GFID104281

GFID104200

Guide

Create New Request For single application submission.

To-Do's To review or act on any pending items or in progress requests.

My Projects For review of any projects submitted by you.

Self-Help For any help required to identify the Interconnection Tariff.

Bulk Upload If you wish to submit multiple applications.

2. Click **Self Help**.

A list of topics displays in the main work area.

The screenshot shows the GIPT interface with a sidebar on the left and a main content area on the right. The sidebar contains links: Welcome, To-Do's, My Projects, Clone Project, Self Help (which is highlighted with a dark grey background), Bulk Upload, and Recents (which has a yellow speech bubble icon). The main content area has a header 'SELF HELP' and a sub-header 'What Brings You Here Today?'. Below this are several cylindrical radio buttons for selecting a topic:

- I am installing a back-up generator.
- I would like more information regarding a potential project site.
- I would like to export any portion of my generation for sale.
- I am planning for generation (and/or storage) that is intended to serve onsite load only.
- I would like to do a bulk upload of Rule 21 Non-Export requests.
- I don't see the topic that I am interested in and I would like to speak to a representative.

3. Select the appropriate radio button.

Use cylindrical radio buttons for Yes/No

Depending on the topic selected, a wizard walks you through some questions to get more information, or a message displays, directing you to further actions.

The table below displays the tool's initial response for each Self Help topic.

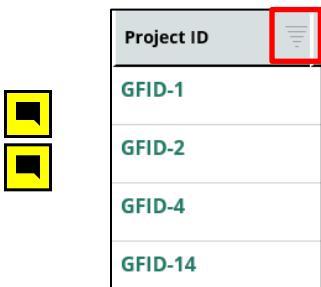
Topic Selected	System's Response
I am installing a back-up generator.	<p>How much time will your generation back-feed into, or charge from, SCE's system?</p> <p><input type="radio"/> Zero seconds</p> <p><input type="radio"/> Less than or equal to 1 second</p> <p><input type="radio"/> More than 1 second</p>
I would like more information regarding a potential project site.	<p>Response</p> <p>For more information about a potential project site, please review the following:</p> <p>The Distribution Resource Plan External Portal (DRPEP) for circuit information.</p> <p>Alternatively, you may elect to receive optional Pre-Application reports that provide a 'snapshot in time' of potential project site information. Please review the request forms for more details on cost, timing, terms, and specific report information that would be provided (as available):</p> <ul style="list-style-type: none"> • Rule 21 Pre-Application Report • WDAT Pre-Application Report <p>More information, including our Frequently Asked Questions (FAQs) can be found within our website at: https://www.sce.com/business/generating-your-own-power/Grid-Interconnections</p>
I would like to export any portion of my generation for sale.	<p>Do you intend to sell the power to SCE?</p> <p><input type="radio"/> Yes</p> <p><input type="radio"/> No</p>
I am planning for generation that is intended to serve onsite load only.	<p>Are you installing energy storage?</p> <p><input type="radio"/> Yes</p> <p><input type="radio"/> No</p>

Topic Selected	System's Response
I would like to do a bulk upload of Rule 21 Non-export requests.	<p>Please click on the below option for bulk upload.</p> <p><input type="button" value="Bulk Upload"/></p> <p><input type="button" value="Cancel"/></p>
I don't see the topic that I am interested in and would like to speak to a representative about my needs.	<p>Should you have any questions regarding our interconnection process, please reach out to our Grid Interconnection and Contract Development team for help:</p> <p>Email: InterconnectionQA@sce.com Phone: 909-274-1106 Mailing Address: Attn: Grid Interconnection & Contract Development Southern California Edison 3 Innovation Way Pomona, CA 91768</p> <p><i>Please note that payments are not accepted at the Pomona address. Please contact us if you are attempting to submit a payment.</i></p> <p>SCE's interconnection Email Distribution List</p> <p>To subscribe to our mailing list for notices about interconnection events, please email us.</p> <p>Rule 21 Ombudsman Information</p> <p>To address disputes regarding Rule 21 missed timelines, please contact SCE's appointed ombudsman</p> <p>Rod Vickers, Project Manager Email: Rule21.Ombudsman@sce.com Phone: (714) 895-0211</p>

Searching for a Case

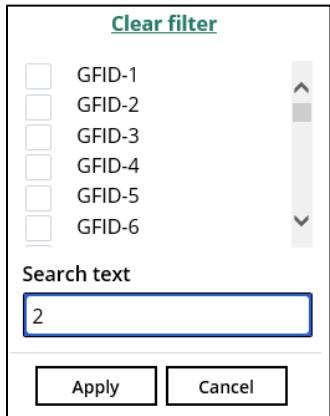
To search for a case:

1. Log on to GIPT.
- The landing page displays.*
2. Click **My Projects** to display all projects.
3. Click the filtering icon to the right of the column you want to use for your search (e.g., click the filtering icon next to the Project ID column to search for a specific Project ID).



Project ID
GFID-1
GFID-2
GFID-4
GFID-14

The filter window displays.



[Clear filter](#)

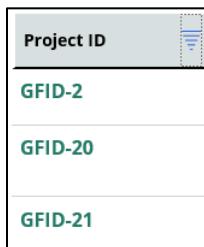
GFID-1
GFID-2
GFID-3
GFID-4
GFID-5
GFID-6

Search text

Apply Cancel

4. Enter text to search.
5. Click **Apply**.

The main work area displays the cases that match your search criteria (e.g., cases with "2").



Project ID
GFID-2
GFID-20
GFID-21

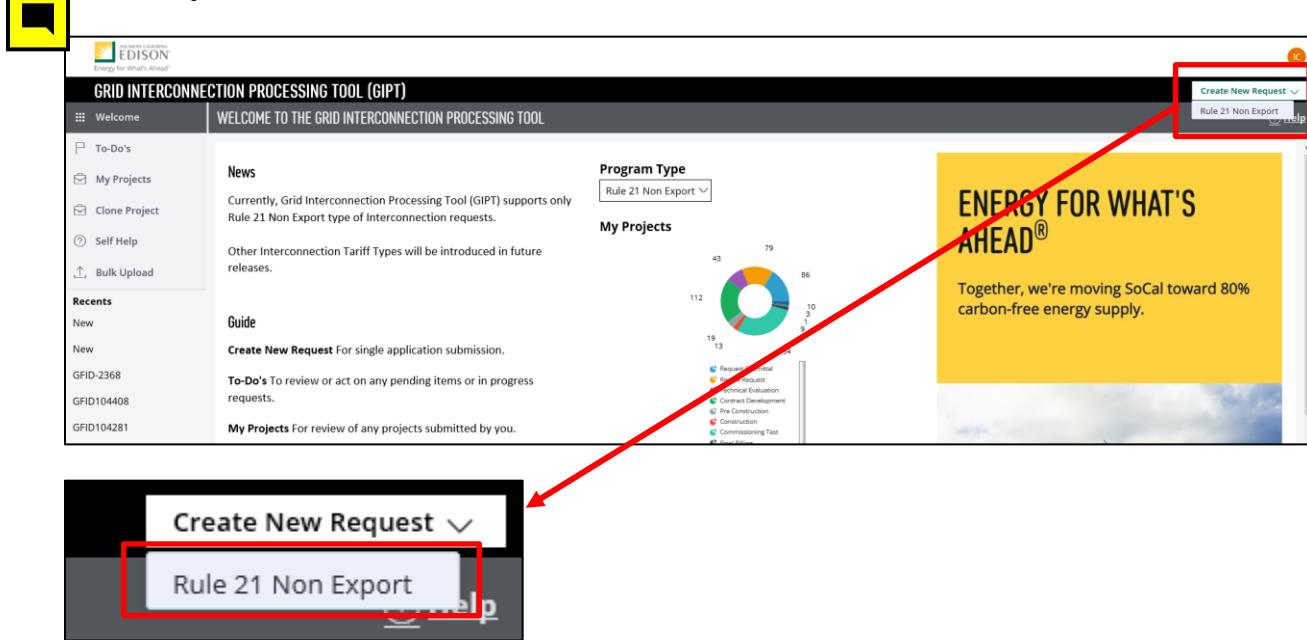
Creating and Submitting Applications

A wizard walks you through the steps of creating a new interconnection request. Once a request is created, it can be submitted immediately. Alternately, you can clone an existing case using the Clone Project function or upload several requests at once using the Bulk Upload function.

Creating a New Request

To create a new interconnection request:

1. Log on to GIPT.
The landing page displays.
2. From the **Create New Request** drop-down list on the upper right, select **Rule 21 Non Export**.



The Interconnection Request screen displays, listing various topics on the right.

The screenshot shows the GIPT interface with a sidebar on the left containing links like 'Welcome', 'To-Do's', 'My Projects', 'Clone Project', 'Self Help', and 'Bulk Upload'. Below this is a 'Recents' section with items: GFID104411 (New), GFID-2368 (New), and GFID104408. The main content area is titled 'Project and Contact Information' and contains sections for 'Project Information' (with fields for 'Project Name' and 'Expiration Date') and 'Operating Mode' (with radio buttons for 'Parallel Operation', 'Momentary Parallel (MP) Operation', and 'Isolated Operation'). To the right, a sidebar titled 'Project Information' lists links: Facility Information, Generating Unit Details, Additional Information, Attachments, Preliminary Screening, Checklist, and Forms and Payment. The 'Forms and Payment' link is highlighted with a red box.

3. Complete the Inter Connection request.

- You may use the topics on the right to navigate between the various areas you need to complete.
- The system displays a message that you are about to change the current window when attempting to navigate to a different area.

 Click the Help links throughout to get help about a specific area of a screen.

 [Help](#)

Request Form Sections – Overview

To create a new interconnection request, you must complete all areas on the right:

The screenshot shows the GIPT interface. On the left, there's a sidebar with 'Welcome' and 'Recent' project lists. The main area is titled 'Project and Contact Information' and contains sections for 'Project Information' (with fields for 'Project Name' and 'Expiration Date') and 'Operating Mode' (with radio buttons for 'Parallel Operation', 'Momentary Parallel (MP) Operation', and 'Isolated Operation'). A red arrow points from the 'Project Information' section in the main area to the 'Project Information' item in the sidebar menu. The sidebar menu itself is highlighted with a red box and includes items like 'Facility Information', 'Generating Unit Details', 'Additional Information', 'Attachments', 'Preliminary Screening', 'Checklist', and 'Forms and Payment'.

Project and Contact Information

Project Information

Project Name: Expiration Date:

Select the Operating Mode of the Generating Facility:

Parallel Operation
 Momentary Parallel (MP) Operation
 Isolated Operation

Operating Mode	Description
Parallel Operation	The Generating Facility will interconnect and operate "in parallel" with SCE's Distribution System for more than one (1) second
Momentary Parallel (MP) Operation	The Generating Facility will interconnect and operate on a "momentary parallel" basis with SCE's Distribution System for a duration of one (1)

Project Information

Facility Information

Generating Unit Details

Additional Information

Attachments

Preliminary Screening

Checklist

Forms and Payment

Project Information

To complete this section of the application:

1. Click **Project Information** on the right, if not currently selected.

The Project and Contact Information screen displays.

Project and Contact Information

Project Information [Help](#)

Project Name* Expiration Date(Month-Date-Year) [Help](#)

Operating Mode [Help](#)

Select the Operating Mode of the Generating Facility*
 Parallel Operation
 Momentary Parallel (MP) Operation
 Isolated Operation

Operating Mode	Description
Parallel Operation	The Generating Facility will interconnect and operate "in parallel" with SCE's Distribution System for more than one (1) second
Momentary Parallel (MP) Operation	The Generating Facility will interconnect and operate on a "momentary parallel" basis with SCE's Distribution System for a duration of one (1) second or less through transfer switches or operating schemes specifically designed and engineered for such operation
Isolated Operation	The Generating Facility will be "isolated" and prevented from becoming interconnected with SCE's Distribution System through a transfer switch or operating scheme specifically designed and engineered for such operation

2. Complete all information using the Help link as needed.
3. When done, click **Continue** or use the topics on the right to proceed to the next area.

Facility Information

To complete this section of the application:

1. Click **Facility Information** on the right, if not currently selected.

The Facility Information screen displays.

The screenshot shows the Facility Information screen. At the top, there is a header bar with the title "Facility Information". Below the header, there is a section titled "Operation Information" containing a "Operating Date" field with dropdown menus for year, month, and day, and a calendar icon. To the right of the date field is a "Help" link. The main content area contains a table titled "Please indicate how this generating facility will be operated (select all that apply)*". The table has two columns: "Operating Option" and "Description". The operating options listed are: Combined Heat and Power, Multiple Tariff, Peak Shaving/Demand Management, Primary Power Source, and Standby / Emergency / Backup. Each option has a corresponding description below it.

Operating Option	Description
Combined Heat and Power	The operation of the Generating Facility will produce thermal energy for a process other than generating electricity
Multiple Tariff	The Generating Facility has a combination of non-NEM generator(s) and NEM Generator(s) (i.e., an existing facility with NEM generator(s) and planning to add non-NEM generator(s))
Peak Shaving/Demand Management	The Generating Facility will be operated primarily to reduce electrical demands of the host Customer facility during SCE's "peak pricing periods"
Primary Power Source	The Generating Facility will be used as the primary source of electric power and power supplied by SCE to the host Customer's loads will be required for supplemental, standby, or backup power purposes only
Standby / Emergency / Backup	The Generating Facility will normally be operated only when SCE's electric service is not available

2. Complete all information using the Help link as needed.

-
3. When done, click **Continue** or use the topics on the right to proceed to the next area.

Generating Unit Details

To complete this section of the application:

1. Click **Generating Unit Details** on the right, if not currently selected.

The Generating Unit Details screen displays.

The screenshot shows the Generating Unit Details screen. At the top, there is a header bar with the title "Generating Unit Details". Below the header, there is a section titled "Existing and New Generator Info" containing a "Add Item" and "Delete" link. The main content area contains a table with columns: "Generator Status", "Quantity", "Generator Type", "Prime Mover Type", and "Generator Details". Below the table, a message says "No items".

Generator Status	Quantity	Generator Type	Prime Mover Type	Generator Details
No items				

2. Click **Add Item** to add new generator(s).

3. Complete all information using the Help link as needed.

4. To delete an item, click the **Delete icon** on the right of the item you want to delete.

Generating Unit Details														
Existing and New Generator Info														
<input type="button" value="Add Item"/> <input type="button" value="Delete"/> <table border="1"> <thead> <tr> <th>Generator Status</th> <th>Quantity</th> <th>Generator Type</th> <th>Prime Mover Type</th> <th>Generator Details</th> </tr> </thead> <tbody> <tr> <td>New</td> <td>1</td> <td>Inverter</td> <td>Energy Storage</td> <td><input type="button" value="Additional Details"/> <input type="button" value="Delete"/></td> </tr> </tbody> </table>					Generator Status	Quantity	Generator Type	Prime Mover Type	Generator Details	New	1	Inverter	Energy Storage	<input type="button" value="Additional Details"/> <input type="button" value="Delete"/>
Generator Status	Quantity	Generator Type	Prime Mover Type	Generator Details										
New	1	Inverter	Energy Storage	<input type="button" value="Additional Details"/> <input type="button" value="Delete"/>										

5. When done, click **Continue** or use the topics on the right to proceed to the next area.

Additional Information

To complete this section of the application:

1. Click **Additional Information** on the right, if not currently selected.

The Additional Information screen displays.

Additional Information	
Expedited Review <p>Please indicate below if the Generating Facility exclusively employs Non-Export AC/DC Converter(s) and Customer requests expedited review pursuant to Rule 21 Section F.1.b subject to the eligibility requirements of Rule 21 Section O.*</p> <p><input type="button" value="Yes"/> <input type="button" value="No"/></p>	
NGOM Details <p>Is a net generation output meter (NGOM) being requested or is it required? *</p> <p><input type="button" value="Yes"/> <input type="button" value="No"/></p>	
<p>Is this a Line-side or Load-side tap? *</p> <p><input type="button" value="Line Side"/> <input type="button" value="Load Side"/></p> <p>If this is a line-side tap, a line-side tap letter should be attached. (A sample letter is available in the NEM Interconnection Handbook; the sample is sufficient for a non-NEM request as well)</p>	
<p>Does this facility include Vehicle-to-grid (V2G) devices? *</p> <p><input type="button" value="Yes"/> <input type="button" value="No"/></p>	

2. Complete all information using the Help link as needed.
3. When done, click **Continue** or use the topics on the right to proceed to the next area.

Program Participation Section

Complete the Program Participation section by selecting all programs that your project participants in or intends to participate in. This is not an application for any particular program. However, if you have a standalone Energy Storage system that is less than or equal to 10 kW, and you selected protection option 3 or 6, you may opt to select "Accelerated PTO Process". For more information on the Accelerated PTO Process, refer to www.sce.com/gridinterconnection.

Program Participation	
<p>Please select all programs which this project may be participating in, as applicable: (Note: A selection of a program does not guarantee eligibility and is for informational purposes only. Most programs require a separate application or request.)</p> <div style="border: 1px solid #ccc; padding: 5px;"><input type="checkbox"/> Net Energy Metering (for an existing facility) <input type="checkbox"/> Self Generation Incentive Program <input type="checkbox"/> Accelerated PTO Pilot program (subject to further evaluation) <input type="checkbox"/> Local Capacity Resource <input type="checkbox"/> IDER <input type="checkbox"/> Other (please specify) <input type="button" value="X"/></div>	

If you select **Other**, enter the specific program name.

Program Participation	
<p>Please select all programs which this project may be participating in, as applicable: (Note: A selection of a program does not guarantee eligibility and is for informational purposes only. Most programs require a separate application or request.)</p> <div style="border: 1px solid #ccc; padding: 5px;"><input type="checkbox"/> Other (please specify) <input type="button" value="X"/></div> <p>Please specify program name *</p> <input type="text"/>	

Attachments

To complete this section of the application:

1. Click **Attachments** on the right, if not currently selected.

The Attachments screen displays.

In order to submit this request, please provide a Single Line Diagram attachment.

For small storage projects (<11 kW) that intend to participate in the Wildfire Resiliency incentive program:

Due to condensed review timeframes associated with the program, please provide the following documentation at this time:

- Final Inspection form from the Authority Having Jurisdiction (AHJ)
- Certificate of Liability insurance documentation
- A Single Line Diagram (SLD). We encourage you to use pre-approved SLDs* that match your request. If the pre-approved templates are not in alignment with your request, then please provide your own.

Failure to provide documentation up-front will increase review and correspondence timelines for this request. A plot plan is not required for these submittals.

*Please see our pre-approved Single Line Diagrams and other reference materials here:
<https://www.sce.com/business/generating-your-own-power/Grid-Interconnections/Interconnecting-Generation-under-Rule-21>

Drag and drop files here

2. Drag and drop your attachment file, or click **Browse** and select the file.

 *The Attached file is listed.*

Drag and drop files here

or

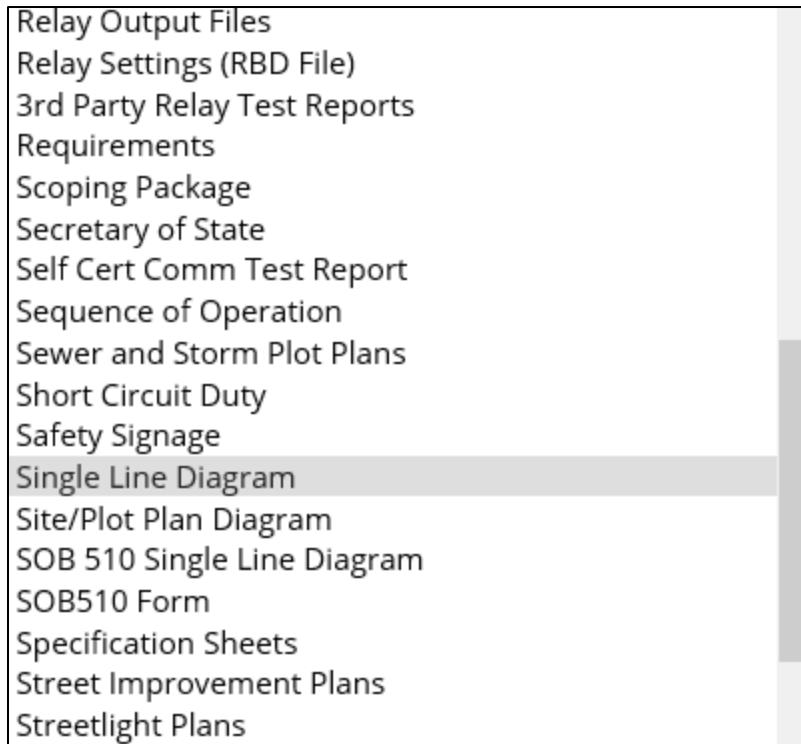
Name *	File	Category
Attachment A	Attachment A.docx	<input type="button" value="File"/> <input type="button" value="▼"/>

File Category Attached By Upload Time ↓

No attachments

3. Optional: Change the Name as needed.

- From the Category drop-down list, select the appropriate category.



The image shows the GIPT attachment upload interface. At the top, there is a large input field with a paperclip icon and the placeholder text "Drag and drop files here". Below it is a smaller "Select file(s)" button. The main area contains a table with columns for Name*, File, and Category. A row is shown with "AttachmentA" in the Name field, "AttachmentA.pdf" in the File field, and "Single Line Diagram" in the Category field. To the right of the Category field is a trash icon enclosed in a red box. At the bottom of the table is an "Upload" button.

- To delete an attachment, click the trash icon on the right.

- Click **Upload**.

The Attached file displays.

File	Category	Attached By	Upload Time
AttachmentA	Single Line Diagram	Interconnection Customer1	8/5/20 4:06 PM

- Repeat the steps for additional attachments.

- When done, click **Continue** or use the topics on the right to proceed to the next area.

Preliminary Screening

To view this section of the application:

1. Click **Preliminary Screening** on the right, if not currently selected.

The Preliminary Screening screen displays.

Preliminary Screening

Please note that these are Preliminary Technical Analysis Results only. Upon successful submission of this application, your project will be subject to subsequent screens in accordance with the Rule 21 Fast Track study process. Refer to section F.2 of the Rule 21 Tariff for more information.

Preliminary Technical Analysis Screen Results

Screen B - Certified Equipment being used

Based on the information you have provided, it appears your request uses pre-approved certified equipment

2. Review the screen and note the areas where you may need to revise or add information to your request.
3. When done, click **Continue** or use the topics on the right to proceed to the next area.

Style 'Upload' as Primary Button



Checklist

To complete this section of the application:

1. Click **Checklist** on the right, if not currently selected.

The Checklist screen displays.

Checklist

Self Review

[Help](#)

Is the facility behind a single, clearly marked and accessible disconnect?	<input type="button" value="Yes"/> <input type="button" value="No"/>	Add Comment
Is the disconnect visible on your Single Line Diagram and Plot Plan/Site plan?	<input type="button" value="Yes"/> <input type="button" value="No"/>	Add Comment
Is any existing generation listed in your interconnection request?	<input type="button" value="Yes"/> <input type="button" value="No"/> <input type="button" value="NA"/>	Add Comment
Is all generation (new and existing) drawn on your single line diagram?	<input type="button" value="Yes"/> <input type="button" value="No"/>	Add Comment
Is the Generating Facility at a single retail meter & Point of Interconnection?	<input type="button" value="Yes"/> <input type="button" value="No"/>	Add Comment
Does the generator/Inverter/Converter model number on the Interconnection Request match the model number on the Single Line Diagram?	<input type="button" value="Yes"/> <input type="button" value="No"/>	Add Comment

I hereby attest that all of the data and attachments associated with the Interconnection Request, located at , , , , meets the acceptable Application requirements in section E.2. of the Rule 21 tariff. I further understand that any data deficiencies could result in the withdrawal of the Interconnection Request if does not, in fact, comply with the requirements established in Rule 21.

2. Answer the questions using the Help link as needed.
3. Click the **Add Comment** link to add comments. Your comments will be reviewed by SCE.
4. Read the statement on the bottom. Make sure to use the Help link, which explains what you acknowledge continuing.
5. Click **Continue** or use the topics on the right to proceed to the next area.



Forms and Payment

To complete this section of the application:

1. Click **Forms and Payment** on the right, if not currently selected.

The Forms and Payment screen displays.

Payment is mandatory for Momentary Parallel or Parallel options. It is not mandatory for Isolated Operation.

The screenshot shows a web-based application interface. At the top, a green header bar contains the title 'Forms and Payment'. Below this, a section titled 'Forms and Agreements' includes a link to 'Rule21 Application Form' with a 'Download' button and a 'Help' link. Another section titled 'Payments Due' shows an 'Application Fee' of '\$800.00' with a 'Help' link. A note below the fee states: 'Note - Application fee payment is required before the interconnection request can be submitted. Only the Automated Clearing House (ACH) payment method is acceptable online at this time. Other methods of online payment are being explored and will be introduced at the appropriate time.' A blue circular icon with a white dot is positioned next to the note. At the bottom of the screen is a black button labeled 'Make a Payment' with a small checkmark icon.

2. Click **Download** to review the Rule 21 Application Form. It includes all the information you provided. If you have any questions, contact SCE. Otherwise, proceed with completing the payment.
3. Click **Make a Payment** to proceed to payment.
4. Refer to the section: Making a Payment for information on how to make a payment.
5. Click **Save**.
6. Click **Finish**.



Your payment transaction is incomplete until you click **Finish**; you must click **Finish** for the case to move forward.

If there are errors in the application completion (e.g., missing information), a list of errors displays.

If there are no errors, your request and all information about it display.

The screenshot shows the GIPT interface for an Interconnection Request. The top navigation bar indicates the case ID is GFID-2 and the status is PENDING REVIEW. The main work area is divided into several sections:

- Assignments:** Shows a task named "Enter Information" assigned to "GIPT_GICD Advisor2".
- Information:** Contains fields for Project Name (John), Facility Address (PIV2), Facility City (Pomona), Circuit Name (ABC), Customer Name (ABC), Developer Name (ABC), Stamp Date (09/23/2019), Queue Date (09/23/2019), Project Contact Name (John), Project Contact Email (rad...@com), Export Addendum (No), CEO Y/N (No), Expedited O Y/N (No), Expedited N Y/N (Yes), and Operating Mode (Parallel Operations).
- Interconnection Request:** A sidebar menu with the following items:
 - Project Information
 - Facility Information
 - Generating Unit Details
 - Additional Information
 - Preliminary Screening
 - Checklist
 - Forms and Payment

What's Next?

Next, SCE will review your request and will notify you if any additional information is needed. This may take up to 10 business days.



Make sure to note the case ID for your request on the top left corner of the main work area (e.g., GFID-16). This will be important in case of any pending actions on the case.

Errors and Required Fields

All required fields are marked with a red asterisk.

Select the Operating Mode of the Generating Facility *

Parallel Operations

Momentary Parallel Operations

Isolated Operations



Once you complete the application, if any required fields are incomplete, error messages will display:

Cogeneration: Please select Cogeneration, as it is Mandatory

IsNEMRenewable: Please select Yes/No, as it is Mandatory

Make sure to revisit the error message section and revise your application as necessary.

Payments

This section explains how to make payments and handle exceptions during the Request Submittal and/or Technical Evaluation, or during the contract execution.



Payment is required before your Interconnection Request can be submitted to SCE for review.

Identifying a Case that Requires Payment

To identify a case for which a payment is required:

1. Log on to GIPT.
- The landing page displays.
2. Click **To-Do's** on the left-hand navigation.

A list of cases that require your attention (e.g., payment) displays.

The screenshot shows the GIPT interface with the 'To-Do's' menu item selected. The main area displays a table of projects. The columns include Project ID, Project Name, Site Address, Task Name, City, and Due Date. Two rows are visible: one for GFID104277 and another for GFID104283. Both rows show 'Submittal in Progress' under Task Name and 'Pomona' under City. The table has sorting arrows for Project ID, Project Name, Site Address, Task Name, and City. Navigation buttons for 'Previous', 'Next', and page numbers 7, 8, 9 are at the bottom right of the table.

Project ID	Project Name	Site Address	Task Name	City	Due Date
GFID104277	Test 2499	3 Innovation Way	Submittal in Progress	Pomona	
GFID104283	SOB Test	5	Submittal in Progress	df	



Alternately, you can identify a case for which a payment is required by using the Task Name filter.



Filter icons display to the right of the column titles.

1. Click the Task Name filter icon.

The following options display:

Task Name

Highlight 'Make a Payment' as key CTA

Additional Information
 Attachments
 Checklist

Customer - Request Commissioning Test

Facility Information

Search text

Apply Cancel

2. Scroll down and select **Forms and Payment**.

Task Name

Clear filter

Customer - Request Commissioning Test

Facility Information
 Forms and Payment
 Generating Unit Details
 Preliminary Screening
 Project Information

Search text

Apply Cancel

3. Click **Apply**.

All the cases that require a payment display.

Project ID	Project Name	Site Address	City	Task Name	Due Date
GFID-713	P [REDACTED]			Forms and Payment	
GFID-672				Forms and Payment	
GFID-646				Forms and Payment	
GFID-643	J [REDACTED]	P [REDACTED]	Pomona	Forms and Payment	
GFID-640	Project [REDACTED]	J [REDACTED]	J [REDACTED]	Forms and Payment	

Making a Payment

To make a payment:

- Click the Project ID of the case for which you want to make a payment.
- The Forms and Payment screen for the case displays.*

Forms and Payment

Forms and Agreements

Rule21 Application Form [Download](#)

Payments Due

Application Fee \$800.00

Note - Application fee payment is required before the interconnection request can be submitted. Only the Automated Clearing House (ACH) payment method is acceptable online at this time. Other methods of online payment are being explored and will be introduced at the appropriate time.

When payment is completed, you will be directed back to this screen to Click on Finish to continue. If this does not occur, click on your "To Do's" to open this case to take you to this Forms and Payment screen and Click on Finish to continue.

[Make a Payment](#)

- Click **Make a Payment**.

A Confirmation screen displays.

Confirmation

You will now be directed to the Chase ePay browser. Make sure to keep both the GIPT and Chase ePay browser open until confirmation of successful payment is displayed on this window. Closing one of the windows may cause the payment to be abandoned and result in possible duplicate payments.

[Cancel](#) [OK](#)

- Click **OK**.

The JP Morgan Chase (JPMC) Portal opens in a different tab and displays the landing page.



This screen below opens under a different tab in the browser. Do not close the GIPT browser.

Browser Requirements'."/>

You have the option to log in if you have registered to JPMC or pay without registering. The process and the screens are identical in both cases. However, the system saves the bank account information for registered Customers, and they can also review their payment history. To register to JPMC, refer to the section: Registering to JPMC.

Registered Customers

If you are a registered Customer:

1. Enter your **User ID** and **Password**, then click **Log In**.

The Make a Payment screen displays.

Privacy Exit

Make a Payment - Southern CA Edison

Bold fields with * are required.

PAYMENT INFORMATION

Correlation ID: **1570323791**
Payment Type: **APPLFEE**

Primary button style for 'Continue' Project ID: GFID-15155

PAYMENT DETAILS

Payment Amount*: \$800.00

PAYMENT METHOD

Saved Account*:
 Select Choose One...

New Account*:
 eCheck

Continue Cancel

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2. Optional:
 - a. Click **Manage Accounts** to edit, delete, or add an account.

The screenshot shows the GIPT interface with a sidebar on the left containing links: Make Payment, Manage Accounts (which is highlighted), Pending Payments, Payment History, and Update Profile. Below the sidebar is the Chase logo. The main content area has a header "Account List" and a sub-header "Payment Account List". It displays a table with three rows of account information:

Account Nickname	Payment Method	Account Type	Account Number
ABC Co	eCheck	Checking	XXXXXXXXXXXXXX987
Another Test Account	eCheck	Checking	XXXXXXXXXXXXXX9123
Test Account	eCheck	Savings	XXXXXXXXXXXXXX6789

Below the table are three buttons: "Edit Account", "Delete Account", and "Add eCheck Account". At the bottom of the page is a footer with the text "Release 18.5_9 © 2002 - 2019 JPMorgan Chase Bank, N.A. [Browser Requirements](#)".

- b. Click **Pending Payments** to view a list of pending payments.

The screenshot shows the GIPT interface with a sidebar on the left containing links: Make Payment, Manage Accounts, Pending Payments (which is highlighted), Payment History, and Update Profile. A mouse cursor is hovering over the "Pending Payments" link. The main content area has a header "Pending Payments" and a sub-header "Pending Payment List". It displays a table with columns: Confirmation Number, Description, Payment Date, Amount, and Account Number. A message below the table states: "You do not have any pending payments at this time". At the bottom of the page is a footer with the text "Release 18.5_9 © 2002 - 2019 JPMorgan Chase Bank, N.A. [Browser Requirements](#)".

- c. Click **Payment History** to view payments you have made in the past.

The screenshot shows a web-based application interface for Chase's Grid Interconnection Processing Tool (GIPT). On the left, there is a vertical navigation menu with the following options: Make Payment, Manage Accounts, Pending Payments, **Payment History** (which is highlighted in dark blue), and Update Profile. Below the menu is the Chase logo. The main content area has a header titled "Payment History" and a sub-header "Historical Payment List". A table displays a list of historical payments with columns for Confirmation Number, Description, Payment Date, Amount, Account Number, and Status. The table contains 12 rows of payment data. At the bottom of the page, there is a footer with the text "Release 18.5_9 © 2002 - 2019 JPMorgan Chase Bank, N.A." and a link to "Browser Requirements". In the top right corner, there are links for "Privacy" and "Exit".

Confirmation Number	Description	Payment Date	Amount	Account Number	Status
SC2PAY000001164	Southern CA Edison	Oct-04-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001154	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001160	Southern CA Edison	Oct-03-2019	\$800.00	Another Test Account - 9123	SENT
SC2PAY000001156	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001161	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001152	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001158	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001159	Southern CA Edison	Oct-03-2019	\$800.00	ABC Co - 987	SENT
SC2PAY000001151	Southern CA Edison	Oct-03-2019	\$800.00	Test Account - 6789	SENT
SC2PAY000001157	Southern CA Edison	Oct-03-2019	\$800.00	Another Test Account - 9123	SENT

You may click any payment link to view detailed information about the payment.

Historical Payment Details - Southern CA Edison

Confirmation Number: SC2PAY000001164

Your Payment Detail

Payment Amount: \$800.00

Scheduled Payment Date: Oct-04-2019

Amount Due : \$800.00

Status: SENT
Correlation ID: 1570254591

Payment Type: APPLFEE

Project ID: GFID-14947

Your Account Detail

Bank Account Nickname: ABC Co

Bank Routing Number: 021000021

Bank Account Number: XXXXXXXXXXXXXXX987

Bank Account Type: Checking

Bank Account Category: Business

E-mail Address: gerry .com

OK

- d. Click **Update Profile** to make changes to your payor profile.

The screenshot shows the 'Edit User Profile' page of the GIPT tool. On the left, there is a vertical navigation menu with options: Make Payment, Manage Accounts, Pending Payments, Payment History, and Update Profile. The 'Update Profile' option is highlighted. To the left of the main content area, there is a Chase logo. At the top right, there are links for Privacy and Exit. The main content area has a dark blue header bar with the title 'Edit User Profile'. Below it, a message states 'Bold fields with * are required.' The page is divided into sections: 'PAYOR IDENTIFICATION' and 'PAYOR PROFILE'. In the 'PAYOR PROFILE' section, there are input fields for First Name (Gerry), Last Name (Cornel), Company Name (SCE), Country (United States), Street Address 1 (10410 Drive), Street Address 2 (empty), Street Address 3 (empty), City (Tampa), State (Florida), Zip Code (36610 - empty), Email Address (empty .com), and Phone Number (866 - 3 - empty). The 'First Name' field is marked with an asterisk (*) indicating it is required.

3. Click **Make Payment**, if not currently selected.

The Make a Payment screen displays.

Make a Payment - Southern CA Edison

Bold fields with * are required.

PAYMENT INFORMATION

Correlation ID: **1570323791**
Payment Type: **APPLFEE**
Project ID: **GFID-15155**

PAYMENT DETAILS Emphasize 'Finish' button to complete payment

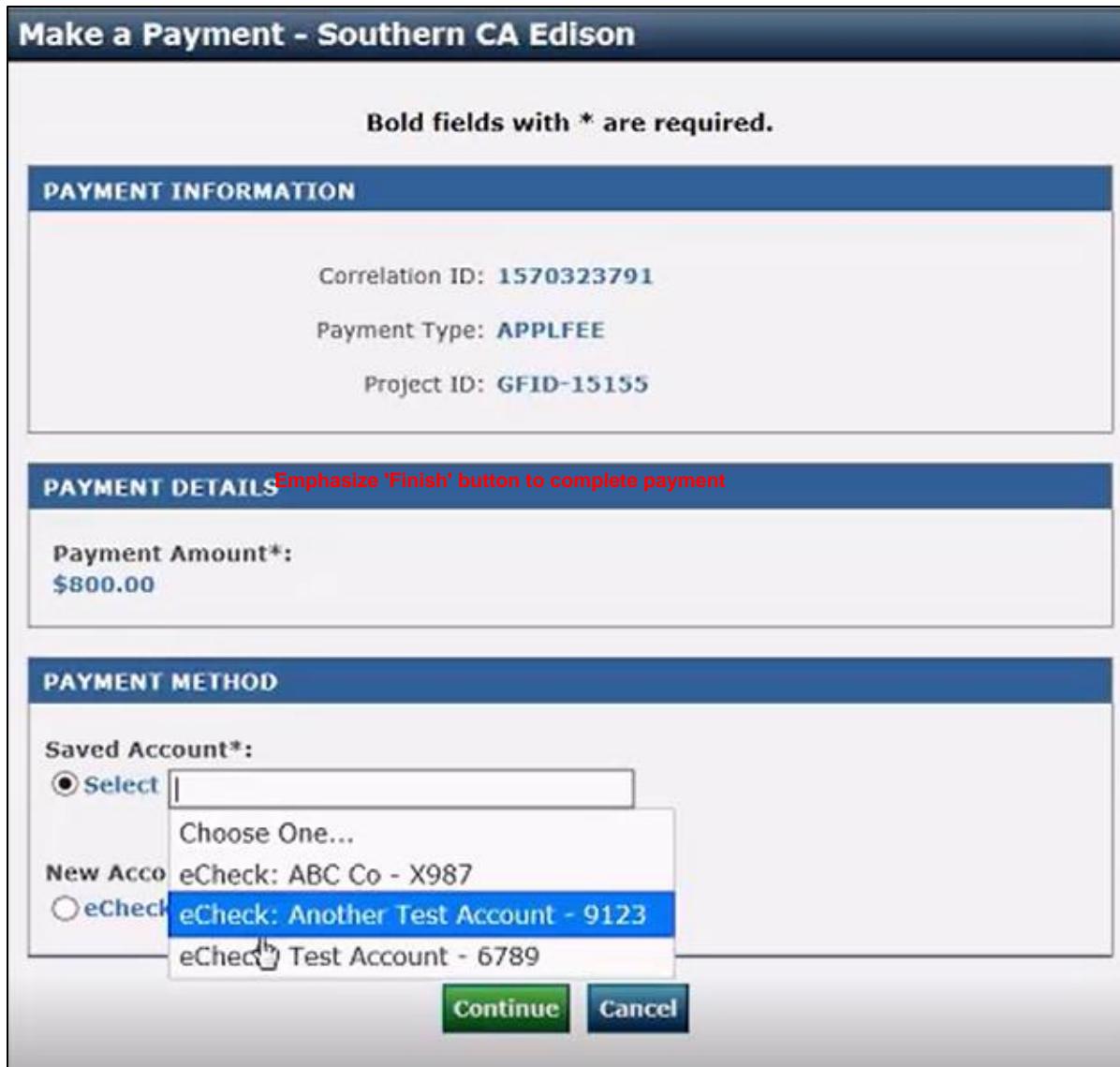
Payment Amount*: **\$800.00**

PAYMENT METHOD

Saved Account*: **Select**
 Select
Choose One...

New Acco eCheck: ABC Co - X987
 eCheck: Another Test Account - 9123
 eCheck: Test Account - 6789

Continue **Cancel**



To use an existing account for the payment:

4. Under Payment Method, select the **Select** option to use an existing account for the payment.
5. From the drop-down list, select the account to use for the payment.

The selected account displays.

PAYMENT METHOD

Saved Account*:
 Select eCheck: Another Test Account - 9123

New Account*:
 eCheck

 Payments are processed on the following business day.

To use a new account for the payment:

6. Under Payment Method, select **eCheck** to use a new account.

The ECHECK ACCOUNT INFORMATION screen displays.

ECHECK ACCOUNT INFORMATION

Bank Routing Number*:
[] 

Bank Account Number*:
[]

Re-enter Bank Account Number*:
[]

Bank Account Type*:
 Checking **Savings**

Bank Account Category*:
 Consumer **Business**

Save this account?:
 Yes **No**

Bank Account Nickname:
[]

 Your bank routing number and bank account number can be found on the bottom of your check. Bank routing numbers are always 9 digits long. Account numbers may be up to 17 digits long; there is no specific number of characters for a bank account number. These numbers may appear in different order on your check. Some financial institutions list the routing number first while others list the account number first on the check. Check with your financial institution to make sure that the account is "ACH enabled" or that "debit blocking is removed" so that the debit to your account can be processed.

7. Complete the information.

 For both existing and new account:

8. Click **Continue**.

The following screen displays.

Please verify your payment information. Then, choose **Confirm**.

Your Payment Detail

Payment Amount: **\$800.00**

Scheduled Payment Date: **Oct-07-2019**

Amount Due: **\$800.00**

Correlation ID: **1570323791**

Payment Type: **APPLFEE**

Project ID: **GFID-15155**

Your Account Detail

Bank Account Nickname: **Another Test Account**

Bank Routing Number: **021000021**

Bank Account Number: **XXXXXXXXXXXXXX9123**

Bank Account Type: **Checking**

Bank Account Category: **Business** 

E-mail Address: .com

Send me an email confirmation:

9. Optional: Enter a different email address if needed. A confirmation will be sent to the email address specified.



10. Scroll down and check the **I Accept** box.

DEBIT AUTHORIZATION

PLEASE READ AND APPROVE THE FOLLOWING AUTHORIZATION

By clicking "I Accept", I authorize the payee to electronically debit my bank account for the amount(s) and date set forth above. This authorization is valid for this transaction only.

If a convenience fee is added to the transaction, I understand that the convenience fee displayed will be included in the total payment amount.

In the event that a payment is returned for insufficient funds, I authorize the payee to electronically debit my bank account for the original amount of the transaction, as well as a returned item fee, up to the maximum amount allowed by law.

PLEASE PRINT A COPY OF THIS AUTHORIZATION FOR YOUR RECORDS

I Accept*:

10. Click **Continue**.



The Payment Confirmation screen displays.

Payment Confirmation - Southern CA Edison

Please keep a record of your Confirmation Number, or [print](#) this page for your records. 

Confirmation Number: SC2PAY000001166
Confirmation Date (ET): Oct-04-2019 01:41:44 PM

Your Payment Detail

Payment Amount: \$800.00
Scheduled Payment Date: Oct-07-2019
Amount Due: \$800.00
Correlation ID: 1570323791
Payment Type: APPLFEE
Project ID: GFID-15155

Your Account Detail

Bank Account Nickname: Another Test Account
Bank Routing Number: 021000021
Bank Account Number: XXXXXXXXXXXXXXX9123
Bank Account Type: Checking
Bank Account Category: Business

E-mail Address: suzan .com

Please keep a record of your Confirmation Number, or [print](#) this page for your records. 

Continue

11. Optional: Click the **print** link to print out the confirmation.

12. Click **Continue**.



The Payment screen displays with the Make a Payment button disabled.

13. Click **Finish**.



Your payment transaction is incomplete until you click **Finish**; you must click **Finish** for the case to move forward.

The payment task will no longer display in your To-Do's list. The submitted payment will display in the Case 360 view with a status of "Successfully submitted". This status will change to "Sent" after JPMC confirms payment was transmitted to SCE. For more information, refer to: Payment Statuses.

If the payment is rejected (e.g., due to insufficient funds), the project may be withdrawn or terminated depending on the stage when the payment is required.

In case of exceptions, an assigned SCE Project or Contract Manager will inform you of the exception and next steps relative to the stage the payment is required, in accordance with the provisions of the Rule 21 Tariff or GIA.

Non-registered Customers

All steps are identical to registered Customers, except that you will need to manually enter all Contact and Account information.



Registering to JMPC

To register to JMPC:

1. Access a case.

The Forms and Payment screen for the case displays.

The screenshot shows the 'Forms and Payment' screen. At the top, there's a green header bar with the title 'Forms and Payment'. Below it, the main content area has two sections: 'Forms and Agreements' (containing a link to 'Rule21 Application Form' with a 'Download' button) and 'Payments Due' (listing an 'Application Fee' of '\$800.00'). A note at the bottom of the 'Payments Due' section states: 'Note - Application fee payment is required before the interconnection request can be submitted. Only the Automated Clearing House (ACH) payment method is acceptable online at this time. Other methods of online payment are being explored and will be introduced at the appropriate time.' It also mentions that when payment is completed, the user will be directed back to this screen to Click on Finish to continue. If this does not occur, click on your "To Do's" to open this case to take you to this Forms and Payment screen and Click on Finish to continue. At the bottom right of the main area is a button labeled 'Make a Payment'. To the right of the main content area is a vertical sidebar with links to 'Project Information', 'Facility Information', 'Generating Unit Details', 'Additional Information', 'Attachments', 'Preliminary Screening', 'Checklist', and a link back to 'Forms and Payment'.

2. Click **Make a Payment**.

The JP Morgan Chase (JPMC) Portal opens in a different tab and displays the landing page.



This screen below opens under a different tab in the browser. Do not close the GIPT browser.

CHASE

Welcome to the Electronic Payment System

Bold fields with * are required.

User Log In
Enter your User ID and Password, then click **Log In**.
[Forgot Password](#)

User ID*:
Password*:

Log In

Register If you have not yet registered with the payment system, you may do so now.
Registering lets you make payments, view payment history, and securely store your account information. Registration is easy and secure and you only need to do it once. To get started, click **Register**.

Payment Inquiry Click **Payment Inquiry** to view information on a previously submitted payment, or Log In above if you're a Registered User.

Pay Without Registering If you wish to pay without registering, you may click **Pay Without Registering** to continue.

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3. Click **Register**.

The User Registration screen displays.

[Privacy](#) [Exit](#)

User Registration

Bold fields with * are required.

PAYOR IDENTIFICATION

User ID*:

Must be between 6 and 12 characters

Password*:

Must be 6-12 characters, at least one number and one letter

Re-Enter Password*:

Rename 'Add Item' to 'Add Time Slot'

PAYOR PROFILE

First Name*:

Last Name*:

Company Name:

Country*:

Street Address 1*:

Street Address 2:

Street Address 3:

City*:

State*:

Zip Code*: -

Email Address:

Phone Number*: - -

4. Complete all required information (in bold, marked with *).

SHARED SECRET QUESTION/ANSWER

Shared Secret Question*:

Shared Secret Answer*:

Re-Enter Shared Secret Answer*:

5. Scroll down and click **Submit**.

A confirmation message displays.


SOUTHERN CALIFORNIA
EDISON
A EDISON INTERNATIONAL® Company

[Privacy](#) [Exit](#)

Registration Complete

Thank you for registering. You are logged in to the System. Please make a note of your User ID and Password for the next time you visit the payment system.

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You can now return to the Make a Payment screen and add an account.

To add an account from the Make a Payment screen:

1. Click **Manage Accounts**.

The screenshot shows a Chase banking interface for setting up an eCheck account. On the left, a sidebar lists 'Make Payment', 'Manage Accounts' (which is highlighted with a red box), 'Pending Payments', 'Payment History', and 'Update Profile'. Below the sidebar is the Chase logo. The main content area is titled 'Make a Payment - Southern CA Edison'. It includes a note: 'Bold fields with * are required.' Under 'PAYMENT INFORMATION', fields show Correlation ID: 1570683446, Payment Type: APPLFEE, and Project ID: GFID-14948. Under 'PAYMENT DETAILS', Payment Amount is \$800.00 and Payment Date is Oct-09-2019. Under 'PAYMENT METHOD', New Account is set to eCheck. The 'ECHECK ACCOUNT INFORMATION' section contains fields for Bank Routing Number, Bank Account Number, Re-enter Bank Account Number, Bank Account Type (set to Checking), Bank Account Category (set to Business), Save this account (set to No), and Bank Account Nickname. At the bottom are 'Continue' and 'Cancel' buttons.

Make Payment

Manage Accounts

Pending Payments

Payment History

Update Profile

CHASE

Make a Payment - Southern CA Edison

Bold fields with * are required.

PAYMENT INFORMATION

Correlation ID: 1570683446

Payment Type: APPLFEE

Project ID: GFID-14948

PAYMENT DETAILS

Payment Amount*: \$800.00

Payment Date: Oct-09-2019

PAYMENT METHOD

New Account*: eCheck

ECHECK ACCOUNT INFORMATION

Bank Routing Number*: ?

Bank Account Number*:

Re-enter Bank Account Number*:

Bank Account Type*: Checking Savings

Bank Account Category*: Consumer Business

Save this account?: Yes No

Bank Account Nickname:

Continue **Cancel**

The Account List screen displays.

Account Nickname	Payment Method	Account Type	Account Number
Add eCheck Account			

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2. Click **Add eCheck Account**.

The Add New eCheck Account screen displays.

eCHECK ACCOUNT INFORMATION

Bank Routing Number*: 021000021

Bank Account Number*: 12

Re-enter Bank Account Number*: 12

Bank Account Nickname: M

Bank Account Type*: Checking Savings

Bank Account Category*: Consumer Business

CHASE

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 Your bank routing number and bank account number can be found on the bottom of your check. Bank routing numbers are always 9 digits long. Account numbers may be up to 17 digits long; there is no specific number of characters for a bank account number. These numbers may appear in different order on your check. Some financial institutions list the routing number first while others list the account number first on the check. Check with your financial institution to make sure that the account is "ACH enabled" or that "debit blocking is removed" so that the debit to your account can be processed.

3. Complete all required fields and click **Submit**.

You can add additional accounts and use any of the accounts to make a payment.

Payment Statuses

There are three statuses for payments. These will display in the 360 view under the Payments tab.

- **Payment Initiated:** This occurs when GIPT initiates the payment session with JPMC and the JPMC payment portal is launched.
Show instruction: [Select a project to enter](#)
- **Successfully submitted:** This occurs when JPMC sends the payment acknowledgement to GIPT, which is usually within minutes of making an online payment.
- **Sent:** This occurs when JPMC confirms the payment with GIPT, which is typically the next business day after an online payment is made.

Information	Attachments	Agreements	Comments	<u>Payments</u>			
Payment Type	Invoice Number	Due Date	Amount Due	Amount Paid	Confirmation Number	Confirmation Date	Payment Status
APPLFEE		11/18/2019	\$800.00	\$800.00	SC2PAY000001712		Successfully submitted



Inquiring about a Payment

You can inquire about a payment previously made via the JPMC portal, or by calling SCE at (866) 353-3437.

The screenshot shows the Chase Electronic Payment System login interface. At the top right are links for [Privacy](#) and [Exit](#). Below that is a dark header bar with the text "Welcome to the Electronic Payment System". On the left, the Chase logo is visible. A message in bold states: "Bold fields with * are required." The "User Log In" section contains fields for "User ID*" and "Password*", both of which have red asterisks indicating they are required. Below these fields is a green "Log In" button. To the left of the log in area is a "Forgot Password" link. At the bottom of the log in section is a "Register" button. To the right of the "Register" button is a descriptive text: "If you have not yet registered with the payment system, you may do so now. Registering lets you make payments, view payment history, and securely store your account information. Registration is easy and secure and you only need to do it once. To get started, click Register." Below this text is another "Register" button, which is highlighted with a red rectangle. To the right of this highlighted button is the text: "Click **Payment Inquiry** to view information on a previously submitted payment, or Log In above if you're a Registered User." Further down, there is another "Pay Without Registering" section with its own "Pay Without Registering" button and explanatory text: "If you wish to pay without registering, you may click **Pay Without Registering** to continue." At the very bottom of the page is a copyright notice: "Release 18.5.2_1 © 2002 - 2019 JPMorgan Chase Bank, N.A. [Browser Requirements](#)".

To inquire about a payment previously made, you will need the confirmation number associated with the payment.

1. Access the case.
2. Scroll down to the Case 360 view.
3. Click the **Payments** tab.
4. Note the **Confirmation Number** for the payment.

The screenshot shows the "Payments" tab within the Case 360 view. The top navigation bar includes tabs for Information, Attachments, Agreements, Comments, and Payments, with the Payments tab being the active one. Below the navigation is a table with columns: Payment Type, Invoice Number, Due Date, Amount Due, Amount Paid, Confirmation Number, Confirmation Date, and Payment Status. A single row of data is shown: Payment Type is "APPLFEE", Invoice Number is "11/18/2019", Amount Due is "\$800.00", Amount Paid is "\$800.00", Confirmation Number is "SC2PAY000001712", Confirmation Date is blank, and Payment Status is "Successfully submitted". The "Confirmation Number" column is highlighted with a red rectangle.

Payment Type	Invoice Number	Due Date	Amount Due	Amount Paid	Confirmation Number	Confirmation Date	Payment Status
APPLFEE	11/18/2019	\$800.00	\$800.00	SC2PAY000001712			Successfully submitted

Cloning Projects (Cases)



Customers (usually developers) can use an existing project (case) that has gone through the Review Request stage successfully, and clone certain case details instead of creating a new case from scratch each time. The Customer Information will be revised for each new case, but the technical specifications can be cloned from a successful application. Once a Customer clones a case that was already deemed complete and valid, the number of deficiencies in the newly submitted case is likely to be reduced.

You may clone up to 10 cases with pre-populated fields taken from an existing case.

To clone a case:

1. Log on to GIPT.
- The Customer dashboard displays.*
2. Click **Clone Project** on the left panel.
- The Clone Existing Project screen displays.*

CLONE EXISTING PROJECT

Cloning process allows you to create a New project(s) with pre-populated data from an existing project

Cloning process allows you to create a New project(s) with pre-populated fields taken from an already existing project.

In order to clone up to 10 projects please follow the steps below

1. Enter Project ID for the project you'd like to clone (e.g. GFID000001)
2. Specify the number of clone projects you'd like to create
3. Select which sections you'd like to clone into the newly created project(s)
4. Click on Submit

Existing Project ID
e.g. GFID000001

Number of Clones *
1

Which information would you like to clone? Select All

Facility Information Operational Information Protection Option Regulatory Code Overall Technical Specifications Generating Facility

Generating Unit Details Existing and New Generator Information

Additional Information NGOM Details LCR Added Facilities Cost Envelope Option Expedited Review

Submit

3. In the Existing Project ID field, enter the Project ID for the case you want to clone.
4. From the Number of Clones drop-down list, select up to 10 clone cases to create.
5. On the bottom, click **Select All** to clone all sections or select specific sections to clone into the newly created case(s).
6. Click **Submit**.

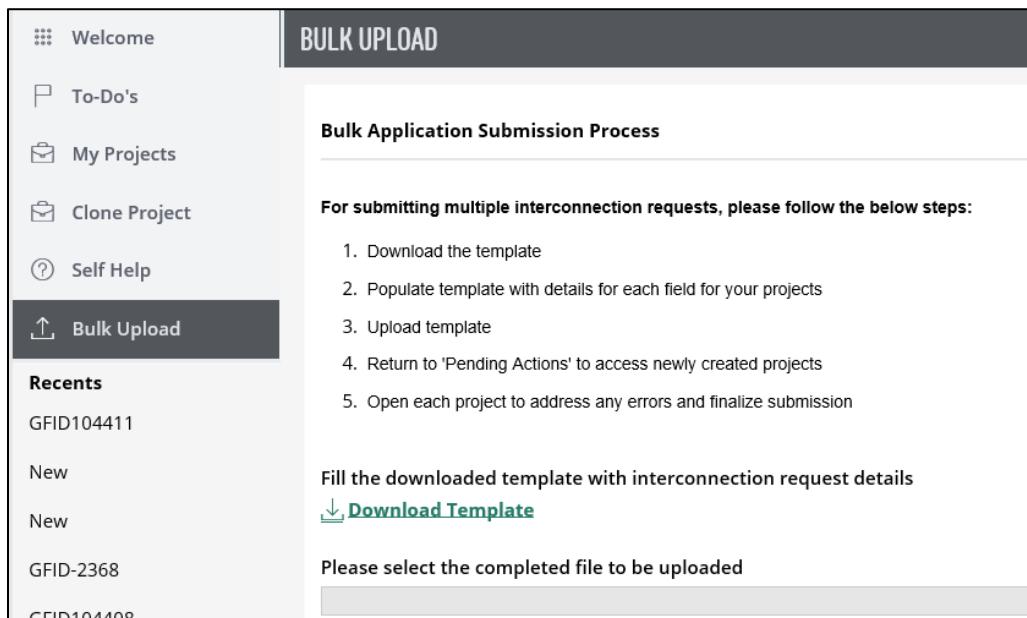
Bulk Upload

You may upload multiple interconnection requests at once. When using the Bulk Upload option, about 50 fields are completed for each case. You will then need to open each case and complete the remaining fields.

-  There is no limit to the number of requests you can submit using the Bulk Upload tool. However, please contact SCE to coordinate prior to submitting more than 100 new cases using the tool. Phone (909) 274-1106, email InterconnectionQA@sce.com.

To upload multiple interconnection requests at once:

1. Log on to GIPT.
The Customer dashboard displays.
2. Click **Bulk Upload**.
The option to download an Excel Template displays.



The screenshot shows the GIPT dashboard with the 'Bulk Upload' option selected in the sidebar. The main content area is titled 'BULK UPLOAD' and contains instructions for the 'Bulk Application Submission Process'. It lists five steps: 1. Download the template, 2. Populate template with details for each field for your projects, 3. Upload template, 4. Return to 'Pending Actions' to access newly created projects, and 5. Open each project to address any errors and finalize submission. Below these steps, there is a link to 'Download Template' and a placeholder for uploaded files.

3. Click **Download Template** to download a template.
 4. Complete the template, entering all details for the interconnection requests.
 5. Click **Browse** on the bottom right (not shown) to upload the completed template.
 6. Select the completed Excel file to upload and click **Open**.
- Your Excel file is listed.*
7. Click **Submit**.

Cloning vs. Bulk Upload

With cloning, the information that can be used to create a new case is anything *other than* the Customer information. You can choose from your existing cases and copy certain sections of the case.

With a bulk upload, you can create several cases that contain the Customer and account information, but you cannot bulk upload generating unit details.

You can use cloning to create new cases or bulk upload, but not both at the same time for the same set of cases. In other words, you can do one of the following:

- Use cloning and manually enter the Customer details into the new cases; or
- Use bulk upload and manually enter the generating unit details into the new cases.

Typically, it is more challenging and time consuming to enter the technical data, and it is more common that the technical information is similar while the Customer data is different for each case. Hence, you may find the cloning feature more useful than the Bulk Upload feature.

Preliminary Agreement

You have the option to preview a Preliminary Agreement. This is a basic agreement template that is populated with data that you have input into the Interconnection Request form.



A Preliminary Agreement does NOT include a Single Line Diagram.

- The purpose of the Preliminary Agreement is to encourage you to make corrections to your data input. You can also share the Preliminary Agreement with other people (e.g., your attorney) and make changes prior to negotiating the Contract with SCE.

A Preliminary Agreement is available upon submittal of the Interconnection Request. If you notice an error in the Preliminary Agreement (and hence, in the Interconnection Request), you will need to correct the error in the Interconnection Request.

Updating the Interconnection Request after the Preliminary Agreement

If you have Application Deficiency, you can make the update once the Deficiency Notice is sent to you.

If the application is "deemed complete" and has moved onto the Technical Evaluation (or beyond) stage, you should request to "modify" your Interconnection Request.

Once the Technical Evaluation has been completed, and your application has moved to the Contract Negotiation stage, the Preliminary Agreement is no longer applicable. After Technical Evaluation, you should review the Draft Agreement, which is very close or identical to the Preliminary Agreement.

Review Request

Once you submit an Interconnection Request, SCE reviews the application to make sure all necessary information is included.

If the request is deemed complete, it continues to the Technical Evaluation. If it is incomplete, SCE communicates the deficiency to you.

Timeline

- SCE reviews the request for completeness within 10-15 business days from the date of submittal.
-

Notifications

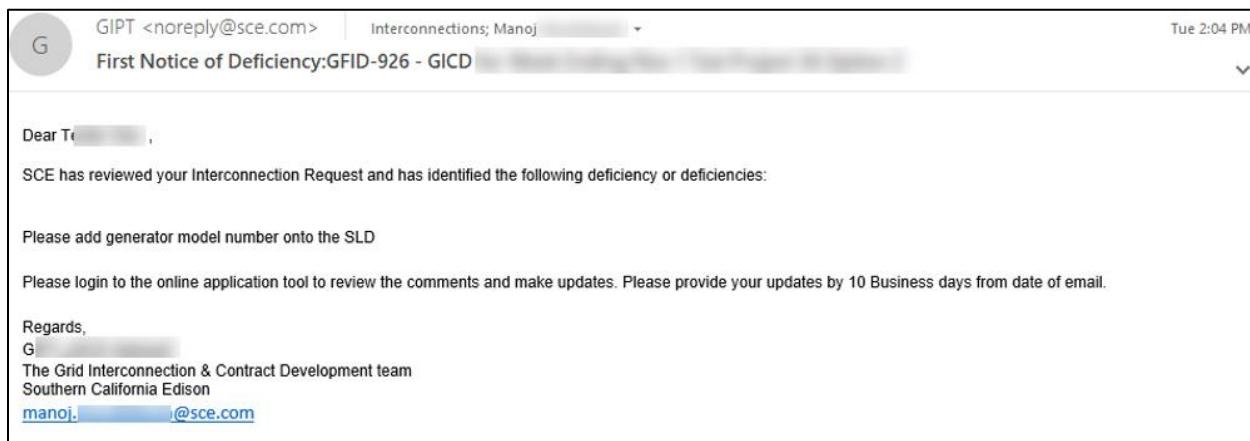
Make sure to check your To-Do's often, as well as your email for any notifications from SCE regarding your application(s).

If an application is complete (i.e., no deficiencies), GIPT triggers an email to notify you of the next steps.

For a sample Notice of Deficiency, refer to the section: [Addressing Deficiencies](#).

Addressing Deficiencies

In case of a deficiency in an application, you will receive an email from SCE with detailed information about the deficiency.



You have 10 business days to respond to the first Notification of Deficiency, and 5 business days to respond to the second Notification of Deficiency.

You should also log in to GIPT and check the status of your application in the tool.

Extension Request

In accordance with Rule 21 E.5, you may request an extension of up to 20 business days to resolve deficiencies in the Interconnection Request.

Application Deemed Complete & Valid and Queue Position Date

Rule 21, section E.5. states: "An Interconnection Request will be considered complete and valid when all items required for an Interconnection Request have been received by Distribution Provider and deemed valid by Distribution Provide".

Queue Position is the date assigned to a project in accordance with section E.5.c. of the Rule 21 tariff, which will then be posted in the public interconnection queue located under "Additional Information" at www.sce.com/business/generating-your-own-power/Grid-Interconnections.

If an application is complete (i.e., no deficiencies), GIPT triggers an email to notify the Customer of the next steps.

From: GIPT [mailto:noreply@sce.com]
Sent: Tuesday, November 19, 2019 1:13 PM
To: Nina Lamb <Nina_Lamb@sce.com>
Subject: Acknowledgment of Receipt:GFID-1883-Scenario 4 Test Project 2

Dear Contractual Notice Recipients Customer Contact Name,

This is to confirm that your Interconnection Request (IR) and payment for project identification number GFID-1883 for Service Account # 1234, [Scenario 4 Test Project 2](#), 123 street address 1 has been received by Southern California Edison.

SCE will perform a preliminary review of your Interconnection Request for completeness. Please allow up to 10 Business Days (15 Business Days if Cost Envelope Option was selected) to receive a status update. Note, you may login at any time to review your project status at: [Link to Project Record](#).

Please review the preliminary agreement form that has been made available for your project by [clicking here](#). Provide feedback through the form at your earliest convenience

Note, the *preliminary agreement* is not a formal Draft agreement. Thank you.

Best regards,
Grid Interconnection & Contract Development
Southern California Edison

Net Generation Output Meter (NGOM) Upgrade

For Interconnection Requests that require or request an NGOM, the following attachments are required when submitting the Interconnection Request:

- Customer/ Project Information Sheet (CPIS)
- Single Line Diagram (SLD)
- Meter Socket Specifications (Cut sheets/EUSERCs)

Additional attachments may be required for other project or upgrade types.



Within Additional Information, there is a Help link by the NGOM Details section. Click the Help link to review the criteria for when an NGOM is required prior to submitting your request. Delays in identifying an NGOM requirement may result in delays to cost estimates, procurement, and installation of the proper equipment.



■ Additional Information

NGOM Details

[Help](#)

Is a net generation output meter (NGOM) being requested or is it required? *

Is this a Line-side or Load-side tap? *

If this is a line-side tap, a line-side tap letter should be attached. (A sample letter is available in the NEM Interconnection Handbook; the sample is sufficient for a non-NEM request as well)

Does this facility include Vehicle-to-grid (V2G) devices? *

LCR Added Facilities

Is this Project served under multiple SCE Meters in a totalized configuration? *

Program Participation

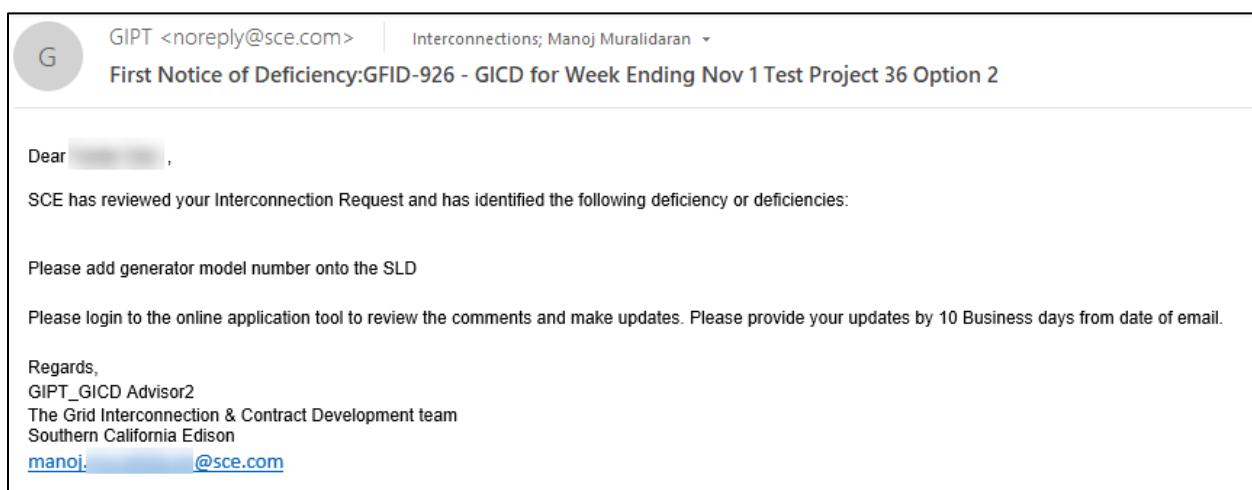
Tariff Type	Protection Option Selected	NGOM Required/Optional
R21 (standalone only)	1, 2, 3, 4, 5, 6	NGOM is optional at the IC request
R21 Multi Tariff - NEM + the following:	1,2,3,4,5,6,None	Per NEM tariff - NGOM is not required NGOM Required (if the NEM wants to keep their credits) NGOM Required (if the NEM wants to keep their credits) NGOM Required (if the NEM wants to keep their credits)
NEM + NEM:	N/A	NGOM Required (if the NEM wants to receive the maximum credits) NGOM Required (if the NEM wants to receive the maximum credits)
*Footnote - • How many NGOMs are you requesting?: Please provide the quantity of NGOMs requested/required. Note, this quantity may be updated by SCE after Fast Track evaluation • Is this a Line-side or Load-side tap?: If this is a line-side tap, a line-side tap letter should be attached. (A sample letter is available in the NEM Interconnection Handbook; the sample is sufficient for a non-NEM request as well)		

The email will also include the following details:

Appendix 1 - Project Details	
LINK TO THIS PROJECT: {ProjectLandingPageUrl}	
PROJECT DETAILS	
SCE Project #:	GFID-1883
SCE Contact:	not yet assigned
Service Account #:	1234
Service Account Name:	Name on SCE Service Account
Service Account Street Address	123 street address 1
Agreement Type:	Generating Facility Interconnection Agreement (Non-Export) (Form 14-731)
Total Gross Nameplate Rating (kW):	11
New Technology:	Wind Turbine
Existing Technology:	
Customer Contact:	Account contact person
Customer Contact Phone:	(909) 274-[REDACTED]
Project Contact Company:	Project Contact Company Name
Project Contact:	Project Contact Person
Project Contact Phone:	(909) 274-[REDACTED]
Next Milestone Due Date:	

The system changes the stage from Request Review to Technical Evaluation.

If an application is deficient, the Customer receives a Deficiency Notice.



The screenshot shows an email from GIPT (noreply@sce.com) to a recipient whose name is partially redacted. The subject line is "First Notice of Deficiency: GFID-926 - GICD for Week Ending Nov 1 Test Project 36 Option 2". The email body starts with "Dear [REDACTED],". It informs the customer that SCE has reviewed their Interconnection Request and identified deficiencies. It asks them to add a generator model number to the SLD and provides instructions to log in to the online application tool. The email concludes with "Please provide your updates by 10 Business days from date of email." and includes the signature "Regards,
GIPT_GICD Advisor2
The Grid Interconnection & Contract Development team
Southern California Edison
[manoj.\[REDACTED\]@sce.com](mailto:manoj.[REDACTED]@sce.com)".

Technical Evaluation

The Technical Evaluation stage contains the Fast Track screens in accordance with Section G of the Rule 21 Tariff. Fast Track is made up of Initial Review, and, when needed, the Supplemental Review. Initial Review consists of screens A-M, and the Supplemental Review consists of screens N-P.

Once the application is complete, it is time for the Technical Evaluation to assess whether the application passes or fails technical requirements.

Timeline

You will receive the results of the Technical Evaluation within 15 business days.

All timelines are as defined in the Rule 21 Tariff.

Momentary Parallel Operation

If selected Momentary Parallel Operation as the Operating Mode when completing your application, the following screen displays.

You should:

1. Respond to all questions and indicate the length of time that the generator will be connecting in parallel with the Grid during the closed transition.
2. Scroll down, then attach and upload the required documents, based on the transfer function selected (e.g., Control Scheme).

(GFID101018) RULE 21 NON EXPORT PENDING-MOMENTARYPARALLEL REVIEW

What type of transition will the generating facility be performing when the Grid goes offline? *

Open Closed

What type of transition will the generating facility be performing when the Grid return online? *

Open Closed

What device or scheme will be conducting the transfer function for the generating facility? *

Control Scheme

Please provide the length of time (Seconds) the generator will be connecting in parallel with the Grid during the closed transition? *

1.00

Rule 21 tariff requirement is no more than 1 second

Is the control system NRTL certified? *

Yes No

Please provide Sequence of Operation, CRD Requirements, Generator Data Sheet ,Site Plans

Drag and drop files here

or

Select file(s)

Name*	File	Category
CRD Requirements	Test.pdf	CDR Requirements
Site Plans	Local Planning_1.JPG	Site Plans
Sequence of Operation	Local Planning_2.JPG	Sequence of Operation
Generator Datasheet	Screenshot.JPG	Generator Datasheet

Upload

3. Optional: Add comments.

4. **Save** and **Submit** the information.

[Add icons to Case 360 tabs](#)

Your response will be viewed by SCE.

Technical Evaluation of the Application – Results

If the Technical Evaluation results indicate that your application failed, return to the application and make the necessary changes.



Engineering may reject your application due to missing documents (e.g., Sequence of Operation).

1. Access **My Projects** on GIPT.
2. Locate and click the case that is pending resubmission.

My Projects						
Program Type	Stage					
Project ID	Current Stage Start Date	Project Name	Site Address	City	Status	Submitted Date
GFID-2096	11/21/2019 Days	Extension Days	123 Main street	Alhambra	Pending-Resubmission	

The Assignments screen displays.

Assignments		Assigned to	View all																									
Task	Resubmit Intake	Interconnection Customer1	Begin																									
<table border="1"> <thead> <tr> <th>Information</th> <th>Attachments</th> <th>Agreements</th> <th>Comments</th> </tr> </thead> <tbody> <tr> <td>Project Name Training Isolated Case 2</td> <td>Facility Address 1 Innovation Way</td> <td>Facility City Pomona</td> </tr> <tr> <td>Circuit Name KV</td> <td>Customer Name</td> <td>Developer Name</td> </tr> <tr> <td>Stamp Date 11/05/2019</td> <td>Queue Date 11/05/2019</td> <td>Project Contact Name Chintan</td> </tr> <tr> <td>Project Contact Email chin@com</td> <td>Export Addendum No</td> <td>CEO Y/N No</td> </tr> <tr> <td>Expedited N YN -----</td> <td>Operating Mode Isolated Operations</td> <td>Protection Option -----</td> </tr> <tr> <td>Size Gross MW 1500.0</td> <td>Withdrawn Date -----</td> <td>System -----</td> </tr> <tr> <td>Substation Name -----</td> <td></td> <td></td> </tr> </tbody> </table>				Information	Attachments	Agreements	Comments	Project Name Training Isolated Case 2	Facility Address 1 Innovation Way	Facility City Pomona	Circuit Name KV	Customer Name	Developer Name	Stamp Date 11/05/2019	Queue Date 11/05/2019	Project Contact Name Chintan	Project Contact Email chin@com	Export Addendum No	CEO Y/N No	Expedited N YN -----	Operating Mode Isolated Operations	Protection Option -----	Size Gross MW 1500.0	Withdrawn Date -----	System -----	Substation Name -----		
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Expedited N YN -----	Operating Mode Isolated Operations	Protection Option -----																										
Size Gross MW 1500.0	Withdrawn Date -----	System -----																										
Substation Name -----																												

3. Click **Begin**.

The Project Information for the selected application displays.

Project and Contact Information		Project Information	
Project Information Project Name: Training Isolated Case 2 Expiration Date(Month-Date-Year): 11/18/20 Operating Mode:		Comment Help	
		Facility Information Generating Unit Details Additional Information Attachments Preliminary Screening Checklist Forms	
		Application Review	

- Click **Application Review** to get a summary of all issues that need your attention.

Comments Summary				
Section	Advisor comments	Added by	Added On	Customer Response *
Attachments	Missing Sequence of Operation document.	GIPT_FieldEngineer1	11/6/19 10:16 AM	<input type="text"/>
Review	Customer needs to provide sequence of operation. When SCE power is On , SCE Power is LOST and again SCE power is back ON. Also include Breaker status for the cases.	GIPT_FieldEngineer1	11/6/19 10:21 AM	<input type="text"/>

- Take the necessary actions to resolve all items (e.g., attach a missing document).
- In the Customer Response column, specify the actions you took.

Added On	Customer Response *
11/6/19 10:16 AM	<input type="text"/> Document uploaded
11/6/19 10:21 AM	<input type="text"/> Fixed

Customer Options when IC Selected “No” to Cost Envelope in the IR and Initial Review Passes with Upgrades

This screen is used to select an option to proceed
Change Begin to Resolve on deficiency task

Fast Track Result Option to Proceed
DUE IN 8 DAYS FROM NOW

Your Initial Review has passed with Upgrades

Fast Track Initial Report

Please select one of the following options to proceed further:

I want a meeting to review results
 I want to withdraw the request
 I want to proceed with Contract Development

Comments

Cancel

Save

Submit

Customer Confirmation to Proceed with Contract Development

This screen summarizes the producer-financed added facilities, and requests confirmation from you to proceed with the Contract Development.

If you select to proceed with Contract Development, the following displays:

The screenshot shows a web-based form titled "Producer-Financed Added Facilities". It contains several sections:

- Replacement Coverage into Perpetuity:** A radio button is selected. A note below states: "(Under this option, Producer shall pay to SCE, at SCE's sole option)"
 - A Monthly Charge determined by SCE based upon an initial monthly rate of 0.47 % times the total Added Facilities investment amount
 - A One-Time Payment determined by SCE representing the present value of the sum of the Monthly Charges for the total Added Facilities Investment amount.
 - *Collection of Added Facilities charges shall be done on a One-Time payment basis when the collection of continuing monthly charges is not practical.
- Replacement Coverage with 20-year Term:** An empty radio button field.
- Without Replacement Coverage:** An empty radio button field.
- Please confirm to proceed with Contract Development:** A checkbox is empty.
- Comments:** A large empty text area.
- Buttons:** "Cancel" (gray), "Save" (gray), and "Submit" (yellow).

1. Select whether you want a replacement coverage.
2. Check the box: **Please confirm to proceed with Contract Development.**
3. Click **Submit**.

Total Cost for an Upgrade

In case of an upgrade, once you specify that you want to proceed with Contract Development, the following options display:

I want to proceed with Contract Development

Producer-Financed Added Facilities

Replacement Coverage into Perpetuity
(Under this option, Producer shall pay to SCE, at SCE's sole option)

A Monthly Charge determined by SCE based upon an initial monthly rate of 0.47 % times the total Added Facilities Investment amount

A One-Time Payment determined by SCE representing the present value of the sum of the Monthly Charges for the total Added Facilities Investment amount.

Replacement Coverage with 20-year Term **Style Finish* button clearly as submit**

Without Replacement Coverage

You will confirm again that you wish to proceed with Contract Development, and click **Submit**.

Replacement Coverage with 20-year Term

Without Replacement Coverage

Please confirm to proceed with Contract Development

Comments

Customer Options when IC Selected “Yes” to Cost Envelope in the IR and Initial Review Passes with Upgrades

This screen allows you to select an option when they selected “Yes” to Cost Envelope in their request and the initial review passes with upgrades.

The screenshot shows a process flow at the top:

- REQUEST SUBMITTAL (Green arrow)
- REVIEW REQUEST (Green arrow)
- TECHNICAL EVALUATION (Green arrow)
- REJECT TECHNICAL EVALUATION (Yellow arrow)
- CONTRACT DEVELOPMENT (Grey arrow)

Below the flowchart, there is a section titled "Fast Track Result Option to Proceed" with a note: "DUE IN 8 DAYS FROM NOW".

Underneath, it says "Your Initial Review has passed with Upgrades".

On the left, there is a "Fast Track Initial Report" link with "Preview" and "Download" buttons. On the right, there is a large empty rectangular area for comments.

Below the report area, there is a list of options for proceeding further:

- I want Cost Envelope
- I want to proceed with Contract Development
- I want a meeting to review results
- I want to withdraw the request

At the bottom left is a "Comments" text input field. At the bottom right are "Save" and "Submit" buttons.

View Cost Envelope Report by Customer

This screen provides a view of the cost envelope report.

The screenshot shows a process flow at the top with steps: REQUEST SUBMITTAL, REVIEW REQUEST, RE-SUBMISSION, WITHDRAW, TECHNICAL EVALUATION, REJECT TECHNICAL EVALUATION, and CONTRACT. The 'REJECT TECHNICAL EVALUATION' step is highlighted in yellow. Below the flowchart, a message says 'Fast Track Result Option to Proceed DUE IN 10 DAYS FROM NOW'. A note below states 'Your Initial Review has passed with Upgrades'. There is a link to 'Fast Track Initial Report' with options to 'Preview' or 'Download'. A section titled 'Please select one of the following options to proceed further:' contains three radio buttons: 'I want a meeting to review results', 'I want to withdraw the request', and 'I want to proceed with Contract Development'. A 'Comments' field is present with a large empty text area. At the bottom, there are 'Cancel', 'Save', and 'Submit' buttons. A navigation bar below includes tabs for Information, Attachments, Agreements, Comments, and Payments. The 'Attachments' tab is selected. A table lists four attachments:

File	Category	Attached By	Upload Time
2019 Template	Cost Envelope Report	Nina [redacted]	11/20/19 3:55 PM
2019 Menu	Single Line Diagram	Sergio [redacted]	11/20/19 3:19 PM
3858-E From 2018	Site/Plot Plan Diagram	Interconnection Customer1	11/19/19 1:05 PM
3858-E From 2018	Single Line Diagram	Interconnection Customer1	11/19/19 1:05 PM

Payment Screen – Supplemental Review

This screen allows you to review and acknowledge the supplemental fee policy.

The payment process through the JPMC portal is identical to the Application Fee payment. Refer to the section: Payments.

The screenshot shows a process flow with five steps: REQUEST SUBMITTAL, REVIEW REQUEST, TECHNICAL EVALUATION, REJECT TECHNICAL EVALUATION, and CONTRACT DE. The TECHNICAL EVALUATION step is highlighted with a green checkmark. Below the steps, there is a section titled 'AdditionalCustInput DUE IN 3 MINUTES FROM NOW'. This section contains a note: 'Supplemental Review Payment'. Under 'Payment Instructions', it lists: 'Forms and Payment-Amount To Pay' (\$2,500.00), 'Forms and Payment-Billing Email Address' (test@email.com), and 'Due Days' (0). A note at the bottom states: 'Note - Application fee payment is required before the interconnection request can be submitted'. There is a yellow 'Payment Portal' button. At the bottom, there are 'Cancel', 'Save', and 'Submit' buttons, with 'Save' being greyed out.

Fast Track – Supplemental Study Results (Customer Options)

This screen provides you with the Supplemental Study results and allows you to select an option to proceed further.

✓ REQUEST SUBMITTAL ✓ REVIEW REQUEST TECHNICAL EVALUATION CONTRACT DEVELOPMENT

Fast Track Supplemental Review Results

You Supplemental Review has failed

Advisor Comments

Please select one of the following options to proceed further:

- I want a meeting to review results
- I want Detailed Study
- I want to withdraw the request
- I want to modify the request

Meeting Option (Customer)

This screen provides you the option to select three time slots for a meeting with SCE.



Make sure to schedule meetings at least two weeks in the future.

Schedule Results Meeting

Select Up to 3 time slots for meeting

Available Start Date	Available End Date	Action
11/15/2019 5:25 PM <input type="button" value="Change"/>	11/18/2019 5:25 PM <input type="button" value="Change"/>	<input type="checkbox"/>
11/18/2019 5:26 PM <input type="button" value="Change"/>	11/20/2019 5:26 PM <input type="button" value="Change"/>	<input type="checkbox"/>
11/25/2019 5:26 PM <input type="button" value="Change"/>	11/26/2019 5:26 PM <input type="button" value="Change"/>	<input type="checkbox"/>

[Go Back](#)

[Cancel](#) [Save](#) [Submit](#)

NGOM Upgrade

The Customer reviews the Fast Track results the same way as for all other types of upgrades, and indicates whether to proceed with Contract Development.

Fast Track Result Option to Proceed
DUE ON 25 JUNE 2020 11:05:45 AM

Your Initial Review has passed with Upgrades

Fast Track Initial Report [Preview](#) [Download](#)

Please select one of the following options to proceed further:

I want a meeting to review results

I want to withdraw the request

I want to proceed with Contract Development

Comments

Cancel [Save](#) [Submit](#)

1. Click **Preview** to preview the Fast Track Initial Report, or click **Download** to download the report.
2. Select one of the options to proceed further.
3. Click **Submit**.

The case is routed to the Contract Development stage.

Contract Development

During the Technical Evaluation stage, it was determined whether an upgrade is needed.

If upgrade is needed:

1. GICD Assignee or the system sends the generated agreement to the Customer.
2. The Customer approves the Draft Agreement.
3. GICD Assignee manually inputs the agreement into GIPT, and routes it for internal review, as required.
4. GIPT sends the agreement to DocuSign for Customer to sign.

In parallel, also:

- a. The system assigns the case to a GCM Manager.
- b. GCM Manager assigns the case to a Contract Manager.

If upgrade is not needed:

1. GICD Assignee or the system sends the generated agreement to the Customer.
2. The Customer approves the Draft Agreement.
3. GIPT sends the agreement to DocuSign for Customer to sign.

In parallel, also:

- a. The system assigns the case to a GCM Manager.
- b. GCM Manager assigns the case to a Contract Manager.

During the contract development, the following reports are visible to users:

- Fast Track Study Report
- Supplement Review Report
- Draft Interconnection Agreement

Updates to the Draft Agreement

You can use the Modify request to request an update to the Draft Agreement. Refer to the section: Modification.

Once you request a modification, your Advisor will review the request. Once it is approved, the you will have a task to make the changes.

Approval Process

Once the case has passed the Technical Evaluation, a Draft Agreement is sent to you for approval.

To review and approve a Draft Agreement:

1. Access GIPT.
2. Click **To-Do's** on the left-hand navigation.

The cases that need attention display.

The screenshot shows a table with columns: Project ID, Project Name, Site Address, City, Task Name, Due Date, Service Account Number, Service Account Name, Net Project Size (KW), Operating Date, Operating Mode, and Service Account. Row 1 (GFID-2124) has values: GFID-2124, Submittal in Progress, 0.00, 05/07/2016, Isolated Operations. Row 2 (GFID-2125) has values: GFID-2125, John, PIV, Pomona, Submittal in Progress, John, 0.00, 05/07/2016, Isolated Operations. The table includes a header row with sorting icons and a footer row with page numbers (Previous, ..., 4, 5, 6).

Project ID ↓	Project Name	Site Address	City	Task Name	Due Date	Service Account Number	Service Account Name	Net Project Size (KW)	Operating Date	Operating Mode	Service Account
GFID-2124				Submittal in Progress				0.00			
GFID-2125	John	PIV	Pomona	Submittal in Progress			John	0.00	05/07/2016	Isolated Operations	

3. Click the case you want to review or approve.

The Review Draft Agreement screen displays.

(GFID-295) Interconnection Request PENDING-CONTRACTDEVELOPMENT

✓ REQUEST SUBMITTAL > ✓ REVIEW REQUEST > ✓ TECHNICAL EVALUATION > CONTRACT DEVELOPMENT

Review Draft Agreement
DUE IN 48 MINUTES FROM NOW

Help

Generating Facility Interconnection Agreement (Inadvertent-Export)(14-745)

Please Select an Option to Proceed *

Approve

Reject

Comments

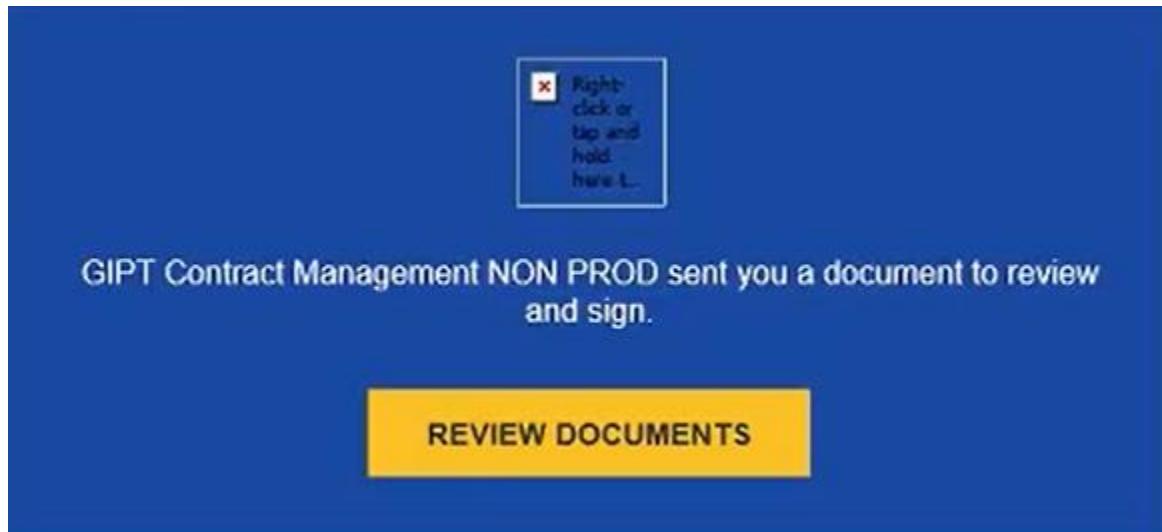
Cancel Save Submit

4. Review all documents.
5. Determine whether you can approve the Draft Agreement:
 - If YES, select **Approve**. The Draft Agreement will go to SCE for their internal review and approval.
 - If NO, select **Reject**. The Draft Agreement will return to SCE for their review, and will then return to you again for your review and approval.

If you reject the Draft Agreement, you must include a comment on the bottom right, explaining your decision.

Docusign

When the contract is ready to be signed, you will be notified via email.

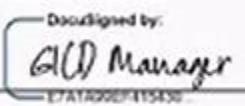


1. Click **REVIEW DOCUMENTS**.

The contract displays.

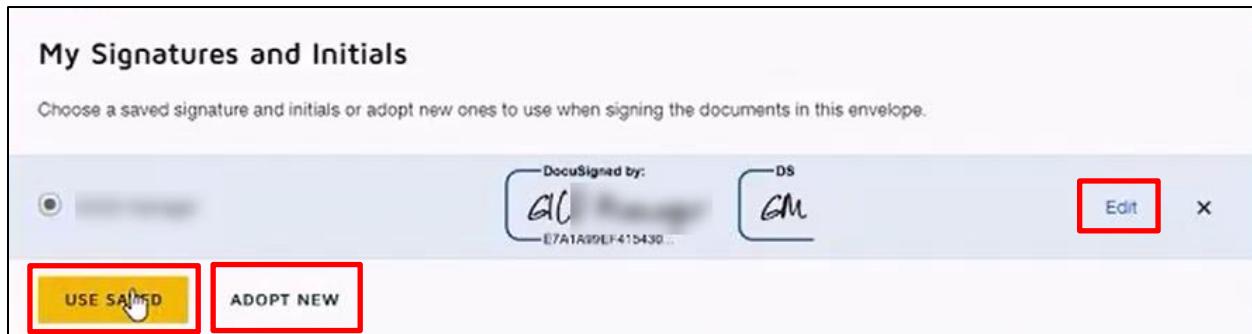
2. Scroll down to the Signatures section.

16. SIGNATURES

ABC  By: _____	SOUTHERN CALIFORNIA EDISON COMPANY Documented by:  Name: _____ Title: _____ Date: _____
Name: John Title: Director Date: 10/29/2019	Name: GICD Manager Title: Manager Date: 10/29/2019

3. Click the field where you want to electronically sign the document.

The My Signatures and Initials window displays.



4. Click **USE SAVED** to use an existing signature or **ADOPT NEW** to use a new signature.
5. Optional:
 - a. Click **Edit** to edit your existing signature.

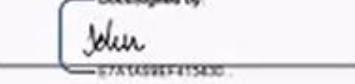
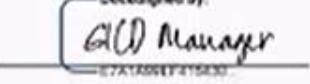


- b. Edit your Full Name and/or Initials.
- c. Click **ADOPT AND SIGN**.

Your electronic signature displays.

5. SIGNATURES

IN WITNESS WHEREOF, the Parties hereto have caused two originals of this Agreement to be executed by their duly authorized representatives.

ABC	SOUTHERN CALIFORNIA EDISON COMPANY
By: 	By: 
Name: John	Name: GilCD Manager
Title: Director	Title: Manager
Date: 10/29/2019	Date: 10/29/2019

DocSigned by:

GICD Manager

(7A7A598F41563)

By:

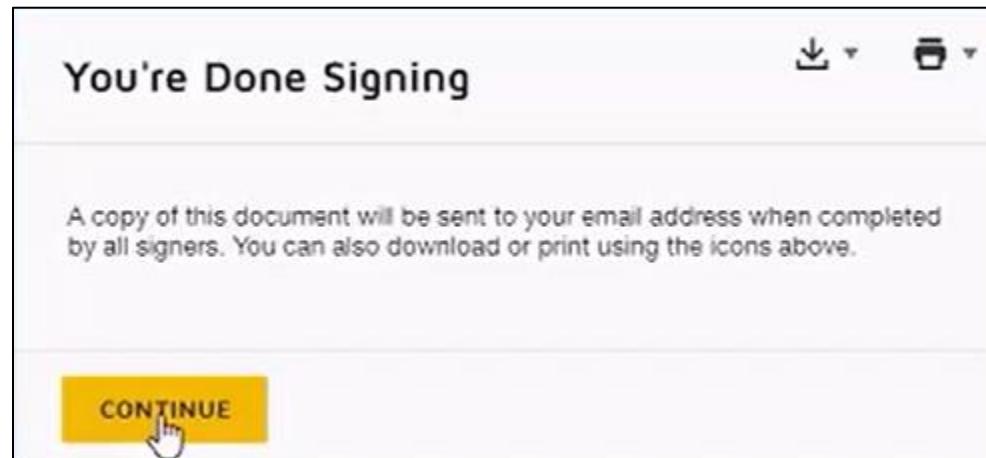
Name:

Title:

Date:

6. Scroll to the end of the document and click **FINISH**.

A confirmation message displays.



7. Click **CONTINUE**.

Optional Actions

You have the following options:

- **Withdraw:** Selecting this option withdraws the application.
- **Modify:** Selecting this option allows the Customer to specify what they want to modify. SCE then reviews the request for modification and if approved, Customer can edit those fields.

The option to Modify displays after the Application Review stage.



- **Extension:** Selecting this option allows the Customer to request a one-time extension of 20 business days.

Withdrawal

You may request to withdraw your Interconnection Request any time prior to Contract Execution. Post-execution, you will need to work with your Contract Advisor to terminate any Interconnection Agreement.

If you have initiated a withdrawal, then the case will be considered resolved and no further action is needed. If the case was withdrawn in error, then you must reach out to the Contract Advisor as soon as possible to confirm whether a new case needs to be initiated (with a new fee).

If SCE has initiated the withdrawal, which typically occurs when a tariff milestone is not met, then you have 5 business days to respond and cure, or 2 business days to dispute the reason for the withdrawal.

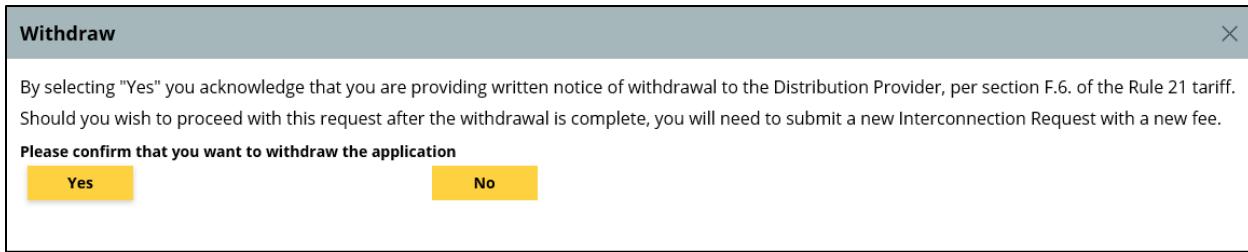
To withdraw an application:

1. Access **My Projects** and click the case you want to withdraw.

A screenshot of the GIPT software interface. At the top, there's a header bar with the project ID "(GFID-1300) Rule 21 Non Export PENDING-INITIALREVIEW". Below the header, a progress bar shows the status of the application: REQUEST SUBMITTAL (green), REVIEW REQUEST (green), TECHNICAL EVALUATION (green), REJECT TECHNICAL EVALUATION... (yellow), CONTRACT DEVELOPM... (grey), COMMISSIONING... (grey), and MODIFICATION (green). On the right side of the progress bar, there are three buttons: "Actions", "Withdraw" (which is highlighted with a red box), and "Request Extension". To the right of the progress bar, there's a sidebar titled "Interconnection Request" containing links to "Project Information", "Facility Information", "Generating Unit Details", "Additional Information", "Preliminary Screening Checklist", and "Forms and Payment". At the bottom left of the screenshot, there's a table with columns for "Available Start Date" (11/11/19 11:36 AM) and "Available End Date" (11/11/19 12:36 PM).

2. Click **Withdraw**.

A Withdraw confirmation window displays.



3. Click **Yes** to proceed.

SCE confirms the withdrawal of the application via email.



To reinstate a withdrawn application:

1. Access the withdrawn application.

The Reinstate Withdrawn Application screen displays.

The screenshot shows a process flow titled '(GFID-333) Rule 21 Non Export PENDING-WITHDRAWN'. The steps are: REQUEST SUBMITTAL (green), REVIEW REQUEST (green), WITHD... (yellow, currently active), TECHNICAL EVALUAT... (grey), and CON... (grey). The main area is titled 'Reinstate Withdrawn Application' with a note 'DUE IN 7 DAYS FROM NOW'. It asks 'Please select the below option to continue:' with 'Cure' selected (radio button checked) and 'Dispute' unselected. A 'Comments' section has a large empty text area.

2. Select **Cure** to cancel the withdrawal you asked for, or **Dispute** to dispute a withdrawal initiated by SCE.
3. Enter Comments.
4. Click **Submit**.

SCE will review the case and notify the Customer of the action taken.

Modification

To modify an application once the Technical Evaluation results indicate the initial review has failed:

1. Access **My Projects** and click the case you want to modify.
2. From the Technical Evaluation Results screen, select **I want to modify the request**.

Fast Track Result Option to Proceed
DUE IN 9 DAYS FROM NOW

Your Initial Review has failed

Please select one of the following options to proceed further:

I want Detailed Study
 I want a meeting to review results
 I want to withdraw the request
 I want to modify the request

Comments

Cancel Save Submit

3. Click **Submit**.

Alternately, you may select **Modify** from the Actions drop-down list.



The Project and Contact Information screen for the case displays.

4. Click the page you want to modify (e.g., Project Information).

This screenshot shows the 'Project and Contact Information' screen. At the top right, there is a 'Modify' checkbox which is checked and highlighted with a red box. Below the checkbox are links for 'Help' and 'Facility Information'. On the left, there's a 'Project Information' section with fields for 'Project Name' (MP_Ct) and 'Generating Facility ID' (GFID104460). On the right, there's an 'Operating Mode' section with a 'Select the Operating Mode of the Generating Facility' dropdown set to 'Momentary Parallel (MP) Operation'. A 'Help' link is also present here.

5. Check the **Modify** checkbox next to the area you want to modify, then click **Continue**.
6. Repeat for all pages that need modification.
7. On the Confirmation Screen, specify the exact modification you wish to make.

This screenshot shows the 'Confirmation Screen'. It features a text area for 'Customer's confirmation Comments' containing the text 'Project info alone needs to be updated. Please approve.' To the right, there is a vertical navigation bar with links: 'Project Information', 'Facility Information', 'Generating Unit Details', 'Additional Information', and a green 'Confirmation Screen' button.

8. Click **Finish**.

SCE will review your request for modification. Once it is approved, you will have a task to make the changes.

Extension

You can request an extension to your original request.

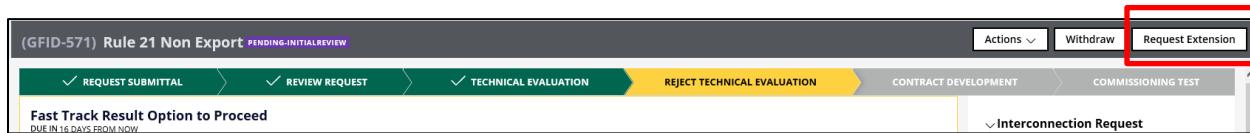
Once the Fast Track Initial Review has been completed, you can request an extension of up to 10 business days to decide how to proceed.



Customers can ask for one extension during the Application Review and Technical Evaluation stages, which is automatically granted. Additional requests for extension and requests for extension during other stages must be reviewed and approved by SCE.

To request an extension during the Application Review and Technical Evaluation stages:

1. Access **My Projects** and click the case for which you want to request an extension.
2. Click **Request Extension**.



To request an additional extension or an extension during other stages:

1. Access **My Projects** and click the case for which you want to request an extension.
2. From the Actions drop-down list, select **Extension**.



The Construction Process

The assigned GCM Contract Manager will be your point of contact throughout the remainder of the life of the project.

The Construction process consists of three stages:

- Construction Initiation
- Pre-Construction
- Construction

Activities included in these stages are customer payment, document submission, review and approval, and construction completion.

Construction Initiation

As part of Construction Initiation, you are required to pay the invoice in advance of construction.

GIPT sends you a notification when the advance invoice is ready, and an additional notification reminder when payment is not received within 15 calendar days. If payment is not received within 30 calendar days, GIPT sends a notification to SCE to initiate termination or extension, as appropriate.

Reviewing the Billing Address

To review the billing address:

1. Click **My Projects**.
2. Click the Project ID of the case for which you want to review the Work Order.

The Review and Update Billing Address screen displays.

The screenshot shows a software interface for managing project milestones. At the top, a navigation bar lists several steps: REQUEST SUBM..., REVIEW REQ..., TECHNICAL EVALU..., REJECT TECHNICAL EVALU..., CONTRACT DEVELOP..., and PRE CON... (the last one is highlighted in yellow). Below this, a title bar says 'Review and Update Billing Address'. Underneath, there's a section for 'Enter Billing Address' with fields for 'Billing Address*', 'Country*', 'State*', 'City*', and 'Zip Code*'. A 'Comments' field is also visible. On the right side of the screen, there's a large, empty text area with a placeholder 'I'.

3. Make changes as needed and click **Submit**.

Paying the Advance Invoice

To pay the Advance invoice:

1. Click **To-Do's**.
2. Locate the Pay Invoice task.
3. Click **Begin**.

Task	Assigned to
Draft Agreement Approved	GIPT_GICD Advisor1
Draft Agreement Approved	GIPT_GICD Manager2
Pay Invoice	Interconnection Customer1
Draft Agreement Approved	GIPT Distribution Engineer 3
Draft Agreement Approved	GIPT Distribution Engineer 1

The Pay Invoice screen displays.

Invoice	Download
Invoice Number	7590218416
Amount Due	\$276,670.68
Would you like to proceed with the e-Payment through ACH? *	<input type="button" value="Yes"/> <input type="button" value="No"/>

4. To make a payment through the Automated Clearing House (ACH), click **Yes**. To pay by a wire or a check, click **No**.

Paying through ACH is done the same way you paid for the application fee. Refer to the section: Payments.

If selected No, pay by a wire or a check, following the instructions in the invoice.

Pre-Construction

Pre-construction follows the Construction Initiation stage after confirmation that you paid the invoice in advance of Construction. You will receive a Welcome Package formally introducing the SCE team members assigned to the project and an outline of required document, where applicable.

Beginning in this stage, you will submit the required documents to the assigned SCE team for review and approval. If needed, SCE will schedule a kick-off meeting to discuss in more detail the requirements and clarify any questions you or SCE may have regarding the project.

Picking a Time for Kickoff Meeting

The purpose of a kickoff meeting is to discuss in more detail the requirements and clarify any questions you or team members may have regarding the project.

To select a time slot:

1. Access the case and view the meeting schedules provided by SCE.
2. Select from the SCE suggested time slots. If none work for you, click **Add Item** to propose up to three different time slots.

Pick Time for Kick Off Meeting
DUE IN 3 DAYS FROM NOW

Please select preferred timeslot for Kick Off Meeting [Help](#)

Select	Available Start Date	Available End Date
<input checked="" type="checkbox"/>	3/9/20 2:17 PM	3/11/20 2:20 PM

Select upto 3 time slots for meeting

Available Start Date	Available End Date
No items	

[Add Item](#)

Welcome Package

GIPT sends the Welcome Package to you. After reviewing the package, you may initiate submission of the required documents. If a kickoff meeting is needed to discuss in more detail the requirements and to clarify any questions you or your team members may have regarding the project, you will receive a meeting request with timeslots to choose from for the meeting.

The documents required prior to commencement of Construction may include:

- Site Plan
- Switchgear Drawing
- Scoping Package

Additional documents may be submitted during Construction.

Submitting Required Documents

The Welcome Package lists all documents you are required to submit to SCE.

<u>WELCOME PACKET</u>		
GFID100591		
Thank you for allowing Southern California Edison to assist you with your electrical needs. My name is Janae V [REDACTED] and I am responsible for managing the contract and are committed to completing your project in a timely and economical manner.		
This package is designed to communicate SCE/Customer obligations, as well as set the expectations for progressing in the most efficient manner possible. Please reference this package as it contains valuable information to assist you through the lifecycle of your project.		
Role	Email	Phone
GIF [REDACTED]	hanumannaik.[REDACTED]@sce.com	
Steven [REDACTED]	STEVEN.[REDACTED]@SCE.COM	
Janae V [REDACTED]	JANAE.[REDACTED]@SCE.COM	
<u>REQUIREMENTS</u>		
<ul style="list-style-type: none">• 3-Line diagram• 3rd Party Relay Test Report• All other Utilities• Alta Survey• As-Built Single Line Diagram• Assessors Map• Building & Safety Final Inspection Report• Certificate of Liability Insurance• Coordination Study		

To submit the required documents:

1. Access the case for which you want to submit documents.

The Attach Required Documents screen displays.

The screenshot shows a top navigation bar with steps: REQUEST SUBM..., REVIEW RE..., TECHNICAL EVALU..., REJECT TECHNICAL EVALU..., CONTRACT DEVELO..., PRE CONSTRU... A yellow arrow icon is at the end. Below it is a section titled "Attach Required Documents" with a note: "DUE IN 2 MINUTES FROM NOW". A "Help" link is in the top right. A note says: "Note: Waiting for the Documents to be Submitted/Resubmitted/Reviewed." Another note says: "Please provide Certificate of Liability Insurance which is a required document to commence Construction". A table lists protection packages:

Protection Package	Status	Comments
One-line Diagram	Not Submitted	Add Comment
Customer's Design Package	Status	Comments
Site Plot Plan	Submitted	Add Comment

2. Scroll down to reach the area where you can upload files.



3. Click **Select file(s)** and add the appropriate file.

The screenshot shows the same file upload interface as above. A red box highlights the "Category" dropdown for a row where "Name" is "Chrysanthemum" and "File" is "Chrysanthemum.jpg". The dropdown menu shows "One-line Diagram" selected. An "Upload" button is at the bottom.

4. For each newly added file, make the appropriate selection from the Category drop-down list.

5. Click **Upload**.

The Status for each uploaded document will change from Not Submitted to Submitted.

6. Continue uploading files until all required files are uploaded and the Status for all documents indicates Submitted.

Please provide Certificate of Liability Insurance which is a required document to commence Construction	
Protection Package	Status
► One-line Diagram	Submitted
Customer's Design Package	Status
► Site Plot Plan	Submitted
Customer's Commissioning Test Documentation	Status
► Certificate of Liability Insurance	Submitted

SCE will review that all required documents are submitted as requested.

Reviewing Additional Submitted Documents

SCE may submit additional documents for your review. Access the case and review any additional documents submitted by SCE.

Construction

Construction follows the Pre-Construction stage and includes actual build of needed upgrades as well as ongoing review and approval of the required documents that you have submitted.

The completion of the Construction and install of the upgrades will trigger the Operations and Maintenance (O&M) billing.

Commissioning Test

The Commissioning Test is triggered by SCE acknowledging that Commissioning Test can begin so that the Customer can request a specific time for the test to be conducted, unless SCE has determined that Commissioning Test does not have to be witnessed. Testing is witnessed by Field Engineers during the commissioning of all or part of a Generating Facility. During this test the engineers visually confirm the Generating Facility's Single Line Diagram, Protection Settings, Ground Banks or Ground Detector Test, and anti-Islanding test as specified in the Rule 21 Tariff.

Request to Schedule for SCE to Witness Commissioning Test

The Commissioning Test starts with you providing preferred time slots for the test, unless SCE has determined that Commissioning Test does not have to be witnessed.

To request a Commissioning Test:

1. Access the Commissioning Test screen in GIPT.
2. Check the radio button: SCE witness commissioning test.

Please provide an option for Commissioning Test *

SCE Witness Commissioning Test

It is recommended that a 15 day notice is provided for the commissioning test. SCE recommends at least two week notice to perform commissioning test.

Please provide three slots for Commissioning Test

Add Item

Available Start Date	Available End Date
11/27/2019 11:09 AM	11/28/2019 11:09 AM
11/25/2019 11:09 AM	11/26/2019 11:09 AM

Comments

Cancel Save Submit

3. Select up to three different time slots for the test.
4. Click **Submit**.

The case is routed to the Engineer, who may either accept any of your requested time slots or counter with other time slots for the test.

Commissioning Test Results

Commissioning Test can result in one of the following:

- Pass – Full Permission to Operate (PTO); or
- Pass – Conditional PTO; or
- Fail

Commissioning Test PASS Result with Full PTO or Conditional PTO

Upon completion of the Commissioning Test, you will receive an email with the result of the test along with an attached pdf copy of the Conditional or Final PTO Letter authorizing to interconnect and operate the Generating Facility in parallel with SCE's Distribution System.

Sample email in case of Full PTO:

Dear Interconnection Customer,

Please see enclosed Authorization to Interconnect and Operate Generating Facility for GFID101019 .

APPENDIX 1 - PROJECT DETAILS

To open your project for review please [click here](#)

SCE Project Number	GFID101019
SCE Contact Name	
Agreement Type	Generating Facility Interconnection Agreement (Non-Export) (Form 14-731)

Service Account Information Customer Contact Information

Account Number	Name
1234567899	Cc [REDACTED]
Name	Phone
Cc [REDACTED]	(909) 274-[REDACTED]
Street Address	Company
Address 1	

Generating Unit Information Project Contact Information

New Technology	Name
	Cc [REDACTED]
Existing Technology (if applicable)	Phone
	(909) 274-[REDACTED]
Total Gross Nameplate Rating	Company
174 kW	

Regards,
Grid Contract Management

Sample PDF letter in case of Full PTO:

3/25/2020

First Last
Attn: Co [REDACTED]
Address: Address 1
City: City
State: California
Zip: 91768

Subject: Authorization to Interconnect and Operate the Generating Facility (GFID101019)

Dear Co [REDACTED]

On 3/25/20, Southern California Edison Company ("SCE") completed its inspection of First Last's ("Producer") Electrical Components serving Producer's Generating Facility and reviewed the documentation showing compliance with the technical provisions of SCE's Rule 21 Tariff. Accordingly, as of the date of this letter, Producer is authorized to interconnect and operate its Generating Facility in parallel with SCE's Distribution System subject to the terms of the GFIA GFID101019.

Generating Facility:
Project Name: Drop2 UAT - Parallel/Transducer/SCE Witnessed CT/O&M and Final Billing
Address: Address 1
City ,California 91768
Technology: Energy Storage
Capacity: 174 kW
SA: 1234567899

If you have any questions, please feel free to contact me by e-mail at CAMACHJ@SCE.COM.

Sincerely,

Janae V [REDACTED]

CC: File GFID101019
SCE: Follow Rule 21 Distribution List

Sample email in case of Conditional PTO:

Dear Interconnection Customer,

Please see enclosed for Conditional Authorization to Interconnect and Operate the Generating Facility for GFID100981 .

APPENDIX 1 - PROJECT DETAILS

To open your project for review please [click here](#)

SCE Project Number	GFID100981
SCE Contact Name	
Agreement Type	Generating Facility Interconnection Agreement (Non-Export) (Form 14-731)
Service Account Information	
Account Number	Name
1234567899	John [REDACTED]
Name	Phone
First Last	(909) 274-[REDACTED]
Street Address	Company
Address 1	
Generating Unit Information	
New Technology	Name
	John [REDACTED]
Existing Technology (if applicable)	Phone
	(909) 274-[REDACTED]
Total Gross Nameplate Rating	Company
100 kW	

Regards,
Grid Contract Management

Sample PDF letter in case of Conditional PTO:

3/24/2020

First Last
Attn: First Last
Address: Address 1
City: City
State: California
Zip: 91768

Subject: Conditional Authorization to Interconnect and Operate the Generating Facility (GFID100981)

Dear John Doe :

On 3/23/20, Southern California Edison Company ("SCE") completed its inspection of First Last's ("Producer") Electrical Components serving Producer's Generating Facility and reviewed the documentation showing compliance with the technical provisions of SCE's Rule 21 Tariff. Accordingly, as of the date of this letter, Producer is conditionally authorized to interconnect and operate its Generating Facility in parallel with SCE's Distribution System subject to the terms of the GFIA GFID100981.

Generating Facility:
Project Name: Drop2 UAT - Parallel/Telemetry/Self-Cert CT
Address: Address 1
City, California 91768
Technology:
Capacity: 100
SA: 1234567899

The condition(s) for parallel operation is/are as follows:

Pending Installation of Telemetry

Please be advised that failure to complete the above condition may result in SCE revoking its conditional authorization for Producer to interconnect and operate its Generating Facility in parallel with SCE's Distribution System.

If you have any questions, please feel free to contact me by e-mail at CAMACHJ@SCE.COM.

Sincerely,

Mr Gerry [redacted]

CC: File:GFID100981

Commissioning Test FAIL Result

If the Commissioning Test result failed, you will also receive an email notification of the result with an explanation of the failure and mitigation needed before another Commissioning Test can be performed.

Sample email in case of Fail condition:

GFID101008 Drop2 UAT - Parallel/NGOM/SCE Witnessed CT did not meet the commissioning test requirements conducted 3/24/2020 , at 91768 City California due to the following:

Customer Equipment

Please address the mitigation to be eligible for a re-test.

Upon resolution of the deficiencies identified, you may request for a commissioning re-test.
Where applicable, we will invoice you the cost of a re-test in accordance with the Rule 21 Tariff, Section E.2.

APPENDIX 1 - PROJECT DETAILS

To open your project for review please [click here](#)

SCE Project Number	GFID101008
SCE Contact Name	
Agreement Type	Generating Facility Interconnection Agreement (Non-Export) (Form 14-731)
Service Account Information	
Account Number	Name
1234567899	John [REDACTED]
Name	Phone
First Last	(909) 274-[REDACTED]
Street Address	Company
Address 1	
Generating Unit Information	
New Technology	Name
	John [REDACTED]
Existing Technology (if applicable)	Phone
	(909) 274-[REDACTED]
Total Gross Nameplate Rating	Company
174 kW	

Regards,
Grid Contract Management

Commissioning Re-test Expenses, if Applicable

Additional expenses for SCE Witnessed Commissioning tests may be invoiced to the you as provided for in the Rule 21 tariff.

Final Billing

Final Billing delivers to you an invoice of the final cost of construction of the Interconnection Facilities and Distribution Upgrades.

During Final Billing, SCE refunds any amount, by which the actual payment for estimated costs exceeds the actual costs of construction, within thirty (30) Calendar Days of the issuance of the final construction invoice. In the event the actual costs of construction exceed the actual payment for estimated costs, the customer must pay to the SCE any amount by which the actual costs of construction exceed the actual payment for estimated costs within thirty (30) Calendar Days of the issuance of such final construction invoice.

Confirming Billing Address

You should confirm your billing address prior to the Final Invoice being sent to you. To confirm your final billing address:

1. Log on and access the case that is ready for the Final Invoice.

The Confirm Customer Billing Address screen displays.

The screenshot shows a web-based application interface for confirming a customer's billing address. At the top, there is a navigation bar with several steps: REQUEST SUB..., REVIEW RE..., TECHNICAL EVAL..., REJECT TECHNICAL EVAL..., CONTRACT DEVELO..., PRE CONSTRU..., and CONFIRM. Below the navigation bar, the title 'Confirm Customer Billing Address' is displayed. The main form is titled 'Enter Billing Address'. It contains fields for 'Billing Address*', 'Country*', 'State*', 'City*', and 'Zip Code*'. The 'Country' dropdown is set to 'USA', 'State' to 'California', 'City' to 'Rosemead', and 'Zip Code' to '91771'. There is also a 'Comments' text area and a large empty box for notes. At the bottom of the form, there are 'Cancel' and 'Submit' buttons, with 'Submit' highlighted in yellow.

2. Confirm that all fields are correctly populated. Make changes as appropriate.
3. Click **Submit**.

Final Bill Payment

Once you receive the Final Billing Payment notification via an email generated by GIPT, pay the invoice the same way you paid the application fee. Refer to the section: Payments.

No action is required from you in the case of a refund.

Long-Term Management

Issuing the Final PTO or completion of final billing, where applicable, triggers transition to Long-Term Management. Interconnection Agreements continue to be in effect into perpetuity until terminated in accordance with provisions of the agreement.

Details and updates can be made regarding Operating representatives' details after contract development all the way through Long-Term Management.

The table below lists what you can do during this stage.

You can...	Examples
Add details for the Operating representatives	<ul style="list-style-type: none">• First Name (Mandatory field)• Last Name (Mandatory field)• Email (Mandatory field)• Phone Number and Extension (Mandatory field)• Mobile Number• Position/Title
Add company details for the Operating representatives	<ul style="list-style-type: none">• Contact Role (dropdown field Operating Representative, Billing/Payment Representative, Other)• Company Name (Mandatory for user to add)• Parent Company• Company Address• City• State• Zip
Perform modification actions regarding Operating Representatives	<ul style="list-style-type: none">• Add• Update• Deactivate For deactivation, you must enter a comment.

The table below lists what you cannot do.

You cannot...	Examples
Delete Operating Representatives	
Perform modification actions regarding Authorized Representatives	<ul style="list-style-type: none">• Add• Update• Deactivate

Renewal of Certificate of Liability Insurance

Upon approaching the insurance expiration date, GIPT sends you an e-mail notification 60 calendar days prior to that date, requesting that you submit a renewed Certificate of Liability Insurance through GIPT. SCE will review the document for compliance with the requirements of the [Generating Facility Interconnection Agreement HYPERLINK \(GFIA\)](#).

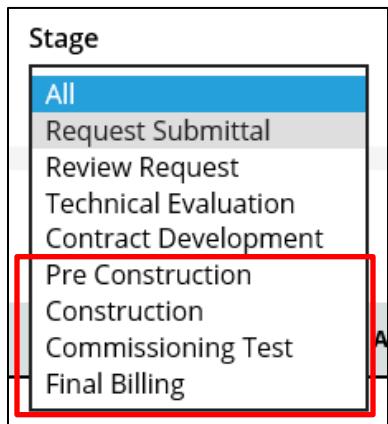
Optional Processes

This section explains how you can update your billing address.

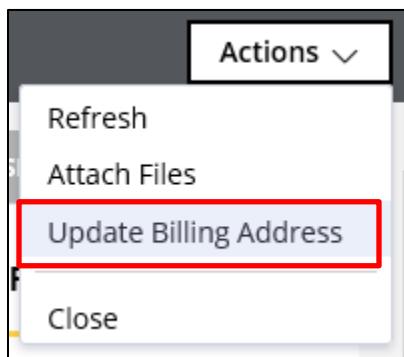
Updating a Billing Address

You can update their billing address any time after the contract is executed. To update the address:

1. Access a case that is past the Contract Development stage.



2. From the Actions drop-down list, select **Update Billing Address**.



The following window displays.

Is the Billing Address Correct?

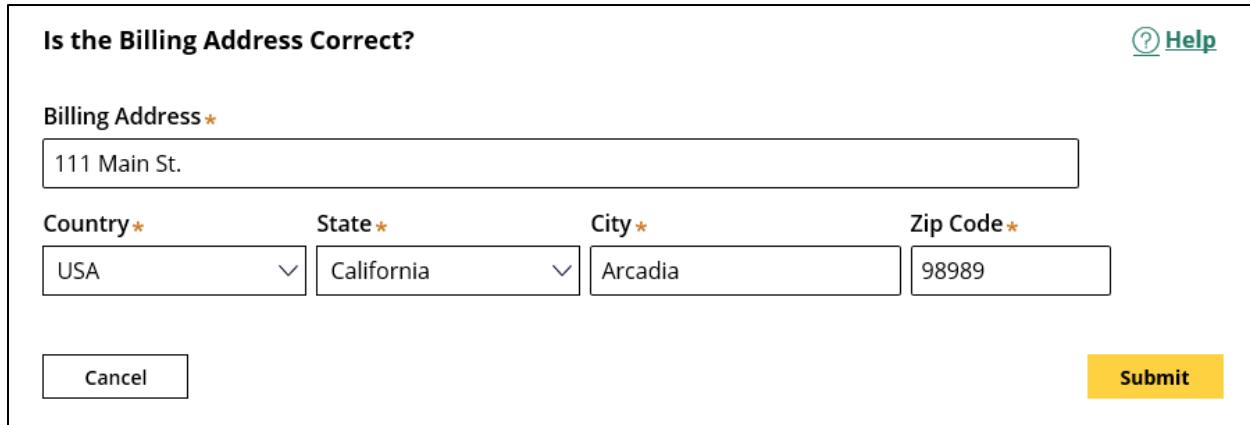
[Help](#)

Billing Address *

111 Main St.

Country * USA **State *** California **City *** Arcadia **Zip Code *** 98989

Cancel **Submit**



3. Update your billing address.
4. Click **Submit**.

Termination

SCE and Customers may terminate an agreement any time after the Interconnection Agreement is executed.

Once terminated, any Agreements attached to and incorporated into the terminated Agreement shall terminate concurrently with the Agreement.

In case SCE initiates the termination, it may be remediated as determined appropriate by SCE. For example, if an overdue invoice is paid by the Customer.

Monthly Operations and Maintenance (O&M) charges, as applicable, will also terminate on the Agreement's effective termination date.

Termination Initiated by SCE

Termination is Eligible for Curing

If SCE initiates a termination, you will receive a Notice of Intent to Terminate.

The Notice of Intent to Terminate allows for the Customer to respond within 60 calendar days from the time the notice was sent. If the Customer takes no action or the action taken by the Customer is not acceptable to SCE, the Agreement is officially terminated on the 61st calendar day from the date of the notice.

Sent: Jun 18, 2020 11:09:04 AM From mtwwdpt03
From: tresa.l.sh@sce.com
To: padmasree.seshadri@sce.com
Subject: Notice of Intent to Terminate - GFID105129

Dear Interconnection Customer,

This is a notification of SCE's intent to terminate GFID105129 - DoNotUse_DemoDataTermination1 due to the following reason/s and, if applicable, mitigation to re-instate the project status to active:

1. Reason : Payment - Mitigation : Please pay the amount

The project is deemed terminated if an acceptable resolution is not reached or no action is taken by 9/15/2020 .

Thanks,
GCManager1

tresa sh@sce.com
Grid Contract Manager

Customer Curing the Termination:

If a termination is eligible for curing and the Customer wants to cure the termination:

1. Log on and access the case for which you want to cure termination.
2. Select **Cure Termination**.
3. In the case where an overdue invoice needs to be paid, click **Make a Payment** and proceed to make the appropriate payment.
4. In the Comments field, enter a comment as needed.

The screenshot shows the 'Cure Termination' step in the GIPT process. The top navigation bar indicates the current step: REQUEST SUB... (checkmark), REVIEW RE... (checkmark), TECHNICAL EVAL... (checkmark), REJECT TECHNICAL EVAL... (checkmark), CONTRACT DEVELO... (checkmark), and PRE CONTR... (checkmark). The main content area is titled 'Cure Termination' and includes a note 'DUE ON 15 SEPTEMBER, 2020 11:09:04 AM'. It has two main sections: 'Reason for Termination' and 'Mitigation Required'. Under 'Reason for Termination', there are two options: 'Cure Termination' (selected) and 'Proceed with Termination'. Under 'Mitigation Required', there is a section for 'Amount to be Paid' set to '\$1,500.00'. A note at the bottom of this section states: 'You will be directed to the ACH E-Payment screen on click of 'Make a Payment' button. Make sure to keep both the GIPT and ACH E-Payment browser open until confirmation of successful payment is displayed on this window. Closing one or both of them may result in possible duplicate payments.' A 'Make a Payment' button is located at the bottom of this section.

5. Click **Submit**.

The case is routed to SCE.

Customer Proceeding with Termination:

If a Customer chooses to proceed with the termination:

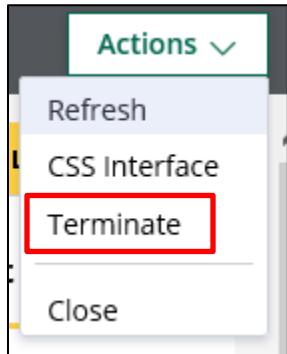
1. Log on and access the case you want to terminate.
2. Select **Proceed with Termination**.
3. Click **Submit**.

Termination Initiated by Customer

This section covers a termination initiated by the Customer, when the removal charges are the responsibility of the Customer, as defined in the Interconnection Agreement.

To terminate an Agreement:

1. Log on and access the case you want to terminate.
2. From the Actions drop-down list, select **Terminate**.



The Confirm Termination window displays.

Confirm Termination

Termination of GFID103710 will concurrently terminate any agreement attached to and incorporated into this agreement.



Drag and drop files here

or

Select file(s)

Upload

Note -Please attach the notice of termination with the company letterhead and duly signed by an authorized representative.

Comments

Do you want to proceed with the termination?

No **Yes**

3. Attach the notice of termination with the company letterhead, signed by an authorized representative.
4. Enter a comment as needed.
5. To proceed with the termination, click **Yes**.

SCE will be notified of your wish to terminate the Agreement.

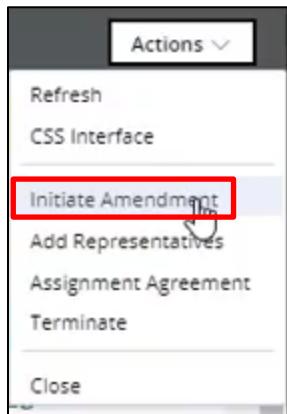
Updating Project Information Post Contract Execution

Amending Project Information

Customers may amend their project information any time after contract execution.

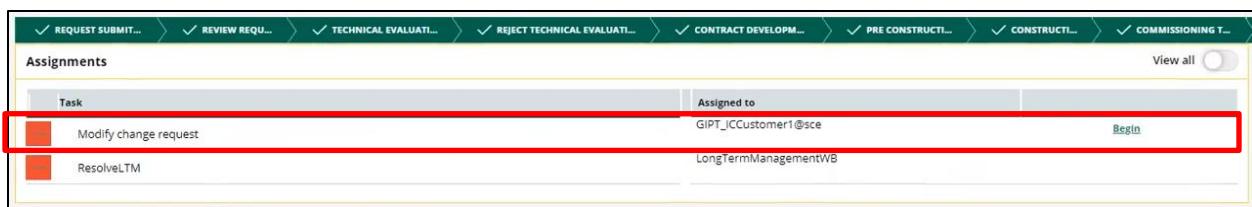
To initiate an amendment:

1. Log on to GIPT and access the case for which you want to initiate an amendment.



2. From the Actions drop-down list, select **Initiate Amendment**.

The Assignments screen displays, with the task "Modify change request" assigned to the Customer.



3. Click **Begin**.

Customer Identifying Change Request

Customers can amend information under any of the areas on the right.

Project Information

Project Name: Indexing
Generating Facility ID: GID106314

Expiration Date: [dropdown menus]

Operating Mode

Select the Operating Mode of the Generating Facility
Parallel Operation

Operating Mode	Description
Parallel Operation	The Generating Facility will interconnect and operate "in parallel" with SCE's Distribution System for more than one (1) second
Momentary Parallel (MP) Operation	The Generating Facility will interconnect and operate on a "momentary parallel" basis with SCE's Distribution System for a duration of one (1) second or less through transfer switches or operating schemes specifically designed and engineered for such operation
Isolated Operation	The Generating Facility will be "isolated" and prevented from becoming interconnected with SCE's Distribution System through a transfer switch or operating scheme specifically designed and engineered for such operation

Account & Site Location

Service Account Number (Enter full 10 digits without dashes)
222...

- Locate the area you want to amend and enter the new information (e.g., the Project Name, the Service Account Number, the Name Shown on SCE Service Account).

Account & Site Location

Service Account Number (Enter full 10 digits without dashes)
222...

Meter Number

Name Shown On SCE Service Account
Sa

Address associated with the service account*

City*
warangal

State*
Quebec

- When done with all amendments, click **Amendment Confirmation**.

The screenshot shows a web-based form for amendment confirmation. At the top right, there are three tabs: 'Project Information', 'Facility Information', and 'Generating Unit Details'. Below these tabs is a large green button labeled 'Amendment Confirmation' with a red rectangular border around it. To the left of the button is a section for file uploads, featuring a 'Drag and drop files here' placeholder, an 'OR' link, a 'Select file(s)' button, and an 'Upload' button. Below this section is a 'Comments:' field containing a large empty text area. At the bottom of the page are two buttons: 'Save' and 'Finish'.

- Click **Finish**.

The case is forwarded to SCE for review of the amendment request.

Customer Making Changes as Required

To make changes as required by SCE:

- Access the case for which you want to modify the change request.
- Access the **Comments** tab in Case 360 to identify the requested changes.

The screenshot shows a table titled 'Comments' under the 'Case 360' tab. The table has columns for Stage, Section, Comments, Added by, Role, and Time. There are two rows of data:

Stage	Section	Comments	Added by	Role	Time
Review Request	Review	ref	GIPT_GICD Advisor1	GICDAdvisor	7/16/20 1:20 AM
Pre Construction	Cure Termination	Change project name to Amendment Request	GIPT_GICD Advisor1	GICDAdvisor	7/16/20 1:48 PM

- Make changes as needed.

4. When done with the amendments, click **Amendment Review**.

The screenshot shows the 'Amendment Review' step of the GIPT process. It features a large rectangular area for uploading files, with options to drag-and-drop or select files. Below this is a 'Comments:' input field. To the right, a vertical sidebar lists project details. The 'Amendment Confirmation' button is highlighted in dark green, indicating it's the current step. At the bottom, there are 'Back' and 'Finish' buttons.

5. Attach documents if needed.
6. Click **Finish**.

The case is forwarded to SCE.

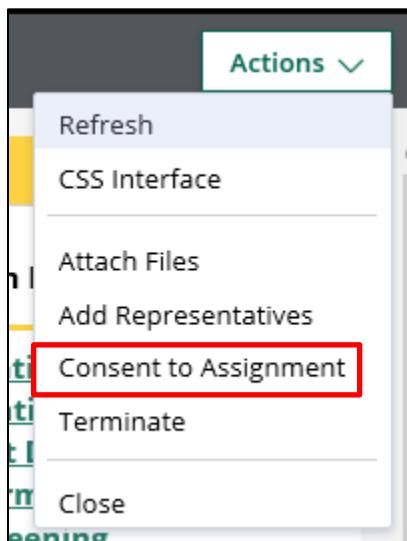
Assignment Assumption and Consent Agreement

The Assignment Assumption and Consent Agreement process is an assignment of all rights, title, interest in, and obligations to an Assignee. This includes all terms and conditions of the Assigned Agreement. The assignee assumes the timely performance of all terms, covenants, duties, obligations, and conditions stated in the Assigned Agreement, such as GFIA. SCE must consent to the assignment of all the rights, titles, and interest in and to the Assigned Agreement. Upon completion of the Assignment Assumption and Consent Agreement, the assignee becomes the counterparty to the Assigned Agreement.

Initiating an Assignment Assumption and Consent Agreement

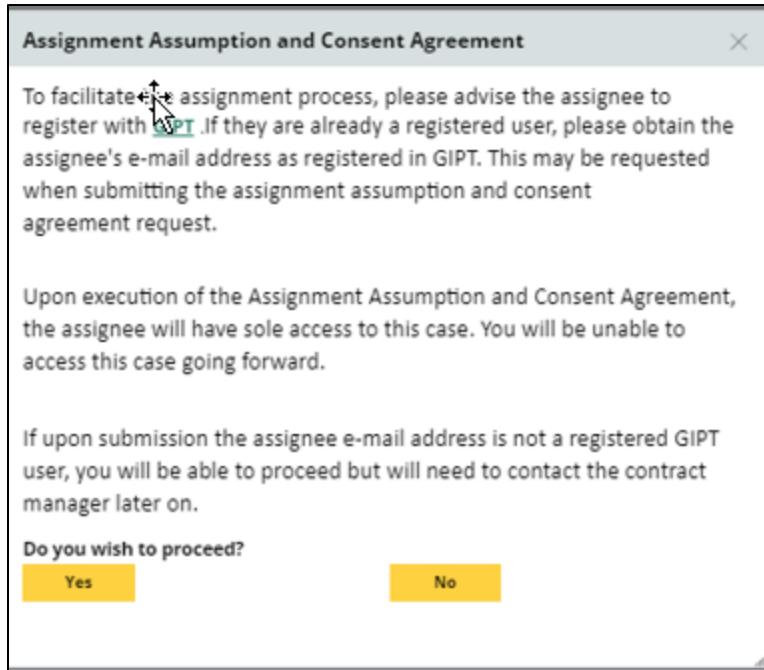
To initiate an Assignment Assumption and Consent Agreement:

1. Log on to GIPT and access the case for which you want to initiate an Assignment Assumption and Consent Agreement.



2. From the Actions drop-down list, select **Consent to Assignment**.

The Assignment Assumption and Consent Agreement window displays.



3. Click **Yes** to proceed.

Entering New Assignee's Details

Once you initiate an Assignment Assumption and Consent Agreement, the Enter Assignee Details screen displays.

1. Enter the new assignee's details.

You must specify the assignee relationship to the assignor.

 You must also specify the assignee username and email. The new assignee should be registered with GIPT. If an assignee is not registered with GIPT, an error message displays, and you will be unable to move forward.

2. Scroll down to the bottom of the screen.

The screenshot shows a user interface for attaching documents. At the top, a red box highlights a note: "Please attach Secretary of State, W9 and Certificate of Merger or other documents, as applicable." Below this is a large dashed rectangular area labeled "Drag and drop files here" with a paperclip icon. Underneath is a "Select file(s)" button. A "Upload" button is located below the file selection area. To the left, there is a "Comments" field with a large empty text box next to it. At the bottom, there are "Cancel", "Save", and "Submit" buttons. A message at the bottom left says "Clicking Submit will send this Consent to Assignment request to SCE".

3. Attach the necessary documents:
 - a. Assignee's Secretary of State certificate confirmation
 - b. W9 of the assignee
 - c. Certificate of Merger
 - d. Other documents as applicable
4. Enter a comment as needed, then click **Submit**.

Revising Assignee's Details

If SCE returns the case for corrections, make the necessary revisions and resubmit the case for another review by SCE.

FAQ

For a list of frequently asked questions and answers about GIPT, scroll down on the following page, and access the Frequently Asked Questions (FAQs) link online.

<https://www.sce.com/business/generating-your-own-power/Grid-Interconnections>



Generation Project Types

- [Generating Power for Sales](#)
- [Programs for Self-Generation at Home or Business](#)
- [Backup Systems](#)

Rules and Regulations

- [Rule 21](#)
- [Wholesale Distribution Access Tariff \(WDAT\)](#)
- [Transmission Owner Tariff](#)
- [Interconnections to California Independent System Operator \(CAISO\)](#)

Additional Information

- [Interconnection Queue](#)
- [Distribution Resources Plan External Portal \(DRPEP\)](#)
- [Qualifying Facility Conversions](#)
- [Redacted Interconnection Study Reports](#)
- [Rule 21 Unit Cost Guide](#) ↗
- [Request Base Case Data](#) ↗
- [Rule 21 Screen Q Engineering Review Guidelines](#) ↗

Frequently Asked Questions (FAQs)

Contact Us