

Options for Lookup relationship in Salesforce

- 1. Clear the value of this field. You can't choose this option if you make this field required.
- 2. Don't allow deletion of the lookup record that's part of a lookup relationship.

New Relationship

Step 3. Enter the label and name for the lookup field

Field Label

i

Field Name

i

Description

Help Text

Child Relationship Name

Data_Fulfillment_Forms

i

Required

☐ Always require a value in this field in order to save a record

What to do if the lookup record is deleted?

☒ Clear the value of this field. You can't choose this option if you make this field required

☐ Don't allow deletion of the lookup record that's part of a lookup relationship.

- 3. Delete related records also.

Note:

For option 3, we have to contact Salesforce.com support.

For more info on option 3, check the below link

https://help.salesforce.com/HTViewSolution?id=000199350&language=en_US