

Bypassing validation rules – config level

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I happened to see a question on developer forum about bypassing a validation rule for a particular user, and thought to compile few of the options available in salesforce

Bypass a particular user

- 1) Create a field on user preferably checkbox on user “Bypass Validation”
- 2) Make that checkbox true for the user who needs to be excluded from the validation rule
- 3) configure your validation rule using the checkbox field

AND(

```
$User.Bypass_Validation__c = true,  
// your validation logic  
)
```

Other way is to use the user id, in case if you cannot/do not want to create a new field (less feasible)

```
IF(  
$User.Id <> '005XXXXXXXXXXXXX',  
  
// your validation logic  
)
```

its always a bad practice to hard code anything, you can opt for custom label or custom setting based on your convenience and store the user id in it and use that custom label or custom setting in the validation rule

Bypass a particular profile

AND(

\$Profile.Name <> 'System Administrator' ,

// your validation logic

)

you can even use the profile id

AND (

\$Profile.Id <> "00XXXXXXXXXXXXXX",

// your validation logic

)

you can opt for custom label or custom setting based on your convenience and store the profile id in it and use that custom label or custom setting in the validation rule.

Bypass a particular role

AND (

\$UserRole.DeveloperName <> "CEO",

// your validation logic

)

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you can even use the role id

AND (

\$UserRole.Id <> "00XXXXXXXXXXXXXX",

// your validation logic

)

you can opt for custom label or custom setting based on your convenience and store the role id in it and use that custom label or custom setting in the validation rule.