


NATIONAL PENSION SYSTEM (NPS) - SUBSCRIBER REGISTRATION FORM - Private Sector												
How did you hear about NPS <input type="checkbox"/> Friend/ family <input type="checkbox"/> Social media <input type="checkbox"/> Newspaper/magazines <input type="checkbox"/> TV / Radio <input type="checkbox"/> Financial advisor <input checked="" type="checkbox"/> Employer												
PRAN Card & Kit* (refer sl no.1 of instructions)		i. PRAN Card & Kit* (please tick())			ii. Account Opening Kit (please tick())							
		<input checked="" type="checkbox"/> ePRAN Card <input type="checkbox"/> Physical PRAN Card	<input checked="" type="checkbox"/> Through Email <input type="checkbox"/> Physical Kit (Courier)									
Print my PRAN in Hindi <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO			If Yes, submit details as per Annexure I									
Select your category* <input type="checkbox"/> Corporate <input checked="" type="checkbox"/> All Citizen												
To, National Pension System Trust. Dear Sir/Madam, I hereby request that an NPS account be opened in my name as per the particulars given below :												
* indicates mandatory fields. Please fill the form in English and BLOCK letters (Refer general guidelines at instructions page).												
CKYC Identifier					RA Code							
1. PERSONAL DETAILS: (Refer Sl no. 1 of instructions) Use Annexure II if name exceeds the space provided below												
Salutation*		<input checked="" type="checkbox"/> Shri <input type="checkbox"/> Smt. <input type="checkbox"/> Kumari										
Applicant Name*		GONDALIYA NAITIK HITESHKUMAR										
Father's Name												
Mother's Name		GONDALIYA NEETABEN HITESHKUMAR										
Either Father's or Mother's name is mandatory*		Select the name to appear on PRAN Card			<input checked="" type="checkbox"/> Father's Name <input type="checkbox"/> Mother's Name							
Date of Birth*		29/01/1992			<input type="checkbox"/> Applicant is Orphan*							
Place of Birth*		SURENDRANAGAR										
Country of Birth*		INDIA										
Gender*		<input checked="" type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Transgender			Nationality*		INDIAN					
Marital Status*		<input type="checkbox"/> Unmarried <input checked="" type="checkbox"/> Married <input type="checkbox"/> Widow/Widower <input type="checkbox"/> Divorcee										
Spouse Name (if married)*		GONDALIYA KINNAREE NAITIK										
PAN Card*		BIWPG0908A			or Form 60 furnished <input type="checkbox"/>		Submission of PAN or Form 60 is mandatory					
Income Range (per annum)		<input type="checkbox"/> Below 1 lac <input type="checkbox"/> 1 lac to 5 lac <input type="checkbox"/> 5 lac to 10 lac <input checked="" type="checkbox"/> 10 lac to 25 lac <input type="checkbox"/> 25 lac to 1 Cr <input type="checkbox"/> Above 1 Cr										
Occupation Details*		<input type="checkbox"/> Public Sector <input checked="" type="checkbox"/> Private Sector <input type="checkbox"/> Professional <input type="checkbox"/> Self Employed <input type="checkbox"/> Homemaker <input type="checkbox"/> Others										
Please Tick If Applicable		<input type="checkbox"/> Politically exposed person <input type="checkbox"/> Related to Politically exposed person			(Refer instruction no. 1)							
2. PROOF OF IDENTITY AND ADDRESS* (Refer Sr. No. 2 of the instructions)												
Passport					Passport Expiry Date							
Driving License					Driving License Expiry Date							
Voter ID Card					Proof of possession of Aadhaar		7951		Provide last four digits			
NREGA Job Card					National Population Register				<input type="checkbox"/> PoP Certificate (refer section 12)			
3. ADDRESS DETAILS* (As per the proof submitted)												
Line 1		27 RAMESHWAR-12										
Line 2		KASINDRA ROAD										
Village / City		KASINDRA VILLAGE										
District		KASINDARA,,AHMEDABAD			State/U.T.		GUJARAT					
Country		INDIA			PIN Code		382210					
4. CONTACT DETAILS												
Mobile*		+919033342003			Telephone (with STD code)							
Email ID*		NAITIKGONDALIYA@GMAIL.COM										
5. BANK DETAILS* (Proof to be submitted. Refer Sl no. 3 of instructions)												
Account Type		<input checked="" type="checkbox"/> Saving A/c <input type="checkbox"/> Current A/c										
Bank A/c Number		211210310001597										
Bank Name		BANK OF INDIA			IFS Code		BKID0002112					
6. NOMINATION DETAILS* (Refer Sl no. 4 of instruction)												
A. The nomination shall be in favour of one or more persons belonging to his/her family. For nominating more than one person, submit Annexure III B. A fresh nomination shall be made by the subscriber on his/her marriage.												
Nominee Name		GONDALIYA KINNAREE NAITIK			Form submitted using OTP Authentication (through Email and Mobile) 01-06-2023 07:57:39							
Relationship		SPOUSE		Date of Birth (In case of Minor)						17/09/1995		
Name of Guardian (if nominee is a minor)										Age		27
7. SELECTION OF PENSION FUND (PF) AND INVESTMENT CHOICE* (Refer Sl no. 5 of instruction)												
1. Maximum equity allocation under active choice is restricted after 50 years of age. Refer instructions carefully before allocating percentage share in equity. 2. All Citizen: Selection of one PF is mandatory else form will be rejected. If no investment choice is selected, funds will be invested in Auto Choice (LC 50). 3. Corporate Model: The PF / Investment Choice may be exercised in consultation with your Employer.												
Pension Fund* (Please Tick () one)					Investment Choice (Please Tick () one)							
<input type="checkbox"/> Aditya Birla Sunlife Pension Management		<input type="checkbox"/> HDFC Pension Mgmt Co Ltd		<input type="checkbox"/> Active Choice mention the % share in each asset								
<input type="checkbox"/> ICICI Prudential Pension Funds Mgmt Co		<input type="checkbox"/> Kotak Mahindra Pension Fund Ltd		E(Upto75%)	C (Upto 100%)	G (Upto 100%)	A (Upto 5%)	Total				
<input checked="" type="checkbox"/> SBI Pension Funds Private Limited		<input type="checkbox"/> LIC Pension Fund Limited		50	30	20		100%				
<input type="checkbox"/> UTI Retirement Solutions Limited		<input type="checkbox"/> Any other (please write and tick)		<input checked="" type="checkbox"/> Auto Choice select one life cycle fund below								
				Conservative (LC25)	<input type="checkbox"/>	Moderate (LC50)	<input checked="" type="checkbox"/>	Aggressive (LC75)	<input type="checkbox"/>			

8. Activate my Tier- II account

(Please tick () to activate) - refer Sr no 7 of instructions

Providing PAN is mandatory

☐

with the same bank, nominee & investment details

☐

with different bank/nominee/investment details as per Annexure IV

9. FATCA* (Foreign Account Tax Compliance Act) & CRS DECLARATION

(Refer Sr no. 6 of instructions)

☒ I am a tax resident of India and not resident of any other country

☐ I am a tax resident of the country/ies mentioned below

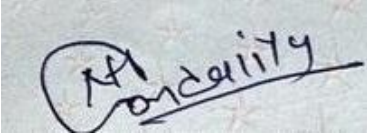
US Person

☐ Yes

☒ No

Particulars		Country (1)	Country (2)	Country (3)
Country/countries of Tax Residency		INDIA		
Address in the jurisdiction for Tax Residence	Address Line 1			
	City/Town/Village			
	State			
	ZIP/Post Code			
Tax Identification Number (TIN)/Functional equivalent Number		BIWPG0908A		
TIN/ Functional equivalent Number Issuing Country		INDIA		
Validity of documentary evidence provided (Wherever applicable)				

I have understood the information requirements of this Form (read along with the FATCA/CRS Instructions and Terms & Conditions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete and hereby accept the same.



Signature/Thumb Impression* of Applicant (refer instructions)

10. DECLARATION BY APPLICANT*

(Refer Sr no. 7 of the instructions)

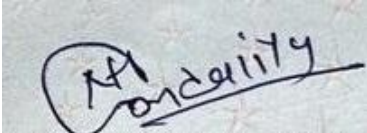
I have read and understood the terms and conditions of the National Pension System. The information and documents furnished by me are true and correct, to the best of my knowledge. Any changes in the information furnished by me shall be informed to CRA / NPS Trust. I do not hold any pre-existing account under NPS. I understand that I shall be fully liable for submission of any false or incorrect information or Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that the contribution paid by me/on my behalf has been derived from legally declared and assessed sources of income. I understand that NPS Trust has the right to peruse my financial profile or share the information, with other government authorities. I further agree that NPS Trust has the right to close my PRAN in case I am found violating the provisions of any law relating to prevention of money laundering.

Date:

01/06/2023

Place:



Signature/Thumb Impression* of Applicant
(*LTI in case of males and RTI in case of females to be provided. Toe impression in case no hands)

11.DECLARATION BY EMPLOYER - Only for Corporate sector

(All Details are Mandatory)

Date of Retirement

Employee Code/ID

Non-mandatory if not available

CHO Registration Number

CBO Registration Number

It is certified that

is employed with us and the details provided in this

in this subscriber registration form including the address and employment details provided above are as per the service record of the employee maintained with us. The given address and the documents are verified by this office. Also, it is further certified that he/she has read entries/entries have been read over to him/her by us and got confirmed by him/her.

Name of the Authorised Person

Designation of Authorised Person

Date

Place

Signature of the Authorised person

Rubber Stamp of the Employer

12. TO BE FILLED BY POP

Receipt No. (17 digits)

11639695017216871

POP Registration Number

5000682

POP-SP Registration Number

6396950

Documents Received:

Existing Customer: I/we hereby certify/confirm that Shri/Smt/Kum.GONDALIYA NAITIK HITESHKUMAR.....is an existing KYC verified customer. The above applicant is having an operative Bank/ Demat/ Folio/ account (specify nature of the account) having account number /client ID maintained at..... branch/office. The KYC documents available with us for this customer/client matches the requirement for opening NPS account and are in compliance with PMLA Rules.

I/We further confirm that the Savings Bank a/c of Sh/Smt/Kum.....GONDALIYA.NAIT.IK.HITESHKUMAR.....

is not a Basic Savings Bank Deposit Account (applicable in case of Bank PoP)

Name of the Authorised Person

Designation of Authorised Person

Date

Place

Signature of the Authorised person

Rubber Stamp of the PoP

ACKNOWLEDGEMENT

Name of the Subscriber:

GONDALIYA NAITIK HITESHKUMAR

Date of Receipt of Application:

01/06/2023

Initial contribution amount

₹500.00

PRAN Allotted

110109022581

Mode of payment

☐Cheque / DD☐Debit instruction☐Cash

Stamp and Signature of PoP

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM					
General Guidelines					
(a) Please fill in legible handwriting to avoid errors. Do not overwrite. Corrections should be countersigned by the applicant. Applications incomplete in any aspect (or) if mandatory fields are left blank (or) with unclear photograph (or) not accompanied by required documents (or) not authenticated by PoP/PoP-SP are liable to be rejected. (b) Copies of documents submitted by the applicant should be self-attested. (c) Applicant is advised to retain the acknowledgement slip signed/ stamped by the PoP/PoP-SP office.					
SI	Item No	Item Details	Instructions		
1	1	Option for PRAN Card and Kit	In case a subscriber opts not to have a physical PRAN Card or Welcome Kit, reduced account opening charges of CRA are applicable as under:		
			Account opening with Physical PRAN card (in Rs.)	Account opening with ePRAN card (in Rs.)	
				Welcome kit sent in hardcopy	Welcome kit sent vide email only
		₹	₹	₹	
		Father's Name, Mother's Name	(a) If the name has more than 30 digits, fill Annexure II for the same. (b) If the applicant is an orphan, he/she may leave the fields blank. However, an official document to support the status to be submitted		
Politically Exposed Person	Politically Exposed Persons"(PEPs) are individuals who are or have been entrusted with prominent public functions such as heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.				
2	2	Proof of Identity and Address	If the applicant is submitting Aadhaar as proof of Identity and Address, the first 8 digits of the Aadhaar number should be redacted / masked on the submitted copy		
3	5	Bank Details	For Tier I & Tier II account, bank details and documentary proof are mandatory. Please submit a cancelled cheque / copy of bank passbook / bank statement / bank certificate / letter from Bank containing applicant's Name, Bank Name, Bank Account Number and IFS Code.		
4	6	Nomination Details	(a) If a subscriber has family at the time of making a nomination, the nomination shall be in favor of one or more persons belonging to his/her family.Any nomination made in favour of a person not belonging to family shall be invalid; A fresh nomination shall be made by the subscriber upon marriage and any nomination made before such marriage shall deemed to be invalid; If at the time of making a nomination the subscriber has no family, the nomination may be in favor of any person or persons but if the subscriber subsequently acquires a family, such nomination shall forthwith be deemed to be invalid and the subscriber shall make a fresh nomination in favour of one or more persons belonging to his family. (b) In case of more than one nominee, the percentage share for each nominee should be in whole numbers and must be equal to 100.		
5	7	Selection of Pension Fund (PF) & Investment Choice	In active choice the maximum allocation in Equity can be upto 75% for Tier 1 Corporate applicants may exercise these choices if the option is extended to them by the employer or else may be ignored		
6	9	FATCA & CRS Declaration	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India: <ul style="list-style-type: none">Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA.Tax identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number)In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided.In case applicant is declaring US person status as 'Yes', provide PAN and 'father name' in addition to details required under section 9 of form		
7	8	Tier-II activation	Asset Class A is not available under Tier-II. In case Subscriber has selected to activate Tier-II Account with Same Bank, Nominee and Investment details that of Tier-I whereas he/she has chosen allocation in Asset Class A for Tier-I account, the applicant would be required to submit the Annexure IV for TierII mentioning the asset allocations		
8	9 & 10	Declaration / Signature by Applicant	In case the applicant is unable to affix signature, Left Thumb Impression in case of male and Right Thumb Impression in case of female should be affixed and in case there is no hands, toe impression of the applicant to be provided. The thumb / toe impression should be attested by two persons, one of whom should be the designated nodal officer attesting the same under his/her official seal and stamp.		

Applicable CRA charges:	Protean	Kfintech	CAMS
Account Opening charges	₹	₹	₹
Account Maintenance Charges	₹	₹	₹
Charge per transaction	₹	₹	₹

A/c pay



इन्फोसिटी ब्रांच, इन्फोसिटी कॉम्प्लेक्स, गान्धीनगर - 382009
INFOCITY Branch, INFOCITY COMPLEX, GANDHINAGAR - 382009
IFSC : BOI0002112

वैधता की अवधि - 3 माह के लिए वैध VALID FOR 3 MONTHS FROM THE DATE OF ISSUE

26 07 2022
D D M M Y Y Y Y

Pay

[Redacted]

या धारक को Or Bearer

रुपये Rupees

[Redacted]

अदा करें। ₹

[Redacted]

खा. सं.
A/c No. 211210310001597

चेक प्राप्तकर्ता की अद्वितीय संख्या (वैशेषिक) Cheque receiver's Aadhaar number (optional)

[Redacted]

CANCELED

NAITIK HITESHKUMAR GONDALIYA
Please sign above

हमारे सभी शाखाओं पर समतोल में देय PAYABLE AT ALL OUR BRANCHES IN CLEARING

⑈078261⑈ 380013051⑈ 003294⑈ 10

आयकर विभाग

INCOME TAX DEPARTMENT



भारत सरकार

GOVT. OF INDIA

GONDALIYA NAITIK HITESHKUMAR

HITESHKUMAR PRABHUDAS

GONDALIYA

29/01/1992

Permanent Account Number

BIWPG0908A

Handwritten signature in blue ink, appearing to read "Gondaliya".

Signature



18042013