

# Analytical SQL Project

## Q1- Using OnlineRetail dataset

These questions were asked to obtain some insights about the data.

### 1- Who are the top five customers with the highest number of purchases made?

Answering this question can help us:

- identify the best customers based on their purchasing behavior.
- And can inform decision-making around creating targeted offers or promotions to incentivize these customers to make additional purchases.
- `SELECT rank() OVER (ORDER BY Total_Invoices DESC) AS Rank, Customer_ID, Total_Invoices`
- `FROM (`
- `SELECT DISTINCT Customer_ID, COUNT(Invoice) OVER (PARTITION BY Customer_ID) AS Total_Invoices`
- `FROM tableRetail`
- `)`
- `ORDER BY Total_Invoices DESC;`

The screenshot shows a SQL IDE interface. The top pane displays a SQL query that ranks customers by the number of invoices they have placed. The bottom pane shows the results of this query in a table format.

**SQL Query:**

```
SELECT rank() OVER (ORDER BY Total_Invoices DESC) AS Rank, Customer_ID, Total_Invoices
FROM (
  SELECT DISTINCT Customer_ID, COUNT(Invoice) OVER (PARTITION BY Customer_ID) AS Total_Invoices
  FROM tableRetail
)
ORDER BY Total_Invoices DESC;
```

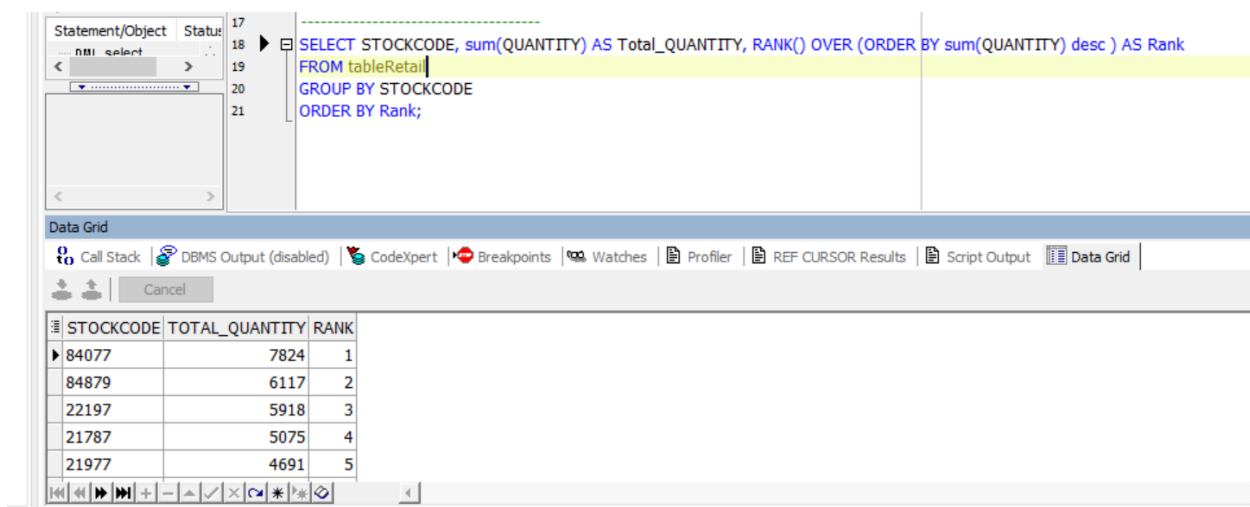
**Results Table:**

RANK	CUSTOMER_ID	TOTAL_INVOICES
1	12748	4596
2	12921	720
3	12867	538
4	12841	420
5	12856	314
5	12839	314

## 2-What are the top five STOCK codes sold in terms of quantity?

By answering this question:

- We can identify the top-selling products, which can help us to increase their visibility in the market .and allocate more space for them in-store.
- We can also use this information to strategically place these products alongside lower-selling products to increase the chances of cross-selling and upselling.
- We can make more informed decisions around inventory management and purchasing to ensure that we always have enough stock of these high-selling products to meet customer demand.
- `SELECT STOCKCODE, sum(QUANTITY) AS Total_QUANTITY, RANK() OVER (ORDER BY sum(QUANTITY) desc ) AS Rank`
- `FROM tableRetail`
- `GROUP BY STOCKCODE`
- `ORDER BY Rank;`



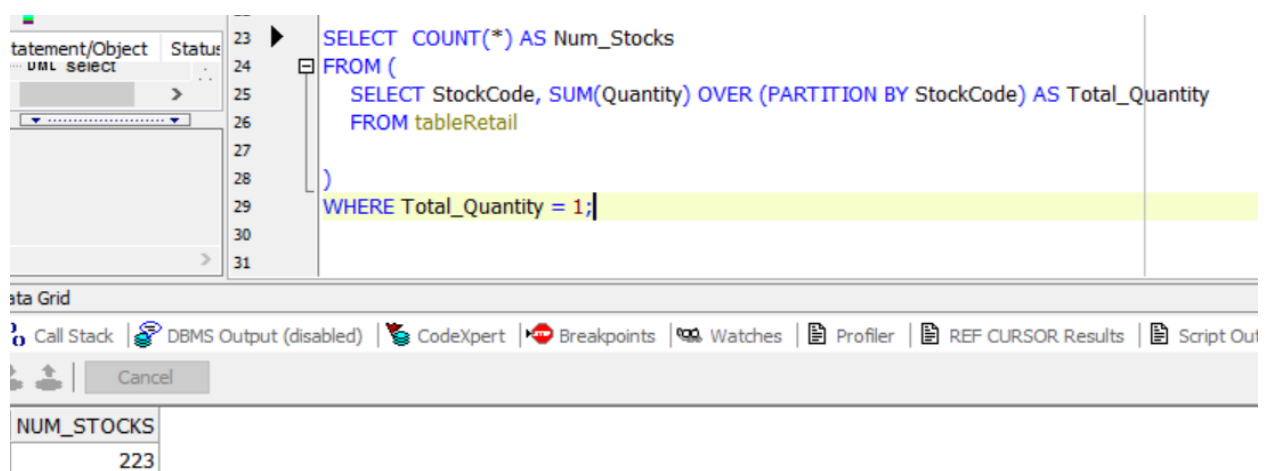
The screenshot shows a SQL IDE interface. The top pane displays a SQL query: `SELECT STOCKCODE, sum(QUANTITY) AS Total_QUANTITY, RANK() OVER (ORDER BY sum(QUANTITY) desc ) AS Rank FROM tableRetail GROUP BY STOCKCODE ORDER BY Rank;`. The bottom pane, titled 'Data Grid', shows the results of the query in a table with three columns: STOCKCODE, TOTAL\_QUANTITY, and RANK. The results are as follows:

STOCKCODE	TOTAL_QUANTITY	RANK
84077	7824	1
84879	6117	2
22197	5918	3
21787	5075	4
21977	4691	5

### 3-How many stocks were purchased only once?

By answering this question:

- We can identify the least selling products.
- the business can identify which products need additional support to increase sales
- Improving the overall performance of the products and planning new marketing initiatives to increase demand for these products.
- `SELECT COUNT(*) AS Num_Stocks`
- `FROM (`
- `SELECT StockCode, SUM(Quantity) OVER (PARTITION BY StockCode) AS Total_Quantity`
- `FROM tableRetail`
- `)`
- `WHERE Total_Quantity = 1;`



The screenshot shows a SQL IDE interface. The top pane displays a SQL query with line numbers 23 to 31. The query is:

```
23 SELECT COUNT(*) AS Num_Stocks
24 FROM (
25     SELECT StockCode, SUM(Quantity) OVER (PARTITION BY StockCode) AS Total_Quantity
26     FROM tableRetail
27 )
28
29 WHERE Total_Quantity = 1;
30
31
```

The bottom pane shows the results of the query in a table grid. The table has one column, NUM\_STOCKS, and one row with the value 223.

NUM_STOCKS
223

•

## 4-Sample of these Stocks

- `SELECT StockCode, COUNT(*) AS Num_Stocks`
- `FROM (`
- `SELECT StockCode, SUM(Quantity) OVER (PARTITION BY StockCode) AS Total_Quantity`
- `FROM tableRetail`
- `)`
- `WHERE Total_Quantity = 1`
- `GROUP BY StockCode;`

STOCKCODE	NUM_STOCKS
15060B	1
16014	1
16015	1
16258A	1
17012C	1
17174	1
20617	1
20618	1
20619	1

## 5- What is the top 5 highest-priced invoices in the "tableRetail" table?

This information can then be used to inform pricing strategies, inventory management, and marketing efforts to target high-value customers and increase revenue.

```
SELECT StockCode, COUNT(*) AS Num_Stocks
FROM (
  SELECT StockCode, SUM(Quantity) OVER (PARTITION BY StockCode) AS Total_Quantity
  FROM tableRetail
)
WHERE Total_Quantity = 1
GROUP BY StockCode;
```

The screenshot shows a SQL IDE interface. The query editor displays the following SQL query:

```
SELECT Invoice, Price, customer_id
FROM (
  SELECT Invoice, Price, customer_id, RANK() OVER (ORDER BY Price DESC) AS Price_Rank
  FROM tableRetail
)
WHERE Price_Rank <= 5;
```

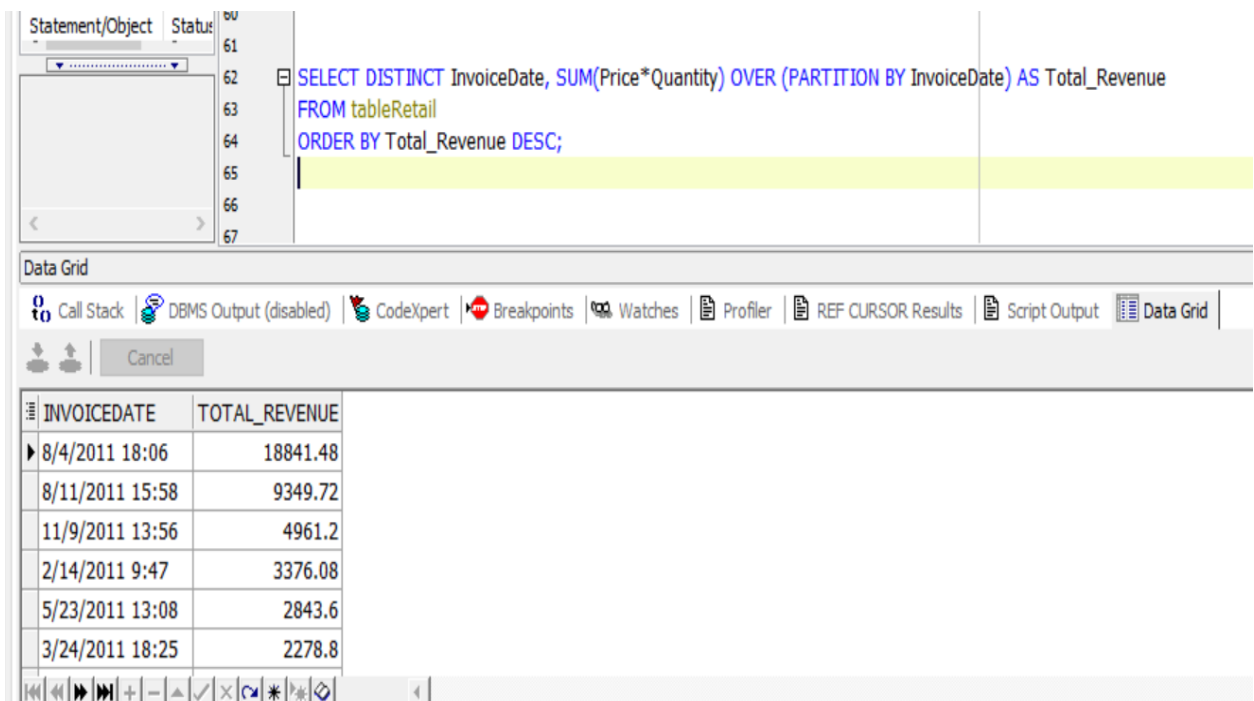
Below the query editor is a "Data Grid" panel. It contains a toolbar with icons for Call Stack, DBMS Output (disabled), CodeXpert, Breakpoints, Watches, Profiler, REF CURSOR Results, Script Output, and Data Grid. A "Cancel" button is also present. The Data Grid itself shows the results of the query, with columns INVOICE, PRICE, and CUSTOMER\_ID. The results are as follows:

INVOICE	PRICE	CUSTOMER_ID
576389	850.5	12748
551419	400	12748
546088	195	12881
548490	165	12909
554084	145	12909

## 6-Which invoicedates have the highest revenue?

By answering this question :

- We can provide valuable insights into the overall sales performance of the business
- And help identify trends or seasonal fluctuations in revenue.
- This information can then be used to inform business decisions around inventory management, marketing campaigns, and other strategies to drive revenue growth.
- `SELECT distinct(INVOICEDATE),sum( Price*QUANTITY) OVER (partition by INVOICEDATE) As Total_Revenue`
- `FROM tableRetail`
- `order by Total_Revenue desc;`



The screenshot shows a SQL IDE interface. The top pane displays a SQL query: `SELECT DISTINCT InvoiceDate, SUM(Price*Quantity) OVER (PARTITION BY InvoiceDate) AS Total_Revenue FROM tableRetail ORDER BY Total_Revenue DESC;`. The bottom pane, titled 'Data Grid', shows the results of the query. The results are displayed in a table with two columns: 'INVOICEDATE' and 'TOTAL\_REVENUE'. The data is sorted by 'TOTAL\_REVENUE' in descending order. The first row shows an invoice date of '8/4/2011 18:06' with a total revenue of '18841.48'. The second row shows '8/11/2011 15:58' with '9349.72'. The third row shows '11/9/2011 13:56' with '4961.2'. The fourth row shows '2/14/2011 9:47' with '3376.08'. The fifth row shows '5/23/2011 13:08' with '2843.6'. The sixth row shows '3/24/2011 18:25' with '2278.8'. The table has a standard grid interface with navigation buttons at the bottom.

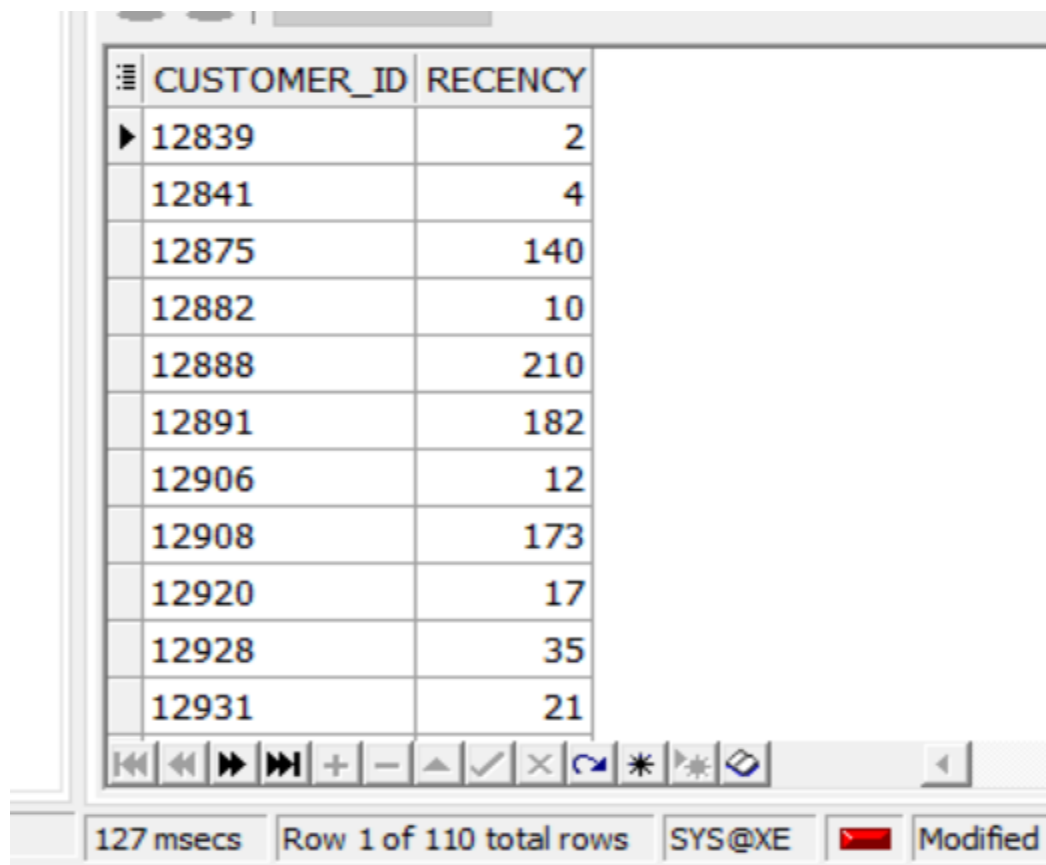
INVOICEDATE	TOTAL_REVENUE
8/4/2011 18:06	18841.48
8/11/2011 15:58	9349.72
11/9/2011 13:56	4961.2
2/14/2011 9:47	3376.08
5/23/2011 13:08	2843.6
3/24/2011 18:25	2278.8

## Answering of Q2:

- STEP 1 : Calculate the recency

-- This query calculates the recency of each customer's last transaction in number of days using reference date based on the maximum date in the entire dataset.

```
SELECT distinct(customer_id),round(MONTHS_BETWEEN((SELECT MAX(TO_DATE(InvoiceDate,
'MM/DD/YYYY HH24:MI:SS')) FROM tableRetail),MAX(TO_DATE(InvoiceDate, 'MM/DD/YYYY
HH24:MI:SS'))over(partition by customer_id))*30) AS Recency
FROM tableRetail;
```



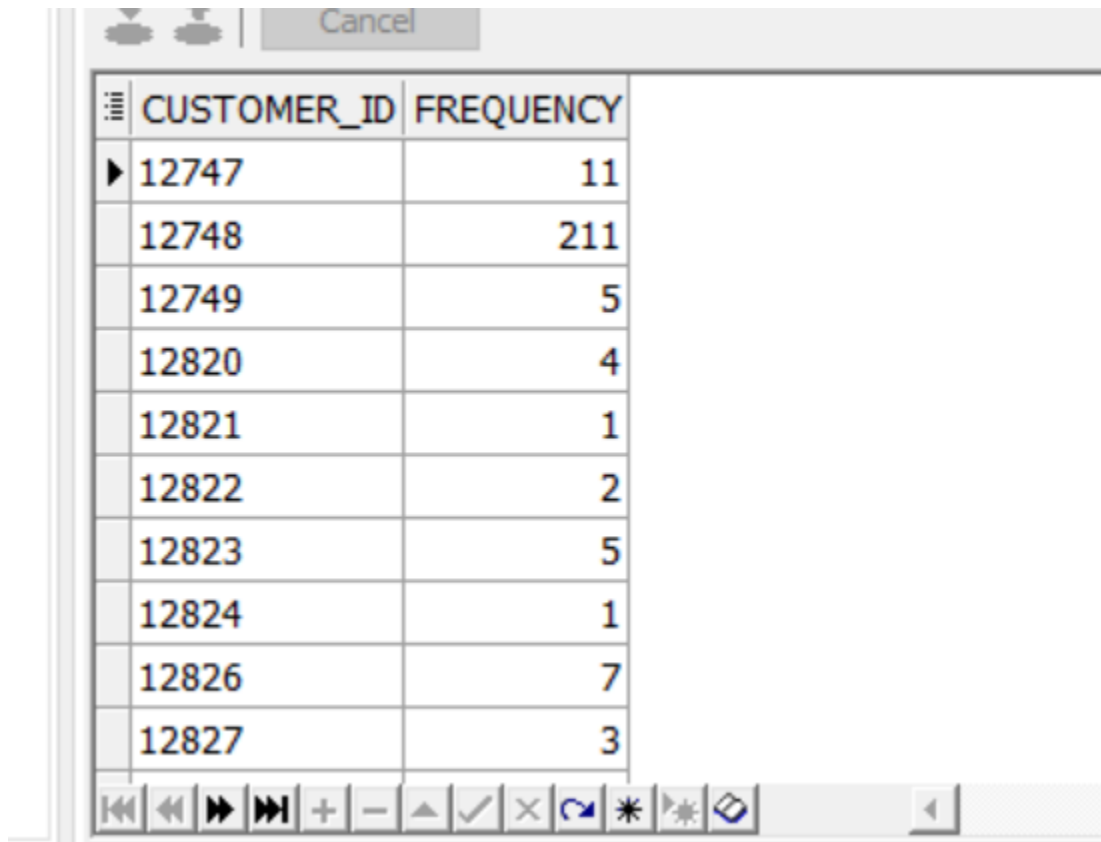
CUSTOMER_ID	RECENCY
12839	2
12841	4
12875	140
12882	10
12888	210
12891	182
12906	12
12908	173
12920	17
12928	35
12931	21

127 msecs   Row 1 of 110 total rows   SYS@XE   Modified

- Step 2: Calculate the Frequency Column.

The number of times the customer has brought from the store.

- `SELECT`
- `distinct(customer_id),`
- `COUNT(distinct (INVOICEDATE)) over(partition by customer_id) as frequency`
- `FROM tableRetail`
- `Order by   customer_id;`



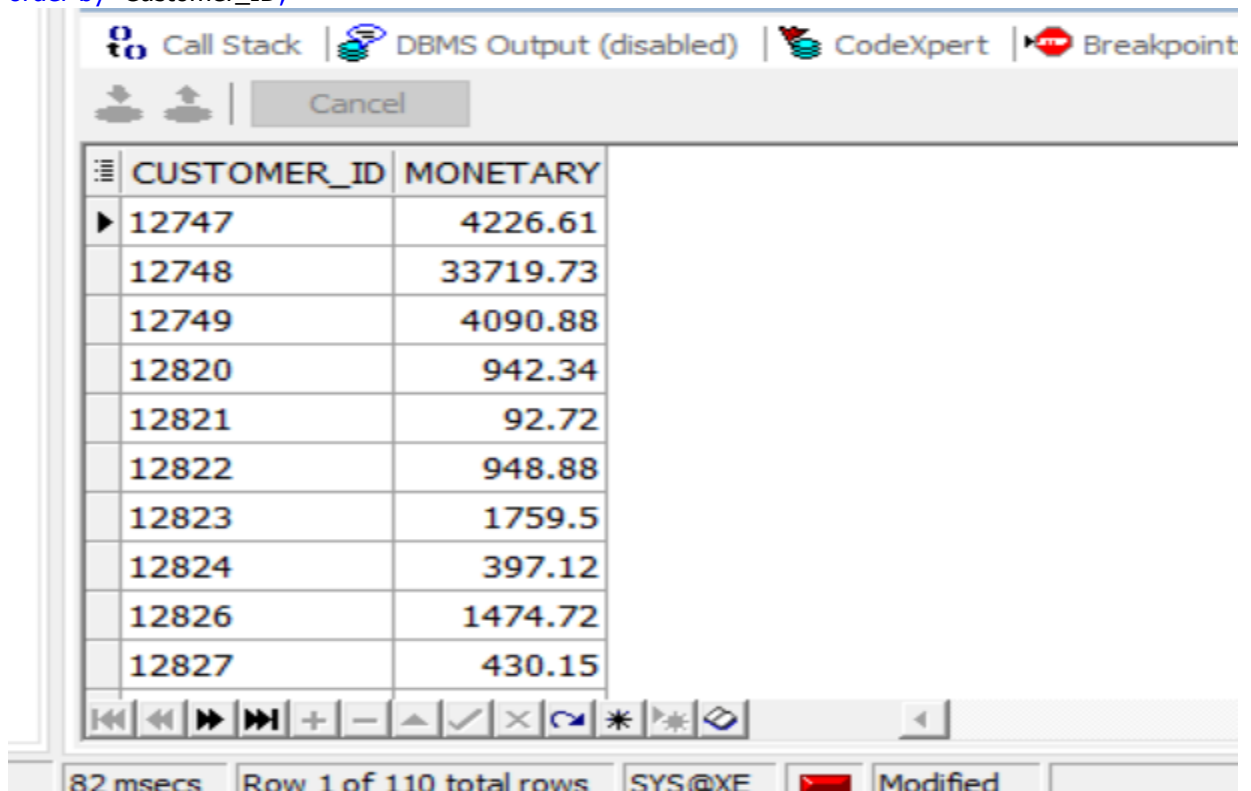
CUSTOMER_ID	FREQUENCY
12747	11
12748	211
12749	5
12820	4
12821	1
12822	2
12823	5
12824	1
12826	7
12827	3



- Step 3: Calculate the Monetary Column.  
how much each customer has paid for our products.

--- *Monetary Column:*

```
SELECT distinct(Customer_ID), SUM(Price * Quantity)over(partition by customer_id) AS Monetary  
FROM tableRetail  
order by Customer_ID;
```

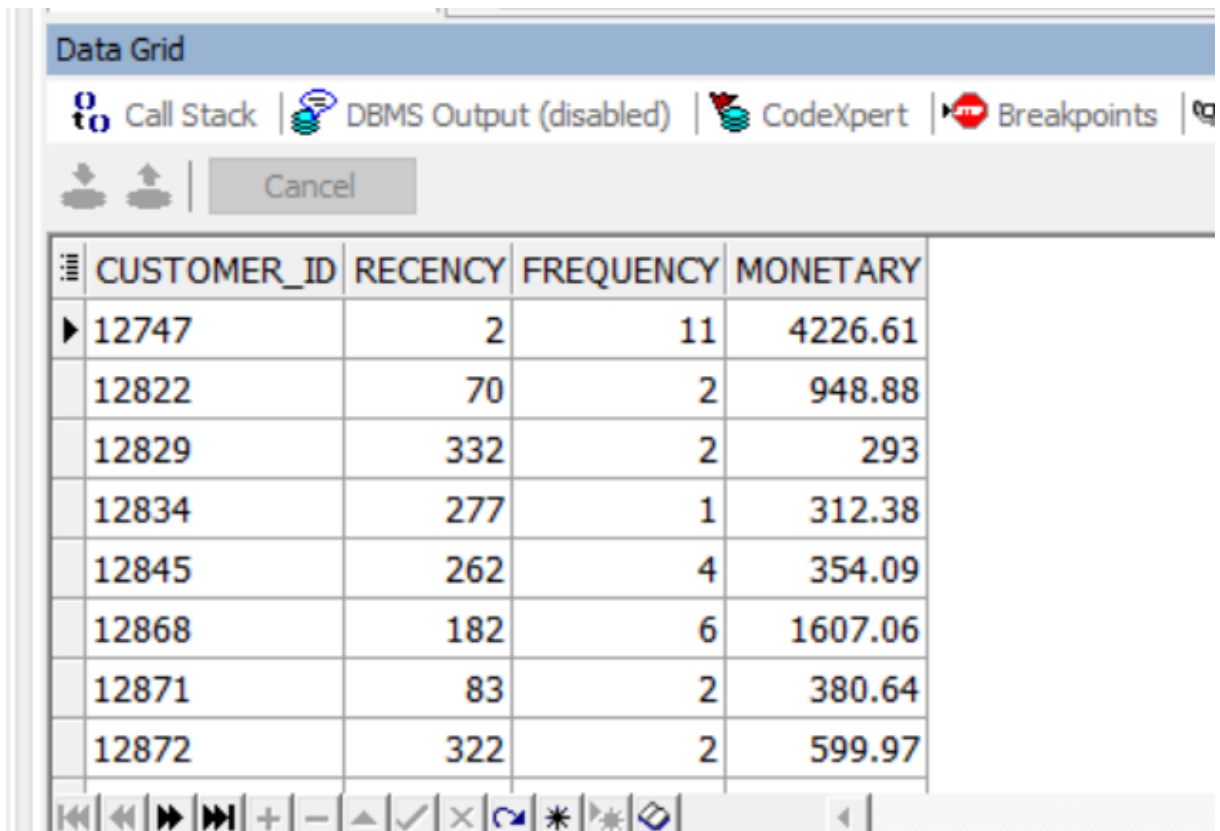


CUSTOMER_ID	MONETARY
12747	4226.61
12748	33719.73
12749	4090.88
12820	942.34
12821	92.72
12822	948.88
12823	1759.5
12824	397.12
12826	1474.72
12827	430.15

## Step 4 : calculate the Recency,frequency,Monetary

```
WITH rfm_customers AS (  
SELECT distinct(customer_id),round(MONTHS_BETWEEN((SELECT MAX(TO_DATE(InvoiceDate,  
'MM/DD/YYYY HH24:MI:SS')) FROM tableRetail),MAX(TO_DATE(InvoiceDate, 'MM/DD/YYYY  
HH24:MI:SS'))over(partition by customer_id))*30) AS Recency,  
COUNT(distinct (INVOICEDATE)) over(partition by customer_id) as frequency,  
SUM(Price * Quantity)over(partition by customer_id) AS Monetary  
FROM tableRetail  
)
```

```
SELECT * FROM rfm_customers
```



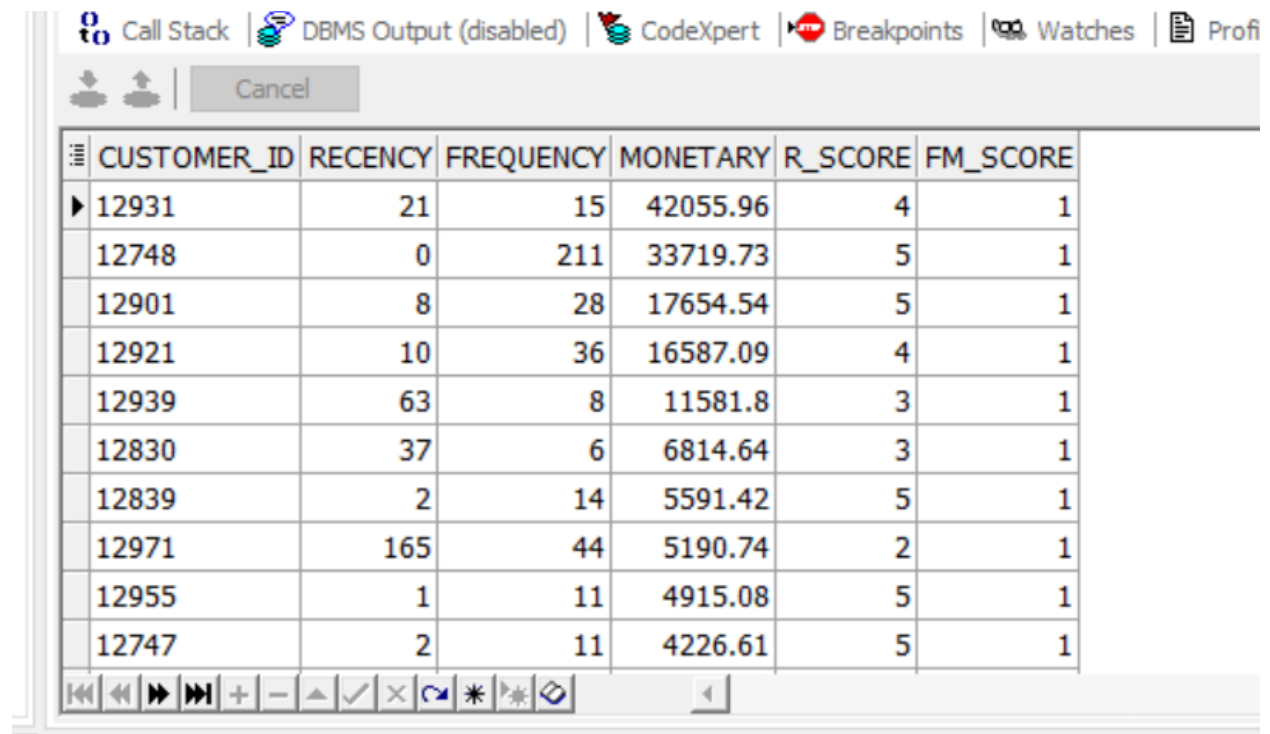
	CUSTOMER_ID	RECENCY	FREQUENCY	MONETARY
▶	12747	2	11	4226.61
	12822	70	2	948.88
	12829	332	2	293
	12834	277	1	312.38
	12845	262	4	354.09
	12868	182	6	1607.06
	12871	83	2	380.64
	12872	322	2	599.97

## Step 5: Calculate the R\_Score and fm\_score

Categorizing my customers into 5 categories based on their average score of FREQUENCY, MONETARY together (FM\_SCORE) and RECENCY score on its own (R\_SCORE) USING NTILE FUNCTION .

*--Calculate the R\_Score and fm\_score*

```
rfm_scores AS (  
    SELECT customer_id, Recency, frequency, Monetary,  
           NTILE(5) OVER(ORDER BY Recency DESC) AS R_Score,  
           (NTILE(5) OVER(ORDER BY AVG(frequency) DESC) + NTILE(5) OVER(ORDER BY AVG(Monetary)  
DESC))/2 AS FM_Score  
    FROM rfm_customers  
    group by Recency, frequency, Monetary, customer_id  
)  
select * from rfm_scores;
```



CUSTOMER_ID	RECENCY	FREQUENCY	MONETARY	R_SCORE	FM_SCORE
12931	21	15	42055.96	4	1
12748	0	211	33719.73	5	1
12901	8	28	17654.54	5	1
12921	10	36	16587.09	4	1
12939	63	8	11581.8	3	1
12830	37	6	6814.64	3	1
12839	2	14	5591.42	5	1
12971	165	44	5190.74	2	1
12955	1	11	4915.08	5	1
12747	2	11	4226.61	5	1

- Step 6: Segmenting :  
customers into Champions - Loyal Customers - Potential Loyalists – Recent Customers – Promising -Customers Needing Attention - At Risk - Cant Lose Them – Hibernating – Lost. Using Case-When according to their R\_score and fm\_score.

*----Final Step if calculate the Recency,frequency,Monetary*

```
WITH rfm_customers AS (
SELECT distinct(customer_id),round(MONTHS_BETWEEN((SELECT MAX(TO_DATE(InvoiceDate,
'MM/DD/YYYY HH24:MI:SS')) FROM tableRetail),MAX(TO_DATE(InvoiceDate, 'MM/DD/YYYY
HH24:MI:SS'))over(partition by customer_id))*30) AS Recency,
COUNT(distinct (INVOICEDATE)) over(partition by customer_id) as frequency,
SUM(Price * Quantity)over(partition by customer_id) AS Monetary
FROM tableRetail

),
--Calculate the R_Score and fm_score
rfm_scores AS (
SELECT customer_id, Recency, frequency, Monetary,
NTILE(5) OVER(ORDER BY Recency DESC) AS R_Score,
(NTILE(5) OVER(ORDER BY AVG(frequency) DESC) + NTILE(5) OVER(ORDER BY AVG(Monetary)
DESC))/2 AS FM_Score

FROM rfm_customers
group by Recency, frequency, Monetary, customer_id
)
```

```
select customer_id, Recency, frequency, Monetary, R_Score, FM_Score,
```

```
CASE
```

```
  WHEN R_Score >=4 AND FM_Score >=4 THEN 'Champions'
```

```
  WHEN R_Score >=3 AND FM_Score >=2 THEN 'Potential Loyalists'
```

```
  WHEN R_Score >=3 AND FM_Score >=3 THEN 'Loyal Customers'
```

```
  WHEN R_Score =5 AND FM_Score >1 THEN 'Recent Customers'
```

```
  WHEN R_Score >=3 AND FM_Score >=1 THEN 'Promising'
```

```
  WHEN R_Score >=2 AND FM_Score >=2 THEN 'Customers Needing Attention'
```

```
  WHEN R_Score >=1 AND FM_Score >=3 THEN 'At Risk'
```

```
  WHEN R_Score >=1 AND FM_Score >=4 THEN 'Cant Lose Them'
```

```
  WHEN R_Score =1 AND FM_Score =2 THEN 'Hibernating'
```

```
  WHEN R_Score =1 AND FM_Score =1 THEN 'Lost'
```

```
END AS Cust_segment
```

```
FROM rfm_scores
```

```
order by customer_id ;
```

Cancel							
	CUSTOMER_ID	RECENCY	FREQUENCY	MONETARY	R_SCORE	FM_SCORE	CUST_SEGMENT
▶	12747	2	11	4226.61	5	1	Promising
	12748	0	211	33719.73	5	1	Promising
	12749	3	5	4090.88	5	1.5	Recent Customers
	12820	3	4	942.34	5	2.5	Potential Loyalists
	12821	210	1	92.72	1	5	At Risk
	12822	70	2	948.88	3	3.5	Potential Loyalists
	12823	74	5	1759.5	2	2	Customers Needing Attention
	12824	58	1	397.12	3	4.5	Potential Loyalists
	12826	2	7	1474.72	5	1.5	Recent Customers

## Answering of Q2:

a- What is the maximum number of consecutive days a customer made purchases?

This SQL query calculates the maximum number of consecutive days on which each customer made a purchase.

*--selects the customer ID and the maximum number of consecutive days on which each customer made a purchase.*

SELECT cust\_id, MAX(consecutive\_days) AS max\_consecutive\_days

*--selects the customer ID and a count of the number of consecutive days on which the customer made a purchase.*

FROM (

SELECT cust\_id, COUNT(\*) AS consecutive\_days

*--calculate a difference between the purchase date for each transaction and a running count of the transactions*

FROM (

SELECT cust\_id, p\_date, p\_date - ROW\_NUMBER() OVER (PARTITION BY cust\_id ORDER BY p\_date)

AS date\_diff

FROM daily\_purchasing

)

GROUP BY cust\_id, date\_diff





)

GROUP BY cust\_id;

CUST_ID	MAX_CONSECUTIVE_DAYS
150488	9
259866	8
480780	11
535101	2
811892	9
1331618	9
1822477	8
1866699	3

B) On average, How many days/transactions does it take a customer to reach a spent threshold of 250 L.E?

```
-- select the average number of transactions it takes for a customer to reach a spent threshold of 250
L.E and rounds the result to 2 decimal places.
Select round(avg(days_of_250),2) average_of_transactions
from
----calculate the min number of transactions it takes for each customer to reach a spent threshold of 250
L.E.
( select cust_id,min(count_of_trans) days_of_250
from(
----calculates the running total of the amount values for each customer
--- and use the dense rank() to rank the sum of the total spend
select table1.*, dense_rank() over(partition by cust_id order by sum_total) as count_of_trans
from(
select daily_purchasing.*,sum(AMOUNT) over(partition by cust_id order by p_date rows between
unbounded preceding and current row) sum_total
from daily_purchasing
)table1
) table2
where sum_total>=250
group by cust_id
)table3;
-----
```

  <span>Cancel</span>	
	AVERAGE_OF_TRANSACTIONS
	6.43