📊 Business Dashboard

- Business overview:
  - Cash in hand
  - Bank balances
  - Stock value
  - Expenses
  - Outstanding payments
- Visual graphs and charts:
  - Sales trends
  - Expenses
  - Profit/Loss
- Notifications:
  - Low stock alerts
  - Payment reminders
  - Expiry item alerts
- Quick access shortcuts:
  - Recent transactions
  - Reports

🧾 Sales & Billing Interface

- Create documents:
  - GST-compliant invoices
  - Credit and debit notes
  - Proforma invoices
  - Mixed invoice types
- Multiple invoice templates:
  - Customizable logo
  - Branding
  - Footer
- Batch invoice creation
- Bulk sharing via:
  - Email
  - WhatsApp
  - SMS
- Barcode integration:
  - Scanning
  - Generation

- Auto-payment status tracking
- Linking payments with invoices
- Split payment options:
    - Cash
    - UPI
    - Card
    - Cheque
    - NEFT/RTGS
- Generate and print:
    - E-Way bills
    - E-invoices with QR codes
- Invoice numbering control:
    - Auto increments
    - Custom prefixes
- Print settings:
    - Thermal/regular printers
    - Paper size and layout control
- Add custom fields:
    - Parties
    - Transportation details
    - Additional charges
- Profit margin display per line item during billing
- Discounts and loyalty points per transaction
- Tax handling:
    - Inclusive taxes
    - Exclusive taxes
- Round off transaction amounts
- Share invoices as images through social/media apps

📦 Inventory Management

- Real-time stock level tracking:
    - Auto-updates on sales/purchase/returns
- Multi-warehouse/godown tracking:
    - Stock transfer
    - Audit trails
- Shelf/rack level bin location management
- Inventory item categorization:
    - Groups
    - Brands

- o Types
- Batch and expiry date tracking:
  - o Notifications
  - o Detailed reports
- Stock valuation methods:
  - o FIFO
  - o Linked to GST tax calculation
- Barcode support:
  - o Generation
  - o Scanning
  - o Printing
- Serial number and IMEI tracking
- Opening stock entry, editing, and spreadsheet import/export
- Auto reorder alerts for low stock
- Party-wise price management and rate lists
- Multi-unit management:
  - o Base unit
  - o Alternate unit with conversion factors
- Stock adjustment:
  - o Damage
  - o Return
  - o Loss cases
- Purchase return and credit note stock adjustments
- Detailed stock and valuation reports with filters:
  - o Batch
  - o Warehouse
  - o Expiry
  - o Others

🛒 Purchase Management

- Manage purchase bills and link payments
- Create and track purchase orders
- Manage purchase returns and debit notes
- Expense categorization for purchased goods

💰 Expense Tracking

- Business expense recording:
  - GST expense types
  - Non-GST expense types
- Recurring expense entries
- Categorize expenses:
  - By department
  - By type

🏛 Bank & Cash Management

- Manage accounts:
  - Multiple bank accounts
  - Credit cards
  - Loans
  - Overdrafts
- Track:
  - Cash in hand
  - Cash flow
- Record and reconcile cheque details:
  - Deposits
  - Withdrawals
  - Bounce status
- Loan accounts:
  - EMI management
  - Interest tracking

👥 Customer & Supplier Management (Party Management)

- Store detailed party info:
  - GSTIN
  - Shipping address
  - Contact details
- Group customers and suppliers for reporting
- Track:
  - Payment histories

- - - o Outstanding dues
      - o Credits
      - o Balances
  - Import/export party data through Excel
  - Invite parties to register and interact through online portals

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💳 Payment & Collection

- Record payments in multiple modes:
    - o Cash
    - o Cheque
    - o UPI
    - o Card
    - o NEFT/RTGS
- Link payments to invoices and credit/debit notes
- Payment reminders:
    - o Via SMS, WhatsApp, Email
    - o Customizable templates
- Auto scheduling of payment reminders based on due dates
- Generate receipts and share digitally

🧾 GST & Tax Compliance

- Automated GST calculations with:
    - o HSN codes
    - o SAC codes (per item)
- Reverse charge mechanism support
- Generate and file GST returns:
    - o GSTR-1
    - o GSTR-2
    - o GSTR-3B
    - o GSTR-9
    - o Others
- Composite scheme support
- Manage:
    - o Tax rates
    - o Additional cess inputs

- o State of supply settings
- Generate e-invoices with QR codes
- E-Way bill generation and tracking

🛍️ Online Store & E-commerce

- Setup free online store with product catalog:
  - o Images
  - o Descriptions
  - o Prices
- Share catalog link for customer ordering
- Convert online orders to invoices automatically
- Multi-currency support and taxes

📄 Reporting & Analytics (37+ Reports)

- Sales reports
- Purchase reports
- Party-wise reports
- Item-wise detailed reports
- Profit & loss reports
- Balance sheet
- Cash flow
- Day book
- GST reports:
  - o Filing
  - o Auditing
- Stock reports:
  - o Low stock
  - o Expiry
  - o Batch-wise
- Expense and income reports
- Payment reminder and due reports
- Export reports:
  - o PDF

- o Excel
- Graphs and dashboard analytics

🔄 Backup & Restore

- Automatic daily backup to:
    - o Cloud (Google Drive)
    - o Local device
    - o Email
- Manual backup export/import in encrypted format
- Restore from backup in case of data loss

🔐 Security & User Management

- Multi-user support with role-based access permissions
- App lock via:
    - o PIN
    - o Fingerprint biometric authentication
- Multi-company and multi-location management
- Data encryption for privacy and security

⚙️ Customization & Utilities

- Custom fields for:
    - o Invoices
    - o Parties
    - o Transactions
- Customized invoice themes and print layout settings
- Import/export masters (items, parties) via Excel
- Financial year closure and data verification tools
- Calculator and currency conversion support
- Shortcut keys for quick billing
- Status tracking for:
    - o Orders
    - o Payments

- o Invoices
- Support via:
  - o Online help
  - o Tutorials
  - o Remote assistance