

# **REPORT ON MINI PROJECT**

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Project Title : HR Analytics Dashboard

Project Domain : Human Resources

Submission Date : 10 DEC 2025

Mentor Name : Kumaran M

Raw Dataset Link : [GitHub Link](#)

Cleaned Dataset Link : [GitHub Link](#)

**Purpose of the Project**

The purpose of this project is to analyse employee-related data to identify meaningful patterns, trends, and insights that can support data-driven decision making within an organization. By exploring demographic details, departmental distribution, employment history, and performance indicators, this project aims to transform raw data into actionable information. The analysis will help understand workforce characteristics, monitor performance levels, and highlight factors that may influence employee outcomes. Overall, the project demonstrates how structured data analysis can support HR management, improve operational efficiency, and guide strategic planning.

## Objectives of the Project

The objective of this project is to analyse the employee dataset to gain a clear understanding of workforce demographics, performance patterns, and employment trends. This includes examining factors such as gender, department, position, and date of joining to identify how employees are distributed across the organization and how their tenure relates to performance. The project also aims to assess performance scores to highlight high-performing groups and areas that may require improvement. Additionally, the objective is to clean, prepare, and organize the raw dataset to ensure data accuracy and reliability, while applying essential analytical techniques and visualizations to support HR teams in making informed decisions regarding recruitment, training, promotions, and overall workforce planning.

### Data Cleaning:

#### Problem Identified (In 'Name' column):

Name
grace
david
hannah
eve
grace
jack
charlie
grace

All Names are in lower case.

#### Action Taken:

Proper () function is used, to make the Inconsistent Text to consistent one.

#### Steps Followed:

After applying '=proper (Name)' function, column became consistent.

Name
Grace
David
Hannah
Eve
Grace
Jack
Charlie
Grace

**Problem Identified (In ‘Age’ column):**

Age
25
nan
35
nan
nan
nan
40
40
thirty
25
nan
thirty

It has Inconsistent values like, ‘thirty’ and ‘nan’.

**Action Taken:**

Thirty is replaced as ‘30’ and nan is replaced by finding average.

**Steps Followed:**

Using Power Query, ‘replace values’ option, thirty is replaced as ‘30’ and in excel nan is replaced by finding average using below formula.

```
=AVERAGE(Table13[Age])
```

**Final output:**

ABC 123	Age
	25
	36
	35
	36
	36
	36
	36
	40

**Problem Identified (In ‘Salary’ column):**

ABC 123	Salary
	50000
	65000
	SIXTY THOUSAND
	50000
	NAN
	65000
	50000
	50000
	SIXTY THOUSAND
	NAN
	70000
	70000
	50000
	55000

It has Inconsistent values like ‘SIXTY THOUSAND’ and ‘NAN’.

**Action Taken:**

SIXTY THOUSAND is replaced as ‘60000’ and nan is replaced by finding average.

**Steps Followed:**

1. Using Power Query, ‘replace values’ option, SIXTY THOUSAND is replaced as ‘60000’
2. Initially, nan is replaced as 0 and 0 is replaced by finding average of ‘Salary’ column as per corresponding department using below formula.

✓ fx =IF(C2=0,AVERAGEIF(\$E\$2:\$E\$1001,E2,\$C\$2:\$C\$1001),C2)

C	D	E	F	G	H	I	J	K	L	M
Salary	Gender	Department	Position	Joining Date	Performance Score	Email	Phone Number	proper()	Performance rating	Salary_1
50000	Male	HR	Manager	April 5, 2018	D	email@example.com	"Not Available"	Grace	3	50000
65000	Female	Finance	Director	20-02-2020	F	user@domain.com	123-456-7890	David	1	65000
60000	Female	Sales	Director	01/15/2020	C	email@example.com	098-765-4321	Hannah	4	60000
50000	Female	IT	Manager	April 5, 2018	A	name@company.org	"Not Available"	Eve	6	50000
0	Female	Finance	Manager	01/15/2020	F	name@company.org	098-765-4321	Grace	1	48417.43119
65000	Other	Marketing	Director	03-25-2019	F	user@domain.com	"Not Available"	Jack	1	65000
50000	Male	Marketing	Clerk	2019.12.01	B	Unknown	123-456-7890	Charlie	5	50000
50000	Other	HR	Director	03-25-2019	C	Unknown	"Not Available"	Grace	4	50000
60000	Female	Marketing	Manager	01/15/2020	C	user@domain.com	123-456-7890	Hannah	4	60000
0	Other	Finance	Assistant	20-02-2020	A	Unknown	"Not Available"	Eve	6	48417.43119
70000	Male	Marketing	Analyst	2019.12.01	B	Unknown	123-456-7890	David	5	70000
70000	Other	Finance	Assistant	03-25-2019	A	Unknown	"Not Available"	Hannah	6	70000
50000	Male	IT	Assistant	April 5, 2018	D	Unknown	"Not Available"	Hannah	3	50000
55000	Other	HR	Manager	20-02-2020	F	Unknown	555-555-5555	Charlie	1	55000
0	Male	Marketing	Director	03-25-2019	A	Unknown	123-456-7890	Frank	6	49144.38503

### Final Output (Before applying formula vs after applying formula):

Salary	Gender	Department	Position	Joining Date	Performance Score	Email	Phone Number	proper()	Performance rating	Salary_1
50000	Male	HR	Manager	April 5, 2018	D	email@example.com	"Not Available"	Grace	3	50000
65000	Female	Finance	Director	20-02-2020	F	user@domain.com	123-456-7890	David	1	65000
60000	Female	Sales	Director	01/15/2020	C	email@example.com	098-765-4321	Hannah	4	60000
50000	Female	IT	Manager	April 5, 2018	A	name@company.org	"Not Available"	Eve	6	50000
0	Female	Finance	Manager	01/15/2020	F	name@company.org	098-765-4321	Grace	1	48417.43119
65000	Other	Marketing	Director	03-25-2019	F	user@domain.com	"Not Available"	Jack	1	65000
50000	Male	Marketing	Clerk	2019.12.01	B	Unknown	123-456-7890	Charlie	5	50000
50000	Other	HR	Director	03-25-2019	C	Unknown	"Not Available"	Grace	4	50000
60000	Female	Marketing	Manager	01/15/2020	C	user@domain.com	123-456-7890	Hannah	4	60000
0	Other	Finance	Assistant	20-02-2020	A	Unknown	"Not Available"	Eve	6	48417.43119
70000	Male	Marketing	Analyst	2019.12.01	B	Unknown	123-456-7890	David	5	70000
70000	Other	Finance	Assistant	03-25-2019	A	Unknown	"Not Available"	Hannah	6	70000
50000	Male	IT	Assistant	April 5, 2018	D	Unknown	"Not Available"	Hannah	3	50000
55000	Other	HR	Manager	20-02-2020	F	Unknown	555-555-5555	Charlie	1	55000
0	Male	Marketing	Director	03-25-2019	A	Unknown	123-456-7890	Frank	6	49144.38503

### Problem Identified (In 'Email column):

A	B	C	Email
			email@example.com
			user@domain.com
			email@example.com
			name@company.org
			name@company.org
			user@domain.com
			null
			null
			user@domain.com
			null
			nan
			null

It has inconsistent values like 'null and nan'

**Action Taken:**

Null and nan is replaced as 'Unknown'.

**Steps Followed:**

Using Power Query, 'replace values' option- null and nan is replaced as 'Unknown'.

A	B	C	Email
			email@example.com
			user@domain.com
			email@example.com
			name@company.org
			name@company.org
			user@domain.com
			Unknown
			Unknown
			user@domain.com
			Unknown
			Unknown

**Problem Identified (In 'Phone number column'):**

A	B	C	Phone Number
			nan
			123-456-7890
			098-765-4321
			098-765-4321
			nan
			123-456-7890
			123-456-7890

It has Inconsistent values like nan and blank.

**Action Taken:**

Null and nan is replaced as "Not Available".

**Steps Followed:**

Using Power Query, 'replace values' option- null and nan is replaced as "Not Available".

**Problem Identified (In ‘Joining Date column’):**

Joining Date
April 5, 2018
20-02-2020
01/15/2020
April 5, 2018
01/15/2020
03-25-2019
2019.12.01
03-25-2019

Date is not in proper format; it has many Inconsistent values.

**Action Taken:**

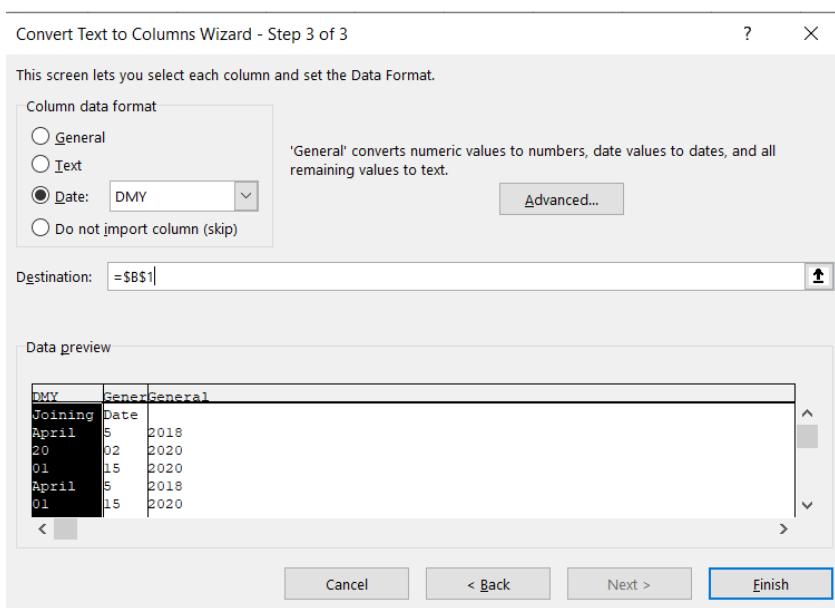
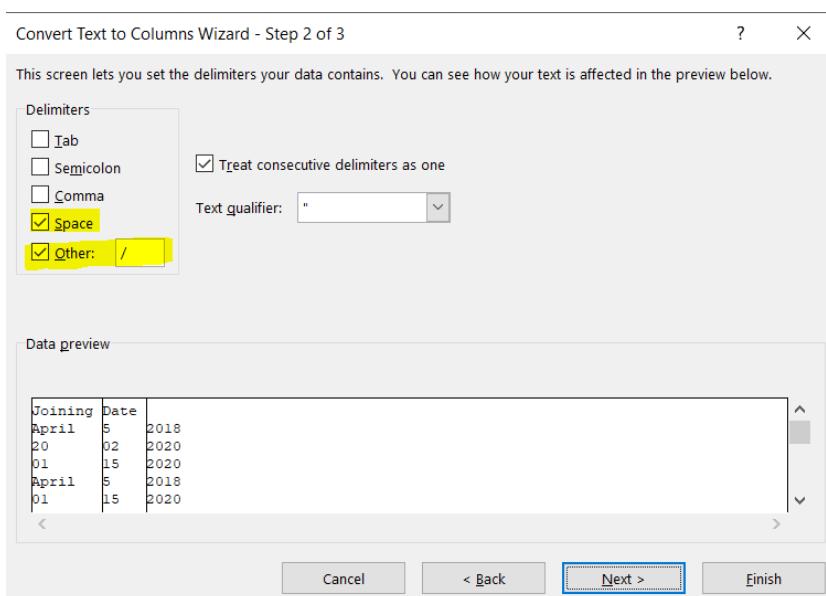
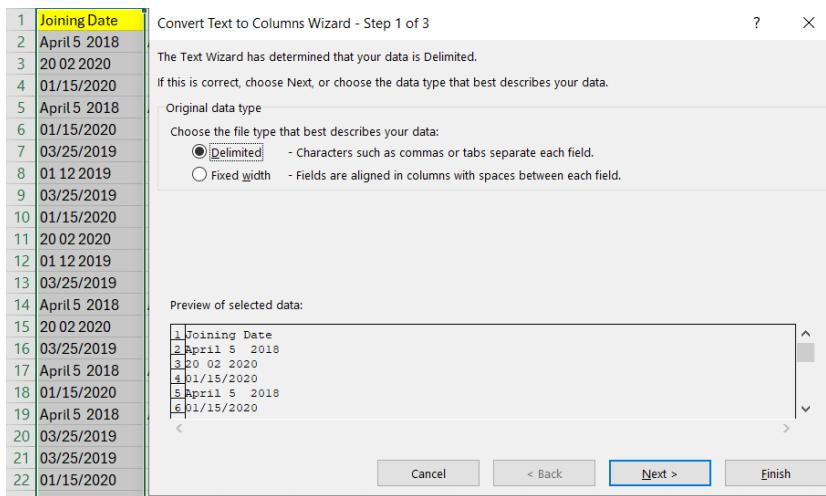
Inconsistent Date values are changed into consistent ‘dd-mm-yyyy’ format.

**Steps Followed:**

1. Changed all different delimiters (like , - / . space) into “/ and Space”.

Joining Date
April 5 2018
20 02 2020
01/15/2020
April 5 2018
01/15/2020
03/25/2019
01 12 2019
03/25/2019
01/15/2020

2. Separated into 3 different columns, using “Text to column” option, as steps shown in below screenshot.



April	5	2018
20	2	2020
1	15	2020
April	5	2018
1	15	2020
3	25	2019
1	12	2019
3	25	2019
1	15	2020

3. As per above screenshot, we got 3 different columns with “Date”, “Month” and “Year”. But “Month” and “Date” is present in both 1<sup>st</sup> and 2<sup>nd</sup> column. This can be handled using below formula.

```
=DATE(
    IF(ISNUMBER(--B2),
        IF(LEN(B2)=4, B2, D2),
        D2
    ),
    IF(ISNUMBER(--B2),
        IF(LEN(B2)=4, C2, IF(B2>12, C2, B2)),
        MONTH(DATEVALUE(B2 & " 1"))
    ),
    IF(ISNUMBER(--B2),
        IF(LEN(B2)=4, D2, IF(B2>12, B2, C2)),
        C2
    )
)
```

#### Explanation for above formula:

##### ✓ If B is a text month (e.g., "April")

→ Month = B  
 → Day = C  
 → Year = D

##### ✓ If B is 4-digit year (e.g., 2019)

→ Year = B  
 → Month = C  
 → Day = D

**✓ If B is a number > 12 (e.g., 20 or 25)**

→ Day = B  
 → Month = C  
 → Year = D

**✓ If B ≤ 12 AND C ≤ 12**

→ Probably MM DD YYYY  
 → Month = B  
 → Day = C  
 → Year = D

**Final Output:**

Joining Date				Final_Joining Date
April 5 2018	April	5	2018	05-04-2018
20 02 2020		20	2020	20-02-2020
01/15/2020		1	15	2020
April 5 2018	April	5	2018	05-04-2018
01/15/2020		1	15	2020
03/25/2019		3	25	2019
01 12 2019		1	12	2019
03/25/2019		3	25	2019
01/15/2020		1	15	2020

**Data Manipulation:**

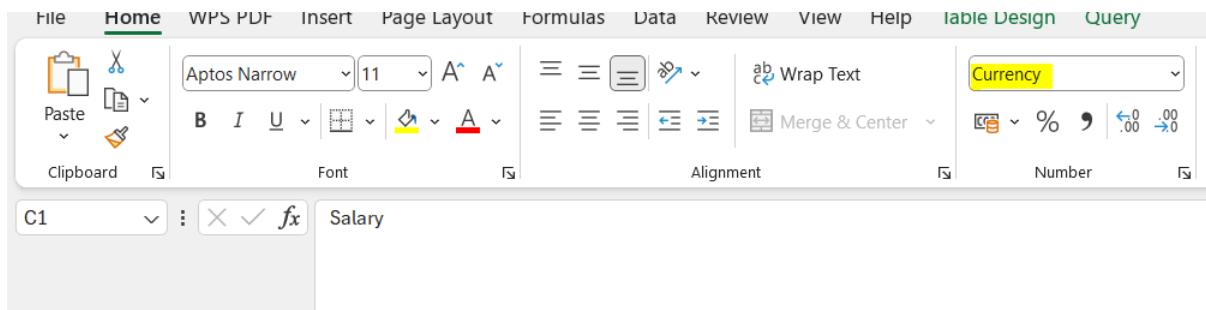
**Added new column (No. of year of experience):**

Total year of experience of the employee is identified using “DATEDIF ()” function.

=DATEDIF(G3,TODAY(),"Y") & " Years"

D	E	F	G	H	I	J	K
Gender	Department	Position	Joining Date	Performance Score	Email	Phone Number	No. of year of experience
Male	HR	Manager	05-04-2018	D	email@example.com	"Not Available"	7 Years
Female	Finance	Director	20-02-2020	F	user@domain.com	123-456-7890	5 Years
Female	Sales	Director	15-01-2020	C	email@example.com	098-765-4321	5 Years
Female	IT	Manager	05-04-2018	A	name@company.org	"Not Available"	7 Years
Female	Finance	Manager	15-01-2020	F	name@company.org	098-765-4321	5 Years

## Salary column – Data type changed to ‘Currency’:

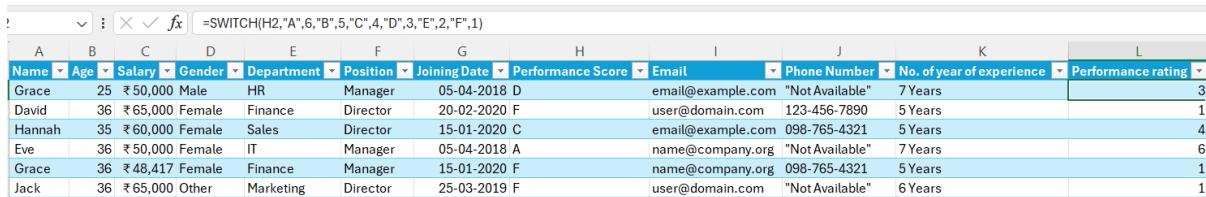


The screenshot shows the WPS Office interface with the 'Home' tab selected. In the top right corner of the ribbon, the 'Number' section is open, and 'Currency' is highlighted. Below the ribbon, a table is displayed with several rows of employee data. The 'Salary' column is highlighted with a green background.

	A	B	C	D	E	F	G	H	I
1	Name	Age	Salary	Gender	Department	Position	Joining Date	Performance Score	Email
2	Grace	25	₹ 50,000.00	Male	HR	Manager	05-04-2018 D		email@example.com
3	David	36	₹ 65,000.00	Female	Finance	Director	20-02-2020 F		user@domain.com
4	Hannah	35	₹ 60,000.00	Female	Sales	Director	15-01-2020 C		email@example.com
5	Eve	36	₹ 50,000.00	Female	IT	Manager	05-04-2018 A		name@company.org
6	Grace	36	₹ 48,417.43	Female	Finance	Manager	15-01-2020 F		name@company.org

## Added new column (Performance rating):

Performance score column is in “Text” format, for analytic purpose, performance score is changed to “Number” format using below formula (created new column performance rating).



The screenshot shows the WPS Office interface with the formula bar containing the formula `=SWITCH(H2,"A",6,"B",5,"C",4,"D",3,"E",2,"F",1)`. Below the formula bar, a table is displayed with an additional column 'Performance rating' added to the right. The table contains the same data as the previous screenshot, with the new column populated with values 3, 1, 4, 6, 1, and 1 respectively.

Name	Age	Salary	Gender	Department	Position	Joining Date	Performance Score	Email	Phone Number	No. of year of experience	Performance rating
Grace	25	₹ 50,000	Male	HR	Manager	05-04-2018 D		email@example.com	"Not Available"	7 Years	3
David	36	₹ 65,000	Female	Finance	Director	20-02-2020 F		user@domain.com	123-456-7890	5 Years	1
Hannah	35	₹ 60,000	Female	Sales	Director	15-01-2020 C		email@example.com	098-765-4321	5 Years	4
Eve	36	₹ 50,000	Female	IT	Manager	05-04-2018 A		name@company.org	"Not Available"	7 Years	6
Grace	36	₹ 48,417.43	Female	Finance	Manager	15-01-2020 F		name@company.org	098-765-4321	5 Years	1
Jack	36	₹ 65,000	Other	Marketing	Director	25-03-2019 F		user@domain.com	"Not Available"	6 Years	1

## Measures:

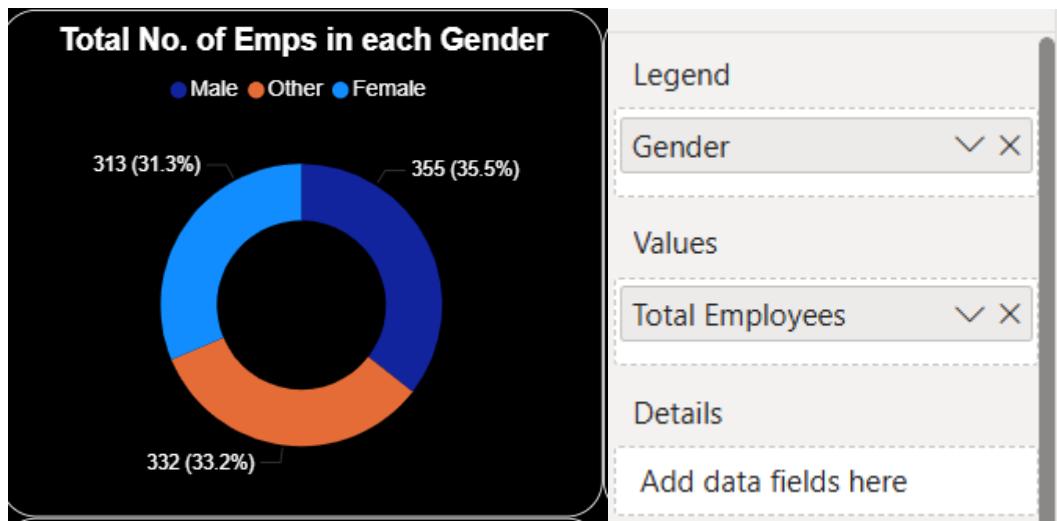
Total number of employees is find using below measure.

```
| Total Employees = count('cleaned ds'[Name])
```

## Data Visualization:

### Donut Chart:

Total number of employees in each Gender is identified using Donut chart as shown below.



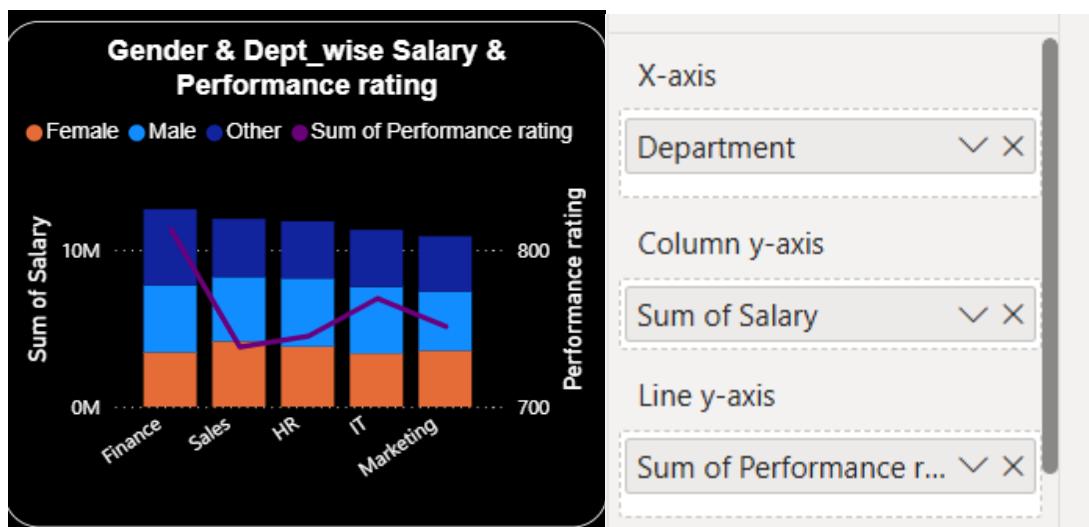
### Findings:

- **Total Employees: 1,000**
- Gender distribution is **balanced**, with:
  - **Male:** ~35.5%
  - **Female:** ~33.2%
  - **Other:** ~31.3%

No gender holds a dominating majority → indicates **diverse representation**.

### Line & Stacked Column Chart:

Salary and Performance rating is compared in each Department having different Genders using Line & Stacked Column Chart is shown below.

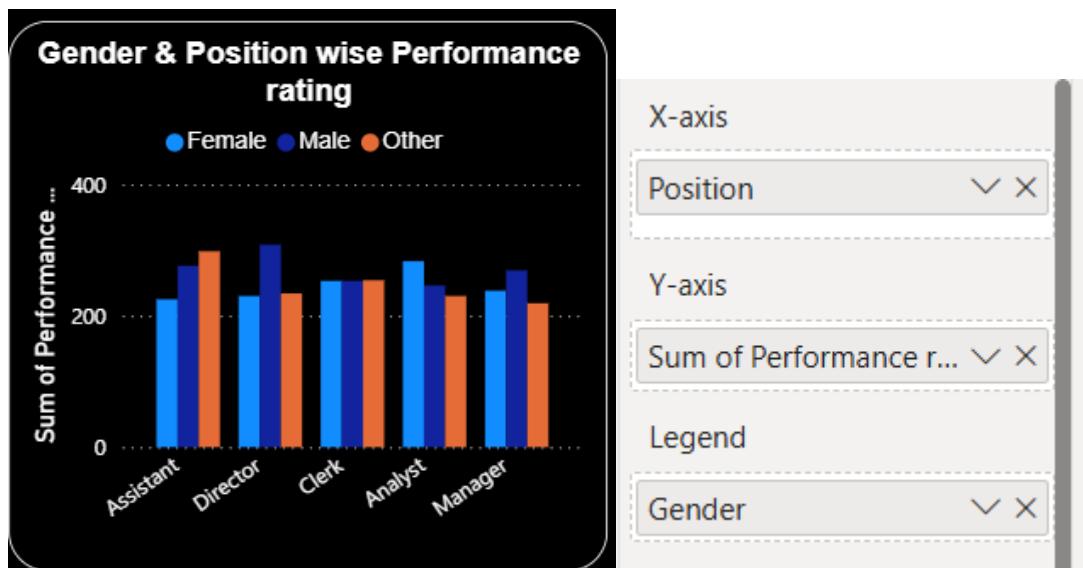


## Findings:

- Across all departments:
  - Salary distribution between genders is **fairly equal**, with no major pay gaps.
  - Performance scores vary slightly:
    - Females show **higher performance** in IT and Finance.
    - Males show **slightly higher performance** in Sales and Director roles.
- Overall, no **significant gender bias** in salary or performance statistics.

## Clustered Column Chart:

Performance rating of different position is compared with genders using Clustered Column Chart is shown below.

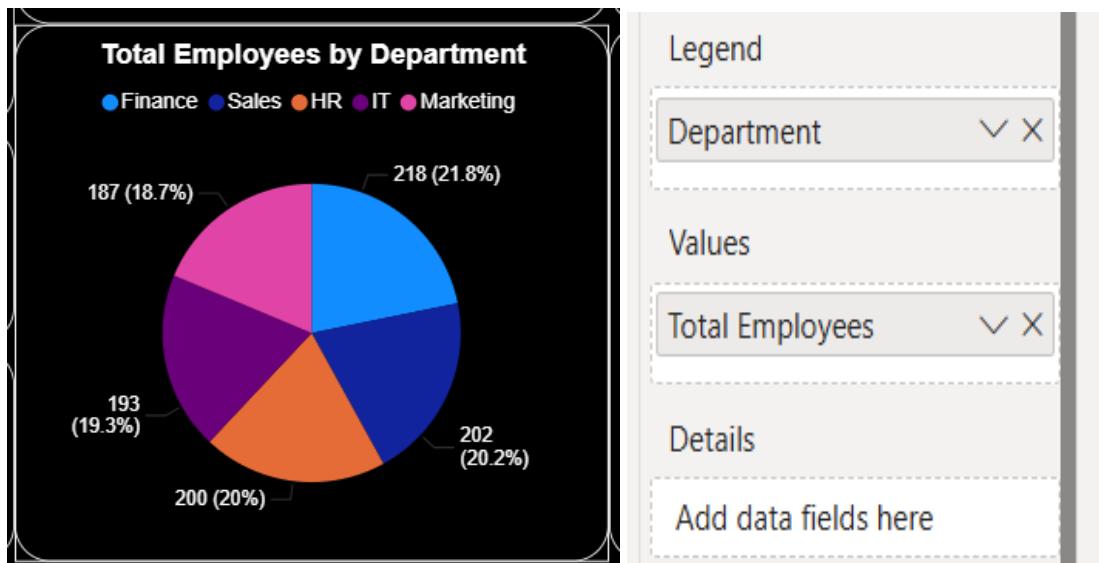


## Findings:

- **Directors** show the highest performance ratings across all **genders**, indicating strong output in senior roles.
- **Assistants** have the lowest performance ratings, suggesting the need for skill development or training at entry-level positions.
- **Analyst** roles show strong performance, especially among **female** employees, showing effective contribution in **analytical positions**.
- Overall performance is balanced across **genders**, with no major performance gaps, reflecting fair evaluation practices.

## Pie Chart:

Total number of employees in each Department is compared using Pie Chart as shown below.



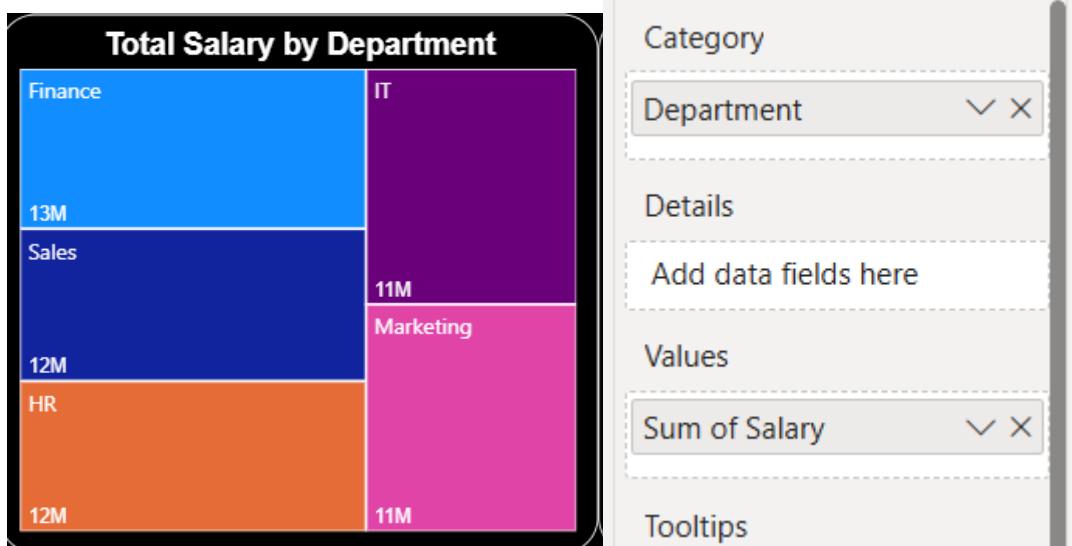
### Findings:

- Largest departments:
  - Finance:** 218 employees (21.8%)
  - Sales:** 202 employees (20.2%)
  - IT:** 200 employees (20%)
- Smallest department:
  - HR:** 193 employees (19.3%)
  - Marketing:** 187 employees (18.7%)

Overall, headcount is **evenly distributed**, with no major staffing imbalance.

### Tree map:

Total salary of employees in each Department is compared using Tree map as shown below.



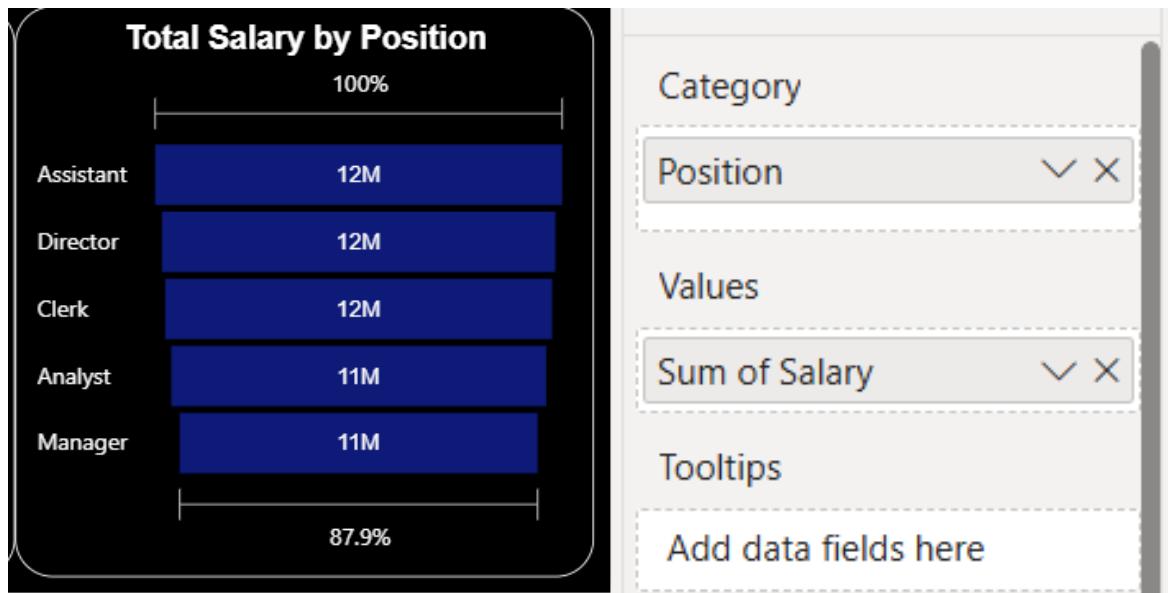
### Findings:

- Highest total salaries:
  - Finance:** 13M
  - Sales:** 12M

- **HR:** 12M
- **IT and Marketing** departments each contribute ~11M to total salaries.
- **Finance** has the **largest salary spend**, indicating more senior roles or higher pay structure.

#### Funnel Chart:

Total Salary of employees in different position is compared using Funnel Chart as shown below.



#### Findings:

- Highest-paid roles:
  - **Assistant, Director, Clerk** positions are all around **12M** total salary cost.
- **Analyst** and **Manager** positions are slightly lower (**11M**).
- Salary distribution is **even across roles**.

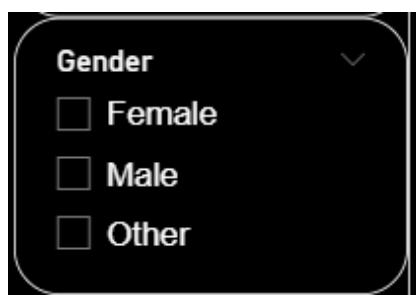
#### Card:

Total number of employees is visualized using Card as shown below.



### Slicers:

3 different Slicers are created to filter the report based on “Position, Department and Gender”.



### Bookmarks and Shapes:

If there is one or multiple selections done in slicers, to remove all filters applied, bookmark is added. Created Bookmark without any filter in report.

Added rectangle shape and above created bookmark action is included in that shape, to reset the whole report, without any filter.

By clicking “Reset All”, whole report will reset to original form (without any filter).

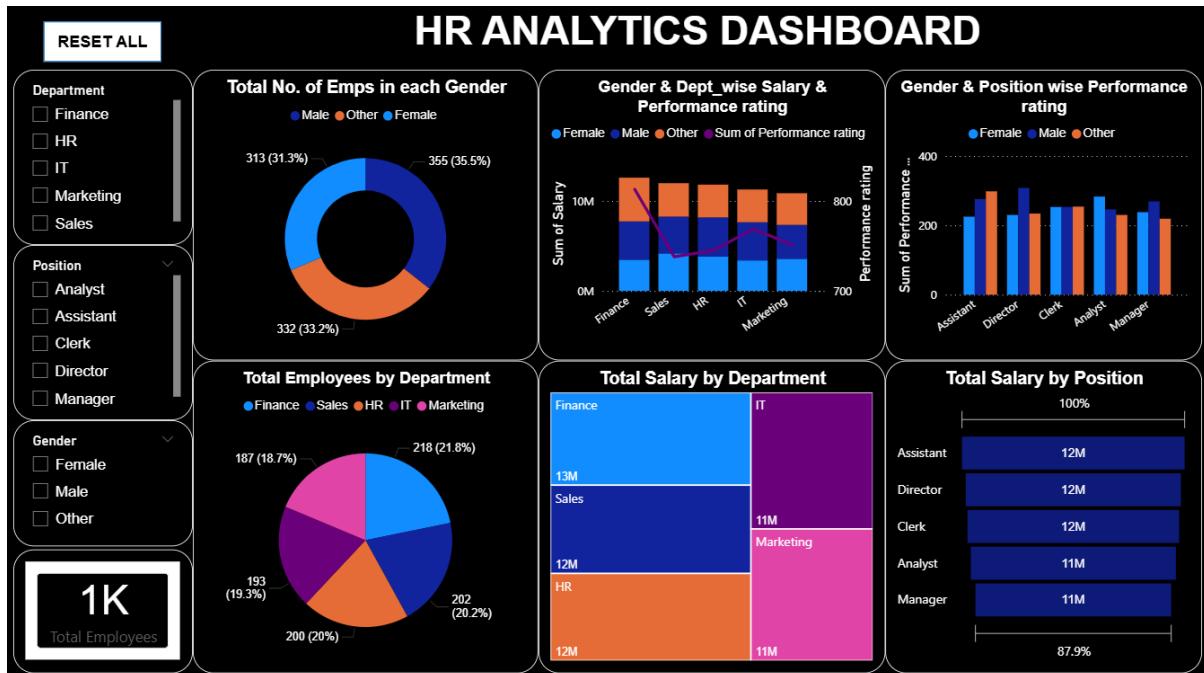


## Text Box:

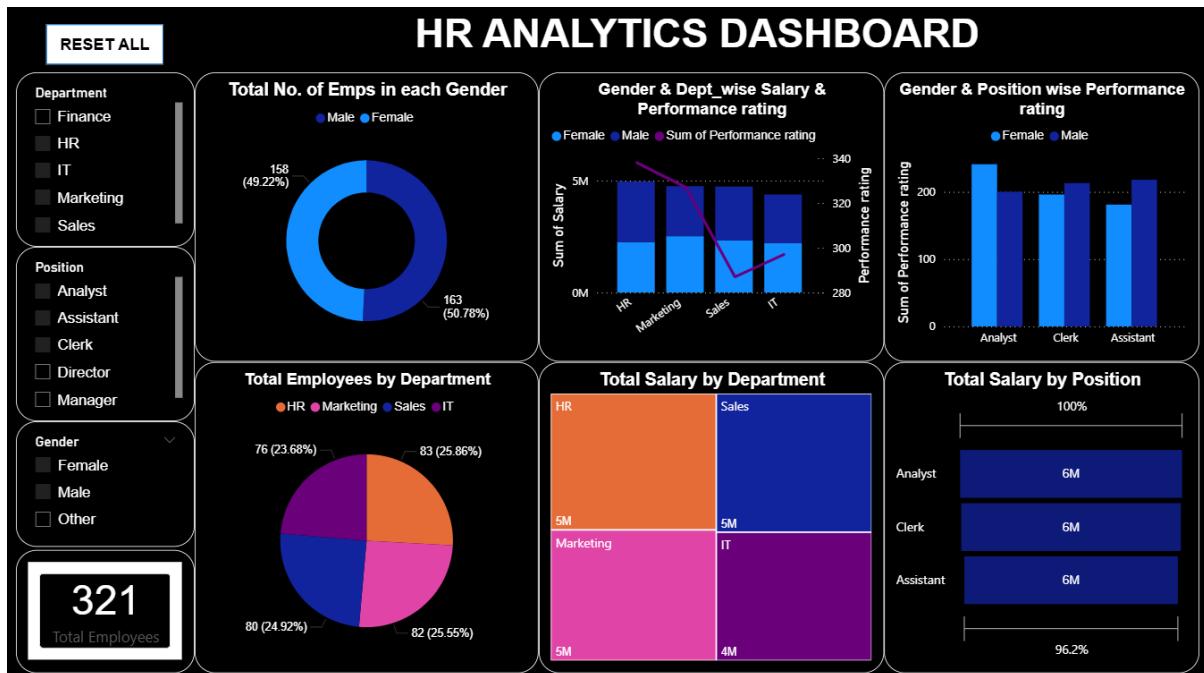
Added Text Box to include a title “HR Analytics Dashboard” as shown below.

# HR ANALYTICS DASHBOARD

## HR ANALYTICS DASHBOARD (Before Applying Slicer):



## HR ANALYTICS DASHBOARD (After Applying Slicer):



## Key Insights from the HR Analytics Dashboard:

### 1) Workforce Composition

- **Total Employees: 1,000**
  - Gender distribution is **balanced**, with:
    - **Male:** ~35.5%
    - **Female:** ~33.2%
    - **Other:** ~31.3%
  - No gender holds a dominating majority → indicates **diverse representation**.
- 

### 2) Department-wise Employee Strength

- Largest departments:
  - **Finance:** 218 employees (21.8%)
  - **Sales:** 202 employees (20.2%)
  - **IT:** 200 employees (20%)
- Smallest department:
  - **HR:** 193 employees (19.3%)
  - **Marketing:** 187 employees (18.7%)

Overall, headcount is **evenly distributed**, with no major staffing imbalance.

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### 3) Salary Distribution by Department

- Highest total salaries:
    - **Finance:** 13M
    - **Sales:** 12M
    - **HR:** 12M
  - **IT** and **Marketing** departments each contribute ~11M to total salaries.
  - **Finance** has the **largest salary spend**, indicating more senior roles or higher pay structure.
- 

### 4) Salary Distribution by Position

- Highest-paid roles:
    - **Assistant, Director, Clerk** positions are all around **12M** total salary cost.
  - **Analyst** and **Manager** positions are slightly lower (**11M**).
  - Salary distribution is **even across roles**.
- 

### 5) Gender-wise Salary & Performance Rating

- Across all departments:
  - Salary distribution between genders is **fairly equal**, with no major pay gaps.
  - Performance scores vary slightly:
    - Females show **higher performance** in IT and Finance.

- Males show **slightly higher performance** in Sales and Director roles.
  - Overall, no **significant gender bias** in salary or performance statistics.
- 

## 6) Gender & Position-wise Performance Rating

- **Directors** show the highest performance ratings across all **genders**, indicating strong output in senior roles.
- **Assistants** have the lowest performance ratings, suggesting the need for skill development or training at entry-level positions.
- **Analyst** roles show strong performance, especially among **female** employees, showing effective contribution in **analytical positions**.
- Overall performance is balanced across **genders**, with no major performance gaps, reflecting fair evaluation practices.

### Conclusion:

The HR Analytics Dashboard highlights a well-balanced workforce across gender, departments, and job roles. Salary allocation patterns indicate fair compensation practices, with no major pay discrepancies observed between genders or positions. Performance ratings follow expected trends, with senior roles such as Directors and Managers achieving higher scores, while junior operational roles show moderate performance levels. Overall, the organization demonstrates stable employee distribution, equitable salary structures, and consistent performance outcomes, reflecting strong workforce management and healthy HR operational practices.