Naman Sharma

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IamNaman.in

*Automation Manager | Digital Transformation | MBA Candidate (SPJIMR)****

6.5+ years of progressive experience driving & developing automation, analytics, and process optimization across global financial platforms. **Proven record of** leading cross-functional initiatives, integrating advanced tools (Python, Java, UiPath, Alteryx, Tableau), and implementing data-driven automation strategies that enhanced efficiency, accuracy and decision making across the firm. **Passionate about bridging** technology with business strategy to create scalable impact.

SKILLS

Leadership & Strategy: Team Leadership, Sponsors & Stakeholder Management, Process Optimization, Business Transformation, Agile Delivery, Strategic Planning, Mentorship, Agile, Scrum, Risk and Controls

Data & Automation Technologies: Python, Java, UiPath, Alteryx, Tableau, Playwright, Selenium, SQL, APIs, CI/CD, Data Pipelines, RPA, Automation Framework Design, BitBucket, Github

Analytics & Finance: Data Visualization, Dashboarding, Financial Statement Analysis, Liquidity & Capital Metrics (LCR, CET1, ROA, ROE, NIM), Advanced Excel

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WORK EXPERIENCE *(JP Morgan Chase + Deloitte USI)*

JP Morgan Chase, *Automation Manager (Asset and Wealth Management)* | **Mumbai**, India | **July 2021** - Present

Driving the automation strategy and innovation roadmap for JPMorgan's Big Rock project, **IPB Platform Modernization (PMOD)**, one of the largest global transformation efforts in the firm's history. Collaborating directly with LOB board members & senior executives to define automation priorities, standardize delivery frameworks and deliver data-driven operational insights impacting 500+ global users.

Strategic Leadership & Cross-Functional Impact

- ➔ **Defined the end-to-end** automation roadmap for AWM Operations, presenting strategy decks to LOB leaders for alignment on scalability, stability, and efficiency goals.

- ➔ **Established delivery** governance across test engineering, data validation, and automation streams to standardize practices across the global big rock PMOD program.

- ➔ **Designed an automated** Dashboard and EOD reporting system integrating data from qTest, JIRA and Confluence for 500+ users, driving transparency and leadership decision-making.

- ➔ **Provided Tech mentorship (200+) (Python, Alteryx, Tableau, SQL)** and framework reviews to multiple project teams. Recognized through several Innovation and Excellence Awards (2021 – 2025).

Python Automations

- ➔ **Developed a Python-based** data reconciliation solution for the Market & Static Stream, performing end-to-end comparison of accounts & instruments data. Also utilized in **production**. **Achieved 99% time reduction** and **320+ hours saved per quarter**. *(Resulted in business logic modifications and technical fixes.)*

- ➔ **Developed a Python Playwright** + Streamlit automation platform enabling non-tech & business users to book & test Brokerage products trades via browser without technical setup. *(Improved user experience and test coverage via non-testers)*

- ➔ **Created multiple Python** utilities to streamline daily workflows, improve data validation across sprint cycles. *(Boosted personal productivity and created additional space for work.)*

- ➔ **Developed Selenium frameworks** using both Python and Java + BDD Cucumber and integrated them with CI/CD pipelines (Jenkins) to enable continuous testing and reporting for complex financial applications.

Alteryx / Tableau Automations

➔ **Built a global Alteryx-Tableau** dashboard suite integrated with qTest, JIRA, and Confluence APIs for PMOD project insights. *(Adopted by 500 + professionals globally. Awarded Best Dashboard Award, 5+ hours saved daily)*

➔ **Delivered a Brokerage Fees** Automation Solution for IPB and Geneva teams using Alteryx and Tableau to transform and visualize broker data. *(Achieved ~95 % time reduction.)*

➔ **Created and deployed 30+** Alteryx solutions across AWM, cutting manual effort by 95–99% and standardizing reporting governance.

UiPath RPA Solutions

➔ **Designed a RE Framework** and engineered **720 UiPath** bots for PBA Big Rock, Charles River IMS project, saving 120 hours per month *(Increased coverage and achieved ~90% time reduction)*

➔ **Delivered API-driven RPA** automations for trading and banking tools. *(Increased test efficiency and achieved ~90% time reduction)*

➔ **Built an FX Trade Booking** automation for Hong Kong and IPB team. *(Achieved ~95% time reduction, 16–20 hours saved weekly. Won Best Automation Solution Award Q3 2022.)*

[Deloitte USI,](.) *Business Technology Analyst (Consulting)* | **Mumbai**, India | **July 2019 - June 2021**

Contribution and Project – Health Department of Louisiana State, USA

➔ **Responsible** for creating, preparing, and implementing testing strategies for successful software deployments.

➔ **Developed** and daily execution of a robust data integrity process which led to restriction of poor information mails being delivered on a daily basis to US Citizens.

➔ **Worked** on testing of emergency COVID-19 Enhancements that were successfully deployed which ensured proper Health Care enrollments for the US Citizens during the global pandemic.

➔ **SPOC** of the DEV/SIT Team for data updates or insertion queries in SQL on the SIT environment.

EDUCATION

S. P. Jain Institute of Management and Research (SPJIMR), Mumbai | **August 2024-2026**

➔ **MBA, Post Graduate Programme in General Management** ****(Ongoing**, Fully Classroom, 2 Years Weekend Program | **Sponsored** finance by JP Morgan Chase | 1st Rank in Semester 1)

➔ **Capstone Project: Project LEAP** – Liquidity Efficiency Automation Project *(Enhancing Liquidity Coverage Ratio (LCR) reporting efficiency via AI-based automation)*

Symbiosis Institute of Computer Studies and Research (SICSR), Pune | **June 2016-2019**

➔ **Bachelor in Computer Applications**

India International School, Jaipur | **12th – 2016 & 10th – 2014**

Testimonials, Awards & Recognitions

Recognized multiple times across projects at JP Morgan Chase & Deloitte USI.

Full list of awards, testimonials, and recognition highlights available at: www.iamnaman.in