**Naman Sharma** [**IamNaman.in**](http://iamnaman.in)

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# ***Automation Manager | Digital Transformation | MBA Candidate (SPJIMR)\*\****

**6+ years of progressive** experience driving & developing automation, analytics, and process optimization across global financial platforms. **Proven record of** leading cross-functional initiatives, integrating advanced tools (Python, Java, UiPath, Alteryx, Tableau), and implementing data-driven automation strategies that enhanced efficiency, accuracy and decision making across the firm. **Passionate about bridging** technology with business strategy to create scalable impact.

# **SKILLS**

**Leadership & Strategy:** Team Leadership, Sponsors & Stakeholder Management, Process Optimization, Business Transformation, Agile Delivery, Strategic Planning, Mentorship

**Data & Automation Technologies:** Python, Java, UiPath, Alteryx, Tableau, Playwright, Selenium, SQL, APIs, CI/CD, Data Pipelines, RPA, Automation Framework Design

**Analytics & Finance:** Data Visualization, Dashboarding, Financial Statement Analysis, Liquidity & Capital Metrics (LCR, CET1, ROA, ROE, NIM), Advanced Excel

# **WORK EXPERIENCE *(JP Morgan Chase + Deloitte USI)***

## **JP Morgan Chase, *Automation*** ***Manager (****Asset and Wealth Management****) |* Mumbai**, India **| July 2021 -** Present

**Driving the automation** strategy and innovation roadmap for JPMorgan’s Big Rock project, **IPB Platform Modernization (PMOD)**, one of the largest global transformation efforts in the firm’s history. Collaborating directly with LOB board members & senior executives to define automation priorities, standardize delivery frameworks and deliver data-driven operational insights impacting 500+ global users.

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## ***Strategic Leadership & Cross-Functional Impact***

* **Defined the end-to-end** automation roadmap for AWM Operations, presenting strategy decks to LOB leaders for alignment on scalability, stability, and efficiency goals.
* **Established delivery** governance across test engineering, data validation, and automation streams to standardize practices across the global big rock PMOD program.
* **Designed an automated** Dashboard and EOD reporting system integrating data from qTest, JIRA and Confluence for 500+ users, driving transparency and leadership decision-making.
* **Provided Tech mentorship (200+) (Python, Alteryx, Tableau, SQL)** and framework reviews to multiple project teams. Recognized through several Innovation and Excellence Awards (2021 – 2025).

## ***Python Automations***

* **Developed a Python-based** data reconciliation solution for the Market & Static Stream, performing end-to-end comparison of accounts & instruments data. Also utilized in **production**. **Achieved 99% time reduction** and **320+ hours saved per quarter**. ***(Resulted in business logic modifications and technical fixes.)***
* **Developed a Python Playwright** + Streamlit automation platform enabling non-tech & business users to book & test Brokerage products trades via browser without technical setup. ***(Improved user experience and test coverage via non-testers)***
* **Created multiple Python** utilities to streamline daily workflows, improve data validation across sprint cycles. ***(Boosted personal productivity and created additional space for work.)***
* **Developed Selenium frameworks** using both Python and Java + BDD Cucumber and integrated them with CI/CD pipelines (Jenkins) to enable continuous testing and reporting for complex financial applications.

***Alteryx / Tableau Automations***

* **Built a global Alteryx-Tableau** dashboard suite integrated with qTest, JIRA, and Confluence APIs for PMOD project insights. ***(Adopted by 500 + professionals globally. Awarded Best Dashboard Award, 5+ hours saved daily)***
* **Delivered a Brokerage Fees** Automation Solution for IPB and Geneva teams using Alteryx and Tableau to transform and visualize broker data. ***(Achieved ~95 % time reduction.)***
* **Created and deployed 30+** Alteryx solutions across AWM, cutting manual effort by 95–99% and standardizing reporting governance.

### ***UiPath RPA Solutions***

* **Designed a RE Framework** and engineered **720 UiPath** bots for PBA Big Rock, Charles River IMS project, saving 120 hours per month ***( Increased coverage and achieved ~90% time reduction)***
* **Delivered API-driven RPA** automations for trading and banking tools. ***(Increased test efficiency and achieved ~90% time reduction)***
* **Built an FX Trade Booking** automation for Hong Kong and IPB team. ***( Achieved ~95% time reduction, 16–20 hours saved weekly. Won Best Automation Solution Award Q3 2022.)***

## **Deloitte USI, *Business Technology Analyst (****Consulting****) |* Mumbai**, India **| July 2019 - June 2021**

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**Contribution and Project - Health Department of Louisiana State, USA**

* **Responsible** for creating, preparing, and implementing testing strategies for successful software deployments.
* **Developed** and daily execution of a robust data integrity process which led to restriction of poor information mails being delivered on a daily basis to US Citizens.
* **Worked** on testing of emergency COVID-19 Enhancements that were successfully deployed which ensured proper Health Care enrollments for the US Citizens during the global pandemic.
* **SPOC** of the DEV/SIT Team for data updates or insertion queries in SQL on the SIT environment.

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# **EDUCATION**

# **S. P. Jain Institute of Management and Research (SPJIMR),** Mumbai | **August 2024-2026**

* **MBA, Post Graduate Programme in General Management** \*\***(Ongoing**, Fully Classroom, 2 Years Weekend Program | **Sponsored** finance by JP Morgan Chase | 1st Rank in Semester 1)
* **Capstone Project: Project LEAP - Liquidity Efficiency Automation Project *(Enhancing Liquidity Coverage Ratio (LCR) reporting efficiency via AI-based automation)***

**Symbiosis Institute of Computer Studies and Research (SICSR),** Pune | **June 2016-2019**

* **Bachelor in Computer Applications**

### **India International School, Jaipur** | **12th - 2016 & 10th - 2014**

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# **Testimonials, Awards & Recognition : Recognized multiple times** across projects at JP Morgan Chase & Deloitte USI. ***Full list of awards, testimonials, and recognition highlights available at:*** [***www.iamnaman.in***](http://www.iamnaman.in)